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Queries concerning the data in particular tables should be directed to the individual whose name appears below the table.

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Peter M. Wheeler, D.P.A.

Associate Commissioner for Research, Evaluation and Statistics

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Message From the Commissioner

At the Social Security Administration (SSA), our mission is to promote the economic security of the Nation's people through compassionate and vigilant leadership in shaping and managing America's Social Security programs. One way we do this is by collecting and disseminating information on programs under the Social Security Act and, in particular, on those that SSA administers directly.

The Supplement is a unique reference. Not only does it have both current and historical data on the major U.S. social insurance and welfare programs, but it also has a summary of the provisions of these programs as well as detailed legislative histories of the Social Security, Supplemental Security Income, and Medicare programs. It is an invaluable tool for statistical analysis and research on Social Security and related programs. It equips us with the information we need to evaluate our programs, address the issues before us, and prepare for future program changes.

I hope you find our *Supplement* to be an informative and useful resource.

Kenneth S. Appel Kenneth S. Appel

Commissioner of Social Security

Foreword

Nearly 50 years ago, we published the first *Supplement*. It consisted of 52 tables in the September 1950 issue of the *Social Security Bulletin*. This year we need nearly 400 pages and 350 tables to describe and chronicle the legislative provisions of the Nation's social insurance and social welfare programs.

The *Supplement* has a variety of users—policymakers who assess the programs; researchers who measure the effect of the programs on the economy, on individuals, and on different groups; administrators who manage program operations; and concerned citizens who want to be kept informed. This basic reference contributes to our understanding of the complexities of our Nation's network of social programs and their interrelationships.

The Supplement's statistical tables provide the most comprehensive source of data on SSA's Retirement, Survivors, and Disability Insurance and Supplemental Security Income programs. The data cover many aspects of these programs—from beneficiary counts and amounts of benefits to the status of the Social Security trust funds. Most of the data are derived from administrative records and cover calendar year 1996. Statistical data are also presented for the other major social insurance and welfare programs.

The *Supplement* contains a wealth of information. If, however, you have need for Social Security or SSI data that are not included, please let us know. The *Supplement* tables and many of SSA's other research and statistical publications may be found on our Web site: http://www.ssa.gov/statistics/ores_home.html.

Peter M. Wheeler

Associate Commissioner for Research and Statistics

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Technical Notes

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Program and Administrative Highlights

Old-Age, Survivors, and Disability Insurance (OASDI)

1996: OASDI benefits increased by a 2.9 percent cost-of-living adjustment effective for December 1996. Amounts of taxable and creditable earnings increased in 1997 to \$65,400. In 1997, the amount of earnings required for a quarter of coverage increased to \$670. The retirement test exempt amounts increased to \$13,500 for persons aged 65–69 and \$8,640 for those under age 65.

Social Security

Number of beneficiaries, December 1996:	
Old-Age, Survivors, and Disability Insurance	43.7 million
Old-Age Insurance	30.3 million
Retired workers	26.9 million
Survivors Insurance	7.4 million
Widows and widowers, nondisabled	5.0 million
Disability Insurance	6.1 million
Disabled workers	4.4 million
Average monthly benefits, December 1996:	
Retired workers	\$745
Widows and widowers, nondisabled	707
Disabled workers	704
Panafit nayments 1006	
Benefit payments, 1996: Old-Age, Survivors, and Disability Insurance	\$347.0 billion
Old-Age and Survivors Insurance Trust Fund	302.9 billion
Disability Insurance Trust Fund	44.2 billion
,	
Number of workers in OASDI covered employment, 1996	143.7 million
Average earnings, 1996	\$24,928
Earnings required in 1997 for—	
1 quarter of coverage	\$670
Maximum of 4 quarters of coverage	2,680
Family 20 4 20 4 20 4 20 4 20 4 20 4 20 4 20	
Earnings test exempt amounts for 1997: Under age 65	CO CAO (\$720 monthly)
Aged 65-69	\$8,640 (\$720 monthly) \$13,500 (\$1,125
Aged 00-03	monthly)
Administrative costs, 1996:	,,
OASI	\$1.8 billion
As a percent of total benefits paid	.6 percent
DI	\$1.2 billion
As a percent of total benefits paid.,	2.6 percent

Supplemental Security Income (SSI)

1996: Effective January 1, 1997, 2.9 percent cost-of-living adjustment to Federal benefit rates; new rates are \$484 monthly for an individual living in his or her own household and \$726 for a couple.

SSI

Total: Benefits paid in 1996 Number of recipients, December 1996 Average benefit, December 1996	\$28.8 billion 6.6 million \$366.40
Federally administered payments: Benefits paid in 1996 Number of recipients, December 1996 Average benefit, December 1996	\$28.3 billion 6.6 million \$362.75
Federal SSI payments: Benefits paid in 1996 Number of recipients, December 1996 Average benefit, December 1996	\$25.3 billion 6.3 million \$339.24
Federally administered State supplementation: Benefits paid in 1996 Number of recipients, December 1996 Average benefit, December 1996	\$3.0 billion 12.4 million \$104.58
State-administered supplementation: Benefits paid in 1996 Number of recipients, December 1996 Average benefit, December 1996	\$0.5 billion 2.3 million \$152.31

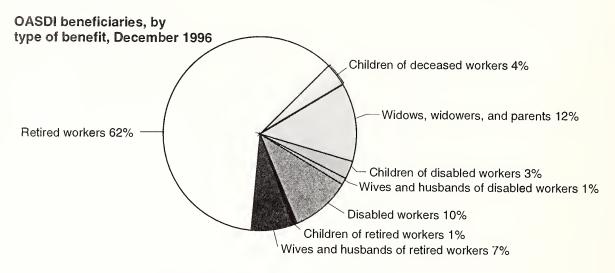
¹ Includes 2.1 million persons receiving Federal SSI and State supplementation and 0.3 million

persons receiving State supplementation only.

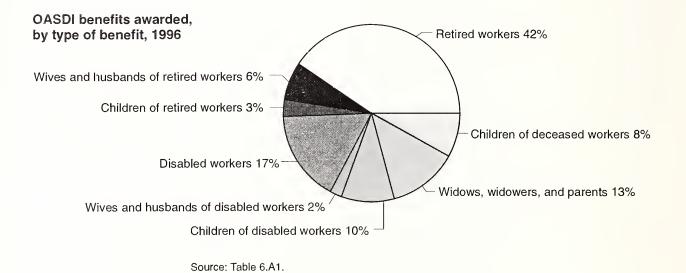
² Includes 237,000 persons receiving Federal SSI and State-administered supplementation and 63,000 persons receiving State supplementation only.

Health Care	Medicare	
	Hospital Insurance (Part A): Total benefits paid in calendar year 1996 Number of enrollees in July 1996	\$128.6 billion 37.6 million
	Supplementary Medical Insurance (Part B): Total benefits paid in calendar year 1996 Number of enrollees in July 1996	\$68.6 billion 36.2 milion
	Administrative costs, 1996: Hospital Insurance	\$1.3 billion 1.0 percent \$1.8 billion 2.6 percent
	Medicaid	
	Program expenditures in fiscal year 1996 Number of unduplicated recipients, fiscal year 1996	\$152.9 billion 36.1 million

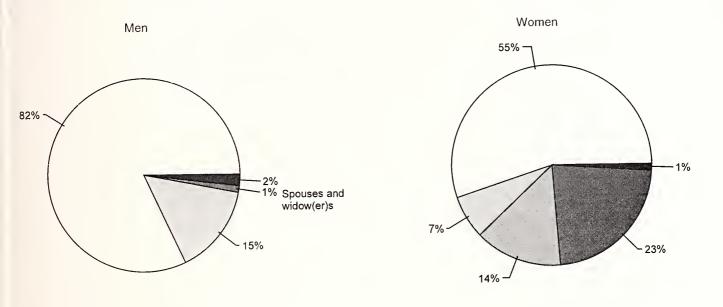
Black Lung	1997: Effective January 1, 1997, 2.3 percent adjustment to benefits of min widows; new amount is \$445.10 monthly.	ners or
Aid to Families with Dependent Children (AFDC)	AFDC, 1995	
	Total payments Federal share State share	1\$25.1 billion 13.5 billion 11.6 billion
	Average monthly number of— RecipientsFamilies Average per family:	13.4 million 4.8 million
	Number of children	2.0 \$375
	¹ Includes Emergency Assistance.	
Food Stamps	1996: Monthly Food Stamp benefits for the year beginning October 1 are eligible four-person household with no income. The standard deduction monthly.	
	Average number of participants in fiscal year 1996 Bonus value of coupons in fiscal year 1996	25.5 million \$22.4 billion
Low-Income Home Energy Assistance Program (LIHEAP)	1995 (fiscal year): States used \$1.08 billion in Low-Income Home Energy Assistance Program funds to assist about 5.5 million households with heating costs.	
Unemployment Insurance	Total payments, 1996Payments under regular programs	\$22.4 billion 22.4 billion
	State programs Federal employees and ex-servicemembers Extended Benefits Program	21.8 billion .6 billion 30 million
	Average weekly insured unemployment (regular programs)	2.6 million
Poverty	1996 poverty income thresholds: Individual, aged 65 or older	\$7,525
	Couple, householder aged 65 or older	9,491 16,029

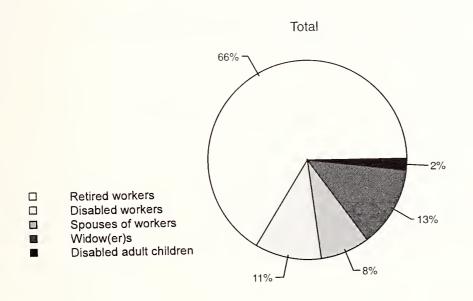


Source: Table 5.A1.



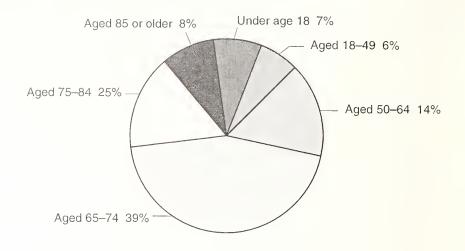
Adult OASDI beneficiaries, by sex, December 1996





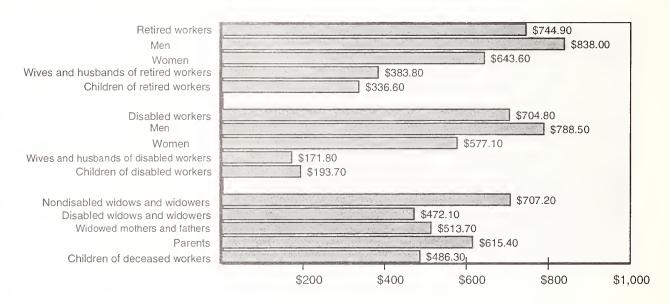
Source: Table 5.A16.

OASDI beneficiaries, by age, December 1996



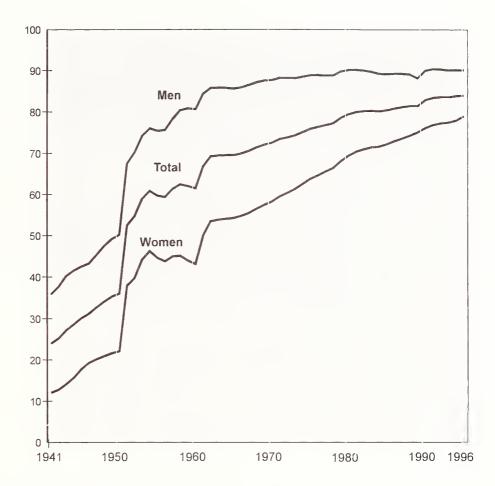
Source: Tables 5.A1 and 5.A10.

Average monthly OASDI benefit amounts, December 1996



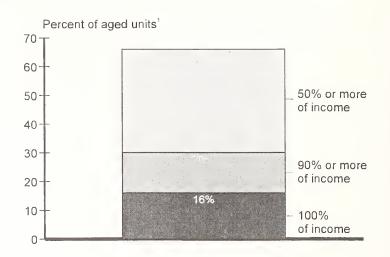
Source: Table 5.A1.

Fully insured population as percent of population aged 17 or older in Social Security area, as of January 1, 1941–96

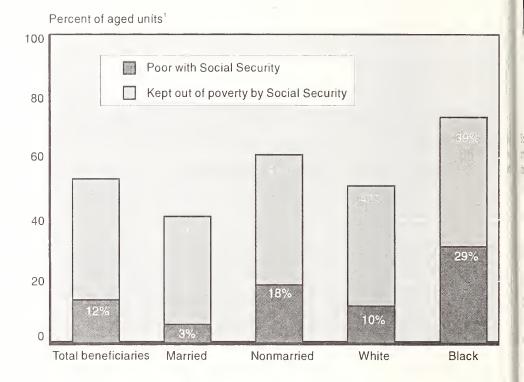


Source: Table 4.C5.

Social Security provides at least half of total income for a majority of beneficiaries, 1994



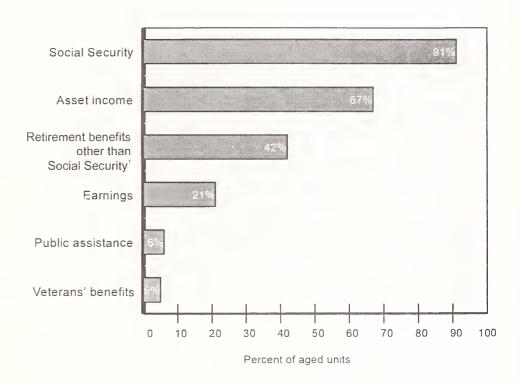
Social Security's role in reducing poverty, 1994



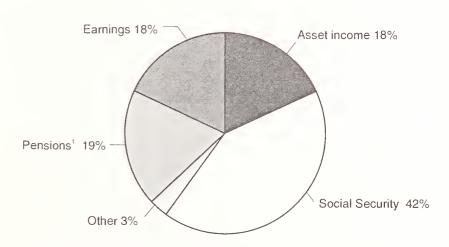
'An aged unit is either a married couple living together with the husband or wife aged 65 or older, or a person 65 or older, who does not live with a spouse. Beneficiary units are the subset of this group who are receiving Social Security benefits.

Source: Income of the Aged Chartbook, 1994, pp. 9 and 10. Background data from Income of the Population 55 or Older, 1994, pp. 93-94 and 124. Office of Research, Evaluation and Statistics, Social Security Administration.

Social Security is a source of income for nearly all the aged, 1994



Social Security and asset income provide the majority of income for the aged, 1994

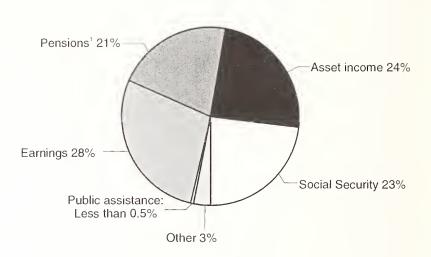


Includes private pensions or annuities, government employee pensions, Railroad Retirement, and IRA, Keogh, and 401(k) payments.

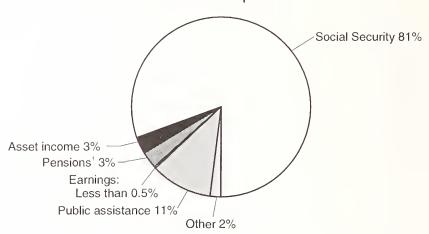
Source: Income of the Aged Chartbook, 1994, pp. 8 and 15. Background data from Income of the Population 55 or Older, 1994, pp. 1-5 and 109. Office of Research, Evaluation and Statistics, Social Security Administration.

The share supplied by each income source differs greatly by income level, 1994

Highest income quintile



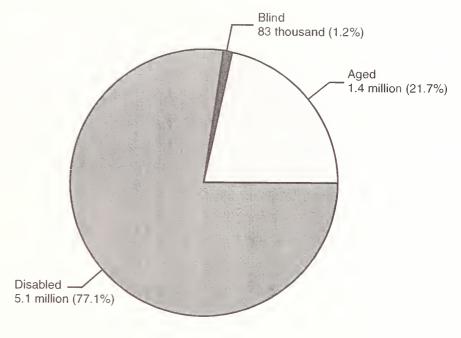
Lowest income quintile



Includes private pensions or annuities, government employee pensions, Railroad Retirement, and IRA Keogh, and 401(k) payments.

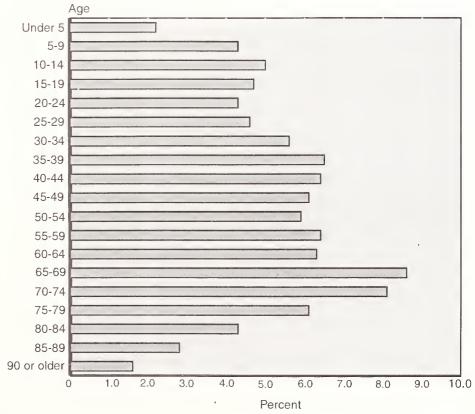
Source: Income of the Aged Chartbook, 1994, pp. 16 and 17. Background data from Income of the Population 55 or Older, 1994, p. 113. Office of Research, Evaluation and Statistics, Social Security Administration.

Percent of recipients of federally and State-administered SSI, by category, December 1996



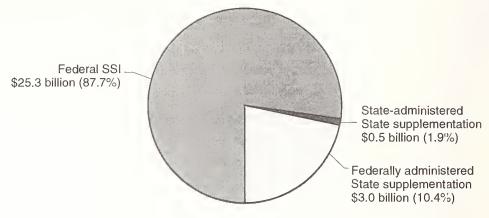
Source: Table 7.A3

Percentage distribution of persons receiving federally administered SSI payments, by age, December 1996



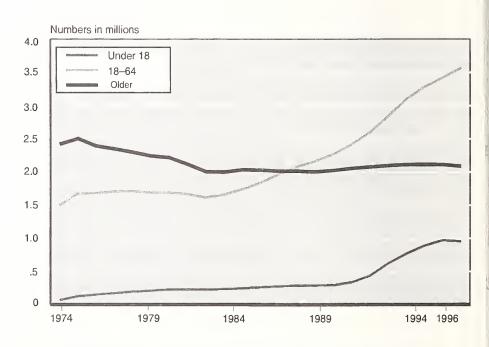
Source: Unpublished data.

Amount of SSI payments, by source of payment, 1996



Source: Table 7.A4.

Number of SSI recipients, by age, 1974–96



Source: Data for 1974–95 from Clark D. Pickett and Charles G. Scott, "Reinventing SSI Statistics: SSA's New Logitudinal File," *Social Security Bulletin*, Vol. 59, No. 2 (Summer 1996), pp. 31–56. Subsequent data, unpublished.

Program Descriptions

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Social Security

The national Old-Age, Survivors, and Disability Insurance (OASDI) program, popularly referred to as Social Security, is the largest income-maintenance program in the United States. This section provides a brief program summary followed by a description of the history and current provisions of the OASDI program.

Program Summary

The Old-Age, Survivors, and Disability Insurance (OASDI) program provides monthly benefits to retired and disabled workers and their dependents and to survivors of insured workers. Benefits are paid as a matter of earned right to workers who gain insured status and to their eligible spouses and children and survivors. Retirement benefits were provided by the original Social Security Act of 1935, benefits for dependents and survivors by the 1939 amendments, benefits for the disabled by the 1956 amendments, and benefits for the dependents of disabled workers by the 1958 amendments. In 1965, the Health Insurance program, generally known as Medicare, was enacted. Medicare is administered by the Health Care Financing Administration.

A person builds protection under the OASDI program through work in employment covered under Social Security. Coverage in general is compulsory. Taxes on wage and salary workers' earnings, up to a statutory maximum taxable amount each year, are withheld and matched by employers. Self-employed persons pay taxes on their annual earnings up to the same maximum as employees but at the combined employer-employee rate. However, special tax deduction provisions apply that are designed to treat the self-employed in much the same manner as employers and employees are treated for purposes of Social Security and income taxes. While taxes of workers with more than one employer are withheld and matched up to the annual maximum by each employer, the employee's · share of taxes on total wages above the maximum is refundable through

the income tax system. All taxes are credited to the OASI and DI Trust Funds, which by law may be used only to meet the cost of: (1) Monthly benefits when the worker retires, dies, or becomes disabled; (2) lump-sum death payments to survivors; (3) vocational rehabilitation services for disability beneficiaries; and (4) administrative expenses.

Benefits are financed principally through contributions from employers, employees, and the selfemployed. The trust funds also receive income from: interest on investments of trust fund assets in securities issued or quaranteed by the U.S. Government; Federal general revenues to finance the cost of benefits attributable to military and other gratuitous wage credits and "special age-72" benefits; and revenues resulting from the inclusion of part of Social Security benefits in adjusted gross income for Federal income tax purposes.

The OASDI program is administered by the Social Security Administration (SSA). Public Law 103-296, signed August 15, 1994, established SSA as an independent agency, effective March 31, 1995. Prior to that date, SSA had been a component of the Department of Health and Human Services (HHS). As an independent agency, SSA is headed by a Commissioner, appointed to a 6-year term by the President, subject to Senate confirmation. In addition, a seven-member bipartisan Social Security Advisory Board was established to review and make recommendations to the Commissioner concerning policies related to the OASDI and Supplemental Security Income (SSI) programs. Three members of the Board are appointed by the President and the remainder by Congress.

Provisions for Railroad Retirement Beneficiaries

The OASDI tables do not include a number of persons receiving Railroad Retirement benefits who would be eligible for Social Security benefits had they applied. The reason they have not applied is that receipt of a Social Security benefit would reduce their Railroad Retirement benefit by a like amount. The number of persons is not available, but is estimated to be less than 100.000.

The Railroad Retirement Act of 1974, effective January 1, 1975, provided that the regular annuity for employees with 10 or more years of railroad service who retired after December 31, 1974, will consist of two components:

Tier 1—A basic Social Security level component equivalent to what would be paid under the Social Security Act on the basis of the employee's combined railroad and nonrailroad service, reduced by the amount of any monthly benefit under OASDI actually paid on the basis of nonrailroad work; and

Tier 2—A staff level component payable over and above the Social Security equivalent, on the basis of a formula applicable only to railroad service.

Recent Legislative and Program Changes

Mandatory direct deposit.—Public Law 104-134, the Omnibus Consolidated Rescissions and Appropriations Act of 1996, enacted April 26, 1996, requires payment through direct deposit to all persons who begin receiving Federal benefits after

July 1996 including Social Security (OASDI) and Supplemental Security Income (SSI). Under the law, payment by check will be made only if the beneficiary certifies in writing that he or she does not have an account at a financial institution. Furthermore, effective January 1, 1999, all Federal payments must be made by direct deposit or some other form of electronic funds transfer (EFT). Prior to the implementation of this phase, however, the Secretary of the Treasury is required to issue regulations and quidelines on how individuals who do not have an account with a financial institution will be provided with electronic payment services. The regulations will also identify any conditions or situations that may be exempt from the EFT requirement.

Payment cycling of Social Security benefits.—Most Social Security benefit checks and payments have traditionally been paid on the third of each month. Effective for persons who applied for OASDI benefits May 1, 1997 and later, SSA began issuing payments throughout the month (a method called "payment cycling"). Depending on the birth date of the insured individual, monthly benefit payments to new beneficiaries will be paid on either the second, third, or fourth Wednesday of the month. Payment cycling does not apply to SSI payments or to the OASDI benefits of persons who concurrently receive SSI. SSA initiated this change in order to provide ongoing quality customer service related to payment issuance. As the number of beneficiaries continues to grow in coming years, payment cycling is a means

of more efficiently distributing monthly administrative workloads.

Annual earnings test.—Public Law 104-121, The Contract With America Advancement Act, enacted March 29, 1996, raised the exempt amounts under the annual earnings test for persons who have reached the normal retirement age, currently age 65. These amounts are \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. After 2002, the annual exempt amount will be indexed to the growth in average wages. The legislation did not change the annual exempt amount for persons under age 65-\$8,280 in 1996 and \$8,640 in 1997. The earnings test does not apply to beneficiaries aged 70 or older.

Elimination of annual report of earnings.—Social Security beneficiaries under age 70 who have earnings above certain exempt amounts may have some or all of their benefits withheld due to the earnings test. Beneficiaries who are subject to the earnings test and who receive some benefits during the year are required by law to file an annual report of earnings with the Social Security Administration (SSA). SSA has changed its regulations to state that beginning for reports due on or after April 15, 1997, the information on W-2 forms from employers and self-employment tax returns sent to the Internal Revenue Service may be considered the annual report. SSA will use the earnings information available in its records along with other pertinent information to adjust benefits under the earnings test. This change will reduce the public reporting burden.

History of Provisions

This section describes the history and current provisions of the Social Security program. In the tables, the word "Act" refers to legislation enacted in the year shown (except that the 1967 Act was signed January 2, 1968). 1972a denotes legislation of July 1; 1972b denotes legislation of October 30; 1973a denotes legislation of July 9; 1973b denotes legislation of December 31; 1981a denotes legislation of August 13; 1981b denotes legislation of December 29; 1994a denotes legislation of August 15; and 1994b denotes legislation of October 22.

Coverage, Financing, and Insured Status

In 1996, about 144 million persons worked in employment or self-employment covered under the OASDI program. In recent years, coverage has become nearly universal for work performed in the United States (including American Samoa, Guam, the Northern Mariana Islands, Puerto Rico, and the Virgin Islands). About 96 percent of all jobs in the United States are covered. Coverage generally applies to persons irrespective of their age, sex, or citizenship. Table 2.A1 outlines the history of coverage provisions, and table 2.A2, the history of provisions regarding noncontributory wage credits, mostly for military service.

Workers excluded from coverage fall into five major categories:
(1) Federal civilian employees hired before January 1, 1984, (2) railroad workers (who are covered under the railroad retirement system which is coordinated with Social Security), (3) certain employees of State and local governments who are covered under a retirement system, (4) household workers and farm workers whose earnings do not meet certain minimum requirements (workers in industry and commerce

are covered regardless of the amount of earnings), and (5) persons with very low net earnings from self-employment (generally less than \$400 per year).

Employees and employers and the self-employed each pay mandated contributions, or taxes, on earnings in covered employment and self-employment up to an annual maximum taxable amount for OASDI but, effective for 1994, without any upper limit on taxable earnings for HI (Medicare). The OASDI maximum taxable amount—\$65,400 in 1997 is updated automatically each year in proportion to increases in nationwide average wage and salary earnings-generally called the average annual wage. The current Federal Insurance Contributions Act (FICA) tax rate applicable to the employee and the employer each is 6.2 percent for OASDI (5.35 and 0.85 percent, respectively, for OASI and DI) and 1.45 percent for HI. The self-employed person pays the combined employee-employer rate of 12.4 percent for OASDI and 2.9 for HI under the Self-Employment Contributions Act (SECA). See table 2.A3 for annual amounts of maximum taxable earnings and contribution rates, 1937-97, and contribution rates scheduled for future years. Table 2.A4 shows annual maximum amounts of contributions by employees and self-employed persons, 1937-97.

Two deduction provisions reduce the SECA and income tax liability of self-employed persons. The intent of these provisions is to treat the self-employed in much the same manner as employees and employers are treated for purposes of FICA and income taxes. The first provision allows a deduction from net earnings from self-employment equal to the amount of net earnings before the deduction, times one-half the SECA tax rate. The effect of this deduction is intended to be analogous to the

treatment of the FICA tax paid by the employer, which is disregarded as remuneration to the employee for FICA and income tax purposes. The second provision allows an income tax deduction, equal to one-half of the amount of the SECA tax paid, which is designed to reflect the income tax deductibility of the employer's share of the FICA tax.

Table 2.A5 describes income tax credits for 1984–89 intended to cushion the impact of increases in FICA and SECA taxes enacted in 1983. The SECA tax credits were replaced, effective 1990, by the deduction provisions described above.

The FICA and SECA taxes are deposited to the OASI, DI, and HI Trust Funds. In addition to the taxes on covered earnings, OASI and DI Trust Fund revenues include mainly interest on trust fund investments in securities quaranteed by the Federal Government, tax receipts attributable to income taxation of OASI and DI benefits, and transfers from the general fund of payments for costs of noncontributory military service wage credits and of benefits to certain uninsured persons who attained age 72 before 1972. Table 2.A6 outlines the history of provisions regarding appropriations from general revenues and interfund borrowing.

Public Law 103-387, signed October 22, 1994, simplified procedures for the reporting of wages paid to domestic employees and the payment of Social Security taxes on those wages. The threshold for coverage of a domestic employee's wages was raised from \$50 per calendar quarter to \$1,000 per calendar year, effective in 1994. For years after 1995, this amount will increase in \$100 increments as average wages rise.

Under this legislation, domestic employees on farms are now treated like other domestic employees and

their wages are subject to the new threshold instead of the threshold applicable to agricultural employees; domestic employees are no longer covered under Social Security in any year in which they are under age 18, unless they are no longer attending school and their principal occupation is household employment. Also, in cases where the employer has only domestic employees, their wages will be reported annually, rather than quarterly, on the employer's personal income tax return, and Social Security employer and employee taxes will be subject to quarterly estimated payments.

To become eligible for his or her benefit and benefits for family members or survivors, a worker must earn a certain number of credits based on work in covered employment or self-employment. These credits are measured in terms of quarters of coverage (QC). In 1997, a QC is acquired for each \$670 in annual covered earnings up to a maximum of four QC for the year based on earnings of \$2,680 or more. The amount of earnings required for a QC is adjusted automatically each year in proportion to increases in the average wage level.

Eligibility for most types of benefits requires that the worker be fully insured. To be fully insured a worker must have a number of QC at least equal to the number of full calendar years elapsing between age 21, or 1950 if later, and the year in which he or she reaches age 62, becomes disabled, or dies—whichever occurs first. Under this requirement, workers who reach age 62 in 1991 or

later need the maximum number of 40 QC to be fully insured. For workers who become disabled or die before age 62, the number of QC needed for fully insured status depends on their age at the time of onset of disability or death. A minimum of 6 QC is required.

In the case of workers who die before achieving fully insured status, benefits may be paid to a worker's children or to his or her widow(er) caring for such children under age 16, if the worker was currently insured at the time of death. To be currently insured, the worker must have earned 6 QC over the period of 13 calendar quarters ending with the quarter of death.

To qualify for disability benefits a worker must be fully insured and, except where he or she is disabled because of blindness, must also meet a test of substantial recent work activity. Under this test, the worker aged 31 or older must have at least 20 QC during the period of 40 calendar quarters ending with the quarter in which the disability began. Workers disabled at ages 24 through 30 must have QC in one-half of the calendar quarters elapsing after age 21, and workers under age 24 need 6 QC in the period of 12 quarters ending with the quarter of disability onset.

Table 2.A7 summarizes the basic provisions concerning benefit eligibility. The President is authorized to enter into international agreements to provide coordination between the Social Security programs of the United States and the programs of other countries. The United States

currently has social security agreements in effect with 17 countries, as shown in the following tabulation.

Austria	1991
Belgium	1984
Canada	1984
Finland	1992
France	1988
Germany	1979
Greece	1994
Ireland	1993
Italy	1978
Luxembourg	1993
Netherlands	1990
Norway	1984
Portugal	1989
Spain	1988
Sweden	1987
Switzerland	1980
United Kingdom	1985
-	

An international social security agreement is designed to benefit both workers and employers. Such agreements eliminate dual coverage and contributions with respect to the same work under the social security programs of the countries that are parties to the agreement. Agreements also prevent the reduction of social security protection that results when a person works under the social security programs of two countries but is not eligible for benefits in one or both of the countries when he or she retires, becomes disabled, or dies. Under an agreement, each country takes into account periods of coverage that are completed under the laws of the other country and that were not already credited under its own laws. A partial benefit is then computed by each country based on the proportion of total covered work completed in that country.

Table 2.A1.—Type of covered employment and self-employment

Act	Coverage election or waiver if any	
1935		All workers in commerce and industry (except railroads) under age 65 in the continental United States, Alaska, and Hawaii. (Covered after 1936.)
1939		Age restriction eliminated.
1946		Railroad and Social Security earnings combined to determine eligibility for and amount of survivor benefits.
950		Regularly employed farm and domestic workers. Nonfarm self-employed (except members of professional groups). Federal civilian employees not under a Federal retirement system. U.S. citizens employed outside the United States by American employers. Workers in Puerto Rico and the Virgin Islands.
	Elective by employer	State and local government employees not under a State and local government retirement system. Termination permitted 2 years after giving notice if group has 5 years of coverage when notice is given.
	Elective by employer and employee	Employees (other than members of the clergy) of nonprofit organizations (upon election by employer, each current employee given a choice as to coverage; new employees are covered). Nonprofit organizations permitted to terminate coverage 2 years after giving notice, if the organization has 8 years of coverage when notice is given.
951		Railroad workers with less than 10 years of service, for all benefits. (After October 1951, coverage retroactive to 1937.)
954		Farm self-employed. Professional self-employed except lawyers, dentists, physicians, and members of other medical groups (taxable years ending after 1954). Additional regularly employed farm and domestic workers. Homeworkers.
	Elective by employer	U.S. citizens employed outside the United States by a foreign subsidiary of an American employer.
	Elective by employer and employee	State and local government employees (except fire fighters and police personnel) under a State or loca government retirement system (coverage provided at State's option; a majority of the eligible employees must vote in favor). See above (elective by employer, 1950) for termination rule.
	Elective by individual	Members of the clergy and of religious orders not under a vow of poverty.
956		Members of the uniformed services on active duty or on active duty for training. Remainder of professional self-employed except physicians (taxable years ending after 1955). Farm landlords who materially participate in farm operations.
	Elective by employer and employee	Fire fighters and police personnel in designated States. State and local government employees under a State or local government retirement system in designated States may be divided into two systems, one excluding employees not desiring coverage (new employees covered).
		U.S. citizens employed in United States by foreign governments or international organizations. Parents working for children (except domestic or casual labor). Workers in Guam and American Samoa.
		Interns. Self-employed physicians (taxable years ending on or after Dec. 31, 1965). Tips for employee tax only.
	Elective by individual	Members of certain religious sects may obtain exemptions from self-employed coverage (retroactive to 1951).
	Elective by employer and employee	Fire fighters under State and local government retirement system.
967	Subject to waiver by individual	Members of the clergy and of religious orders not under a vow of poverty are covered automatically, but they can choose to be exempt on grounds of conscience or religious principles. Taxable years ending after 1967.
972b	Elective by employer	Members of a religious order who are subject to a vow of poverty. Retroactivity allowed for 5 years but not earlier than Jan. 1, 1968.
977	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Dec. 20, 1977.
982		Federal employees—Hospital Insurance (Part A) program only.
983		Federal employees (except reemployed annuitants) hired on or after Jan. 1, 1984, including executive, legislative, and judicial branch employees and including those with previous periods of Federal service if the break in service lasted more than 365 days.
		Legislative branch employees hired before 1984 who were not participating in the Civil Service Retirement System on Dec. 31, 1983.

Table 2.A1.—Type of covered employment and self-employment —Continued

Act	Coverage election or waiver if any	
1984		Members of Congress, the President, the Vice-President, Federal judges, and most executive-level politicial appointees of the Federal Government.
		Employees of nonprofit organizations.
		U.S. residents employed outside the United States by American employers.
	Elective by employer	U.S. residents employed outside the United States by a foreign affiliate of an American employer.
		Employees of nonprofit organizations placed under compulsory coverage; nonprofit organizations prohibited from terminating coverage of their employees on or after Mar. 31, 1983.
	Elective by employer or by employer and employee	States prohibited from terminating coverage of employees and permitted to reinstate coverage for a terminated group.
		Rehired Federal employees whose previous service was covered.
		Persons exercising reemployment rights to noncovered Federal employment retain exemption after a period (not limited to 365 or fewer days) of military or national guard service or work for an international organization.
		Generally, all legislative branch employees except those who were participating on Dec. 31, 1983, and are also currently participating in the Civil Service Retirement System or another Federal retirement system.
		Employees of nonprofit organizations who are also participating on a mandatory basis in the Civil Service Retirement System are treated like Federal employees for Social Security tax and coverage purposes. They are therefore not covered unless hired on or after Jan. 1, 1984, or reemployed after a break in service of more than 365 days.
	Elective by employer	Churches or church-related organizations may elect irrevocably to have services performed by their employees excluded from covered employment. Their employees are then treated as self-employed for Social Security purposes.
1986		Noncovered State and local government employees hired on or after Apr. 1, 1986—Hospital Insurance (Part A) program only.
	Elective by individual	Members of the clergy and of religious orders who filed an application for exemption from coverage may revoke the exemption if the revocation is filed before the due date of the individual's Federal income tax return for the first taxable year beginning after Oct. 22, 1986.
1987		Members of uniformed services reserve components on inactive duty training. Irregularly employed farm workers (if employer's annual expenditures for farm labor at least \$2,500). Services performed in trade or business of spouse or by children aged 18 or older in trade or business of parent. Tips for employer Social Security tax.
1990		State and local government employees (except students employed by the educational institution they attend) not under a State or local government retirement system.
1994b		Threshold for coverage of domestic employees' earnings raised from \$50 per calendar quarter to \$1,000 in calendar year; amount subject to annual automatic adjustments. Domestic workers no longer covered for years in which they were under age 18, unless they are no longer in school and domestic employment is their principal occupation. Coverage of earnings of domestic workers on farms become subject to new annual threshold for domestic workers instead of annual threshold for agricultural employees.

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Table 2.A2.—Noncontributory wage credits

Act		Provision
1946	Fully insured status and average monthly wage of \$160 for World War II veterans who died within 3 years after discharge.	
1950	Wage credits of \$160 per month of military service during World War II (Sept. 16, 1940, to July 24, 1947).	
1952	Same military wage credits to Dec. 31, 1953.	
1953	Same military wage credits to June 30, 1955.	
1954	Same military wage credits to Mar. 31, 1956.	
1956	Same military wage credits to Dec. 31, 1956.	
1967	For uniformed services, wage credits of \$100 for each \$100 (or fraction thereof) of basic pay not in excess of \$300 per caler quarter, beginning in 1968.	ndar
1972b	For uniformed services, wage credits of \$300 per calendar quarter of service after 1956. (Supersedes 1967 provision.) For U citizens of Japanese ancestry, wage credits for the period they were interned by the U.S. government during World War II (Dec. 7, 1941, to Dec. 31, 1946) and were aged 18 or older.	.S.
1977	For uniformed services, wage credits of \$100 for each \$300 of basic pay up to maximum credit of \$1,200 per calendar year a 1977.	after

Table 2.A3.—Annual maximum taxable earnings and actual contribution rates, 1937-97 and thereafter

					Co	ontribution ra	te (percent)			
	Annual m taxable e		Emp	Ployer and em	ployee, each			Self-employee	d person	
Year	OASDI	н	Total	OASI	ID	Н	Total	OASI	DI	Н
1937-49	\$3,000 3,000 3,600 3,600		1.0 1.5 1.5 2.0	1.0 1.5 1.5 2.0			2.25 3.0	2.25 3.0		
1955-56 1957-58 1959 1969 1960-61	4,200 4,200 4,800 4,800 4,800		2.0 2.25 2.5 3.0 3.125	2.0 2.0 2.25 2.75 2.875	0.25 .25 .25 .25		3.0 3.375 3.75 4.5 4.7	3.0 3.0 3.375 4.125 4.325	0.375 .375 .375 .375	
1963-65 1966	4,800 6,600 6,600 7,800 7,800	\$6,600 6,600 7,800 7,800	3.625 4.2 4.4 4.4 4.8	3.375 3.5 3.55 3.325 3.725	.25 .35 .35 .475 .475	0.35 .5 .6 .6	5.4 6.15 6.4 6.4 6.9	5.025 5.275 5.375 5.0875 5.5875	.375 .525 .525 .7125 .7125	0.35 .5 .6
1970	7,800 7,800 9,000 10,800 13,200	7,800 7,800 9,000 10,800 13,200	4.8 5.2 5.2 5.85 5.85	3.65 4.05 4.05 4.3 4.375	.55 .55 .55 .55 .575	.6 .6 .6 1.0	6.9 7.5 7.5 8.0 7.9	5.475 6.075 6.075 6.205 6.185	.825 .825 .825 .795 .815	.6 .6 .6 1.0
1975	¹ 14,100 ¹ 15,300 ¹ 16,500 ¹ 17,700 22,900	¹ 14,100 ¹ 15,300 ¹ 16,500 ¹ 17,700 22,900	5.85 5.85 5.85 6.05 6.13	4.375 4.375 4.375 4.275 4.33	.575 .575 .575 .775 .75	.9 .9 .9 1.0 1.05	7.9 7.9 7.9 8.1 8.1	6.185 6.185 6.185 6.01 6.01	.815 .815 .815 1.09 1.04	.9 .9 .9 1.0
1980	25,900 29,700 1 32,400 1 35,700 1 37,800	25,900 29,700 1 32,400 1 35,700 1 37,800	6.13 6.65 6.7 6.7	4.52 4.7 4.575 4.775 5.2	.56 .65 .825 .625 .5	1.05 1.3 1.3 1.3 1.3	8.1 9.3 9.35 9.35 2 14.0	6.2725 7.025 6.8125 7.1125 10.4	.7775 .975 1.2375 .9375 1.0	1.05 1.3 1.3 1.3 2.6
1985	1 39,600 1 42,000 1 43,800 1 45,000 1 48,000	1 39,600 1 42,000 2 43,800 1 45,000 1 48,000	7.05 7.15 7.15 7.51 7.51	5.2 5.2 5.2 5.53 5.53	.5 .5 .5 .53	1.35 1.45 1.45 1.45 1.45	² 14.1 ² 14.3 ² 14.3 ² 15.02 ² 15.02	10.4 10.4 10.4 11.06 11.06	1.0 1.0 1.0 1.06 1.06	2.7 2.9 2.9 2.9 2.9
1990	3 51,300 3 53,400 3 55,500 1 57,600 1 60,600	³ 51,300 ⁴ 125,000 ³ 130,200 ¹ 135,000 (5)	7.65 7.65 7.65 7.65 7.65	5.6 5.6 5.6 5.6 5.26	.6 .6 .6 .94	1.45 1.45 1.45 1.45 1.45	15.3 15.3 15.3 15.3 15.3	11.2 11.2 11.2 11.2 10.52	1.2 1.2 1.2 1.2 1.88	2.9 2.9 2.9 2.9 2.9
1995	¹ 61,200 ¹ 62,700 ¹ 65,400	(5) (5) (5)	7.65 7.65 7.65	5.26 5.26 5.35	.94 .94 .85	1.45 1.45 1.45	15.3 15.3 15.3	10.52 10.52 10.7	1.88 1.88 1.7	2.9 2.9 2.9
Future schedule: 1998-992000 and thereafter	(1) (1)	(5) (5)	7.65 7.65	5.35 5.3	.85 .9	1.45 1.45	15.3 15.3	10.7 10.6	1.7 1.8	2.9 2.9

Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), in proportion to increases in average wage level.
Includes tax credit, see table 2.A5.
Based on automatic adjustment, under 1972a Act (as modified by 1973a and 1973b Acts), using a transitional rule, specified by the Omnibus Budget

Reconciliation Act (OBRA) of 1989, for computing a "deemed" average annual wage for 1988, 1989, and 1990.

Based on 1990 legislation.

Upper limit on earnings subject to HI taxes was repealed by OBRA 1993.

Table 2.A4.—Maximum annual amount of contribution, 1937-97

			Employee				Self	-employed pers	on	
Year	Total OASDHI	Total OASDI	OASI	DI	ні	Total OASDHI	Total OASDI	OASI	DI	Н
1937-49	\$30.00 45.00 54.00 72.00 84.00 94.50 120.00	\$30.00 45.00 54.00 72.00 84.00 94.50 120.00	\$30.00 45.00 54.00 72.00 84.00 84.00 108.00	\$10.50 12.00		\$81.00 108.00 126.00 141.75 180.00	\$81.00 108.00 126.00 141.75 180.00	\$81.00 108.00 126.00 126.00 162.00	\$15.75 18.00	
1960-61	144.00 150.00 174.00 277.20 290.40 343.20 374.40	144.00 150.00 174.00 254.10 257.40 296.40 327.60	132.00 138.00 162.00 231.00 234.30 259.35 290.55	12.00 12.00 12.00 23.10 23.10 37.05 37.05	\$23.10 33.00 46.80 46.80	216.00 225.60 259.20 405.90 422.40 499.20 538.20	216.00 225.60 259.20 382.80 389.40 452.40 491.40	198.00 207.60 241.20 348.15 354.75 396.825 435.825	18.00 18.00 18.00 34.65 34.65 55.575 55.575	\$23.10 33.00 46.80 46.80
1970	374.40	327.60	284.70	42.90	46.80	538.20	491.40	427.05	64.35	46.80
1971	405.60	358.80	315.90	42.90	46.80	585.00	538.20	473.85	64.35	46.80
1972	468.00	414.00	364.50	49.50	54.00	675.00	621.00	546.75	74.25	54.00
1973	631.80	523.80	464.40	59.40	108.00	864.00	756.00	670.14	85.86	108.00
1974	772.20	653.40	577.50	75.90	118.80	1,042.80	924.00	816.42	107.58	118.80
1975	824.85	697.95	616.875	81.075	126.90	1,113.90	987.00	872.085	114.915	126.90
1976	895.05	757.35	669.375	87.975	137.70	1,208.70	1,071.00	946.305	124.695	137.70
1977	965.25	816.75	721.875	94.875	148.50	1,303.50	1,155.00	1,020.525	134.475	148.50
1978	1,070.85	893.85	756.675	137.175	177.00	1,433.70	1,256.70	1,063.77	192.93	177.00
1979	1,403.77	1,163.32	991.59	171.75	240.45	1,854.90	1,614.45	1,376.29	238.16	240.45
1980	1,587.67	1,315.72	1,170.68	145.04	271.95	2,097.90	1,825.95	1,624.58	201.37	271.95
1981	1,975.05	1,588.95	1,395.90	193.05	386.10	2,762.10	2,376.00	2,086.43	289.57	386.10
1982	2,170.80	1,749.60	1,482.30	267.30	421.20	3,029.40	2,608.20	2,207.25	400.95	421.20
1983	2,391.90	1,927.80	1,704.675	223.125	464.10	3,337.95	2,873.85	2,539.1625	334.6875	464.10
1984 ¹	2,646.00	2,154.60	1,965.60	189.00	491.40	5,292.00	4,309.20	3,931.20	378.00	982.80
1985 ¹	2,791.80	2,257.20	2,059.20	198.00	534.60	5,583.60	4,514.40	4,118.40	396.00	1,069.20
	3,003.00	2,394.00	2,184.00	210.00	609.00	6,006.00	4,788.00	4,368.00	420.00	1,218.00
	3,131.70	2,496.60	2,277.60	219.00	635.10	6,263.40	4,993.20	4,555.20	438.00	1,270.20
	3,379.50	2,727.00	2,488.50	238.50	652.50	6,759.00	5,454.00	4,977.00	477.00	1,305.00
	3,604.80	2,908.80	2,654.40	254.40	696.00	7,209.60	5,817.60	5,308.80	508.80	1,392.00
1990	3,924.45 5,123.30 5,328.90 5,528.70 (2)	3,180.60 3,310.80 3,441.00 3,571.20 3,757.20	2,872.80 2,990.40 3,108.00 3,225.60 3,187.56	307.80 320.40 333.00 345.60 569.64	743.85 1,812.50 1,887.90 1,957.50	7,848.90 10,246.60 10,657.80 11,057.40 (2)	6,361.20 6,621.60 6,882.00 7,142.40 7,514.40	5,745.60 5,980.80 6,216.00 6,451.20 6,375.12	615.60 640.80 666.00 691.20 1,139.28	1,487.70 3,625.00 3,775.80 3,915.00
1995	(2)	3,794.40	3,219.12	575.28	(2)	(2)	7,588.80	6,438.24	1,150.56	(2)
1996	(2)	3,887.40	3,298.02	589.38	(2)	(2)	7,774.80	6,596.04	1,178.76	(2)
1997	(2)	4,054.80	3,498.90	555.90	(2)	(2)	8,109.60	6,997.80	1,111.80	(2)

¹ Includes tax credit, see table 2.A5.

Budget Reconciliation Act (OBRA) of 1993.

Table 2.A5.—Tax credits, 1983-89 1

Act	Group	Tax payable under—	Percent of earnings	Tax credit, effective with respect to—
1983	Employee	Federal Insurance Contributions Act (FICA)	0.3	Remuneration paid in calendar year 1984
	Self-employed	Self-Employment Contributions Act (SECA)	2.7 2.3 2.0	Self-employed income for taxable years beginning in 1984 Self-employment income for taxable years beginning in 1985 Self-employment income for taxable years beginning in 1986, 1987, 1988, and 1989

¹ During this period, scheduled taxes were credited to the Social Security trust funds, monies for tax credits were paid from the Treasury, and the reduced tax

² Upper limit on earnings subject to HI taxes was repealed by the Omnibus

rates were paid by employees and the self-employed.

Table 2.A6.—Appropriations from general revenues and interfund borrowing

Act	Type of transaction	Provision
1935	Appropriations from general revenues	Annual appropriations to the old-age reserve account to provide payments; direct appropriation to pay for administrative expenses.
1939		Trust fund created from which benefits and administrative expenses were to be paid.
1944		General authorization, to finance benefits and payments.
1947		For cost of gratuitous military service wage credits.
1950		General authorization repealed.
1956		For cost of gratuitous military service wage credits.
1966		For cost of monthly benefits for those with less than 3 quarters of coverage.
1972b		For cost of gratuitous wage credits for Japanese-American internees.
1983		A lump-sum payment to the OASDI Trust Funds equal to (1) the present value of the estimated additional benefits arising from the gratuitous military service wage credits for service before 1957 and (2) the amount of the combined employer-employee OASDI taxes on the gratuitous wage credits for service after 1956 and before 1984 but less any amounts previously transferred. After 1983, the trust funds will be reimbursed on a current basis for employer-employee taxes on such wage credits for service after 1983.
		A lump-sum payment to the OASDI Trust Funds representing the amount of uncashed benefit checks (including interest) issued in the past. In the future, the trust funds will be credited on a regular basis. All transfers made for uncashed benefit checks will be subject to the annual appropriation process.
		Transfers in each year from the Treasury Department to the OASDI Trust Funds amounts equal to income tax receipts attributable to inclusion of Social Security benefits in taxable income.
		For tax credits for part of the 1984 employment FICA tax and part of the tax on self- employment income under SECA for 1984-89, see table 2.A5.
1993		Transfers in each year from the Treasury Department to the HI Trust Fund of amounts equal to income tax receipts attributable to the increased portions of Social Security benefits included in taxable income under the 1993 Act.
1981	Interfund borrowing	Interfund borrowing permitted among OASI, DI, and HI Trust Funds as needed until Dec. 31, 1982. For all or part of any loan to be repaid, the managing trustee determines if assets of borrowing trust fund(s) are sufficient for that purpose. Interest with respect to any outstanding loan balance at a rate equal to the rate earned by lending trust fund is transferred from time to time.
1983		Interfund borrowing reauthorized among OASI, DI, and HI Trust Funds for calendar years 1983-87, with provisions for scheduled repayment, no later than Dec. 31, 1989, of principal and interest (including amounts borrowed in 1982). No borrowing permitted from any fund that has been reduced to specified levels.

2.A7.—Insured status (benefit eligibility)

Act	Insured status concept	Provision
1939	Quarter of coverage (QC)	Calendar quarter in which \$50 of wages is earned. Four QC are credited for covered earnings equal to maximum limitation for the year.
1946		Calendar quarter in which \$50 of wages is paid.
1950		Calendar quarter credited with \$100 of self-employment income (reported annually).
1954		Calendar quarter credited with \$100 of agricultural wages (reported annually).
1977		Calendar quarters of coverage (up to 4) for each \$250 of annual earnings, effective Jan. 1, 1978 (effective Jan. 1, 1979, dollar measure subject to automatic increase):
		\$260, effective Jan. 1, 1979; \$290, effective Jan. 1, 1980; \$310, effective Jan. 1, 1982; \$370, effective Jan. 1, 1983; \$390, effective Jan. 1, 1984; \$410, effective Jan. 1, 1985; \$440, effective Jan. 1, 1986; \$460, effective Jan. 1, 1987; \$470, effective Jan. 1, 1988; \$500, effective Jan. 1, 1989; \$520, effective Jan. 1, 1990; \$540, effective Jan. 1, 1991; \$570, effective Jan. 1, 1992; \$590, effective Jan. 1, 1993; \$620, effective Jan. 1, 1994; \$630, effective Jan. 1, 1995; \$640, effective Jan. 1, 1996; and \$670, effective Jan. 1, 1997.
1954	Disability definition	Inability to engage in substantial gainful activity because of any medically determinable permanent physical or mental impairment.
1965		Disability lasting at least 12 months. For blind persons aged 55-64, inability to engage in usual occupation.
1967		Disability that precludes engagement in any substantial gainful work existing in the national economy. For surviving spouse, disability precludes any gainful activity.
1990		More restrictive definition for surviving spouse eliminated.
1954	Period of disability	Continuous period of at least 6 months as defined above or of blindness.
1972b		At least 5 months of disability.
1935	Fully insured	Cumulative wages of \$2,000 and employment in each of 5 years after 1936 and before attainment of age 65.
1939		QC equal to one-half the quarters elapsed after 1936 (or quarter in which age 21 attained) and before quarter of death or attainment of age 65. Minimum 6 QC, maximum 40 QC.
1950		Elapsed period measured after 1950 (QC earned at any time are used).
1954		Period of disability excluded from elapsed period. Alternatively, QC earned in all quarters after 1954 and before quarter in which age 65 attained (minimum 6 QC).
1956		Elapsed period measured to age 62 for women. Alternatively, QC earned in all except 4 quarters after 1954 and before quarter in which age 65 attained (62 for women).
1960		QC reduced to 1/3 the elapsed quarters.
1961		QC equal to years elapsed after 1950 (or year age 21 attained) and before year of death or age 65 (62 for women).
1972b		Elapsed period for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1983		Any person aged 55 or older on Jan. 1, 1984, and employed by a nonprofit organization to whose employees coverage is extended solely by reason of the new compulsory coverage provision, will be deemed fully insured upon subsequently acquiring 6 QC if aged 60 or older on Jan. 1, 1984; 8 QC if aged 59; 12 QC if aged 58; 16 QC if aged 57; and 20 QC if aged 55 or 56.

2.A OASDI: Coverage, Financing, & Insured Status

2.A7.—Insured status (benefit eligibility) —Continued

Provision	cept	Insured status concept	Act
6 QC earned in 12 quarters before quarter of death.	red 6 (Currently insured	1939
6 QC earned in preceding 13 quarters, including quarter of death.	6 (1946
Including quarter of retirement added.	Ind		1950
Including quarter of disablement added.	Ind		1954
20 QC earned in last 40 quarters, including quarter of disablement, and currently insured.	red 20	Disability insured	1954
Fully insured requirement added.	Fu		1956
Currently insured requirement eliminated.	Cu		1958
Alternatively, 20 QC earned before quarter of disablement (not necessarily in last 40 quarters) but QC earned in all quarters after 1950, with minimum of 6 such QC.			1960
Alternatively, for blind under age 31, QC earned in one-half the quarters elapsed after age 21, with minimum of 6 such QC. For blind under age 24, 6 QC earned in preceding 12 quarters.			1965
For all disabled under age 31, same alternative.	Fo		1967
For blind, requirement for recent QC eliminated.	Fo		1972b
For those who become disabled again at age 31 or older and who were previously disabled before age 31, same alternative as that for those under age 31.			1983
Same as fully insured, but minimum reduced to 3 QC.	red Sa	Transitionally insured	1965
3 QC for each year elapsed after 1966 and before attainment of age 72. (No QC if aged 72 before 1968.)		Requirement for special age-72 monthly benefit	1966

Benefit Computation and Automatic Adjustment Provisions

The primary insurance amount (PIA) is the monthly benefit amount payable to the worker upon retirement at age 65 or upon entitlement to disability benefits. The PIA is also the base figure from which monthly benefit amounts payable to the worker's family members or survivors are determined. The PIA is derived from the worker's annual taxable earnings, averaged over a time period that encompasses most of the worker's adult years. Until the late 1970's, the average monthly wage (AMW) was the earnings measure generally used. For worker's first eligible for benefits in or after 1979. average indexed monthly earnings (AIME) have replaced the AMW as the usually applicable earnings measure. The PIA computation based on AIME currently involves the following three steps:

- · Indexing of earnings. The worker's annual taxable earnings after 1950 are updated, or indexed, to reflect the general earnings level in the indexing year—the second calendar year before the year in which the worker is first eligible, that is, first reaches age 62, becomes disabled, or dies. Earnings in years after the indexing year are not indexed but instead are counted at their nominal value. A worker's earnings for a given year are indexed by multiplying them by the following ratio (indexing factor): The average wage in the national economy for the indexing year, divided by the corresponding average wage figure for the year to be indexed. Table 2.A8 shows the indexing factors applicable to the earnings of workers who were first eligible in 1984-97. Table 2.A9 shows indexed earnings for workers first eligible in 1990–97 who had maximum taxable earnings in each year after 1950.
- Determining AIME. The length of the computation period used in calculating AIME equals the number of full calendar years elapsing after age 21, or 1950 if later, and up to the year of first eligibility, less generally 5 dropout years. (For workers who become disabled before age 47, the number of dropout years varies from 0 to 4 depending on the worker's age and child care dropout years—see "1980 Act" in table 2.A10.) The minimum length of the computation period is two years. The actual years selected for the computation period—the computation years are the years of highest indexed earnings after 1950, including any years before age 22 or after age 61 as well as the year of disability or death. AIME are calculated as the sum of indexed earnings in the computation period, divided by the number of months in that period. Table 2.A10 outlines the history of provisions relating to the determination of AIME and AMW.
- Computing the PIA. The formula used to compute the PIA from AIME is weighted to provide a higher ratio of benefit to AIME for workers with comparatively lower AIME. The formula applies declining conversion rates to three AIME brackets. For workers who reach age 62, become disabled, or die in 1997, the formula provides a PIA equal to:

90 percent of the first \$455 of AIME, plus
32 percent of the next \$2,286 of AIME, plus
15 percent of AIME over \$2,741.

Beginning with the year of first eligibility, the PIA is increased by cost-of-living adjustments (COLAs). Table 2.A11 shows the PIA formula and first applicable COLA for workers first eligible in 1979 or later.

The dollar amounts defining the AIME brackets are referred to as bend points. These bend points—see table 2.A11—are updated automatically each year in proportion to increases in the national average wage level to ensure that benefit levels for successive annual cohorts of newly eligible workers keep up with rising earnings levels and thus incorporate constant rates of earnings replacement.

The benefit formula applicable to a worker depends on the year of first eligibility rather than, for example, on the year of retirement. Thus the PIA of a worker retiring at age 65 in 1997 is calculated using the benefit formula that applies to all workers first eligible in 1994. The PIA derived from that formula is then increased by the COLAs effective for December 1994, 1995, and 1996 to obtain the PIA effective at age 65. Analogously, when a worker's benefit is recomputed based on earnings recorded after the original benefit computation, the benefit formula used in that earlier computation is applied to the recalculated AIME and the resulting PIA increased by all COLAs beginning with the one effective for the year of first eligibility to establish the new PIA.

Workers with low earnings but steady attachment to the workforce over most of their adult years may qualify for monthly benefits based on the special minimum PIA computation. This computation—described in table 2.A12—does not depend on the worker's average earnings but on the number of coverage years—years in which the worker had earnings equal to or above a specified amount. The level of the special minimum PIA is the same for workers with the same number of coverage years, irrespective of age or year of first eligibility. Increases in the special minimum PIA are linked to COLAs.

The monthly benefits payable to the worker and family members or to the worker's survivors are subject to a maximum family benefit amount. The maximum benefit for retired-worker families or survivor families—see table 2.A13—varies, by PIA level, between 150 and 188 percent of the PIA. The bend points defining the PIA brackets in this formula are automatically adjusted in proportion to increases in the national average annual wage. The maximum benefit for disabled-worker families—see table 2.A14—is the smaller of 85 percent of AIME (or 100 percent of PIA if larger) and 150 percent of the PIA.

Like the formula for determining the PIA, the maximum family benefit formula applicable to a worker depends on the year of first eligibility. Once the worker's maximum family benefit amount for the year of first eligibility is determined, it is updated in line with the COLAs.

Tables 2.A15 And 2.A16 describe benefit computations based on the worker's nonindexed earnings after 1936 and 1950, respectively. Very few persons currently being awarded benefits have PIA's computed under these old-start or new-start computation methods. These methods, particularly the new-start method shown in table 2.A16, are more frequently applicable in earnings recomputations for workers who reached age 62 before 1979. Table 2.A17 shows the maximum family benefit amounts applicable in cases of first eligibility before 1979.

The following tabulation shows the history of provisions concerning the rounding of benefit amounts.

Act	Type of rounding
1935	. Nearest cent.
1950	Next higher \$.10 at each computation step.
1981	Next lower \$.10 at each computation step. Final individual benefit check (after the Supplemental Medical Insurance (SMI) premium for Part B of Medicare and some other deductions, if any) to next lower \$1 (if not already multiple of \$1).

A cost-of-living increase in benefits generally is established each year if the Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W), prepared by the Department of Labor, indicates a percentage increase after rounding of at least 0.1 percent between two specified quarters. The arithmetical mean of the CPI-W for July, August, and September in the year of determination is compared with the arithmetical mean of the CPI-W for the later of (a) July, August, and September in the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. The percentage increase in the CPI-W, rounded to the nearest

0.1 percent, represents the size of the increase in benefits, effective for December of the year in which the determination is made.

Under certain conditions, depending on the size of the combined OASDI Trust Funds relative to estimated disbursements, the applicability and size of a cost-of-living adjustment are determined under an alternative method, called the stabilizer provision. In no case, however, are benefits reduced below the level of benefits in the year of determination. The history of the provisions relating to the automatic adjustment of benefits, including a description of the stabilizer provision, is presented in table 2.A18.

In addition, table 2.A18 includes a summary history and description of provisions relating to the annual automatic adjustment of (1) the maximum amount of taxable and creditable earnings; (2) the dollar amount needed to establish a quarter of coverage; (3) the bend points defining the AIME brackets in the PIA formula and the PIA brackets in the maximum family benefit formula; and (4) the exempt amounts under the earnings (retirement) test. All of these adjustments are linked to increases in the national level of the average annual wage rather than in the CPI.

Table 2.A19 illustrates the cumulative effect of statutory and automatic increases in benefits for workers who have been in benefit status over varying time periods.

Table 2.A8.—Factors for indexing earnings, 1951-97

	Annual maximum	Average	Factors ²	for workers who	o were first eligil	ole (attained agi	e 62, became di	isabled, or died)	ın—
Year	taxable earnings	annual wage 1	1984	1985	1986	1987	1988	1989	1990
1951	\$3,600	\$2,799.16	5.1913217	5.4442190	5.7642543	6.0098422	6.1882208	6.5828713	6.9070864
	3,600	2,973.32	4.8872439	5.1253279	5.4266174	5.6578202	5.8257503	6.1972845	6.5025090
	3,600	3,139.44	4.6286408	4.8541269	5.1394739	5.3584429	5.5174872	5.8693621	6.1584359
	3,600	3,155.64	4.6048789	4.8292074	5.1130896	5.3309345	5.4891623	5.8392307	6.1268205
1955	4,200	3,301.44	4.4015157	4.6159373	4.8872825	5.0955068	5.2467469	5.5813554	5.8562445
1956	4,200	3,532.36	4.1137766	4.3141809	4.5677875	4.7623996	4.9037527	5.2164870	5.4734059
1957	4,200	3,641.72	3.9902409	4.1846270	4.4306179	4.6193859	4.7564942	5.0598371	5.3090408
1958	4,200	3,673.80	3.9553977	4.1480864	4.3919293	4.5790489	4.7149600	5.0156541	5.2626817
1959	4,800	3,855.80	3.7686965	3.9522901	4.1846232	4.3629104	4.4924062	4.7789071	5.0142746
1960	4,800	4,007.12	3.6263800	3.8030406	4.0266002	4.1981548	4.3227605	4.5984423	4.8249216
1961	4,800	4,086.76	3.5557116	3.7289295	3.9481325	4.1163440	4.2385215	4.5088310	4.7308968
1962	4,800	4,291.40	3.3861537	3.5511115	3.7598616	3.9200517	4.0364030	4.2938225	4.5052990
1963	4,800	4,396.64	3.3051012	3.4661105	3.6698638	3.8262196	3.9397858	4.1910436	4.3974581
1964	4,800	4,576.32	3.1753330	3.3300206	3.5257740	3.6759908	3.7850981	4.0264907	4.2248007
1965	4,800	4,658.72	3.1191701	3.2711217	3.4634127	3.6109725	3.7181500	3.9552731	4.1500756
	6,600	4,938.36	2.9425437	3.0858909	3.2672932	3.4064973	3.5076058	3.7313015	3.9150730
	6,600	5,213.44	2.7872844	2.9230681	3.0948990	3.2267581	3.3225318	3.5344245	3.7084996
	7,800	5,571.76	2.6080341	2.7350855	2.8958659	3.0192453	3.1088597	3.3071256	3.4700059
	7,800	5,893.76	2.4655466	2.5856567	2.7376530	2.8542917	2.9390101	3.1264439	3.2804254
1970	7,800	6,186.24	2.3489777	2.4634091	2.6082192	2.7193433	2.8000563	2.9786284	3.1253298
1971	7,800	6,497.08	2.2365955	2.3455522	2.4834341	2.5892416	2.6660931	2.8361218	2.9758045
1972	9,000	7,133.80	2.0369705	2.1362023	2.2617777	2.3581415	2.4281337	2.5829866	2.7102021
1973	10,800	7,580.16	1.9170229	2.0104114	2.1285923	2.2192817	2.2851523	2.4308867	2.5506111
1974	13,200	8,030.76	1.8094601	1.8976087	2.0091585	2.0947594	2.1569341	2.2944914	2.4074982
1975	14,100	8,630.92	1.6836374	1.7656565	1.8694496	1.9490981	2.0069494	2.1349416	2.2400903
1976	15,300	9,226.48	1.5749603	1.6516851	1.7487785	1.8232858	1.8774029	1.9971333	2.0954947
1977	16,500	9,779.44	1.4859072	1.5582937	1.6498971	1.7201915	1.7712487	1.8842091	1.9770089
1978	17,700	10,556.03	1.3765914	1.4436526	1.5285169	1.5936398	1.6409408	1.7455909	1.8315636
1979	22,900	11,479.46	1.2658557	1.3275224	1.4055600	1.4654444	1.5089403	1.6051722	1.6842290
1980 1981 1982 1983 1984	25,900 29,700 32,400 35,700 37,800	12,513.46 13,773.10 14,531.34 15,239.24 16,135.07	1.1612568 1.0550522 1.0000000 1.0000000	1.2178278 1.1064495 1.0487154 1.0000000 1.0000000	1.2894172 1.1714915 1.1103635 1.0587844 1.0000000	1.3443532 1.2214033 1.1576709 1.1038943 1.0426053	1.3842550 1.2576559 1.1920318 1.1366590 1.0735510	1.4725352 1.3378622 1.2680530 1.2091489 1.1420161	1.5450595 1.4037537 1.3305063 1.2687011 1.1982619
1985	39,600 42,000 43,800 45,000 48,000	16,822.51 17,321.82 18,426.51 19,334.04 20,099.55	1.0000000 1.0000000 1.0000000 1.0000000	1.0000000 1.0000000 1.0000000 1.0000000	1.000000 1.000000 1.000000 1.000000 1.000000	1.000000 1.000000 1.000000 1.000000 1.000000	1.0296811 1.0000000 1.0000000 1.0000000 1.0000000	1.0953484 1.0637745 1.0000000 1.0000000 1.0000000	1.1492958 1.1161668 1.0492513 1.0000000 1.0000000
1990 1991 1992 1993 1994	51,300 53,400 55,500 57,600 60,600	21,027.98 21,811.60 22,935.42 23,132.67 23,753.53	1.0000000 1.0000000 1.0000000 1.0000000	1.0000000 1.0000000 1.0000000 1.0000000	1.0000000 1.0000000 1.0000000 1.0000000 1.0000000	1.0000000 1.0000000 1.0000000 1.0000000 1.0000000	1.0000000 1.0000000 1.0000000 1.0000000 1.0000000	1.0000000 1.000000 1.000000 1.000000 1.000000	1.000000 1.000000 1.000000 1.000000 1.000000
1995	61,200	24.705.66	1.0000000	1.000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1996	62,700		1.0000000	1.000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000
1997	65,400		1.0000000	1.000000	1.0000000	1.0000000	1.0000000	1.0000000	1.0000000

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A8.—Factors for indexing earnings, 1951-97—Continued

	Annual maximum	Average	Factors 2	for workers who	o were first eligil	ble (attained ag	e 62, became d	isabled, or died) in—
Year	taxable earnings	annual wage 1	1991	1992	1993	1994	1995	1996	1997
1951	\$3,600	\$2,799.16	7.1805649	7.5122465	7.7921948	8.1936795	8.2641471	8.4859494	8.8260978
	3,600	2,973.32	6.7599687	7.0722223	7.3357728	7.7137409	7.7800809	7.9888912	8.3091157
	3,600	3,139.44	6.4022724	6.6980035	6.9476085	7.3055768	7.3684065	7.5661679	7.8694481
	3,600	3,155.64	6.3694053	6.6636182	6.9119418	7.2680724	7.3305795	7.5273257	7.8290489
1955	4,200	3,301.44	6.0881161	6.3693358	6.6066928	6.9470958	7.0068425	7.1948998	7.4832982
	4,200	3,532.36	5.6901194	5.9529550	6.1747953	6.4929452	6.5487861	6.7245496	6.9940946
	4,200	3,641.72	5.5192464	5.7741891	5.9893677	6.2979636	6.3521276	6.5226129	6.7840636
	4,200	3,673.80	5.4710518	5.7237683	5.9370679	6.2429691	6.2966601	6.4656568	6.7248244
	4,800	3,855.80	5.2128093	5.4535972	5.6568287	5.9482909	5.9994476	6.1604673	6.4074018
1960	4,800	4,007.12	5.0159591	5.2476542	5.4432111	5.7236669	5.7728918	5.9278310	6.1654405
	4,800	4,086.76	4.9182115	5.1453915	5.3371375	5.6121279	5.6603936	5.8123134	6.0452926
	4,800	4,291.40	4.6836813	4.9000280	5.0826304	5.3445076	5.3904716	5.5351470	5.7570164
	4,800	4,396.64	4.5715706	4.7827386	4.9609702	5.2165790	5.2614428	5.4026552	5.6192138
	4,800	4,576.32	4.3920770	4.5949540	4.7661877	5.0117605	5.0548629	5.1905308	5.3985866
1965	4,800	4,658.72	4.3143932	4.5136819	4.6818869	4.9231162	4.9654562	5.0987245	5.3031004
	6,600	4,938.36	4.0700860	4.2580897	4.4167699	4.6443394	4.6842818	4.8100037	5.0028066
	6,600	5,213.44	3.8553335	4.0334175	4.1837251	4.3992872	4.4371221	4.5562105	4.7388404
	7,800	5,571.76	3.6073969	3.7740283	3.9146697	4.1163690	4.1517707	4.2632005	4.4340855
	7,800	5,893.76	3.4103102	3.5678378	3.7007954	3.8914751	3.9249427	4.0302846	4.1918334
1970	7,800	6,186.24	3.2490738	3.3991536	3.5258251	3.7074895	3.7393748	3.8397363	3.9936472
	7,800	6,497.08	3.0936282	3.2365278	3.3571389	3.5301120	3.5604718	3.6560316	3.8025790
	9,000	7,133.80	2.8175096	2.9476548	3.0575009	3.2150355	3.2426855	3.3297163	3.4631837
	10.800	7,580.16	2.6515997	2.7740813	2.8774591	3.0257171	3.0517390	3.1336449	3.2592531
	13,200	8,030.76	2.5028204	2.6184296	2.7160070	2.8559464	2.8805082	2.9578184	3.0763788
1975	14,100	8,630.92	2.3287842	2.4363544	2.5271466	2.6573552	2.6802091	2.7521435	2.8624596
	15,300	9,226.48	2.1784635	2.2790902	2.3640218	2.4858256	2.5072043	2.5744954	2.6776907
	16,500	9,779.44	2.0552864	2.1502233	2.2303527	2.3452693	2.3654391	2.4289254	2.5262858
	17,700	10,556.03	1.9040823	1.9920349	2.0662692	2.1727316	2.1914176	2.2502333	2.3404310
	22,900	11,479.46	1.7509142	1.8317917	1.9000545	1.9979529	2.0151357	2.0692202	2.1521622
1980	25,900	12,513.46	1.6062344	1.6804289	1.7430511	1.8328600	1.8486230	1.8982384	1.9743268
	29,700	13,773.10	1.4593338	1.5267427	1.5836377	1.6652330	1.6795543	1.7246321	1.7937618
	32,400	14,531.34	1.3831863	1.4470778	1.5010040	1.5783417	1.5919158	1.6346414	1.7001639
	35,700	15,239.24	1.3189339	1.3798575	1.4312787	1.5050239	1.5179674	1.5587083	1.6211871
	37,800	16,135.07	1.2457058	1.3032469	1.3518132	1.4214639	1.4336889	1.4721678	1.5311777
1985	39,600	16,822.51	1.1948009	1.2499906	1.2965723	1.3633768	1.3751022	1.4120087	1.4686072
	42,000	17,321.82	1.1603602	1.2139590	1.2591979	1.3240768	1.3354642	1.3713068	1.4262739
	43,800	18,426.51	1.0907953	1.1411808	1.1837076	1.2446969	1.2554016	1.2890954	1.3407672
	45,000	19,334.04	1.0395939	1.0876144	1.1281450	1.1862715	1.1964737	1.2285860	1.2778323
	48,000	20,099.55	1.0000000	1.0461916	1.0851785	1.1410912	1.1509049	1.1817941	1.2291648
1990	51,300	21,027.98	1.0000000	1.0000000	1.0372656	1.0907096	1.1000900	1.1296154	1.1748946
	53,400	21,811.60	1.000000	1.0000000	1.000000	1.0515240	1.0605673	1.0890320	1.1326844
	55,500	22,935.42	1.000000	1.0000000	1.000000	1.0000000	1.0086002	1.0356702	1.0771837
	57,600	23,132.67	1.000000	1.0000000	1.000000	1.0000000	1.000000	1.0268391	1.0679986
	60,600	23,753.53	1.000000	1.0000000	1.000000	1.0000000	1.0000000	1.0000000	1.0400837
1995	61,200 62,700 65,400	24,705.66	1.0000000 1.0000000 1.0000000						

¹ National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been

adjusted to be consistent with the pre-1978 series.

The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. Multiplying a worker's covered earnings, up to the maximum taxable amounts for various years after 1951, by the indicated factors gives the indexed earnings. Earnings in the year before the year of first eligibility, and any earnings thereafter, are not indexed. The actual taxable earnings for those years are considered in calculating the average indexed monthly earnings (AIME).

Table 2.A9.—Indexed earnings for workers with maximum earnings, 1951-97

	Annual maximum	Average		Annual	maximum inde (attained aç		² for workers ve disabled, or o		eligible	
Year	taxable earnings	annual wage ¹	1990	1991	1992	1993	1994	1995	1996	1997
1951	\$3,600	\$2,799.16	\$24,865.51	\$25,850.03	\$27,044.09	\$28,051.90	\$29,497.25	\$29,750.93	\$30,549.42	\$31,773.95
	3,600	2,973.32	23,409.03	24,335.89	25,460.00	26,408.78	27,769.47	28,008.29	28,760.01	29,912.82
	3,600	3,139.44	22,170.37	23,048.18	24,112.81	25,011.39	26,300.08	26,526.26	27,238.20	28,330.01
	3,600	3,155.64	22,056.55	22,929.86	23,989.03	24,882.99	26,165.06	26,390.09	27,098.37	28,184.58
1955	4,200	3,301.44	24,596.23	25,570.09	26,751.21	27,748.11	29,177.80	29,428.74	30,218.58	31,429.85
	4,200	3,532.36	22,988.30	23,898.50	25,002.41	25,934.14	27,270.37	27,504.90	28,243.11	29,375.20
	4,200	3,641.72	22,297.97	23,180.83	24,251.59	25,155.34	26,451.45	26,678.94	27,394.97	28,493.07
	4,200	3,673.80	22,103.26	22,978.42	24,039.83	24,935.69	26,220.47	26,445.97	27,155.76	28,244.26
	4,800	3,855.80	24,068.52	25,021.48	26,177.27	27,152.78	28,551.80	28,797.35	29,570.24	30,755.53
1960	4,800	4,007.12	23,159.62	24,076.60	25,188.74	26,127.41	27,473.60	27,709.88	28,453.59	29,594.11
	4,800	4,086.76	22,708.30	23,607.42	24,697.88	25,618.26	26,938.21	27,169.89	27,899.10	29,017.40
	4,800	4,291.40	21,625.44	22,481.67	23,520.13	24,396.63	25,653.64	25,874.26	26,568.71	27,633.68
	4,800	4,396.64	21,107.80	21,943.54	22,957.15	23,812.66	25,039.58	25,254.93	25,932.75	26,972.23
	4,800	4,576.32	20,279.04	21,081.97	22,055.78	22,877.70	24,056.45	24,263.34	24,914.55	25,913.22
1965	4,800	4,658.72	19,920.36	20,709.09	21,665.67	22,473.06	23,630.96	23,834.19	24,473.88	25,454.88
	6,600	4,938.36	25,839.48	26,862.57	28,103.39	29,150.68	30,652.64	30,916.26	31,746.02	33,018.52
	6,600	5,213.44	24,476.10	25,445.20	26,620.56	27,612.59	29,035.30	29,285.01	30,070.99	31,276.35
	7,800	5,571.76	27,066.05	28,137.70	29,437.42	30,534.42	32,107.68	32,383.81	33,252.96	34,585.87
	7,800	5,893.76	25,587.32	26,600.42	27,829.14	28,866.20	30,353.51	30,614.55	31,436.22	32,696.30
1970	7,800	6,186.24	24,377.57	25,342.78	26,513.40	27,501.44	28,918.42	29,167.12	29,949.94	31,150.45
	7,800	6,497.08	23,211.28	24,130.30	25,244.92	26,185.68	27,534.87	27,771.68	28,517.05	29,660.12
	9,000	7,133.80	24,391.82	25,357.59	26,528.89	27,517.51	28,935.32	29,184.17	29,967.45	31,168.65
	10,800	7,580.16	27,546.60	28,637.28	29,960.08	31,076.56	32,677.75	32,958.78	33,843.37	35,199.93
	13,200	8,030.76	31,778.98	33,037.23	34,563.27	35,851.29	37,698.49	38,022.71	39,043.20	40,608.20
1975	14,100	8,630.92	31,585.27	32,835.86	34,352.60	35,632.77	37,468.71	37,790.95	38,805.22	40,360.68
	15,300	9,226.48	32,061.07	33,330.49	34,870.08	36,169.53	38,033.13	38,360.23	39,389.78	40,968.67
	16,500	9,779.44	32,620.65	33,912.23	35,478.68	36,800.82	38,696.94	39,029.75	40,077.27	41,683.72
	17,700	10,556.03	32,418.68	33,702.26	35,259.02	36,572.97	38,457.35	38,788.09	39,829.13	41,425.63
	22,900	11,479.46	38,568.85	40,095.94	41,948.03	43,511.25	45,753.12	46,146.61	47,385.14	49,284.51
1980	25,900	12,513.46	40,017.04	41,601.47	43,523.11	45,145.02	47,471.07	47,879.34	49,164.37	51,135.07
	29,700	13,773.14	41,691.48	43,342.21	45,344.26	47,034.04	49,457.42	49,882.76	51,221.57	53,274.72
	32,400	14,531.34	43,108.41	44,815.24	46,885.32	48,632.53	51,138.27	51,578.07	52,962.38	55,085.31
	35,700	15,239.24	45,292.63	47,085.94	49,260.91	51,096.65	53,729.35	54,191.44	55,645.89	57,876.38
	37,800	16,135.07	45,294.30	47,087.68	49,262.73	51,098.54	53,731.34	54,193.44	55,647.94	57,878.52
1985	39,600	16,822.51	45,512.11	47,314.12	49,499.63	51,344.26	53,989.72	54,454.05	55,915.54	58,156.85
	42,000	17,321.82	46,879.00	48,735.13	50,986.28	52,886.31	55,611.23	56,089.50	57,594.89	59,903.50
	43,800	18,426.51	45,957.21	47,776.83	49,983.72	51,846.39	54,517.72	54,986.59	56,462.38	58,725.60
	45,000	19,334.04	45,000.00	46,781.73	48,942.65	50,766.52	53,382.22	53,841.32	55,286.37	57,502.45
	48,000	20,099.55	48,000.00	48,000.00	50,217.20	52,088.57	54,772.38	55,243.43	56,726.12	58,999.91
1990	51,300	21,027.98	51,300.00	51,300.00	51,300.00	53,211.72	55,953.40	56,434.62	57,949.27	60,272.09
1991	53,400	21,811.60	53,400.00	53,400.00	53,400.00	53,400.00	56,151.38	56,634.29	58,154.31	60,485.35
1992	55,500	22,935.42	55,500.00	55,500.00	55,500.00	55,500.00	55,500.00	55,977.31	57,479.69	59,783.69
1993	57,600	23,132.67	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	57,600.00	59,145.93	61,516.72
1994	60,600	23,753.53	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	60,600.00	63,029.07
1995	61,200	24,705.66	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00	61,200.00
1996	62,700		62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00	62,700.00
1997	65,400		65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00	65,400.00

National average wage levels. For years before 1978, average wages were National average wage levels. For years before 1978, average wages were determined from wages earned during the first quarter of the year and reported to the Social Security Administration (SSA) for Social Security tax purposes. These wages were then multiplied by 4 to obtain the average wage for the year. For 1973-77, from data collected on all taxable wages reported to SSA; for 1957-72, based on 1% statistical sample; for 1951-56, based on 1/10 of 1% statistical sample. For 1978-84, from wage data collected by the Internal Revenue Service during processing of annual tax returns. For years after 1984, from W-2 data processed by SSA. For years after 1977, the average wage amounts have been adjusted to be consistent with the pre-1978 series.

A worker's earnings for each year after 1950 and through the second year before the year of first eligibility are indexed by mulltiplying covered earnings, up

to the maximum taxable amounts, by specified indexing factors (see table 2.A8). The indexing factor for a given year represents the ratio of the average annual wage (col. 2) for the second year before the year of first eligibility to the average annual wage for the year to be indexed. For example, if the year of first eligibility is 1992, the indexing factor for 1975 is \$21,027.98/8,630.92, or 2.4363544. Multiplication of maximum taxable earnings of \$14,100 for 1975 by this factor gives maximum indexed earnings of \$34,352.60 for 1975 for workers first eligible in 1992

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A10.—Average monthly wage (AMW) and average indexed monthly earnings (AIME)

Act	Earnings measure	Provision
1939	AMW	Computed using creditable earnings after 1936 and before year of death or retirement, divided by months after 1936 and before quarter of death or retirement, excluding months before age 22 in quarters not QC.
1950		Alternatively, computed using creditable earnings after 1950 (or year aged 21, if later) and before year of death, year of retirement or subsequent year, or year age 65 attained if then insured, divided by number of months in those years.
1954		Earnings and months in 4 years may be excluded in all cases; in 5 years if worker has 20 QC. Period of disability may be excluded.
1956		Earnings and months in 5 years may be excluded in all cases. Computation period may end at age 62 for women then insured.
1960		Earnings may be used for any year after 1950 and before year of retirement but including year of death, with the number of years equal to the years elapsed after 1955 (or year age 26 attained) and before year of death or age 65 attained (62 for women).
		Same method may be used for earnings after 1936 and years elapsed after 1941.
1972b		Number of years for men reaching age 62 after 1972, measured to age 62 or to 1975, if later.
1977		For workers who attain age 62, become disabled, or die after 1978, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1936.
		For workers who attain age 62 after 1978 and before 1984, excludes earnings in year of attainment of age 62 and later, computed using creditable earnings after 1950.
1977	AIME	For workers who attain age 62, become disabled, or die after 1978, AIME is computed by using indexed earnings after 1950 for the same computation period applicable in calculating the AMW. Indexed earnings for a given year equal actual creditable earnings multiplied by the national average wage for the second year before worker attains age 62, becomes disabled, or dies, divided by the national average wage for the given year, except that for years after the second year before the worker attains age 62, becomes disabled, or dies, indexed earnings equal actual creditable earnings.
1980		For disabled workers, the number of years of earnings used equals the number of years elapsed after 1950 (or year age 21 attained, if later) and before year of disability, minus dropout years equal to one-fifth of the number of elapsed years rounded to the next lower integer (to a maximum of 5 dropout years). However, the number of years of earnings used is at least 2. Effective for initial entitlement after June 1980.
		Disabled workers who receive less than 3 dropout years under the one-fifth rule may be credited with additional dropout years based on child care, up to a total of 3 dropout years. (To receive this credit, a worker must have had no earnings in that year and have been living with a child under age 3.) However, the number of years of earnings used is at least 2. <i>Effective for July 1981</i> .
1983		For workers who die atter 1978 but before attaining age 62, indexed earnings for a given year equal actual creditable earnings, multiplied by the national average wage for the earlier of (1) the year in which the worker reached or would have reached age 60, or (2) the second year before the survivor becomes eligible for aged- or disabled-widow(er) benefits, and then divided by the national average wage for the given year. This computation method applies only if a higher benefit results. <i>Effective for surviving spouses newly eligible after 1984</i> .

Table 2.A11.—Formulas for computing PIA from AIME, increases in PIA based on cost-of-living adjustments, and minimum PIA, for workers who were first eligible (attained age 62, became disabled, or died) in 1979 or later

		Percer	nt of AIME applicable to	o PIA	First applicable cost-		
Act	Year of first eligibility	90 percent of first—	Plus 32 percent of next—	Plus 15 percent above—	Effective for—	Percent increase	Minimum PIA based on indexed earnings
1977	² 1979	\$180	\$905	\$1,085	June 1979	9.9	³ \$122
	² 1980	194	977	1,171	1980	14.3	³ 122
1981ab ⁴	² 1981	211	1,063	1,274	1981	11.2	³ 122
	² 1982	230	1,158	1,388	1982	7.4	(4)
1983 5	² 1983	254	1,274	1,528	Dec. 1983	3.5	(4)
	1984	267	1,345	1,612	1984	3.5	(4)
	1985	280	1,411	1,691	1985	3.1	(4)
	1986	297	1,493	1,790	1986	1.3	(4)
	1987	310	1,556	1,866	1987	4.2	(4)
	1988	319	1,603	1,922	1988	4.0	(4)
	1989	339	1,705	2,044	1989	4.7	(4)
	1990	356	1,789	2,145	1990	5.4	(4)
	1991	370	1,860	2,230	1991	3.7	(4)
	1992	387	1,946	2,333	1992	3.0	(4)
	1993	401	2,019	2,420	1993	2.6	(4)
	1994	422	2,123	2,545	1994	2.8	(4)
	1995 1996 1997	426 437 455	2,141 2,198 2,286	2,567 2,635 2,741	1995 1996 1997	2.6 2.9	(4) (4) (4)

¹ The 1977 amendments provided for annual automatic adjustments of bend points (AIME brackets) in benefit formula in proportion to increases in average wage level. As a result, separate formulas are applicable to workers who were first eligible (attained age 62, became disabled, or died) in successive calendar years. The legislation also "froze" the minimum PIA at \$122.

² For workers who attained age 62 in the 1979-83 period, PIA cannot be less than that derived from PIA table in effect in December 1978 (approximated by PIA formula in table 2.A16) based on provisions in effect before 1979 but excluding earnings after year aged 61 in computations of AMW, and including any general

earnings after year aged 61 in computations of AMW, and including any general benefit increase after year aged 61.

Not subject to automatic adjustments until earlier of year of attainment of age 65 or year of first receipt of benefits.

Minimum PIA eliminated by 1981ab legislation for workers who attain age 62 or die after 1981 (after 1991 for members of certain religious orders). 1981a legislation would have eliminated the minimum PIA effective March 1982 for workers who attained age 62 before November 1981 or who died (before attaining age 62) before March 1982; for all others, the minimum would have been eliminated effective November 1981. This legislation was superseded by 1981b legislation that restored the minimum PIA for workers who attained age 62 or died (before attaining age 62) before 1982. (before attaining age 62) before 1982.

The windfall elimination provision

of the windfall elimination provision (WEP) in the 1983 amendments introduced a modified formula applicable to workers first eligible after 1985 who in addition first became eligible for a monthly periodic payment after 1985 based on noncovered employment. Under this formula the 90% factor applicable to the first

AIME bracket is reduced to:

Factor	Workers first eligible in:
80% 70%	1986 1987
60%	1988
50%	1989
40%	1990 or later

The WEP does not apply to persons who were Federal or nonprofit employees on Jan. 1, 1984, and became covered by Social Security on that date; to persons

with Railroad Retirement pensions; or to workers with 30 years of Social Security with Halifoad Hetirement pensions; or to workers with 30 years of Social Security coverage. For the definition of a year of coverage see table 2.A12, except that the change in the definition of a year of coverage under the 1990 amendments did not apply to the WEP. Accordingly, the earnings required for a year of coverage after 1990 for purposes of the WEP are \$9,900 for 1991, \$10,350 for 1992, \$10,725 for 1993, \$11,250 for 1994, \$11,325 for 1995, \$11,625 for 1996 and \$12,150 for 1997. For workers with more than 20 years but less than 30 years of coverage, the factor applicable to the first AIME bracket in the formula is increased (but not decreased) to:

(1) For benefits payable for months after 1988 (based on 1988 legislation)—

(1) For benefits payable for months after 1988 (based on 1988 legislation)—

Factor	Years of coverage
85%	29
80%	28
75%	27
70%	26
65%	25
60%	24
55%	23
50%	22
45%	21

(2) For benefits payable for months before January 1989—

chomo payable for months	bororo barraar y 1000
Factor	Years of coverage
80% 70% 70% 60%	29 28 27 26
0070	20

Reduction in PIA (from 90% to the applicable lower percentage of the first AIME bracket) will not be greater than one-half of the periodic payment based on noncovered employment performed after 1956.

2.A OASDI: Benefit Computation & Automatic Adjustments

Table 2.A12.—Special minimum PIA: 1 Formula applies to years of coverage

		Years of coverage		PIA computation	
Act	Applicable period		Amount ² per year of coverage over 10 years	Maximum amount ² for workers with 30 or more years of coverage	Effective for-
1972b	1937-50	The number (disregarding any remainder and not exceeding 14) obtained by dividing total creditable wages in 1937-50 by \$900	\$8.50	\$170.00	January 1973
	After 1950	Number of years with creditable earnings equal to at least 25% of the effective annual maximum taxable earnings, that is: 1951-54 \$900 1955-58 \$1,050 1959-65 \$1,200 1966-67 \$1,650 1968-71 \$1,950 1972 \$2,250 1973 \$2,700 1974 \$3,300 1975 \$3,525 1976 \$3,825 1977 \$4,125 1978 \$4,425			
1973b			9.00	180.00	March 1974
1977 ³	After 1978	Number of years with creditable earnings equal to at least 25% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1979	11.50 ⁴ 12.64 ⁴ 14.45 ⁴ 16.07 ⁴ 17.26 ⁴ 17.86 ⁴ 18.48 ⁴ 19.05 ⁴ 19.29 ⁴ 20.10 ⁴ 20.90 ⁴ 21.88 ⁴ 23.06 ⁴ 23.91 ⁴ 24.63 ⁴ 25.27 ⁴ 25.98 ⁴ 26.66 ⁴ 27.43	230.00 252.80 289.00 321.40 345.10 369.50 380.90 385.80 402.00 418.00 437.60 461.20 478.20 492.50 505.30 519.60 533.20 548.60	January 1979 June 1979 June 1980 June 1981 June 1982 December 1983 December 1985 December 1986 December 1987 December 1988 December 1989 December 1990 December 1991 December 1992 December 1993 December 1994 December 1995 December 1996
1990	After 1990	Number of years with creditable earnings equal to at least 15% of what the annual taxable maximum would have been if the statutory increases in the maximum under the 1977 amendments had not been enacted, that is: 1991			

Alternative PIA applicable when it exceeds the regularly computed PIA. The usual rates of actuarial reduction apply for retirement before age 65. No delayed retirement credits are applicable to the benefit derived from the special minimum PIA (but the resulting Old-Age Insurance benefit will be raised if necessary to equal the benefit derived from the regularly computed PIA plus any delayed retirement credits).

² The amount effective for a given month applies, as of that month, to all workers from the date of entitlement to benefits.

³ Provision for future automatic cost-of-living increases of amount per year of coverage (and maximum amount), beginning with the June 1979 increase.

⁴ Amounts are approximate.

Table 2.A13.—Formulas for computing maximum family benefit from PIA, and increases in maximum based on cost-ofliving adjustments, for workers who attained age 62 or died (before attaining age 62) in 1979 or later

		Perc	ent of PIA applicable	First applicable cost-of-living adjustment			
Act	Year of first eligibility	150 percent of first—	Plus 272 percent of next—	Plus 134 percent of next—	Plus 175 percent above—	Effective for—	Percent increase
1977 1	1979	\$230	\$102	\$101	\$433	June 1979	9.9
	1980	248	110	109	467	1980	14.3
	1981	270	120	118	508	1981	11.2
	1982	294	131	129	554	1982	7.4
	1983	324	144	142	610	Dec. 1983	3.5
	1984	342	151	150	643	1984	3.5
	1985	358	159	158	675	1985	3.1
	1986	379	169	166	714	1986	1.3
	1987	396	175	174	745	1987	4.2
	1988	407	181	179	767	1988	4.0
	1989	433	193	190	816	1989	4.7
	1990	455	201	200	856	1990	5.4
	1991	473	209	208	890	1991	3.7
	1992	495	219	217	931	1992	3.0
	1993	513	227	226	966	1993	2.6
	1994	539	240	237	1,016	1994	2.8
	1995 1996 1997	544 559 581	241 247 258	239 246 255	1,024 1,052 1,094	1995 1996 1997	2.6 2.9

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases

Table 2.A14.—Formulas for computing maximum family benefit, and increases in maximum based on cost-of-living adjustments, for workers first eligible for disability benefits in 1979 or later

Act	Year of first eligibility	Formula for maximum family benefit
1977 ¹	1979 ²	150% of first \$230 of PIA + 272% of next \$102 of PIA + 134% of next \$101 of PIA + 175% of PIA over \$433. 3
	1980 ²	150% of first \$248 of PIA + 272% of next \$110 of PIA + 134% of next \$109 of PIA + 175% of PIA over \$467.3
1980 4	1979 or later	Smaller of (1) 85% of AIME or 100% of PIA, or larger, and (2) 150% of PIA ⁵

¹ The 1977 amendments provided for annual automatic adjustments of bend points (PIA brackets) in maximum family benefit formula in proportion to increases n average wage level. As a result, separate formulas are applicable to workers

Scalculated amount subject to cost-of-living adjustments beginning with the one effective in year of first eligibility (or in 1981, if later).

in average wage level. As a result, separate formulas are applicable to workers first eligible in successive calendar years.

first eligible in successive calendar years.

2 Applicability of formula limited to workers with initial entitlement before

July 1980, as a result of 1980 amendments.

Calculated amount subject to cost-of-living adjustments beginning with the one

effective for June of the year of first eligibility.

⁴ Formula for computing maximum family benefit revised effective for workers with initial entitlement in or after July 1980. New formula remains unchanged for workers eligible in successive calendar years because it has no bend points requiring adjustments.

⁵ Calculated acquire subject to see the first transfer of the second of the s

Table 2.A15.—Formulas for computing PIA 1 from creditable earnings after 1936

Act	Formula	Special provisions	Limited to—	Effective for—
		Formula applied to cumulative	wages after 1936	
1935	1/2 of 1% of first \$3,000 of wages plus 1/12 of 1% of next \$42,000 of wages plus 1/24 of 1% of next \$84,000 of wages.		,	January 1942, but never applicable; superseded by new formula under 1939 Act.
		Formula applied to AMW based or	earnings after 1936	
1939	40% of first \$50 of AMW plus 10% of next \$200 of AMW.	Sum increased by 1% for each increment year—year with at least \$200 of creditable wages—to obtain primary insurance benefit (PIB).		January 1940
1950		Number of increment years limited to 14 for years before 1951. Conversion table in the law, reflecting 1950 benefit increase, introduced for determining PIA from PIB.		September 1950
1960			Workers with at least 1 QC before 1951 and, if age 22 attained after 1950, with fewer than 6 QC after 1950.	Applications for benefits and recomputations filed after 1960.
1967	•••	1967 simplified old-start formula: Total creditable wages for 1937-50 distributed over 9-14 years, with 14 increment years assumed.	Workers with at least 1 QC before 1951 who attained age 21 before 1937 or attained age 21 after 1950 but with fewer than 6 QC. ²	Applications for benefits and recomputations filed after Jan. 2, 1968.
1977		1977 simplified old-start formula: Total creditable wages for 1937-50 distributed over 1-14 years. Number of increment years equal to total 1937-50 wages, divided by \$1,650, with 4-14 increment years credited.	Workers with at least 1 QC before 1951 who either at- tained age 22 after 1936 and before 1950 or attain- ed age 22 after 1950, but have fewer than 6 QC after 1950. 3	Workers first eligible after 1977.
1990			Applicability of pre-1977 for- mulas terminated. 1977 old-start formula expanded to apply to all workers with pre-1951 earnings.	Persons becoming newly entitled after May 1992.

Old-age benefit under 1935 Act and primary insurance benefit (PIB) under 1939 Act. Effective for September 1950, the PIB became an intermediate step in benefit computations based on creditable earnings after 1936; a conversion table was introduced into the law for determining the PIA from the PIB. Each time a benefit increase becomes effective (see table 2.A16 for benefit increases since 1950), a new conversion table incorporating the increase takes effect.

Under this computation method, a period of disability that began before 1951 is not taken into account. Earlier provisions remained in effect for workers who

attained age 21 after 1936 and before 1951 or for whom consideration of a period of disability that began before 1951 resulted in a higher PIA.

³ Under this computation method, a period of disability that began before 1951 is not taken into account. The 1967 simplified old-start method remained in effect for workers with first eligibility before 1978. The pre-1967 old-start formula remained in effect only for workers, irrespective of date of first eligibility, for whom consideration of a period of disability that began before 1951 resulted. consideration of a period of disability that began before 1951 resulted in a higher PIA

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA [Formulas apply, as of effective dates shown, to benefits based on AMW after 1950]

					·			
Act	1950	1952	1954	1958	1965	1967	1969	197
Formula effective for Percentage increase in PIA	Apr. 1952 - 77.0	Sept. 1952 2 12.5	Sept. 1954 3 13.0	Jan. 1959 ⁴ 7.0 .	Jan. 1965 5 7.0	Feb. 1968 13.0	Jan. 1970 15.0	Jan. 197 10
AMW				Percent of AMW	applicable to PIA			
First \$110	⁶ 50.00 ⁷ 15.00 	⁶ 55.00 ⁷ 15.00 	55.00 8 20.00 	58.85 21.40 	62.97 22.90 21.40	71.16 25.88 24.18 28.43	81.83 29.76 27.81 32.69	90.0 32.7 30.5 35.9 20.0
Act	1972a 10	1973a 11	1972b 12				1977 14	
Formula effective for Percentage increase in PIA	Sept. 1972 20.00	(11) (11)	June 1974 11.0	June 1975 ¹³ 8.0	June 1976 ¹³ 6.4	June 1977 ¹³ 5.9	June 1978 ¹³ 6.5	June 1979 9
AMW				Percent of AMW	applicable to PIA			
First \$110 Next 290 Next 150 Next 100 Next 100 Next 250 Next 175 Next 100 Next 1250	108.01 39.29 36.71 43.15 24.00 15 20.00	114.38 41.61 38.88 45.70 25.42 21.18 16 20.00	119.89 43.61 40.75 47.90 26.64 22.20 17 20.00	129.48 47.10 44.01 51.73 28.77 23.98 21.60 20.00	137.77 50.10 46.82 55.05 30.61 25.51 22.98 21.28 20.00	145.90 53.06 49.58 58.30 32.42 27.02 24.34 22.54 21.18 ° 20.00	155.38 56.51 52.81 62.09 34.53 28.78 25.92 24.01 22.56 21.30 20.00	170.7 62.1 58.0 68.2 37.9 31.6 28.4 26.3 24.7 23.4 21.9
Act				1983	3 18			
ormula effective for Percentage increase in PIA	June 1980 13 14.3	June 1981 ¹³ 11.2	June 1982 13 7.4	Dec. 1983 13 3.5	Dec. 1984 13 3.5	Dec. 1985 13 3.1	Dec. 1986 13 1.3	Dec. 1987
AMW	`			Percent of AMW	applicable to PIA			
First \$110 Next 290 Next 150 Next 100 Next 315 Next 225 Next 225 Next 275 Next 175 Next 150	195.18 70.98 66.34 78.00 43.38 36.15 32.56 30.16 28.33 26.76 25.12 22.86 9 20.00	217.04 78.93 73.77 86.74 48.24 40.20 36.21 33.54 31.50 29.76 27.93 25.42 22.24	233.10 84.77 79.23 93.16 51.81 43.17 38.89 36.02 33.83 31.96 30.00 27.30 23.89 21.48	241.26 87.74 82.00 96.42 53.62 44.68 40.25 37.28 35.01 33.08 31.05 28.26 24.73 22.23 20.70	249.70 90.81 84.87 99.79 55.50 46.24 41.66 38.58 36.24 34.24 32.14 29.25 25.60 23.01 21.42 20.70 ° 20.00	257.44 93.62 87.58 102.88 57.22 47.67 42.95 39.78 37.36 35.30 33.14 30.16 26.39 23.72 22.08 21.34 20.63	260.79 94.84 88.64 104.22 57.96 48.29 43.51 40.30 37.85 35.76 33.57 30.55 26.73 24.03 22.37 21.62 20.90	271.7 98.8 92.8 108.6 60.3 50.3 41.9 37.2 34.9 31.8 27.2 23.3 22.5 21.7

Table 2.A16.—Formulas for computing PIA from AMW based on earnings after 1950, and percentage increases in PIA-Continued

[Formulas apply as of effective dates shown, to all benefits based on AMW after 1950]

Act					1983 ¹⁸				
Formula effective for	Dec. 1988 ¹³	Dec. 1989 ¹³	Dec. 1990 ¹³	Dec. 1991 ¹³	Dec. 1992 13	Dec. 1993 13	Dec. 1994 13	Dec. 1995 13	Dec. 1996 13
crease in PIA	4.0	4.7	5.4	3.7	3.0	2.6	2.8	2.6	2.9
AMW				Percent of AMW	applicable to PIA				
First \$110 Next 290 Next 150 Next 100 Next 250 Next 315 Next 255 Next 225 Next 275 Next 175 Next 150 Next 200 Next 150 Next 200 Next 150 Next 275 Next 175 Next 250 Next 50	282.61 102.77 96.05 112.94 62.81 52.33 47.15 43.67 41.02 38.75 36.38 33.10 28.96 26.04 24.24 23.43 22.65 21.95 21.67 20.80	295.89 107.60 100.56 118.25 65.76 54.79 49.37 45.72 42.95 40.57 38.09 34.66 30.32 27.26 25.38 24.53 23.71 22.98 21.78 20.94	311.87 113.42 105.99 124.64 69.31 57.75 52.04 48.19 45.27 42.76 40.15 36.53 31.96 28.73 26.75 25.85 24.99 24.22 23.92 22.96 22.07 21.08	323.41 117.62 109.91 129.25 71.87 59.89 53.97 49.97 46.94 44.34 41.64 37.88 33.14 29.79 27.74 26.81 25.91 25.12 24.81 23.81 22.89 21.86 20.74 20.00	333.11 121.15 113.21 133.13 74.03 61.69 55.59 51.47 48.35 45.67 42.89 39.02 34.13 30.68 28.57 27.61 26.69 25.87 25.55 24.52 23.58 22.52 21.36 20.60	341.77 124.30 116.15 136.59 75.95 63.29 57.04 52.81 49.61 46.86 44.01 40.03 35.02 31.48 29.31 28.33 27.38 26.54 26.21 25.16 24.19 23.11 21.92 21.14 20.52 ° 20.00	351.34 127.78 119.40 140.41 78.08 65.06 58.64 54.29 51.00 48.17 45.24 41.15 36.00 32.36 30.13 29.12 28.15 27.28 26.94 25.86 24.87 23.76 22.53 21.73 21.09 20.56	360.47 131.10 122.50 144.06 80.11 66.75 60.16 55.70 52.33 49.42 46.42 36.94 33.20 30.91 29.88 28.88 27.99 27.64 26.53 25.52 24.38 23.12 22.29 21.64 21.09	370.93 134.90 126.06 148.24 82.43 68.69 61.91 57.32 53.84 50.86 47.76 43.44 38.01 34.16 31.81 30.74 29.72 28.80 28.44 27.30 26.26 25.08 23.79 22.94 22.27 21.71
Next 125 Next 225								° 20.00 ° 20.00	20.58 20.00

Average increase in benefits of about 77%—from 100% at the lowest level to Average increase in benefits of about 77%—from 100% at the 50% at the highest level.

Increase of 12.5% or \$5, if larger.

Average increase of about 13%, with minimum increase of \$5.

Increase of 7% or \$3, if larger.

Increase of 7% or \$4, if larger.

Applied to first \$100 of AMW. Applied to next \$200 of AMW.

Applied to next \$190 before 1955 and to next \$240 effective for January 1955.

^{*}Effective for January of following year.

*Provision for automatic cost-of-living adjustments effective for January 1974.

*Increase of 5.9% effective for June 1974 but never applicable. Effective date of first automatic cost-of-living adjustment postponed to January 1975.

¹² Increase effective in two steps: 7% for March-May; full 11% for June 1974. Effective date of first automatic cost-of-living adjustment postponed to June 1975.

Based on automatic cost-of-living adjustments.

Effective for January 1979. PIA formulas based on AMW after 1950 (as shown here) apply only to workers who attained age 62, became disabled, or died before 1979.

¹⁵ Applied to next \$150 effective for January 1973 and to next \$350 effective for January 1979.

⁶ Applied to next \$50.

¹⁷ Applied to next \$100 before January 1975.

¹⁸ Effective data for automatic cost-of-living adjustments moved from June to December beginning with 1983.

Table 2.A17.—Minimum PIA and maximum family benefit for workers who attained age 62, were first eligible for disabled-worker benefits, or died before 1979

			Maximum family benefit	
Act	Effective for—	Minimum PIA ¹ (based on earnings)	Percent of AMW	But not less than—
1935		\$10.00		
1939			Lesser of 80% of AMW, \$85, or 200% of PIA.	\$20.
1950	September 1950	20.00	80% of first \$187.50	40.
1952	September 1952	25.00	80% of first \$210.93.	45.
1954	September 1954	30.00	80% of first \$250.	50 or 150% of PIA.
1958	January 1959	33.00	80% of first \$317.50.	20 + PIA or 150% of PIA.
1961	August 1961	40.00	• • •	150% of PIA.
1965	January 1965	44.00	80% of first \$370 + 40% of next \$180.	
1967	February 1968	55.00	80% of first \$436 + 40% of next \$214.	
1969	January 1970	64.00	•••	
1971	January 1971	70.40	88% of first \$436 + 44% of next \$191. 2	
1972a	September 1972	84.50	105.6% of first \$436 + 52.8% of next \$191. 2	
1973a ³	June 1974	89.50	111.8% of first \$436 + 55.9% of next \$191. ²	
1973b ⁴	March 1974	90.50	113.0% of first \$436 + 56.5% of next \$191. 2	
	June 1974	93.80	117.2% of first \$436 + 58.6% of next \$191. 2	
	June 1975	101.40	126.6% of first \$436 + 63.3% of next \$191. ²	
	June 1976 June 1977	107.90 114.30	134.7% of first \$436 + 67.3% of next \$191. 2	
	June 1978	121.80	142.6% of first \$436 + 71.3% of next \$191. ²	
	June 1979	133.90	151.9% of first \$436 + 76.0% of next \$191. ² 167.0% of first \$436 + 83.5% of next \$191. ²	
	June 1980	153.10	190.9% of first \$436 + 95.4% of next \$191.	
	June 1981	170.30	212.2% of first \$436 + 106.1% of next \$191. 2	
1981a ⁵	March 1982	(6)		
1981b	June 1982	182.90	227.9% of first \$436 + 114.0% of next \$191. 2	
	December 1983	189.30	235.9% of first \$436 + 118.0% of next \$191.2	
	December 1984	195.90	244.2% of first \$436 + 122.1% of next \$191. 2	
	December 1985	201.90	251.8% of first \$436 + 125.9% of next \$191.2	
	December 1986	204.50	255.1% of first \$436 + 127.5% of next \$191. 2	
	December 1987	213.00	265.8% of first \$436 + 132.9% of next \$191.2	
	December 1988	221.50	276.4% of first \$436 + 138.2% of next \$191. 2	
	December 1989	231.90	289.4% of first \$436 + 144.7% of next \$191.	
	December 1990	244.40	305.0% of first \$436 + 152.5% of next \$191.	
	December 1991	253.40	316.3% of first \$436 + 158.1% of next \$191.	
	December 1992	261.00	325.8% of first \$436 + 162.8% of next \$191.	
	December 1993 December 1994	267.70	334.3% of first \$436 + 167.0% of next \$191. ²	• • •
	December 1994 December 1995	275.10 282.20	343.7% of first \$436 + 171.7% of next \$191. ²	• • •
	December 1995 December 1996	290.30	352.6% of first \$436 + 176.2% of next \$191. ²	
	December 1990	290.30	362.8% of first \$436 + 181.3% of next \$191. ²	

<sup>Subject to reduction if claimed before age 65.
For AMW of \$628 or more, 175% of PIA.
Superseded by 1973b legislation.
Beginning in 1975, minimum PIA and percentages in maximum family benefit formula subject to automatic cost-of-living increases. (Superseded 1972a legisla-</sup>

tion for automatic increases beginning in 1974.)
Superseded by 1981b legislation that restored the minimum PIA for these groups.

Minimum PIA eliminated by 1981 legislation.

Table 2.A18.—Automatic adjustment provisions

Act	Adjustment of—	Provision
1972a	Benefits	Under the original provisions (based on the 1972a, 1973a, and 1973b Acts), the arithmetical mean of the CPI for January, February, and March in the year of determination was compared with the arithmetical mean of the CPI for the later of (a) January, February, and March of the year in which the last effective cost-of-living increase was established or (b) the 3 months of the calendar quarter in which the effective month of the last general benefit increase occurred. (Before the introduction, in 1977, of the alternative CPI series for "All Urban Consumers," or the CPI-U, the CPI-W was referred to as the CPI.) If the percentage increase in the CPI, ounded to the nearest one-tenth of 1 percent, was at least 3.0 (the triggering requirement), a cost-of-living benefit increase was established and the level of benefits increased by the same percentage, effective for June of the year in which the determination was made.
1983		The 1983 Act moved the effective date for a cost-of-living benefit increase from June to December, beginning in 1983, and eliminated the "triggering requirement" for the 1983 increase only. Effective with the determination made in 1984, the two periods used in calculating the CPI-W percentage increase were shifted from the first to the third quarter.
		The 1983 Act also introduced an alternative method for determining the size of a cost-of-living adjustment. This method, called the stabilizer provision, is applied when the ratio of the combined OASDI Trust Fund assets to estimated outgo falls below a certain percentage. The "triggering" percentage is 15 percent for the years 1985-88 and 20 percent for years after 1988. Under these circumstances, the cost-of-living adjustment is based on the lesser of the CPI-W percentage increase determined above or the increase in average wages. The latter increase is the percentage, rounded to the nearest one-tenth of 1 percent, by which the national average wage for the year before the year of determination exceeds the average wage for the year before the most recent year in which either a cost-of-living increase or a general benefit increase occurred (see column 2 in table 2.A8 for the annual amount of the average wage after 1950 and footnote 1 in table 2.A8 for the underlying data sources.)
		The 1983 legislation also included a provision for making up any benefit increases that are based on a lower wage increase rather than on the increase in the cost of living. When the fund ratio is greater than 32 percent, additional increases will be provided so that benefits are increased to the level at which they would have been if all increases had been based on the CPI-W. (See table 2.A19 for the cumulative effect of statutory and automatic increases in benefits.)
1986		Triggering requirement eliminated for cost-of-living increases in and after 1986 by P.L. 99-509 (signed Oct. 21, 1986).
1972a	Maximum amount of taxable and creditable earnings	The 1972a Act (as modified by the 1973a and 1973b Act) mandated a determination in 1974, and in every subsequent year in which a cost-of-living benefit increase is established, as to whether or not an adjustment is required in the maximum amount of annual earnings that will be taxed and credited toward benefits.
		The determination in the years after 1975 is made by multiplying the "maximum" in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the maximum was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to remuneration paid after the year of determination and with respect to taxable years beginning after that year. In no case, however, is the maximum reduced to an amount below the maximum in the year of determination.
1976		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P.L. 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1977		Statutory in lieu of automatic increases in the maximum instituted for the years 1979, 1980, and 1981. Also, for purposes of establishing a "year of coverage" used in the computation of the special minimum PIA, annual maximum taxable and creditable earnings after 1978 are the amounts that would have been determined under the automatic adjustment provisions if the statutory increases in the maximum under the 1977 Act had not been enacted (see table 2.A12).

Table 2.A18.—Automatic adjustment provisions —Continued

Act	Adjustment of—	Provision
1989		Automatic increases in the maximum for 1990, 1991, and 1992 determined under a transitional rule, specified by the Omnibus Budget Reconciliation Act of 1989, for computing "deemed" average annual wage for 1988, 1989, and 1990. The purpose of the legislation was to include contributions to certain "deferred compensation" plans, most importantly sections 401(k) pension plans, in the average annual average wage.
1994a		The determination for years after 1994 is made by multiplying \$60,600, the "maximum" for 1994, by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting product, rounded to the nearest \$300, is the new maximum amount of taxable and creditable earnings, effective with respect to renumeration paid in (and taxable years beginning in) the year following the year the determination is made. In no case, however, is the new maximum reduced to an amount below the maximum in the year of determination.
1977	Quarter of coverage	Mandatory annual determination, beginning in 1978, as to whether or not an adjustment is required in the amount of wages and self-employment earnings an individual needs in order to be credited with a quarter of coverage in the succeeding year. The amount required for a quarter of coverage is the product of \$250 (in effect in 1978) multiplied by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for 1976 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting product, rounded to the nearest multiple of \$10, is the new amount required for a quarter coverage. In no case, however, is the new amount reduced below the amount in effect in the year of determination.
1977	Bend points in PIA formula and maximum family benefit formula	New benefit computation method based on average indexed monthly earnings (AIME) after 1950, effective for workers first eligible after 1978. Provision for automatic adjustment of the dollar amounts, or bend points, defining (1) the AIME brackets in the PIA formula (see table 2.A11) and (2) the PIA brackets in the maximum family benefit formula (see table 2.A13). New bend points are established by multiplying the bend points in effect in 1979—\$180 and \$1,085 for the PIA formula and \$230, \$332, and \$433 for the maximum family benefit formula—by the following quotient: the national average wage for the second year before the year for which the determination was made, divided by the average wage for 1977 (see column 2 in table 2.A8 for average annual wages after 1950). The resulting products, rounded to the nearest dollar, are the new bend points.
1980		Modified maximum family benefit formula applicable to workers with initial entitlement to disability benefits in or after July 1980 (see table 2.A14). New formula for disabled workers has no bend points subject to automatic adjustment.
1972b	Earnings test	The 1972b Act (as modified by the 1973a and 1973b Acts) mandated a determination in 1974, and in every subsequent year in which a cost-of-living increase is established, as to whether or not an adjustment in the exempt amount—the amount of earnings permitted without reduction in benefits—is required.
		The determination in the years after 1975 is made by multiplying the monthly exempt amount in effect in the year of determination by the following quotient: the national average wage for the year before the year of determination, divided by the average wage for the year before the most recent year in which an automatic determination was made that resulted in an increase or in which an increase in the exempt amount was enacted. (See column 2 in table 2.A8 for annual amounts of the average wage after 1950.) The resulting product, rounded to the nearest multiple of \$10, is the new monthly exempt amount, effective with respect to remuneration paid after the year of determination and with respect to taxable year beginning after that year. In no case, however, is the new exempt amount reduced below the exempt amount in the year of determination. The new annual exempt amount is determined by multiplying the new monthly amount by 12.
1976		In the 1974 and 1975 determinations the quotient was the average wage for the year of determination, estimated from data for the first calendar quarter, divided by the corresponding amount for the year before the year of determination. P.L. 94-202 (signed Jan. 2, 1976) revised the adjustment method by increasing by a year the lag in average wages used in the computation. Thus, for example, the 1976 determination was based on the percentage increase in the average wage from 1974 to 1975.
1994a		The determination for years after 1994 is made by multiplying the monthly exempt amounts in effect for 1994 (\$930 for beneficiaries who have, \$670 for beneficiaries who have not yet, reached "normal retirement age"—see footnote 6 in table 2.A29) by the following quotient: the national average wage index for the year before the year in which the determination is made, divided by the national average wage index for 1992. (See column 2 in table 2.A8 for annual amounts of the national average wage index.) The resulting products, rounded to the nearest \$10, are the new monthly exempt amounts effective for the year following the year the determination is made. The new annual exempt amounts are determined by multiplying the new monthly amounts by 12.
		·

Table 2.A18.—Automatic adjustment provisions —Continued

Act	Adjustment of—	Provision
1996		Public Law 104-121, enacted March 29, 1996, suspended the automatic indexing of the exempt amounts through the year 2002 for workers aged 65-69. It legislated "ad hoc" increases in the annual exempt amounts to \$12,500 in 1996; \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index as under the 1994 legislation.

Table 2.A19.—Cumulative effect of statutory and automatic increases in benefits under OASDI program: Minimum percentages, 1954-96

							Effective	date of inc	rease 1						
Base dates	June 1982	June 1983	June 1984	Dec. 1985	Dec. 1986	Dec. 1987	Dec. 1988	Dec. 1989	Dec. 1990	Dec. 1991	Dec. 1992	Dec. 1993	Dec. 1994	Dec. 1995	Dec. 1996
Sept. 1954 Jan. 1959 Jan. 1965 Feb. 1968 Jan. 1970 Jan. 1971 Sept. 1972 June 1974 June 1975 June 1976 June 1978 June 1979 June 1980 June 1980 Dec. 1982 Dec. 1983 Dec. 1984 Dec. 1985 Dec. 1985 Dec. 1986 Dec. 1987 Dec. 1988 Dec. 1988 Dec. 1989 Dec. 1989 Dec. 1999 Dec. 1991 Dec. 1991 Dec. 1992 Dec. 1993 Dec. 1991 Dec. 1993 Dec. 1994	324 296 270 228 185 159 116 94 80 69 60 50 37 19 7.4	339 310 283 239 195 168 123 101 86 75 655 41 24 11 3.5	354 324 297 251 205 177 131 108 93 81 71 46 28 15 7 3.5	368 337 309 262 215 186 138 115 99 87 76 66 51 32 19 7 3.1	374 343 314 267 219 190 141 118 101 89 79 68 53 34 20 112 8 4 1.3	394 362 332 282 232 202 152 127 110 97 86 75 59 39 25 17 13 9 6 4.2	414 380 349 297 245 214 162 136 118 105 94 45 30 21 17 13 10 8 4.0	438 403 370 316 262 229 174 147 129 115 103 90 73 52 236 27 23 18 15 13 9 4.7	467 430 395 338 281 141 126 114 101 83 60 44 29 25 21 20 15 10 5.4	488 450 414 355 295 199 170 150 135 122 108 89 66 49 34 39 34 19 14 9 3.7	506 466 429 368 307 270 208 178 157 142 128 114 95 71 53 43 38 33 29 28 13 17 3.0	521 481 483 380 318 280 216 185 164 120 755 57 47 42 37 33 31 166 106 2.6	539 497 458 394 329 220 225 193 171 155 141 126 80 62 51 46 41 35 29 13 24 19 13	555 513 473 407 341 201 178 162 147 132 111 85 66 65 49 44 40 38 33 32 22 16 11 85 2.6	574 530 489 421 353 312 243 209 154 159 117 90 711 59 54 42 37 37 25 19 119 9
Dec. 1995															2.9

The increase on the effective date is shown in boldface.

Computing a Retired-Worker Benefit

Introduction

This section provides instructions and a worksheet for computing a retired-worker benefit. The worksheet can be used for persons born in 1922 through 1935—that is, those who attained age 62 in 1997 or earlier and were under age 75 at the end of 1997. The worksheet assumes that the worker had no prior period of entitlement to disability benefits and also did not work after becoming entitled to retired-worker benefits. For more detailed information, see the subsection "Benefit Computation and Automatic Adjustment Provisions" and the "Glossary of Program Terms."

The worksheet describes the various steps used in computing a benefit. The steps are based on the following Social Security program goals.

To provide a benefit based on lifetime earnings

Benefits are related to earnings over a period of time that the worker could be expected to have worked in covered employment—from age 22 through age 61. The years of earnings considered are termed computation years. The worker's five lowest earnings years, including years of no earnings at all) are not considered in the computation. They are termed the drop out years.

To index lifetime earnings

Earnings used in the computation are not the actual covered earnings, but an amount for each year which reflects earnings increases in average wage levels after the year the earnings were paid. This procedure is termed wage indexing. Currently, earnings are generally indexed to wage levels in the year the worker turns age 60. For example, for a person attaining age 62 in 1997, actual earnings in 1984 of \$20,000

are indexed to \$30,623.55. Earnings after age 60 are included at their actual (nominal) value.

To replace a portion of the indexed earnings

Indexed earnings are averaged over the number of computation years to calculate the Average Indexed Monthly Earnings (AIME). A benefit formula is applied to the AIME to produce the Primary Insurance Amount (PIA), the amount payable to a worker who retires at age 65. The benefit formula is weighted to provide a higher replacement of earnings for lower wage workers. The formula for persons age 62 in 1997 is 90 percent of the first \$455 of AIME; plus 32 percent of the next \$2,286; plus 15 percent of the AIME over \$2,741.

To permit early retirement

Persons can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent for each month of entitlement before age 65. The maximum reduction is 20 percent if he or she is entitled to benefits for all 36 months between 62 and 65.

To provide for price indexing after age 62

Benefits are adjusted annually in December to reflect increases in the Consumer Price Index (CPI-W). The 1996 benefit increase was 2.9 percent. These cost-of-living adjustments are applied to the benefit for each year after the person attained age 62—even if the person was not actually receiving benefits.

To give credit for earnings after age 61

Earnings after age 61 (which are not indexed) can be substituted for earnings in earlier years if they result in a higher benefit. In addition, persons who have benefits offset between age 65 and 69 due to the earnings test provision, may receive increased benefits as a result of the Delayed Retirement Credit (DRC)

provision for each month for which a benefit was not received. The monthly benefit is increased by a specified percentage for each month a benefit was offset. For persons attaining age 62 in 1997–98, the percentage is 1/2 of 1 percent, resulting in an increase of 6 percent for each year for which benefits were not received.

Clarifying the Worksheet Procedure

Step 1 - Determining the Number of Computation Years

For persons who attain age 62 prior to 1991, the number of years used in the benefit computation equals the number of years after 1950 up to the year of attainment of age 62, minus 5 years. For workers who attain age 62 in 1991 or later, the number of computation years is 35.

Step 2 - Wage Indexing of Earnings

The following description and examples are provided for persons who wish to compute the index factors and indexed earnings. The indexing year is the second year prior to attainment of age 62. However, beneficiaries born on January 1 are deemed to have attained age 62 in the prior year, and consequently, the applicable indexing year, factors, and bend points are those for that year.

The average wage for the indexing year is divided by the average wage in each prior year to obtain the factor for each prior year. For example, a person attains age 62 in 1997. The indexing year is 1995. The average annual wage for 1995 was \$24,705.66. The average annual wage for 1975 was \$8,630.92. The amount, \$24,705.66 divided by \$8,630.92, yields a factor of 2.8624596.

The worker's actual earnings covered under Social Security in that year, up to the maximum earnings creditable, are multiplied by the indexing factor to obtain the indexed earnings. For example, actual covered

earnings of \$10,000 in 1975, multiplied by 2.8624596, result in indexed earnings of \$28,624.60; actual earnings of \$14,100 (the maximum creditable) result in indexed earnings of \$40,360.68.

Step 3 - Computing the Average Indexed Monthly Earnings (AIME)

After the earnings in each year have been indexed, they are used in computing Average Indexed Monthly Earnings. The years of highest indexed earnings corresponding to the number of computation years are selected and totaled. This total is then divided by the number of months in the computation years. The result, rounded to the nearest lower dollar, is Average Indexed Monthly Earnings.

For example, for a person attaining age 62 in 1997, the highest 35 years of indexed earnings are used. If the sum of these earnings equals \$400,000, the AIME is \$952 (\$400,000 divided by 420 = \$952.38, rounded to \$952).

Step 4 - Computing the Primary Insurance Amount (PIA)

The PIA, the amount from which all Social Security benefits payable on a worker's earnings record are based, is computed by applying a formula to the AIME. The formula consists of brackets in which 3 percentages are applied to amounts of AIME. The dollar amounts defining the brackets are called bend points, and the bend points are different for each calendar year of attainment of age 62. The PIA is rounded to the nearest lower ten cents.

For retired workers who attained age 62 in 1997, the bend points are \$455 and \$2,741. Thus the formula is 90 percent of the first \$455 of AIME; plus 32 percent of next \$2,286 of AIME; plus 15 percent of AIME above \$2,741. The following are examples of PIA computations for such workers with different AIME amounts.

Example 1 - AIME of \$300 PIA is \$270 Based on: 90 percent of \$300

Example 3 - AIME of \$2,845 PIA is \$1,156.60 Based on: 90 percent of \$455 (\$409.50); plus 32 percent of \$2,286 (\$731.52); plus 15 percent of \$104 (\$15.60)

The above calculations are applicable to workers who attain age 62 in 1997. For workers who attained age 62 in prior years, the bend points will be different and the PIA must be increased to reflect cost-of-living adjustments between the year of attainment of age 62 and the year 1996. Worksheet 2 shows cost-of-living increase factors for 1979 through 1996. After the PIA is calculated for the year of attainment of

age 62, cost-of-living increases are applied for each year through 1996. The result is the current 1997 PIA.

For example, a worker who attained age 62 in 1994 would receive cost-of-living adjustments for the years 1994–96. The adjustments are cumulative, with each step rounded to the next lower dime. If the age 62 PIA was \$500, the cost-of-living adjustments would be:

1994: \$500 multiplied by 1.028 = \$514.00 1995: \$514 multiplied by 1.026 = \$527.30 1996: \$527.30 multiplied by 1.029 = \$542.50

\$542.50 would be the PIA effective in 1997.

Step 5 - Computation of the Monthly Benefit

The full PIA is payable to a worker who retires at age 65. Workers can retire as early as age 62, but the monthly benefit is reduced by 5/9 of 1 percent, or 1/180, for each month of entitlement before age 65 (with a maximum reduction of 20 percent).

The final monthly payment is rounded to the nearest lower dollar. For example, the monthly benefit would be \$432 for a worker with a PIA of \$500 who retired at age 63. The PIA would be reduced by 13.33 percent (5/9 of 1 percent (0.0055555) multiplied by 24 months). The resulting reduction, \$66.67, is subtracted from \$500 to obtain \$432.33, which is rounded to \$432.

Instruct	ions for computing a retired-worker benefit (only for workers attaining age 62 in years 1984–97) STEP 1.—Determining the Number of Computation Years	
1	Year of birth.	
2	Age "62" has been entered.	62
3	Add lines 1 and 2 to obtain year of attainment of age 62 (year of eligibility).	
4	Year of attainment of age 22. If 1951 or earlier, enter 1951.	
5	Subtract line 4 from line 3 (elapsed years).	
6	"5" (drop-out years) has been entered.	5
7	Subtract line 6 from line 5 (computation years-maximum 35).	
	STEP 2.—Indexing of Earnings (Use Worksheet 1 for steps 2 and 3.)	***************************************
8	Enter in column 2 your earnings in each year 1951 through 1996. If none, enter "0."	
9	Column 3 contains the maximum earnings creditable under Social Security for each year.	
10	Enter in column 4 the lower amount from columns 2 or 3 for each year.	
11	Enter in column 5 the indexing factors applicable to the year you attained age 62 (line 3) from table 2.A8.	
40	(This table contains the indexing factors for persons attaining age 62 during the period 1984–97.)	
12	Multiply column 4 by column 5 and enter results in column 6 in dollars and cents. These are your indexed earnings.	
- 40	STEP 3.—Computing the Average Indexed Monthly Earnings (AIME)	
13	Enter the number of computation years from line 7.	
14	Place an "X" in column 7 next to the highest indexed earnings corresponding with the number of computation	
	years from line 13.	
15	Add all individual indexed earnings marked with an "X."	
16	Multiply line 13 (computation years) by 12 to obtain the number of months in the computation period.	
17	Divide line 15 by line 16.	
18	Round the result in line 17 to next lower dollar. This is your average indexed monthly earnings (AIME).	
	STEP 4.—Computing the Primary Insurance Amount (PIA) (Use Worksheet 2 for step 4.)	
19	Enter first bend point from Worksheet 2 based on year of attainment of age 62.	
20	Enter second bend point from Worksheet 2.	
21	If your AIME (obtained in line 18) is equal to or less than line 19, complete lines 22-24; If greater than line 19	
	but less than or equal to line 20, complete lines 25–30; If greater than line 20, complete lines 31–37.	
22	Enter your AIME from line 18.	
23	"0.9" has been entered. If you receive a pension based on noncovered employment see table 2.A11.	0.9
24	Multiply line 22 by line 23 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
25	Enter your AIME from line 18.	
26	Multiply line 19 by .9. If you receive a pension based on noncovered employment see table 2.A11.	
27	Subtract line 19 from line 25.	
28	"0.32" has been entered.	0.32
29	Multiply line 27 by line 28.	
30	Add lines 26 and 29 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
31	Enter your AIME from line 18.	
32	Multiply line 19 by 0.9. If you receive a pension based on noncovered employment see table 2.A11.	
33	Subtract line 19 from line 20 and multiply by 0.32.	
34	Subtract line 20 from line 31.	
35	"0.15" has been entered.	0.15
36	Multiply line 34 by line 35.	0.13
37	Add lines 32, 33, and 36 and round to next lower dime to obtain your PIA at age 62. Continue with line 38.	
38	If you attained age 62 in 1997, skip to line 44. Otherwise you will need to adjust your PIA to reflect cost-of-living	
30		
20	adjustments (COLAs) from the year you attained age 62 through 1996 by using lines 39–43 and Worksheet 2.	
39	Enter year of attainment of age 62 from line 3.	
40	Place an "X" corresponding to the year you attained age 62 in column 5, Worksheet 2.	
41	Place an "X" in column 5 (Worksheet 2) next to each subsequent year through 1996.	
42	Enter your age 62 PIA from either line 24, 30, or 37—here and in shaded box in column 6, Worksheet 2.	
43	Beginning with first year marked, multiply your age 62 PIA by the corresponding factor (column 4), round to lower	
	dime, and enter in column 6. The resulting PIA is then multiplied by the next factor and is again rounded to lower	
	dime. Continue this process through 1996. Enter this last figure, which is your current PIA.	-
	STEP 5.—Computing the Monthly Benefit	***************************************
44	Enter your current PIA from either line 24, 30, 37, or 43. If you retired at age 65,	
	round to next lower dollar to obtain your monthly benefit. Otherwise, continue with lines 44-49.	
45	Number of months entitled before age 65.	
46	"0.005555" (the decimal equivalent of 5/9ths of 1 percent—the monthly reduction factor) has been entered.	0.0055555
47	Multiply line 45 by line 46 to obtain the total percentage reduction.	
48	Multiply line 44 by line 47 to obtain the amount of benefit reduction.	
49	Subtract line 48 from line 44 and round to next lower dollar to obtain your monthly benefit.	

Worksheet 1: Indexing of earnings

Worksheet 2: Computing the primary insurance amount (PIA) for workers retiring after age 62

1	2	3	4	5	6	7
Year	Your earnings	Maximum taxable earnings	Lower of columns 2 or 3	Indexing factor	Column 4 times column 5	Highest indexed earnings
1951		\$3,600				
1952		3,600				
1953		3,600				
1954		3,600				
1955		4,200				
1956		4,200				
1957		4,200				
1958		4,200				
1959		4,800				
1960		4,800				
1961		4,800			dia n	
1962		4,800				
1963		4,800				
1964		4,800				
1965		4,800				
1966		6,600				
1967 1968		6,600 7,800				
1969		7,800				
1970		7,800				
1971		7,800				
1972		9,000				
1973		10,800				
1974		13,200				
1975		14,100				
1976		15,300				
1977		16,500				
1978		17,700				
1979		22,900				
1980		25,900				
1981		29,700				
1982		32,400				
1983		35,700				
1984 1985		37,800 39,600				
1986		42,000				
1987		43,800				
1988		45,000				
1989		48,000				
1990		51,300				
1991		53,400				
1992		55,500				
1993		57,600				
1994		60,600				
1995		61,200				
1996		62,700				

	1	2	3	4	5	6
	1st	2nd	Cost-of-	Cost-of-		
	bend	bend	living	living		
Year	point	point	increase	factor		
						Age 62 PIA
1979	\$180	\$1,085	9.9	1.099		
1980	194	1,171	14.3	1.143		
1981	211	1,274	11.2	1.112		
1982	230	1,388	7.4	1.074		
1983	254	1,528	3.5	1.035		
1984	267	1,612	3.5	1.035		
1985	280	1,691	3.1	1.031		
1986	297	1,790	1.3	1.013		
1987	310	1,866	4.2	1.042		
1988	319	1,922	4.0	1.040		
1989	339	2,044	4.7	1.047		
1990	356	2,145	5.4	1.054		
1991	370	2,230	3.7	1.037		
1992	387	2,333	3.0	1.030		
1993	401	2,420	2.6	1.026		
1994	422	2,545	2.8	1.028		
1995	426	2,567	2.6	1.026		
1996	437	2,635	2.9	1.029		
1997	455	2,741				
	1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996	1st bend point 1979 \$180 1980 194 1981 211 1982 230 1983 254 1984 267 1985 280 1986 297 1987 310 1988 319 1989 339 1990 356 1991 370 1992 387 1993 401 1994 422 1995 426 1996 437	Year 1st bend point 2nd bend pend point 1979 \$180 \$1,085 1980 194 1,171 1981 211 1,274 1982 230 1,388 1983 254 1,528 1984 267 1,612 1985 280 1,691 1986 297 1,790 1987 310 1,866 1988 319 1,922 1989 339 2,044 1990 356 2,145 1991 370 2,230 1992 387 2,333 1993 401 2,420 1994 422 2,545 1995 426 2,567 1996 437 2,635	1st bend year 2nd bend point Cost-of-living increase 1979 \$180 \$1,085 9.9 1980 194 1,171 14.3 1981 211 1,274 11.2 1982 230 1,388 7.4 1983 254 1,528 3.5 1984 267 1,612 3.5 1985 280 1,691 3.1 1986 297 1,790 1.3 1987 310 1,866 4.2 1988 319 1,922 4.0 1989 339 2,044 4.7 1990 356 2,145 5.4 1991 370 2,230 3.7 1992 387 2,333 3.0 1993 401 2,420 2.6 1994 422 2,545 2.8 1995 426 2,567 2.6 1996 437 2,635 2.9	1st bend point 2nd bend point Cost-of-living increase Cost-of-living factor 1979 \$180 \$1,085 9.9 1.099 1980 194 1,171 14.3 1.143 1981 211 1,274 11.2 1.112 1982 230 1,388 7.4 1.074 1983 254 1,528 3.5 1.035 1984 267 1,612 3.5 1.035 1985 280 1,691 3.1 1.031 1986 297 1,790 1.3 1.013 1987 310 1,866 4.2 1.042 1988 319 1,922 4.0 1.040 1989 339 2,044 4.7 1.047 1990 356 2,145 5.4 1.054 1991 370 2,230 3.7 1.037 1992 387 2,333 3.0 1.030 1993 401 2,420 </td <td>1st bend yoint 2nd bend point Cost-of-living increase Cost-of-living factor 1979 \$180 \$1,085 9.9 1.099 1980 194 1,171 14.3 1.143 1981 211 1,274 11.2 1.112 1982 230 1,388 7.4 1.074 1983 254 1,528 3.5 1.035 1984 267 1,612 3.5 1.035 1985 280 1,691 3.1 1.031 1986 297 1,790 1.3 1.013 1987 310 1,866 4.2 1.042 1988 319 1,922 4.0 1.040 1989 339 2,044 4.7 1.047 1990 356 2,145 5.4 1.054 1991 370 2,230 3.7 1.037 1992 387 2,333 3.0 1.030 1993 401 2,420<!--</td--></td>	1st bend yoint 2nd bend point Cost-of-living increase Cost-of-living factor 1979 \$180 \$1,085 9.9 1.099 1980 194 1,171 14.3 1.143 1981 211 1,274 11.2 1.112 1982 230 1,388 7.4 1.074 1983 254 1,528 3.5 1.035 1984 267 1,612 3.5 1.035 1985 280 1,691 3.1 1.031 1986 297 1,790 1.3 1.013 1987 310 1,866 4.2 1.042 1988 319 1,922 4.0 1.040 1989 339 2,044 4.7 1.047 1990 356 2,145 5.4 1.054 1991 370 2,230 3.7 1.037 1992 387 2,333 3.0 1.030 1993 401 2,420 </td

CONTACT: Joseph Bondar/Barbara Lingg (410) 965-0162/0156 for further information.

Benefit Types and Levels

Benefits payable to workers who retire at the normal retirement age—currently age 65—and to disabled workers are equal to 100 percent of the primary insurance amount (PIA) (subject, as are all monthly benefits, to any applicable deductions as well as to the rounding provisions). The normal retirement age is scheduled to rise gradually from 65 to 67, with the first increase affecting workers who reach age 62 in the year 2000, as shown in table 2.A20.

Retired workers are eligible to receive benefits at a permanently reduced rate beginning at age 62. The extent of reduction depends on the number of benefit payments received for months before the normal retirement age. The annual rate of reduction amounts to 6-2/3 percent for each of the first 3 years, and eventually, 5 percent for each of the next 2 years the worker receives benefits before the normal retirement age—see table 2.A20. Thus workers receiving benefits at age 62 currently are eligible to receive benefits equal to 80 percent of the PIA. This rate will decline to 75 and 70 percent, respectively, as the normal retirement age increases, in stages, first to age 66, and later to age 67. Disabled workers may receive reduced benefits if they previously received a reduced retirement benefit.

Workers who postpone their retirement beyond the normal retirement age have their benefits increased through the delayed retirement credit for each month benefits are foregone due to earnings above the exempt amount under the earnings test. The annual rate of increase under the delayed retirement credit is 5 percent for workers who reach age 62 in 1993 or 1994. The size of the

credit will be increased gradually until it reaches 8 percent for workers reaching age 62 in 2005 or later—see table 2.A20.

Spouses of retired or disabled workers are eligible for monthly benefits at age 62. Their benefits are egual to 50 percent of the worker's PIA for first entitlement at the normal retirement age but are permanently reduced if payments begin earlier. The annual rate of reduction is 8-1/3 percent for the first 3 years, and eventually, 5 percent for the next 2 years the spouse receives benefits before reaching the normal retirement age-see table 2.A21. Children of retired or disabled workers are also eligible to receive monthly benefits equal to 50 percent of the worker's PIA, as are spouses under age 65 who are caring for at least one child under age 16 or disabled child aged 18 or older of the worker. Monthly benefits payable to the spouse and children of a retired or disabled worker are reduced so that total benefits do not exceed the maximum family benefit amount payable on the worker's account. Benefits for a divorced spouse, however, are disregarded for purposes of the maximum family benefit provision.

Widows and widowers of fully insured workers are first eligible for monthly benefits at age 60 or, if disabled, at age 50—see table 2.A22. The benefit amount payable to widows and widowers first entitled to benefits at age 60 or before is equal to 71.5 percent of the worker's PIA, plus any delayed retirement credit the deceased worker would be receiving. The proportion of the PIA payable rises in even monthly increments from 71.5 percent at age 60 to 100 percent at the normal retirement age. For widows and widowers first entitled to

benefits at age 62 or later, the benefit amount under the above formula is limited, if the worker had received benefits before normal retirement age, to the greater of the amount the worker would be receiving if still living or 82.5 percent of the PIA.

Children of deceased workers are eligible to receive monthly benefits equal to 75 percent of the worker's PIA, as are mothers and fathers under age 65 who are caring for at least one chid under age 16 or disabled child aged 18 or older of the worker. A dependent parent aged 62 or older is eligible for monthly benefits equal to 82.5 percent, and each of two dependent parents, for benefits equal to 75 percent of the deceased worker's PIA. Monthly benefits payable to survivors are reduced to conform to the family maximum benefit payable on the deceased worker's account. Benefits for a surviving divorced spouse, however. are disregarded for purposes of the family maximum benefit provision.

Tables 2.A23 and 2.A24 show the history of legislation relating to special monthly benefits payable to certain persons born before January 2, 1900. Table 2.A25 summarizes the history of certain OASDI benefits other than monthly benefit payments.

Table 2.A26 presents illustrative monthly benefit amounts for selected beneficiary families based on hypothetical earnings histories representing five different earnings levels. Table 2.A27 shows minimum and maximum monthly benefits payable to retired workers retiring at age 62 in various years beginning with 1957, the first full year benefits became available at age 62. Table 2.A28 shows minimum and maximum monthly benefits payable to retired workers retiring at age 65 in various years beginning with 1940.

Type of benefit

Act

Table 2.A20.—Monthly benefits for retired and disabled workers

Percent of PIA

Condition or qualification

Age

1035	Retired worker	65 or older		Fully insured. Amount based on cumulative wages.
1939	Tiethed Worker	oo or older	100	Amount based on PIA.
1956		Women: 62-64	100	Reduced 5/9 of 1% for each month under age 65.
1961		Men: 62-64		Reduced 5/9 of 1% for each month under age 65.
1972b				Increased 1/12 of 1% for each month between ages 65 and 72 for which no benefits received after 1970 (PIA based on AMW only). Applicable only to worker whose benefit has not been actuarially reduced.
1977				Increased 1/4 of 1% for each month after 1981 and between ages 65 and 72 in which no benefits received. Requirement for nonreceipt of actuarially reduced benefit removed.
1983		100% of PIA payable at: 65 and 2 months 65 and 4 months 65 and 6 months 65 and 8 months 65 and 10 months 66 66 and 2 months 65 and 4 months 65 and 6 months 66 and 8 months 66 and 10 months 67 62-66		2002 2003 2004 2005-16 2017 2018
				Age 62 Rate of increase increase Annual rate 1987-88 7/24 of 1% 3 1/2% 1989-90 1/3 of 1% 4% 1991-92 9/24 of 1% 4 1/2% 1993-94 10/24 of 1% 5% 1995-96 11/24 of 1% 5 1/2% 1997-98 1/2 of 1% 6% 1999-2000 13/24 of 1% 6 1/2% 2001-02 14/24 of 1% 7% 2003-04 15/24 of 1% 7 1/2% 2005 and later 2/3 of 1% 8%
				No further increases for months of nonreceipt of benefits after age 70, effective 1984.
		•••		Partial offset for receipt of pension based on noncovered employment, phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985 (see table 2.A11, footnote 5).
1956	Disabled worker	50-64	100	Disability insured. Waiting period of 6 calendar months. Reduced by amount of workers' compensation.
1958				Reduction for workers' compensation eliminated.
1960		Under 50		•••
1965		•••	• • •	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high-5 year average taxable earnings in covered employment. Adjusted periodically for rises in wage levels.
1967			A * *	Reduced if benefits plus workers' compensation exceed 80% of the higher of AMW or high 5-year average earnings in covered employment, regardless of taxable limit.
1972b				Reduced if benefits plus workers' compensation exceed 80% of the highest of (a) AMW, (b) high 5-year average earnings or (c) highest annual earnings in the period consisting of year of disability onset and 5 preceding years in covered employment.
1981a				Waiting period reduced to 5 calendar months.
1983				Partial offset for receipt of pension based on noncovered employment phased in over a 5-year period beginning in 1986 for individuals first eligible for Social Security and noncovered pension after 1985.

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939V	Nife.	65 or older	50	Fully insured.
1956	THE STATE OF THE S	62-64	00	Reduced 25/36 of 1% for each month under age 65.
1967				Maximum \$105.00.
		• • •	• • •	Maximum eliminated.
1969		• • •		
1977			•••	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983		•••	• • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67		Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (See Retired-Worker age).
1004		62-66		Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984		• • •		Noncovered pension offset limited to two-thirds of such pension.
1965	Divorced wife	65 or older	50	Fully insured. Dependent. Married 20 years. Not counted toward family maximum.
		62-64		Reduced 25/36 of 1% for each month under age 65.
1967				Maximum \$105.00.
1969				Maximum eliminated.
1972b		* * *		Dependency requirement eliminated.
1977				Married 10 years.
				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983		•••	• • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
			•••	Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if he applied. Effective with benefits for months after December 1984.
		65 and 2 months-67	0 0 0	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66		Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984				Noncovered pension offset limited to two-thirds of such pension.
1950V	Vife (mother)	Under 65	50	Fully insured. Caring for eligible child.
1965	,			Eligible child excludes student aged 18-21.
1967				Maximum \$105.00.
1969				Maximum eliminated.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a				Eligible child excludes nondisabled child aged 16-17.
1983			• • • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984				Noncovered pension offset limited to two-thirds of such pension.
1939C	Child	Under 18	50	Fully insured. ¹ Student aged 16-17.
1946				Student requirement eliminated.
1965		18-21	* * *	Full-time student.
1972b			• • •	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
				Includes grandchild under certain circumstances.
1981a		18-22		Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.

See footnotes at end of table.

Table 2.A21.—Monthly benefits for spouses and children of retired and disabled workers —Continued

Act	Type of benefit	Age	Percent of PIA	
1956	Disabled child	18 or older	50	Fully insured. Disabled before age 18.
1972b				Disabled before age 22.
				Includes grandchild under certain circumstances.
1950	Husband	65 or older	50	Fully and currently insured. Dependent.
1961		62-64		Reduced 25/36 of 1% for each month under age 65.
1967		• • •		Currently insured requirement eliminated. Maximum \$105.00.
1969				Maximum eliminated.
1977				Dependency requirement eliminated.
				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and dependent.
1983		•••	•••	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67		Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66		Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984				Noncovered pension offset limited to two-thirds of such pension.
1977²	Divorced husband	65 or older	50	Fully insured. Married 10 years. Not counted toward family maximum.
		62-64		Reduced 25/36 of 1% for each month under age 65.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
				Can be independently entitled to benefits if divorced for 2 years or more (after marriage of 10 or more years) and worker could be entitled to benefits if she applied. Effective with benefits for months after December 1984.
		65 and 2 months-67		Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
1		62-66		Reduced 25/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984				Noncovered pension offset limited to two-thirds of such pension.
1978³	Husband (father)	Under 65	50	Fully insured. Caring for eligible child. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a				Eligible child excludes nondisabled child aged 16-17.
1983			• • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984			2.0.4	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is *fully* and *currently insured*; currently insured requirement eliminated by 1967 Act
² Northern District of California District Court decision in *Oliver* v. *Califano*,

June 24, 1977. Statutory change enacted in 1983. 'Eastern District of Pennsylvania District Court decision in *Cooper v. Califano*, Dec. 29, 1978. Statutory change enacted in 1983.

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939	Widow	65 or older	75	Fully insured.
1956		62-64		
1961			82 1/2	
1965		60-61		Reduced 5/9 of 1% for each month under age 62.
1972b		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	• • •	Reduced 19/40 of 1% each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977		• • •	***	increased by any delayed retirement credit husband would be receiving.
		•••		Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:		Applicable to widows who attain age 60 in year:
		65 and 2 months		2000
		65 and 4 months		2001
		65 and 6 months		2002
		65 and 8 months		2003
		65 and 10 months		2004
		66		2005-16
		66 and 2 months		2017
		66 and 4 months		
		66 and 6 months		2019
		66 and 8 months		2020
		66 and 10 months 67	• • •	2021 2022 and later
1004		60-66	•••	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984				Noncovered pension offset limited to two-thirds of such pension.
	Disabled widow	50-59		Fully insured. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972b		• • •		Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
1977				Increased by any delayed retirement credit husband would be receiving. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983				Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		• • •		Additional reduction for each month under age 60 eliminated.
1984		a 9 a		Noncovered pension offset limited to two-thirds of such pension.
1965	Surviving divorced wife	60 or older	82 1/2	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1% for each rnonth under age 62.
1972b		65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64		Reduced 19/40 of 1% for each month under age 65. In addition, for widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977		* * *		Dependency requirement eliminated.
			• • •	Increased by any delayed retirement increment former husband would be receiving.
		• • •		Married 10 years.
				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983		•••		Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-
See foo	notes at end of table.			thirds of such pension if first eligible for it after June 1983.

Table 2.A22.—Monthly benefits for survivors of insured workers — Continued

			Age	Percent of PIA	Condition or qualification
		65 and 2 months-67			Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
1004		60-66			The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984		* * *		* ^ *	Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled surviving divorced wife	50-59		82 1/2	Fully insured. Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 62.
1972b				100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
					Dependency requirement eliminated.
1977		• • •			Increased by any delayed retirement increment husband (or former husband) would be receiving.
					Married 10 years.
					Reduced by full amount of pension payable based on own earings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983		• • •			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984					Additional reduction for each month under age 60 eliminated. Noncovered pension offset limited to two-thirds of such pension.
	Vidowed mother	Under 65		75	Fully or currently insured. Caring for eligible child.
1965	Tradition in the tradition				Eligible child excludes student over age 18.
1977					Reduced by full amount of pension payable based on own earings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a					Eligible child excludes nondisabled child aged 16-17.
1983				• • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984					Noncovered pension offset limited to two-thirds of such pension.
1950	Surviving divorced mother	Under 65		75	Fully or currently insured. Caring for eligible child. Dependent. Not counted toward family maximum.
1965					Eligible child excludes student over age 18.
1972b					Dependency requirement eliminated.
1977					Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a					Eligible child excludes nondisabled child aged 16-17.
1983		•••			Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984					Noncovered pension offset limited to two-thirds of such pension.
1939	Child	Under 18		50	Fully or currently insured. 1 Student aged 16-17.
1946		, o »			Student requirement eliminated.
1950				4.4.8	Plus 25% of PIA divided among the children.
1960				75	Additional 25% of PIA eliminated.
1965		***			Full-time student.
1972b		• • •		* * *	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
1981a		18-22		• • •	Includes grandchild under certain circumstances. Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
	Disabled child	18 or older		50	Fully or currently insured. ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1956 [
1956 [75	Additional 25% of PIA eliminated
				75 	

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers —Continued

Act	Type of benefit		Age Percent of PIA	Condition or qualification
1939 1946	Parent	65 or older		Fully insured. Dependent. No surviving widow or child under age 18. No surviving eligible widow or child.
1950			75	•••
1956		62-64		Women
1958		62 or older	90.1/0	No-other-survivor requirement eliminated.
1961	Widower			75% each if two parents.
1950	vvidower	65 or older 62 or older	82 1/ 2	Fully and currently insured. Dependent.
1967		oz or older	02 1/ 2	Currently insured requirement eliminated.
1972b		65 or older		Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64		Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1977				Dependency requirement eliminated.
				Increased by any delayed retirement increment wife would be receiving.
				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983			• • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	• • •	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	• • •	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984				Noncovered pension offset limited to two-thirds of such pension.
1967	Disabled widow	50-61	82 1/2	Fully insured. Dependent. Reduced 5/9 of 1% per month between ages 60-62, plus 43/198 of 1% for each month under age 60.
1972b		50-59	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Disability requirement eliminated for ages 60-61.
1077		• • •		Dependency requirement eliminated.
1977		* * *		Increased by any delayed retirement increment wife would be receiving.
				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983			• • •	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
			v *	Additional reduction for each month under age 60 eliminated.
1984				Noncovered pension offset limited to two-thirds of such pension.
1980 ²	Surviving divorced husband	65 or older	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	• · ·	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but no less than 82 1/2% of PIA.
1983			• • •	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67		Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66		Reduced 24/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984		• • •		Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers —Continued

Act	Type of benefit	Ag	e Percent of PIA	Condition or qualification
1980 ¹	Disabled surviving divorced husband	50-59	100	Fully insured. Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983		•••		Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
				Additional reduction for each month under age 60 eliminated.
1984			,	Noncovered pension offset limited to two-thirds of such pension.
1975 ³	Widowed father	Under 65	75	Fully or currently insured. Caring for eligible child under age 18.
1977				Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a				Eligible child excludes nondisabled child aged 16-17.
1983				Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984				Noncovered pension offset to two-thirds of such pension.
1979 4 .	Surviving divorced father	Under 65	75	Fully or currently insured. Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a				Eligible child excludes nondisabled child aged 16-17.
1983			• • •	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984				Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.

³ Supreme Court decision in Weinberger v. Wiesenfeld, Mar. 19, 1975. Statutory

Table 2.A23.—Monthly benefits for transitionally insured workers and their spouses and surviving spouses

Act	Type of benefit	Age	Amount	Effective for—	
1965	Worker	72 before 1969	\$35.00	September 1965	
			Same as benefit for individual receiving special age-72 benefits (see table 2.A24.)	October 1966	
	Wife	72 before 1969	One-half of benefit of worker	September 1963	
	Widow	72 before 1969	Same as worker's benefit	September 1963	
1983	Husband	72 before 1969	One-half of benefit of worker	May 1983	
	Widower	72 before 1969	Same as worker's benefit	May 1983	

Table 2.A24.—Monthly benefits for individuals and couples insured for special age-72 benefits

			Amo	unt 1	
Act	Type of benefit	Age	Individual	Couple	Effective for—
1966	Individual or couple	72	\$35.00	\$52.50	October 1966
1967	·		40.00	60.00	February 1968
1969			46.00	69.00	January 1970
1971			48.30	72.50	January 1971
1972a ²			58.00	87.00	September 1972
1973a ³			61.50	92.30	June-December 1974
1973b ⁴			62.10 64.40 69.50 74.10 78.50 83.70 92.00 105.20 117.00 125.60	93.20 96.60 104.40 111.20 117.80 125.60 138.10 157.90 175.70 188.60	March 1974 June 1974 June 1975 June 1976 June 1977 June 1978 June 1979 June 1980 June 1981 June 1982
1983 5			129.90 134.40 138.50 140.30 146.10 151.90 159.00		December 1983 December 1984 December 1985 December 1986 December 1987 December 1988 December 1989
1990		72 before 1972 ⁶	167.50 173.60 178.80 183.40 188.50 193.40 199.00		December 1990 December 1991 December 1992 December 1993 December 1994 December 1995 December 1996

¹ Reduced by amount of any government pension excluding workers' compensation benefits and veterans' compensation for service-connected disability or death. Not available for persons receiving assistance.

² Provision for future automatic cost-of-living adjustments.

³ Suspended by 1973b legislation.

⁴ Beginning June 1975, subject to automatic cost-of-living adjustments. Benefits

no longer available to persons receiving payments under Supplemental Security

Income program.

5 Separate rate for couples eliminated. Rate for individuals applied to all

beneficiaries.

⁶ Effective for applications after Nov. 5, 1990.

2.A OASDI: Benefit Types and Levels

Table 2.A25.—Other benefits

Act	Type of benefit	Provision
1935	Lump-sum refund	Persons not insured at age 65 eligible for lump-sum refund equal to 3 1/2% of cumulative wage credits.
1939		Lump-sum refund eliminated.
1935	Lump-sum death payment	Under age 65: 3 1/2% of cumulative wage credits. Aged 65 or older and fully insured: 3 1/2% of cumulative wage credits, less monthly benefits received.
1939		Fully and currently insured: 6 times PIA if no survivor eligible for monthly benefits.
1950		3 times PIA for all deaths.
1954		3 times PIA with maximum of \$255.
1981a		Payable only to a widow or widower who was living with the worker at time of the death or to a widow, widower, or children eligible for monthly benefits. Amount of lump sum fixed at \$255.
1965	Vocational rehabilitation services	Available to selected disabled individuals. Costs of services payable from OASDI Trust Funds to State vocational rehabilitation agencies. Reimbursement in any year may not exceed 1% of the total amount of OASDI disability benefits disbursed in the prior year.
1972b		Maximum annual reimbursement increased to 1.25% for fiscal year ending June 30, 1973, and 1.50% thereafter.
1981a		Reimbursement from trust funds for cost of rehabilitation services made if the services result in the disabled individual's return to work (performance of substantial gainful activity for 9 consecutive months).

Table 2.A26.—Monthly benefit amount for selected beneficiary families with first eligibility in 1996, by average indexed monthly earnings for selected wage levels, effective December 1996

		Worker with y	early earnings equa	l to—	
Beneficiary family	Federal minimum wage 1	75% of average wage	Average wage ²	150% of average wage	Maximum taxable earnings ³
		Retire	d-worker families 4		
Average indexed monthly earnings	\$983.00	\$1,486.00	\$1,981.00	\$2,799.00	\$3,657.00
	584.40	750.00	913.00	1,153.70	1,286.10
	887.90	1,338.30	1,666.10	2,017.80	2,249.70
Monthly benefit amount: Retired worker claiming benefits at age 62 ⁴ — Worker alone	467.00	600.00	730.00	922.00	1,028.00
Age 65 or older	759.00	975.00	1,186.00	1,498.00	1,671.00
	686.00	881.00	1,072.00	1,354.00	1,510.00
		Su	rvivor families 5		
Average indexed monthly earnings	\$882.00	\$1,489.00	\$1,985.00	\$2,978.00	\$4,793.00
	551.20	751.00	914.30	1,181.30	1,461.40
	826.80	1,341.00	1,668.00	2,066.30	2,556.50
Monthly benefit amount: Survivor of worker deceased at age 40 5— 1 surviving child	413.00	563.00	685.00	885.00	1,096.00
	826.00	1,126.00	1,370.00	1,770.00	2,192.00
	825.00	1,341.00	1,668.00	2,064.00	2,556.00
		Disable	ed-worker families 6		
Average indexed monthly earnings	\$938.00	\$1,487.00	\$1,982.00	\$2,967.00	\$4,273.00
	569.60	750.40	913.40	1,179.60	1,381.20
	820.40	1,125.60	1,370.10	1,769.40	2,071.70
Monthly benefit amount: Disabled worker age 50 ⁶ — Worker alone Worker, spouse, and 1 child	569.00	750.00	913.00	1,179.00	1,381.00
	819.00	1,124.00	1,369.00	1,767.00	2,071.00

¹ Annual earnings are calculated by multiplying the Federal minimum wage (see table 3.B3 in the 1997 Annual Statistical Supplement to the Social Security Bulletin) by 2,080 hours. Increases in the minimum wage during the year are prorated.

See table 2.A8, column 2. See table 2.A9, column 1.

Assumes the worker began to work at age 22, retired at age 62 in 1996 with maximum reduction, and had no prior period of disability.

Assumes the deceased worker began to work at age 22, died in 1996 at age

^{40,} had no earnings in that year, and had no prior period of disability.

* Assumes the worker began to work at age 22, became disabled at age 50 in

Assumes the worker began to work at age 22, became disabled at age 30 in 1996, had no earnings in that year, and had no prior disability.

The 1980 Amendments to the Social Security Act provide for a different family maximum amount in disability cases. For disabled workers entitled after June 1980, the maximum is the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger) or (2) 150 percent of the PIA.

Table 2.A27.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 62, 1 1957-97

	Minimum	benefit		Maximu	m benefit	
			Payable at time	e of retirement	Payable effective De	ecember 1996 ³
Year of attainment of age 62 ²	Payable at time of retirement	Payable effective December 1996 ³	Men	Women	Men	Women
1957 1958 1959	\$24.00 24.00 26.40	\$273.40 273.40 273.40		\$86.80 86.80 92.80		\$673.50 673.50 673.50
1960	26.40 26.40 32.00 32.00 32.00	272.20 270.80 270.00 268.50 268.50	\$93.60 94.40 95.20	95.20 96.00 96.80 97.60 98.40	\$678.80 683.50 687.70	690.90 695.90 702.00 706.70 711.40
1965	35.20	268.10	102.80	105.40	691.60	709.70
	35.20	266.00	102.80	106.20	689.20	712.20
	35.20	264.20	105.40	108.80	704.60	726.80
	444.00	260.90	4 121.00	4 124.80	708.20	731.10
	44.00	258.40	124.80	128.40	723.40	744.50
1970	51.20	254.70	146.80	151.90	730.40	755.50
	56.40	251.30	163.60	170.50	729.30	760.70
	56.40	247.70	167.10	172.90	735.10	760.50
	67.60	244.30	207.60	212.90	748.90	768.60
	67.60	240.40	217.00	219.70	771.90	781.10
1975	75.10	237.30	253.10	253.10	799.20	799.20
	81.20	234.50	285.60	285.60	825.00	825.00
	86.40	232.70	319.40	319.40	861.50	861.50
	91.50	231.70	354.60	354.60	901.00	901.00
	97.60	232.60	5 388.90	5 388.90	927.90	927.90
1980	97.60	211.30	⁵ 402.80	5 402.80	874.30	874.30
	97.60	184.70	432.00	432.00	820.10	820.10
	(6)	(6)	474.60	474.60	810.50	810.50
	(6)	(6)	526.40	526.40	836.70	836.70
	(6)	(6)	559.40	559.40	859.10	859.10
1985	(6)	(6)	591.30	591.30	877.90	877.90
	(6)	(6)	630.50	630.50	907.90	907.90
	(6)	(6)	662.10	662.10	941.10	941.10
	(6)	(6)	686.70	686.70	936.80	936.80
	(6)	(6)	734.00	734.00	962.80	962.80
1990	(6)	(6)	774.60	774.60	970.70	970.70
	(6)	(6)	810.00	810.00	963.00	963.00
	(6)	(6)	854.10	854.10	979.40	979.40
	(6)	(6)	893.60	893.60	994.90	994.90
	(6)	(6)	948.00	948.00	1,028.70	1,028.70
1995	(6) (6) (6)	(6) (6) (6)	965.90 999.90 1,049.10	965.90 999.90 1,049.10	1,019.70 1,028.80	1,019.70 1,028.80

¹ Benefit first available at age 62 to female workers effective November 1956 and to male workers effective August 1961.
² Assumes the worker began to work at age 22, retired at beginning of year, and

had no prior period of disability.

Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

Effective for February 1968.

⁵ Derived from transitional guarantee computation based on 1978 PIA table.
⁶ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Table 2.A28.—Minimum and maximum monthly retired-worker benefits payable to individuals who retired at age 65, 1940-97

	Minimum	benefit	Maximum benefit						
			Payable at tim	e of retirement	Payable effective De	ecember 1996 ²			
Year of attainment of age 65 1	Payable at time of retirement	Payable effective December 1996 ²	Men	Women	Men	Women			
1940	\$10.00	\$290.30	\$41.20	\$41.20	\$562.00	\$562.00			
	10.00	290.30	41.60	41.60	562.00	562.00			
	10.00	290.30	42.00	42.00	568.70	568.70			
	10.00	290.30	42.40	42.40	568.70	568.70			
	10.00	290.30	42.80	42.80	568.70	574.90			
1945	10.00	290.30	43.20	43.20	574.90	574.90			
	10.00	290.30	43.60	43.60	581.80	581.80			
	10.00	290.30	44.00	44.00	587.30	587.30			
	10.00	290.30	44.40	44.40	587.30	587.30			
	10.00	290.30	44.80	44.80	593.10	593.10			
1950	10.00	290.30	45.20	45.20	600.50	600.50			
	20.00	290.30	68.50	68.50	600.50	600.50			
	20.00	290.30	68.50	68.50	600.50	600.50			
	25.00	290.30	85.00	85.00	663.30	663.30			
	25.00	290.30	85.00	85.00	663.30	663.30			
1955	30.00	290.30	98.50	98.50	663.30	663.30			
1956	30.00	290.30	103.50	103.50	700.80	700.80			
1957	30.00	290.30	108.50	108.50	732.60	732.60			
1958	30.00	290.30	108.50	108.50	732.60	732.60			
1959	33.00	290.30	116.00	116.00	732.60	732.60			
1960	33.00	290.30	119.00	119.00	750.90	750.90			
	33.00	290.30	120.00	120.00	757.00	757.00			
	40.00	290.30	121.00	123.00	763.80	776.70			
	40.00	290.30	122.00	125.00	769.80	788.50			
	40.00	290.30	123.00	127.00	776.70	801.50			
1965	44.00	290.30	131.70	135.90	776.70	801.50			
	44.00	290.30	132.70	135.90	782.40	801.50			
	44.00	290.30	135.90	140.00	801.50	825.20			
	3 55.00	290.30	3 156.00	3 161.60	813.70	843.00			
	55.00	290.30	160.50	167.30	837.60	872.70			
1970	64.00	290.30	189.80	196.40	860.90	891.50			
	70.40	290.30	213.10	220.40	878.50	908.00			
	70.40	290.30	216.10	224.70	891.50	926.40			
	84.50	290.30	266.10	276.40	914.20	949.70			
	84.50	290.30	274.60	284.90	943.00	978.70			
1975	93.80	290.30	316.30	333.70	978.70	1,032.60			
	101.40	290.30	364.00	378.80	1,042.20	1,084.80			
	107.90	290.30	412.70	422.40	1,110.80	1,136.70			
	114.30	290.30	459.80	459.80	1,168.50	1,168.50			
	121.80	290.30	503.40	503.40	1,201.10	1,201.10			
1980	133.90	290.30	572.00	572.00	1,241.90	1,241.90			
	153.10	290.30	677.00	677.00	1,285.90	1,285.90			
	4 170.30	290.30	4 679.30	4 679.30	1,159.90	1,159.90			
	4 166.40	264.10	709.50	709.50	1,128.40	1,128.40			
	4 150.50	230.40	703.60	703.60	1,080.90	1,080.90			
1985	(5)	(5)	717.20	717.20	1,064.80	1,064.80			
	(5)	(5)	760.10	760.10	1,094.50	1,094.50			
	(5)	(5)	789.20	789.20	1,122.00	1,122.00			
	(5)	(5)	838.60	838.60	1,144.30	1,144.30			
	(5)	(5)	899.60	899.60	1,180.20	1,180.20			
1990	(5)	(5)	975.00	975.00	1,221.90	1,221.90			
	(5)	(5)	1,022.90	1,022.90	1,216.30	1,216.30			
	(5)	(5)	1,088.70	1,088.70	1,248.40	1,248.40			
	(5)	(5)	1,128.80	1,128.80	1,256.80	1,256.80			
	(5)	(5)	1,147.50	1,147.50	1,245.20	1,245.20			
1995	(5) (5) (5)	(5) (5) (5)	1,199.10 1,248.90 1,326.60	1,199.10 1,248.90 1,326.60	1,265.80 1,285.10 	1,265.80 1,285.10			

¹ Assumes the worker began to work at age 22, retired at the beginning of the year and had no prior period of disability.

² Final benefit amount payable after SMI premium or any other deduction is rounded to next lower \$1.

³ Effective for February 1968.

⁴ Derived from transitional guarantee computation based on 1978 PIA table.
⁵ Minimum PIA eliminated by 1981 legislation for workers who attain age 62 in 1982 or later. (The minimum is retained until 1991 for members of religious orders who are under a vow of poverty, provided that the order had elected Social Security coverage before Dec. 29, 1981.)

Effect of Current Earnings and Taxation of Benefits

Beneficiaries under age 70 with earnings may have some or all benefits withheld depending on the amount of their earnings for the year. Family members also have benefits withheld if the worker on whose account they are receiving benefits has earnings above an annual exempt amount. However, deductions based on the worker's earnings are not made from the benefits of a divorced spouse who has been divorced from the worker for at least 2 years. The 2-year requirement is waived if the worker was entitled to benefits before the divorce.

The earnings test has different rules for beneficiaries aged 65-69 and under age 65. Public Law 104-121, enacted March 29, 1996, substantially increased the exempt amounts for workers aged 65-69 for the period 1996-2002. In 1996, beneficiaries aged 65-69 receive \$1 less in total annual benefits for each \$3 of earnings in excess of the annual exempt amount of \$12,500. The amounts are scheduled to increase to \$13,500 in 1997; \$14,500 in 1998; \$15,500 in 1999; \$17,000 in 2000; \$25,000 in 2001; and \$30,000 in 2002. Thereafter, the exempt amounts will increase automatically based on the annual increase in the national average wage index. The exempt amount for workers under age 65 was not increased by the 1996 legislation but will continue to be pegged to increase in the average wage. In 1996, nondisabled beneficiaries under age 65 receive \$1 less in their benefits for each \$2 of earnings above the exempt amount of \$8,280.

Earnings in or after the month in which a beneficiary reaches age 70 are disregarded in determining his or her annual earnings. Also, beneficiaries have a grace year in which benefits are payable—regardless of total annual earnings—for any month during which the beneficiary neither performed substantial services in self-employment nor had wage or salary earnings over the monthly exempt amount (see table 2.A29).

Beneficiaries entitled on the basis of their own disability—disabled workers, disabled adult children, and disabled widows and widowers—are not subject to the earnings test. Substantial earnings by disabled beneficiaries, however, may indicate that they are able to do work which constitutes substantial gainful activity (SGA) and are therefore no longer disabled. Although other factors are considered, numerical earnings guidelines are used in a determination of SGA (see table 2.A30).

Up to 85 percent of Social Security benefits may be subject to income taxation depending on the taxpayer's amount of income (under a special definition) and filing status. The applicable definition of income is as follows: Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population, plus one-half of Social Security and Tier 1 Railroad Retirement benefits.

For married taxpayers filing jointly whose income under this definition is less than \$32,000, no Social Security

benefits will be subject to income tax. If income exceeds \$32,000 but is less than \$44,000, the amount of benefits included in gross income is the lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits or onehalf of income over \$32,000. If their income exceeds \$44,000, the amount of benefits included in gross income is 85 percent of income over \$44,000 plus the lesser of \$6,000 or one-half of benefits. However, no more than 85 percent of benefits are subject to income tax. Whether taxes are finallly owed, of course, is a separate consideration.

For married taxpayers who are living together but are filing separate returns, some portion of Social Security benefits received are subject to income taxes regardless of total income (i.e., There is no income threshold under which benefits will be fully exempted from taxes.) The amount of benefits included in gross income is the lesser of 85 percent of Social Security or Tier 1 Railroad Retirement benefits or 85 percent of income, as defined above, above \$0. For individuals in all other filing categories, the amount of benefits to be included in gross income is determined in a manner analogous to that for married taxpayers filing jointly. The difference lies in the lower amounts of gross income exempted—as detailed in table 2.A31 which shows the history of provisions regarding the income taxation of benefits.

Examples of the amounts of benefits to be included in gross income for taxpayers in the several filing categories with varying amounts of annual income at a given level of Social Security benefits are shown in table 2.A32.

Table 2.A29.—Earnings (retirement) test

			Amount p without r in ber (exempt	eduction nefits		
Act Beneficiarie exem		3	Annual earnings	Monthly wages 1	Reduction in monthly benefits ²	Effective year
			•	For a	all beneficiaries	
1935		Covered			Full monthly benefit.	
1939				\$14.99	•••	1940
950	Aged 75 or older		³ \$600	50.00	•••	1951
952			³ 900	75.00	•••	1953
954	Aged 72 or older	AII ⁴	1,200	80.00	One month's full benefit for each \$80.00 or fraction thereof.	1955
956	Disabled				•••	1958
958				100.00		1959
960					\$1 for each \$2 of earnings from \$1,201-\$1,500; \$1 for each \$1 of earnings from \$1,500.	1961
961		• • •			\$1 for each \$2 of earnings from \$1,201-\$1,700; \$1 for each \$1 of earnings above \$1,700.	1962
965			1,500	125.00	\$1 for each \$2 of earnings from \$1,501-\$2,700; \$1 for each \$1 of earnings above \$2,700.	1966
967		• • •	1,680		\$1 for each \$2 of earnings from \$1,681-\$2,880; \$1 for each \$1 of earnings above \$2,880.	1968
972b		Up to age 72	2,100		\$1 for each \$2 of earnings above \$2,100.	1973
97 3a			2,400	200.00	\$1 for each \$2 of earnings above \$2,400.	1974
973b			⁵ 2,520 ⁵ 2,760 ⁵ 3,000	⁵ 230.00	\$1 for each \$2 of earnings above \$2,520. \$1 for each \$2 of earnings above \$2,760. \$1 for each \$2 of earnings above \$3,000.	1975 1976 1977
		For beneficia	ries who hav	e not yet rea	sched normal retirement age—currently age 65°	
977			5 \$3,240 5 3,480 5 3,720 5 4,080 5 4,440 5 4,920 5 5,160 5 5,400 5 5,760 5 6,000 5 6,120 5 6,480 5 6,840 5 7,080 5 7,680 5 8,040 5 8,160 5 8,280 5 8,640	5 290.00 5 310.00 5 340.00 5 370.00 5 410.00 5 450.00 5 500.00 5 510.00 5 540.00 5 570.00 6 620.00 6 640.00 6 680.00 6 690.00	\$1 for each \$2 of earnings above \$3,240. \$1 for each \$2 of earnings above \$3,480. \$1 for each \$2 of earnings above \$3,720. \$1 for each \$2 of earnings above \$4,080. \$1 for each \$2 of earnings above \$4,440. \$1 for each \$2 of earnings above \$4,420. \$1 for each \$2 of earnings above \$5,160. \$1 for each \$2 of earnings above \$5,160. \$1 for each \$2 of earnings above \$5,760. \$1 for each \$2 of earnings above \$6,000. \$1 for each \$2 of earnings above \$6,000. \$1 for each \$2 of earnings above \$6,120. \$1 for each \$2 of earnings above \$6,480. \$1 for each \$2 of earnings above \$6,840. \$1 for each \$2 of earnings above \$7,080. \$1 for each \$2 of earnings above \$7,080. \$1 for each \$2 of earnings above \$7,440. \$1 for each \$2 of earnings above \$7,680. \$1 for each \$2 of earnings above \$8,040. \$1 for each \$2 of earnings above \$8,160. \$1 for each \$2 of earnings above \$8,280. \$1 for each \$2 of earnings above \$8,280. \$1 for each \$2 of earnings above \$8,840.	1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1998 1990 1991 1992 1993 1994 1995 1996

See footnotes at end of table.

Table 2.A29.—Earnings (retirement) test —Continued

			Amount permitted without reduction in benefits (exempt amount)			
Act	Beneficiaries exempt	J	Annual earnings	Monthly wages ¹	Reduction in monthly benefits ²	Effective year
		For bene	ficiaries who	have reache	ed normal retirement age—currently age 65 ⁶	
1977			⁷ \$4,000 ⁷ 4,500 ⁷ 5,000 ⁷ 5,500 ⁷ 6,000	⁷ 375.00 ⁷ 416.66 ⁷ 458.33	\$1 for each \$2 of earnings above \$4,000. \$1 for each \$2 of earnings above \$4,500. \$1 for each \$2 of earnings above \$5,000. \$1 for each \$2 of earnings above \$5,500. \$1 for each \$2 of earnings above \$6,000.	1978 1979 1980 1981 1982
1981	Aged 70 or older	Up to age 70	5 6,600 5 6,960 5 7,320 5 7,800 5 8,160 5 8,400 5 8,800	5 580.00 5 610.00 5 650.00 5 680.00 5 700.00	\$1 for each \$2 of earnings above \$6,600. \$1 for each \$2 of earnings above \$6,960. \$1 for each \$2 of earnings above \$7,320. \$1 for each \$2 of earnings above \$7,800. \$1 for each \$2 of earnings above \$8,160. \$1 for each \$2 of earnings above \$8,400. \$1 for each \$2 of earnings above \$8,880.	1983 1983 1984 1985 1986 1987 1988 1989
1983			⁵ 9,360 ⁵ 9,720 ⁵ 10,200 ⁵ 10,560 ⁵ 11,160 ⁵ 11,280	5 780.00 5 810.00 5 850.00 5 880.00 5 930.00	\$1 for each \$3 of earnings above exempt amount. \$1 for each \$3 of earnings above \$9,360. \$1 for each \$3 of earnings above \$9,720. \$1 for each \$3 of earnings above \$10,200. \$1 for each \$3 of earnings above \$10,560. \$1 for each \$3 of earnings above \$11,160. \$1 for each \$3 of earnings above \$11,280.	1990 1990 1991 1992 1993 1994 1995
1996			12,500 13,500 14,500 15,500 17,000 25,000 30,000	1,125.00 9 1,208.33 10 1,291.67 11 1,416.67 12 2,083.33	\$1 for each \$3 of earnings above \$12,500. \$1 for each \$3 of earnings above \$13,500. \$1 for each \$3 of earnings above \$14,500. \$1 for each \$3 of earnings above \$15,500. \$1 for each \$3 of earnings above \$17,000. \$1 for each \$3 of earnings above \$25,000. \$1 for each \$3 of earnings above \$30,000.	1996 1997 1998 1999 2000 2001 2002

¹ Monthly test for self-employment income is defined in terms of substantial services. For taxable years beginning after Dec 31, 1977, monthly test eliminated for both wage and self-employment income except that each individual may use monthly test for 1 grace year, usually the year of retirement.
² Earnings of retired-worker beneficiary affect total monthly family benefit. Earnings of dependent or survivor beneficiary affect only his or her benefit. However, effective January 1985, earnings of retired-worker beneficiary do not affect benefit to divorced spouse who has been divorced at least 2 years. Effective for benefits after December 1990, the 2-year requirement is waived, if the worker was entitled to benefits before the divorce the worker was entitled to benefits before the divorce.

Applied to self-employment income only.
 Special provisions for earnings in noncovered employment outside the United

⁵ Became effective due to automatic adjustment provisions mandated by the 1972b Act (as modified by the 1973a and 1973b Acts).

⁶ Age 65 for beneficiaries who attain age 62 (age 60 for widows and widowers) before 2000, gradually increasing to age 67 for beneficiaries who attain age 62 in 2022 or later.

⁷ Discretionary increase included in 1977 legislation.

⁸ Actual amount is \$1,041.66 2/3.

⁹ Actual amount is \$1,208.33 1/3.

¹⁰ Actual amount is \$1,21.66 2/3.

¹¹ Actual amount is \$1,416.66 2/3.

¹² Actual amount is \$2,083.33 1/3.

Table 2.A30.—Earnings guidelines regarding substantial gainful activity (SGA), 1961-97

	Average monthly amounts of earnings for—						
	Nonblind beneficiaries	3 2					
Year	Maximum	Minimum	Blind beneficiaries ³				
1961-65	\$100 125 140 200	\$50 75 90 130	(4) (4) (4) (4)				
1976	230 240 260 280	150 160 170 180	(4) (4) \$334 375				
1980	300 300 300 300	190 190 190 190	417 459 500 (5)				
1990-95	500 500 500	300 300 300	960 1,000				

¹ Earnings are net of any wage subsidies and impairment-related expenses. SGA guidlines for self-employed individuals differ from the guidelines for wage earners. Self employment activity is generally examined in terms of time spent and degree of effort, as compared to that of non-disabled self-employed individuals.

Earnings above the maximum amount ordinarily demonstrate substantial gainful activity (SGA); earnings below the minimum amount show that SGA has not occurred. When earnings are between the maximum and minimum, other factors are considered.

The 1977 amendments provided that, effective 1978, earnings of blind

beneficiaries would not be considered to demonstrate ability to engage in SGA unless they average more than the amount shown below.

⁴ Guidelines are the same as those applicable to nonblind beneficiaries.

⁵ Annual amounts were determined by automatic adjustments linked to increases in average wage level. The amounts equal the monthly exempt amounts under the earnings test applicable to beneficiaries who have reached the normal retirement age (see table 2.A29—fourth column, third bank—for the 1983-95 amounts).

Table 2.A31.—Taxation of Social Security benefits: Provisions

	1								
Act	Definition of income	Individuals or couples with income exceeding—		Effective for taxable years—					
		Ma	arried filing jointly						
1983	Modified adjusted gross income, ¹ plus 50 percent of Social Security and Tier 1 Railroad Retirement benefits ²	\$32,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$32,000	Ending after Dec. 31, 1983					
1993	Same as above	32,000 but not 44,000	Same as above	Beginning after Dec. 31, 1993					
		44,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or the sum of \$6,000 plus 85 percent of income over \$44,000						
	Married filing separate return ³								
1983	Same as above	0	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income	Ending after Dec. 31, 1983					
1993	Same as above	0	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income	Beginning after Dec. 31, 1993					
		Individuals II	n all other filing categories						
1983	Same as above	\$25,000	Lesser of one-half of Social Security and Tier 1 Railroad Retirement benefits ² or one-half of income over \$25,000	Ending after Dec. 31, 1983					
1993	Same as above	25,000 but not 34,000	Same as above	Beginning after Dec. 31, 1993					
		34,000	Lesser of 85 percent of Social Security and Tier 1 Railroad Retirement benefits ² or 85 percent of income over \$34,000						

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.

² Includes workers' compensation benefits to the extent they cause a

reduction in Social Security or Tier 1 Railroad Retirement disability benefits.

³ Includes only married taxpayers filing separately who lived with their spouses at any time during the tax year; married individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Table 2.A32.—Taxation of Social Security benefits: Examples

											nefits included as income
Modified adjusted gross income ¹	Amount of benefits ²	One-half of bene- fits ²	Income to be compared with base amount	Relevant base amount ³	Income in excess of base amount	One-haif of excess	85 percent of excess income	Lower of one-half of benefits, or one-half of income between upper and lower base amounts	85 percent of benefits	If income does not exceed upper base amount—lesser of one-half of benefits or one-half of income over base amount	If income exceeds upper base amount— lesser of 85 percent of benefits or one-half of income between base amounts plus 85 percent of income over upper base amount
А	В	С	D = A + C	Е	F = D - E	G = F / 2	H = F * .85	I	J = B * .85	K = Lesser of C or G	L = Lesser of J or I + H
						Married fil	ing jointly				
\$25,000 \$28,000 \$33,000 \$38,000 \$40,000 \$43,000 \$45,000	\$10,000 10,000 10,000 10,000 10,000 10,000 10,000	\$5,000 5,000 5,000 5,000 5,000 5,000 5,000	\$30,000 33,000 38,000 43,000 45,000 48,000 50,000	\$32,000 32,000 32,000 32,000 44,000 44,000 44,000	0 \$1,000 6,000 11,000 1,000 4,000 6,000	\$500 3,000 5,500	\$850 3,400 5,100	\$5,000 5,000 5,000	\$8,500 8,500 8,500	\$500 3,000 5,000	\$5,850 8,400 8,500
					Mar	ried filing se	parate return:	S ⁴			
0	\$6,000 6,000 6,000 6,000 6,000	\$3,000 3,000 3,000 3,000 3,000	\$3,000 5,000 7,000 13,000 23,000	0 0 0 0	\$3,000 5,000 7,000 13,000 23,000		\$2,550 4,250 5,950 11,050 19,550	0 0 0 0	\$5,100 5,100 5,100 5,100 5,100		\$2,550 4,250 5.100 5,100 5,100
		Individuals in all other filing categories									
\$20,000 \$25,000 \$30,000 \$32,000 \$35,000 \$40,000	\$8,000 8,000 8,000 8,000 8,000 8,000	\$4,000 4,000 4,000 4,000 4,000 4,000	\$24,000 29,000 34,000 36,000 39,000 44,000	\$25,000 25,000 25,000 34,000 34,000 34,000	0 \$4,000 9,000 2,000 5,000 10,000	\$2,000 4,500	\$1,700 4,250 8,500	\$4,000 4,000 4,000	\$6,800 6,800 6,800	\$2,000 4,000 	\$5,700 6,800 6,800

¹ Adjusted gross income (before Social Security or Railroad Retirement benefits Adjusted gross income (before Social Security or Railroad Retirement benefits are considered), plus tax-exempt interest income, with further modification of adjusted gross income in some cases involving certain tax provisions of limited applicability among the beneficiary population.
 Social Security and Tier 1 Railroad Retirement benefits, including workers'compensation benefits to the extent thay cause a reduction in either of these two types of benefits.
 For married couples filing joint returns, up to 50 percent of benefits are subject to income tax if gross income is over \$32,000 but less than \$44,000. If gross income is less than \$32,000, none of the Social Security benefits will be taxable.

If gross income exceeds \$44,000, up to 85 percent of Social Security benefits will be taxable income. Similar lower and upper level thresholds or "base amounts" for single individuals are \$25,000 and \$34,000. There is no similar threshold or base amount for married individuals who live together but file separate returns (for example, up to 85 percent of Social Security benefits in those cases may be considered taxable income).

4 Includes only married taxpayers filing separately who lived with their spouse at any time during the tax year, marrried individuals filing separately who did not live with their spouse are treated the same as unmarried individuals.

Supplemental Security Income

The Supplemental Security Income (SSI) program provides income support to persons aged 65 or older, blind or disabled adults, and blind or disabled children. Eligibility requirements and Federal payment standards are nationally uniform. The program is administered by the Social Security Administration. The 1997 Federal SSI benefit rate for an individual living in his or her own household and with no other countable income is \$484 monthly; for a couple (with both husband and wife eligible), the SSI benefit rate is \$726 monthly.

1997 Legislative Changes.—Public Law 105-33, the Balanced Budget Act of 1997, enacted August 5, 1997, made changes to the eligibility requirements for current or potential SSI recipients. Some of these changes modified the SSI provisions of P.L. 104-193, enacted August 22, 1996. Three important changes affect disabled children, noncitizens, and State supplementation.

Disabled children.—The time period for the Social Security Administration to review the eligibility for disabled children was extended. Children whose eligibility is under review were identified in the 1996 law.

Noncitizens.—For most noncitizens legally residing in the United States and receiving SSI on August 22, 1996, eligibility will continue regardless of their citizenship status. For those who applied later, some criteria are changed, or eligibility is limited to 7 years.

State supplementation.—Fees to the States for Federal administration of State supplementary payments are increased from the current \$5 per check to \$8.50 by the year 2002.

A more complete description of these changes will be provided in the 1998 Supplement.

Program Summary

The federally administered Supplemental Security Income (SSI) program was established by Congress in 1972, with payments beginning in January 1974. It replaced the former Federal-State programs of Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD) in the 50 States and the District of Columbia. Residents of the Northern Mariana Islands became eligible for SSI in January 1978.

Under the SSI program, each eligible person living in his or her own household and having no other income is provided, as of January 1997, a monthly cash payment of \$484 (\$726 for a couple if both members are eligible). Since 1975, these Federal SSI benefit rates have been increased at the same time,

and by the same percentage, as the cost-of-living increases in OASDI benefits. The Social Security amendments of 1983 delayed the July 1983 cost-of-living increases until January 1984 and rescheduled future increases for January. However, a general increase effective July 1983 raised the Federal SSI benefit level by \$20 per month for an individual and \$30 for a couple. Cost-of-living increases in SSI continue to be based on changes in the Consumer Price Index.

If an individual or couple is living in another person's household and is receiving both food and shelter from the person in whose household they are living, the Federal benefit rate is reduced by one-third. This is done instead of determining the actual dollar value of the inkind support and maintenance. One-third of the Federal benefit

rate is counted as an additional income.

For institutionalized persons, the eligibility requirements and payment standards depend on the type of institution. With some exceptions, inmates of public institutions are ineligible for SSI.

For persons institutionalized for a whole calendar month, a maximum Federal SSI payment of \$30 per month may apply where (1) the institution receives a substantial part of the cost of the person's care from the Medicaid program, or (2) for children under age 18, the institution receives a substantial part of the cost of care from Medicaid and/or private health insurance, effective December 1996. Other eligible persons in private institutions may receive up to the full Federal benefit rate.

The Federal payment is based on the individual's countable income. Not all income is counted against the Federal SSI benefit level. The first \$20 monthly in OASDI benefits or other earned or unearned income is not counted. Also excluded is \$65 monthly of earnings plus one-half of any earnings above \$65. For example, a person living in his or her own household, whose sole income is a \$200 monthly OASDI benefit, would receive \$304 in Federal SSI payments:

A person whose income consists of \$500 in gross monthly earnings

would receive \$276.50 in Federal SSI payments:

$$$484 - (($500 - $85) \div 2) = ($484 - $207.50) = $276.50.$$

Beginning August 22, 1996, an SSI application is effective on the later of: (1) the first day of the month following the date the application is filed, or, (2) the first day of the month following the date the individual becomes eligible for benefits. This provision replaced the previous requirement for proration of benefits in the initial month of eligibility.

Individuals generally are not eligible for SSI if they have resources in excess of \$2,000 (or \$3,000 for a couple). Certain resources are excluded, most commonly a home, an automobile used for essential transportation, household goods and personal effects of reasonable value, burial plots and spaces, and life insurance with a face value of \$1,500 or less, or burial funds not exceeding \$1,500.

States have the option to supplement the Supplemental Security Income floor for all or selected categories of persons, regardless of previous State program eligibility. States are required to supplement the Federal benefit rate if that rate does not equal or exceed the income that recipients of the former State programs had in December 1973 plus, in general, the amount of Federal benefit increases after 1976.

History of Provisions

Act*

Basic Eligibility Requirements

1972 An individual may qualify for payments on the basis of age, blindness, or disability.

Aged: Any person aged 65 or older.

Blind: Any person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less. An individual transferred from a State AB program is eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of blindness.

Disabled: Any person unable to engage in any substantial gainful activity by reason of any medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. For a child under age 18, eligibility is based on disability of severity comparable with that of an adult, since the criterion of "substantial gainful activity" is inapplicable for children. An individual transferred from a State APTD program to SSI is also eligible if he or she received such State aid in December 1973 and continues to meet the October 1972 State definition of disability.

- 1973b Only persons who had received AFTD before July 1973 and were on the rolls in December 1973 may receive SSI on the basis of the State definition of disability; those who became eligible for State aid from July to December 1973 must meet the Federal definition of disability.
- A disabled recipient who loses Federal SSI eligibility because of earnings at the substantial gainful activity level may continue to receive a special benefit under section 1619 and retain eligibility for Medicaid under title XIX of the Social Security Act. This special benefit status may continue as long as the recipient has the disabling impairment and meets all nondisability SSI eligibility criteria. States have the option of supplementing this special benefit.

This provision of the law was in effect from Jan. 1, 1981, through Dec. 31, 1983. Beginning in January 1984, under a 1-year demonstration project, this provision was continued for persons already eligible for either regular SSI payments or special monthly benefits.

- The special benefit and Medicaid provisions of the 1980 legislation were extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- The special benefit and Medicaid provisions of the 1980 amendments were made permanent. The provisions were amended effective July 1, 1987, with significant modifications to simplify administration and to allow free movement between regular SSI disability benefits and either the special cash benefit or Medicaid eligibility under section 1619.
- 1996 For children under age 18, the definition of disability: (1) eliminated the "comparable severity" standard, and replaced it with a requirement for "marked and severe functional limitations," (2) eliminated references to "maladaptive behavior" in the Listing of Impairments for children, and (3) discontinued the use of individual functional assessments for children.

^{*}The word "Act" represents legislation enacted in the year shown. 1973a denotes legislation enacted on July 9; 1973b denotes legislation enacted on December 31.

SSI is prohibited in a month for persons fleeing prosecution, for fugitive felons, for those violating State or Federal conditions of probation or parole, and for 10 years for those convicted of fraudulently claiming residence to obtain benefits simultaneously in two or more States.

Other Eligibility Provisions

Citizenship and Residence

- The individual must reside within 1 of the 50 States or the District of Columbia and be a citizen or an alien lawfully admitted for permanent residence or permanently residing in the United States under color of law. Persons living outside the United States for an entire calendar month lose their eligibility for such a month.
- 1978 Eligibility for SSI was extended to residents of the Northern Mariana Islands.
- The income and resources of the immigration sponsors of aliens applying for SSI are considered in determining eligibility for and the amount of payment. After allowances for the needs of the sponsor and his or her family, the remainder is deemed available for the support of the alien applicant for a 3-year period after admission to the United States for permanent residence. This provision does not apply to those who become blind or disabled after admission, to refugees, or to persons granted political asylum.
- 1989 SSI eligibility was continued for a disabled or blind child who was receiving SSI benefits and living with a parent who is a member of the Armed Forces assigned to permanent duty ashore outside the United States.
- 1993 Above provision made applicable where the parent is a member of the Armed Forces and stationed in Puerto Rico or the territories and possessions of the United States.

Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.

Prohibits SSI eligibility for all noncitizens, with exceptions for certain classes of refugees and asylees, active duty military and veterans and their spouses and minor children, and lawful permanent residents who can be credited with 40 quarters of coverage for Social Security purposes. (These quarters can also be credited from a spouse or parent.)

Other Benefits

SSI applicants and recipients are not required as a condition of eligibility to elect to receive Veterans Administration pensions under the Veterans and Survivors' Pension Improvement Act of 1978.

Drug Addiction and Alcoholism

- Any disabled individual who has been medically determined to be an alcoholic or drug addict must accept appropriate treatment, if available, in an approved facility and demonstrate compliance with conditions and requirements for treatment.

 SSI payments are required to be made to a representative payee—another person or public or private agency designated by SSA to manage the recipient's benefit on his or her behalf.
- Any individual who is receiving SSI based on a disability where drug addiction or alcoholism (DA&A) is a contributing factor material to the finding must comply with the DA&A treatment requirements. The individual must accept appropriate treatment when it is available and comply with the conditions and terms of treatment. Instances of noncompliance with the requirements result in progressively longer benefit suspensions. Before benefits can resume, the individual must demonstrate compliance for specific periods; 2 months, 3 months, and 6 months, respectively, for the first, second, third and subsequent instances of noncompliance. After 12 consecutive suspension months, an individual must reapply to receive SSI.

SSI disability benefits based on DA&A are also limited to a total of 36 benefit months (beginning March 1995) regardless of whether appropriate treatment is available. Months for which benefits are not due and received do not count towards the 36-month limit.

Preference is required to be given to community based nonprofit social service agencies and Federal, State, or local government agencies in representative payee selection. These agencies when serving as payees may retain the lesser of 10 percent of the monthly benefit or \$50 (indexed to the Consumer Price Index (CPI)) as compensation for their services.

Establishment of one or more referral and monitoring agencies for each State required.

An individual is not considered disabled if drug addiction or alcoholism is a contributing factor material to a finding of disability.

Institutionalization

- An individual who is an inmate of a public institution is ineligible for SSI payments unless the institution is a facility approved for Medicaid payments and is receiving such payments on behalf of the person. Under regulations, the Medicaid payment must represent more than 50 percent of the cost of services provided by the facility to the individual.
- 1976 An inmate of a publicly operated community residence serving no more than 16 persons may, if otherwise eligible, receive SSI.
- Payments may be made to persons who are residents of public emergency shelters for the homeless for a period of up to 3 months in any 12-month period.
- 1986 Effective July 1, 1987, up to 2 full months of full-rate benefits can be made to recipients of special SSI payments under section 1619 if they reside in certain public medical, psychiatric, or Medicaid facilities, or in private Medicaid facilities.
- Effective Jan. 1, 1988, payments may be made to persons who are residents of public emergency shelters for the homeless, for up to 6 months in a 9-month period.

Effective July 1, 1988, continued payment of SSI benefits for up to 3 months is permitted, based on the full benefit rate, for individuals whose expected institutional stay on admission is not likely to exceed 3 months and for whom the receipt of benefits is necessary to maintain living arrangements to which they may return.

1996 Effective December 1996, institutionalized children under age 18 whose private health insurance is making payments to the institution may receive no more than \$30 per month in Federal SSI.

Vocational Rehabilitation and Treatment

- 1972 Blind and disabled individuals under age 65 must be referred to the State agency providing services under the Vocational Rehabilitation Act and must accept the services offered. States are reimbursed for the cost of services.
- Blind and disabled children under age 16 must be referred to the State agency administering crippled children's services or to another agency designated by the State. States are reimbursed for the cost of services.

Of funds provided for these services, at least 90 percent must be used for children under age 6 or for those who have never attended public schools.

Disabled SSI recipients who are determined to be medically recovered may continue to receive payments while enrolled in approved vocational rehabilitation programs, if the

Commissioner of Social Security determines that continuation in the program will increase the probability of their leaving the rolls permanently.

1981 Funding no longer provided under title XVI for services to children.

Reimbursement for the cost of rehabilitation services will be made if the services result in the recipient's return to work.

- 1987 Provision for continuation of payments to SSI recipients who have medically recovered while enrolled in an approved vocational rehabilitation program extended to blind SSI recipients.
- 1990 Reimbursement authorized for the cost of vocational rehabilitation services provided in months in which the individual was not receiving Federal SSI payments, if—

SSI recipient status for Medicaid eligibility purposes was retained under work incentive provisions, or

benefits were in suspense status, or

federally administered State supplementation was received.

Deeming of Income and Resources

Deeming occurs when the income and resources of certain family members living in the same household with the SSI recipient are considered in determining the amount of the SSI payment. These family members are the ineligible spouse of an adult recipient and the ineligible parents of a child recipient under age 21.

After deduction of personal allocations for the spouse (or parents) and for ineligible children in the home, and after application of income exclusions, any remaining income of the spouse (or parents) is added to the income of the eligible person.

1980 Children aged 18 or older are not subject to parental deeming.

Sponsor's income deemed to an alien for 3 years.

- Disabled children receiving home care services under State Medicaid programs, who are ineligible for SSI because of deeming of parental income, and who received SSI benefits limited to \$30 while in a medical treatment facility may receive the \$30 monthly allowance that would be payable if the recipient were institutionalized.
- Sponsor-to-alien deeming period extended from 3 years to 5 years, effective Jan. 1, 1994, through Sept. 30, 1996.

Continues deeming from an ineligible spouse or parent who is absent from the household due to active military service.

Deeming of income and resources from an immigration sponsor to a noncitizen continues until citizenship, with exceptions for those who earn, or can be credited with 40 quarters of coverage for Social Security purposes. Effective for those whose sponsor signs a revised legally enforceable affidavit of support.

Federal Benefit Payments

Windfall Offset

- Offset (by reduction of retroactive Social Security benefits) to prevent persons whose initial OASDI payment is retroactive from receiving more in total benefits for the same period than if they were paid the benefits when regularly due.
- Offset provision expanded to allow for reduction of retroactive SSI benefits and to apply in cases of OASDI benefit reinstatement.

Proration of Benefit

Benefit for first month of eligibility to be prorated by the number of days in the month for which an application has been filed and there is eligibility.

Retrospective Monthly Accounting

- 1981 Changed the method of computing the SSI benefit to one under which the benefit amount is computed on a monthly basis and is based on income, living arrangements, and other conditions in the previous (or second previous) month.
- 1984 Changed the method of computing the SSI benefit to persons receiving title II payments.

 The effect of the increased title II income at the time of the cost-of-living increase is not delayed as it otherwise would be.
- 1987 Provided an exception to retrospective monthly accounting so that amounts received under AFDC, foster care, refugee cash assistance, Cuban-Haitian entrant assistance, or general and child welfare assistance provided by the Bureau of Indian Affairs are counted only in the month received.
- 1993 Changed the method of computing the SSI benefit to persons receiving the value of the one-third reduction. The effect of the increased value at the time of the cost-of-living increase is not delayed as it otherwise would be. Effective January 1995.

Uncashed Checks

- 1981 States that have federally administered supplements to be credited their share of SSI checks that remain unnegotiated for 180 days.
- 1989 SSI checks now unnegotiable after 1 year. States are credited their share of SSI checks after 1 year rather than 180 days.

Rounding of Payment Amounts

1982 Cost-of-living adjustments in the Federal SSI benefit and income eligibility levels are to be rounded to the next lower whole dollar, after the adjustment is calculated. Subsequent cost-of-living adjustments will be calculated on the previous year's benefit standard before rounding.

Federal Benefit Rates

See table 2.B1

Exclusions From Income

General

- The first \$60 of earned or unearned income per calendar quarter for an individual or couple; the next \$195 and one-half the remainder of quarterly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.
- The first \$20 of earned or unearned income per month for an individual or couple; the next \$65 and one-half the remainder of monthly earned income. Unearned income includes Social Security benefits, other government or private pensions, veterans' benefits, and workers' compensation.

Special

1972 Any amount of tax rebate issued to an individual by any public agency that is based on either real property or food purchase taxes.

Grants, scholarships, and fellowships used to pay tuition and fees at an educational institution.

Income required for achieving an approved self-support plan for blind and disabled persons.

Work expenses of blind persons.

For blind persons transferred from State programs to SSI, income exclusions equal to the maximum amount permitted as of October 1972 under the State programs.

Irregularly or infrequently received income totaling \$60 or less of unearned income and \$30 of earned income in a calendar quarter.

Payment for foster care of ineligible child residing in recipient's home through placement by a public or private nonprofit child care agency.

One-third of any payment received from an absent parent for the support of a child eligible for SSI.

Certain earnings of a blind or disabled child under age 22 regularly attending an educational institution.

State or local government cash payments based on need and designed to supplement SSI payments.

Any assistance based on need (including vendor payments) made to or on behalf of SSI recipients, which is paid and wholly funded by State or local governments.

The value of assistance provided under certain Federal housing programs.

Assistance received under the Disaster Relief Act of 1974.

Persons forced to leave their homes due to a major disaster declared under the Disaster Act of 1974 (and occurring between June 1, 1976, and Dec. 31, 1976) will not have their payments reduced for the support and maintenance received in any residence, if they relocate within 30 days of the disaster. This provision is effective for up to 18 months.

Food stamps, federally donated food, and the value of free or reduced price food for women and children under the Child Nutrition Act and National School Lunch Act.

Interest received on Disaster assistance funds for 9 months following receipt.

1980 Remunerations received in sheltered workshops and work activity centers are considered earned income and qualify for earned income disregards.

Impairment-related work expenses paid by the individual (including cost for attendant care, medical equipment, drugs, and services necessary to control an impairment) are deducted from earnings when determining if an individual is engaging in substantial gainful activity. Impairment-related work expenses are excluded in calculating income for benefit purposes if initial eligibility for benefits exists on the basis of countable income without applying this exclusion.

Earned income tax credit treated as earned income (temporarily excluded from 1975 through 1980).

Modified provision under which irregularly or infrequently received income is excluded to conform to change from quarterly to monthly accounting; amounts excludable: \$20 or less of unearned income and \$10 of earned income in a month.

- From Dec. 18, 1982, to Sept. 30, 1983, certain home energy assistance payments are excluded if a State agency certified that they are based on need.
- Support or maintenance assistance (including home energy assistance) provided in kind by a nonprofit organization or in cash or in kind by certain providers of home energy is disregarded if the State determines that the assistance is based on need. Provision is applicable through September 1984.

Certain home energy assistance payments are excluded if a State agency certified that the assistance is based on need. Provision is applicable through June 1985.

- 1984 Above provisions for 1983 continue to Oct. 1, 1987.
- 1986 Educational Assistance under Higher Education Act of 1965 as amended.
- 1987 The 1983 provisions for support and maintenance and home energy assistance made permanent.

Excluded death payments (for example, proceeds from life insurance) from SSI income determinations to the extent they were spent on last illness and burial.

Modified the 1982 resource exclusion for burial funds to extend the exclusion to any burial fund of \$1,500 or less maintained separately from all other assets, thereby allowing the interest on the funds to be excluded from income if retained in the fund.

1988 Japanese-American and Aleutian restitution payments.

Provisions for exclusions for support and maintenance under the Disaster Act of 1974 extended on a permanent basis.

1989 Interest on agreements representing the purchase of an excluded burial space.

Payments from the Agent Orange Settlement.

Value of a ticket for domestic travel received as a gift and not cashed.

1990 Earned income tax credit.

Payments received from a State-administered fund established to aid victims of crime.

Impairment-related work expenses excluded from income in determining initial eligibility for benefits.

Payments received as State or local government relocation assistance. (This provision expires 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.

Redefined as earned income, royalties earned in connection with any publication of the individual's work, and honoraria received for services rendered (previously defined as unearned income).

1993 Hostile fire pay to members of the uniformed services.

Exclusion of payments received as State or local government relocation assistance made permanent.

- 1994 Payments received because of a person's status as a victim of Nazi persecution.
- 1996 Interest earned on dedicated financial institution accounts.

Limits and Exclusions From Resources

- 1972 Countable resources limited to \$1,500 or less for an individual and to \$2,250 or less for a couple.
- Limit on countable resources raised by \$100 a year for individuals and \$150 a year for couples, beginning in calendar year 1985 through 1989. The respective limits would become \$2,000 for an individual and \$3,000 for a couple in 1989 and thereafter.

General Exclusions

1972 A home of reasonable value—established by regulation as not exceeding a fair-market value of \$25,000 (\$35,000 in Alaska and Hawaii).

Personal effects and household goods of reasonable value established by regulation as not exceeding a total market value of \$1,500.

An automobile of reasonable value—established by regulation as not exceeding a market value of \$1.200.

An automobile, may be excluded, regardless of value, if the individual's household uses it for employment or medical treatment, or if it is modified to be operated by or for transportation of a handicapped person.

Life insurance with face value of \$1,500 or less.

1976 The recipient's home, regardless of value, is excluded from consideration in determining resources

Assistance received under the Disaster Relief Act of 1974 for 9 months following receipt.

- 1979 Reasonable value for an automobile increased by regulation to \$4,500 of current-market value; personal goods and household effects increased to \$2,000 of equity value.
- 1980 Assets transferred for less than fair-market value for the purpose of establishing eligibility for benefits under the Social Security Act are counted as resources for 24 months after transfer.
- The value, within prescribed limits, of a burial space for the recipient, spouse, and immediate family is excluded. In addition, \$1,500 each (less the value of already excluded life insurance and any amount in an irrevocable burial trust fund) may be set aside for the burial of the recipient and spouse, if held in separately identifiable burial funds, and inclusion of the burial funds in countable resources would cause ineligibility.
- The unspent portion of any retroactive title II or title XVI payment is excluded for 6 months following its receipt, and the individual must be given written notice of the time limit on the exclusion.
- 1985 Regulations permitted exclusion, regardless of value of an automobile needed for essential transportation. The \$4,500 current-market value limit applies only if no automobile could be excluded based on the nature of its use.
- 1987 Provides for suspension of the 1980 transfer of assets provision, if the Secretary determines that undue hardship would result.

Excludes from consideration real property that cannot be sold because it is jointly owned; its sale would cause the other owner(s) undue hardship due to loss of housing; its sale is barred by a legal impediment; or, the owner's reasonable efforts to sell have been unsuccessful.

Temporarily extends the 1984 exclusion of retroactive title II and title XVI benefits from 6 months to 9 months (the longer exclusion applies to benefits paid in fiscal years 1988 and 1989).

Allows the exclusion of burial funds, as described above, regardless of whether or not there would otherwise be excess resources.

1988 Removes the transfer-of-assets penalty for transfers made July 1, 1988, or later.

Japanese-American and Aleutian restitution payments.

Payments from the Agent Orange Settlement.

Removed time limit on exclusion of assistance received under the Disaster Relief and Emergency Assistance Act, or similar assistance.

1990 Earned income tax credit.

Payments received from a State-administered fund established to aid victims of crime excluded for a 9-month period. Individual not required to file for such benefits.

Payments received as State or local government relocation assistance excluded for a 9-month period. (The provision expires 3 years after its effective date.)

Payments received under the Radiation Exposure Compensation Act.

- 1993 Made permanent the 9-month exclusion of payments received as State or local government relocation assistance
- 1994 Payments received because of a person's status as a victim of Nazi persecution.

Special Exclusions

1972 Assets of a blind or disabled individual that are necessary to an approved plan of self-support.

Tools and other property essential to self-support, within reasonable limits. Shares of nonnegotiable stock in regional or village corporations held by natives of Alaska. For persons transferred from State programs to SSI, resource exclusions equal to the maximum amount permitted as of October 1972 under the State program.

Property essential to self-support (including the tools of a tradesperson and the machinery and livestock of a farmer) that is used in a trade or business or by such individual as an employee.

Presumptive and Emergency Payments and Interim Assistance Reimbursement

Presumptive Payments

- 1972 A person applying on the basis of disability who meets all other criteria of eligibility may receive payments for 3 months pending the disability determination.
- 1976 Presumptive payment provision was extended to persons applying on the basis of blindness.
- 1990 Extends the period for receipt of payments to 6 months.

Emergency Advance Payments

Any applicant who can be presumed to meet the criteria of eligibility, but has not yet been determined eligible, and who is faced with a financial emergency may receive an immediate cash advance of up to \$100.

- 1987 Increases the maximum emergency advance payment amount to the maximum amount of the regular Federal SSI monthly benefit rate, plus, if any, the federally administered State supplementary payment.
- May be made if applicant has a financial emergency in the month of filing, if other eligibility requirements are met. Advance payments must be repaid within 6 months.

Interim Assistance Reimbursement

- SSA may enter into agreements with the States to repay them directly for assistance payments made to an SSI applicant while his or her claim is being adjudicated. The repayment is made from the first check due to the individual. This legislation expires June 30, 1976.
- 1976 The authority to repay the State for interim assistance was made permanent.
- 1987 Extends interim assistance reimbursement to situations in which payments are made by States or political subdivisions to persons whose SSI payments were suspended or terminated and who subsequently are found to be eligible for such benefits.

Medicaid Eligibility

- 1972 States can provide Medicaid coverage to all recipients of SSI payments. Alternatively, they could limit coverage by applying more restrictive criteria from the State Medicaid plan in effect on Jan. 1, 1972.
 - States can accept SSA determination of eligibility, or make their own determination.
- 1976 Preserves the Medicaid eligibility of recipients who become ineligible for cash SSI payments due to the cost-of-living increases in Social Security benefits.
- Blind and disabled recipients under age 65 no longer eligible for either regular or special SSI payments because of their earnings may retain SSI recipient status for Medicaid eligibility purposes under the following conditions: (1) They continue to have the disabling impairment, (2) they meet all nondisability eligibility criteria except for earned income, (3) they would be seriously inhibited from continuing employment without Medicaid services, and (4) their earnings are insufficient to provide a reasonable equivalent of SSI payments and Medicaid.

In States that do not provide Medicaid coverage categorically to all SSI recipients, qualification for Medicaid benefits depends on the State's specific eligibility and program requirements.

The Medicaid provision of the 1980 legislation was in effect from Jan. 1, 1981, through Dec. 31, 1983. Under a 1-year demonstration project, beginning Jan. 1, 1984, this provision was continued for persons already eligible for regular or special SSI payments or for retention of Medicaid eligibility.

- Medicaid provision of 1980 legislation extended through June 30, 1987 (retroactive to Jan. 1, 1984).
- 1986 Restored Medicaid eligibility for some disabled widow(er)s who became ineligible for SSI due to a change in the Social Security disabled widow(er)s benefits reduction factor.

The SSI recipient status for Medicaid eligibility provision of the 1980 amendments was made permanent.

Effective July 1, 1987, certain expenses that would be lost if SSI eligibility was discontinued may be excluded from earnings when determining sufficiency of earnings to establish SSI recipient status eligibility for Medicaid purposes—

impairment-related work expenses of disabled persons;

work expenses of blind persons;

income required for achieving an approved self-support plan; and

the value of publicly funded attendant care services.

Effective July 1, 1987, preserves the Medicaid eligibility of recipients who become ineligible for SSI payments because of entitlement to, or an increase in, Social Security disabled adult child benefits on or after the effective date.

Effective July 1, 1987, requires all States to provide Medicaid coverage for recipients in special SSI status (either receiving special SSI payments or in the special recipient status described for 1980) if they received Medicaid coverage the month before special SSI status.

1987 Preserves the Medicaid eligibility of recipients who become ineligible for SSI payments due to an increase in, or entitlement to, Social Security disabled adult child's benefits.

Effective July 1, 1988, restores or preserves the Medicaid eligibility of persons aged 60 or older who are eligible for Social Security benefits as widows or widowers (but not eligible for Medicare) and who become ineligible for SSI payments or State supplementation because of the receipt of old-age or survivors insurance benefits under Social Security.

- Age limit for retention of SSI recipient status for Medicaid eligibility purposes (1980 and subsequent work incentive provisions, above) eliminated.
- 1990 Preserves the Medicaid eligibility of SSI recipients who become ineligible for payments when they become entitled to Social Security disabled widow(er)s benefits following the revised definition used for their disability.

State Supplementation

1972 States were given the option of providing supplementary payments both to recipients transferred from the State program and to those newly eligible for SSI.

States may either administer the payments themselves or have the Social Security Administration make payments on their behalf. When State supplementary payments are federally administered, the Social Security Administration makes eligibility and payment determinations for the State and assumes administrative costs.

"Hold harmless" protection, which limits a State's fiscal liability to its share of OAA, AB, and APTD expenditures for calendar year 1972, was provided to States electing Federal administration of their supplementary plans. This provision applies only to supplementary payments that do not, on the average, exceed a State's "adjusted payment level." (The adjusted payment level is the average of the payments that individuals with no other income received in January 1972; it may include the bonus value of food stamps. Adjustments are provided for payments that had been below State standards.)

1976 After June 30, 1977, when the Federal SSI payment level is increased by a cost-of-living increase, such an increase will be disregarded in calculating the "hold harmless" amount.

Requires States to maintain State supplementation payments at the level of December 1976 ("maintenance of payments") or to continue to pay in supplements the same total annual amounts ("maintenance of expenditures") when the Federal SSI payment level is increased and thereby pass through any increases in Federal benefits without reducing State supplements.

- 1982 Began a 3-year phase out of "hold harmless" protection. Effective with fiscal year 1985, Wisconsin and Hawaii (the only remaining "hold harmless" States) assumed the full cost of their supplementary payments.
- Federal pass-through law is adjusted (1) by substituting the State supplementary payment levels in effect in March 1983 for those in effect in December 1976 as the levels that States must maintain in complying with the pass-through requirements, and (2) with regard to the \$20 (individual) and \$30 (couple) increase in the Federal SSI standard in July 1983, by requiring States to pass through only as much as would have been required if the SSI cost-of-living adjustment had been made in July 1985.
- 1987 Provided for Federal administration of State supplements to residents of medical institutions.

Provided for required pass through of \$5 increase in Federal rate for persons whose care in institutions is paid in substantial part by Medicaid.

The Omnibus Budget Reconciliation Act (OBRA) of 1993 requires States to pay fees for Federal administration of their State supplementation payments. The fees are \$1.67 for each monthly supplementary payment in fiscal year 1994, \$3.33 in fiscal year 1995, and \$5.00 in fiscal year 1996. Fees for subsequent fiscal years will be \$5.00 or another amount determined by the Commissioner to be appropriate. The Commissioner may charge the States additional fees for services they request that are beyond the level customarily provided in administering State supplementary payments.

Mandatory Minimum State Supplementation

1973a Provision was made for mandatory State supplementation as assurance against reduction of income for persons who received State assistance in December 1973 and were transferred to SSI. These supplementary payments must equal the difference between (1) the amount of the State assistance payment that the individual received in December 1973 plus other income and (2) his or her Federal SSI payment plus other income.

CONTACT: Lenna D. Kennedy (410) 965-9846 for further Information.

Table 2.B1.—Federal benefit rates

		Amou	nt ²	
Act	Living arrangement ¹	Individual	Couple	Conditions
1972	Own household ³	\$130.00	\$195.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973a		140.00	210.00	Was to be effective Jan. 1, 1974; superseded by 1973b provision.
1973b		140.00	210.00	Effective Jan. 1, 1974.
1973b		146.00	219.00	Effective July 1, 1974.
1974	•••			Mechanism established for providing cost-of-living adjustments coordinated with earlier legislation applying to OASDI cash benefits. SSI payments to be increased by the same percentage as OASDI benefits and at the same time.
		157.70		Effective July 1, 1975.
		167.80 177.70	251.80 266.70	Effective July 1, 1976. Effective July 1, 1977.
		189.40	284.10	Effective July 1, 1977.
	• • •	208.20	312.30	Effective July 1, 1979.
		238.00	357.00	Effective July 1, 1980.
		264.70	397.00	Effective July 1, 1981.
1983		284.30	426.40	Effective July 1, 1982.
1903		304.30 314.00	236.60 472.00	Effective July 1, 1983 (general benefit increase). Effective Jan. 1, 1984.
		325.00	488.00	Effective Jan. 1, 1985.
		336.00	504.00	Effective Jan. 1, 1986.
		340.00	510.00	Effective Jan. 1, 1987.
		354.00 368.00	532.00 553.00	Effective Jan. 1, 1988. Effective Jan. 1, 1989.
		386.00	579.00	Effective Jan. 1, 1990.
	• • •	407.00	610.00	Effective Jan. 1, 1991.
		422.00	633.00	Effective Jan. 1, 1992.
		434.00	652.00	Effective Jan. 1, 1993.
		446.00 458.00	669.00 687.00	Effective Jan. 1, 1994. Effective Jan. 1, 1995.
		470.00	705.00	Effective Jan. 1, 1996.
		484.00	726.00	Effective Jan. 1, 1997.
1973a	Increment for "essential person" in household	65.00	•••	
1973b		70.00 70.00		Was to be effective July 1, 1974. Effective Jan. 1, 1974.
		73.00		Effective July 1, 1974.
1974				Mechanism established for providing cost-of-living adjustments.
		78.90		Effective July 1, 1975.
		84.00 89.00		Effective July 1, 1976. Effective July 1, 1977.
		94.00		Effective July 1, 1977.
	• • •	104.20		Effective July 1, 1979.
		119.20		Effective July 1, 1980.
		132.60 142.50		Effective July 1, 1981. Effective July 1, 1982.
1983		152.50		Effective July 1, 1982. Effective July 1, 1983 (general benefit increase).
	• • •	157.00		Effective Jan. 1, 1984.
		163.00		Effective Jan. 1, 1985.
		168.00		Effective Jan. 1, 1986.
	• • •	170.00		Effective Jan. 1, 1987. Effective Jan. 1, 1988.
		177.00 184.00		Effective Jan. 1, 1988.
	• • •	193.00		Effective Jan. 1, 1990.
		204.00		Effective Jan. 1, 1991.
		211.00		Effective Jan. 1, 1992.
	• • •	217.00		Effective Jan. 1, 1993. Effective Jan. 1, 1994.
		223.00 229.00	• • •	Effective Jan. 1, 1994.
	• • •	235.00		Effective Jan. 1, 1996.
		242.00		Effective Jan. 1, 1997.
1972	Receiving institutional care covered by Medicaid	25.00	50.00	Effective Jan. 1, 1974. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of the Social Security Act).
1987		30.00	60.00	Effective July 1, 1988. Must be receiving more than 50 percent of the cost of the care from Medicaid (Title XIX of ths Social Security Act).

 $^{^{1}}$ For those in another person's household receiving support and maintenance there, the Federal benefit rate is reduced by one-third. 2 For those without countable income. These payments are reduced by the

amount of countable income of the individual or couple.

³ Includes persons in private institutions whose care is not provided by Medicaid.

Health Care

Medicare and Medicaid are the Nation's major health and medical insurance programs. Medicare is a Federal program for aged and disabled persons who are insured under the Social Security program. Medicaid covers eligible persons with limited income and resources. The Medicaid program is funded jointly by the Federal Government and the States and is State-administered.

Medicare

This article does not reflect Medicare changes in The Balanced Budget Act of 1997, enacted into law on August 5, 1997 (P.L. 105-33). The new provisions will be described in the 1998 Supplement.

The Medicare program entitled, "Health Insurance for the Aged and Disabled," became law on July 30, 1965, as Title XVIII of the Social Security Act. As part of the Social Security Amendments of 1965, the Medicare legislation established a health insurance program for aged persons to complement the retirement, survivors, and disability insurance benefits under Title II of the Social Security Act. It consists of two separate but coordinated programs: Part A is Hospital Insurance (HI) and Part B is Supplementary Medical Insurance (SMI).

When first implemented in 1966, Medicare covered most persons aged 65 or older. Since then, legislation added other groups. In 1972, P.L. 92-603 made major changes in the program's provisions. In particular, effective July 1, 1973, protection was extended to disabled persons entitled because of their disability to monthly cash benefits under the Social Security or Railroad Retirement programs and to certain individuals with endstage renal (kidney) disease. Title XVIII thus became Health Insurance for the Aged and Disabled.

Effective November 1, 1983, Medicare implemented coverage of hospice care for terminally ill beneficiaries whose life expectancy is 6 months or less. Effective for hospital fiscal years beginning on or after October 1, 1983, P.L. 98-21 established a prospective payment system for Medicare payment of inpatient hospital services.

The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 (P.L. 99-272) extended mandatory Medicare coverage to nearly all State and local government employees hired after March 31, 1986. Medicare was made secondary payer for all workers aged 65 or older and their spouses who are covered by employment-based health insurance through an employer with 20 or more employees.

Under the Omnibus Budget Reconciliation Act (OBRA) of 1986, Medicare was made secondary payer for all disabled Medicare beneficiaries who are covered by employment-based health insurance as a current employee (or family member of such employee) of an employer with at least 100 employees. OBRA of 1986 also provided that outpatient immunosuppressive drugs furnished to transplant patients be covered for 1 year after the transplant.

OBRA 1987 permitted previously disabled beneficiaries, after a period of employment, to resume Medicare coverage without an additional 2-year waiting period when they reestablished disability entitlement. To be eligible for home health care, the Act specified the beneficiary must have restricted ability to leave the home (requiring the assistance of another person or the aid of a supportive device). The maximum payment for mental health services was increased and certain outpatient mental health services were covered along with the services of certified nurse-midwives, clinical social workers, clinical psychologists in rural health clinics, and physician assistants in rural health manpower shortage areas.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 (P.L. 100-360) provided for the largest expansion of Medicare since the program's inception in 1965. Elderly and disabled beneficiaries were to be protected from the costs of catastrophic medical bills. This Act also provided for the program's first broad coverage of outpatient prescription drugs.

The new Medicare benefits were to be financed with two premiums—an increase in the premium paid by all Part B enrollees and an incomerelated premium to be paid by all persons eligible under Part A. The latter premium, termed the "supplemental" premium, was to be based on the amount of the individual's Federal income tax liability, and was subject to an annual limit.

The Medicare Catastrophic Coverage Repeal Act (MCCRA) of 1989 (P.L. 101-234) repealed the Medicare catastrophic benefits legislated in 1988 and generally restored Medicare benefit levels to those available prior to January 1. 1989. Both the flat monthly premium and the supplemental premium (or catastrophic surtax) were cancelled. There were transition provisions for Medicare beneficiaries already in a hospital or skilled-nursing facility on January 1, 1990. Hospital and skillednursing facility days used in 1989 would not be counted when calculating an individual's balance of lifetime reserve days.

OBRA 1989 (P.L. 101-239) revised the Medicare physician payment system. The new fee schedule was to be phased in over 5 years beginning January 1, 1992. The schedule was based on a resource-based relative value scale that measured the time, training, and skill required to perform a given service and was adjusted for overhead costs and geographical differences. The Act also limited what doctors may charge beneficiaries over and above the Medicare allowed fee. Also included was an increase in coverage of mental health services. The limit on mental health benefits

was eliminated and coverage was extended to services of clinical psychologists and social workers.

OBRA 1989 provided an opportunity to continue Medicare coverage to individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level, but who continued to be disabled. These individuals have the option to purchase Medicare coverage during specified enrollment periods. The amount of the monthly HI premium is the same as the premium charged for Medicare's HI benefits for uninsured individuals older than age 65. The SMI premium is the same for all individuals.

OBRA 1990 (P.L. 101-508) specified further changes in payments to hospitals and to physicians, legislated the Part B premium for 1991 through 1995, and increased the Part B deductible amount to \$100 beginning January 1, 1991. The Act directed that standards be set for Medicare supplemental insurance (Medigap) policies. There must be an open enrollment period for new beneficiaries aged 65 or older during which the law forbids insurers to deny coverage or to discriminate in the price of the policy. Further, the Medigap policy may not be cancelled or a renewal refused by the insurer solely on the basis of the health of the policyholder.

OBRA 1993 was enacted on August 10, 1993 (P.L. 103-66). For wages and self-employment income received after December 31, 1993. the wage base cap subject to the Medicare hospital insurance tax was removed entirely (in 1993, the maximum amount of income subject to the HI tax was \$135,000). Part A premiums were reduced on a phased-in basis for individuals and their spouses who have at least 30 quarters of Social Security coverage (these premiums apply to beneficiaries not eligible for Social Security or Railroad Retirement benefits or without Part A coverage based on sufficient Federal, State, or local government employment). Premium reductions began at

25 percent in fiscal year 1994 and will increase by 5 percentage points for the next 4 years. Beginning in fiscal year 1998, the reduction will remain at 45 percent. OBRA 1993 also provided that the revenues resulting from the increase in the maximum percentage of OASDI benefits subject to income taxation be transferred to the HI Trust Fund.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries. The remaining 75 percent was covered by general revenues. OBRA 1990 established in statute the monthly Part B premium rates through 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs for the aged beneficiaries for 1996, 1997, and 1998.

OBRA 1993 also applied cost restraints on payments to urban and rural hospitals under the prospective payment system (PPS), to PPS exempt hospitals (with an exemption for low-threshold hospitals), to physician services (with the exception of primary care services), to skillednursing facilities, hospices, laboratory services, anesthesia care teams, other services, and expense computations.

The Health Insurance Portability and Accountability Act (HIPAA) of 1996 (P.L. 104-191) addressed a number of interrelated issues, including improving portability and continuity of health insurance coverage in the group and individual markets. These include limitations on exclusion for pre-existing conditions; insurance portability; guaranteed renewability; prohibition on excluding individuals from coverage because of health status; and guaranteed availability of individual policies for certain previously insured individuals under group health plans. The portability provisions of HIPAA do not apply to fee-for-service relationships under either the Medicare or Medicaid programs.

In addition, HIPAA included mea-

sures to prevent fraud and abuse in health insurance, and provisions for administrative simplification and coordination of Medicare benefits. The Act included a provision to establish the Health Care Fraud and Abuse Control Account. Certain amounts will be appropriated from the HI Trust Fund to this account to carry out the operations of the health care fraud and abuse control program. To improve efficiency, all health care providers and health plans that engage in electronic administrative and financial transactions must use a single set of national standards and identifiers, and electronic health information systems must meet security standards.

HIPAA established minimum Federal consumer protection and marketing requirements for tax-qualified private long-term care insurance policies, including a requirement that insurers start benefit payments when a policyholder cannot perform at least two "activities of daily living" (for example, bathing, eating, toileting, transferring, dressing). Subject to certain limitations, HIPAA clarifies that qualified long-term care insurance premium payments and unreimbursed long-term care services costs are tax deductible as a medical expense, and benefits received under a long-term care contract are excludable from taxable income.

Hospital Insurance

Individuals who are eligible for Social Security or Railroad Retirement benefits are eligible for premium-free Hospital Insurance (HI) benefits when they reach age 65, whether they have claimed monthly benefits or not. Also, workers and their spouses with a sufficient period of Medicare-only coverage in Federal, State, or local government employment are eligible at age 65.

In addition, HI protection is provided to disabled beneficiaries (but not their dependents) who have been entitled to Social Security or Railroad Retirement disability benefits for at least 24 months (or government employees with Medicare-only coverage who have been disabled for more than 29 months), and to insured workers (and their spouses and children) with end-stage renal disease who require renal dialysis or a kidney transplant. The Social Security Amendments of 1980 (P.L. 96-265) eliminated the requirement that the 24 months be consecutive, effective December 1, 1980, and provided that months from previous periods of disability benefit entitlement may be counted in determining whether the monthly qualifying period requirement is met, subject to certain time limits. The Omnibus Budget Reconciliation Act (OBRA) of 1987 (P.L. 100-203) eliminated the time limits.

Also eligible for HI enrollment, under transitional provisions created at the program's onset, are persons aged 65 or older with specified amounts of earnings credits less than those required for monthly benefit eligibility. (Not eligible under the transitional provisions are retired Federal employees covered by the Federal Employees' Health Benefits Act of 1959 or aliens admitted for permanent residence unless they have 5 consecutive years of residence and the required covered quarters under these provisions.)

The Tax Equity and Fiscal Responsibility Act of 1982 required that Federal employees be covered for HI protection, effective January 1983. Federal workers employed during January 1983 were permitted upon retirement to use Federal wage quarters before 1983 to establish entitlement to HI benefits, if needed.

Since July 1973, most persons aged 65 or older and otherwise ineligible for HI have been permitted to enroll voluntarily and pay a monthly premium for HI protection if they are enrolled for SMI. If they have 30 quarters of coverage under the Social Security program, the 1997 cost of HI is the reduced amount of \$187 permonth; if not, the cost is \$311 permonth. OBRA 1989 extended the option of voluntary coverage upon

payment of the HI premium to disabled individuals for whom monthly cash benefits have ceased due to substantial gainful activity.

Benefits provided.—Under the HI program, beneficiaries may receive the following four kinds of medically necessary care: (1) inpatient hospital care; (2) inpatient care in a skilled-nursing facility (SNF) following a hospital stay; (3) home health care; and (4) hospice care.

· Inpatient hospital care. Effective January 1, 1997, once a Medicare beneficiary had paid the inpatient hospital deductible (\$760 in 1997), all remaining costs of covered hospital services for the first 60 days in a benefit period will be paid by Medicare (see table 2.C1). From the 61st through the 90th day in a benefit period, the patient pays a daily coinsurance amount equal to one-fourth the inpatient hospital deductible (\$190 in 1997). Each HI beneficiary also has a "lifetime reserve" of 60 additional hospital days that may be used when the covered days within a benefit period have been exhausted. Lifetime reserve days may be used only once and the daily coinsurance amount is one-half the inpatient hospital deductible (\$380 in 1997). Covered hospital care includes all those services ordinarily furnished by a hospital to its patients: semiprivate accommodations, operation room, laboratory procedures and X-rays, drugs and biologicals, nursing services (excluding payments for private-duty nursing), therapy services, and services of interns and residents-in-training. Benefits include reimbursement for inpatient tuberculosis and psychiatric hospital services with a lifetime limit of 190 days of care in a psychiatric hospital—and emergency inpatient care in a nonparticipating hospital. Psychiatric care in

- general hospitals, rather than in free-standing psychiatric hospitals, is not subject to the 190day limit and is treated the same as other Medicare inpatient hospital care.
- Certain post-hospital care. Following hospitalization of at least 3 consecutive days, if a patient requires subsequent skilled nursing care or skilled rehabilitation services on a daily basis, but not hospital care, such services are covered in an institution or section of a hospital that qualifies as a skilled-nursing facility. Payment for up to 100 days of care per benefit period is covered with no coinsurance for the first 20 days, and daily coinsurance for days 21 through 100. This daily coinsurance rate is one-eighth of the inpatient hospital deductible (\$95.00 per day in 1997).
- Home health care (part-time or intermittent skilled-nursing care, physical therapy, or speech therapy). Unlimited home visits are covered if the beneficiary is homebound (but need not be bedridden), and if a physician sets up a home health plan after determining that the individual requires skilled-nursing care on an intermittent basis or is in need of physical or speech therapy. Other services can include necessary part time or intermittent home health aide services, occupational therapy, medical social services, and medical supplies. Effective October 1, 1990, new quality standards were required for Medicare participating skillednursing facilities and home health agencies. Medicare pays the reasonable cost of all covered home health visits. Durable medical equipment furnished as part of the home health plan is subject to a 20percent coinsurance (that is, the beneficiary must pay 20 percent

- of the cost). Home health care under Part A has no time limitations, no co-payment, and no deductible. However, full-time nursing care, food, blood, and drugs are not provided as home health agency services.
- Hospice care. Added in 1983. services are provided to beneficiaries certified as terminally ill; these services cover two 90-day hospice benefit periods, a subsequent period of 30 days. and a subsequent extension of unlimited duration. When these services—often provided in the beneficiary's home—are furnished by a Medicare-certified facility, the coverage includes: physician services, nursing care, medical appliances and supplies, drugs for symptom management and pain relief, short-term inpatient care, counseling, therapies, home health aide, and homemaker services. Part A and B deductibles do not apply to services and supplies furnished under the hospice benefit, and the beneficiary pays only limited charges for outpatient drugs and inpatient respite care. The beneficiary pays deductibles and coinsurance amounts when regular Medicare benefits are used for treatment of a condition other than the terminal illness. For the hospice program, there is a "cap" on per person expenditures.

HI financing and administration.—
Hospital Insurance is financed by a tax on earnings that is separate from the tax used to finance Old-Age, Survivors, and Disability Insurance (OASDI) benefits. Before January 1991, the OASDI and HI taxes were applied to the same maximum earnings base (\$51,300 in 1990). However, beginning in 1991 (under P.L. 101-508), annual earnings up to \$125,000 were subject to HI taxes, with the amount indexed to increases in average wages in the economy after 1991. The maximum earnings

base for HI was \$130,200 in 1992 and \$135,000 in 1993.

The Omnibus Budget Reconciliation Act of 1993 (P.L. 103-66) repealed the dollar limit on wages and selfemployment income subject to HI taxes, effective January 1, 1994. The HI contribution rate of 1.45 percent applies equally to employers and employees. The rate for the selfemployed equals the combined employer and employee rate of 2.9 percent.1 The income is channeled into a separate Federal Hospital Insurance Trust Fund (see table 2.A3), established on a basis similar to that of the Federal Old-Age and Survivors Insurance and Disability Insurance Trust Funds, All Hospital Insurance benefits and administrative costs are paid from this trust fund. The HI Trust Fund is reimbursed from general revenues for the cost of providing HI coverage under the transitional provisions for certain aged persons not entitled to OASDI or Railroad Retirement benefits, and receives other miscellaneous income as well (see table 8.A1).

The Secretary of Health and Human Services has overall responsibility for administering the HI program. In 1965, a new component was created in the Social Security Administration (SSA) to manage the Medicare program. In March 1977, management was transferred from SSA to the newly formed Health Care Financing Administration (HCFA). Responsibility for administering the Federal Medicare program and the combined Federal-State Medicaid programs rests with HCFA. SSA is responsible for the initial determination of an individual's entitlement and has overall responsibility for maintaining Medicare data on the master beneficiary record, SSA's primary record of beneficiaries.

As provided by law, the administrators of the HI program have entered

¹ Beginning in 1990, the law allowed (a) a reduction in net self-employment earnings to which the OASDI and HI tax applies and (b) an income tax deduction of one-half the OASDI and HI taxes paid.

into agreements with State agencies and private organizations to secure their assistance in administering the program, HCFA develops regulations and guidelines to determine if hospitals, skilled-nursing facilities, home health agencies, hospices, and other providers of medical services meet the conditions for program participation. These standards include the requirements for medical and nursing staff, the physical environment in which care is provided, the maintenance of records, and the overall quality of care being provided. State agencies—usually health departments—apply the standards and also render consultative services to health care providers. Each participating provider must agree to limit beneficiary service charges to the applicable deductibles and coinsurance.

Hospitals and skilled-nursing facilities nominate a fiscal intermediary to process claims for HI benefits and to make payment settlements. The intermediaries are assigned by HCFA on a regional basis. Both Blue Cross/Blue Shield plans and commercial insurance companies serve as intermediaries whose responsibilities include:

- determining costs and reimbursement amounts;
- · maintaining records;
- establishing controls;
- safeguarding against fraud and abuse or excess use;
- conducting reviews and audits;
- making the payments to providers for services; and
- assisting both providers and beneficiaries as needed.

Skilled-nursing facilities, home health agencies, and some hospitals are reimbursed on the basis of reasonable costs, subject to certain monetary limits. Most hospitals are paid under a prospective payment system with rates set in advance and related to the patient's diagnosis.

Hospices are paid prospectively set rates based on the level of care.

Ordinarily, payments are made only for services provided in the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands.

To improve the quality and effectiveness of Medicare services, the 1972 amendments authorized the establishment of medical review groups, called Professional Standards Review Organizations (PSROs). The 1982 amendments replaced the PSROs with Peer Review Organizations (PROs). A PRO (one in each State) is composed of local practicing physicians organized for the purpose of conducting peer reviews. The PROs are responsible for assuring that the care provided to Medicare beneficiaries is medically necessary and reasonable, provided in the appropriate setting (hospital versus nonhospital), reviewing the validity of hospitals' diagnostic information, reviewing the appropriateness of admissions and discharges, deciding if professionally accepted standards of quality are being met, and reviewing the appropriateness of care for which additional payment is sought for extraordinarily costly cases. To receive Medicare payments, each hospital must have an agreement with a PRO.

Supplementary Medical Insurance

All individuals aged 65 or older who are citizens, or aliens lawfully admitted for permanent residence with 5 consecutive years of residence, and all disabled persons entitled to coverage under HI are eligible to enroll in the SMI program on a voluntary basis by payment of a monthly premium.

From 1984 through 1990, the Part B premium was set to cover 25 percent of program costs for aged beneficiaries, with the remaining 75 percent covered by general revenues of the Federal Government. OBRA 1990 established the monthly Part B premium in statute through 1995 as follows: \$29.90 in 1991, \$31.80 in

1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995. OBRA 1993 again established the provision requiring that Part B premiums cover 25 percent of program costs in 1996, 1997, and 1998.

In 1997, enrolled individuals pay a monthly premium of \$43.80 that is deducted from their Social Security benefit, Railroad Retirement annuity. or Federal Civil Service Retirement annuity (the 1996 premium was \$42.50). Enrollees not receiving their benefits are billed quarterly. SMI costs not covered by premiums are financed from general revenues of the Federal Government (a total of 76.0 percent of SMI income in 1996). Individuals may either pay the premium or be eligible to have the State social service or medical assistance agency pay the premium on their behalf.

Persons may terminate their enrollment in the SMI program at any time by filing a notice with SSA. If persons withdraw before coverage starts, there is no premium liability. However, the premium rate is increased by 10 percent for each full year out of the program for persons who do not enroll as soon as they are eligible. (Special waivers of the premium surcharge are available to employees or spouses who continue coverage under an employer health insurance plan.) Enrollment may also be terminated for failure to pay the premium.

Benefits provided.—The SMI program covers the following services and supplies, which must be medically necessary to be covered:

 Physicians' and surgeons' services, including some covered services furnished by chiropractors, podiatrists, dentists, and optometrists (except routine physical examinations and routine care of the eyes, ears, and feet, and most immunizations and cosmetic surgery). Also covered are the following Medicare-approved practitioners who are not physicians: Certified registered nurse anesthetists.

Clinical psychologists.

Clinical social workers (other than in a hospital or skilled-nursing facility).

Physician assistants.

Nurse practitioners and clinical nurse specialists in collaboration with a physician.

- Services in an emergency room or outpatient clinic, including same-day surgery.
- Laboratory tests, X-rays, and other radiology services billed by the hospital, as well as approved independent laboratory services, portable diagnostic X-ray services, pap smear screening, and mammography.
- Mental health care in a partial hospitalization psychiatric program, if a physician certifies that inpatient treatment would be required without it.
- Ambulatory surgical center services in Medicare-approved facility.
- Physical and occupational therapy, and speech pathology services under a plan established by a physician on an outpatient basis in a participating hospital, skilled-nursing facility, participating home health agency, rehabilitation agency, or public health agency.
- Comprehensive outpatient rehabilitation facility services, nonhospital treatment of a mental illness, and partial hospitalization for mental health treatment.
- Radiation therapy, renal (kidney) dialysis and transplants, and heart and liver transplants under certain limited conditions.
- Approved durable medical equipment for home use, such

- as oxygen equipment and wheelchairs; prosthetic devices; and surgical dressings, splints, and casts.
- Drugs and biologicals that cannot be self-administered (certain self-administered anticancer drugs are covered), such as pneumococcal pneumonia vaccine, hepatitis B vaccine, hemophilia clotting factors, transfusions of blood and blood components not supplied under Part A, antigens, immunosuppresive drugs, epogen when used to treat anemia related to chronic kidney failure or to HIV-positive beneficiaries, and flu vaccinations.

For Part B, "cost-sharing" contributions are required of beneficiaries which include: one annual deductible (now \$100); the monthly premiums; coinsurance payments for Part B services (usually 20 percent of charges); a blood deductible; charges above the Medicare allowed charge (for claims not on assignment); and payment for any services that are not covered by Medicare. For outpatient mental health treatment services, the beneficiary is liable for 50 percent of the approved charges.

Payments for most SMI covered services are made on either a cost or a charge basis. If payments are on a cost basis (to some providers of services), the intermediary must ascertain the reasonable cost. If the payments are on a charge basis (to physicians or others furnishing individual services), the carrier must verify that such charges meet the existing reasonable charge guidelines. Outpatient clinical laboratory services are reimbursed on the basis of fee schedules, and limitations are placed on certain other services.

Noncovered services under Medicare include long-term nursing care or custodial care, and certain other health care needs such as eyeglasses, hearing aids, prescription drugs (except certain self-administered anticancer drugs), dentures and

dental care, etc. These are **not** a part of either the HI or the SMI program, unless they are a part of a managed care plan (prepaid health care plan), such as a health maintenance organization (HMO), which is an option for Medicare beneficiaries.

Physicians must submit the claims for all physician services regardless whether assignment is accepted. The physician then bills the beneficiary for any remaining deductible and 20 percent of the balance of the allowed charge. In addition, in cases where the physician did not accept assignment, the physician may charge the beneficiary no more than 15 percent of the allowed charge, Alternately, for other services reimbursed on an allowed charge basis, the supplier may submit the bill for the beneficiary without accepting assignment, and the patient remains responsible for the total bill and is paid by Medicare. Should the supplier accept assignment, the supplier must submit the claim directly for payment, agreeing to accept the carrier's determination for allowed charges as the full fee for the services involved. Under these circumstances, the patient then pays no more than the remaining deductible and 20 percent of the balance of the allowed charge.

Physicians and suppliers may also voluntarily "participate" in Medicare and always accept assignment instead of making the decision each time a service is provided. A beneficiary who used a participating physician or supplier is assured that he or she will not be responsible for more than the initial deductible and the coinsurance applicable to the reasonable charge.

Before 1992, the Medicare reasonable charge, known as the reasonable charge, was the lowest of (1) the customary charge (generally the charge most frequently made) by each physician and supplier for each separate service or supply furnished to patients in a previous 12-month period, (2) the prevailing charge (the amount that is high enough to cover the customary charges in 3 out of 4

bills submitted in the previous year for each service and supply) for each covered service and supply, or (3) the actual charge.

Increases in prevailing charges for physicians' services were ordinarily limited from year to year by an economic index formula that relates physicians' fee increases to the actual increases in the cost of maintaining a practice and to rises in general earnings levels. OBRA 1989 (P.L. 101-239) provided for the replacement of customary and prevailing charges, with new fee schedules for physicians' services starting in 1992, based on a relative value scale. The fee schedule amount was equal to the product of the procedure's relative value, a conversion factor, and a geographic adjustment factor. Payments were based on the lower of the actual charge and the fee schedule amount. For the 4-year period from 1992 to 1995, the fee schedule amounts were to be adjusted to reflect the prevailing charges in each fee screen area.

Under OBRA 1993 (P.L. 103-66), the physician fee schedule update reflects changes in the Medicare Economic Index, performance adjustment and legislation. In 1994, the Part B fee schedule update for physician services was reduced by 3.6 percent for surgical services, and 2.6 percent for all other services (including anesthesia services), with the exception of primary care services which will receive the full update. For 1995, the update was reduced by 2.7 percent for surgical and all other services (including anesthesia services), with the exception of primary care services, which received the full update. The 1993 law also included cost restraint provisions

applicable to skilled-nursing facilities, hospices, laboratory services, anesthesia care teams, other services, and expense computations.

SMI financing and administration.— The SMI program is financed through the Federal Supplementary Medical Insurance Trust Fund, into which are placed the premiums paid by enrollees (\$43.80 per month in 1997, usually deducted from monthly Social Security benefit checks), and the amount paid by the Federal Government from general revenues. Responsibility for administration of the SMI program, like the HI program, was transferred from SSA to HCFA in March 1977.

As provided by law, HCFA enters into contracts with carriers to serve as administrative agents for claims processing. The Federal Government reimburses the carrier for administrative expenses. Blue Cross/Blue Shield plans and commercial insurance companies operate as carriers to process SMI claims for services furnished by physicians and other health care providers. Carriers perform specific functions such as determining allowable payments: holding, disbursing, and accounting for funds; assisting in the application of safeguards against unnecessary utilization of services; granting hearings to individuals with contested claims; maintaining quality of performance records; assisting in fraud and abuse investigations; and assisting both suppliers and beneficiaries as needed. Some institutional providers of services, such as home health agencies, hospital outpatient departments, and comprehensive outpatient rehabilitation centers, are served by HI intermediaries.

History of Provisions

Act*

Insured Status Entitlement to Hospital Insurance Benefits

- Any individual aged 65 or older entitled to monthly benefits under the Social Security or Railroad Retirement program, or aged 65 before 1968, or 3 QC after 1965 and before attainment of age 65.
- 1967 Or 3 QC for each year after 1966 and before attainment of age 65.
- Any disabled individual, under age 65, entitled to monthly disability benefits for 24 consecutive months under the Social Security or Railroad Retirement program (excludes spouses and children of disabled individuals). Any individual under age 65 who has end-stage renal disease and who is either fully or currently insured, or is entitled to monthly benefits under the Social Security or Railroad Retirement program or is the spouse or dependent child of such an insured individual or beneficiary. Entitlement begins on the first day of the third month following the initiation of a course of renal dialysis and ends with the 12th month following the month in which either the dialysis terminates or the individual has a renal transplant.

Any individual aged 65 or older enrolled in the SMI program who is not otherwise entitled to HI benefits, upon voluntary participation with payment of hospital insurance premium.

Any individual who would be entitled to monthly benefits under the Social Security or Railroad Retirement program if application were made.

Any disabled individual under age 65 entitled to monthly disability benefits for a total of 24 months, not necessarily consecutive, under the Social Security or Railroad Retirement program.

Medicare coverage extended for up to 36 months for disabled individuals whose disability continues, but whose monthly benefit ceased because they engaged in substantial gainful activity.

Second waiting period eliminated if a former disabled-worker beneficiary becomes entitled again within 5 years (7 years for disabled widows and widowers and disabled children aged 18 or older).

- 1982 Federal employees covered under HI based on QC for earnings as Federal employees and/or based on deemed QC for earnings as Federal employees before 1983.
- 1983 Employees of nonprofit organizations, effective Jan. 1, 1984.
- Premium-paying individuals who do not purchase Part A coverage within a specific time after becoming eligible because of age are subject to a 10-percent penalty for each 12 months they are late in enrolling. There is a cutoff on the length of time these individuals will have to pay an enrollment penalty. The 10-percent premium penalty would be limited to twice the number of years enrolment was delayed. Therefore, if enrollment were delayed 1 year, the penalty would be assessed for 2 years. Individuals in this category and already enrolled will have the length of time the higher premium was paid credited to them.

^{*}See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section for Employment Covered and Maximum Taxable Earnings and Taxes.

- 1986 Mandatory coverage—Hospital Insurance (Part A) program only—provided to State and local government employees not covered under Social Security and hired after March 31, 1986.
- 1987 Second waiting period eliminated if a former disabled beneficiary becomes entitled again (no time limit).
- Disabled individuals under age 65 who are no longer entitled to Social Security disability benefits because their earnings exceeded the substantial gainful activity level have the option to purchase Medicare coverage by paying the HI and SMI premiums.

Entitlement to Supplementary Medical Insurance Benefits

- Any U.S. resident (citizen or lawfully admitted alien with 5 years continuous residence) aged 65 or older or any individual entitled to HI benefits upon voluntary participation with payment of SMI premium.
- 1972b Any individual under age 65 entitled to HI benefits, upon voluntary participation with payment of SMI premium.

Medicare Benefits

Hi and SMI

- 1980 Requires that Medicare be secondary payer to benefis provided by liability insurance policies or under no-fault insurance.
- 1981 Requires that Medicare be secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease for up to 12 months
- For workers and their spouses aged 65–69, Medicare is the secondary payer when benefits are provided under an employer-based group health plan (applicable to employers with 20 or more employees who sponsor or contribute to the group plan).
- 1984 Medicare secondary payer provisions are extended to spouses aged 65–69 of workers under age 65 whose employer-based group health plan covers such spouses.
 - For health maintenance organizations (HMOs), includes medical and other health services furnished by clinical psychologists.
- 1985 Provides payment for liver transplant services.
- Extends the working age secondary payer provision to cover workers and their spouses beyond the age of 69.
 - For HMOs that offered organ transplants as a basic health service on Apr. 15, 1985, such services may be offered from Oct. 1, 1985, through Apr. 1, 1988.
 - For disabled individuals who are covered by employer-based health plans (with at least 100 employees), Medicare is the secondary payer.
- 1987 Requires health maintenance organizations/competitive medical plans that cease to contract with Medicare to provide or arrange supplemental coverage of benefits related to pre-existing conditions for the lesser of 6 months or the duration of an exclusion period.

Specifies in law that in order to be eligible for home health care, a Medicare beneficiary must have a restricted ability to leave the home, requiring the assistance of another or the aid of a supportive device (such as crutches, a cane, a wheelchair, or a walker).

Clarifies that the secondary payer provision for disabled individuals covered under employer-based health plans for employers with at least 100 employees applies to employers that are government entities.

1990 Requires that Medicare be the secondary payer to employer-based group health plans for beneficiaries entitled to Medicare solely due to end-stage renal disease for up to 18 months.

Major guidelines were enacted to set standards for Medicare supplemental insurance, commonly called "Medigap".

The secondary payer provision for beneficiaries with end-stage renal disease applies for all beneficiaries with end-stage renal disease, not only those entitled to Medicare solely on the basis of it.

Hospital Insurance

- In each benefit period, inpatient hospital services, 90 days. Includes semiprivate accommodations, operating room, hospital equipment (including renal dialysis), laboratory tests and X-ray, drugs, dressings, general nursing services, and services of interns and residents in medical osteopathic or dentistry training. Inpatient psychiatric hospital care limited to 190-day lifetime maximum. Outpatient hospital diagnostic services. Post-hospital extended-care services, 100 days (including physical, occupational, and speech therapy). Post-hospital home health services, 100 visits. Deductible and coinsurance provisions (see table 2,C1).
- 1967 Lifetime reserve of 60 additional days of inpatient hospital services. Outpatient hospital diagnostic services transferred to SMI.
- 1972b Services of interns and residents in podiatry training.
- Unlimited home health visits in a year. Home health services provided for up to 4 days a week and up to 21 consecutive days.

Alcohol detoxification facility services.

1981a Part A coinsurance is based on the deductible for the calendar year in which services are received rather than the deductible in effect at the time the beneficiary's spell of illness began.

Alcohol detoxification facility services eliminated.

Beneficiaries expected to live 6 months or less may elect to receive hospice care benefits instead of other Medicare benefits. Effective Nov. 1, 1983, to Oct. 1, 1986.

Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.

- For durable medical equipment provided by home health agencies, the payment amount is reduced from 100 percent of costs to 80 percent of reasonable charges.
- 1986 Set the Part A deductible at \$520 with resulting increases in cost sharing. Increased the Part A deductible annually by the applicable percentage increase in the hospital prospective payment rates.
- Enrollee pays annual hospital deductible (set at \$560 for 1989) and Medicare pays balance of covered charges, regardless of the number of days of hospitalization.

Increases to 150 the number of days in a skilled-nursing facility per year. Deletes the requirement for a prior hospital stay of 3 or more consecutive days.

Expands home health care to provide care for less than 7 days per week and up to 38 consecutive days.

Hospice care extended beyond 210 days when enrollee certified as terminally ill.

The spell of illness and benefit period coverage of laws prior to 1988 return to the determination of inpatient hospital benefits in 1990. After the deductible is paid in benefit period Medicare pays 100 percent of covered costs for the first 60 days of inpatient hospital care. Coinsurance applies for the next 30 days in a benefit period.

The requirement for a prior hospital stay is reinstated for skilled-nursing facility services. Coverage returns to 100 days post-hospital care per spell of illness with a daily coinsurance rate in effect for days 21 through 100.

Home health services return to a limit of 21 consecutive days of care.

Hospice care is returned to a lifetime limit of 210 days.

1990 Hospice care is extended beyond 210 days when enrollee is certified as terminally ill.

Supplementary Medical Insurance

Physician and surgeon services. In-hospital services of anesthesiologists, pathologists, radiologists, and psychiatrists. Limited dental services. Home health services, 100 visits in calendar year. Other medical services including various diagnostic tests, limited ambulance services, prosthetic devices, rental of durable medical equipment used at home (including equipment for dialysis), and supplies used for fractures. For deductible and coinsurance provisions, see table 2.C1.

Beginning in 1966, the beneficiary pays a \$50 deductible, with a 3-month carryover provision.

- Outpatient hospital diagnostic services, transferred from HI. Includes physical therapy services in a facility. Purchase of durable medical equipment.
- 1972b Physical therapy services furnished by a therapist in his or her office or individual's home (limited to \$100 expenses in calendar year). Chiropractor services (limited to manual manipulation of the spine). Outpatient services include speech pathology services furnished in, or under arrangements with, a facility or agency. Services of a doctor of optometry in furnishing prosthetic lenses.

Beginning in 1973, the beneficiary pays a \$60 deductible.

- 1977 Services in rural health clinics.
- 1980 Home health services unlimited. Facility costs of certain surgical procedures performed in freestanding ambulatory surgical centers.

Increase in annual limit for outpatient therapy from \$100 to \$500.

Recognizes comprehensive outpatient rehabilitation facilities as Medicare providers.

- 1981a Beginning in 1982, the beneficiary pays a \$75 deductible, with the carryover provision eliminated.
- Health maintenance organizations (HMOs) will be covered as providers of benefits. The prospective payment mechanism for HMOs must be certified by the Secretary of HHS before implementation.

1984 Hepatitis B and pneumococcal vaccines and blood clotting factors and necessary supplies are included as Part B benefits. Debridement of mycotic toenails is limited.

For outpatient physical therapy services, includes services of a podiatrist. For outpatient ambulatory surgery, includes services of a dentist and podiatrist furnished in his or her office.

For calculating the amount of premium surcharge for individuals from age 65 up to age 70 not enrolled in Medicare, the number of years of an individual's employer group health insurance will not be taken into account.

1986 Includes vision care services furnished by an optometrist.

For occupational therapy services, includes services furnished in a skilled-nursing facility (when Part A coverage has been exhausted), in a clinic, rehabilitation agency, public health agency, or by an independently practicing therapist.

Includes outpatient immunosuppressive drugs for 1 year after transplant and occupational therapy services providers in certain delivery settings.

For ambulatory surgical procedures performed in ambulatory surgical centers, hospital outpatient departments, and certain physician offices, the Part B coinsurance and deductible are no longer waived.

1987 Increases the maximum payment for mental health services and includes outpatient mental health services provided by ambulatory hospital-based or hospital-affiliated programs under the supervision of a physician.

Services provided by clinical social workers when furnished by risk-sharing health maintenance organizations/competitive medical plans, physician assistants in rural health manpower shortage areas, clinical psychologists in rural health clinics and community mental health centers, and certified nurse-midwives.

Prescription drugs used in outpatient immunosuppressive therapy.

Beginning Jan. 1, 1990, the beneficiary pays a \$75 deductible and 20-percent coinsurance, but once out-of-pocket expenses for the deductible and coinsurance exceed \$1,370, Medicare pays 100 percent of allowable charges for remainder of year.

Beginning in 1991, Medicare pays 50 percent of the cost of outpatient prescription drugs above \$600. When fully implemented in 1993, Medicare will pay 80 percent of prescription drug costs above a deductible that assumes that 16.8 percent of Part B enrollees will exceed the deductible.

Certain prescription drugs—immunosuppressive therapy and intravenous (IV) drugs that can be administered in a home setting—will be covered in 1990 under the new prescription drug provision.

1989 Provisions enacted in 1988 and to begin in 1990 and 1991 are repealed and benefits are restored to levels in effect prior to Jan. 1, 1989.

Limit on mental health benefits eliminated in 1990. Coverage extended to services of clinical psychologists and social workers.

1990 Beginning in 1991, routine mammography screenings are covered.

The Part B deductible is set at \$100 in 1991 and subsequent years.

Beginning in 1992, physicians' services are reimbursed on a fee-schedule basis.

1993 Includes coverage of oral, self-administered anticancer drugs.

Lengthens the coverage period for immunosuppressive drugs after a transplant to 18 months in 1995, 24 months in 1996, 30 months in 1997, and 36 months thereafter.

Medicare Financing

Hospital Insurance Taxes

See table 2.A3.

Appropriations From General Revenues

1965 For HI costs attributable to transitionally insured beneficiaries.

For HI costs attributable to noncontributory wage credits granted for military service prior to 1957 (see table 2.A2).

For the SMI program, an amount equal to participant premiums.

- 1972b For cost of SMI not met by enrollee premiums.
- 1982 For HI costs attributable to beneficiaries having transitional entitlement based on Medicare-qualified Federal employment.
- For HI taxes on noncontributory wage credits granted for military service (a) from the inception of HI program through 1983 and (b) on a current basis, annually, beginning in 1984 (see table 2.A2).

Participant Premiums

See also table 2.C1.

- 1965 SMI enrollee premium rate (originally \$3 per month) to be established annually such as to pay one-half of program costs.
- 1972b SMI enrollee premium rate increase limited to rate of increase in OASDI cash benefits.

HI premium (originally \$33 per month) to be established annually. Only individuals not otherwise entitled to HI but desiring voluntary participation need to pay the HI premium.

- SMI enrollee premiums for July 1983, to Dec. 31, 1983, frozen at premium level of June 30, 1983. Premiums for Jan. 1, 1984, to Dec. 31, 1985, set to cover 25 percent of aged program costs.
- 1984 SMI enrollee premiums for Jan. 1, 1986, to Dec. 31, 1987, will be set to cover 25 percent of aged program costs. Increases in the Part B premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- Extends through calendar year 1988 the requirement that SMI premiums be set to cover 25 percent of aged program costs and that increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustment.
- 1987 Extends through calendar year 1989 the provisions requiring that the Part B premium be set to cover 25 percent of aged program costs, prohibiting any increase in the premium if there is no Social Security cost-of-living adjustment, and continuing to hold beneficiaries harmless from Social Security check reductions as a result of a premium increase.
- 1988 Increases in the SMI premium may not exceed the dollar amount of the Social Security cost-of-living adjustments for 1989 and beyond.

- 1989 Extends through calendar year 1990 the requirement that SMI premiums be set to cover 25 percent of aged program costs.
- The SMI premium amounts are \$29.90 in 1991, \$31.80 in 1992, \$36.60 in 1993, \$41.10 in 1994, and \$46.10 in 1995.
- 1993 SMI enrollee premiums for Jan. 1, 1996, to Dec. 31, 1998, will be set to cover 25 percent of aged program costs.

Income From Taxation of OASDI Benefits

The additional income tax revenues resulting from the increase in the taxable percentage applicable to OASDI benefits (an increase from 50 percent to 85 percent, see table 2.A31) are transferred to the HI Trust Fund.

Interfund Borrowing

- 1981b See table 2.A6.
- 1983 See table 2.A6.

CONTACT: Rita L. DiSimone (202) 358-6221 for further information.

Table 2.C1.—Medicare cost sharing and premium amounts, 1966-97

		Н	ospital Insuranc	e			Supplem	entary Medical	Insurance	
	All expense	es in "benefit p	period" covered	except—				٨	fonthly premium	1
			t hospital nsurance						Govern amounts	
Beginning 1—	Inpatient hospital deductible (IHD) covers first 60 days	61st through 90th days (1/4 X IHD)	Lifetime reserve days after 90 days (1/2 X IHD)	Skilled-nursing facility daily coinsurance after 20 days (1/8 X IHD)	Monthly premium ²	Annual deductible	Coinsurance (in percents)	For enrollee (aged and disabled) ³	Aged	Disabled ³
July 1966	\$40 40 40 44	\$10 10 10 11	(4) (4) 20 22	\$5.00 5.00 5.50		\$50 50 50 50	20 20 5 20 20	\$3.00 3.00 6 4.00 4.00	\$3.00 3.00 6 4.00 4.00	
1970 1971 1972 1973 1974	52 60 68 72 84	13 15 17 18 21	26 30 34 36 42	6.50 7.50 8.50 9.00 10.50	\$33 36	50 50 50 60 60	20 20 7 20 20 20	5.30 5.60 5.80 6.30 6.70	5.30 5.60 5.80 6.30 6.70	\$22.70 29.30
1975 1976 1977 1978 1979	92 104 124 144 160	23 26 31 36 40	46 52 62 72 80	11.50 13.00 15.50 18.00 20.00	40 45 54 63 69	60 60 60 60	20 20 20 20 20 20	6.70 7.20 7.70 8.20 8.70	8.30 14.20 16.90 18.60 18.10	30.30 30.80 42.30 41.80 41.30
1980 1981 1982 1983	180 204 260 304	45 51 65 76	90 102 130 152	22.50 25.50 32.50 38.00	78 89 113 113	9 10 60 11 75 75	20 10 20 11 20 20	9.60 11.00 12.20 12.20	23.00 34.20 37.00 41.80	41.40 62.20 72.00 80.00
Jan. 1984	356 400 492 520 540	89 100 123 130 135	178 200 246 260 270	44.50 50.00 61.50 65.00 67.50	155 174 214 226 234	75 75 75 75 75	20 20 20 20 20	14.60 15.50 15.50 17.90 24.80	43.80 46.50 46.50 53.70 74.40	94.00 89.90 66.10 88.10 72.40
1989 1990 1991 1992 1993	12 560 592 628 652 676	(12) 148 157 163 169	(12) 296 314 326 338	13 25.50 74.00 78.50 81.50 84.50	156 175 177 192 221	75 75 100 100 100	20 20 20 20 20	14 31.90 28.60 29.90 31.80 36.60	83.70 85.80 95.30 89.80 104.40	40.70 59.60 82.10 129.80 129.20
1994 1995 1996 1997	696 716 736 760	174 179 184 190	348 358 368 380	87.00 89.50 92.00 95.00	15 245 15 261 15 289 15 311	100 100 100 100	20 20 20 20	41.10 46.10 42.50 43.80	82.50 100.10 127.30 131.40	111.10 165.50 167.70 177.00

The HI and SMI deductible and coinsurance amounts begin in January unless otherwise noted. The HI and SMI monthly premium amounts were effective in July through 1983. Monthly premium amounts begin in January in 1984 and succeed-

premium paid for voluntary participation of individuals aged 65 or older not otherwise entitled to hospital insurance and of certain disabled individuals who have exhausted other entitlement.

Beginning in July 1973 for the disabled.

Benefit not provided.

Professional inpatient services of pathologists and radiologists not subject to deductible or coinsurance, beginning in April 1968. Beginning in April 1968.

⁷ Home health services not subject to coinsurance, beginning in January 1973.
⁸ Monthly premium for July and August 1973 was reduced to \$5.80 and \$6.10, respectively, by the Cost of Living Council.
⁹ Home health services not subject to deductible.

Same as footnote 5, but only when physician accepts assignment.

Effective Oct. 1, 1982, professional inpatient services of pathologists and radiologists are subject to deductible and coinsurance.

¹² Unlike all other years, the 1989 deductible was applied on an annual, rather than a benefit period, basis. Once the deductible was paid by the beneficiary,

Medicare paid the balance of expenses for covered hospital services, regardless of the number of days of hospitalization (except for psychiatric hospital care, which was still limited by the 190-day lifetime maximum).

13 The coinsurance amount in 1989 was equal to 20 percent of the estimated national average daily cost of covered skilled nursing facility care, rather than 1/8 of the inpatient hospital deductible. The beneficiary paid the coinsurance amount for the first 8 days of care in 1989, rather than for days of care 21 to 100 in a benefit period as in all other years. Skilled nursing facility benefits were available for up to 150 days of care per year in 1989, rather than for up to 100 days of care per benefit period as in all other years.

14 Includes the standard monthly SMI premium and a supplemental monthly flat premium under the Medicare Catastrophic Coverage Act of 1988. Amount shown is for most Part B enrollees. Residents of Puerto Rico and other territories and commonwealths, as well as persons enrolled in Part B only, paid different supplemental flat premiums resulting in a smaller premium than that shown.

A reduced premium is available to individuals aged 65 or older who are not otherwise entitled to HI but who have (or who were married to, widowed from, or divorced from a spouse for certain periods of time who has or had) at least 30 quarters of Social Security coverage. The reduced premium is \$184, \$183, \$188, and \$187 for 1994 to 1997, respectively.

Medicaid

Note: The following is only a very brief summary of a complex subject. It does not reflect the changes made by the recently enacted Balanced Budget Act of 1997 (P.L. 105-33). This summary is not a legal document nor is it intended to fully explain all legal details of provisions or exclusions of the relevant laws, regulations, and rulings of the Medicaid program. This document does not render any legal, accounting, or other professional advice. Original sources of authority should be researched and utilized. This summary should be used only as an overview and general guide to the Medicaid program and to the Medicaid-Medicare relationship.

Title XIX of the Social Security Act is a Federal-State matching entitlement program that provides medical assistance for certain individuals and families with low incomes and resources. This program, known as Medicaid, became law in 1965 as a jointly funded cooperative venture between the Federal and State governments (which includes the District of Columbia and the Territories) to assist States in the provision of more adequate medical care to eligible needy persons. Medicaid is the largest program providing medical and health-related services to America's poorest people.

Within broad national guidelines, which the Federal Government provides, each of the States: (1) establishes its own eligibility standards; (2) determines the type, amount, duration, and scope of services; (3) sets the rate of payment for services; and (4) administers its own program. Thus, Medicaid programs vary considerably from State to State, and within each State over time.

Basis of Eligibility and Maintenance Assistance Status

Medicaid does not provide medical assistance for all poor persons. Even under the broadest provisions of the

Federal statute, Medicaid does not provide health care services even for very poor persons unless they are in one of the groups designated below. Low income is only one test for Medicaid eligibility for those within these groups; their resources and assets also are tested against threshold levels (as determined by each State within Federal guidelines).

States generally have broad discretion in determining which groups their Medicaid programs will cover and the financial criteria for eligibility. However, to be eligible for Federal funds, States are required to provide Medicaid coverage for certain individuals who receive federally assisted income-maintenance payments, as well as for related groups not receiving cash payments. The following displays the mandatory Medicaid eligibility groups:

- Individuals are generally eligible for Medicaid if they meet the requirements for the AFDC program that were effective in their State on July 16, 1996;
- Children under age 6 whose family income is at or below 133 percent of the Federal poverty level (FPL);
- Pregnant women whose family income is below 133 percent of the FPL (services to these women are limited to: pregnancy, complications of pregnancy, delivery, and postpartum care);
- Certain Medicare beneficiaries (described later);
- Supplemental Security Income (SSI) recipients (or those aged, blind, or disabled individuals who qualify in States that apply more restrictive eligibility requirements which pre-date SSI);
- Recipients of adoption assistance and foster care under Title IV-E of the Social Security Act;

- Special protected groups (typically individuals who lose their cash assistance due to earnings from work or from increased Social Security benefits, but who may keep Medicaid for a period of time); and
- All children born after September 30, 1983, who are under age 19 in families with incomes at or below the FPL. (This phases in coverage, so that by the year 2002, all poor children under age 19 will be covered).

States also have the option to pay for Medicaid coverage for other "categorically needy" groups. These optional groups share characteristics of the mandatory groups, but the eligibility criteria are more liberally defined. The broadest optional groups for which States will receive Federal matching funds for coverage under the Medicaid program include:

- Infants up to age 1 and pregnant women not covered under the mandatory rules whose family income is no more than 185 percent of the FPL (the percentage is set by each State);
- Children under age 21 who meet the AFDC income and resources requirements that were in effect in their State on July 16, 1996 (even though they do not meet the mandatory eligibility requirements);
- Recipients of State supplementary income payments;
- Individuals who would be eligible if institutionalized, but who are receiving care under home and community-based services waivers:
- Institutionalized individuals eligible under a special income level (the amount is set by each State, up to 300 percent of the SSI Federal benefits rate);

- TB-infected persons who would be financially eligible for Medicaid at the SSI income level if they were within a Medicaid-covered category (however, eligibility is only for TB-related ambulatory services and for TB drugs);
- Certain aged, blind, or disabled adults who have incomes above those requiring mandatory coverage, but below the FPL; and
- "medically needy" persons (described below).

The medically needy (MN) program allows States the option to extend Medicaid eligibility to additional qualified persons. These persons would be eligible for Medicaid under one of the mandatory or optional groups, except that their income and/or resources are above the eligibility level set by their State. The MN income levels are higher than the regular Medicaid levels. Persons may qualify immediately or may "spend down" by incurring medical and/or remedial care expenses that cause them to be at or below their State's income level. The medically needy Medicaid program does not have to be as extensive as the categorically needy program, and it may be quite restrictive in rules as to who is covered and/or as to what services are offered. Federal matching monies are available for MN programs. However, if a State elects to have any MN program, there are Federal requirements that certain groups and certain services must be included. Children under age 19 and pregnant women who are medically needy must be covered; and prenatal and delivery care for pregnant women and ambulatory care for children must be provided. A State may elect to provide MN eligibility to certain additional groups, and may elect to provide certain additional services within its MN program. In 1996, 42 States elected to have a MN program and

provided at least some MN services for at least some MN recipients. The remaining States utilize the "special income level" option (above) to assist other low-income institutionalized aged persons.

The Medicare Catastrophic Coverage Act (MCCA) of 1988 made significant changes which affected Medicaid. Although much of MCCA was repealed, the Medicaid portions remain in effect. For Medicaid nursing facility recipients, MCCA protects enough of the institutionalized spouse's income and resources to assure a moderate level of support for the other spouse in the community. As a result, less income and resources remain available to contribute to the cost of the nursing facility care; the institutionalized spouse qualifies for Medicaid eligibility earlier than would have been true previously.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1966 (P.L. 104-193), known as the "welfare reform" bill, made restrictive changes regarding eligibility for Supplemental Security Income (SSI) coverage that will have an impact on Medicaid. Some persons who would earlier have been eligible for Medicaid because of entitlement to the SSI program will not be covered now because of these changes. The new law may be significant for certain aliens' Medicaid coverage. For legal resident aliens and other qualified aliens who entered the United States on or after August 22, 1996, whose coverage is not mandatory (for example, they do not have 40 quarters of Social Security coverage), Medicaid is barred for 5 years. Medicaid for such aliens entering before that date is a State option, as is coverage after the 5-year ban, except for emergency services. Many aliens may be losing SSI benefits. These persons may continue on Medicaid only if they can be covered for Medicaid under some other eligibility status; otherwise, they are eligible only for emergency care. Although a number of disabled children will lose SSI as a result of

changes to P.L. 104-193, a great majority of disabled children previously covered by Medicaid will maintain eligibility through other Medicaid eligibility criteria.

Other changes in P.L. 104-193 regarding cash payments repealed the open-ended Federal entitlement program known as Aid to Families with Dependent Children (AFDC), and replaced it with the program known as Temporary Assistance for Needy Families (TANF), which will provide grants to States to be spent on time-limited cash assistance. TANF limits a family's lifetime cash welfare benefits to 5 years. Changes in Medicaid eligibility are not expected to be significant. Under welfare reform. persons who would have been eligible for AFDC (that is, they meet the requirements that were in effect on July 16, 1996) generally will still be eligible for Medicaid. Although most persons covered by TANF will receive Medicaid, the law does not require it.

Once eligibility for Medicaid is determined, coverage generally is retroactive to the third month prior to application. Medicaid coverage generally stops at the end of the month in which a person no longer meets the criteria of any Medicaid eligibility group. In addition to the Medicaid program, most States have additional "State-only" programs to provide medical assistance for specified poor persons who do not qualify for Medicaid. Federal matching funds are not provided for these State-only programs.

Scope of Services

Title XIX of the Social Security Act requires that, in order to receive Federal matching funds, a State must offer certain basic services to the categorically needy populations. These services generally include:

- · inpatient hospital services;
- · outpatient hospital services;
- prenatal care:
- · vaccines for children;

- physician services;
- nursing facility (NF) services for persons aged 21 or older:
- family planning services and supplies;
- · rural health clinic services:
- home-health care for persons eligible for skilled-nursing services:
- laboratory and X-ray services;
- pediatric and family nurse practitioner services;
- nurse-midwife services;
- federally qualified health center (FQHC) services and ambulatory services of an FQHC that would be available in other settings; and
- early and periodic screening, diagnosis, and treatment (EPSDT) services for children under age 21.

States may also receive Federal matching funds for certain optional services. The most common of the 34 currently approved optional Medicaid services include:

- · diagnostic services;
- · clinic services;
- intermediate care facilities for the mentally retarded (ICFs/MR);
- prescribed drugs and prosthetic devices:
- optometrist services and eyeglasses;
- nursing facility services for children under age 21;
- · transportation services; and
- rehabilitation and physical therapy services.

States may also pay for home and community-based care to certain persons with chronic impairments.

Amount and Duration of Services

Within broad Federal guidelines, States determine the amount and duration of services offered under their Medicaid programs. They may limit, for example, the number of days of hospital care or the number of physician visits covered. However, some restrictions apply: limits must result in a sufficient level of services, and they may not discriminate among beneficiaries based on medical diagnosis or condition.

In general, States are required to provide comparable amounts, duration, and scope of services to all categorically needy eligible persons. But there are two important exceptions:

- (1) Health-care services identified under the EPSDT program as being "medically necessary" for eligible children must be provided by Medicaid, even if those services are not included as part of the covered services in that State's Plan (for example, only these specific children might receive that specific service); and
- (2) States may request "waivers" for home- and community- based services (HCBS) under which they offer an alternative health care package for persons who might otherwise be institutionalized under Medicaid (for example, only those persons so designated might receive HCBS). States are not limited in the scope of services they can pay for under such waivers as long as they are cost effective (except that, other than as part of respite care, they may not provide room and board for such recipients).

With certain exceptions, a State's Medicaid Plan must allow recipients to have freedom of choice among participating providers of health care.

Payment for Services

Medicaid operates as a vendor payment program, with States paying providers directly or through arrangements. Providers participating in Medicaid must accept the Medicaid reimbursement level as payment in full. States may pay for Medicaid services through various prepayment arrangements, such as health maintenance organizations (HMOs). With a few exceptions, each State has broad discretion in determining (within federally imposed upper limits and specific restrictions) the reimbursement methodology and resulting payment rate for services.

States may impose nominal deductibles, coinsurance, or co-payments on some Medicaid recipients for certain services. However, certain Medicaid recipients must be excluded from cost sharing: pregnant women, children under age 18, hospital or nursing home patients who are expected to contribute most of their income to institutional care, and categorically needy persons enrolled in HMOs. In addition, emergency services and family planning services must be exempt from co-payments for all recipients.

The portion of each State's Medicaid program that is paid by the Federal Government, known as the Federal Medical Assistance Percentage (FMAP), is determined annually by a formula that compares the State's average per capita income level with the national income average. By law, the FMAP cannot be lower than 50 percent nor higher than 83 percent. The wealthier States have a smaller share of their costs reimbursed. In 1997, the FMAPs varied from 50 percent (in 13 States and the District of Columbia) to 77.2 percent (in Mississippi), with the average Federal share among all States being 57.0 percent.

The Federal Government also shares in the State's expenditures for administration of the Medicaid program. Most administrative costs are matched at 50 percent for all States. However, the need for incentives for a particular service and other complexities may require higher matching for certain functions and activities.

Federal Medicaid payments to States have no set limit (cap); rather, the Federal Government matches (at FMAP rates) the State payments for the mandatory services plus the optional services that the individual State decides to provide for its eligible recipients. Reimbursement rates must be sufficient to enlist enough providers so that Medicaid care and services are available under the State Plan at least to the extent that comparable care and services are available to the general population within that geographic area.

States also must augment payment to qualified hospitals that provide inpatient services to a disproportionate number of Medicaid recipients and/or to other low-income persons under what is known as the "disproportionate share hospital" (DSH) program. Under legislation passed in 1991 and 1993, these DSH payments are now limited.

Trends and Summary

Medicaid was initially formulated as a medical care extension of federally funded income-maintenance programs for the poor, with an emphasis on dependent children and their mothers. Over the years, however, Medicaid has been diverging from a firm tie to eligibility for cash programs. Recent legislation assures Medicaid coverage to an expanded number of low-income pregnant women, poor children, and to some Medicare beneficiaries who are not eligible for any cash assistance program. Such persons would not have been eligible for Medicaid under earlier legislation. Legislative changes also focused on increased access, better quality of

care, continuation of specific benefits, enhanced outreach programs, and fewer limits on services.

Medicaid policies for eligibility and services are complex, and vary considerably even among similar-sized and/or adjacent States. A person who is eligible for Medicaid in one State might not be eligible in another State. Services provided by one State may differ considerably in amount, duration, or scope from services provided in a similar or neighboring State. And Medicaid eligibility and/or services within a State can change during the year.

The greatest change from the original Medicaid program has been the growth of Medicaid's substantial role in long-term care. An average of almost 45 percent of care for persons using nursing facility or home health services in the United States in recent vears was paid for by the Medicaid program. (A much larger percentage is paid by Medicaid for those persons who used more than 4 months of such long-term health care.) Data reported by the States show that Medicaid payments for home health and institutional long-term care in 1995 totaled about \$49 billion for more than 3.4 million recipients of these services—an average expenditure of more than \$14,000 per long-term care recipient.

Another significant change to the original Medicaid program is the Managed Care concept which seeks to enhance access to quality care in a cost effective manner. However, there are complexities in this, and waivers of certain parts of the law are reguired. These waivers provide States with greater flexibility in the design and implementation of their Medicaid programs. Section 1915(b) of the law allows States to develop innovative health care delivery or reimbursement systems. By January 1997, 42 States had a total of 100 approved 1915(b) waivers. Section 1115 of the law allows Statewide health care reform demonstrations for testing various methods of covering uninsured populations and testing new delivery

systems without increasing costs. There are 15 States with Section 1115 projects approved, plus 10 States with Section 1115 projects under review. Managed care is growing rapidly within the Medicaid program. As of June 30, 1996, more than 13.3 million Medicaid recipients had enrolled in Medicaid managed care programs—more than 40 percent of all Medicaid enrollees.

Since its inception, Medicaid has had very rapid growth in expenditures. Although the rate of increase has subsided recently, the acceleration over the years has been noteworthy. This continually increasing growth in Medicaid expenditures seems due to several factors, primarily:

- The increase in the expanded coverage and utilization of services, and the increase in the size of the Medicaid covered populations (a result of Federal mandates, population growth, and the earlier economic recession);
- The increase in rates of payments to providers of medical and health care services, when compared to general inflation;
- The disproportionate share hospital (DSH) payment program, coupled with provider tax and donations programs, which increased the Federal matching funds and consequently the total expenditures for the Medicaid program;
- The increase in the number of very old and disabled persons requiring extensive acute and/or long-term health care and various related services; and
- The results of technological advances to keep more very low-birth weight babies and other critically ill or severely injured persons alive and in need of continued extensive and very expensive care.

Most Medicaid recipients require relatively small expenditures per-

person, per year. For example, data for 1995 show that Medicaid vendor payments for over 17 million dependent children under age 21 (who constitute 47 percent of all Medicaid recipients) averaged only a little over \$1,000 per child. However, certain specific groups composed of far fewer persons have much larger per person expenditures.

For example, in 1995 the average Medicaid cost for the 151,326 recipients of ICFs/MR care was over \$68,600 per person (plus the cost of acute care and other services these persons received outside of the ICF/MR). Another example: about 50 percent of persons with AIDS have their health care paid for by Medicaid. In 1992, such health care was estimated to cost about \$40,000 per person.

Although the numbers of these recipients is relatively very small, there are some individual patients (for example, severely burned patients, accident or violence victims with severe and/or multiple head and brain injuries, medically fragile very premature babies, organ transplant patients. and others requiring very specialized, extensive and intensive medical care) who cost over \$4,000 per day/per person. And a few persons (for example, spinal cord injury patients) require continuing very extensive and very complex health care for many years, costing the Medicaid program over \$100,000 per person a year for decades.

Medicaid data for 1995 indicate that over 36 million persons received at least some health care service through the Medicaid program in 1995. These data show that, in addition to administrative costs, outlays for the Medicaid program in 1995 included: direct payments to providers of \$120 billion (averaging approximately \$3,300 paid to vendors per Medicaid recipient); payments for various premiums (for HMOs, Medicare, and so forth) of over \$14 billion; and payments to the disproportionate share hospitals of nearly \$19 billion.

Total expenditures for Medicaid increased from \$143.8 billion for 1994 to \$159.5 billion for 1995 (\$90.7 billion in Federal and \$68.8 billion in State monies for 1995).

Medicaid's average rate of growth for the current program is projected to be about 7 percent per year between the years 1996 and the year 2002. Thus, if current expenditure trends continue and there are no significant changes, then payments for the total (Federal and State) Medicaid programs could exceed \$240 billion by the year 2002.

Medicaid-Medicare Relationship

Persons who are qualified for Medicare and who are poor may also receive help from Medicaid. For persons who are eligible for full Medicaid coverage, the Medicare health care coverage is supplemented by services that are available under their State's Medicaid program, As each State elects, services such as prescription drugs, eyeglasses, hearing aids, and nursing facility care beyond the 100-day limit covered by Medicare may be provided by the Medicaid program. However, if a person is a Medicare beneficiary. payments for any services covered by Medicare are made by Medicare before any payments are made by the Medicaid program; Medicaid is always the "payer of last resort."

In addition, there are three groups of Medicare beneficiaries who may not be fully eligible for Medicaid, but who do receive some help through their State Medicaid program. Most of the Medicare beneficiaries helped by Medicaid are those identified as: (1) Qualified Medicare Beneficiaries (QMBs) and as (2) Specified Low-Income Medicare Beneficiaries (SLMBs). QMBs are those Medicare beneficiaries who have resources at or below twice the standard allowed under the SSI program, and incomes below 100 percent of the Federal poverty level. This includes persons

who are also fully eligible for Medicaid. For QMBs, the State pays the HI and SMI premiums and Medicare coinsurance and deductibles, subject to limits that States may impose on payment rates. SLMBs are Medicare beneficiaries with resources like the QMBs, yet with incomes that are higher, but still less than 120 percent of the Federal poverty level. For SLMBs, the Medicaid program pays only the SMI premiums. Medicare laws state that persons who previously qualified for Medicare because of disability but who lost entitlement because of their return to work (despite the disability) are allowed to purchase Medicare HI and SMI coverage. Medicaid assists a few such persons known as (3) Qualified Disabled and Working Individuals (QDWIs) who have incomes below 200 percent of the Federal poverty level but who do not meet any other Medicaid assistance category. These QDWIs have their HI premium (but not the SMI premium) paid by the Medicaid program in their States.

According to HCFA estimates, Medicaid made payments for 5.9 million persons who were Medicare beneficiaries in the above categories. Expenditures for these persons were estimated to have totaled \$53 billion in fiscal year 1995, of which \$10 billion was for Medicare cost sharing, \$5 billion for other acute care services (mainly prescription drugs), and \$38 billion for long-term care.

The Department of Health and Human Services, the U.S. Congress and the individual States continually seek to make improvements in the Medicare and Medicaid programs' quality, effectiveness, and extent of health care services. However, these programs must function within the various Federal and State constraints of serious economic, social, and political factors. As a result, Federal regulations and laws continued to be reviewed for these very expensive, yet vitally important, health care programs.

CONTACT: Mary OnnIs Waid (410) 786-7921 for further Information.

Table 2.C2.—Federal medical assistance percentage and enchanced Federal medical assistance percentage

	Federal me	dical assistance percer	ntage	Enhanced Federal medical assistance percentage
State	1996 ²	1997 3	1998 4	1998 4
Alabama	50.00 65.85 73.61	69.54 50.00 50.00 65.53 73.29	69.32 50.00 50.00 65.33 72.84	78.52 71.86 65.00 75.73 80.99
California Colorado Connecticut Delaware District of Columbia	50.00	50.23	51.23	65.86
	52.44	52.32	51.97	66.38
	50.00	50.00	50.00	65.00
	50.33	50.00	50.00	65.00
	50.00	50.00	50.00	79.00
Florida	55.76	55.79	55.65	68.96
	61.90	61.52	60.84	72.59
	50.00	6 50.00	50.00	65.00
	50.00	50.00	50.00	65.00
	68.78	67.97	69.59	78.71
Illinois	50.00	50.00	50.00	65.00
	62.57	61.58	61.41	72.99
	64.22	62.94	63.75	74.63
	59.04	58.87	59.71	71.80
	70.30	70.09	70.37	79.26
Louisiana	71.89	71.36	70.03	79.02
	63.32	63.72	66.04	76.23
	50.00	50.00	50.00	65.00
	50.00	50.00	50.00	65.00
	56.77	55.20	53.58	67.51
Minnesota Mississippi. Missouri. Montana Nebraska	53.93	53.60	52.14	66.50
	78.07	77.22	77.09	83.96
	60.06	60.04	60.68	72.48
	69.38	69.01	70.56	79.39
	59.49	59.13	61.17	72.82
Nevada New Hampshire New Jersey New Mexico New York	50.00 50.00 72.87 50.00	50.00 50.00 50.00 72.66 50.00	50.00 50.00 50.00 72.61 50.00	65.00 65.00 50.00 80.83 65.00
North Carolina	64.59	63.89	63.09	74.16
North Dakota	69.06	67.73	70.43	79.30
Northern Mariana Islands.	50.00	50.00	⁶ 50.00	65.00
Ohio	60.17	59.28	58.14	70.70
Oklahoma	69.89	70.01	70.51	79.36
Oregon Pennsylvania Puerto Rico Rhode Island South Carolina	61.01	60.52	61.46	73.02
	52.93	52.85	53.39	67.37
	50.00	6 50.00	⁶ 50.00	65.00
	53.84	53.90	53.17	67.22
	70.77	70.43	70.23	79.16
South Dakota Tennessee Texas Utah Vermont	66.66	64.89	67.75	77.43
	65.64	64.58	63.36	74.35
	62.30	62.56	62.28	73.60
	73.21	72.33	72.58	80.81
	60.87	61.05	62.18	73.53
Virgin Islands Virginia Washington West Virginia Wisconsin Wyoming	⁶ 50.00	6 50.00	6 50.00	65.00
	51.37	51.45	51.49	66.04
	50.19	50.52	52.15	66.51
	73.26	72.60	73.67	81.57
	59.67	59.00	58.84	71.19
	59.69	59.88	63.02	74.11

Section 1905(b)of the Social Security Act specifies the method to be used to compute the Federal medical assistance percentage. From this section the following formula is derived: $N = 3 \text{ year average national per capita personal income } \\ S = 3 \text{ year average State per capita personal income } \\ Federal medical assistance percentage: \\ State share = <math display="block"> (S^2/N^2) \times 45 \text{ or } (45/N^2) \times S^2 \\ Federal \text{ share} = 100 - \text{State share with 50-83 percent limits}$

⁴ Effective Oct. 1, 1995 through Sept. 30, 1996.

⁵ Effective Oct. 1, 1996 through Sept. 30, 1997.

⁶ Effective Oct. 1, 1997 through Sept. 30, 1998.

⁷ This is the title XXI enhanced Federal medical assistance percentage rate specified in Section 2105(b) of the Act. The enhanced Federal medical assistance percentage is limited to no more than 85 percent.

⁷ For purposes of section 1118 of the Social Security Act, the Federal medical assistance percentage used under titles I, X, XIV, and XVI, and Part A of title IV will be 75 percent.

Other Social Insurance and Veterans' Programs

This section provides data on programs not covered in the preceding sections: Unemployment insurance, temporary disability insurance, Black Lung benefits (a specialized workers' compensation program for coal miners), and veterans' benefits. Unemployment insurance is a Federal-State program. Temporary disability insurance is in effect in seven jurisdictions. It is State administered in five States and the Commonwealth of Puerto Rico, and is administered by the Railroad Retirement Board for railroad workers. Federal benefits for veterans and dependents are administered by the Department of Veterans Affairs. The tables on Black Lung benefits cover the part of the program administered by the Social Security Administration (1973 and prior year claims). Claims arising after July 1973 are administered by the Department of Labor.

Unemployment insurance

Through Federal and State cooperation, unemployment insurance programs are designed to provide benefits to regularly employed members of the labor force who become involuntarily unemployed and who are able and willing to accept suitable employment. Workers in all 50 States, the District of Columbia, Puerto Rico, and the Virgin Islands are covered under unemployment insurance programs.

To induce States to enact unemployment insurance laws, the Social Security Act of 1935 provided a tax offset incentive. A uniform national tax was imposed on payrolls of industrial and commercial employers who employed eight or more workers in 20 or more weeks in a calendar year. Employers who paid taxes to a State with an approved unemployment insurance law could credit (offset) up to 90 percent of the State tax against the Federal tax. This insured that employers in States without an unemployment insurance law would not have an advantage competing with similar businesses in States with such a law because they would still be subject to the Federal payroll tax, and their employees would not be eligible for benefits.

In addition, the Social Security Act authorized grants to States to meet the costs of administering the State systems. By July 1937, all 48 States, the then territories of Alaska and

Hawaii, and the District of Columbia had passed unemployment insurance laws. Later, Puerto Rico adopted its own unemployment insurance program, which was incorporated in 1961 into the Federal-State system. A similar program for workers in the Virgin Islands was added in 1978.

If employers are to receive an offset against Federal taxes and if States are to receive Federal grants for administration, Federal law requires State unemployment insurance programs to meet certain requirements. These requirements are intended to assure that a State participating in the program has an unemployment insurance system that is fairly administered and financially secure.

One requirement is that all contributions collected under State laws be deposited in the unemployment trust fund of the U.S. Treasury Department. The fund is invested as a whole, but each State has a separate account to which its deposits and its share of interest on investments are credited. At any time, a State may withdraw money from its account in the trust fund, but only to pay benefits. Thus, unlike the situation in the majority of States having workers' compensation and temporary disability insurance laws, unemployment insurance benefits are paid exclusively through a public fund. Private plans cannot be substituted for the State plan.

Aside from Federal standards, each State has major responsibility for the

content and development of its unemployment insurance law. The State itself decides the amount and duration of benefits (except for certain Federal requirements concerning Federal-State Extended Benefits); the contribution rates (with limitations); and, in general, the eligibility requirements and disqualification provisions. The States also directly administer the programs—collecting contributions, maintaining wage records (where applicable), taking claims, determining eligibility, and paying benefits to unemployed workers.

Coverage

Originally, coverage had been limited to employment covered by the Federal Unemployment Tax Act (FUTA), which relates primarily to industrial and commercial workers in private industry. However, several Federal laws added substantially to the number and types of workers protected under the State programs, such as the Employment Security Amendments of 1970 and the Unemployment Compensation Amendments of 1976.

Private employers in industry and commerce are subject to the law if they have one or more individuals employed on 1 day in each of 20 weeks during the current or preceding year, or if they paid wages of \$1,500 or more during any calendar quarter in the current or preceding year.

Agricultural workers are covered on farms with a quarterly payroll of at least \$20,000 or employing 10 or more employees in 20 weeks of the year. Domestic employees in private households are subject to FUTA if their employer pays wages of \$1,000 or more in a calendar quarter. Excluded from coverage are workers employed by their families and the self-employed.

Before 1976, employment in State and local governments and nonprofit organizations were exempt from FUTA. However, as a result of Federal

legislation enacted in 1976, most employment in these groups must now be covered by State law as a condition for securing Federal approval of the State law. Under this form of coverage, local government and nonprofit employers have the option of making contributions as under FUTA or of reimbursing the State for benefit expenditures actually made. Elected officials, legislators. members of the judiciary, and the State National Guard are still excluded, as are employees of nonprofit organizations that employ fewer than four workers in 20 weeks in the current or preceding calendar year. Many States have extended coverage beyond that provided by Federal legislation.

Through special Federal legislation, Federal civilian employees and exservicemembers of the Armed Forces were brought under the unemployment insurance system. Benefits for these persons are financed through Federal funds but are administered by the States and paid in accordance with the provisions of the State laws. Railroad workers are covered by a separate unemployment insurance law enacted by Congress.

Eligibility for Benefits

Unemployment benefits are available as a matter of right (without a means test) to unemployed workers who have demonstrated their attachment to the labor force by a specified amount of recent work and/or earnings in covered employment. All workers whose employers contribute to or make payments in lieu of contributions to State unemployment funds, Federal civilian employees, and exservicemembers are eligible if they are involuntarily unemployed, able to work, available for work, and actively seeking work. Workers must also meet the eligibility and qualifying requirements of the State law and befree from disqualifications. Workers who meet these eligibility conditions may still be denied benefits if they are

found to be responsible for their own unemployment.

Work requirements.—A worker's monetary benefit rights are based on his or her employment in covered work over a prior reference period called the "base period," and these benefit rights remain fixed for a "benefit year." In most States, the base period is the first 4 quarters of the last 5 completed calendar quarters preceding the claim for unemployment benefits.

Benefits.—Under all State laws, the weekly benefit amount—that is, the amount payable for a week of total unemployment—varies with the worker's past wages within certain minimum and maximum limits. In most States, the formula is designed to compensate for a fraction of the usual weekly wage, normally about 50 percent, subject to specified dollar maximums.

Three-fourths of the laws use a formula that computes weekly benefits as a fraction of wages in one or more quarters of the base period. Most commonly, the fraction is taken of wages in the quarter during which wages were highest because this quarter most nearly reflects full-time work. In most of these States, the same fraction is used at all benefit levels. The other laws use a weighted schedule that gives a greater proportion of the high-quarter wages to lower paid workers than to those earning more.

Each State establishes a ceiling on the weekly benefit amount and no worker may receive an amount larger than the ceiling. The maximum may be either a fixed dollar amount or a flexible amount. Under the latter arrangement, which has been adopted in 35 jurisdictions, the maximum is adjusted automatically in accordance with the weekly wages of covered employees.

Twelve States and the District of Columbia provide additional allowances for certain dependents. They all include children under ages 16, 18, or 19 (and, generally, older if incapacitated); 9 States include a nonworking spouse; and 3 States consider other dependent relatives. The amount allowed per dependent varies considerably by State but generally is \$20 or less per week and, in the majority of States, the amount is the same for each dependent.

All but 11 States require a waiting period of 1 week of total unemployment before benefits can begin. Three States pay benefits retroactively for the waiting period if unemployment lasts a certain period or if the employee returns to work within a specified period.

Except for two jurisdictions, States provide a statutory maximum duration of 26 weeks of benefits in a benefit year. However, jurisdictions vary the duration of benefits through various formulas.

Extended Benefits

In the 1970s, a permanent Federal-State program of Extended Benefits (EB) was established for workers who exhaust their entitlement to regular State benefits during periods of high unemployment. The program is financed equally from Federal and State funds. Employment conditions in an individual State trigger Extended Benefits. This happens when the unemployment rate among insured workers in a State averages 5 percent or more over a 13-week period, and is at least 20 percent higher than the rate for the same period in the 2 preceding years. If the insured unemployment rate reaches 6 percent, a State may by State law disregard the 20-percent requirement in initiating Extended Benefits Once triggered, Extended Benefit provisions remain in effect for at least 13 weeks. When a

State's benefit period ends, Extended Benefits to individual workers also end, even if they have received less than their potential entitlement and are still unemployed. Further, once a State's benefit period ends, another Statewide period cannot begin for at least 13 weeks.

Most eligibility conditions for Extended Benefits and the weekly benefit payable are determined by State law. However, under Federal law a claimant applying for Extended Benefits must have had 20 weeks in full-time employment (or the equivalent in insured wages) and must meet special work requirements. A worker who has exhausted his or her regular benefits is eligible for a 50-percent increase in duration of benefits for a maximum of 13 weeks of Extended Benefits. There is. however, an overall maximum of 39 weeks of regular and Extended Benefits. Extended Benefits are payable at the same rate as the weekly amount under the regular State program.

Because of the way Extended Benefits were triggered into effect, only nine jurisdictions qualified for them during the economic downturn of 1991. The Emergency Unemployment Compensation (EUC) program. which was in effect from 1991 to 1994, was the vehicle for payment of unemployment benefits after exhaustion of regular benefits during this recession. For a full discussion of the Emergency Unemployment Compensation program from 1991-94, see the 1995 Annual Statistical Supplement to the Social Security Bulletin, p. 112. However, the Extended Benefits program was revised in 1992 to make it more effective on an ongoing basis.

Prior to the 1992 legislation, the EB program was based on

the insured unemployment rate (IUR)—the number of unemployed workers receiving benefits in a State as a percent of the number of persons in unemployment-insurance covered employment in that State. By definition, the IUR does not include workers who have exhausted their benefits but are still unemployed.

The 1992 legislation (P.L. 102-318) provided States the option of adopting an additional formula for triggering the permanent Extended Benefits program. Effective March 1993, States had the option of amending their laws to use alternative total unemployment rate triggers in addition to the current insured unemployment rate triggers. Under this option, Extended Benefits would be paid when: (1) the State's seasonally adjusted total unemployment rate for the most recent 3 months is at least 6.5 percent, and (2) that rate is at least 110 percent of the State average total unemployment rate in the corresponding 3-month period in either of the 2 preceding years.

States triggering on to the Extended Benefits program under other triggers would provide the regular 26 weeks of unemployment benefits in addition to 13 weeks of Extended Benefits (which is the same number of weeks of benefits provided previously). In addition, States that have chosen the total unemployment rate option will also amend their State laws to add an additional 7 weeks of Extended Benefits (for a total of 20 weeks) where the total unemployment rate is at least 8 percent and is 110 percent of the State's total unemployment rate for the same 3 months in either of the 2 preceding years.

For the week beginning February 16, 1997, Extended Benefits were payable for 13 weeks in Alaska, based on the insured unemployment rate.

Black Lung Benefits

The Black Lung benefit program established by the Federal Coal Mine Health and Safety Act of 1969 provides monthly benefit payments to coal miners totally disabled as a result of pneumoconiosis, to the widows of coal miners who died as a result of pneumoconiosis, and to their dependents. The Social Security Administration is responsible for the payment and administration of benefits-miner, survivor, and dependent—with respect to claims filed through June 30, 1973 (and certain survivor cases, before December 31, 1973). These payments are financed from the general funds of the Treasury. Beginning July 1, 1973, under the Black Lung Benefits Act of 1972, the Department of Labor has jurisdiction over all new claims. Different financing provisions are applicable to these claims. Data on claims filed with the Department of Labor are not included in the tables in this Supplement.

Under the law, the basic Black Lung benefit rate is 37-1/2 percent of the monthly pay rate for Federal employees in the first step of grade GS-2. The basic rate to a miner or widow may be increased according to the number of qualified dependents—50 percent of the basic benefit rate if one dependent qualifies, 75 percent for two dependents, and 100 percent for three or more dependents.

Since Black Lung payments are tied directly to Federal employee salary scales, increases are automatically payable when Federal salaries are increased.

Monthly benefit rates effective January 1, 1997:

Miner or widow	6445.10
Miner or widow and	
one dependent	667.70
Miner or widow and	
2 dependents	779.00
Miner or widow and 3	
or more dependents	890.20

If a miner or surviving spouse is receiving workers' compensation, unemployment compensation, or disability insurance payments under State law, the Black Lung benefit is offset by the amount being paid under these other programs.

Under the 1972 amendments to the law, payments were extended to full orphans, parents, brothers, and sisters of deceased miners. Under earlier law, survivor payments were limited to widows and their dependent children (if the miner and spouse were both deceased, no benefits were payable to surviving children). The 1972 amendments also expanded coverage to include surface as well as underground coal miners.

CONTACT: Donald T. Ferron (410) 965-0160 for further Information.

Temporary Disability Insurance

Five States, Puerto Rico, and the railroad industry have social insurance programs that partially compensate for the loss of wages caused by temporary nonoccupational disability or maternity. These programs are known as temporary disability insurance (TDI) because the duration of the payments is limited.

Federal law does not provide for a Federal-State system of short-term disability comparable to the Federal-State system of unemployment insurance. However, the Federal Unemployment Tax Act (FUTA) was amended in 1946 to permit States where employees made contributions under the unemployment insurance program to use some or all of these contributions for the payment of disability benefits (but not for administration). Three of the nine States that could have benefited by this provision for initial funding for temporary disability insurance took advantage of it: California. New Jersev. and Rhode Island. The first State law was enacted by Rhode Island in 1942, followed by legislation in California and the railroad industry in 1946, New Jersey in 1948, and New York in 1949. Then came a hiatus of two decades before Puerto Rico and Hawaii passed laws in 1968 and 1969, respectively.

The five State temporary disability insurance laws and the Puerto Rico law cover most commercial and industrial wage-and-salary workers in private employment if the employer has at least one worker. In no State is coverage under TDI identical with that of the unemployment insurance program. Principal occupational groups excluded are domestic workers, family workers (parent, child, or spouse of the employer), government employees, and the self-employed. State and local government employees are included in Hawaii, and the other

State programs generally provide elective coverage for some or all public employees.

Agricultural workers are covered to varying degrees in California, Hawaii, New Jersey, and Puerto Rico, but they are not covered in other jurisdictions. The California law permits self-employed individuals to elect coverage on a voluntary basis. Workers employed by railroads, railroad associations, and railroad unions are covered by temporary disability insurance under the national system included in the Railroad Unemployment Insurance Act.

The methods used for providing this protection vary. In Rhode Island, the coverage is provided through an exclusive, State-operated fund into which all contributions are paid and from which all benefits are disbursed. In addition, a covered employer may provide supplemental benefits in any manner he or she chooses. The railroad program is also exclusively publicly operated in conjunction with its unemployment insurance provisions.

In California, New Jersey, and Puerto Rico, coverage is provided through a State-operated fund, but employers are permitted to "contract out" of the State fund by purchasing group insurance from commercial insurance companies, by selfinsuring, or by negotiating an agreement with a union or employees' association. Coverage by the State fund is automatic unless or until an employer or the employees take positive action by substituting a private plan that meets the standards prescribed in the law and is approved by the administering agency. Premiums (in lieu of contributions) are then paid directly to the private plan, and benefits are paid to the workers affected.

The Hawaii and New York laws require employers to provide their own disability insurance plans for their workers—by setting up an approved self-insurance plan, by an agreement with employees or a

union establishing a labormanagement benefit plan, or by purchasing group insurance from a commercial carrier. In New York, the employer may also provide protection through the State Insurance Fund, which is a State operated competitive carrier. Both Hawaii and New York operate special funds to pay benefits to workers who become disabled while unemployed or whose employers have failed to provide the required protection. In other jurisdictions, benefit payments for the disabled unemployed are made from the regular State-operated funds.

Eligibility for Benefits

To qualify for benefits, a worker must fulfill certain requirements regarding past earnings or employment and must be disabled as defined in the law. In addition, claimants may be disqualified if they received certain types of income during the period of disability.

Earnings or employment requirements.—A claimant must have a specified amount of past employment or earnings to qualify for benefits. However, in most jurisdictions with private plans, the plans either insure workers immediately upon their employment or, in some cases, require a short probationary period of employment, usually from 1 to 3 months. Upon cessation of employment after a specified period, a worker generally loses his or her private plan coverage and must look to a State created fund for such protection.

Disability requirements.—The laws generally define disability as inability to perform regular or customary work because of a physical or mental condition. Stricter requirements are imposed for disability during unemployment in New Jersey and New York. All the laws pay full benefits for disability due to pregnancy.

Disqualifying income.—All the laws restrict payment of disability benefits when the claimant is also receiving workers' compensation payments. However, the statutes usually contain some exceptions to this rule—for example, if the workers' compensation is for partial disability or for previously incurred work disabilities.

The laws differ with respect to the treatment of sick leave payments. Rhode Island pays disability benefits ts in full even though the claimant draws wage continuation payments. New York deducts from the benefits any payment from the employer or from a fund contributed to by the employer, except for benefits paid pursuant to a collective bargaining agreement. In California, New Jersey, and Puerto Rico, benefits plus paid sick leave for any week during disability may not exceed the individual's weekly earnings before his or her disablement. Railroad workers are not eligible for temporary disability benefits while they receive sick leave pay.

In all seven temporary disability insurance systems, as with unemployment insurance, weekly benefit amounts are related to a claimant's previous earnings in covered employment. In general, the benefit amount for a week is intended to replace at least one-half the weekly wage loss for a limited time. All the laws, however, specify minimum and

maximum amounts payable for a week. The maximum duration of benefits varies between 26 and 52 weeks. Hawaii, New York, and Puerto Rico provide for benefits of a uniform duration of 26 weeks for all claimants: California and the railroad program have maximum benefit periods of 52 weeks; New Jersey, 26 weeks; and Rhode Island, 30 weeks. Under the railroad program, duration varies between 26 weeks and 52 weeks, based on the total number of years of employment in the industry. In the other jurisdictions, limited predisability "base period" wages reduce benefit duration. A noncompensable waiting period of a week or 7 consecutive days of disability (4 days for railroad workers) is generally required before the payment of benefits for subsequent weeks.

The statutory provisions described above govern the benefits payable to employees covered by the State-operated plans. In those States where private plans are permitted to participate, these provisions represent standards against which the private plan can be measured (in accordance with provisions in the State law).

Financing and Administration

Under each of the laws, except for that governing the railroad program,

employees may be required to contribute to the cost of the temporary disability benefit. In five of the jurisdictions (all but California and Rhode Island), employers are also required to contribute. In general, the government does not contribute.

Five of the seven temporary disability insurance programs are administered by the same agency that administers unemployment insurance. Under these five programs, the unemployment insurance administrative machinery is used to collect contributions, to maintain wage records, to determine eligibility. and to pay benefits to workers under the State-operated funds. The New York law is administered by the State Workers' Compensation Board, and the Hawaii law is administered separately in the Department of Labor and Industrial Relations.

By way of contrast, claims in New York and Hawaii are filed with and paid by the employer, the insurance carrier, or the union health and welfare fund that is operating the private plan. The State Agency limits its functions with respect to employed workers to exercising general supervision over private plans, to setting standards of performance, and to adjudicating disputed claims arising between claimants and carriers. A similar situation applies to claimants under private plans in California, New Jersey, and Puerto Rico.

Veterans' Benefits

A variety of programs and benefits is available to servicemembers and veterans of military service: disability payments, educational assistance, hospital and medical care, vocational rehabilitation, survivor and dependents benefits, special loan programs, and hiring preference for certain jobs. Most of the veterans programs are administered by the Department of Veterans Affairs.

Monetary Benefits

Two major cash benefit programs are available for veterans. The first program provides benefits to veterans with service-connected disabilities and, on the veteran's death, benefits are paid to the eligible spouse and children. These benefits are not means tested—that is, they are payable regardless of other income or resources. The second program provides benefits to needy veterans who have nonservice-connected disabilities. These benefits are means tested.

Compensation for serviceconnected disabilities.—The disability compensation program pays monthly benefits to veterans whose disabilities resulted from injury or disease incurred while in or aggravated by active military duty, whether in wartime or peacetime. Individuals discharged or separated from military service under dishonorable conditions are not eligible for compensation payments. The amount of monthly compensation depends on the degree of disability, rated as the percentage of normal function lost. Payments in 1997 range from \$94 a month for a 10-percent disability to \$1,924 a month for total disability. Veterans who have at least a 30-percent serviceconnected disability are entitled to an additional dependents allowance. The amount is based on the number of dependents and degree of disability.

Pensions for non-serviceconnected disabilities.—Monthly benefits are provided to wartime veterans with limited income and resources who are totally and permanently disabled because of a condition not attributable to their military service. To qualify for these pensions, a veteran must have served in one or more of the following designated war periods: The Mexican Border Period, World War I, World War II, the Korean conflict, the Vietnam era, or the Persian Gulf War. The period of service must have lasted at least 90 days, and the discharge or separation cannot have been dishonorable.

Effective December 1, 1996. maximum benefit amounts for nonservice-connected disabilities range from \$707 per month for a veteran without a dependent spouse or child to \$1,350 per month for a veteran who is in need of regular aid and attendance and who has one dependent. For each additional dependent child, the pension is raised by \$120 per month. Benefits to veterans without dependents are reduced to not more than \$90 per month if they are receiving long-term domiciliary or medical care from the Department of Veterans Affairs.

Benefits for survivors.—The dependency and indemnity compensation (DIC) program provides monthly benefits to the surviving spouse, children (under age 18, disabled, or students), and certain parents of service persons or veterans who die as the result of an injury or disease incurred while in or aggravated by active duty or training or from a disability otherwise compensable under laws administered by the Department of Veterans Affairs.

Dependency and indemnity compensation payments may also be made if the veteran was receiving or was entitled to receive compensation for a service-connected disability at the time of death, and if certain conditions as to the severity of the disability are met.

Eligibility for survivor benefits based on a non-service-connected death of a veteran with a serviceconnected disability requires a marriage of at least a 1-year duration before the veteran's death. A surviving spouse is generally required to have lived continuously with the veteran from marriage until his or her death. Eligibility for benefits generally ends with the spouse's remarriage.

The monthly benefit amount payable to surviving spouses of veterans who died before January 1, 1993, depends on the last pay rate of the deceased service person or veteran. In 1997, for pay grades E-1 through E-6, a flat monthly rate of \$833 is paid to surviving spouses. Monthly benefits for grades E-7 through E-10 range between \$861 and \$1,774. For veterans who died after January 1, 1993, surviving spouses receive a flat \$833 a month. An additional \$182 a month will be paid to supplement the basic rate if the deceased veteran had been entitled to receive 100-percent service-connected compensation for at least 8 years immediately preceding death. The amounts payable to eligible parents are lower and depend on: (1) The number of parents eligible, (2) their income, and (3) their marital status.

Pensions for non-serviceconnected death.—Pensions are paid based on need to surviving spouses and dependent children (under age 18, disabled, or students) of deceased veterans of the wartime periods specified in the disability pension program. For a pension to be payable, the veteran generally must have met the same service requirements established for the non-serviceconnected disability pension program, and the surviving spouse must meet the same marriage requirements as under the dependency and indemnity compensation program.

The pension amount depends on the composition of the surviving family and the physical condition of the surviving spouse. Pensions range in 1997 from \$474 a month for a surviving spouse without dependent children to \$904 a month for a spouse who is

n need of regular aid and attendance and who has a dependent child. The pension is raised by \$120 a month for each additional dependent child.

Hospitalization and Other Medical Care

The Department of Veterans Affairs provides a nationwide system of hospital and other medical care for veterans. Eligibility for any particular medical program is based on a variety of factors. Care is furnished to eligible veterans at these facilities according to two categories: "Mandatory" and "discretionary". Within these two categories, veterans with non-service-connected disabilities must also have limited income and resources to be eligible for cost-free medical care from the Department.

Care for dependents and survivors.—The dependents and survivors of certain veterans may be eligible for medical care under the Civilian Health and Medical Program of the Department of Veterans Affairs (CHAMPVA) if not eligible for medical care under the Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) or Medicare. CHAMPUS is the health program administered by the Department of Defense for dependents of active duty personnel and military retirees and their dependents.

Beneficiaries covered by CHAMPVA may be treated at Department facilities when space is avail-

able. Usually, however, the person with CHAMPVA coverage is treated at a community hospital of his or her choice: The Department of Veterans Affairs pays for a part of the bill and the beneficiary is responsible for any required co-payment.

Nursing home care.—Eligibility for admission to a Department of Veterans Affairs nursing home is the same as that for hospitalization in a Department facility. Admission is based on a priority system—with the highest priority given to veterans requiring nursing home care for a service-connected condition. The Department of Veterans Affairs also contracts with community nursing homes to provide care at Department expense to certain veterans.

Outpatient medical treatment.— Extensive outpatient medical treatment is available to veterans: rehabilitation, consultation, training, and mental health services in connection with the treatment of physical and mental disabilities. Outpatient care is furnished according to priority groups within the resources available to the facility.

Other medical benefits.—Other department of Veterans Affairs programs and medical benefits are available to certain eligible veterans: Domiciliary care for veterans with limited income who have permanent disabilities but who are ambulatory and able to care for themselves; alcohol and drug dependence treatment; prosthetic appliances; modifica-

tions in the veteran's home required by his or her physical condition, subject to prescribed cost limitations; and, for Vietnam-era veterans, readjustment counseling services. Under limited circumstances, the Department may authorize hospital care or other medical services in the community at Department expense.

Educational Assistance

The post-Vietnam Veterans' Educational Assistance program (VEAP) is a voluntary contributory matching program for persons entering service after December 31, 1976. The servicemember must have initially contributed to VEAP before April 1, 1987, to be eligible. The Montgomery GI Bill-Active Duty (Chapter 30) program provides education benefits for individuals entering military service after June 30, 1985, and for certain other individuals. Servicemembers entering active duty have their basic pay reduced \$100 a month for the first 12 months of their service unless they specifically elect not to participate. An educational assistance program is also available for individuals who enter the Selected Reserve after June 30, 1985.

The Department of Veterans Affairs also pays educational assistance for dependents if a veteran is permanently and totally disabled from a service-related cause, or dies as a result of service or while completely disabled from service-related causes.

Income Support

Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program discussed earlier and Temporary Assistance for Needy Families (TANF) are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. The largest in terms of expenditures is the Food Stamp program. In addition, various Federal-State programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the State or local level.

Public Law 104-193 (The Personal Responsibility and Work Opportunity Reconciliation Act of 1996, enacted on August 22, 1996) contained provisions that replaced the Aid to Families with Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance (EA) programs with the Temporary Assistance for Needy Families block grant program. The TANF became effective as soon as each State submitted a complete plan implementing TANF, but no later than July 1, 1997.

Statistical data in this issue of the *Supplement*—tables 9.G1 and 9.G2—reflect the AFDC program in effect in 1995 (before the passage of this legislation). The AFDC program provided cash assistance based on need, income, resources, and family size. A detailed legislative history of the AFDC program is available in the *1996 Annual Statistical Supplement*.

Temporary Assistance for Needy Families

Temporary Assistance for Needy Families (TANF) provides assistance and work opportunities for participants. The TANF was created by The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (P.L. 104-193). The law contains strong work requirements, a performance bonus to reward States for moving welfare recipients into jobs, State maintenance of effort requirements, comprehensive child support enforcement, and support for families moving from welfare to work, including increased funding for child care and guaranteed medical coverage.

States receive block grant allocations based on previous expenditures in AFDC, EA, and JOBS. States have broad flexibility to determine eligibility, methods of assistance, and benefit levels. The law includes a State maintenance of effort that requires States to spend

on TANF-related activities, 80 percent of the amount of non-Federal funds they spent in FY1994 on AFDC and related programs.

Nearly all recipients must work after 2 years of assistance. Each State is required to have one-fourth of the families working or off the rolls by September 30, 1997, and half by 2002. Parents must work a prescribed number of hours per week: single parents, 20 hours the first year and 30 by the year 2000; couples, 35 hours. Work can be unsubsidized or subsidized employment, on-the-job training, work experience, community service, 12 months of vocational training, or child care provided to individuals participating in community service. Exceptions are allowed for 6 weeks of job search time, parents with a child under age 6 who cannot find child care, and single parents with children under age one.

States must make an initial assessment of recipients' skills and can develop personal responsibility

plans that identify needed education, training, and job placement services. Various incentives are provided to States to encourage maintaining program spending levels.

Families cannot spend more than 5 cumulative years on TANF. States can specify fewer years, and exempt up to 20 percent of the caseload from the time limit. After the time limit is exceeded, they can elect to provide noncash assistance and vouchers to families using Social Services Block Grant or State funds.

Child care funding is provided to help more mothers move into jobs. Women on welfare continue to receive health coverage for their families, including a year or more of transitional Medicaid when they leave welfare for work.

To be eligible for TANF block grants, States must operate a child-support enforcement program meeting Federal requirements. The Federal Case Registry and National Directory of New Hires will be used to track delinquent parents across State lines. Child support can be withheld directly from wages and paternity establishment is streamlined: cash assistance will be reduced by at least 25 percent in cases of failure to cooperate with paternity establishment. The law establishes uniform interstate child support laws, central registries of child support orders and collections, and toughened enforcement of child support.

Unmarried minor parents are required to live with a responsible adult or in an adult-supervised setting and participate in educational and training activities in order to receive assistance. Efforts are also to be undertaken to prevent nonmarital teen pregnancy.

CONTACT: Howard Oberheu (202) 358-6238 for further information.

Food Stamps

The Food Stamp program was designed to provide a means for persons with no or little income to obtain a nutritionally adequate diet. Under this program, single persons and individuals living in households meeting nationwide standards for income and assets may receive coupons redeemable for food for human consumption and garden seeds and plants. The coupons are accepted at most retail food stores.

The value of the coupons that a unit receives each month is determined by household size, income, and deductible expenses. Households without income receive an amount equal to 100 percent of the June monthly cost of the Thrifty Food Plan (TFP—a nutritionally adequate diet) for a reference family of four adjusted for household size and economies of scale. This amount is updated every October for the new fiscal year to account for food price increases. As of October 1996, an eligible fourperson household in the continental United States with no income receives \$400 per month in food stamps. Households with income receive food stamps valued at the difference between the maximum allotment and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have (1) less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), (2) gross income below 130 percent of the poverty guidelines for the household size, and (3) net income, after subtracting the six deductions listed below, of less than 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving either Supplemental Security Income (SSI). Social Security (OASDI), State general assistance, or veterans' disability benefits (or interim disability assistance pending approval of any of the above programs) may have gross income exceeding 130 percent of the poverty guidelines, if, after subtracting the deductions listed below, the income is lower than 100 percent of the poverty guidelines. One- and two-person households that meet the applicable standard receive at least \$10 a month in food stamps. All households in which all members receive Temporary Assistance to Needy Families (TANF) or SSI are categorically eligible for food stamps without meeting these income or resource criteria.

Net income is computed by deducting the following from monthly gross income:

- (1) Twenty percent of earned income.
- (2) A standard deduction of \$134 for fiscal year 1997 (this amount is updated October of each year).
- (3) The amount paid for dependent care (up to \$200 a month per child under age 2 and \$175 for all other dependents) while the dependent's caretaker is working or looking for work.
- (4) Any out-of-pocket medical expenses in excess of a \$35 deductible for a person aged 60 or older or a disabled person. If more than one person in the household is aged or disabled, \$35 is subtracted once before deducting combined medical expenses.
- (5) A child support deduction for legally-obligated child support paid for a nonhousehold member.
- (6) An excess shelter deduction, which is total shelter costs including utilities minus 50 percent of income after all the above deductions have been subtracted. Effective January 1, 1997, the monthly limit is \$250 for households without aged or disabled persons. Households with an aged or disabled person do not have a limit on this deduction.

Households are certified to receive food stamps for varying lengths of time, depending on their income sources and individual circumstances. Recertification is required at least annually. Households whose sole income is from SSI payments or Social Security benefits are certified for a 1-year period. Moreover, households must report monthly income or expense changes of \$25 or more or other changes in circumstances that would affect eligibility. Families with income or food loss resulting from disaster situations such as tornadoes or floods may be eligible for food stamps for up to 1 month if they meet the special disaster income and asset limits.

Special provisions allow the homeless, drug addicts, alcoholics, blind, or disabled residents in certain group living arrangements, residents of shelters for battered spouses and children, and persons aged 60 or older to use their coupons for meals prepared at a nonprofit facility. The elderly and homeless may also use their coupons to purchase concession-priced meals from authorized restaurants. Households with members who are elderly (aged 60 or older), disabled, or lack transportation to the food stamp office may be certified for food stamps through a telephone interview or a home visit.

Initiated on a pilot basis in 1961, the Food Stamp program was formally established by the Food Stamp Act of 1964, with 22 States operating 43 projects, serving 350,000 people. The Food Stamp Act of 1977, as amended (P.L. 95-113), has been extended to all 50 States, the District of Columbia, Guam, and the Virgin Islands. Authorization for this program extends through September 30, 2002. (Since July 1982, Puerto Rico receives a block grant for nutrition assistance rather than participating in the Food Stamp program.)

The Food Stamp program is administered nationally by the Food and Consumer Service of the Department of Agriculture and operates through local welfare offices and the Nation's food marketing and banking systems. Since August 1, 1980, persons receiving or applying for SSI payments have been permitted to

apply for food stamps through local Social Security district offices. The Federal Government, through general revenues, pays the entire cost of the food stamp benefits, but Federal and State agencies share administrative costs.

History of Provisions

Originally, food stamp coupons were purchased by participants. The difference between the face value of the coupons and the amount the participant paid was known as the "bonus value." The amount paid for coupons varied according to household income.

Legislation in 1971 established uniform national eligibility standards and uniform national benefit levels, required family allotments large enough to purchase a nutritionally adequate diet, provided free food stamps to the poorest recipients, required automatic cost-of-living increases in food stamp allotments, and established work-registration requirements for able-bodied adult household members up to age 65 (except students and those needed at home to care for children under age 18).

Legislation in 1973 expanded the program (while phasing out the family food distribution program), provided for semi-annual allotments of coupon adjustments, and broadened the categories of persons eligible to participate.

The 1973 legislation extended the program nationwide, requiring all States to participate in the Food Stamp program.

Major legislative changes in 1977 eliminated the purchase requirement and allowed households to receive only the bonus portion of their coupon allotments. Deductions from income were limited to a standard deduction, a 20-percent earnings deduction, and a limited combined excess shelter and child care deduction. The poverty guidelines became the new eligibility limits and, for the first time, households receiving AFDC or SSI payments were required to meet asset

and income limits. The work registration requirements were tightened for students and for caretakers, whose children now had to be under age 12. Previously exempt, parents of children aged 12 or older were required to register for work. The age at which the registration exemption for older persons became effective was lowered from age 65 to age 60.

Legislation in 1979 provided a medical deduction to aged and disabled persons, removed the limit on their shelter deduction, and tightened fraud provisions.

The 1980 legislation provided for an annual, rather than semi-annual, adjustment to benefit levels and the amount of the standard deduction. This legislation also restricted student eliqibility.

The Omnibus Budget Reconciliation Act and the Food Stamp and Commodity Distribution Amendments of 1981 mandated further changes in the Food Stamp program. For the first time, a "gross income" eligibility standard was applied to all households not containing an aged or disabled person. The earnings deduction was lowered to 18 percent. The updates to the TFP to account for inflation were postponed until October 1982 and the deduction limits were postponed until July 1983. For new participants, benefits for the first month were prorated from the day the application was filed. Boarders and persons who take part in strikes were excluded from the program and the definition of what constitutes a household was tightened. Provisions facilitating claims and overpayment collection and fraud recovery were also enacted. The program in Puerto Rico was replaced by a block grant and monthly reporting/retrospective accounting systems were made mandatory for all States, effective October 1983. However, households composed solely of all aged or disabled persons, as defined above, were exempted from the monthly reporting requirements, and migrant households were exempted from both requirements.

Further revisions were made by the Food Stamp Amendments of 1982. Among changes, the maximum allotments were reduced from 100 percent to 99 percent of the TFP and adjustments to the standard and shelter deductions were delayed until October 1, 1983, (Public Law 98-473) restored maximum food stamp allotments to the full cost of the TFP beginning November 1, 1984.) A net income limit for nonelderly and nondisabled households was added to the existing gross income limit. Benefit computations and adjustments were rounded down to the nearest dollar, and new restrictions were placed on the use of the Standard Utility Allowance for the excess shelter expense deduction. At the same time, the definition of disability for food stamp purposes was expanded to include those persons receiving certain veterans' payments, and annual cost-of-living adjustments to SSI payments and Social Security benefits were not counted in determining food stamp amounts for 3 months.

The Food Stamp program authorization was extended for 5 years by the Food Security Act of 1985 (P.L. 99-198). Among the revisions enacted, the definition of disability for food stamp purposes was again extended to include recipients of State supplementary SSI payments, government disability benefits, and Railroad Retirement disability payments. Households in which all members receive AFDC or SSI were made categorically eligible for food stamps. The earned income, child care, excess shelter cost deductions, and asset limits were increased as of May 1986. Portions of the income received under the Job Training Partnership Act were now considered countable income. Further, all States were required to implement an employment and training program for food stamp recipients by April 1987.

The Hunger Prevention Act of 1988 (P.L. 100-435) made several changes in the program. It raised the maximum food stamp allotments and estab-

lished allotments as specified percents of the TFP as of the preceding June. For fiscal year 1989, the allotments were 100.65 percent of the TFP for June 1988; for fiscal year 1990, they were 102.05 percent of the TFP for June 1989; and for fiscal years 1991 and on, they are to be 103.00 percent of the TFP.

Other provisions of the 1988 legislation required States to institute prospective budgeting for households not required to report monthly and retrospective budgeting for households reporting monthly. It extended disability status to individuals who receive interim assistance pending the receipt of SSI, Social Security, or State disability payments, and allowed the elderly, disabled, and those without transportation to apply for food stamps via telephone interviews. It required States to process food stamp applications jointly with AFDC and general assistance applications. It raised the dependent care deduction from \$160 per household to \$160 per dependent. It made permanent an amendment in the Homeless Eligibility Clarification Act that exempts residents of shelters from ineligibility as residents of institutions.

Several provisions of the 1988 legislation also affect persons in farming. Households with farm income and expenses were given the option of averaging irregular farm-related expenses and farm income over 12, months and excluding as resources the value of farm land, equipment, and supplies for a period of 1 year after a household member ceases to be self-employed in farming.

The Mickey Leland Memorial Domestic Hunger Relief Act of 1990 reauthorized the Food Stamp program and the Nutrition Assistance Program in Puerto Rico with no major changes through fiscal year 1995.

Legislation enacted in 1992 prevented a one-time decrease of food stamp allotments for the year

beginning October 1, 1992, even though the cost of the TFP had declined slightly.

The Omnibus Budget Reconciliation Act of 1993 (Mickey Leland Childhood Hunger Relief Act) made a number of program revisions including the following:

- The earnings of elementary or high school students who are aged 21 or younger are disregarded.
- Households that have breaks in participation of less than a month are allowed to receive a full month's benefit for the period of the break.
- The children of drug addicts and alcoholics living in treatment centers are permitted to qualify for food stamps.
- Food stamp households participating in demonstration projects are permitted to accumulate up to \$10,000 in resources.
- The shelter cap was raised to \$231 beginning July 1, 1994, \$247 beginning October 1995, and will be eliminated entirely on January 1, 1997.
- The deduction for care of a child or other dependent was raised to \$200 per month for a child under age 2, and \$175 per month for all other dependents, effective September 1, 1994.
- State agencies were given the option to provide deductions for legally binding child-support payments made to persons outside the household, effective September 1, 1994. This deduction became mandatory October 1, 1995.
- The definition of a food stamp household has been simplified to allow adult siblings who live together and adult children who live with their parents to form separate households if they purchase or prepare food separately.

 The amount of the Fair Market Value of a household's first vehicle that is excluded from the asset test was increased from \$4,500 to \$4,550, effective September 1, 1995. The limit was to have been raised to \$5,000, effective October 1, 1996, and indexed thereafter.

Legislation enacted in 1994 primarily provided means to combat fraud in the coupon redemption process. Legislation enacted in 1995, prevented a one-time decrease of food stamp allotments in Alaska for the year beginning October 1, 1994, even though the cost of the TFP for Alaska had declined slightly.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 made sweeping changes to the Food Stamp Program. Additional restrictions were placed on the eligibility of certain low-income persons. Legal immigrants became ineligible for benefits, unless they met one of the following criteria: were naturalized citizens, had worked and paid taxes in the country for 40 quarters (or were the spouse or minor child of someone who had met the work requirement), had served in the United States Armed Forces (or were the spouse or child or a veteran), or were refugees, asylees, or persons granted a stay of deportation when admitted and have lived in the United States for less than 5 years. Legal immigrants currently receiving benefits were allowed to receive benefits until their first recertification after April 1, 1997, or until August 22, 1997, whichever date came first.

Time limits were imposed for childless unemployed adults between the ages of 18 and 50. Those who are not disabled are limited to receiving 3 months of benefits in any 36-month period, unless they are working 20 hours per week, participating in a work training program for at least 20 hours per week, or participating in work fare. States may

request waivers for areas with at least 10-percent unemployment or insufficient jobs.

Other key provisions included the following:

- The maximum allotment was set at 100 percent of the Thrifty Food Plan, effective October 1, 1996.
- The standard deduction was frozen at \$134.
- The excess shelter deduction cap was set at \$250 effective January 1, 1997 (instead of being lifted), to be raised to \$275 on October 1, 1998, and \$300 on October 1, 2000.
- The earnings of elementary or high school students aged 18–21 are counted again.
- Households with breaks in participation of less than a month receive prorated benefits for the period of the break.
- Adult children under age 22 living with their parents must be counted in the same household as their parents.
- The amount of Fair Market Value for a household's first vehicle that is excluded from the asset test was frozen at \$4,650, effective October 1, 1996.
- State and local energy assistance is counted as income.
 Recipients can be disqualified or given sanctions for a variety of reasons, such as failure to pay child support, receipt of multiple benefits, or failure to meet work requirements.
- States are permitted to operate a Simplified FSP for households in which all household members participate in the State's Temporary Assistance for Needy Families (TANF) Program. In the

- Simplified FSP, States may utilize their TANF rules to determine FSP benefits provided the TANF rules do not increase the aggregate cost of the FSP.
- States must implement Electronic Benefit Transfer (EBT) systems for issuing benefits before October 1, 2002, unless USDA grants a waiver.

An estimated 25.5 million persons per month participated in the Food Stamp Program during fiscal year 1996. The average monthly value of food stamps per person was about \$37.40 and the total value of benefits issued during the year was \$22.4 billion. Total Federal Government costs for this program were \$24.4 billion.

CONTACT: Joan Loeff (410) 965-0180 for further Information.

Low-Income Home Energy Assistance Program

The Omnibus Budget Reconciliation Act of 1981 (P.L. 97-35), signed into law by the President on August 13, 1981, authorized seven block grants to be administered by the Department of Health and Human Services (HHS). 1 Title XXVI of the Act authorized the Low-Income Home Energy Assistance Program (LIHEAP) for fiscal years 1982-84. Title VI of the Human Services Reauthorization Act of 1984 (P.L. 98-88) reauthorized and amended LIHEAP for fiscal years 1985-86. Title V of the Human Services Reauthorization Act of 1986 (P.L. 99-425) reauthorized and amended LIHEAP for fiscal years 1987-90. Title VII of the Augustus F. Hawkins Human Services Reauthorization Act of 1990 (P.L.101-501) reauthorized and amended LIHEAP for fiscal years 1991–94. Title XX of the National Institutes of Health Revitalization Act of 1993 (P.L. 103-43) reauthorized LIHEAP for fiscal year 1995. Title III of the Human Services Amendments of 1994 (P.L. 103-252) reauthorized and amended LIHEAP for fiscal years 1995-99.

Reauthorizing the LIHEAP program for FY 1995 through FY 1999, the Human Services Amendments of 1994, Public Law 103-252, made a number of revisions to the LIHEAP statute. The following changes became effective in FY 1995:

• Purpose of LIHEAP. Section 2602(a) of the LIHEAP statute is amended to make it clear that the goal of the program is "to assist low-income households, particularly those with the lowest income, that pay a high proportion of household income for home energy, primarily in meeting their immediate home energy needs."

- Authorization Levels of Regular LIHEAP Program. Section 2602(b) is amended to provide authorization of \$2 billion in regular block grant funds for each of fiscal years 1995–99. (The actual amounts which Congress appropriates are often different from the amounts it has authorized. For FY 1995, Congress appropriated a total of \$1.319 billion in regular block grant funds.)
- Advance Funding. Section 2602(c) is amended to delete references to a "program year" of July 1 to June 30, instead providing that appropriations be provided a year in advance on a normal Federal fiscal year basis.
- Reauthorization of Leveraging Incentive Fund. Section 2602(d) is amended to provide authorizations of \$50 million for 1996 and 1997 each and "such sums as may be necessary" for FYs 1998 and 1999. (The actual amount Congress appropriates are often different from the amounts it has authorized. For FY 1995, Congress recommended earmarking \$30 million of the regular block grant appropriation of \$1.319 billion for the leveraging incentive program.)
- Emergency Contingency Fund Authorization and Allocation. A new section 2602(e) is added to provide permanent authorization for an emergency contingency fund at an annual level of \$600 million, to be used to meet additional home energy assistance needs arising from a natural disaster or other emergency. Any funds appropriated under this authority are declared by Congress to be an emergency under the Balanced **Budget and Emergency Deficit** Control Act of 1985, except that all or part of the funds will be made available only after the

submission to Congress of a formal budget request for that amount by the President that designates the need for such funds as an emergency under that Act.

A new section 2604(q) is added to provide that when emergency contingency funds are made available under section 2602(e), HHS may allot the funds to one or more grantees. HHS shall take into account the extent to which a grantee was affected by the emergency or disaster, the availability of other resources to affected grantees and any other relevant factors. HHS must inform Congress of the allotment prior to releasing the funds to the grantees. (The actual amounts appropriated by Congress and subsequently released by the President to grantees are often different from the amounts authorized. For FY 1995, Congress appropriated \$600 million for emergency contingency funds, of which the President released \$100 million to grantees.)

- Definitions. Section 2603 is amended to add the following definitions:
 - "energy burden"—"means the expenditures of the household for home energy divided by the income of the household."
 - "highest home energy needs—takes into account both the energy burden and the "unique situation of such household that results from having members of vulnerable populations, including very young children, individuals with disabilities, and frail older individuals."
- Listing of Authorized Uses of Funds. Section 2605(b) (1) is amended to list in one place a number of authorized uses of LIHEAP funds, but does not list all possible uses.

¹ Effective in fiscal year 1987 the Primary Care Block Grant was repealed by the Health Services Amendment Act of 1985 (P.L. 99-80) enacted April 26, 1986.

- Targeting of Assistance to Households with High Home Energy Burdens. Sections 2605(b) (2) (B) and 2605(b) (1) and (b) (3) are amended to make it clear that a grantee may not exclude a household from eligibility on the basis of income alone if its income is less than 110 percent of the poverty level, but the grantee may give priority to those households with the highest home energy costs or needs in relation to income, in order to target assistance to the neediest households.
- Consideration of High Energy "Needs", as Well as "Costs".
 Sections 2605(b) (2) (B), 2605(b) (5), and 2605(b) (16) are amended to require that grantees also take into account the energy needs of low-income households in setting benefits levels, in addition to energy costs.
- Vendor Payments. Section 2605(b) (7) (D) is amended to specify that vendor payments remain at the option of the State in consultation with local grantees. The language encourages grantees to work with vendors, especially those that are not regulated, to reduce the energy burden on LIHEAP eligible households, minimize the risks of home energy crisis, and encourage regular payments by LIHEAP recipients.
- Audit Requirements. Section 2605(b) (10) is amended to clarify that LIHEAP grantees are subject to the Single Audit Act, which in most cases requires an annual "single" audit. In practical terms, this is not a change, since most grantees have been subject to the Single Audit Act since its inception.
- Reduction of Home Energy Needs/Need for Energy Assistance. New section 2605(b) (16) is added and section 2605(b) (9) (B) is

- amended to add a new Assurance 16 to the statute that allows, but does not require, grantees to use up to 5 percent of their allotment to provide services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance. Such activities may include needs assessments. counseling, and assistance with energy vendors. This puts a limit of 5 percent on the amount of LIHEAP funds a grantee may spend on such activities, and thus may affect those grantees that were previously providing such services. Grantees are required to report to the Secretary on how providing these services has affected the number of households that are served, the level of direct benefits provided to those households, and the number of households that are not served. The provision also provides that other Federal funds (such as CSBG funds) may be used to pay for such services under this new assurance that are determined to be administration and planning costs, without regard to the 10-percent limit on the use of Federal funds for planning and administration in section 2605(b) (9).
- New Matters to be Described in Annual Applications. Section 2605(c) (1) is amended to add the following to the items that must be described in the annual plan before funds are released to the grantees:

A description of any Department of Energy rules the grantee will use for LIHEAP funds spent on weatherization activities, as allowed by HHS. See description below under "Use of DOE Rules for Weatherization Activities" for further information. (Section 2605(c) (1) (D), as redesignated);

A description of any steps the grantee will take to target assistance to households with high home energy burdens, in addition to those necessary to carry out the requirements of Assurance 5 that the highest benefits be paid to those households with the lowest incomes and the highest energy costs or needs in relation to income, taking into account family size (new section 2605(c) (1) (E), as redesignated);

A description of how the grantee is meeting the requirements of Assurance 15, concerning alternate sites for outreach and intake for States that run their programs through the welfare department at the local level (section 2605(c) (1) (F), as redesignated);

A report on the number and income levels of households served during the previous year and on those households that are served that have members who are elderly. disabled, or young children. The required information on households served with young children is a new requirement. The provision also adds a requirement to provide information on the number and income levels of all households that apply for assistance, whether or not they are served (new section 2605(c) (1) (G), as redesignated).

• Use of DOE Rules for Weatherization Activities. Section 2605(c) (1) (D) is amended to provide that HHS may allow grantees to use Department of Energy rules applicable to its Low Income Weatherization Assistance Program when LIHEAP funds are spent for weatherization activities. HHS will specify the extent to which such DOE rules may be used. Grantees must describe in their annual plan any such rules that they use.

- Carryover and Reallotment Report. Section 2607(a) is amended to require grantees to submit the required carryover and reallotment report to HHS no later than 2 months before the end of the fiscal year (that is, by August 1), the due date currently set by regulation. HHS may not release block grant funds to a grantee until its report is filed for the previous year.
- Leveraging Incentive Report Due Date. Section 2607A(e) is amended to require that the report on leveraging activities carried out in one fiscal year be submitted to HHS by 2 months after the end of the fiscal year (that is, by November 30) in order to qualify for leveraging incentive grant awards the following fiscal year.
- Training and Technical Assistance Funds. Section 2609A(a) is amended to reduce the amount that HHS may set aside for training and technical assistance to \$250,000 each year.
- Sense of Congress Regarding Appropriations for LIHEAP. Expresses the sense of Congress that all appropriations made for LIHEAP for FY 1995 should be expended and that expenditures for LIHEAP for FY 1996 should ensure the provision of services at the level provided in FY 1995. This has no legal effect on the level of funds actually appropriated for FYs 1995 or 1996.
- Technical Amendments. Technical and correcting amendments were made to numerous sections of the LIHEAP statute.

Under LIHEAP, grants are provided to the States to assist eligible

households to meet the costs of home energy. In addition to the 50 States, grants were provided in fiscal year 1995 to the District of Columbia, the Commonwealth of Puerto Rico, 5 insular areas, and 123 Indian tribes or tribal organizations. Fiscal year 1995 represents the sixteenth year that an energy assistance program has been administered at the Federal level by HHS.

In accordance with the Act, the Secretary of HHS has left maximum policy discretion to the States. Many fiscal year 1981 LIEAP (P.L. 96-223) requirements, including HHS approval of State plans, were removed. The Federal information collection and reporting requirements for States were substantially reduced to require only information essential to Federal administration and congressional oversight. State decisions, directed by public participation in the development of grant applications, largely replaced Federal regulations in shaping the program for fiscal years 1982-93.

Funding

For fiscal year 1995, \$1.319 billion was appropriated under P.L. 103-333, including the set aside of \$30.0 million for leveraging incentive awards. The President released an additional \$100 million in emergency contingency funds due to a extremely hot summer. Fiscal year 1995 funds were distributed approximately as follows:

- (1) \$1.374 billion to the States and the District of Columbia;
- (2) \$30.0 million in leveraging incentive awards to 44 States, and 25 tribes;
- (3) \$12.5 million in direct grants to 123 Indian tribes and tribal organizations;
- (4) \$1.7 million to the Common wealth of Puerto Rico, Virgin Islands, America Samoa, Guam, the Commonwealth of the Northern Mariana Islands, and the Trust Territory of the Pacific Islands/Palau; and

(5) \$0.2 million for training and technical assistance.

The funds appropriated for LIHEAP provide payments to eligible households for heating or cooling costs and for home energy crises. Up to 15 percent of the available funds may be used for low-cost residential weatherization or other energy-related home repairs. Grantees can request from HHS a waiver to allow up to 25 percent of available funds to be spent for low cost residential weatherization or other energy-related home repairs.

To receive grants in fiscal year 1995, each State had to submit an application consisting of assurances by its chief executive officer and a plan describing how the State would carry out those assurances. In the assurances, the State agreed to:

- (1) use funds only for the purposes of the statute;
- (2) make payments only to eligible low-income households;
- (3) conduct outreach activities;
- (4) coordinate LIHEAP activities with similar and related programs;
- (5) provide, in a timely manner, that the highest level of assistance will be furnished to those households with the lowest incomes and highest energy costs in relation to income, taking into account family size, except that the State may not differentiate between categorically eligible and income eligible households;
- (6) give consideration to agencies that have previously managed the program when designating local agencies to carry out the purposes of the program;
- (7) assure that energy suppliers receiving benefits directly on behalf of eligible households not treat assisted households adversely;
- (8) treat owners and renters equitably;

- (9) use not more than 10 percent of its allotment for planning and administration:
- (10) establish fiscal control and accounting procedures for proper disbursal of and accounting for Federal funds, establish procedures for monitoring assistance provided, and prepare an annual audit;
- (11) permit and cooperate with Federal investigations;
- (12) provide for public participation in the development of its plan;
- (13) provide an opportunity for a fair administrative hearing to individuals whose claims for assistance are denied or not acted on with reasonable promptness;
- (14) cooperate with HHS in collecting and reporting data under section 2610 of the statute;
- (15) provide outreach and intake through additional State and local government entities or community-based organizations under certain circumstances; and
- (16) use no more than 5 percent of funds to encourage and enable households to reduce their home energy needs.

Eligibility

The unit of eligibility for energy assistance is the household, defined as any individual or group of individuals who are living together as one economic unit for which residential energy is customarily purchased in common, either directly or through rent. The Act limits payments to those households with incomes under the greater of 150 percent of the income guidelines or 60 percent of the State's median income, of those households with members

receiving AFDC (replaced by the Temporary Assistance for Needy Families (TANF) program), SSI, food stamps, or need-tested veterans' benefits. States are permitted to set more restrictive criteria as well. Beginning with fiscal year 1995, no household may be excluded from eligibility on the basis of income alone if household income is less than 110 percent of the poverty guidelines.

Payments

States make payments directly to eligible households or to home energy suppliers on behalf of eligible households. Payments can be provided in cash, fuel, prepaid utility bills, or as vouchers, stamps, or coupons that can be used in exchange for energy supplies. Payments are to vary in such a way that the highest level of assistance is furnished to households with the lowest income and highest energy costs in relation to income, taking into account family size.

CONTACT: Leon Litow (202) 401-5304 for further information.

Adult Assistance

The adult assistance program include Old-Age Assistance (OAA), Aid to the Blind (AB), and Aid to the Permanently and Totally Disabled (APTD). These programs of Federal grants to States were in effect in the 50 States and the District of Columbia until January 1974, when they were replaced by the federally administered Supplemental Security Income (SSI) program. The 1972 Amendments to the Social Security Act, which established the SSI program, provided for the continuation of OAA, AB, and APTD in Puerto Rico, Guam, and the Virgin Islands.

General Assistance

General assistance refers to money payments or payments to vendors to or on behalf of needy persons who do not qualify for federally financed assistance programs or who require additional assistance. It is provided by State and local government jurisdictions, and is not financed in whole or in part by Federal funds.

Eligibility requirements and payment levels of general assistance programs vary from State to State and often within a State. Payment levels are usually lower than those provided by federally financed programs and may be of limited duration. Recipients include unemployed persons and persons whose disabilities are not of sufficient severity to qualify for Supplemental Security Income (SSI). However, about one-third of the States do not provide general assistance to households containing an employable person, except in specific emergency situations.

General assistance may be administered by the State welfare agency, a local agency, or a local agency under State supervision. In almost one-fourth of the States, it is financed from local funds only.

In fiscal year 1995, 28 States, the District of Columbia, Guam, Puerto Rico, and the Virgin Islands reported general assistance data to the Federal Government. During that time, 1.0 million persons received general assistance in the reporting States.

CONTACT: Howard Oberheu (202) 358-6238 for further Information.

Administrative Data

This section contains 11 tables presenting statistical data on administrative aspects of the operations of the Social Security Administration. These tables include information on the number of field offices and service centers; staff size and employment of minorities; women and persons with disabilities; claims workloads; service delivery; and hearings and appeals.

Data for years since 1994 appear in the 1995 and subsequent issues of the *Annual Statistical Supplement* to the *Social Security Bulletin*. Comparable data for perivous years were published yearly in the Social Security Administration's *Annual Report to the Congress*.

SSA Offices and Staff

Table 2.F1.—Number of SSA offices, 1996

Organization	Number
SSA Headquarters (Baltimore, Maryland)	1
Regional offices ¹	10
Field service locations Field Offices ² Level 1 Level 2 Level 3 Level 4 Teleservice centers	1,389 1,352 559 471 273 49 37
Program service centers ³	6
Data operations center 4	1
Office of Hearings and Appeals: Headquarters (Falls Church, Virginia) Regional offices Hearing offices	1 10 136

¹ Regional Offices are located in: Boston, MA; New York, NY; Philadelphia, PA; Atlanta, GA; Chicago, IL; Dallas, TX; Kansas City, MO; Denver, CO; San Francisco, CA; and Seattle, WA.

CONTACT: Carol Fitz (410) 965-7844 for further information.

Table 2.F3.—Number of work years, fiscal years 1991-96

Year	Full-time permanent staff ¹	Total work years ²
1991	63,411	66,040
1992	62,115	68,135
1993	61,640	66,623
1994	62,434	66,741
1995	62,504	67,063
1996	62,133	66,726

¹ On duty at end of fiscal year.

CONTACT: Donna Frocke (410) 965-3094 for further information.

Table 2.F2.—Number and percent of SSA employees: Women, minorities, and those with disabilities, September 30, 1996

Full-time and part-time employees	Total	GS 1-4	GS 5-8	GS 9-12	GS 13-15	SES
Total number ²	63,985	3,163	22,284	33,096	5,351	91
Percent: Women	72.7	80.2	85.5	68.9	39.8	30.8
All minorities	37.3 27.2 8.0 1.7	47.6 37.6 7.8 1.8 .3	49.2 36.3 10.1 1.9 .8	31.7 22.2 7.1 1.8 .6	21.0 14.6 4.4 1.3 .8	37.4 25.3 8.8 2.2 1.1
Employees with disabilities ²	1.8	7.2	2.5	1.0	.6	1.1

¹ Data from SSA's Affirmative Employment Plan.

Asians or Pacific Islanders, 2.7 percent and American Indians or Alaskan Natives, 0.6 percent are for 1993 and 1990, respectively. Data from the Survey of Income and Program Participation (SIPP) show that the average monthly number of employed persons in late 1994 was 125,591. Of that number, 4,243 were severely impaired. As of late 1994, the severely impaired constituted 3.3 percent of the employed population.

² In December 1996, the field office structure was revised. The new structure eliminated District Office, Branch Office, and Resident Station designations. All SSA field offices were redesignated as Level 1, 2, 3, or 4 Social Security field offices, depending on the characteristics of the facility and the service area, and other conditions.

³ Program Service Centers are located in: Jamaica, NY; Philadelphia, PA; Birmingham, AL; Chicago, IL; Kansas City, MO; and Richmond, CA.

⁴ The Data Operations Center is located in Wilkes-Barre, PA.

² Includes full-time, part-time, and temporary employees; employees in special programs; and overtime hours worked.

Includes 1,055 positions that were transferred from the Department of Health and Human Services to SSA when SSA became an independent agency (under P.L. 103-296, effective March 31, 1995).

² Includes all full-time and part-time permanent employees.

Note: The percent of the civilian labor force comprised by each group in 1996 is: Women, 46.2; Blacks, 11.3; and Hispanics, 9.5. The latest available data for

Claims Workload

Table 2.F4.—Old-Age and Survivors Insurance, fiscal year 1996

[Numbers in thousands]

		Number of claims			
Workload	Total	Worker	Family members and survivors ¹	Percentage change of total claims from pre- vious year ²	
Beginning-of-year pending	73.3 3,044.8 3,058.7 59.4	34.5 1,596.0 1,601.4 29.2	38.8 1,448.8 1,457.4 30.2	-8.7 -3.0 -3.3 -2.9	

¹ Excludes disabled widow(er)s and disabled children aged 18 or older.

Table 2.F5.—Disability Insurance, fiscal year 1996

[Numbers in thousands]

		Number of claims		
Workload	Total	Worker	Family members ¹	Percentage change of total claims from pre- vious year
Beginning-of-year pending	1,670.9 1,711.3	277.8 1,389.1 1,415.3 251.6	23.3 281.8 296.0 9.1	-18.2 -6.3 -9.1 -3.4

¹ Excludes disabled adult children aged 18 or older.

Table 2.F6.—Supplemental Security Income, fiscal year 1996

[Numbers in thousands]

Workload	Total ¹	Aged	Blind/disabled ¹	Percentage change of total claims from pre- vious year
Beginning-of-year pending	1,921.5	2.8 165.2 161.6 6.3	374.1 1,757.8 1,759.9 372.0	-21.2 -7.9 -12.1 4

Includes persons aged 65 or older who are eligible for a blind or disabled SSI payment.

² Based on actual figures before rounding.

³ See table 6.A1 for data on number of awards.

 $^{^{\}rm 2}$ See table 6.A1 for data on number of awards.

² See table 7.A8 for data on number of awards.

Service Delivery

Table 2.F7.—Accuracy rates and use of 800 telephone number, fiscal years 1993-96

		1		
Item	1993	1994	1995	1996
Accuracy rates (in percents)				
OASI payments: Index of dollar accuracy Postentitlement payment change accuracy ²	99.8 98.3	99.8 98.2	99.8 98.7	(1) (1)
Éxcess payments	99.9 99.9	99.9 99.9	99.9 99.9	(1) (1)
SSI payments: 3 Index of dollar accuracy 4 Posteligibility Payment review/ stewardship results: Excess payments Underpayments	(1)	95.9 (1) 95.7 98.7	94.8 (1) 95.7 98.6	(1) (1) (1) (1)
Disability insurance benefits: 5 Initial claims Allowances Denials Reconsideration Reversals of denials Affirmations of denials	94.2 95.9 93.0 93.6 96.0 93.2	94.4 95.8 93.7 92.7 95.8 92.3	94.2 96.0 93.4 91.7 96.2 91.0	94.5 96.5 93.6 92.7 95.6 92.3
Use of 800 telephone number (1-800-772-1213)				
Calls received (number in millions)	57.9 3.6	64.7 6.2	62.3 6.3	62.5 3.0

¹ Data not available.

² Represents calendar year data.

³ Excludes determinations of disability.

⁴ Percentages exclude errors of less than \$5. Any payments to ineligible beneficiaries are included regardless of the dollar amount of the error. ⁵ Represents cases free of decisional and documentation errors.

Hearings and Appeals

Table 2.F8.—Workload of SSA's Administrative Law Judges (ALJs), fiscal years 1996-97

Item	1996	1997 ²
Number of ALJs	1,057	1,064
Average monthly hearing dispositions per ALJ	41	39
Average hearings pending per ALJ	487	428

¹ Excludes Regional Chief ALJs; based on average number of ALJs available during FY 1996.

CONTACT: Beverly Nateghi (703) 305-0814 for further information.

Table 2.F9.—Number of hearing receipts, dispositions, and end-of-year pending cases, fiscal years 1996-97

	Hearing receipts		Hearing tio		End-of-year pending cases	
Program	1996	1997 ¹	1996	1997 1	1996	1997 1
Total	544,036	549,376	580,832	605,000	510,895	455,271
OASI	4,318	4,360	5,824	6,066	3,869	2,163
DI	171,097 164,219 169,474	172,777 165,831 171,137	181,193 186,255 179,029	188,737 194,005 186,478	148,674 163,257 164,895	132,714 135,083 149,554
(Parts A and B and adversarial) Black Lung	34,919 9	35,262 9	28,515 16	29,701 13	30,194 6	35,755 2

¹ Estimated data.

CONTACT: Beverly Nateghi (703) 305-0814 for further information.

Table 2.F10.—Number of civil litigation cases, fiscal year 1996

Program	New cases	Final court deci- sions 1	Affirma- tions	Rever- sals		End-of- year pending cases
Total	8,566	14,987	5,920	4,817	598	505
OASI Disability:	93	241	67	52	8	7
DI SSI DI/ SSI SSI nondisability Black Lung	2,890 2,406 3,165 12 0	5,264 4,013 5,413 56 0	3,223 1,381 1,243 5	2,634 1,096 1,031 3	274 139 175 2 0	315 146 37 0 0

¹ Excludes remands; data not available.

CONTACT: Bonnie Koesters/ Ernestine Frazier (410) 965-1653/ 1721 for further information.

Table 2.F11.—Number of SSA Appeals Council cases, fiscal years 1996-97

Cases	1996	1997 1		
Beginning-of-year pending	47,074	89,299		
Receipts	99,735	113,990		
Dispositions	57,510	82,320		
End-of-year pending	89,299	120,969		

¹ Estimated data.

CONTACT: Beveriy Nateghi (703) 305-0814 for further information.

² Estimated data.

Social Welfare and the Economy

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3A Social Welfare Expenditures

3B Employment and Earnings

3C Interprogram Data

3E Poverty

Social Welfare and the Economy Highlights

- Social welfare expenditures under public programs were \$1,434.7 billion in fiscal year 1994. These expenditures were equal to 21.0 percent of gross domestic product (GDP), virtually unchanged from 21.1 percent in 1993. Between 1993 and 1994, GDP grew by 5.5 percent while social welfare expenditures rose by 5.0 percent.
- In calendar year 1994, private social welfare expenditures were \$925.0 billion or 13.5 percent of GDP, as compared with 13.7 percent in 1993.
- The poverty income threshold in 1996 was \$7,525 for an individual aged 65 or older, \$9,491 for a couple where the householder was aged 65 or older, and \$16,029 for a four-person family.
- In 1995, 13.8 percent of the U.S. population had income below the poverty level. The comparable 1994 figure was 14.5 percent. The poverty rate for children under age 18 living in families was 20.5 percent in 1995, down from 21.6 percent in 1994. The proportion of persons aged 65 or older with below poverty-level income in 1995 was 10.5 percent, down from 11.7 percent in 1994.

Table 3.A1.—Gross domestic product and social welfare expenditures under public programs, fiscal years 1965-94 ¹

							-	-		
Item	1965	1970	1975	1980	1985	1990 ²	1991 2	1992 2	1993 ²	1994
	Amount (in millions)									
Gross domestic product	\$701,000	\$1,023,100	\$1,590,800	\$2,718,900	\$4,108,000	\$5,682,900	\$5,861,500	\$6,149,300	\$6,475,100	\$6,832,300
Total social welfare expenditures ³ Social insurance	77,084 28,123 6,283 6,155 6,031 28,108 318 2,066 9,302	145,979 54,691 16,488 10,030 9,078 50,846 701 4,145	288,967 123,013 41,447 16,535 17,019 80,834 3,172 6,947 51,022	492,213 229,754 72,703 26,762 21,466 121,050 6,879 13,599	731,840 369,595 98,362 38,643 27,042 172,048 12,598 13,552	1,049,005 513,823 146,811 61,684 30,916 258,385 19,468 17,918	1,159,626 561,175 181,334 65,810 32,857 277,147 21,523 19,780 313,617	1,266,868 618,939 207,953 70,114 35,642 292,071 20,617 21,532 352,570	1,365,781 659,277 221,000 74,743 36,378 331,910 19,803 22,670 381,747	1,434,645 683,847 238,025 79,296 37,895 344,196 26,769 24,617 407,910
	As percent of gross domestic product									
Gross domestic product	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total social welfare expenditures Social insurance	11.0 4.0 .9 .9 .9 4.0 (5)	14.3 5.3 1.6 1.0 .9 5.0 .1	18.2 7.7 2.6 1.0 1.1 5.1 .2	18.1 8.5 2.7 1.0 .8 4.5 .3	17.8 9.0 2.4 .9 .7 4.2 .3	18.5 9.0 2.6 1.1 .5 4.5 .3	19.8 9.6 3.1 1.1 .6 4.7 .4	20.6 10.1 3.4 1.1 .6 4.7 .3	21.1 10.2 3.4 1.2 .6 5.1 .3	21.0 10.0 3.5 1.2 .6 5.0 .4
All health and medical care	1.3	2.4	3.2	3.6	4.2	4.8	5.4	5.7	5.9	6.0

¹ Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities. Beginning in 1977, Federal fiscal year ended September 30.

² Revised data.

³ Represents program and administrative expenditures from Federal, State and local public revenues and trust funds under public law. Includes workers' compensation and temporary disability insurance payments made through private carriers and self-insurers. Includes capital outlay and some expenditures abroad.

⁴ Combines "health and medical programs" with medical services provided in connection with social insurance, public aid, veterans', and "other social welfare" categories.

⁵ Less than 0.05 percent.

Source: Gross domestic product data from Department of Commerce, Survey of Current Business. Social welfare expenditures data taken or estimated from Federal Budgets, Census of Governments, and reports of administrative agencies. See table 3.A3 for components of individual categories.

Table 3.A3.—Social welfare expenditures under public programs, fiscal years 1965-94 1

			[ln	millions]					
Item	1965	1970	1975	1980	1985	1990 ²	1992 2	1993 ²	1994
Total	\$77,058.0	\$145,979.2	\$288,966.0	\$492,212.7	\$731,840.1	\$1,049,004.6	\$1,266,867.1	\$1,365,781.3	\$1,434,644.9
Social insurance	28,122.8 16,997.5 1,128.1 4,528.5	54,691.2 36,835.4 7,149.0 1,609.9 8,658.7	123,013.1 78,429.9 14,781.4 3,085.1 20,118.6	229,754.4 152,110.4 34,991.5 4,768.7 39,490.2	369,595.2 257,535.1 71,384.3 6,275.6 63,044.0	513,822.6 355,264.5 109,709.0 7,229.9 90,392.0	618,938.8 416,564.0 132,246.3 7,737.1 103,699.4	659,277.3 449,276.8 148,093.5 7,920.6 112,626.9	683,846.6 477,339.7 161,392.7 8,025.2 119,321.0
employment service ⁶	3,002.6 76.7 46.5 483.5 1,859.4	3,819.5 38.5 61.1 717.7 2,950.4	13,835.9 41.6 32.9 990.0 6,479.1	18,326.4 155.4 68.7 1,377.7 13,457.2	18,343.8 138.4 50.6 1,944.1 22,263.6	19,973.7 64.6 40.3 3,224.2 37,633.4	41,166.0 67.4 27.5 4,009.4 45,668.0	40,720.8 60.3 25.9 3,316.0 45,330.0	31,251.1 53.5 29.3 3,200.8 44,626.0
Public aid Public assistance ⁹ Supplemental Security Income ¹⁰ Food Stamps Other ¹¹	6,283.4 5,874.9 35.6 373.0	16,487.8 14,433.5 577.0 1,477.3	41,446.6 27,409.4 6,091.6 4,693.9 3,251.7	72,703.1 45,064.3 8,226.5 9,083.3 10,329.0	98,361.8 66,170.2 11,840.0 12,512.7 7,838.9	146,811.0 105,093.8 17,230.4 16,254.4 8,232.4	207,953.0 152,018.2 23,423.2 23,232.9 9,278.7	220,999.8 160,625.0 26,506.2 24,496.7 9,371.9	238,025.3 171,755.1 30,085.5 25,273.6 10,911.1
Health and medical programs ¹²	6,129.0 3,391.0 239.0 1,227.0 140.0 614.0 518.0	10.030.0 5,407.0 450.0 1,684.0 247.0 1,312.0 930.0	16,535.0 8,729.0 567.0 2,648.0 352.0 2,727.0 1,512.0	26,762.0 12,286.0 870.0 4,924.0 575.0 6,484.0 1,623.0	38,643.0 16,373.0 1,222.0 6,903.0 790.0 11,223.0 2,132.0	61,684.0 25,971.0 1,865.0 10,848.0 1,113.0 19,354.0 2,533.0	70,114.0 28,664.0 2,106.0 12,599.0 1,230.0 22,980.0 2,535.0	74,743.0 30,683.0 2,185.0 12,779.0 1,309.0 24,743.0 3,044.0	79,296.0 30,957.0 2,272.0 13,967.0 1,384.0 27,477.0 3,239.0
Veterans' programs	6,031.1 4,141.4 1,228.7 40.9 434.3 185.8	9,078.1 5,398.8 1,784.1 1,018.5 502.3 379.4	17,018.9 7,578.5 3,516.8 4,433.8 556.1 933.7	21,465.5 11,306.0 6,203.9 2,400.7 664.5 890.4	27,042.3 14,333.0 9,493.2 1,170.8 795.5 1,249.8	30,916.2 15,792.6 12,004.1 522.8 1,037.8 1,558.9	35,642.0 16,539.3 15,442.0 772.0 1,113.7 1,775.0	36,378.3 17,205.2 15,410.5 937.7 904.7 1,920.2	37,894.8 17,481.0 16,231.4 1,098.3 971.5 2,112.6
Education	28,107.8	50,845.5	80,834.1	121,049.6	172,047.5	258,384.6	292,070.6	331,909.8	344,196.0
Housing	318.1	701.2	3,171.7	6,879.0	12,598.5	19,468.5	20,617.2	19,803.1	26,769.2
Other social welfare Vocational rehabilitation ¹⁷ Institutional care ¹⁸ Child nutrition programs ¹⁹ Child welfare ²⁰ Special OEO and ACTION programs ²¹ . Social welfare, not elsewhere	2,065.7 210.5 789.5 617.4 354.3 51.7	4,145.4 703.8 201.8 896.0 585.4 752.8	6,946.6 1,036.4 296.1 2,517.6 597.0 638.3	13,599.1 1,251.1 482.4 4,852.3 800.0 2,302.7	13,551.8 1,536.7 379.6 5,308.5 200.0 503.8	17,917.6 2,126.6 629.4 7,165.4 252.6 169.4	21,531.5 2,446.8 684.4 8,775.8 273.9 193.8	22,670.0 2,379.1 721.5 9,392.4 294.6 208.3	24,617.0 2,414.6 783.1 10,099.1 294.6 204.4
classified 22	42.3	1,005.6	1,861.2	3,910.6	5,623.2	7,574.2	9,156.8	9,674.1	10,821.2

¹ Expenditures from Federal, State, and local revenues and trust funds under public law; includes capital outlays and administrative expenditures unless otherwise noted. Includes some payments abroad. Through 1976, fiscal year ended June 30 for Federal Government, most States, and some localities; for Federal Government, beginning in 1977, fiscal year ends September 30.

² Revised data.

³ Excludes financial interchange between OASDI and Railroad Retirement.

⁴ Hospital Insurance and Supplementary Medical Insurance. Included in total shown directly above.

⁵ Excludes refunds of employee contributions; includes payments to retired military personnel and survivors. Administrative expenses for Federal noncontributory retirement not available.

Includes unemployment compensation under State programs, programs for Federal military and civilian employees and trade adjustment and cash training allowances, and payments under extended, emergency, disaster, and special unemployment insurance programs.

Cash and medical benefits in five areas; includes private plans where applicable and State costs of administering State plans and supervising private plans. Administrative expenses of private plans and all data for Hawaii not available.

⁸ Cash and medical benefits paid under Federal and State laws by private insurance carriers, State funds, and self-insurers. Beginning in 1959-60, includes Alaska and Hawaii. Administrative costs of private carriers and self-insurers not available. Beginning in 1969-70, includes Federal "black lung" benefit program.

Oategorical cash and medical payments under the Social Security Act, and general assistance from State and local funds. Beginning in 1968-69, includes work-incentive activities.

¹⁰ Income-maintenance payments began in January 1974.

¹¹ Work relief, other emergency aid, surplus food for the needy, repatriate and refugee assistance, and work-experience training programs. Beginning 1974 includes WIC program. Beginning in 1981, includes Low-Income Home Energy Assistance.

¹² Excludes State and local expenditures for domiciliary care in institutions other than mental and tuberculosis, and services in connection with OASDI, State temporary disability insurance, workers' compensation, public assistance, vocational rehabilitation, and veterans' programs which are included in expenditures for these programs.

¹³ Civilian and Department of Defense programs (including medical care pro-

vided to military dependents).

14 Includes services for disabled children.

15 Includes burial awards. Beginning in 1964-65, includes special allowances for survivors of veterans who did not qualify under OASDI. Beginning in 1973-74, subsistence payments to disabled veterans undergoing training shifted from the pensions and compensation to the education subgroup.

¹⁶ Excludes the service persons' group life insurance program.
 ¹⁷ Beginning in 1973-74, excludes administrative expenses.

¹⁸ Federal expenditures represent primarily surplus food for institutions.

¹⁹ Surplus food for schools and programs under National School Lunch and Child Ndrition Acts.

²⁰ Represents primarily child welfare services under the Social Security Act. Beginning in 1968-69, excludes administrative expenses.

²¹ Includes domestic programs consolidated in 1971-72 under ACTION and special Office of Economic Opportunity programs. Beginning 1988, represents ACTION funds only.

²² Federal expenditures include administrative and related expenses of the Secretary of Health and Human Services; Indian welfare and guidance, aging and juvenile delinquency, and certain manpower and human development activities. State and local expenditures include amounts for antipoverty and manpower programs, day care, child placement and adoption services, foster care, legal assistance, care of transients, and other unspecified welfare services; before 1969-70, these amounts were included with institutional care.

Source: Data taken or estimated from Federal Budgets, Census of Governments, and reports of administrative agencies. See for greater detail, social welfare expenditures article, Social Security Bulletin, Spring 1996.

Table 3.A4.—Private social welfare expenditures, by category and as a percent of gross domestic product (GDP), 1980-94

Category	1980	1987	1988	1989	1990	1991	1992	1993	1994
Private social welfare expenditures Health 1 Personal health care Income maintenance Private pension payments Life insurance Short-term sickness and disability benefits Long-term disability Supplemental unemployment Education 2 Welfare and other services	\$251,938 142,463 130,026 53,519 37,560 5,075 8,630 1,282 972 33,180 22,776	\$549,423 292,965 273,030 143,359 120,442 8,166 11,822 2,293 636 65,498 47,601	\$606,377 333,128 307,110 148,533 124,546 8,418 12,789 2,295 485 72,137 52,579	\$676,424 369,844 336,005 166,885 140,911 9,063 13,616 2,892 403 80,383 59,312	\$729,989 413,145 373,691 164,397 137,739 9,278 13,680 2,926 774 87,864 64,583	\$774,096 440,978 399,617 170,307 142,924 9,472 13,787 3,172 952 93,813 68,998	\$840,192 477,024 431,456 186,655 158,487 9,866 14,566 3,143 100,491 76,022	\$887,555 505,086 452,346 194,119 165,097 10,276 15,389 2,900 457 107,451 80,899	\$924,994 528,600 469,900 204,736 174,452 11,229 15,901 2,895 259 105,361 86,297
Social welfare expenditures as a percent of gross domestic product (GDP): Total ³	27.4 18.6 9.3	29.1 18.7 11.7	29.2 18.5 12.0	29.6 18.5 12.4	31.3 18.5 12.8	32.9 19.8 13.2	34.3 20.6 13.6	34.8 21.1 13.7	34.5 21.0 13.5

^{&#}x27;Includes program administration and net cost of health insurance, research, and construction of medical facilities.

programs are used to purchase medical care, educational services, or residential

*Represents fiscal year expenditures as a percent of Federal fiscal year gross domestic product (GDP).

*Represents calendar year expenditures as a percent of calendar year gross.

Includes construction.

Represents sum of public and private expenditures as a percent of gross domestic product (GDP), after adjustment for elimination of overlap. The overlap occurs when payments received under public or private income-maintenance

Table 3.B2.—Total earnings and wages and salaries in employment covered by selected social insurance programs, 1946-95

						and salarie					W		salaries in			
	Total					34 0, 10		9,4,110		Net	Un		ent insuran		Worke	
	earnings includ- ing	Wage an		Total	11	:			State and	earnings of self- employed	To	tal	01-1-			
Year	self- em- ployed	Total	Civilian	Amount	Per- cent	OAS- DHI ²	Rail- road ²	Federal Civil Service	local govern- ment	covered by OASDHI	Amount	Percent	State pro- grams ³	Rail- road ²	Amount	Per- cent
1946	\$148.7	\$112.0	\$104.2	\$93.6	83.6	\$79.0	\$4.9	\$5.2	\$5.5		\$78.3	75.2	\$73.4	\$4.9	\$80.0	76.8
1947	159.0	123.1	118.9	107.5	87.3	92.1	5.1	4.8	5.4		91.7	77.2	86.6	5.1	91.5	76.9
1948	176.4	135.5	131.4	118.5	87.4	101.9	5.5	4.5	6.6		101.6	77.4	96.1	5.5	105.0	79.9
1949	171.1	134.8	130.3	117.8	87.4	99.6	5.1	5.7	7.3		99.0	76.0	93.9	5.1	103.0	79.0
1950 1951 1952 1953 1954	185.7 214.5 228.7 240.4 238.0	147.0 171.3 185.4 198.6 196.8	141.7 162.3 174.6 188.0 186.5	128.9 152.6 164.7 177.4 176.7	87.6 89.1 88.9 89.3 89.8	109.4 131.2 135.2 154.0 153.2	5.3 6.1 6.2 6.1 5.6	6.1 6.4 6.9 7.0 7.0	8.0 8.9 9.8 10.7 11.6	\$16.3 16.3 16.9 16.7	108.4 123.8 134.7 145.3 142.7	76.5 76.3 77.2 77.3 76.6	103.1 118.7 127.8 139.2 137.1	5.3 6.1 6.9 6.1 5.6	113.5 131.5 141.5 153.5 153.0	80.1 81.0 81.0 81.6 82.0
1955	254.5	211.7	201.5	193.3	91.3	169.4	5.8	8.3	12.4	24.4	154.4	76.7	148.6	5.8	168.0	83.4
1956	272.3	228.2	218.3	210.7	92.0	186.2	6.2	9.6	13.7	28.1	170.7	78.3	164.5	6.2	181.5	83.2
1957	284.5	239.3	229.1	227.9	95.3	203.1	6.2	10.1	15.5	28.2	179.8	78.5	173.6	6.2	190.0	83.0
1958	288.2	240.5	230.2	229.6	95.5	205.6	5.7	11.1	17.0	28.3	177.1	77.0	171.4	5.7	192.0	83.4
1959	306.6	258.9	247.0	247.0	95.4	222.5	5.8	11.4	18.6	29.7	192.7	78.1	186.9	5.8	209.0	84.1
1960	319.1	271.9	261.5	260.6	95.8	234.3	5.6	12.0	20.3	29.1	200.6	76.8	195.0	5.6	220.0	84.1
1961	328.0	279.5	268.9	266.9	95.5	238.8	5.3	13.2	22.2	29.9	204.3	76.0	199.0	5.3	226.5	84.2
1962	357.9	298.0	286.8	284.8	95.6	255.7	5.4	13.6	24.1	31.3	218.0	76.1	212.6	5.4	241.0	84.0
1963	363.9	313.4	301.9	298.8	95.3	268.2	5.3	14.6	26.1	31.6	228.4	75.7	223.0	5.4	254.0	84.1
1964	388.6	336.1	323.7	321.1	95.5	288.4	5.4	15.8	28.5	33.5	244.6	75.6	239.2	5.4	272.0	84.0
1965	418.9	362.0	349.1	342.9	94.7	308.6	5.6	16.3	31.3	40.2	263.5	75.5	257.9	5.6	292.0	83.6
1966	458.9	398.4	382.3	382.2	95.9	344.2	5.7	17.6	34.7	43.9	289.6	75.8	283.9	5.7	321.0	83.8
1967	488.2	427.0	409.9	411.3	96.3	374.7	5.7	19.1	39.2	44.7	307.7	75.1	302.0	5.7	342.0	83.4
1968	533.6	470.0	450.7	451.8	96.2	410.5	5.9	21.5	42.7	46.3	337.2	74.9	331.3	5.9	376.0	83.4
1969	582.7	515.7	496.0	495.9	96.2	452.5	6.1	23.1	47.0	46.9	371.8	75.0	365.7	6.1	414.0	83.5
1970	614.9	548.7	528.0	528.3	96.3	480.0	6.3	26.3	53.1	47.9	389.0	73.7	382.7	6.3	441.0	83.6
1971	650.3	580.9	560.2	555.3	95.6	505.2	6.6	27.8	57.4	50.6	417.8	74.6	411.2	6.6	469.0	83.8
1972	712.0	635.2	613.5	615.6	96.9	559.1	7.2	29.8	66.1	54.5	499.5	81.5	492.3	7.2	512.0	83.5
1973	796.5	702.7	680.5	682.2	97.1	619.8	7.9	31.7	74.0	62.8	558.8	82.2	550.9	7.9	578.0	85.0
1974	854.5	765.7	742.9	744.9	97.3	678.1	8.4	34.3	81.0	65.6	621.5	83.7	613.1	8.4	637.0	85.8
1975 1976 1977 1978 1979	896.4 984.0 1,087.3 1,222.3 1,369.7	806.4 889.9 983.8 1,105.1 1,237.6	783.3 866.4 959.5 1,078.4 1,210.6	783.2 869.0 966.7 1,079.9 1,207.1	97.1 97.7 98.3 97.7 97.5	717.2 797.9 887.5 999.8 1,117.9	8.3 9.3 10.0 10.9 12.5	36.8 38.6 41.6 44.7 48.3	86.8 98.9 105.5 112.2 118.5	70.4 76.8 80.6 88.1 99.8	693.8 768.4 853.5 1,055.4 1,187.8	88.6 88.7 89.0 97.9 98.1	685.5 759.1 843.5 1,044.5 1,175.3	8.3 9.3 10.0 10.9 12.5	678.0 750.0 827.0 922.0 1,041.0	86.6 86.2 85.5 86.0
1980	1,552.7	1,372.0	1,342.3	1,318.1	96.0	1,229.2	13.1	52.3	122.9	97.7	1,308.8	97.1	1,290.0	13.1	1,136.0	84.3
1981	1,697.2	1,510.4	1,475.3	1,444.7	95.6	1,347.6	13.4	56.3	135.2	98.9	1,432.6	97.1	1,419.5	13.4	1,247.0	84.5
1982	1,716.6	1,586.1	1,546.3	1,529.3	96.4	1,423.3	12.7	59.1	142.6	98.6	1,500.1	97.0	1,487.4	12.7	1,301.0	84.1
1983	1,867.1	1,676.2	1,633.9	1,613.6	96.3	1,502.1	12.5	62.2	153.5	109.3	1,583.2	96.9	1,570.7	12.5	1,382.0	84.6
1984	2,073.3	1,838.8	1,793.8	1,774.8	96.5	1,665.0	13.2	64.8	162.3	117.2	1,739.2	97.0	1,726.0	13.2	1,516.0	84.5
1985	2,231.3	1,975.4	1,927.5	1,896.1	96.0	1,782.3	12.8	70.1	175.3	130.0	1,870.0	97.0		12.8	1,618.0	83.9
1986	2,376.8	2,094.8	2,044.8	2,011.2	96.0	1,896.2	12.2	72.4	189.9	139.0	1,982.9	97.0		12.2	1,725.0	84.3
1987	2,573.1	2,249.7	2,197.5	2,157.5	95.9	2,042.0	11.9	74.2	203.0	155.8	2,045.5	93.1		11.9	1,845.0	84.0
1988	2,767.3	2,443.0	2,389.8	2,342.6	95.9	2,224.7	12.0	79.6	218.8	208.1	2,205.1	92.3		12.0	1,997.4	84.0
1989	2,933.7	2,586.4	2,531.4	2,492.7	96.4	2,367.8	12.1	83.4	235.0	210.0	2,336.2	92.3		12.1	2,115.0	83.6
1990 ⁵	3,109.7	2,742.8	2,685.3	2,636.4	96.1	2,510.0	11.8	87.6	238.8	193.8	2,491.6	92.8	2,479.8	11.8	2,442.0	90.9
1991 ⁵	3,190.5	2,827.6	2,765.9	2,694.7	95.3	2,565.0	12.0	92.3	271.4	195.5	2,548.9	92.2	2,536.9	12.0	2,552.9	92.3
1992 ⁵	3,395.9	2,986.4	2,925.4	2,847.7	95.4	2,711.0	12.7	98.0	283.7	205.8	2,697.3	92.2	2,684.6	12.7	2,699.6	92.3
1993 ⁵	3,510.6	3,090.6	3,032.6	2,960.4	95.8	2,821.0	12.4	100.8	291.3	212.0	2,797.9	92.3	2,785.5	12.4	2,802.1	92.4
1994	3,692.7	3,241.8	3,186.9	3,091.2	95.4	2,949.0	12.5	102.9	295.7	221.5	2,946.2	92.4	2,933.7	12.5	2,948.7	92.5
1995	3,916.7	3,430.6	(6)	(6)	(6)	3,122.0	12.5	104.3	(6)	235.1	3,129.1	(6)	3,116.6	12.5	3,122.6	(6)

¹ Beginning in 1953, total adjusted for duplication of payrolls covered by both OASDHI and State and local government retirement systems. Beginning in 1984, total adjusted for duplication of payrolls covered by both OASDHI and the Federal Civil Service retirement system.

² Taxable plus nontaxable wages and salaries in employment covered by the programs. (For taxable earnings under OASDHI, see table 4.B1.) Beginning in 1957, OASDHI estimates include military wages. Beginning in 1975, OASDHI estimates include a small amount of taxable wages in American business in U.S. territories and possessions.

³ Taxable plus nontaxable wages.

⁴ Excludes railroad employees.

⁵ Revised data.

⁶ Data not available.

Source: Annual data on total earnings and wages and salaries from the Department of Commerce, Bureau of Economic Analysis, reported in the *Survey of Current Business*. Payrolls covered by State and local government retirement programs estimated by the Social Security Administration. Data for other programs based on reports of administrative agencies.

Table 3.B3.—Federal minimum wage rates under the Fair Labor Standards Act and average hourly earnings and average weekly hours for production workers in manufacturing, 1938-97

		Minimum hourly v in jobs first c	vage for workers overed by—		Average for produ	
			1966 and su amendm			
Effective date	1938 Act ¹	1961 amendments ²	Nonfarm	Farm	Gross hourly earnings	Weekly hours
October 24: 1938.	\$0.25				\$0.62	35.6
1939	.30				.63 1.02	37.7 43.5
January 25, 1950 March 1, 1956	.75 1.00			# # · ·	1.44 1.95	40.5 40.4
September 3: 1961	1.15	\$1.00			2.32	20.0
1961 1963 1964 1965	1.25 1.25 1.25	1.00 1.15 1.25			2.46	39.8 40.5 40.7 41.2
February 1:						
1967 1968 1969 1970	1.40 1.60 1.60 1.60	1.40 1.60 1.60 1.60	\$1.00 1.15 1.30 1.45	\$1.00 1.15 1.30 1.30	2.83 3.01 3.19 3.36	40.6 40.7 40.6 39.8
1971	1.60 2.00	1.60 2.00	1.60 1.90	1.30 1.60	3.57 4.42	39.9 40.0
January 1:						
1975. 1976. 1977. 1978.	2.10 2.30 2.30 2.65 2.90	2.10 2.30 2.30 2.65 2.90	2.00 2.20 2.30 2.65 2.90	1.80 2.00 2.20 2.65 2.90	4.83 5.22 5.68 6.17 6.70	39.5 40.1 40.3 40.4 40.2
1980	3.10 3.35 3.35 3.35 3.35	3.10 3.35 3.35 3.35 3.35	3.10 3.35 3.35 3.35 3.35	3.10 3.35 3.35 3.35 3.35	7.27 7.99 8.49 8.83 9.19	39.7 39.8 38.9 40.1 40.7
1985	3.35 3.35 3.35 3.35 3.35	3.35 3.35 3.35 3.35 3.35	3.35 3.35 3.35 3.35 3.35	3.35 3.35 3.35 3.35 3.35	9.54 9.73 9.91 10.19 10.48	40.5 40.7 41.0 41.1 41.0
April 1:						
1990 ⁵ 1991 ⁵ 1992 ⁵ 1993 ⁵ 1994	3.80 4.25 4.25 4.25 4.25 4.25	3.80 4.25 4.25 4.25 4.25 4.25	3.80 4.25 4.25 4.25 4.25 4.25	3.80 4.25 4.25 4.25 4.25 4.25	10.83 11.18 11.46 11.74 12.07 12.37	40.8 40.7 41.0 41.4 42.0 41.6
October 1, 1996 ⁵ September 1, 1997 ⁵	4.75 5.15	4.75 5.15	4.75 5.15	4.75 5.15	12.78 6 13.09	41.6 ⁶ 42.0

¹ The 1938 Act was applicable generally to employees engaged in interstate commerce or in the production of goods for interstate commerce.

employees not protected in 1966, to certain workers in retail and service trades previously exempted, and to certain domestic workers in private household employment.

² The 1961 amendments extended coverage primarily to employees in large retail and service trades as well as local transit, construction, and gasoline service station employees.

³The 1966 amendments extended coverage to State and local government employees of hospitals, nursing homes, and schools, and to employees of laundries, dry cleaners, large hotels and motels, restaurants, and farms. Subsequent amendments extended coverage to the remaining Federal, State, and local

For year in which minimum wage rate changes were effective.

For year in which minimum wage rate changes were effective.

A training wage may be paid for a period of 90 days to an employee who has not attained age 20. The training wage was \$3.35 per hour effective Apr. 1, 1990 and \$3.61 per hour effective Apr. 1, 1991, through Mar. 31, 1993. Effective Oct. 1, 1996, the training wage is \$4.25 per hour.

⁶ Data based on March 1997 figures.

Table 3.C3.—Selected social insurance programs: Source of funds from contributions and transfers, 1965-96

Program and source	1965											
		1970	1975	1980	1985	1990	1991	1992	1993	1994	1995	1996
Social Security trust funds: Old-Age and Survivors												
Insurance 1	\$16,017 7,618 7,440 959	\$30,705 14,489 14,204 1,564 449	\$57,241 27,184 26,947 2,684 425	\$103,996 49,731 49,436 4,289 540	\$182,368 83,682 83,400 7,720 4,358 3,208	\$270,290 125,272 124,481 15,906 -218 4,848	\$278,457 127,157 126,553 18,412 471 5,864	\$286,859 132,182 131,506 17,117 201 5,852	\$296,250 138,326 137,860 14,372 357 5,335	\$298,324 138,521 137,776 16,733 300 4,995	\$309,981 143,978 143,335 17,103 74 5,490	\$328,035 153,388 152,628 15,277 272 6,471
Disability Insurance 1 Employer Employee Self-employed Government 2 Taxation of benefits	1,188 564 551 73	4,497 2,154 2,117 210 16	7,534 3,562 3,530 352 90	13,385 6,307 6,254 694 130	18,430 8,119 8,087 776 1,226 222	27,908 13,414 13,338 1,602 -590 144	29,327 13,595 13,529 1,968 46 190	30,368 14,171 14,097 1,845 23 232	31,466 14,828 14,776 1,545 37 281	51,684 24,558 24,478 2,286 51 311	54,538 25,665 25,545 3,144 -157 341	57,698 27,299 27,160 2,819 47 373
Hospital Insurance 1 Employer Employee Self-employed Government 2 Voluntarily insured 3 Transfers from Railroad		5,820 2,379 2,332 169 874	12,316 5,578 5,530 395 670 7	24,982 11,591 11,518 739 871 18	48,035 22,613 22,549 1,970 491 41	71,923 33,850 33,635 4,146 -199 122	79,329 36,455 36,294 5,077 720 432	83,348 38,186 38,132 5,459 675 522	85,656 39,724 39,711 4,687 459 675	98,826 44,737 44,664 5,878 588 907	104,207 45,839 45,852 6,743 511 954	116,747 52,414 52,419 5,752 493 1,199
Retirement program Taxation of benefits		66	138	244	371	367	352	374	400	413 1,639	396 3,913	401 4,069
Supplementary Medical Insurance ¹⁴		2,189 1,096 1,093	4,566 1,759 158 2,648	10,466 2,707 304 7,455	23,863 5,105 508 18,250	44,355 10,311 1,008 33,035	49,536 10,846 1,088 37,602	55,436 12,814 1,263 41,359	55,658 12,731 1,462 41,465	53,589 15,569 1,817 36,203	58,724 17,651 2,066 39,007	83,798 16,654 2,109 65,035
Railroad Retirement ⁵ Employer Employee Government ² Taxation of benefits ⁶	647 315 315 17	968 510 439 19	1,506 1,146 356 4	2,630 1,722 594 313	4,966 2,417 1,110 1,099 339	4,537 2,512 1,209 595 221	4,031 2,574 1,240 -12 228	4,492 2,628 1,264 362 238	4,158 2,573 1,240 272 72	4,567 2,571 1,250 257 489	4,265 2,592 1,265 175 233	4,524 2,664 1,316 281 263
Federal Civil Service 7 Employer Employee	2,197 1,123 1,073	3,870 2,001 1,869	9,507 6,905 2,600	19,986 16,220 3,766	27,160 22,472 4,688	31,869 27,368 4,501	34,014 29,491 4,523	35,833 31,102 4,731	37,103 32,356 4,747	37,352 32,737 4,614	37,628 33,174 4,454	38,097 33,720 4,377
State and local government * . Employer	4,225 2,525 1,700	7,895 4,920 2,975	14,560 9,880 4,680	25,654 18,776 6,878	37,455 27,699 9,756	41,700 29,300 12,400	49,431 33,163 16,268	48,804 32,873 15,931	52,082 35,588 16,494	54,104 36,766 17,338	(9) (9) (9)	(9) (9) (9)

¹ For OASDI-HI contribution rates and wage base, see table 2.A3. Beginning in 1952 (1959 for DI, 1968 for HI) employer and employee contributions differ by estimated amount of refunds of employee tax overpayments and, beginning in 1966, by employee tax on tips. For SMI premium rates, see table 2.C1.

Represents cost of gratuitous military service wage credits and, for OASI only, Federal payments for special age-72 benefits. Beginning in 1984, includes tax credits on 1984 wages and 1984-89 self-employment income and subsequent minor adjustments. For HI only, also represents transfers of appropriations for HI benefits of persons not insured for cash benefits under OASI, DI, or Railroad Retirement and, beginning in 1978, transfers for Professional Standards Review Organization review expenditures. Beginning in 1983, includes taxes on deemed wage credits for military service performed after 1956, in lieu of reimbursements for the costs of such credits. For Railroad Retirement, represents transfers from appropriations for cost of military service credits and, beginning in 1976, cost of phasing out dual benefits exclusive of income tax transfers.

³ Beginning in July 1973, aged ineligibles may voluntarily enroll for HI.

⁴ Includes premiums paid on behalf of eligibles by State governments under "buy-in" arrangements.

⁵ Beginning in 1966, excludes HI contributions and includes employer contributions to supplemental benefit account.

⁶ Amounts reflect U.S. Treasury reconciliations for prior years (1987-94).

⁷ Employer share represents Federal and District of Columbia government contributions; employee share includes voluntary contributions to purchase additional annuity. Beginning in 1980, estimated by the Social Security Administration from fiscal year data.

⁸ Estimated by Social Security Administration from Bureau of the Census fiscal year data. Employer share represents government contribution.

⁹ Data not available.

Table 3.C4.—Social Security and selected public assistance programs: Average monthly amount in current and 1996 dollars, 1950-96

			e monthly Social current-pay	cial Security amou ment status	unt		verage monthly a per recipient und		
	Consumer Price	Retired wo	rkers	Widowed mother		Supplemental Secur Old-Age Assist		Aid to Famili Dependent C	
Period	Index, all items ¹ (1982-84= 100)	Current dollars	1996 dollars	Current dollars	1996 dollars	Current dollars	1996 dollars	Current dollars	1996 dollars
December: 1950	25.0 26.5 26.7 26.9 26.7	\$43.86 42.14 49.25 51.10 59.14	\$278.25 252.20 292.55 301.28 351.30	\$93.90 93.80 106.00 111.90 130.50	\$595.70 561.38 629.65 659.75 775.18	\$43.05 44.55 48.80 48.90 48.70	\$273.11 266.63 289.88 288.31 289.28	\$20.85 22.00 23.45 23.20 23.25	\$132.27 131.67 139.29 136.79 138.11
1955	26.8 27.6 28.4 28.9 29.4	61.90 63.09 64.58 66.35 72.78	366.32 362.54 360.65 364.12 392.62	135.40 141.00 146.30 151.70 170.70	801.29 810.24 817.01 832.51 920.85	50.05 53.25 55.50 56.95 56.70	296.19 305.99 309.94 312.54 305.87	23.50 24.80 25.40 26.65 27.30	139.07 142.51 141.85 146.25 147.27
1960 1961 1962 1963 1964	29.8 30.0 30.4 30.9 31.2	74.04 75.65 76.19 76.88 77.57	394.05 399.94 397.49 394.60 394.31	188.00 189.30 190.70 192.50 193.40	1,000.56 1,000.77 994.90 988.04 983.12	58.90 57.60 61.55 62.80 63.65	313.47 304.51 321.11 322.33 323.55	28.35 29.45 29.30 29.70 31.50	150.88 155.69 152.86 152.44 160.12
1965 1966 1967 1968	31.8 32.9 33.9 35.5 37.7	83.92 84.35 85.37 98.86 100.40	418.54 406.62 399.40 441.67 422.37	219.80 221.90 224.40 257.10 255.80	1,096.24 1,069.71 1,049.85 1,148.62 1,076.12	63.10 68.05 70.15 69.55 73.90	314.71 328.05 328.19 310.72 310.89	32.85 36.25 39.50 44.75 45.15	163.84 174.75 184.80 199.93 189.94
1970 1971 1972 1973 1974	39.8 41.1 42.5 46.2 51.9	118.10 132.17 162.35 166.42 188.21	470.62 510.03 605.85 571.30 575.15	291.10 320.00 383.10 391.00 438.40	1,160.01 1,234.84 1,429.64 1,342.26 1,339.70	77.65 77.50 79.95 76.15 91.06	309.43 299.06 298.35 261.42 278.27	50.30 52.30 54.10 56.95 63.37	200.44 201.82 201.89 195.50 193.65
1975 1976 1977 1978	55.5 58.2 62.1 67.7 76.7	207.18 224.86 243.00 263.20 294.30	592.05 612.76 620.61 616.60 608.55	468.60 503.40 546.60 591.90 655.00	1,339.10 1,371.81 1,395.99 1,386.64 1,354.41	90.93 94.37 96.62 100.43 122.67	259.85 257.17 246.76 235.28 253.66	69.69 75.20 80.08 83.60 90.34	199.15 204.93 204.52 195.85 186.80
1980 1981 1982 1983 1984	86.3 94.0 97.6 101.3 105.3	341.40 385.97 419.30 440.77 460.57	627.42 651.22 681.36 690.09 693.70	759.20 858.00 885.50 923.00 948.30	1,395.24 1,447.65 1,438.94 1,445.09 1,428.30	128.20 137.81 145.69 157.89 157.88	235.60 232.52 236.75 247.20 237.79	97.10 103.15 106.33 109.93 114.72	178.45 174.04 172.79 172.11 172.79
1985 1986 1987 1988	109.3 110.5 115.4 120.5 126.1	478.62 488.44 512.65 536.77 566.85	694.50 701.06 704.56 706.49 712.95	981.50 994.00 1,032.30 1,070.40 1,120.04	1,424.21 1,426.68 1,418.74 1,408.84 1,408.71	164.26 173.66 180.64 188.23 198.81	238.35 249.25 248.26 247.75 250.05	118.17 122.09 125.19 130.30 131.89	171.47 175.24 172.05 171.50 165.88
1990 1991 1992 1993	133.8 137.9 141.9 145.8 149.7	602.56 629.32 652.64 674.06 697.34	714.25 723.79 729.45 733.24 738.80	1,177.70 1,216.76 1,252.40 1,282.60 1,328.40	1,395.99 1,399.41 1,399.79 1,395.20 1,407.38	212.66 221.30 227.39 236.52 242.54	252.08 254.52 254.15 257.28 256.96	135.96 134.98 132.92 132.87 133.71	161.16 155.24 148.56 144.53 141.66
1995	153.5 158.6	719.80 744.96	743.72 744.96	1,365.50 1,450.60	1,410.87 1,450.60	250.65 260.75	258.98 260.75	134.35 3133.71	138.81 133.71

Data from Bureau of Labor Statistics, Consumer Price Index for All Urban Consumers (CPI-U).

 $^{^{2}}$ Beginning in 1974, represents payments to the aged under the SSI program. 3 Estimated data.

Table 3.C5.—Social Security (OASDI) and Supplemental Security Income (SSI): Population aged 65 or older receiving OASDI benefits, SSI payments, or both 1940-96, ranked by State, December 1996

		Popul	ation aged 65 or o	older receiving —	_		Persons receiving and SSI as a pe	
	OASD	ı	SSI ²		OASDI and	OASDI or SSI		
Year and State	Number per 1,000	State rank	Number per 1,000	State rank	SSI, number per 1,000	or both, number per 1,000	OASDI beneficiaries	SSI recipients
1940 1945	7 62		217 194		1 5	223 251	14.3 8.1	0.5 2.6
1950 1955	164 394		224 179		22 34	366 539	12.6 8.6	9.8 19.2
1960	616	• • •	141	***	41	716	6.6	28.5
1965 1970	752 855		117 104		52 63	817 896	7.0 7.4	44.7 60.4
1975 1980	904 914		111 87		78 61	939 941	8.6 6.7	69.5 70.2
1985	917 924		71 66		51 46	937 944	5.5 4.9	71.1 69.2
1993	921		64	• • •	42	944	4.5	64.5
1994	920 913		64 63		41 39	942 937	4.5 4.3	64.4 62.6
1996	907	* * *	61		38	931	4.2	61.7
AlabamaAlaska	927 848	25 48	97 53	4 18	83 17	941 884	8.9 2.0	85.8 32.1
ArizonaArkansas	878 931	45 22	35 84	31 8	22 75	891 941	2.5 8.1	63.7 88.9
California	831 912	50 37	128 36	2 29	60 22	899 926	7.2 2.4	46.7 60.8
Connecticut	937 962	18 8	25 28	42 37	12 19	951 970	1.2	45.9 70.2
Delaware	770 863	51 47	77 50	13 21	53 26	793 887	6.9 3.0	69.2
FloridaGeorgia	908	40	91	5	73	926	8.0	51.7 80.6
Hawaiildaho	835 970	49 5	60 23	15 44	19 18	876 974	2.3 1.9	32.1 81.0
Illinois	918	31	39	27	18	940	1.9	45.2 77.6
Indianalowa	951 967	11 7	20 21	48 46	16 16	956 972	1.7 1.6	76.2
KansasKentucky	942 930	15 24	21 83	45 9	15 69	948 944	1.6 7.4	72.0 83.6
Louisiana Maine	913 980	36 2	101 40	3 26	81 35	933 984	8.9 3.6	80.1 88.3
Maryland	866 914	46 34	44 59	25 16	22 38	888 935	2.5 4.2	50.4 64.8
Massachusetts	956	10	33	35	22	967	2.3	66.9
Minnesota	943 925	14 28	26 142	40 1	16 125	953 942	1.7 13.5	63.4 87.8
Missouri	939 932	17 21	37 23	28 43	29 19	946 936	3.1 2.0	80.0 80.6
Nebraska	951 905	12 41	21 34	47 33	16 22	955 917	1.7 2.4	78.9 64.0
New Hampshire	975	3	15	51	10	980	1.1	70.7
New Jersey	913 909	35 39	46 79	24 11	21 58	938 9 3 0	2.3 6. <u>4</u>	45.2 73.6
New YorkNorth Carolina	891 922	43 30	89 72	6 14	42 62	938 932	4.7 6.8	46.9 86.4
North Dakota	960 934	9 20	29 26	36 39	24 18	965 943	2.5 1.9	82.4 66.4
Oklahoma Oregon	926 950	26 13	51 26	20 41	41 16	936 960	4.5 1.7	80.4 62.0
PennsylvaniaRhode Island	940 918	16 32	36 49	30 22	24 32	952 934	2.6 3.5	68.7 66.9
South Carolina	925	27	80	10	69	936	7.5	86.1
South Dakota Tennessee	975 934	4 19	34 77	32 12	27 66	983 945	2.7 7.0	77.1 85.8
Texas	885 911	44 38	85 20	7 49	60 11	909 920	6.8 1.2	71.1 53.3
Vermont Virginia	990 896	1 42	48 55	23 17	43 38	995 913	4.3 4.2	89.4 69.2
Washington	916 923	33 29	33 53	34 19	15 43	934 933	1.6 4.6	44.1 81.0
Wisconsin	969 931	6 23	27 19	38 50	20	976 935	2.0	72.2
Wyoming	931		19		15	935	1.6	78.8

¹Population data for 1996 on which ratios are based furnished by Population Estimates Branch, Bureau of the Census.

²For 1940-73, data refer to Old-Age Assistance program. Beginning January

1974, the Supplemental Security Income program superseded the Old-Age Assistance program in the 50 States and the District of Columbia.

Table 3.C6.—Number and percent of OASDI beneficiaries also receiving federally administered SSI payments, by SSI category and type of OASDI benefit, December 1996

			OA	SDI beneficiaries	wiith SSI		
	All		Number		Percent of all	OASDI bene	ficiaries
Type of benefit	OASDI – benefi- ciaries¹	Total	Aged	Blind and disabled	Total	Aged	Blind and disabled
Total	43,736,183	2,433,697	861,161	1,572,536	5.6	2.0	3.6
Retirement Workers aged 65 or older Men	30,310,865 24,483,578 12,717,371 11,766,207 2,558,626 1,418 188,370 2,414,494 1,293,504 1,120,990 343,212 252,779 68,388	1,086,960 825,390 301,533 523,857 117,788 888 99,121 25,140 14,807 10,333 11,373 4,959 2,301	641,844 575,223 203,904 371,319 66,565 	445,116 250,167 97,629 152,538 51,223 832 99,121 25,140 14,807 10,333 11,373 4,959 2,301	3.6 3.4 2.4 4.5 4.6 62.6 52.6 1.0 1.1 .9 3.3 2.0 3.4	2.1 2.3 1.6 3.2 2.6 3.9	1.5 1.0 .8 1.3 2.0 58.7 52.6 1.0 1.1 .9 3.3 2.0 3.4
Disability	6,072,034 4,385,623 2,644,454 1,741,169 25,432 52,632 28,017 1,409,925 170,405	790,721 690,869 326,432 364,437 3,511 37,745 1,522 49,295 7,779	1,360 1,360 	789,361 690,869 326,432 364,437 2,151 37,745 1,522 49,295 7,779	13.0 15.8 12.3 20.9 13.8 71.7 5.4 3.5 4.6	(2) 5.3 	13.0 15.8 12.3 20.9 8.5 71.7 5.4 3.5 4.6
Survivors	7,353,284 4,534,696 181,911 57,832 396,535 3,586 84 493,205 1,443,300 242,135	556,016 321,797 39,072 20,433 133,402 343 1 10,542 24,222 6,204	217,957 214,556 3,104 297	338,059 107,241 39,072 17,329 133,402 46 1 10,542 24,222 6,204	7.6 7.1 21.5 35.3 33.6 9.6 1.2 2.1 1.7 2.6	3.0 4.7 5.4 	4.6 2.4 21.5 30.0 33.6 1.3 1.2 2.1 1.7 2.6

Excludes 653 special age-72 beneficiaries. Less than 0.05 percent.

Note: For more recent data, see table 1.E1 in the Social Security Bulletin.

Table 3.C6.1.—Number of persons aged 18-64 receiving OASDI benefits or federally administered SSI payments based on disability, by type of benefit, 1978-96

			OASDI bei	neficiaries			Blind or disabled	SSI recipients	
						-		All recipients	
December	Unduplicated total 1	Total	Disabled workers	Disabled adult children, under age 65	Disabled widows and widowers	Persons with SSI only	Total	Adults aged 18-64	Children aged 18-21
1978	4,676,450	3,415,469	2,879,774	405,944	129,751	² 1,260,981	1,747,126	1,715,526	31,600
1979	4,662,528	3,419,624	2,870,590	419,201	129,833	² 1,242,904	1,726,553	1,691,771	34,782
1980	4,662,546	3,418,434	2,858,680	432,174	127,580	² 1,244,112	1,730,847	1,692,677	38,170
1981	4,570,071	3,340,701	2,776,519	442,592	121,590	² 1,229,370	1,702,895	1,667,691	35,204
1982	4,366,314	3,169,449	2,603,599	449,478	116,372	² 1,196,865	1,655,279	1,617,698	37,581
1983	4,367,241	3,143,111	2,569,029	462,491	111,591	² 1,224,130	1,699,774	1,661,717	38,057
1984	4,460,188	3,183,618	2,596,516	477,951	109,151	² 1,276,570	1,780,459	1,743,413	37,046
1985	4,591,316	3,258,200	2,656,638	494,557	107,005	² 1,333,116	1,879,168	1,841,227	37,941
1986	4,812,143	3,346,603	2,728,463	511,166	106,974	² 1,465,540	2,010,458	1,971,519	38,939
1987	4,904,785	3,416,529	2,785,859	524,388	106,282	² 1,488,256	2,118,710	2,080,887	37,823
1988	5,012,435	3,468,186	2,830,284	534,779	103,123	1,544,249	2,202,714	2,167,593	35,121
1989	5,155,787	3,540,480	2,895,364	543,486	101,630	³ 1,615,307	2,301,926	2,270,518	31,408
1990	5,395,261	3,667,721	3,011,294	555,438	100,989	1,727,540	2,449,897	2,418,256	31,641
	5,743,614	3,877,804	3,194,938	568,377	114,489	1,865,810	2,641,524	2,599,833	41,691
	6,249,217	4,185,714	3,467,783	586,607	131,324	2,063,503	2,909,997	2,842,622	67,375
	6,707,127	4,476,648	3,725,966	603,667	147,015	2,230,479	3,148,413	3,100,590	447,823
	7,103,399	4,741,348	3,962,954	617,718	160,676	2,362,051	3,335,255	3,284,186	51,069
1995	7,398,942	4,987,004	4,185,263	628,717	173,024	2,411,938	3,482,256	3,425,115	57,141
1996	7,691,134	5,205,071	4,385,623	637,537	181,911	2,486,063	3,568,393	3,505,575	62,818

available. Instead the average of the September 1989 and March 1990 numbers was used.

Includes persons receiving OASDI, SSI, or both.
 The number of OASDI disabled adult child beneficiaries aged 18-64 also receiving SSI was estimated based on the number of such beneficiaries aged 18 or older for the same year and on the comparative size of the two groups at the end of 1988.

³ December data for OASDI disabled beneficiaries also receiving SSI not

⁴ Due to the availability of improved administrative data, approximately 35,000 children aged 18-21 were reclassified as adult recipients in June 1993 because they were no longer attending school.

Note: For more recent data, see table 1.E2 in the Social Security Bulletin.

Table 3.C7.—Number and percentage distribution of persons aged 15 or older with Social Security benefits or with Supplemental Security Income, by age, sex, race, March 1996, and median amount, 1995.

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

		Total				Men	*			Women		
Age and median amount	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black	Number (in thousands)	Total ² percent	White	Black
					Witl	n Social Se	ecurity					
Total	37,530	100.0	88.7	9.3	15,960	100.0	88.6	9.4	21,570	100.0	88.7	9.3
Under 55	4,322 4,472 16,249 12,487	100.0 100.0 100.0 100.0	75.1 85.6 90.7 91.7	21.3 12.0 7.3 6.9	1,999 1,999 7,241 4,722	100.0 100.0 100.0 100.0	73.4 85.6 91.1 92.5	23.7 12.3 6.9 5.9	2,323 2,473 9,009 7,765	100.0 100.0 100.0 100.0	76.5 85.6 90.5 91.2	19.1 11.7 7.7 7.5
Median amount		\$7,246	\$7,438	\$6,171		\$9,015	\$9,226	\$7,004	• • •	\$6,147	\$6,235	\$5,676
					With Supple	emental Se	ecurity Inco	me				
Total	4,808	100.0	66.9	27.4	1,688	100.0	71.2	23.2	3,120	100.0	64.5	29.7
Under 55	2,745 755 692 617	100.0 100.0 100.0 100.0	65.5 71.0 69.2 65.4	30.4 25.0 20.5 24.9	1,102 268 187 130	100.0 100.0 100.0 100.0	68.9 79.8 73.4 70.4	27.1 15.5 14.2 19.0	1,643 486 505 486	100.0 100.0 100.0 100.0	63.2 66.1 67.6 64.1	32.6 30.3 22.9 26.5
Median amount		\$4,200	\$3,971	\$4,624	* * *	\$4,395	\$4,358	\$4,114	• • •	\$4,096	\$3,668	\$4,855

³Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.
²Includes other races.

Source: Public use file of the March 1996 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.C8.—Number of persons aged 15 or older with Social Security benefits or with Supplemental Security Income and percent of Spanish origin, by age, sex, March 1996, and median amount, 1995.

[Based on data from the Current Population Survey (CPS); civilian noninstitutionalized population]

	N	lumber (in thousands	i)	Per	n²	
Age and median amount	Total	Men	Women	Total	Men	Women
			With Socia	al Security		
Total	37,530	15,960	21,570	5.0	5.0	5.0
Under 55	4,322 4,472 16,249 12,487	1,999 1,999 7,241 4,722	2,323 2,473 9,009 7,765	9.6 6.6 4.8 3.1	9.1 6.1 4.7 3.3	10.0 7.0 4.9 3.0
Median amount	\$7,246	\$9,015	\$6,147	\$6,019	\$7,077	\$5,174
			With Supplementa	al Security Income		
Total	4,808	1,688	3,120	14.7	13.7	15.3
Under 55 55-64	2,745 755 692 617	1,102 268 187 130	1,643 486 505 486	12.5 15.5 22.9 14.5	12.5 13.3 23.3 10.2	12.6 16.7 22.8 15.6
Median amount	\$4,200	\$4,395	\$4,096	\$4,180	\$4,154	\$4,199

¹Includes noninstitutionalized civilian population residing in the 50 States and the District of Columbia.

Source: Public use file of the March 1996 Income Supplement, Current

Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

²Persons of Spanish origin may be of any race.

Table 3.E1.—Weighted average poverty thresholds for nonfarm families of specified size, 1959-96

				Families of 2 persons or more								
	Unre	lated indivi	iduals		2 person	ıs						Annual average
Calendar year	All ages	Under age 65	Aged 65 or older	All ages	Householder under age 65	Householder aged 65 or older	3 persons	4 persons	5 persons	6 persons	7 persons or more	CPI, all items (1982-84 = 100) ¹
1959	\$1,467	\$1,503	\$1,397	\$1,894	\$1,952	\$1,761	\$2,324	\$2,973	\$3,506	\$3,944	\$4,849	29.2
1960	1,490	1,526	1,418	1,924	1,982	1,788	2,359	3,022	3,560	4,002	4,921	29.6
1961	1,506	1,545	1,433	1,942	2,005	1,808	2,383	3,054	3,597	4,041	4,967	29.9
1962	1,519	1,562	1,451	1,962	2,027	1,828	2,412	3,089	3,639	4,088	5,032	30.3
1963	1,539	1,581	1,470	1,988	2,052	1,850	2,442	3,128	3,685	4,135	5,092	30.6
1964	1,558	1,601	1,488	2,015	2,079	1,875	2,473	3,169	3,732	4,193	5,156	31.0
1965	1,582	1,626	1,512	2,048	2,114	1,906	2,514	3,223	3,797	4,264	5,248	31.5
1966	1,628	1,674	1,556	2,107	2,175	1,961	2,588	3,317	3,908	4,388	5,395	32.5
1967	1,675	1,722	1,600	2,168	2,238	2,017	2,661	3,410	4,019	4,516	5,550	33.4
1968	1,748	1,797	1,667	2,262	2,333	2,102	2,774	3,553	4,188	4,706	5,789	34.8
1969	1,840	1,893	1,757	2,383	2,458	2,215	2,924	3,743	4,415	4,958	6,101	36.7
1970	1,954	2,010	1,861	2,525	2,604	2,348	3,099	3,968	4,680	5,260	6,468	38.8
1971	2,040	2,098	1,940	2,633	2,716	2,448	3,229	4,137	4,880	5,489	6,751	40.5
1972	2,109	2,168	2,005	2,724	2,808	2,530	3,339	4,275	5,044	5,673	6,983	41.8
1973	2,247	2,307	2,130	2,895	2,984	2,688	3,548	4,540	5,358	6,028	7,435	44.4
1974	2,495	2,562	2,364	3,211	3,312	2,982	3,936	5,038	5,950	6,699	8,253	49.3
1975	2,724	2,797	2,581	3,506	3,617	3,257	4,293	5,500	6,499	7,316	9,022	53.8
1976	2,884	2,959	2,730	3,711	3,826	3,445	4,540	5,815	6,876	7,760	9,588	56.9
1977	3,075	3,152	2,906	3,951	4,072	3,666	4,833	6,191	7,320	8,261	10,216	60.6
1978	3,311	3,392	3,127	4,249	4,383	3,944	5,201	6,662	7,880	8,891	11,002	65.2
1979	3,689	3,778	3,479	4,725	4,878	4,390	5,784	7,412	8,775	9,914	12,280	72.6
1980 1981 1982 1983 1984	4,190 4,620 4,901 5,061 5,278	4,290 4,729 5,019 5,180 5,400	3,949 4,359 4,626 4,775 4,979	5,363 5,917 6,281 6,483 6,762	5,537 6,111 6,487 6,697 6,983	4,983 5,498 5,836 6,023 6,282	6,565 7,250 7,693 7,938 8,277	8,414 9,287 9,862 10,178 10,609	9,966 11,007 11,684 12,049 12,566	11,269 12,449 13,207 13,630 14,207	13,955 	82.4 90.9 96.5 99.6 103.9
1985	5,469	5,593	5,156	6,998	7,231	6,503	8,573	10,989	13,007	14,696		107.6
1986	5,572	5,701	5,255	7,138	7,372	6,630	8,737	11,203	13,259	14,986		109.6
1987	5,778	5,909	5,447	7,397	7,641	6,872	9,056	11,611	13,737	15,509		113.6
1988	6,022	6,155	5,674	7,704	7,958	7,157	9,435	12,092	14,304	16,146		118.3
1989	6,310	6,451	5,947	8,076	8,343	7,501	9,885	12,674	14,990	16,921		124.0
1990 1991 1992 1993	6,652 6,932 7,143 7,363 7,547	6,800 7,086 7,299 7,518 7,710	6,268 6,532 6,729 6,930 7,108	8,509 8,865 9,137 9,414 9,661	8,794 9,165 9,443 9,728 9,976	7,905 8,241 8,487 8,740 8,967	10,419 10,860 11,186 11,522 11,821	13,359 13,924 14,335 14,763 15,141	15,792 16,456 16,952 17,449 17,900	17,839 18,587 19,137 19,718 20,235		130.7 136.2 140.3 144.5 148.2
1995	7,763	7,929	7,309	9,933	10,259	9,219	12,158	15,569	18,408	20,804		152.4
1996 ²	7,992	8,163	7,525	10,226	10,562	9,491	12,517	16,029	18,951	21,418		156.9

Beginning in January 1978, the Bureau of Labor Statistics introduced a new price index for all urban consumers (CPI-U) that forms a continuous series with the earlier index for urban wage earners and for clerical workers as of December 1977.

Index (CPI-U) for all urban consumers.

Note: Three technical changes in the definition of poverty are described in the Bureau of the Census report on the poverty population in 1980 (Characteristics of the Population Below the Poverty Level, 1980, Series P-60, No. 133): (1) Distinctions based on the sex of the family householder will no longer be made; (2) income thresholds for farm families will be the same as for nonfarm families of the same size and composition, and (3) the increased sample size will now permit separate poverty income criteria for families of 7, 8, and 9 or more persons. (Separate criteria for these family sizes by number of children have been developed by the Social Security Administration for the base year 1978 on the same basis as the original poverty matrix for smaller family sizes, and then updated by means of the all-items Consumer Price Index.) The thresholds for larger families beginning in 1980 are.

Year	7 persons	8 persons	9 persons or more
1980	\$12,761	\$14,199	\$16,896
1981	14,110	15,655	18,572
1982	15,036	16,719	19,698
1983	15,500	17,170	20,310
1984	16,096	17,961	21,247
1985	16,656	18,512	22,083
1986	17,049	18,791	22,497
1987	17,649	19,515	23,105
1988	18,232	20,253	24,129
1989	19,162	21,328	25,480
1990	20,241	22,582	26,848
1991	21,093	23,532	27,978
1992	21,594	24,053	28,745
1993	22,383	24,838	29,529
1994	22,923	25,427	30,300
1995	23,573	26,148	31,159
1996 ²	24,247	27,012	32,203

Source: Bureau of the Census and the Social Security Administration.

²Preliminary Data; 1995 weighted average poverty levels raised by a factor of 3.0 percent to correspond with the 1996 increase from the 1995 Consumer Price Index (CPI-U) for all urban consumers.

Table 3.E2.—Number and percent of poor persons, by age, at end of 1959-95 ¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

Age and family status ²	1959	1970	1975	1980	1985	1990 ³	1994	1995			
	,		Total civilian	noninstitutional	ized population	⁴ (in millions)	·				
All ages	176.5	202.5	210.4	225.0	236.6	248.6	261.6	263.7			
Children under 18 in families	64.0	69.9	64.8	62.2	62.0	64.9	69.8	70.3			
Male householder 5 Female householder	58.3 5.7 81.0 15.5 15.6 11.9 3.7 1.2 2.5	60.8 9.0 94.9 18.4 19.3 13.4 5.8 1.4	54.1 10.6 104.7 19.8 21.7 14.8 6.9 1.5 5.4	50.6 11.5 116.3 21.7 24.7 16.7 8.0 1.7 6.3	49.5 12.5 125.2 22.1 27.3 18.4 8.9 2.0 7.0	49.5 15.4 132.3 21.3 30.1 10.0 2.3 7.7	52.1 17.8 139.8 20.8 31.3 20.8 10.4 2.5 7.9	52.1 18.2 140.7 21.1 31.7 21.1 10.6 2.7 7.9			
	Number poor (in millions) 4										
All ages	39.5	25.3	25.9	29.3	33.1	33.6	38.1	36.4			
Children under 18 in families	17.2	10.5	10.9	11.1	12.5	13.3	15.1	14.4			
Male householder 5	13.1 4.1 13.4 3.3 5.5 3.2 2.3 .7 1.6	5.7 4.8 8.2 2.1 4.7 2.0 2.7 .5	5.3 5.6 9.7 2.0 3.3 1.2 2.1 .4 1.7	5.2 5.9 12.2 2.1 3.9 1.4 2.4 .4 2.0	5.8 6.7 14.8 2.3 3.5 1.2 2.3 .4 1.9	5.3 8.0 14.6 2.1 3.7 1.2 2.5 .4 2.1	6.1 9.0 17.0 2.3 3.7 1.3 2.4 .4	5.6 8.9 16.5 2.2 3.3 1.1 2.3 .4			
	Percent poor ⁴										
All ages	22.4	12.6	12.3	13.0	14.0	13.5	14.5	13.8			
Children under 18 in families	26.9	15.0	16.8	17.9	20.1	20.5	21.6	20.5			
Male householder 5 Female householder 18-54 5 Female householder 18-54 5 Female householder 18-54 5 Female householder 18-54 Female Householder 18	22.4 72.2 16.5 21.5 35.2 26.9 61.9 59.0 63.3	9.3 53.4 8.7 11.4 24.6 14.7 47.1 38.9 49.7	9.8 52.7 9.2 10.2 15.3 8.0 31.0 27.7 31.9	10.4 50.8 10.5 9.5 15.7 8.5 30.6 24.4 32.3	11.7 53.6 11.8 10.5 12.6 6.4 25.6 20.5 27.0	10.7 52.1 11.0 9.7 12.2 5.9 24.8 17.3 26.9	11.7 50.7 12.2 10.9 11.7 6.0 23.1 16.1 25.3	10.7 48.6 11.7 10.2 10.5 5.0 21.4 14.3 23.8			

Data for 1970 and 1975 are based on the 1970 Census of Population controls.

male householder with no spouse present.

² Income and poverty status refer to the calendar year shown; family status is as of March of the succeeding year.

³ Based on revised methodology.

Includes Armed Forces in the United States living off post or with families on post. Excludes unrelated individuals under age 16.

⁵ Includes children in families with both spouses present and in families with

⁶ Includes persons under age 18 listed as unrelated individual, family householder, spouse of householder, or other family member.

Source: Public use file of the March 1996 Income Supplement, Current Population Survey, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, Current Population Reports, P-60 series.

Table 3.E3.—Shares of money income from earnings and other sources for aged and nonaged families, 1995
[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

			Aged fan	nily units				N	onaged f	amily units		
	olde	Individuals aged 65 or older living alone or with nonrelatives only		' h	Multiperson families with householder aged 65 or older		Individuals under age living alone or with nonrelatives o		h		rson families with ouseholder nder age 65	
Type of money income received during year ¹	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²	Total	Nonpoor	Poor ²
Number of families and unrelated individuals (in millions)	10.5	8.3	2.3	11.3	10.7	0.6	28.9	22.7	6.1	58.3	51.4	6.9
				Pe	ercent receiv	ing incom	e of specif	ied type 3				
Earnings Public program payments:	12	15	3	44	45	20	84	95	47	93	97	65
Social Security 4 Supplemental Security Income Other public assistance	93 7 3	95 3 3	86 21 2	92 5 6	94 4 5	67 20 11	6 3 11	5 1 10	10 12 17	10 3 16	10 2 13	11 11 42
Other programs 5	4	5	3	9	9	5	7	8	4	12	13	9
Dividends, interest, rent	63	72	33	75	78	25	50	59	18	66	72	17
alimony, annuities, etc	38	47	8	53	55	11	6	6	3	16	16	15
	Percentage distribution of income, by type											
Total percent	100	100	100	100	100	100	100	100	100	100	100	100
EarningsPublic program payments:	10	11	1	32	33	12	88	89	52	89	90	58
Social Security 4Supplemental Security Income	48	46	82 9	32	31 (6)	64 11	2	1 (6)	16 14	(6)	2 (6)	8
Other public assistance	i	i	(6)	1	1	4	2	2	11	1	1	21
Other programs ⁵	1	1	1	1	1	1	1	1	3	1	1	3
Dividends, interest, rent Employment-related pensions,	19	20	3	16	16	3	4	4	2	4	4	1
alimony, annuities, etc	19	20	3	17	18	5	2	2	3	3	3	4
Median income	\$11,673	\$14,113	\$5,556	\$28,295	\$29,637	\$6,837	\$19,211	\$24,526	\$3,650	\$43,565	\$48,495	\$7,954

¹ Household surveys tend to underestimate the number of income recipients and income sources such as interest, dividends, rents, veterans' payments, unemployment compensation, and workers' compensation are more underreported than others. For more detail, see Bureau of the Census, *The Value of Noncash Benefits*: 1979-82, Technical Paper No. 52, Appendix F.

individuals or families received more than one type of income during the year.

⁴ Social Security may include any Railroad Retirement payments.

² Poverty status based on money income of all family members after receipt of OASDI and any other cash transfer payments.

³ Received by individuals or any family member at any time during 1995. Most

Unemployment insurance, workers' compensation, or veterans' payments.

⁶ Less than 0.05 percent.

Source: Public use file of the March 1996 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

Table 3.E4.—Current living arrangements of persons aged 65 or older, March 1996 ¹

[Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

	Populatio	n (in thousands)	Percent	age distribution		Percent
Living arrangement and sex	Total	Poor	Nonpoor	Total	Poor	Nonpoor	officially poor
Total	31,658	3,318	28,340	100.0	100.0	100.0	10.5
Unrelated individuals	10,555 21,103 19,157 1,946 906 1,040	2,260 1,058 904 154 120 35	8,295 20,045 18,254 1,792 786 1,006	33.3 66.7 60.5 6.1 2.9 3.3	68.1 31.9 27.2 4.7 3.6 1.0	29.3 70.7 64.4 6.3 2.8 3.5	21.4 5.0 4.7 7.9 13.2 3.3
Men	13,260	822	12,438	41.9	24.8	43.9	6.2
Unrelated individuals Family members Householder Spouse of householder Other relative ² Poor by own income Not poor by own income	2,659 10,601 8,575 1,521 505 155 350	380 442 331 88 24 13	2,280 10,159 8,244 1,434 481 142 340	8.4 33.5 27.1 4.8 1.6 .5	11.4 13.3 10.0 2.6 .7 .4	8.0 35.8 29.1 5.1 1.7 .5 1.2	14.3 4.2 3.9 5.8 4.7 8.3 3.1
Women	18,398	2,496	15,902	58.1	75.2	56.1	13.6
Unrelated individuals	7,896 10,502 1,637 1,191 6,234 1,441 751 690	1,880 616 221 68 197 131 107 24	6,016 9,887 1,416 1,123 6,037 1,310 644 666	24.9 33.2 5.2 3.8 19.7 4.6 2.4 2.2	56.7 18.6 6.7 2.0 5.9 3.9 3.2	21.2 34.9 5.0 4.0 21.3 4.6 2.3 2.3	23.8 5.9 13.5 5.7 3.2 9.1 14.2 3.5

¹ Living arrangements as of March 1996. Poverty status in 1995 as reflected by income of unrelated individual or family money income for year compared with official poverty income criterion for families of appropriate size and composition.

own households. The hidden poor are other relatives in nonpoor households whose own income is below the official poverty line for unrelated individuals or married couples.

Source: Public use file of the March 1996 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

² Aged family members who are neither the family householder nor the spouse of the householder. Official poverty classification is based on combined income of all related persons living together. Persons in this group are classified here on the basis of official poverty criteria for family income and on a comparison of their own income with official poverty criteria for elderly persons maintaining their

Table 3.E6.—Aged families receiving Social Security benefits, by share of income from benefits and race, 1995 [Based on data from the Current Population Survey (CPS). Civilian noninstitutionalized population; see Technical Note: Poverty Data]

		als aged 65 or or with nonrelat		lone	Multipe	erson families w aged 65 or	ith househol older	der
Social Security share of money income for year 1	Total	Nonpoor	Poor	Percent poor	Total	Nonpoor	Poor	Percent
				All race:	3 ²			
Total number (in thousands)	10,549	8,292	2,258		11,306	10,688	618	
Total percent	100	100	100	21	100	100	100	5
No Social Security benefits	7 93 8 18 22 45	5 95 10 23 25 38	14 86 1 2 11 71	45 20 2 3 11 34	8 92 22 26 20 23	6 94 24 28 21 22	33 67 1 6 14 47	23 4 (3) 1 4 11
				White				
Total number (in thousands)	9,468	7,661	1,807		10,174	9,731	443	
Total percent	100	100	100	19	100	100	100	4
No Social Security benefits Some Social Security benefits Less than one-fourth of income One-fourth up to one-half of income One-half up to three-fourths of income Three-fourths or more of income	6 94 8 19 22 45	4 96 10 23 25 38	14 86 1 2 11 73	44 18 2 2 9 31	7 93 22 27 21 23	5 95 23 28 21 22	33 67 1 5 14 47	22 3 (3) 1 3 9
				Black				
Total number (in thousands)	924	530	395		890	739	151	
Total percent	100	100	100	43	100	100	100	17
No Social Security benefits Some Social Security benefits Less than one-fourth of income One-fourth up to one-half of income One-half up to three-fourths of income Three-fourths or more of income	12 88 4 13 20 51	11 89 6 19 24 40	13 87 1 6 14 66	48 42 6 18 31 55	15 85 25 19 15 26	13 87 30 22 14 21	27 73 (3) 9 16 48	30 15 (3) 7 18 32

¹ Payments under Old-Age, Survivors, and Disability Insurance program any time in 1995 to any family member as reported in the March 1996 Current Population Survey. For 1987, according to program records, receipt of Social Security benefits reported by Survey respondents represented 92 percent of aggregate Social Security payments.

² Includes other record.

² Includes other races.

Source: Public use file of the March 1996 Income Supplement, *Current Population Survey*, Bureau of the Census. For a discussion of standard errors of estimated numbers and percentages, see Bureau of the Census, *Current Population Reports*, P-60 series.

³ Less than 0.05 percent.

Table 3.E8.—Poverty guidelines for families of specified size, 1965-97 1 2

					Family size				
Date of issuance 3	1 person	2 persons	3 persons	4 persons	5 persons	6 persons	7 persons	8 persons	Increment 4
December 1965	\$1,540	\$1,990	\$2,440	\$3,130	\$3,685	\$4,135	\$4,635	\$5,135	\$500
	1,600	2,000	2,500	3,200	3,800	4,200	4,700	5,300	500
	1,600	2,100	2,600	3,300	3,900	4,400	4,900	5,400	500
	1,800	2,400	3,000	3,600	4,200	4,800	5,400	6,000	600
December 1970	1,900	2,500	3,100	3,800	4,400	5,000	5,600	6,200	600
	2,000	2,600	3,300	4,000	4,700	5,300	5,900	6,500	600
	2,100	2,725	3,450	4,200	4,925	5,550	6,200	6,850	650
	2,200	2,900	3,600	4,300	5,000	5,700	6,400	7,100	700
	2,330	3,070	3,810	4,550	5,290	6,030	6,770	7,510	740
March 1975	2,590	3,410	4,230	5,050	5,870	6,690	7,510	8,330	820
April 1976	2,800	3,700	4,600	5,500	6,400	7,300	8,200	9,100	900
April 1977	2,970	3,930	4,890	5,850	6,810	7,770	8,730	9,690	960
April 1978	3,140	4,160	5,180	6,200	7,220	8,240	9,260	10,280	1,020
May 1979	3,400	4,500	5,600	6,700	7,800	8,900	10,000	11,100	1,100
April 1980	3,790	5,010	6,230	7,450	8,670	9,890	11,110	12,330	1,220
March 1981	4,310	5,690	7,070	8,450	9,830	11,210	12,590	13,970	1,380
April 1982	4,680	6,220	7,760	9,300	10,840	12,380	13,920	15,460	1,540
February 1983	4,860	6,540	8,220	9,900	11,580	13,260	14,940	16,620	1,680
February 1984	4,980	6,720	8,460	10,200	11,940	13,680	15,420	17,160	1,740
March 1985	5,250	7,050	8,850	10,650	12,450	14,250	16,050	17,850	1,800
February 1986	5,360	7,240	9,120	11,000	12,880	14,760	16,640	18,520	1,880
February 1987	5,500	7,400	9,300	11,200	13,100	15,000	16,900	18,800	1,900
February 1988	5,770	7,730	9,690	11,650	13,610	15,570	17,530	19,490	1,960
February 1989	5,980	8,020	10,060	12,100	14,140	16,180	18,220	20,260	2,040
February 1990	6,280	8,420	10,560	12,700	14,840	16,980	18,120	21,260	2,140
	6,620	8,880	11,140	13,400	15,660	17,920	20,180	22,440	2,260
	6,810	9,190	11,570	13,950	16,330	18,710	21,090	23,470	2,380
	6,970	9,430	11,890	14,350	16,810	19,270	21,730	24,190	2,460
	7,360	9,840	12,320	14,800	17,280	19,760	22,240	24,720	2,480
February 1995	7,470	10,030	12,590	15,150	17,710	20,270	22,830	25,390	2,560
March 1996	7,740	10,360	12,980	15,600	18,220	20,840	23,460	26,080	2,620
March 1997	7,890	10,610	13,330	16,050	18,770	21,490	24,210	26,960	2,720

¹ Except for Alaska and Hawaii. Guidelines for Alaska and Hawaii since 1980

	А	laska	Hawaii				
Year	1 person	Increment 4	1 person	Increment 4			
1980	\$4,760 5,410 5,870 6,080 6,240 6,560 6,700 6,860 7,210 7,480 7,840 8,290 8,500 8,700 9,200 9,340 9,660 9,870	\$1,520 1,720 1,920 2,100 2,170 2,250 2,350 2,380 2,450 2,550 2,680 2,820 2,980 3,080 3,100 3,200 3,280	\$4,370 4,980 5,390 5,600 5,730 6,040 6,170 6,310 6,650 6,870 7,230 7,610 7,830 8,040 8,470 8,610 8,910 9,070	\$1,400 1,580 1,770 1,930 2,000 2,070 2,160 2,190 2,250 2,350 2,460 2,600 2,740 2,850 2,850 2,940 3,010			
1993 1994 1995	8,700 9,200 9,340	3,080 3,100 3,200	8,040 8,470 8,610	2,82 2,85 2,94			

Separate figures for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966-70 period. The Census Bureau, producer of the primary version of the poverty measure, does not produce separate figures for Alaska and Hawaii.

Before 1983, guidelines are for nonfarm families only.

Guidelines shown are effective from date of issuance.

Add this amount for each additional family member. Before 1973, increments between some of the smaller family sizes differed from the increment shown in the table. Beginning in 1973, the increment has been the same between all family sizes in each year's set of guidelines.

OASDI

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OASDI Program Highlights, 1996

Program and Legislative Changes

Social Security benefits for December 1996, payable on January 3, 1997, were increased by a 2.9-percent cost-of-living adjustment (COLA). The increase for 1995 was 2.6 percent. The maximum amount of earnings subject to OASI and DI taxes increased from \$62,700 in 1996 to \$65,400 in 1997. The amount of earnings needed to earn a quarter of coverage increased from \$640 in 1996 to \$670 in 1997.

The amount beneficiaries aged 65–69 may earn without having benefits withheld under the earnings test increased from \$12,500 in 1996 to \$13,500 in 1997. Benefits are reduced by \$1 for each \$3 of earnings exceeding this amount.

The exempt amount for beneficiaries under age 65 increased from \$8,280 to \$8,640. For those under age 65 the reduction in benefits is \$1 for each \$2 of earnings above this amount. The earnings test does not apply to beneficiaries aged 70 or older.

Program Trends

- In December 1996, 43,736,800 persons received Social Security benefits, an increase of 349,600 (0.8 percent) since December 1995. Sixty-one percent were retired workers (26,898,100), and 11.5 percent were nondisabled widows and widowers (5,027,900).
- The number of persons aged 65 or older receiving Social Security benefits rose from 29.9 million in 1991 to 31.7 million in 1996 (5.8 percent). Beneficiaries aged 85 or older increased at a greater rate during the 5-year period—17.6 percent—from 3,123,000 to 3,672,000. In 1996, 39,200 centenarians were receiving Social Security.
- About 3 million children under age 18 were receiving benefits, including 1,391,000 surviving children, 1,377,000 children of disabled workers, and 242,000 children of retired workers.
- In December 1996, 5,264,300 beneficiaries were receiving payments on the basis of disability—4,385,600 disabled workers, 696,800 disabled adult children, and 181,900 disabled widows and widowers. In addition 223,900 spouses and 1,410,000 minor and student children of disabled workers were receiving benefits.
- The leading causes of disability for disabled workers were mental disorders (other than mental retardation)—26 percent and musculoskeletal conditions—22 percent. About 12 percent had circulatory conditions and an additional 10 percent had diseases of the nervous system and sense organs.
- In 1996, 624,300 disabled workers were awarded benefits—down slightly from 645,800 in 1995. Benefit awards to disabled workers were 631,900 in 1994 and 635,200 in 1993. The average age at time of award in 1996 was 48.9.

- Awards to retired-worker beneficiaries in 1996 were 1,581,500 down from 1,609,200 in 1995 and 1,625,300 in 1994. The average age at the time of award in 1996 was 63.6 for men and 63.4 for women. Almost three-fourths of all awardees received reduced benefits because of early retirement prior to age 65.
- Average monthly benefits for December 1996, including the 2.9-percent COLA increase, were \$745 for retired workers, \$704 for disabled workers, and \$707 for nondisabled widows and widowers.
- Average monthly family benefits for December 1996 were \$1,320 for a widowed mother or father and children; \$1,184 for a disabled worker wife and children; and \$1,411 for a retired worker, wife and children.
- Total OASDI benefit payments for calendar year 1996 were \$347 billion. Payments from the Old-Age and Survivors Insurance Trust Fund were \$302.9 billion—an increase of 3.9 percent from the \$291.6 billion paid in 1995.
- Benefit payments from the Disability Insurance Trust Fund, from which benefits are paid to disabled workers, their spouses, and children, increased by 8 percent from \$40.9 billion in 1995 to \$44.2 billion in 1996.

Table 4.A1.—Old-Age and Survivors Insurance, 1937-96

			Receipts				Expend	litures		Assets		
Calendar year	Total	Net contri- butions 1	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Adminis- trative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period	
1937 1938 1939	\$767 375 607	\$765 360 580	• • •		\$2 15 27	\$1 10 14	\$1 10 14			\$766 366 592	\$766 1,132 1,724	
1940	368 845 1,085 1,328 1,422	325 789 1,012 1,239 1,316			43 56 72 88 107	62 114 159 195 238	35 88 131 166 209	\$26 26 28 29 29		306 731 926 1,132 1,184	2,031 2,762 3,688 4,820 6,005	
1945	1,420 1,447 1,722 1,969 1,816	1,285 1,295 1,557 1,685 1,666		\$1 3 4	134 152 164 281 146	304 418 512 607 721	274 378 466 556 667	30 40 46 51 54		1,116 1,029 1,210 1,362 1,094	7,121 8,150 9,360 10,722 11,816	
1950	2,928 3,784 4,184 4,359 5,610	2,667 3,363 3,819 3,945 5,163		4 4	257 417 365 414 447	1,022 1,966 2,282 3,094 3,741	961 1,885 2,194 3,006 3,670	61 81 88 88 92	-\$21	1,905 1,818 1,902 1,265 1,869	13,721 15,540 17,442 18,707 20,576	
1955	6,167 6,697 7,381 8,117 8,584	5,713 6,172 6,825 7,566 8,052			454 526 556 552 532	5,079 5,841 7,507 8,646 10,308	4,968 5,715 7,347 8,327 9,842	119 132 162 194 184	-7 -5 -2 124 282	1,087 856 -126 -528 -1,724	21,663 22,519 22,393 21,864 20,141	
1960	11,382 11,833 12,585 15,063 16,258	10,866 11,285 12,059 14,541 15,689			516 548 526 521 569	11,198 12,432 13,973 14,920 15,613	10,677 11,862 13,356 14,217 14,914	203 239 256 281 296	318 332 361 423 403	184 -599 -1,388 143 645	20,324 19,725 18,337 18,480 19,125	
1965	16,610 21,302 24,034 25,040 29,554	16,017 20,580 23,138 23,719 27,947		78 78 382 442	593 644 818 939 1,165	17,501 18,967 20,382 23,557 25,176	16,737 18,267 19,468 22,643 24,210	328 256 406 476 474	436 444 508 438 491	-890 2,335 3,652 1,483 4,378	18,235 20,570 24,222 25,704 30,082	
1970	32,220 35,877 40,050 48,344 54,688	30,256 33,723 37,781 45,975 52,081		449 488 475 442 447	1,515 1,667 1,794 1,928 2,159	29,848 34,542 38,522 47,175 53,397	28,798 33,414 37,124 45,745 51,623	471 514 674 647 865	579 613 724 783 909	2,371 1,335 1,528 1,169 1,291	32,454 33,789 35,318 36,487 37,777	
1975	59,605 66,276 72,412 78,094 90,274	56,816 63,362 69,572 75,471 87,919		425 614 613 615 557	2,364 2,301 2,227 2,008 1,797	60,395 67,876 75,309 83,064 93,133	58,517 65,705 73,121 80,361 90,573	896 959 981 1,115 1,113	982 1,212 1,208 1,589 1,448	-790 -1,600 -2,897 -4,971 -2,860	36,987 35,388 32,491 27,520 24,660	
1980	105,841 125,361 125,198 150,584 169,328	103,456 122,627 123,673 138,337 164,122	\$2,835	540 675 680 5,541 105	1,845 2,060 845 6,706 2,266	107,678 126,695 142,119 152,999 161,883	105,083 123,803 138,806 149,221 157,841	1,154 1,307 1,519 1,528 1,638	1,442 1,585 1,793 2,251 2,404	-1,837 -1,334 ⁵ 598 -2,416 7,445	22,823 21,490 22,088 19,672 27,117	
1985	184,239 197,393 210,736 240,770 264,653	176,958 190,741 202,735 229,775 250,195	3,208 3,424 3,257 3,384 2,439	2,203 160 55 43 34	1,871 3,069 4,690 7,568 11,985	171,150 181,000 187,668 200,020 212,489	167,248 176,813 183,587 195,454 207,971	1,592 1,601 1,524 1,776 1,673	2,310 2,585 2,557 2,790 2,845	⁵ 8,725 ⁵ 3,239 23,068 40,750 52,164	35,842 39,081 62,149 102,899 155,063	
1990 1991 1992 1993	286,653 299,286 311,162 323,277 328,271	267,530 272,574 280,992 290,905 293,323	4,848 5,864 5,852 5,335 4,995	-2,089 19 14 10 7	16,363 20,829 24,303 27,027 29,946	227,519 245,634 259,861 273,104 284,133	222,987 240,467 254,883 267,755 279,068	1,563 1,792 1,830 1,996 1,645	2,969 3,375 3,148 3,353 3,420	59,134 53,652 51,301 50,173 44,138	214,197 267,849 319,150 369,322 413,460	
1995	342,801 363,741	304,620 321,557	5,490 6,471	-129 7	32,820 35,706	297,760 308,217	291,630 302,861	2,077 1,802	4,052 3,554	45,041 55,524	458,502 514,026	

See footnotes following table 4.A3.

Table 4.A2.—Disability Insurance, 1957-96

			Receipts	-			Expend	ditures		Ass	ets
Calendar year	Total	Net contri- butions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments 4	Adminis- trative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1957 1958 1959	\$709 991 931	\$702 966 891			\$7 25 40	\$59 261 485	\$57 249 457	\$3 12 50	-\$22	\$649 729 447	\$649 1,379 1,825
1960	1,063 1,104 1,114 1,165 1,218	1,010 1,038 1,046 1,099 1,154			53 66 68 66 64	600 956 1,183 1,297 1,407	568 887 1,105 1,210 1,309	36 64 66 68 79	-5 5 11 20 19	464 148 -69 -133 -188	2,289 2,437 2,368 2,235 2,047
1965 1966 1967 1968	1,247 2,079 2,379 3,454 3,792	1,188 2,006 2,286 3,316 3,599		\$16 16 32 16	59 58 78 106 177	1,687 1,947 2,089 2,458 2,716	1,573 1,784 1,950 2,311 2,557	90 137 109 127 138	24 25 31 20 21	-440 133 290 996 1,075	1,606 1,739 2,029 3,025 4,100
1970	4,774 5,031 5,572 6,443 7,378	4,481 4,620 5,107 5,932 6,826		16 50 51 52 52	277 361 414 458 500	3,259 4,000 4,759 5,973 7,196	3,085 3,783 4,502 5,764 6,957	164 205 233 190 217	10 13 24 20 22	1,514 1,031 813 470 182	5,614 6,645 7,457 7,927 8,109
1975 1976 1977 1978 1979	8,035 8,757 9,570 13,810 15,590	7,444 8,233 9,138 13,413 15,114		90 103 128 142 118	502 422 304 256 358	8,790 10,366 11,945 12,954 14.186	8,505 10,055 11,547 12,599 13,786	256 285 399 325 371	29 26 (5) 30 30	-754 -1,609 -2,375 856 1,404	7,354 5,745 3,370 4,226 5,630
1980	13,871 17,078 22,715 20,682 17,309	13,255 16,738 21,995 17,991 15,945	\$190	130 168 174 1,121	485 172 546 1,569 1,174	15,872 17,658 17,992 18,177 18,546	15,515 17,192 17,376 17,524 17,898	368 436 590 625 626	-12 29 26 28 22	-2,001 -580 6 -358 2,505 -1,237	3,629 3,049 2,691 5,195 3,959
1985	19,301 19,439 20,303 22,699 24,795	17,191 18,399 19,691 22,039 23,993	222 238 ⁷ -36 61 95	1,017 	870 803 648 600 707	19,478 20,522 21,425 22,494 23,753	18,827 19,853 20,519 21,695 22,911	608 600 849 737 754	43 68 57 61 88	6 2,363 6 1,459 -1,122 206 1,041	6,321 7,780 6,658 6,864 7,905
1990	28,791 30,390 31,430 32,301 52,841	28,539 29,137 30,136 31,185 51,373	144 190 232 281 311	-775 	883 1,063 1,062 835 1,157	25,616 28,571 32,004 35,662 38,879	24,829 27,695 31,112 34,613 37,744	707 794 834 966 1,029	80 82 58 83 106	3,174 1,819 -574 -3,361 13,962	11,079 12,898 12,324 8,963 22,925
1995 1996	56,696 60,710	54,401 57,325	341 373	-203	2,158 3,012	42,055 45,351	40,923 44,189	1,064 1,160	68 2	14,641 15,359	37,566 52,924

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

During 1983-90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. The amount shown for 1985 includes an interest adjustment of \$14.8 million on unnegotiated checks issued before April 1985.

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

² Includes payments (1) in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; and (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in July 1974, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lending trust fund for interest on amounts owed under the interfund borrowing provisions.

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Less than \$0.5 million.

⁶ Amount equals total receipts less total expenditures, less amounts loaned or plus amounts repaid under interfund borrowing provisions.

⁷ Reflects \$195 million in transfers from the DI Trust Fund to the general fund of the Treasury to correct estimated amounts transferred for calendar years 1984 and 1985.

Table 4.A3.—Combined OASI and DI, 1957-96

			Receipts				Expend	itures		Assets	
Calendar year	Total	Net contri- butions ¹	Income from taxation of benefits	Payments from the general fund of the Treasury ²	Net interest ³	Total	Benefit payments ⁴	Adminis- trative expenses	Transfers to Railroad Retirement program	Net increase during year	Amount at end of period
1957 1958 1959	\$8,090 9,108 9,516	\$7,527 8,531 8,943			\$563 577 572	\$7,567 8,907 10,793	\$7,404 8,576 10,298	\$164 207 234	-\$2 124 260	\$523 201 -1,277	\$23,042 23,243 21,966
1960	12,445 12,937 13,699 16,227 17,476	11,876 12,323 13,105 15,640 16,843			569 614 594 587 633	11,798 13,388 15,156 16,217 17,020	11,245 12,749 14,461 15,427 16,223	240 303 322 348 375	314 337 372 442 422	647 -451 -1,457 10 456	22,613 22,162 20,705 20,715 21,172
1965	17,857 23,381 26,413 28,493 33,346	17,205 22,585 25,424 27,034 31,546		\$94 94 414 458	651 702 896 1,045 1,342	19,187 20,913 22,471 26,015 27,892	18,311 20,051 21,417 24,954 26,767	418 393 515 603 612	459 469 539 458 513	-1,331 2,467 3,942 2,479 5,453	19,841 22,308 26,250 28,729 34,182
1970	36,993 40,908 45,622 54,787 62,066	34,737 38,343 42,888 51,907 58,907		465 538 526 494 499	1,791 2,027 2,208 2,386 2,660	33,108 38,542 43,281 53,148 60,593	31,884 37,197 41,625 51,508 58,581	635 719 907 837 1,082	589 626 749 802 931	3,886 2,366 2,341 1,639 1,472	38,068 40,434 42,775 44,414 45,886
1975	67,640 75,034 81,982 91,903 105,864	64,259 71,595 78,710 88,883 103,034		515 717 741 757 675	2,866 2,722 2,531 2,264 2,155	69,184 78,242 87,254 96,018 107,320	67,022 75,759 84,667 92,960 104,359	1,152 1,244 1,379 1,440 1,483	1,010 1,239 1,208 1,618 1,477	-1,544 -3,209 -5,272 -4,115 -1,456	44,342 41,133 35,861 31,746 30,291
1980	119,712 142,438 147,913 171,266 186,637	116,711 139,364 145,667 156,328 180,067	\$3,025	670 843 854 6,662 105	2,330 2,231 1,391 8,276 3,440	123,550 144,352 160,111 171,177 180,429	120,598 140,995 156,182 166,745 175,739	1,522 1,743 2,109 2,153 2,264	1,430 1,614 1,820 2,279 2,426	-3,838 -1,914 ⁵ 239 89 6,208	26,453 24,539 24,778 24,867 31,075
1985	203,540 216,833 231,039 263,469 289,448	194,149 209,140 222,425 251,814 274,189	3,430 3,662 3,221 3,445 2,534	3,220 160 55 43 34	2,741 3,871 5,338 8,168 12,692	190,628 201,522 209,093 222,514 236,242	186,075 196,667 204,106 217,149 230,882	2,200 2,202 2,373 2,513 2,427	2,353 2,653 2,614 2,851 2,934	⁵ 11,088 ⁵ 4,698 21,946 40,955 53,206	42,163 46,861 68,807 109,762 162,968
1990	315,443 329,676 342,591 355,578 381,111	296,070 301,711 311,128 322,090 344,695	4,992 6,054 6,084 5,616 5,306	-2,864 19 14 10 7	17,245 21,892 25,365 27,862 31,103	253,135 274,205 291,865 308,766 323,011	247,816 268,162 285,995 302,368 316,812	2,270 2,587 2,664 2,963 2,674	3,049 3,457 3,206 3,435 3,526	62,309 55,471 50,726 46,812 58,100	225,277 280,747 331,473 378,285 436,385
1995	399,497 424,451	359,021 378,881	5,831 6,844	-332 7	34,977 38,718	339,815 353,569	332,554 347,050	3,141 2,962	4,120 3,556	59,683 70,883	496,068 566,950

Footnotes to tables 4.A1 and 4.A3

ing trust fund for interest on amounts owed under the interfund borrowing provisions. During 1983-90, interest paid from the trust fund to the general fund of the Treasury on advance tax transfers is reflected. For the OASI Trust Fund, the amount shown for 1985 includes an interest adjustment of \$88 million on unnegotiated checks issued before April 1985. For the OASI and DI Trust Funds, combined, the amount shown for 1985 includes an interest adjustment of \$102.8 million on unnegotiated checks issued before April 1985.

¹ Beginning in 1983, includes transfers from the general fund of the Treasury representing contributions that would have been paid on deemed wage credits for military service in 1957 and later, if such credits were considered to be covered wages.

² Includes payments (1) in 1947-51 and in 1966 and later, for costs of noncontributory wage credits for military service performed before 1957; (2) in 1971-82, for costs of deemed wage credits for military service performed after 1956; and (3) in 1968 and later, for costs of benefits to certain uninsured persons who attained age 72 before 1968.

³ Net interest includes net profits or losses on marketable investments. Beginning in 1967, administrative expenses are charged currently to the trust fund on an estimated basis, with a final adjustment, including interest, made in the following fiscal year. The amounts of these interest adjustments are included in net interest. Beginning in October 1973, the figures shown include relatively small amounts of gifts to the fund. Figures for 1983-86 reflect payments from a borrowing trust fund to a lend-

⁴ Beginning in 1966, includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1983, amounts are reduced by amount of reimbursement for unnegotiated benefit checks.

⁵ Amount equals total receipts less total expenditures, plus amounts borrowed or less amounts repaid under interfund borrowing provisions.

Table 4.A4.—Total annual benefits paid, by type of benefit and trust fund, and as percent of personal income, 1937-96
[Amounts in millions]

		Cash bene	efits 1	Service	benefits	Rehabilitation s	services ²		
Year	Total benefits	Old-Age and Survivors Insurance ³	Disability Insurance	Hospital Insurance	Supplementary Medical Insurance	Old-Age and Survivors Insurance	Disability Insurance	Personal income 4	Total benefits as percent of personal income
1937	\$1 10 14	\$1 10 14						\$73,400 67,600 72,100	(5) (5) (5)
1940	35 88 131 166 209	35 88 131 166 209						77,600 95,200 122,400 150,700 164,500	(5) 0.1 .1 .1
1945	274 378 466 556 667	274 378 466 556 667						170,000 177,600 190,200 209,200 206,400	.2 .2 .2 .3 .3
1950	961 1,885 2,194 3,006 3,670	961 1,885 2,194 3,006 3,670						228,100 256,500 273,800 290,500 293,000	.4 .7 .8 1.0 1.3
1955	4,968 5,715 7,404 8,576 10,298	4,968 5,715 7,347 8,327 9,842	\$57 249 457					314,200 337,200 356,300 367,100 390,700	1.6 1.7 2.1 2.3 2.6
1960	11,245 12,749 14,461 15,427 16,223	10,677 11,862 13,356 14,217 14,914	568 887 1,105 1,210 1,309					409,400 426,000 453,200 476,300 510,200	2.7 3.0 3.2 3.2 3.2
1965	18,311 21,070 25,967 30,651 33,371	16,737 18,267 19,468 22,642 24,209	1,573 1,781 1,939 2,294 2,542	\$891 3,353 4,179 4,739	\$128 1,197 1,518 1,865	(6) (6) \$1	\$3 11 16 15	552,000 600,800 644,500 707,200 772,900	3.3 3.5 4.0 4.3 4.3
1970	38,982 45,065 50,269 61,091 70,996	28,796 33,413 37,122 45,741 51,618	3,067 3,758 4,473 5,718 6,903	5,124 5,751 6,318 7,057 9,099	1,975 2,117 2,325 2,526 3,318	2 2 2 3 5	18 24 29 46 54	831,800 894,000 981,600 1,101,700 1,210,100	4.7 5.0 5.1 5.5 5.9
1975	82,611 94,180 106,443 117,894 133,691	58,509 65,699 73,113 80,352 90,556	8,414 9,966 11,463 12,513 13,708	11,315 13,340 15,737 17,682 20,623	4,273 5,080 6,038 7,252 8,708	9 6 8 9 18	91 89 84 86 78	1,313,400 1,451,400 1,607,500 1,812,400 2,034,000	6.3 6.5 6.6 6.5 6.6
1980	156,298 184,450 207,268 224,524 238,682	105,074 123,795 138,800 149,502 157,862	15,437 17,199 17,338 17,530 17,900	25,064 30,342 35,631 39,337 43,257	10,635 13,113 15,455 18,106 19,661	8 8 6 6 (6)	78 -8 38 42 1	2,258,500 2,520,900 2,670,800 2,836,400 3,111,900	6.9 7.3 7.8 7.9 7.7
1985 1986 1987 1988 1989	256,723 272,698 284,487 303,717 329,193	167,360 176,845 183,644 195,522 207,977	18,836 19,847 20,512 21,692 22,873	47,580 49,758 49,496 52,517 60,011	22,947 26,239 30,820 33,970 38,294	(6) 	(6) 9 16 16 38	3,314,500 3,534,300 3,777,600 4,064,500 4,384,300	7.7 7.7 7.5 7.5 7.5
1990	356,536 386,912 419,325 449,896 478,775	222,993 240,436 254,939 267,804 279,118	24,803 27,662 31,091 34,598 37,717	66,239 71,549 83,895 93,487 103,282	42,468 47,229 49,367 53,979 58,618		32 36 33 28 40	4,679,800 4,850,900 5,154,300 5,479,200 5,753,100	7.6 8.0 8.1 8.2 8.3
1995	513,959 544,350	291,682 302,914	40,898 44,174	116,368 128,632	64,972 68,598	***	39 31	6,115,100 6,452,400	8.4 8.4

¹ Unnegotiated checks not deducted after 1982.

Act of 1935

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

 $^{^2}$ Vocational rehabilitation services to disabled workers and disabled children under the 1965 Amendments to the Social Security Act and to disabled widows and widowers under the 1967 Amendments to the Social Security Act.

³ For 1937-39, refunds and lump-sum death payments under the Social Security

⁴ Data from Survey of Current Business.

⁵ Less than 0.05 percent.

⁶ Less than \$0.5 million.

Table 4.A5.—Total annual benefits¹ paid from OASI Trust Fund, by type of benefit, 1937-96 [In millions]

						Benef	its paid to—						
			Retire	ed workers a	ind dependen	ts			Survivors			Caracial	
Year	Total	Total	Total	Retired workers	Wives and husbands	Children	Total	Children	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72 benefi- ciaries	Lump-sum death payments
1937 1938 1939	\$1 10 14												\$1 10 14
1940 1941 1942 1943 1944	35 88 131 166 209	\$24 75 116 148 187	\$17 51 76 93 113	\$15 44 65 79 97	\$2 7 10 13 16	(2) \$1 1 1	\$6 24 40 55 73	\$3 13 21 29 39	\$2 8 13 16 20	(2) \$2 5 9	(2) (2) (2) \$1		9 13 15 18 22
1945	274	248	148	126	21	2	100	52	27	20	1		26
1946	378	350	222	189	31	2	128	66	32	28	1		28
1947	466	437	288	245	40	3	149	77	34	37	2		29
1948	556	524	352	300	49	4	172	86	36	48	2		32
1949	667	634	437	373	60	5	197	95	39	60	2		33
1950	961	928	651	557	88	6	277	135	49	89	3		33
1951	1,885	1,828	1,321	1,135	175	11	507	260	82	156	9		57
1952	2,194	2,131	1,539	1,328	200	12	592	298	92	191	10		63
1953	3,006	2,919	2,175	1,884	275	16	744	369	114	248	12		87
1954	3,670	3,578	2,698	2,340	338	21	880	430	133	304	13		92
1955	4,968	4,855	3,748	3,253	466	29	1,108	532	163	396	16		113
1956	5,715	5,605	4,361	3,793	536	33	1,244	581	177	469	17		109
1957	7,347	7,209	5,688	4,888	756	43	1,521	651	198	653	19		139
1958	8,327	8,194	6,474	5,567	851	56	1,720	720	223	757	20		133
1959	9,842	9,670	7,607	6,548	982	77	2,063	855	263	921	25		171
1960	10,677	10,512	8,196	7,053	1,051	92	2,316	945	286	1,057	28		164
1961	11,862	11,690	9,032	7,802	1,124	106	2,659	1,080	316	1,232	31		171
1962	13,356	13,173	10,162	8,813	1,216	134	3,011	1,171	336	1,470	34		183
1963	14,217	14,011	10,795	9,391	1,258	146	3,216	1,222	348	1,612	34		206
1964	14,914	14,698	11,281	9,854	1,277	150	3,416	1,275	354	1,754	33		216
1965 1966 1967 1968 1969	16,737 18,267 19,468 22,642 24,209	16,521 18,030 19,215 22,373 23,917	12,542 13,373 14,049 16,204 17,395	10,984 11,727 12,372 14,278 15,385	1,383 1,429 1,456 1,673 1,750	175 216 221 253 260	3,979 4,613 4,854 5,839 6,219	1,515 1,812 1,855 2,207 2,322	388 415 420 478 490	2,041 2,351 2,545 3,117 3,371	35 35 34 37 36	\$44 313 330 303	217 237 252 269 291
1970	28,796	28,503	20,770	18,438	2,029	303	7,428	2,760	574	4,055	39	305	294
1971	33,413	33,107	24,219	21,544	2,323	352	8,602	3,168	630	4,763	41	285	306
1972	37,122	36,802	27,057	24,143	2,532	382	9,482	3,433	679	5,326	43	263	320
1973	45,741	45,412	32,793	29,336	3,000	457	12,356	4,002	801	7,505	48	264	329
1974	51,618	51,291	37,211	33,369	3,309	533	13,843	4,399	898	8,497	49	237	327
1975	58,509	58,172	42,432	38,079	3,719	634	15,544	4,888	1,009	9,597	50	196	337
1976	65,699	65,366	47,936	43,083	4,117	736	17,257	5,336	1,113	10,757	51	174	332
1977	73,113	72,801	53,575	48,186	4,559	830	19,070	5,759	1,191	12,068	52	157	312
1978	80,352	80,008	59,159	53,255	4,983	921	20,707	6,093	1,284	13,278	51	142	344
1979	90,556	90,216	66,947	60,379	5,554	1,014	23,140	6,608	1,409	15,071	52	128	340
1980	105,074	104,678	77,905	70,358	6,405	1,142	26,654	7,389	1,572	17,638	55	119	394
1981	123,795	123,463	92,478	83,614	7,543	1,321	30,875	8,307	1,760	20,749	58	110	332
1982	138,800	138,596	104,885	95,123	8,539	1,223	33,612	8,204	1,861	23,488	59	100	203
1983	149,502	149,297	114,048	103,578	9,328	1,143	35,164	7,911	1,771	25,425	56	85	205
1984	157,862	157,651	120,952	109,957	9,860	1,135	36,628	7,775	1,474	27,325	53	71	212
1985	167,360	167,152	128,479	116,823	10,517	1,140	38,616	7,762	1,474	29,330	51	57	207
1986	176,845	176,642	135,902	123,584	11,152	1,166	40,693	7,843	1,457	31,345	48	47	203
1987	183,644	183,441	141,293	128,513	11,598	1,183	42,112	7,846	1,388	32,833	44	36	203
1988	195,522	195,314	150,498	136,987	12,292	1,219	44,787	8,120	1,392	35,233	43	29	208
1989	207,977	207,770	160,331	146,027	13,054	1,249	47,418	8,254	1,401	37,723	41	21	206
1990	222,993	222,787	172,025	156,756	13,953	1,316	50,746	8,564	1,437	40,705	39	16	206
1991	240,436	240,234	185,533	169,142	14,986	1,405	54,689	9,022	1,490	44,139	38	12	202
1992	254,939	254,734	196,676	179,372	15,810	1,494	58,049	9,431	1,521	47,060	37	9	206
1993	267,804	267,590	206,359	188,440	16,356	1,563	61,225	9,897	1,547	49,746	36	6	214
1994	279,118	278,898	214,891	196,400	16,854	1,637	64,003	10,293	1,551	52,124	34	4	220
1995	291,682	291,464	224,378	205,315	17,348	1,715	67,083	10,717	1,573	54,761	32	3	218
1996	302,914	302,697	232,937	213,423	17,715	1,799	69,759	11,217	1,486	57,025	31		218

¹ Type of benefit estimated. Unnegotiated checks not deducted.

² Less than \$0.5 million.

Table 4.A6.—Total annual benefits¹ paid from DI Trust Fund, by type of benefit, 1957-96

[In millions]

		Benefits pa	d to-	
Year	Total	Disabled workers	Wives and husbands	Children
1957 1958 1959	\$57 249 457	\$57 246 390	\$1 29	\$1 38
1960	568	489	32	48
1961	887	724	54	109
1962	1,105	888	68	149
1963	1,210	965	73	172
1964	1,309	1,044	79	186
1965	1,573	1,246	95	232
1966	1,781	1,394	108	280
1967	1,939	1,519	113	307
1968	2,294	1,804	131	360
1969	2,542	2,014	139	389
1970	3,067	2,448	165	454
1971	3,758	3,028	192	539
1972	4,473	3,626	224	623
1973	5,718	4,676	281	760
1974	6,903	5,662	320	920
1975	8,414	6,908	385	1,121
1976	9,966	8,190	447	1,328
1977	11,463	9,456	505	1,503
1978	12,513	10,315	541	1,657
1979	13,708	11,333	581	1,794
1980	15,437	12,816	638	1,983
1981	17,199	14,379	684	2,136
1982	17,338	14,811	652	1,875
1983	17,530	15,196	607	1,728
1984	17,900	15,623	536	1,741
1985	18,836	16,483	545	1,809
1986	19,847	17,409	547	1,890
1987	20,512	18,053	532	1,926
1988	21,692	19,165	529	1,999
1989	22,873	20,314	523	2,036
1990 1991 1992 1993	24,803 27,662 31,091 34,598 37,717	22,113 24,738 27,856 30,913 33,711	531 550 572 572 579	2,159 2,374 2,663 3,112 3,428
1995	40,898	36,610	577	3,711
1996	44,174	39,625	515	4,034

¹ Type of benefit estimated. Unnegotiated checks not deducted.

Table 4.B1.—Workers, earnings, and Social Security numbers issued, 1937-96

[Worker estimates based on 1-percent sample]

	Workers rep	ported with taxa (in thousands)			E	arnings			
			New entrants	Total in	Reported to	axable 1	Average pe	r worker	Social Security
Year	Total	With maximum earnings	into covered employment ²	covered employment ³ (in millions)	Amount (in millions)	Percent of total	Total earnings ³	Reported taxable	numbers issued ⁴ (in thousands)
1937	32,900	1,031	32,900	\$32,200	\$29,620	92.0	\$979	\$900	37,139
	35,390	1,196	4,430	35,700	32,970	92.4	1,009	932	5,227
1945	46,390	6,361	3,480	71,600	62,950	87.9	1,543	1,357	3,321
	48,840	6,477	3,080	79,300	69,090	87.1	1,624	1,415	3,022
	48,910	9,620	2,680	92,400	78,370	84.8	1,890	1,602	2,728
	49,020	12,061	2,640	102,300	84,120	82.2	2,087	1,716	2,720
	46,800	11,740	1,960	100,000	81,810	81.8	2,137	1,748	2,340
1950	48,280	13,936	2,520	109,800	87,500	79.7	2,274	1,812	2,891
	58,120	14,270	6,000	148,900	120,770	81.1	2,562	2,078	4,927
	59,580	16,606	3,500	159,900	128,640	80.5	2,684	2,159	4,363
	60,840	19,013	3,090	173,000	135,870	78.5	2,844	2,233	3,464
	59,610	18,866	2,360	171,900	133,520	77.7	2,884	2,240	2,743
1955	65,200	16,704	4,760	196,100	157,540	80.3	3,008	2,416	4,323
1956	67,610	19,236	3,660	216,800	170,720	78.8	3,207	2,525	4,376
1957	70,590	21,095	3,380	233,900	181,380	77.5	3,314	2,569	3,639
1958	69,770	21,328	2,450	236,500	180,720	76.4	3,390	2,590	2,290
1959	71,700	19,112	3,180	255,000	202,310	79.3	3,556	2,822	3,388
1960	72,530	20,310	3,130	265,200	207,000	78.1	3,656	2,854	3,415
1961	72,820	21,265	2,990	270,700	209,640	77.4	3,717	2,879	3,370
1962	74,280	23,154	3,360	289,000	219,050	75.8	3,891	2,949	4,519
1963	75,540	24,570	3,520	302,300	225,550	74.6	4,002	2,986	8,617
1964	77,430	26,717	3,890	324,500	236,390	72.8	4,191	3,053	5,623
1965	80,680	29,136	4,620	351,700	250,730	71.3	4,359	3,108	6,131
1966	84,600	20,498	5,080	390,700	312,540	80.0	4,618	3,694	6,506
1967	87,040	22,948	4,530	422,300	329,960	78.1	4,852	3,791	5,920
1968	89,380	19,120	4,830	460,000	375,840	81.7	5,147	4,205	5,862
1969	92,060	22,577	5,160	502,800	402,550	80.1	5,462	4,373	6,289
1970	93,090	24,224	4,440	531,600	415,600	78.2	5,711	4,464	6,132
1971	93,340	26,404	4,470	559,700	426,960	76.3	5,996	4,574	6,401
1972	96,240	24,074	5,150	617,900	484,110	78.3	6,420	5,030	9,564
1972	99,830	20,250	5,670	686,700	561,850	81.8	6,879	5,628	10,038
1973	101,330	15,310	4,940	746,700	636,760	85.3	7,369	6,284	7,998
1975	100,200	15,070	4,120	787,600	664,660	84.4	7,860	6,633	8,164
1976	102,600	15,330	4,700	874,700	737,700	84.3	8,525	7,190	9,043
1977	105,800	15,700	5,070	960,100	816,550	85.0	9,075	7,718	7,724
1978	110,600	17,050	5,460	1,092,600	915,600	83.8	9,879	8,278	5,260
1979	112,700	11,236	4,883	1,222,200	1,067,000	87.3	10,845	9,468	5,213
1980	113,000	9,903	4,243	1,328,800	1,180,700	88.9	11,759	10,449	5,984
	113,000	8,594	4,090	1,450,900	1,294,100	89.2	12,840	11,452	5,581
	111,800	7,929	3,408	1,516,600	1,365,300	90.0	13,565	12,212	5,362
	112,100	7,044	3,914	1,615,200	1,454,100	90.0	14,409	12,971	6,699
	116,300	7,421	4,743	1,800,800	1,608,800	89.3	15,484	13,833	5,980
1985	119,800	7,766	4,756	1,936,800	1,722,600	88.9	16,167	14,379	5,720
1986	122,900	7,624	4,641	2,081,800	1,844,400	88.6	16,939	15,007	5,711
1987	125,600	7,735	4,956	2,237,000	1,960,000	87.6	17,811	15,605	11,621
1988	129,600	8,483	5,489	2,432,800	2,088,400	85.8	18,772	16,114	11,370
1988	131,700	8,110	4,856	2,578,700	2,239,500	86.8	19,580	17,005	8,049
1990	133,600	7,575	4,012	2,703,800	2,358,000	87.2	20,238	17,650	9,054
	133,000	7,483	3,541	2,760,500	2,422,500	87.8	20,756	18,214	7,509
	133,900	7,667	3,915	2,916,800	2,532,600	86.8	21,783	18,914	6,819
	135,700	7,614	4,164	3,033,000	2,649,000	87.3	22,351	19,521	5,893
	138,000	7,494	4,555	3,175,500	2,782,900	87.6	23,011	20,166	5,816
1995 ⁶	141,400	(7)	(7)	3,374,900	2,923,800	86.6	23,868	20,678	5,465
	143,700	(7)	(7)	3,582,200	3,083,000	86.1	24,928	21,454	5,533

more than one number.)

¹ Relates to wage and salary workers for 1937-50. Beginning in 1951, includes self-employment. See table 2.A3 for annual maximum taxable earnings.

² Workers reported with first taxable earnings under program in specified year. During 1937-94, 276.2 million different persons reported with taxable earnings.

³ Total wages, including estimated amounts above taxable limit, for 1937-50. Beginning in 1951, also includes reported total net earnings of self-employed persons.

persons.

4 Excludes railroad account numbers. Since program began, 381 million Social Security numbers have been issued. (Some individuals have been issued

⁵ Preliminary data.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

⁷ Data not available.

Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.B2.—Number and amount of earnings for wage and salary and self-employed workers, 1951–96

[Worker estimates based on 1-percent sample. See table 4.B1 for wage and salary data before 1951]

							E	Earnings				
	Medical	and and a state		Wage a	and salary			,	Self	f-employment		
	Workers rep taxable ea (in thou	arnings 1	Total in	Reported t	axable	Average	per worker	Total in	Reporte	d taxable	Average pemployed	
Year	Wage and salary employment	Self- employment	covered employment ² (in millions)	Amount ³ (in millions)	Percent of total wages	Total wages ²	Reported taxable 3	covered employment ⁴ (in millions)	Amount ³ (in millions)	Percent of total self- employment	Total earnings ⁴	Reported taxable 3
1951	54,630	4,190	\$132,500	\$111,250	84.0	\$2,425	\$2,036	\$16,400	\$9,520	58.0	\$3,914	\$2,272
1952	56,060	4,240	143,500	118,880	82.8	2,560	2,121	16,400	9,760	59.5	3,868	2,302
1953	57,220	4,340	156,000	125,840	80.7	2,726	2,199	17,000	10,030	59.0	3,917	2,311
1954	55,940	4,350	155,100	123,410	79.6	2,773	2,206	16,800	10,110	60.2	3,862	2,324
1955	59,560	6,810	171,600	141,810	82.6	2,881	2,381	24,500	15,730	64.2	3,598	2,310
1956	61,560	7,390	188,500	153,010	81.2	3,062	2,486	28,300	17,710	62.6	3,829	2,396
1957	64,730	7,150	205,500	163,990	79.8	3,175	2,533	28,400	17,390	61.2	3,972	2,432
1958	64,040	7,130	208,000	163,140	78.4	3,248	2,547	28,500	17,580	61.7	3,997	2,466
1959	66,000	7,060	225,100	183,620	81.6	3,411	2,782	29,900	18,690	62.5	4,235	2,647
1960	66,980	6,870	236,000	188,580	79.9	3,523	2,815	29,200	18,420	63.1	4,250	2,681
1961	67,360	6,790	240,700	190,850	79.3	3,573	2,833	30,000	18,790	62.6	4,418	2,767
1962	68,890	6,720	257,700	200,130	77.7	3,741	2,905	31,300	18,920	60.4	4,658	2,815
1963	70,310	6,590	270,600	206,840	76.4	3,849	2,942	31,700	18,710	59.0	4,810	2,839
1964	72,230	6,480	290,900	217,430	74.7	4,027	3,010	33,600	18,960	56.4	5,185	2,926
1965	75,430	6,550	311,400	230,830	74.1	4,128	3,060	40,300	19,900	49.4	6,153	3,038
1966	79,460	6,630	346,700	287,860	83.0	4,363	3,623	44,000	24,680	56.1	6,637	3,722
1967	82,020	6,470	377,500	305,670	81.0	4,603	3,727	44,800	24,290	54.2	6,924	3,754
1968	84,470	6,570	413,600	348,500	84.3	4,896	4,126	46,400	27,340	58.9	7,062	4,161
1969	87,200	6,350	455,700	375,010	82.3	5,226	4,301	47,100	27,540	58.5	7,417	4,337
1970	88,180	6,270	483,600	388,680	80.4	5,484	4,408	48,000	26,920	56.1	7,656	4,293
1971	88,460	6,290	509,000	399,550	78.5	5,754	4,517	50,700	27,410	54.1	8,060	4,358
1972	91,220	6,600	563,300	452,050	80.3	6,175	4,956	54,600	32,060	58.7	8,273	4,858
1973	94,610	7,100	624,400	523,450	83.8	6,600	5,533	62,300	38,400	61.6	8,775	5,408
1974	96,190	7,040	681,600	594,400	87.2	7,086	6,179	65,200	42,360	65.0	9,261	6,017
1975	94,900	7,000	717,200	621,100	86.6	7,557	6,545	70,400	43,560	61.9	10,057	6,223
1976	97,230	7,400	797,200	689,200	86.4	8,199	7,088	76,800	48,500	63.2	10,378	6,554
1977	100,450	7,480	879,500	763,600	86.8	8,935	7,602	80,600	52,950	65.7	10,775	7,079
1978	104,810	8,040	998,900	856,100	85.7	9,531	8,168	93,700	59,500	63.5	11,654	7,400
1979	106,900	8,200	1,122,000	997,500	88.9	10,496	9,331	100,200	69,500	69.4	12,220	8,476
1980	107,200	8,200	1,231,000	1,109,000	90.1	11,483	10,345	97,800	71,700	73.3	11,927	8,744
1981	107,300	8,250	1,352,000	1,220,000	90.2	12,600	11,370	98,900	74,100	74.9	11,988	8,982
1982	105,800	8,550	1,418,000	1,290,000	91.0	13,403	12,193	98,600	75,300	76.4	11,532	8,807
1983	105,900	9,200	1,502,000	1,369,000	91.1	14,183	12,927	113,200	85,100	75.2	12,304	9,250
1984	109,900	9,900	1,671,500	1,515,000	90.6	15,209	13,785	129,300	93,800	72.5	13,061	9,475
1985	113,100	10,600	1,794,500	1,621,000	90.3	15,866	14,332	142,300	101,600	71.4	13,425	9,585
1986	115,900	11,200	1,921,000	1,730,800	90.1	16,575	14,934	160,800	113,600	70.6	14,357	10,143
1987	118,200	12,000	2,057,100	1,835,100	89.2	17,404	15,525	179,900	124,900	69.4	14,992	10,408
1988	122,100	12,400	2,224,700	1,952,000	87.7	18,220	15,987	208,100	136,400	65.5	16,782	11,000
1989	123,900	12,900	2,367,800	2,096,000	88.5	19,111	16,917	210,900	143,500	68.0	16,349	11,124
1990	126,100	12,500	2,510,000	2,222,000	88.5	19,905	17,621	193,800	136,000	70.2	15,504	10,880
1991	125,200	12,800	2,565,000	2,283,000	89.0	20,487	18,235	195,500	139,500	71.4	15,273	10,898
1992 ⁵	126,000	13,000	2,711,000	2,386,000	88.0	21,516	18,937	205,800	146,600	71.2	15,831	11,277
1993 ⁵	128,000	12,900	2,821,000	2,498,000	88.6	22,039	19,516	212,000	151,000	71.2	16,434	11,705
1994 ⁵	130,100	13,200	2,954,000	2,623,900	88.8	22,706	20,168	221,500	159,000	71.8	16,780	12,045
1995 ⁶	133,100	13,900	3,140,000	2,759,000	87.9	23,591	20,729	234,900	164,800	70.2	16,899	11,856
	135,400	14,100	3,328,000	2,907,000	87.3	24,579	21,470	254,200	176,000	69.2	18,028	12,482

 $^{^{1}}$ Represents total number in specified type of employment. Persons with both types of covered employment during the year are included in each type.

⁵ Preliminary data.

⁷ Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

² Total wages, including estimated amounts above the taxable limit. ³ See table 2.A3 for annual maximum taxable earnings.

⁴ Reported self-employment net earnings.

⁶ Taxable earnings are preliminary estimates based on Social Security data; employment and total covered earnings are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.B3.—Number of workers and median annual earnings, by type of worker and sex, 1937-94 [Based on 1-percent sample]

		All workers		All wag	ge and salary w	orkers	All self-	employed worke	rs ¹
Year	Total	Men	Women	Total	Men	Women	Total	Men	Women
				Nun	nber (in thousar	nds)			
1937	32,900 35,390 46,390 48,280 65,200 72,530 80,680 93,090	23,810 25,570 28,820 32,620 43,140 47,900 51,990 57,330	9,090 9,820 17,570 15,660 22,060 24,630 28,690 35,760	32,900 35,390 46,390 48,280 59,560 66,980 75,430 88,180	23,810 25,570 28,820 32,620 38,240 43,100 47,500 53,180	9,090 9,820 17,570 15,660 21,320 23,880 27,930 35,000	6,810 6,870 6,550 6,270	5,980 5,990 5,640 5,370	830 880 910 900
1975	100,200	59,520	40,680	94,900	55,140	39,760	7,000	5,790	1,210
	102,600	60,340	42,260	97,230	55,985	41,245	7,400	6,040	1,360
	105,800	61,620	44,180	100,450	57,330	43,120	7,480	6,020	1,460
	110,600	63,960	46,640	104,810	59,360	45,450	8,040	6,400	1,640
	112,700	64,529	48,171	106,900	59,927	46,973	8,200	6,500	1,700
1980	113,000	64,288	48,712	107,200	59,751	47,449	8,200	6,407	1,793
	113,000	63,984	49,016	107,300	59,562	47,738	8,250	6,361	1,889
	111,800	63,089	48,711	105,800	58,557	47,243	8,550	6,443	2,107
	112,100	62,881	49,219	105,900	58,248	47,652	9,200	6,823	2,377
	116,300	64,700	51,600	109,900	60,009	49,891	9,900	7,196	2,704
1985	119,800	66,113	53,687	113,100	61,285	51,815	10,600	7,623	2,977
	122,900	67,412	55,488	115,900	62,398	53,502	11,200	7,932	3,268
	125,600	68,591	57,009	118,200	63,306	54,894	12,000	8,450	3,550
	129,600	70,596	59,004	122,100	65,270	56,830	12,400	8,630	3,770
	131,700	71,517	60,183	123,900	66,105	57,795	12,900	8,842	4,058
1990	133,600	72,291	61,309	126,100	67,064	59,036	12,500	8,526	3,974
	133,000	71,787	61,213	125,200	66,406	58,794	12,800	8,669	4,131
	133,900	71,970	61,930	126,000	66,549	59,451	13,000	8,735	4,265
	135,700	72,839	62,861	128,000	67,531	60,469	12,900	8,631	4,269
	138,000	73,714	64,286	130,100	68,347	61,753	13,200	8,754	4,446
		_		M	ledian earnings	3		***	
1937 1940 1945 1950 1955 1960 1965 1970	\$761 746 1,159 1,926 2,438 2,894 3,414 4,375	\$945 935 1,654 2,532 3,315 3,879 4,685 6,180	\$484 472 770 1,124 1,351 1,679 1,984 2,735	\$761 746 1,159 1,926 2,383 2,833 3,319 4,317	\$945 935 1,654 2,532 3,348 3,875 4,630 6,173	\$484 472 770 1,124 1,338 1,676 1,979 2,770	\$2,397 2,903 3,858 5,104	\$2,550 3,129 4,242 5,683	\$1,552 1,695 1,898 2,360
1975	5,803	8,250	3,730	5,790	8,315	3,794	6,700	7,846	3,113
	6,235	8,883	4,063	6,198	8,893	4,114	7,135	8,398	3,083
	6,630	9,489	4,358	6,627	9,576	4,411	7,545	8,956	3,351
	7,204	10,279	4,856	7,204	10,359	4,913	8,178	9,829	3,618
	7,930	11,258	5,433	7,952	11,405	5,508	8,789	10,554	4,020
1980	8,549	11,963	6,012	8,612	12,166	6,106	8,699	10,572	4,133
	9,361	12,941	6,690	9,476	13,255	6,807	8,655	10,512	4,330
	9,924	13,318	7,232	10,109	13,726	7,390	8,175	10,139	4,333
	10,322	13,687	7,618	10,527	14,130	7,809	8,669	10,686	4,722
	10,757	14,360	7,878	11,094	15,062	8,088	9,302	11,684	5,113
1985	11,265	14,959	8,293	11,638	15,706	8,525	9,877	12,301	5,529
	11,831	15,579	8,796	12,064	16,025	9,019	10,424	12,908	6,152
	12,327	16,073	9,261	12,576	16,559	9,500	10,886	13,401	6,573
	12,825	16,613	9,753	13,086	17,055	9,992	11,478	14,090	7,036
	13,314	17,014	10,265	13,762	17,800	10,577	11,602	14,538	7,010
1990	13,898	17,582	10,837	14,432	18,483	11,199	11,220	14,097	6,898
	14,278	17,765	11,369	14,859	18,730	11,767	11,125	13,703	7,186
	14,734	18,198	11,841	15,389	19,300	12,269	11,408	13,986	7,448
	14,961	18,396	12,082	15,663	19,551	12,546	11,488	14,055	7,637
	15,243	18,822	12,254	16,055	20,198	12,753	11,912	14,647	7,850

employment and self-employment. For all wage and salary workers, medians relate to wages and salaries only.

¹ Not covered before 1951.
² Preliminary data.
³ For all workers, medians relate to combined earnings from wage and salary

Table 4.B4.—Percent of all workers and self-employed workers with total annual earnings below annual maximum taxable, by sex, 1937-94

[Based on 1-percent sample]

	Annual maximum		All workers 1	,	All set	f-employed worke	rs
Year	taxable earnings	Total	Men	Women	Total	Men	Women
1937 1940	\$3,000 3,000 3,000	96.9 96.6 86.3	95.8 95.4 78.6	99.7 99.7 98.9			
1950	3,000 3,600 3,600 3,600 3,600	71.1 75.5 72.1 68.8 68.4	59.9 64.6 60.0 55.5 55.4	94.6 96.7 95.4 93.8 93.0	65.4 64.1 62.9 62.6	62.6 61.2 59.5 58.8	83.3 83.5 83.1 82.8
1955	4,200	74.4	63.4	95.9	74.0	72.3	86.3
1956	4,200	71.6	59.7	94.5	71.2	69.1	86.0
1957	4,200	70.1	58.7	93.1	69.6	67.2	85.5
1958	4,200	69.4	58.4	91.8	68.8	66.3	85.7
1959	4,800	73.3	62.7	94.3	72.0	69.6	88.0
1960	4,800	72.0	60.9	93.5	71.6	69.2	87.7
1961	4,800	70.8	59.6	92.4	70.3	67.8	86.9
1962	4,800	68.8	57.1	91.1	67.9	65.3	85.3
1963	4,800	67.5	55.5	90.0	66.3	63.4	85.3
1964	4,800	65.5	53.1	88.5	63.8	60.5	84.4
1965	4,800	63.9	51.0	87.3	59.5	55.8	82.5
	6,600	75.8	64.4	95.6	68.3	65.0	88.4
	6,600	73.6	61.5	94.2	66.7	63.2	87.5
	7,800	78.6	68.0	96.3	70.3	67.2	89.7
	7,800	75.5	62.8	96.0	68.3	65.0	89.1
1970	7,800	74.0	61.8	93.5	67.8	64.3	88.3
	7,800	71.7	59.1	91.7	66.7	63.3	86.2
	9,000	75.0	62.9	93.9	68.8	65.0	89.7
	10,800	79.7	68.9	96.2	71.1	67.4	91.0
	13,200	84.9	76.2	97.8	75.7	72.1	94.0
1975	14,100	84.9	76.4	97.5	77.8	74.4	93.9
	15,300	85.1	76.3	97.5	78.6	75.1	94.3
	16,500	85.2	76.3	97.5	79.3	75.8	94.1
	17,700	84.6	75.4	97.1	79.3	75.6	94.0
	22,900	90.0	83.6	98.6	84.3	81.3	95.9
1980	25,900	91.2	85.5	98.8	86.9	84.2	96.6
1981	29,700	92.4	87.4	99.0	89.4	87.1	97.2
1982	32,400	92.9	88.3	98.9	91.0	88.8	97.7
1983	35,700	93.7	89.6	99.0	92.0	90.0	97.7
1984	37,800	93.6	89.4	98.9	91.8	89.7	97.6
1985	39,600	93.5	89.3	98.8	92.0	89.8	97.5
	42,000	93.8	89.7	98.7	92.3	90.2	97.5
	43,800	93.9	89.9	98.6	92.5	90.4	97.5
	45,000	93.5	89.4	98.3	91.7	89.4	97.1
	48,000	93.8	90.1	98.3	92.4	90.1	97.3
1990	51,300 53,400 55,500 57,600 60,600	94.3 94.4 94.3 94.4 94.6	90.9 91.1 91.0 91.2 91.5	98.4 98.3 98.1 98.1	93.3 93.6 93.6 93.7 93.9	91.3 91.6 91.7 91.9 92.0	97.7 97.7 97.6 97.4 97.6

 $^{^{\}rm 1}$ For 1937-50, relates to wage and salary workers. Beginning in 1951, includes self-employed workers.

² Preliminary data.

Table 4.B5.—Number of all workers, by age and sex, 1937-94

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
			·				Ì	Total							
1937 1940 1945 1950	32,900 35,390 46,390 48,280 65,200	3,277 2,963 6,313 4,469 5,410	6,302 6,481 5,908 7,057 7,065	5,480 5,794 5,571 6,732 7,499	4,413 4,904 5,495 5,991 7,801	3,688 3,930 5,288 5,609 7,458	3,055 3,342 4,623 5,016 7,222	2,580 2,706 4,061 4,076 6,507	1,918 2,147 3,275 3,375 5,299	1,308 1,488 2,577 2,597 4,261	384 437 831 811 1,423	398 494 926 1,052 1,893	1 97 451 975 979 2,091	106 214 210 537	152 333 306 734
1960	72,530 80,680 93,090 100,200 113,000 119,800	6,328 8,556 10,790 11,939 12,372 10,685	8,749 11,066 14,945 16,419 18,403 17,727	7,461 8,261 10,587 13,852 16,464 18,012	7,812 7,488 8,492 10,304 14,184 16,193	8,301 8,120 8,028 8,644 10,982 14,276	7,938 8,550 8,539 7,997 9,003 10,961	7,432 7,936 8,647 8,157 7,961 8,713	6,448 7,163 7,700 7,896 7,768 7,435	4,996 5,931 6,594 6,626 7,076 6,870	1,643 1,943 2,236 2,289 2,326 2,410	2,102 2,272 2,692 2,543 2,632 2,726	1,989 2,027 2,362 2,139 2,292 2,206	419 424 475 444 491 489	912 943 1,003 951 1,046 1,097
1990 1991 1992 ² 1993 ² 1994 ²	133,600 133,000 133,900 135,700 138,000	10,907 9,751 9,677 9,853 10,349	16,760 16,398 16,102 15,906 15,663	18,701 18,048 17,458 17,022 16,819	18,696 18,721 18,721 18,748 18,745	17,008 17,353 17,630 17,959 18,222	14,984 15,342 15,448 15,807 16,308	11,119 11,752 12,516 13,095 13,824	8,533 8,756 9,252 9,764 10,160	6,928 6,950 7,009 7,222 7,403	2,454 2,424 2,375 2,365 2,379	2,854 2,831 2,840 2,833 2,824	2,687 2,648 2,710 2,784 2,832	605 647 669 682 708	1,362 1,380 1,493 1,660 1,764
								Men							
1937 1940 1945 1950	23,810 25,570 28,820 32,620 43,140	2,020 1,821 3,343 2,530 3,026	4,021 4,072 2,296 4,215 3,980	3,797 4,028 3,054 4,497 5,019	3,237 3,545 3,502 4,135 5,345	3,775 2,922 3,486 3,889 5,035	2,387 2,550 3,150 3,419 4,846	2,091 2,151 2,840 2,827 4,327	1,606 1,770 2,409 2,417 3,595	1,110 1,265 1,984 1,951 2,995	330 373 664 635 1,012	351 434 765 843 1,387	1 85 403 838 815 1,566	96 189 181 414	140 300 266 593
1960	47,900 51,990 57,330 59,520 64,288 66,114	3,748 5,206 6,308 6,635 6,620 5,547	5,455 6,731 8,639 9,122 9,971 9,432	5,148 5,574 6,760 8,245 9,278 9,870	5,464 5,153 5,564 6,440 8,206 9,066	5,591 5,416 5,126 5,311 6,372 7,920	5,188 5,464 5,287 4,831 5,178 6,050	4,818 5,002 5,242 4,891 4,590 4,838	4,183 4,536 4,671 4,729 4,516 4,186	3,336 3,803 4,084 4,023 4,152 3,932	1,125 1,274 1,392 1,418 1,391 1,408	1,480 1,519 1,730 1,595 1,597 1,593	1,392 1,359 1,522 1,352 1,411 1,297	293 280 321 285 309 289	697 673 684 643 697 686
1990	72,292 71,787 71,970 72,839 73,714	5,690 5,075 5,010 5,118 5,340	8,835 8,646 8,502 8,338 8,166	10,131 9,781 9,423 9,141 8,955	10,251 10,238 10,203 10,219 10,167	9,216 9,406 9,547 9,687 9,804	7,977 8,126 8,155 8,338 8,597	5,976 6,284 6,650 6,924 7,258	4,651 4,732 4,969 5,249 5,438	3,857 3,861 3,869 3,967 4,069	1,381 1,348 1,308 1,321 1,328	1,619 1,594 1,570 1,572 1,556	1,526 1,494 1,505 1,568 1,584	358 377 382 394 404	823 825 877 1,003 1,049
								Women							
1937 1940 1945 1950	9,090 9,820 17,570 15,660 22,060	1,257 1,142 2,970 1,939 2,384	2,281 2,409 3,612 2,842 3,085	1,683 1,766 2,517 2,235 2,480	1,176 1,359 1,993 1,856 2,456	913 1,008 1,802 1,720 2,423	668 792 1,473 1,597 2,376	489 555 1,221 1,249 2,180	312 377 866 958 1,704	198 218 593 646 1,266	54 64 167 176 411	47 60 161 209 506	¹ 12 48 137 164 525	10 25 29 123	12 33 40 141
1960	24,630 28,690 35,760 40,680 48,712 53,686	2,580 3,350 4,482 5,304 5,752 5,138	3,294 4,335 6,306 7,297 8,432 8,295	2,313 2,687 3,827 5,607 7,186 8,142	2,348 2,335 2,928 3,864 5,978 7,127	2,710 2,704 2,902 3,333 4,610 6,356	2,750 3,086 3,252 3,166 3,825 4,911	2,614 2,934 3,405 3,266 3,371 3,875	2,265 2,627 3,029 3,167 3,252 3,249	1,660 2,128 2,510 2,603 2,924 2,938	518 669 844 871 935 1,002	622 753 962 948 1,035 1,233	597 668 840 787 881 909	126 144 154 159 182 200	233 270 319 308 349 411
1990 1991 1992 ² 1993 ² 1994 ²	61,309 61,213 61,930 62,861 64,286	5,217 4,676 4,667 4,735 5,008	7,925 7,752 7,600 7,568 7,497	8,570 8,267 8,035 7,881 7,864	8,445 8,484 8,518 8,528 8,577	7,792 7,947 8,083 8,273 8,418	7,007 7,216 7,293 7,469 7,711	5,143 5,467 5,867 6,171 6,566	3,882 4,023 4,283 4,515 4,722	3,071 3,089 3,140 3,255 3,334	1,073 1,076 1,067 1,044 1,051	1,235 1,237 1,269 1,261 1,269	1,161 1,154 1,205 1,216 1,249	247 270 287 288 305	540 556 617 657 715

¹ Represents workers attaining age 65 during the year. Workers aged 65 or older were not covered under the program in that year.

² Preliminary data.

Table 4.B6.—Median earnings of all workers, by age and sex, 1937-94

[Based on 1-percent sample. Includes estimates above the annual maximum taxable earnings. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
			[Total			1				
1937 1940 1945 1950	\$761 746 1,159 1,926 2,438	\$170 140 288 385 443	\$570 498 669 1,376 1,601	\$829 764 818 1,971 2,689	\$998 934 1,383 2,312 3,173	\$1,061 1,041 1,617 2,456 3,233	\$1,126 1,064 1,842 2,473 3,196	\$1,121 1,110 2,026 2,517 3,068	\$1,177 1,071 1,874 2,442 2,966	\$1,020 1,018 1,821 2,394 2,728	\$1,010 978 1,782 2,492 2,525	\$927 963 1,739 2,252 2,427	1 \$512 874 1,482 1,973 1,736	\$924 1,341 1,916 1,279	\$788 1,307 1,589 1,149
1960	2,894 3,414 4,375 5,803 8,549 11,265	561 613 810 1,070 1,646 1,647	1,917 2,326 2,988 4,187 6,205 7,136	3,138 3,919 5,334 6,795 9,593 12,453	3,738 4,540 6,156 8,249 11,510 14,886	3,903 4,747 6,339 8,629 12,540 16,458	3,891 4,756 6,357 8,725 12,690 16,984	3,785 4,665 6,292 8,810 12,784 16,849	3,643 4,526 6,105 8,748 12,794 16,528	3,452 4,304 5,831 8,299 12,309 15,831	3,166 4,087 5,473 7,779 11,606 14,724	3,052 3,767 5,047 6,620 9,651 11,907	1,590 1,791 2,099 2,524 4,451 5,974	1,140 1,171 1,578 2,105 3,306 4,330	1,252 1,326 1,683 2,137 3,140 3,729
1990 1991 1992 ² 1993 ² 1994 ²	13,898 14,278 14,734 14,961 15,243	1,937 1,894 1,864 1,880 1,953	8,054 7,790 7,823 7,788 7,808	14,687 14,833 15,077 15,225 15,501	17,482 17,731 18,291 18,519 18,813	19,296 19,599 20,268 20,520 20,883	20,664 21,038 21,652 21,994 22,329	20,958 21,670 22,469 22,948 23,514	20,157 20,613 21,554 22,158 22,827	18,584 19,030 19,637 19,819 20,432	17,163 17,172 17,334 17,623 17,810	13,021 13,020 13,179 12,534 12,574	6,812 7,026 7,117 7,189 7,004	5,375 5,428 5,554 5,352 5,292	4,536 4,515 4,457 4,159 4,179
								Men					-		
1937 1940 1945 1950	\$945 935 1,654 2,532 3,315	\$174 147 271 402 468	\$647 550 422 1,566 1,871	\$1,117 928 813 2,465 3,450	\$1,202 1,143 1,983 2,918 4,079	\$1,286 1,289 2,245 3,102 4,201	\$1,338 1,306 2,405 3,131 4,159	\$1,308 1,320 2,364 3,156 4,005	\$1,232 1,238 2,319 3,018 3,818	\$1,137 1,153 2,170 2,959 3,512	\$1,131 1,088 2,106 2,812 3,201	\$1,008 1,058 2,000 2,618 3,044	¹ \$563 950 1,666 2,317 2,164	\$917 1,462 2,049 1,498	\$899 1,390 1,707 1,292
1960	3,879 4,685 6,180 8,250 11,963 14,959	615 710 930 1,246 1,857 1,771	2,116 2,609 3,281 4,870 7,007 8,185	3,942 4,957 6,827 8,464 11,880 14,465	4,831 6,055 8,131 11,170 15,491 18,642	5,175 6,481 8,528 12,131 17,982 22,021	5,167 6,519 8,686 12,533 18,720 24,433	4,954 6,369 8,735 12,605 18,896 24,385	4,702 5,921 8,370 12,270 18,391 23,841	4,416 5,581 7,675 11,290 17,585 22,117	3,982 4,993 7,051 10,398 15,939 19,953	3,812 4,784 6,456 8,700 13,201 16,532	2,112 2,628 2,927 2,895 4,902 6,760	1,207 1,246 1,662 2,276 3,658 4,977	1,340 1,443 1,863 2,371 3,529 4,351
1990	17,582 17,765 18,198 18,396 18,822	2,058 1,987 1,945 1,953 2,010	8,945 8,562 8,623 8,660 8,752	16,412 16,260 16,518 16,645 17,086	21,211 21,213 21,694 21,859 22,311	24,424 24,547 25,223 25,440 26,048	27,608 27,488 28,003 28,139 28,430	29,074 29,519 30,304 30,600 31,105	28,027 28,407 29,682 30,070 30,737	25,509 25,538 26,230 26,231 27,142	23,243 22,714 23,005 23,039 23,222	17,408 17,429 17,629 16,688 16,650	7,714 7,830 8,067 7,885 7,735	6,153 6,111 6,302 5,761 6,147	5,129 5,168 5,213 4,630 4,791
								Women							
1937 1940 1945 1950	\$484 472 770 1,124 1,351	\$163 127 307 362 408	\$477 432 811 1,153 1,312	\$602 530 821 1,158 1,406	\$621 590 871 1,196 1,430	\$609 599 971 1,297 1,586	\$604 596 1,026 1,421 1,706	\$589 590 1,018 1,456 1,775	\$576 580 987 1,410 1,768	\$563 562 955 1,416 1,622	\$585 499 946 1,370 1,542	\$582 577 899 1,349 1,445	1 \$366 607 832 1,176 1,057	\$999 766 1,399 949	\$424 928 1,232 802
1960	1,679 1,984 2,735 3,730 6,012 8,293	484 539 675 905 1,451 1,524	1,558 1,852 2,538 3,287 5,083 6,063	1,969 2,067 3,151 4,800 7,496 10,251	1,718 2,069 2,953 4,454 7,649 10,986	1,899 2,243 3,210 4,512 7,495 11,169	2,075 2,478 3,498 4,870 7,761 11,163	2,205 2,660 3,721 5,168 7,893 11,072	2,290 2,715 3,790 5,340 8,079 10,898	2,221 2,764 3,747 5,300 7,966 10,714	2,040 2,678 3,729 5,020 7,756 10,133	1,783 2,372 3,236 4,055 6,044 7,728	1,142 1,208 1,674 2,189 3,589 4,959	1,007 1,054 1,344 1,895 2,853 3,671	1,036 1,093 1,375 1,715 2,569 3,067
1990 1991 1992 ² 1993 ² 1994 ²	10,837 11,369 11,841 12,082 12,254	1,816 1,802 1,788 1,811 1,898	7,104 6,990 7,014 6,952 6,926	12,677 13,075 13,493 13,710 13,817	13,642 14,159 14,816 15,013 15,148	14,339 14,872 15,574 15,793 16,023	15,031 15,708 16,522 16,938 17,349	14,920 15,741 16,685 17,329 17,862	14,373 15,035 15,840 16,382 16,944	13,088 13,647 14,400 14,915 15,379	12,194 12,791 12,721 13,166 13,428	9,133 9,182 9,462 9,463 9,469	5,888 6,175 6,152 6,392 6,185	4,387 4,741 4,800 4,885 4,510	3,830 3,869 3,582 3,559 3,275

 $^{^{\}rm 1}\,\rm Earnings$ of workers attaining age 65 during the year. Workers aged 65 or older not covered under program in that year.

² Preliminary data.

Table 4.B7.—Number of wage and salary workers, by amount and sex, 1937-94 [In thousands. Based on 1-percent sample]

					Work	ers with wa	ges below ta	ıxable maxin	num				Worker: witl
Year	Total	\$1- \$8,399	\$8,400- \$17,999	\$18,000- \$22,799	\$22,800- \$27,599	\$27,600- \$32,399	\$32,400- \$37,199	\$37,200- \$41,999	\$42,000- \$46,799	\$46,800- \$51,599	\$51,600- \$56,399	\$56,400- \$60,599	maxi mun wage:
				1	1		Total						
1937 1940 1945	32,900 35,390 46,390	31,869 34,194 39,849							• • •		• • •		1,03 1,196 6,36
1950 1955	48,280 59,560	34,344 44,628											13,93 14,93
1960 1965 1970	66,980 75,430 88,180	48,624 48,944 65,977				• • •	• • •			• • •			18,35 26,48 22,20
1975 1980 1985	94,900 107,200 113,100	61,578 52,634 44,928	19,837 32,684 31,445	8,785 10,670	4,024 7,851	5,660	3,877	1,514				• • • • • • • • • • • • • • • • • • • •	13,48 9,07 7,15
1990 1991 1992 ¹ 1993 ¹ 1994 ¹	126,100 125,200 126,000 128,000 130,100	42,846 41,551 41,012 41,469 41,808	31,354 30,604 29,773 29,565 29,206	12,502 12,291 12,236 12,277 12,301	9,700 9,733 9,841 10,000 10,142	7,491 7,537 7,644 7,822 8,063	5,766 5,860 6,048 6,188 6,358	4,268 4,435 4,681 4,790 4,930	3,009 3,209 3,494 3,651 3,772	2,212 2,319 2,567 2,703 2,910	773 1,642 2,026 2,184	483 1,520	6,959 6,889 7,069 7,020 6,909
							Men						
1937 1940 1945 1950	23,810 25,570 28,820 32,620 38,240	22,807 24,405 22,470 19,537 24,101											1,000 1,169 6,170 13,083 14,139
1960 1965 1970 1975 1980	43,100 47,500 53,180 55,140 59,751 61,285	26,238 24,496 33,182 28,189 22,480 19,260	14,451 18,076 14,903	7,087 6,332	3,575 5,333	4,363	3,235	1,316		• • • • • • • • • • • • • • • • • • • •			16,86 23,00 19,99 12,54 8,53 6,54
1990	67,063 66,406 66,549 67,531 68,347	18,738 18,434 18,287 18,654 18,632	14,328 13,990 13,536 13,392 13,123	6,440 6,190 6,058 6,032 6,038	5,570 5,444 5,327 5,362 5,373	4,757 4,622 4,555 4,583 4,630	3,959 3,890 3,890 3,900 3,937	3,152 3,164 3,220 3,236 3,267	2,326 2,378 2,518 2,583 2,626	1,772 1,795 1,929 1,985 2,119	613 1,270 1,542 1,637	380 1,175	6,02 5,88 5,95 5,88 5,78
							Women						
1937 1940 1945 1950	9,090 9,820 17,570 15,660 21,320	9,062 9,789 17,379 14,807 20,527				•••							28 31 191 853 793
1960 1965 1970 1975 1980	23,880 27,930 35,000 39,760 47,449 51,816	22,386 24,448 32,795 33,379 30,154 25,668	5,386 14,608 16,542	1,698 4,339	449 2,518	1,297	642						1,494 3,482 2,205 945 540 61
1990 1991 1992 ¹ 1993 ¹ 1994 ¹	59,036 58,794 59,451 60,469 61,753	24,108 23,117 22,725 22,815 23,176	17,026 16,614 16,237 16,172 16,083	6,062 6,101 6,178 6,244 6,263	4,130 4,288 4,514 4,638 4,769	2,733 2,915 3,089 3,238 3,433	1,807 1,970 2,158 2,288 2,421	1,117 1,271 1,461 1,554 1,663	683 831 977 1,067 1,146	440 525 637 718 790	160 371 484 547	104	93 1,00 1,10 1,14 1,12

^{*} Preliminary data.

Table 4.B8.—Number of self-employed workers, by age and sex, 1951-94

[In thousands. Based on 1-percent sample. Age refers to age attained during year]

Year	Total	Under 20	20–24	25–29	30–34	35–39	40–44	45–49	50–54	55–59	60–61	62–64	65–69	70–71	72 or older
								Total							
1951	4,190	6	71	246	414	543	592	565	503	462	164	215	237	55	117
	6,810	18	114	362	600	757	865	874	790	737	290	441	497	143	322
	6,870	19	133	305	560	743	848	929	918	846	316	452	414	101	286
	6,550	31	143	292	452	664	814	870	913	885	328	411	388	92	267
	6,270	33	159	348	476	581	729	808	837	839	327	407	388	94	244
	7,000	67	302	581	679	700	731	813	869	823	317	382	393	95	248
	8,200	78	380	824	1,052	983	869	812	851	852	307	381	419	112	280
1985	10,600	112	527	1,099	1,488	1,522	1,261	1,030	930	929	368	434	455	124	321
	11,200	118	559	1,148	1,595	1,634	1,366	1,099	967	956	371	454	478	122	331
	12,000	153	580	1,195	1,668	1,738	1,530	1,231	1,024	988	397	470	527	134	365
	12,400	158	576	1,188	1,703	1,803	1,613	1,319	1,069	998	408	486	556	142	381
	12,900	161	571	1,214	1,742	1,896	1,725	1,402	1,130	1,015	397	506	594	150	399
1990	12,500	152	529	1,123	1,663	1,854	1,736	1,377	1,113	980	381	487	567	150	389
	12,800	136	521	1,105	1,697	1,897	1,818	1,474	1,170	998	388	486	561	158	391
	13,000	135	506	1,081	1,663	1,933	1,849	1,578	1,236	1,012	379	484	573	165	408
	12,900	125	468	987	1,589	1,898	1,845	1,613	1,305	1,033	375	480	590	163	428
	13,200	140	464	958	1,588	1,897	1,911	1,704	1,359	1,077	381	495	602	169	455
								Men							
1951 1955 1960 1965 1970 1975	3,620 5,980 5,990 5,640 5,370 5,790 6,407	5 16 16 26 28 57 60	61 104 119 127 136 251 305	219 335 284 263 306 479 639	370 555 515 410 422 564 793	478 687 678 598 522 584 752	519 773 757 714 642 619 672	479 773 812 759 699 680 641	430 679 793 772 712 715 681	393 631 709 742 695 672 668	139 247 260 272 268 255 244	179 373 386 339 324 309 301	204 420 348 326 320 326 333	47 122 83 75 77 78 92	97 265 230 217 201 201 226
1985	7,623	79	378	782	1,060	1,058	873	730	674	686	278	328	351	97	249
	7,931	79	395	812	1,117	1,116	929	761	696	693	276	341	364	94	259
	8,451	105	405	829	1,159	1,178	1,033	844	729	717	295	360	407	103	285
	8,630	111	391	813	1,165	1,214	1,081	902	745	710	303	361	428	110	296
	8,842	108	379	812	1,170	1,266	1,140	939	783	716	288	371	449	118	303
1990	8,525	103	346	746	1,112	1,241	1,148	914	762	693	270	355	424	116	295
	8,668	92	341	726	1,109	1,268	1,204	976	793	699	273	350	418	119	299
	8,735	87	329	706	1,080	1,279	1,219	1,033	825	702	269	344	426	126	311
	8,630	85	296	644	1,032	1,251	1,210	1,055	869	703	261	340	436	125	324
	8,754	90	303	615	1,024	1,241	1,241	1,110	885	725	267	342	440	126	345
	***							Women							
1951 1955 1960 1965 1970 1975	570 830 880 910 900 1,210 1,793	1 2 3 5 5 10 18	10 10 14 16 23 51 75	27 27 21 29 42 102 185	44 45 45 42 54 115 259	65 70 65 66 59 116 231	73 92 91 100 87 112 197	86 101 117 111 109 133 171	73 111 125 141 125 154 170	69 106 137 143 144 151 184	25 43 56 56 59 62 63	36 68 66 72 65 73 80	33 77 67 62 68 67 86	8 21 18 17 17 17 20	20 57 55 50 43 47 54
1985	2,977	33	149	317	428	464	388	300	256	243	90	106	104	27	72
	3,268	39	164	336	479	518	437	339	272	263	95	113	114	28	72
	3,550	48	175	365	509	560	498	387	295	271	101	110	120	31	80
	3,770	47	185	375	538	589	532	416	323	287	105	125	129	32	86
	4,058	53	191	402	572	630	585	463	347	299	109	136	145	32	96
1990	3,975	49	183	377	551	613	588	463	350	287	111	132	142	34	94
	4,131	44	180	378	588	629	614	499	376	299	115	136	143	39	92
	4,265	47	177	375	583	654	630	544	411	310	110	140	148	39	97
	4,270	40	171	343	558	647	635	558	436	330	114	140	154	38	103
	4,446	50	162	344	564	656	670	594	474	352	114	153	162	43	110

¹ Preliminary data.

Table 4.B9.—Number of self-employed workers, by amount of earnings and sex, 1951-94

[In thousands, Based on 1-percent sample, Earnings consist of self-employment income and taxable wages (see table 2.A3)]

					Work	ers with ear	nings below	taxable max	imum				Workers
Year	Total	\$1- \$8,399	\$8,400- \$17,999	\$18,000- \$22,799	\$22,800- \$27,599	\$27,600- \$32,399	\$32,400- \$37,199	\$37,200- \$41,999	\$42,000- \$46,799	\$46,800- \$51,599	\$51,600- \$56,399	\$56,400- \$60,599	with maximum earnings
			1				Total					<u> </u>	
1951 1955 1960 1965	4,190 6,810 6,870 6,550 6,270	2,742 5,038 4,916 3,900 4,249				•••					• • • •	•••	1,448 1,772 1,954 2,650 2,021
1975 1980 1985 1986 1987	7,000 8,200 10,600 11,200 12,000	4,045 4,013 4,794 4,873 5,063	1,402 2,106 2,565 2,702 2,878	627 790 858 943	379 600 657 717	454 514 559	346 385 419	202 352 341	 177		• • • • • • • • • • • • • • • • • • • •	•••	1,553 1,075 850 859 903
1988	12,400 12,900 12,500 12,800 13,000	5,047 5,208 5,172 5,330 5,323	2,939 3,017 2,869 2,950 2,984	970 1,002 942 921 931	764 776 734 723 741	593 608 572 573 586	442 482 453 450 463	349 380 358 371 368	268 293 277 290 296	151 285 228 244	139 230		1,027 983 837 823 833
1993 ¹ 1994 ¹	12,900 13,200	5,243 5,240	2,954 3,039	908 912	709 734	581 599	463 485	379 378	294 316	250 258	198 209	109 220	812 808
							Men						
1951 1955 1960 1965	3,620 5,980 5,990 5,640 5,370	2,267 4,322 4,144 3,149 3,454											1,353 1,658 1,846 2,491 1,916
1975 1980 1985 1986 1987	5,790 6,407 7,623 7,931 8,451	3,042 2,712 2,903 2,913 3,006	1,268 1,768 1,936 1,975 2,087	565 635 669 723	348 500 528 568	389 431 458	303 328 349	180 308 290					1,480 1,014 777 779 814
1988	8,630 8,842 8,525 8,668 8,735	2,951 2,952 2,940 3,066 3,024	2,089 2,116 2,014 2,037 2,066	727 750 693 668 673	596 594 560 547 534	471 479 447 439 449	361 389 359 350 353	288 312 294 295 287	229 245 232 236 234	130 242 187 196	115 190		918 875 744 727 729
1993 ¹	8,630 8,754	2,975 2,914	2,018 2,052	653 647	514 536	431 445	354 368	297 287	234 249	201 204	158 169	92 180	703 702
						_	Women						
1951 1955 1960 1965 1970	570 830 880 910 900	475 716 772 751 795											95 114 108 159 105
1975 1980 1985 1986 1987	1,210 1,793 2,977 3,268 3,550	1,003 1,301 1,891 1,961 2,056	134 338 628 727 791	62 155 189 220	31 100 129 149	66 83 101	43 57 70	22 44 52					73 61 73 80 89
1988	3,770 4,058 3,975 4,131 4,265	2,097 2,257 2,232 2,264 2,300	851 901 856 912 918	243 252 250 254 259	168 181 174 177 208	122 129 124 134 137	81 93 94 99 110	60 68 64 76 81	38 48 45 54 62	21 43 41 48	24 40		110 108 93 97 104
1993 ¹ 1994 ¹	4,270 4,446	2,268 2,327	935 987	255 265	195 198	150 154	109 117	82 91	60 67	49 54	39 40	17 40	109 106

¹ Preliminary data.

Table 4.B10.—Number of workers, taxable earnings, and contributions, by type of employment and State, 1994

[Preliminary estimates. Based on 1-percent sample]

Total		reported	mber of workers with taxable ear (in thousands)		Report	ed taxable earr (ın millions)	nings ³	OAS	SDHI contribution (in millions)	ns ⁴
Alabama	State ¹	all	and salary	employed	Total	Wages	employment	Total	salary	Self- employment
Alaskia	Total	138,000	130,100	13,200	\$2,782,900	\$2,623,900	\$159,000	\$437,247	\$411,209	\$26,038
Connecticul 1,907 1,800 179 44,672 42,115 2,557 7,242 6,889 4 Delaware 470 456 24 9,175 8,594 251 1,433 1,393 District of Columbia 417 404 19 8,370 7,967 402 1,341 1,280 1,7403 7,036 696 128,498 121,028 7,408 20,106 18,466 1,7463 7,036 696 128,498 121,028 7,408 20,106 18,466 1,7463 7,036 696 128,498 121,028 7,408 20,106 18,466 1,7463 1,7464 1,7463 7,7463 7,036 696 128,498 121,028 7,408 20,106 18,466 1,7463 1,7464 1,7463 1,746	Alaska Arizona Arkansas	329 2,202 1,369	308 2,091 1,286	41 185 133	6,334 38,209 20,730	5,817 35,907 19,268	517 2,302 1,462	991 5,977 3,225	908 5,605 2,995	321 83 372 230 3,948
Hawaii	Connecticut Delaware District of Columbia	1,907 470 417	1,800 456 404	179 24 19	44,672 9,175 8,370	42,115 8,924 7,967	2,557 251 402	7,242 1,433 1,341	6,809 1,393 1,260	472 433 40 81 1,192
Kansas. 1,527 1,432 168 26,897 25,055 1,841 4,208 3,910 2 Kentucky. 1,993 1,877 211 32,969 30,979 1,990 5,130 4,813 3 Louisiana 1,990 1,877 176 32,426 30,533 2,073 5,071 4,728 3 Maryland. 2,815 2,681 229 60,113 57,264 2,849 9,406 8,937 4 Maryland. 2,815 2,681 229 60,113 57,264 2,849 9,406 8,937 4 Michigan 5,360 5,147 389 112,132 107,981 4,151 17,590 16,922 6 Missouri 2,998 2,828 293 51,611 48,617 3,003 8,083 7,585 3,66 3,045 2 Missouri 2,998 2,828 293 51,611 48,517 3,003 8,083 7,585 4 Mortan	Hawaii Idaho Illinois	645 664 6,526	609 621 6,204	63 69 562	13,194 10,297 133,649	12,514 9,535 126,448	680 761 7,201	2,061 1,597 21,174	1,953 1,477 19,961	643 108 120 1,213 541
Massachusetts. 3,243 3,047 332 70,353 66,166 4,187 11,132 10,430 7 Michigan 5,360 5,147 389 12,132 107,981 4,151 17,590 16,922 6 Minnesota. 2,795 2,637 293 55,543 52,238 3,305 8,690 8,165 5 Mississippi 1,385 1,312 118 21,048 19,730 1,318 3,266 3,045 2 Mississippi 2,998 2,828 293 51,611 48,517 3,093 8,083 7,585 44 Montan 490 448 72 7,318 6,517 801 1,139 1,012 1 Nebraska 985 921 118 16,886 851 59 15,018 14,220 797 2,943 2,211 1 New Jersey 4,569 4,362 348 110,420 105,312 5,108 17,600 16,738 8 </td <td>Kansas Kentucky Louisiana</td> <td>1,527 1,993 1,990</td> <td>1,432 1,877 1,877</td> <td>168 211 176</td> <td>26,897 32,969 32,426</td> <td>25,055 30,979 30,353</td> <td>1,841 1,990 2,073</td> <td>4,208 5,130 5,071</td> <td>3,910 4,813 4,728</td> <td>328 297 317 343 148</td>	Kansas Kentucky Louisiana	1,527 1,993 1,990	1,432 1,877 1,877	168 211 176	26,897 32,969 32,426	25,055 30,979 30,353	1,841 1,990 2,073	4,208 5,130 5,071	3,910 4,813 4,728	328 297 317 343 148
Montana	Massachusetts Michigan Minnesota	3,243 5,360 2,795	3,047 5,147 2,637	332 389 293	70,353 112,132 55,543	66,166 107,981 52,238	4,187 4,151 3,305	11,132 17,590 8,690	10,430 16,922 8,165	469 702 668 525 212
New Mexico. 860 808 84 13,680 12,823 857 2,124 1,990 1: New York. 9,612 9,142 792 215,297 205,274 10,023 34,289 32,558 1,77 North Carolina. 4,225 4,012 365 75,253 71,181 4,072 11,725 11,071 66 North Dakota. 376 344 56 5,670 5,017 652 882 780 11 Ohio	Montana Nebraska Nevada	490 985 886	448 921 851	72 118 59	7,318 16,383 15,018	6,517 15,147 14,220	801 1,236 797	1,139 2,551 2,343	1,012 2,353 2,211	498 127 198 132 138
Öklahoma 1,712 1,602 184 27,884 26,077 1,807 4,324 4,040 22 Oregon 1,796 1,682 181 32,386 30,198 2,189 5,056 4,703 32 Pennsylvania 6,459 6,135 542 132,139 125,130 7,009 20,690 19,544 1,11 Rhode Island 571 543 52 11,356 10,796 560 1,766 1,677 1 South Carolina 2,036 1,940 157 34,697 32,971 1,727 5,396 5,116 22 South Dakota 435 399 63 6,237 5,615 622 965 867 9 Tennessee 3,063 2,903 275 54,292 51,122 3,170 8,489 7,975 5 Texas 9,321 8,734 970 170,556 159,313 11,244 26,795 24,960 1,8 Utah 1,060<	New Mexico New York North Carolina	860 9,612 4,225	808 9,142 4,012	84 792 365	13,680 215,297 75,253	12,823 205,274 71,181	857 10,023 4,072	2,124 34,289 11,725	1,990 32,558 11,071	862 134 1,731 654 102
South Dakota 435 399 63 6,237 5,615 622 965 867 975 5 7 7 9 9 7,975 5 7 9 7 7 9 7,975 5 5 9 7 7 7 7 7 5 5 4,292 51,122 3,170 8,489 7,975 5 5 2,295 11,222 3,170 8,489 7,975 5 5 4 9 7 7,556 1,593 13 11,244 26,795 24,960 1,88 1,18 1,124 1,060 1,012 91 17,658 16,669 990 2,756 2,597 118 Vermont 348 325 40 5,966 5,561 405 926 862 6 6 6 7,561 405 926 862 6 6 6 7,561 405 926 862 6 6 6 7,561 40,	Oklahoma Oregon Pennsylvania	1,712 1,796 6,459	1,602 1,682 6,135	184 181 542	27,884 32,386 132,139	26,077 30,198 125,130	1,807 2,189 7,009	4,324 5,056 20,690	4,040 4,703 19,544	941 285 353 1,147 89
Virginia 3,636 3,470 285 71,999 68,706 3,293 11,272 10,723 5 Washington 3,030 2,866 270 61,282 57,503 3,779 9,569 8,953 6 West Virginia 855 807 80 14,626 13,821 805 2,272 2,141 13 Wisconsin 3,027 2,887 245 58,580 55,990 2,590 9,141 8,727 4 Wyoming 289 272 34 4,669 4,314 354 726 669 5 Armed Forces 5 2,563 2,563 42,698 42,698 6,600 6,600 Puerto Rico and Virgin Islands 1,122 1,070 58 13,245 12,509 736 2,037 1,922 1	South Dakota	435 3,063 9,321	399 2,903 8,734	63 275 970	6,237 54,292 170,556	5,615 51,122 159,313	622 3,170 11,244	965 8,489 26,795	867 7,975 24,960	280 98 514 1,835 159
Puerto Rico and Virgin Islands 1,122 1,070 58 13,245 12,509 736 2,037 1,922 1	Virginia	3,636 3,030 855 3,027	3,470 2,866 807 2,887	285 270 80 245	71,999 61,282 14,626 58,580	68,706 57,503 13,821 55,990	3,293 3,779 805 2,590	11,272 9,569 2,272 9,141	10,723 8,953 2,141 8,727	64 549 616 131 414 57
Virgin Islands 1,122 1,070 58 13,245 12,509 736 2,037 1,922 1	Armed Forces 5	2,563	2,563		42,698	42,698		6,600	6,600	
Other 6		1,122	1,070	58	13,245	12,509	736	2,037	1,922	115
	Other ⁶	209	205	4	3,045	2,995	50	478	471	8

¹ State designation based primarily on employee residence, obtained from employer wage reports filed via magnetic media. State designation based on location of employer for reports filed via paper.

employees and employers, 7.65 percent of taxable tips by employees, and 15.3 percent of self-employment income by self-employed workers. Additionally, for earnings above \$60,600, paid at the rate of 1.45 percent of taxable wages by both employees and employers, 1.45 percent of taxable tips by employees, and 2.9 percent of self-employment income by self-employed workers. Data are unadjusted for multi-employer tax refunds.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

² Workers with earnings reported in more than one State are counted in each State. Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. National and State totals and subtotals are unduplicated counts of workers in each type of employment.

³ Annual maximum taxable earnings for Social Security (OASDI) from a single employer or from self-employment were \$60,600 in 1994.

⁴ For 1994 earnings, paid at the rate of 7.65 percent of taxable wages by both

⁵ Military personnel on full-time active duty.

⁶ Persons employed in American Samoa and Guam, U.S. citizens employed abroad by American employers, and persons employed on oceanborne vessels.

Table 4.B11.—Number of workers, taxable earnings, and contributions, by type of employment, 1937-96 [Based on 1-percent sample]

	Number of workers reported with taxable earnings ¹ (in thousands)			Reporte	ed taxable earn (in millions)	ings ²	OASDHI contributions ^{3 4} (in millions)			
Year	Total, all workers	Wage and salary workers	Self- employed persons	Total	Wages	Self- employment income	Total	Wage and Salary employment	Self- employment	
1937	32,900	32,900		\$29,620	\$29,620		\$592	\$592		
1940	35,390 40,980 46,360 47,660 46,300	35,390 40,980 46,360 47,660 46,300	····	32,970 41,850 52,940 62,420 64,430	32,970 41,850 52,940 62,420 64,430		659 837 1,059 1,248 1,289	659 837 1,059 1,248 1,289		
1945	46,390 48,840 48,910 49,020 46,800	46,390 48,840 48,910 49,020 46,800		62,090 69,090 78,370 84,120 81,810	69,090 69,090 78,370 84,120 81,810		1,259 1,382 1,567 1,682 1,636	1,259 1,382 1,567 1,682 1,636		
1950	48,280 58,120 59,580 60,840 59,610	48,280 54,630 56,060 57,220 55,940	4,190 4,240 4,340 4,350	87,500 120,770 128,640 135,870 133,520	87,500 111,250 118,880 125,840 123,410	\$9,520 9,760 10,030 10,110	2,625 3,552 3,786 4,001 5,240	2,625 3,338 3,566 3,775 4,936	\$214 220 226 303	
1955	65,200	59,560	6,810	157,540	141,810	15,730	6,144	5,672	472	
	67,610	61,560	7,390	170,720	153,010	17,710	6,652	6,120	531	
	70,590	64,730	7,150	181,380	163,990	17,390	7,966	7,380	587	
	69,770	64,040	7,130	180,720	163,140	17,580	7,935	7,341	593	
	71,700	66,000	7,060	202,310	183,620	18,690	9,882	9,181	701	
1960	72,530	66,980	6,870	207,000	188,580	18,420	12,144	11,315	829	
	72,820	67,360	6,790	209,640	190,850	18,790	12,297	11,451	846	
	74,280	68,890	6,720	219,050	200,130	18,920	13,397	12,508	889	
	75,540	70,310	6,590	225,550	206,840	18,710	16,006	14,996	1,010	
	77,430	72,230	6,480	236,390	217,430	18,960	16,788	15,764	1,024	
1965	80,680	75,430	6,550	250,730	230,830	19,900	17,810	16,735	1,075	
	84,600	79,460	6,630	312,540	287,860	24,680	25,698	24,180	1,518	
	87,040	82,020	6,470	329,960	305,670	24,290	28,454	26,899	1,555	
	89,380	84,470	6,570	375,840	348,500	27,340	32,418	30,668	1,750	
	92,060	87,200	6,350	402,550	375,010	27,540	37,901	36,001	1,900	
1970	93,090	88,180	6,270	415,600	388,680	26,920	39,171	37,313	1,857	
	93,340	88,460	6,290	426,960	399,550	27,410	43,609	41,553	2,056	
	96,240	91,220	6,600	484,110	452,050	32,060	49,418	47,013	2,405	
	99,830	94,610	7,100	561,850	523,450	38,400	64,316	61,244	3,072	
	101,330	96,190	7,040	636,760	594,400	42,360	72,891	69,545	3,346	
1975	100,200	94,900	7,000	664,660	621,100	43,560	76,110	72,669	3,441	
	102,600	97,230	7,400	737,700	689,200	48,500	84,468	80,636	3,832	
	105,800	100,450	7,480	816,550	763,600	52,950	93,524	89,341	4,183	
	110,600	104,810	8,040	915,600	856,100	59,500	108,408	103,588	4,820	
	112,700	106,900	8,200	1,067,000	997,500	69,500	127,923	122,294	5,630	
1980	113,000	107,200	8,200	1,180,700	1,109,000	71,700	141,771	135,963	5,808	
	113,000	107,300	8,250	1,294,100	1,220,000	74,100	169,151	162,260	6,891	
	111,800	105,800	8,550	1,365,300	1,290,000	75,300	179,901	172,860	7,041	
	112,100	105,900	9,200	1,454,100	1,369,000	85,100	191,403	183,446	7,957	
	116,300	109,900	9,900	1,608,800	1,515,000	93,800	225,232	212,100	13,132	
1985	119,800	113,100	10,600	1,722,600	1,621,000	101,600	242,887	228,561	14,326	
	122,900	115,900	11,200	1,844,400	1,730,800	113,600	263,749	247,504	16,245	
	125,600	118,200	12,000	1,960,000	1,835,100	124,900	280,280	262,419	17,861	
	129,600	122,100	12,400	2,088,400	1,952,000	136,400	313,677	293,190	20,487	
	131,700	123,900	12,900	2,239,500	2,096,000	143,500	336,373	314,819	21,554	
1990	133,600	126,100	12,500	2,358,000	2,222,000	136,000	360,774	339,966	20,808	
	133,000	125,200	12,800	2,422,500	2,283,000	139,500	376,121	353,939	22,182	
	133,900	126,000	13,000	2,532,600	2,386,000	146,600	393,537	370,191	23,346	
	135,700	128,000	12,900	2,649,000	2,498,000	151,000	411,619	387,588	24,031	
	138,000	130,100	13,200	2,782,900	2,623,900	159,000	437,247	411,209	26,038	
1995 ⁶	141,400	133,100	13,900	2,923,800	2,759,000	164,800	460,745	433,292	27,453	
	143,700	135,400	14,100	3,083,000	2,907,000	176,000	486,306	456,980	29,326	

Workers with earnings in both wage and salary employment and self-employment are counted in each type of employment. See table 2.A3 for annual maximum taxable earnings.

CONTACT: Greg Diez/ Wayne Long (410) 965-0153/ 0152 for further information.

See table 2.A3 for contribution rates.

Unadjusted for multi-employer tax refunds. Unadjusted for tax credits. See table 2.A5 for information on tax credits.

⁵ Preliminary data,

S Taxable earnings are preliminary estimates based on Social Security data; employment data are preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Preliminary estimates based on data from Bureau of Labor Statistics and the National Income and Product Accounts.

Table 4.C1.—Estimated number, by insured status, December 31, 1940-97 [In millions]

	Workers fully insur-	vivor benefits		
Year	Total	Permanently insured	Not permanently insured	Workers insured in event of disability
1940 1941 1942 1943 1944	24.2 25.8 28.1 29.9 31.9	1.1 1.4 1.8 2.3 2.8	23.1 24.4 26.3 27.6 29.1	
1945 1946 1947 1948 1949	33.4 35.4 37.3 38.9 40.1	3.4 8.6 11.6 13.2 14.9	30.0 26.8 25.7 25.7 25.2	··· ··· ···
1950 1951 1952 1953 1954	59.8 62.8 68.2 71.0 70.2	21.0 22.9 25.6 27.7 29.9	38.8 39.9 42.7 43.4 40.4	31.9
1955 1956 1957 1958 1959	70.5 74.0 76.1 76.5 76.7	32.5 36.1 38.3 40.3 42.2	38.0 38.0 37.9 36.2 34.6	35.4 37.2 38.4 43.4 46.4
1960 1961 1962 1963	84.4 88.5 89.8 91.3 92.8	47.6 53.3 54.9 56.6 58.3	36.8 35.3 34.8 34.7 34.5	48.5 50.5 51.5 52.3 53.3
1965 1966 1967 1968 1969	94.8 97.2 99.9 102.6 105.0	60.2 61.9 63.3 64.5 65.7	34.6 35.3 36.6 38.1 39.4	55.0 55.7 56.9 70.1 72.4
1970 1971 1972 1973	108.3 110.8 113.5 116.8 120.2	67.3 68.5 69.8 71.3 72.7	41.0 42.3 43.7 45.5 47.5	74.5 76.1 77.8 80.4 83.3
1975 1976 1977 1978	123.1 126.0 129.0 133.3 137.3	74.3 76.1 78.1 80.3 83.0	48.8 49.9 50.9 53.0 54.3	85.3 87.0 89.3 93.7 98.0
1980 1981 1982 1983	140.4 142.9 144.7 146.5 148.3	85.3 88.0 90.7 94.0 96.9	55.1 54.9 54.0 52.5 51.4	100.3 102.6 104.5 105.4 107.1
1985 1986 1987 1988	150.9 153.2 155.7 158.3 161.3	100.0 103.3 107.4 110.6 113.6	50.9 49.9 48.3 47.7 47.7	109.6 111.6 113.5 115.7 118.1
1990 1991 1992 1993	164.0 165.9 167.4 168.9 170.4	116.4 118.8 121.1 123.4 125.6	47.6 47.1 46.3 45.5 44.8	120.1 121.5 122.9 124.2 125.6
1995 1996 1997	172.4 174.3 176.3	128.0 130.4 132.7	44.4 43.9 43.6	127.5 129.1 130.9

CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C2.—Estimated number, by insured status, age, and sex, 1970-97

[In thousands]

		_				[o abancoj							
December 31	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
							Fully ins	sured						
Total: 1970 1975	108,344 123,146	4,104 5,304	14,972 16,938	12,704 17,057	10,156 12,716	9,219 10,148	9,685 9,237	10,026 9,604	9,169 9,716	7,922 8,630	6,676 7,511	5,242 6,203	3,781 4,385	4,688 5,698
1980 1981 1982 1983 1984	140,380 142,855 144,730 146,487 148,251	6,558 6,057 5,409 4,625 4,196	19,153 19,233 18,970 18,540 18,159	19,269 19,704 20,112 20,381 20,590	17,199 17,491 17,816 18,265 18,771	12,785 13,829 14,572 15,314 16,157	10,239 10,694 11,365 11,908 12,405	9,210 9,255 9,461 9,755 9,922	9,402 9,318 9,148 9,026 9,038	9,267 9,179 9,230 9,151 9,054	8,226 8,453 8,479 8,794 8,749	6,955 7,099 7,186 7,314 7,341	5,197 5,344 5,482 5,599 5,764	6,919 7,199 7,501 7,814 8,106
1985 1986 1987 1988 1989	150,856 153,221 155,713 158,278 161,328	4,301 4,384 4,545 4,874 5,045	17,735 17,288 16,824 16,394 16,333	20,771 20,872 20,840 20,787 20,770	19,298 19,746 20,195 20,467 20,777	17,099 17,382 17,722 18,229 18,759	12,779 13,802 14,539 15,302 16,156	10,205 10,655 11,310 11,845 12,350	9,042 9,092 9,306 9,600 9,768	9,020 8,947 8,794 8,708 8,746	8,835 8,727 8,779 8,700 8,702	7,504 7,688 7,832 7,937 8,111	5,887 5,990 6,076 6,200 6,244	8,380 8,649 8,953 9,234 9,567
1990 1991 1992 1993 1994	163,977 165,900 167,438 168,912 170,422	4,805 4,325 3,960 3,723 3,686	16,450 16,444 16,128 15,688 15,166	20,469 19,971 19,391 18,879 18,560	21,096 21,325 21,383 21,365 21,208	19,310 19,805 20,288 20,660 20,961	17,078 17,439 17,757 18,224 18,721	12,729 13,656 14,459 15,170 15,970	10,049 10,481 11,077 11,654 12,155	8,749 8,811 9,001 9,244 9,475	8,795 8,712 8,551 8,454 8,327	8,165 8,129 8,168 8,159 8,086	6,399 6,617 6,768 6,876 7,037	9,884 10,186 10,507 10,817 11,070
1995 1996 1997	172,430 174,342 176,323	3,765 3,851 3,958	14,633 14,208 14,046	18,477 18,426 18,204	20,863 20,349 19,785	21,264 21,483 21,584	19,272 19,822 20,352	16,858 17,394 17,686	12,566 13,342 14,260	9,734 10,119 10,674	8,435 8,484 8,654	8,070 8,021 7,922	7,093 7,071 7,119	11,402 11,772 12,081
Male: 1970 1975	62,946 69,311	2,702 3,210	8,563 9,376	7,108 9,230	5,861 7,153	5,431 5,847	5,681 5,367	5,766 5,543	5,298 5,527	4,694 4,919	3,905 4,276	3,025 3,425	2,172 2,413	2,742 3,024
1980 1981 1982 1983 1984	76,627 77,630 78,300 78,967 79,610	3,700 3,387 2,987 2,546 2,290	10,223 10,250 10,095 9,852 9,642	10,198 10,401 10,603 10,730 10,801	9,310 9,398 9,524 9,728 9,972	7,119 7,655 8,006 8,365 8,769	5,788 6,007 6,347 6,614 6,857	5,247 5,257 5,354 5,494 5,552	5,338 5,284 5,173 5,096 5,082	5,213 5,151 5,177 5,131 5,078	4,563 4,692 4,690 4,850 4,825	3,760 3,820 3,847 3,899 3,906	2,751 2,817 2,879 2,938 3,013	3,416 3,512 3,618 3,724 3,824
1985 1986 1987 1988	80,711 81,693 82,730 83,793 85,224	2,325 2,349 2,419 2,588 2,697	9,407 9,139 8,850 8,596 8,579	10,871 10,911 10,885 10,850 10,860	10,233 10,434 10,647 10,761 10,889	9,219 9,304 9,426 9,646 9,903	7,029 7,554 7,898 8,248 8,649	5,676 5,892 6,227 6,486 6,726	5,073 5,086 5,191 5,332 5,394	5,052 5,003 4,905 4,847 4,854	4,855 4,791 4,827 4,773 4,771	3,988 4,104 4,178 4,233 4,322	3,066 3,112 3,146 3,196 3,214	3,917 4,016 4,133 4,237 4,367
1990 1991 1992 1993	86,444 87,244 87,843 88,367 88,949	2,568 2,303 2,077 1,943 1,920	8,653 8,617 8,461 8,201 7,913	10,729 10,475 10,164 9,875 9,689	11,049 11,173 11,207 11,199 11,115	10,176 10,416 10,657 10,839 10,980	9,076 9,209 9,334 9,546 9,787	6,895 7,357 7,737 8,060 8,429	5,516 5,719 6,017 6,296 6,534	4,849 4,875 4,964 5,076 5,171	4,811 4,770 4,678 4,613 4,545	4,335 4,314 4,331 4,326 4,293	3,299 3,411 3,486 3,542 3,622	4,488 4,606 4,730 4,851 4,952
1995 1996 1997	89,809 90,645 91,534	1,957 1,998 2,053	7,621 7,409 7,337	9,622 9,576 9,447	10,941 10,672 10,365	11,120 11,224 11,273	10,057 10,325 10,586	8,858 9,095 9,201	6,722 7,104 7,554	5,289 5,479 5,759	4,592 4,606 4,691	4,292 4,264 4,207	3,638 3,628 3,656	5,100 5,266 5,405
Female: 1970 1975	45,398 53,835	1,402 2,094	6,409 7,562	5,597 7,827	4,295 5,563	3,788 4,301	4,004 3,870	4,260 4,061	3,872 4,189	3,229 3,710	2,771 3,235	2,217 2,778	1,608 1,972	1,947 2,674
1980 1981 1982 1983 1984	63,753 65,225 66,430 67,520 68,641	2,858 2,670 2,422 2,080 1,905	8,931 8,983 8,874 8,688 8,517	9,071 9,304 9,509 9,651 9,789	7,888 8,093 8,292 8,537 8,799	5,666 6,174 6,566 6,949 7,388	4,452 4,687 5,017 5,294 5,548	3,963 3,999 4,107 4,261 4,371	4,064 4,034 3,975 3,930 3,956	4,054 4,028 4,053 4,020 3,977	3,664 3,761 3,789 3,944 3,924	3,195 3,279 3,339 3,416 3,435	2,446 2,528 2,602 2,661 2,751	3,503 3,687 3,883 4,091 4,282
1985 1986 1987 1988	70,145 71,527 72,982 74,485 76,105	1,976 2,035 2,126 2,286 2,348	8,328 8,149 7,974 7,798 7,754	9,900 9,961 9,955 9,937 9,911	9,066 9,312 9,548 9,705 9,888	7,880 8,077 8,295 8,583 8,857	5,750 6,248 6,641 7,054 7,507	4,528 4,763 5,084 5,359 5,625	3,969 4,006 4,115 4,268 4,374	3,968 3,944 3,889 3,861 3,892	3,980 3,936 3,952 3,927 3,931	3,515 3,585 3,654 3,704 3,789	2,821 2,878 2,930 3,004 3,029	4,464 4,633 4,820 4,997 5,200
1990 1991 1992 1993	77,533 78,656 79,595 80,545 81,473	2,237 2,023 1,883 1,780 1,765	7,797 7,826 7,667 7,487 7,253	9,740 9,496 9,227 9,004 8,871	10,047 10,152 10,176 10,166 10,093	9,134 9,388 9,631 9,822 9,982	8,002 8,230 8,423 8,678 8,934	5,834 6,299 6,723 7,110 7,541	4,533 4,762 5,060 5,357 5,622	3,900 3,936 4,036 4,167 4,304	3,984 3,941 3,873 3,841 3,781	3,831 3,815 3,837 3,833 3,793	3,100 3,206 3,282 3,335 3,415	5,396 5,581 5,777 5,966 6,118
1995 1996 1997	82,621 83,697 84,789	1,808 1,853 1,905	7,012 6,800 6,710	8,855 8,851 8,757	9,922 9,677 9,420	10,144 10,259 10,310	9,21 <i>5</i> 9,497 9,766	7,999 8,298 8,485	5,844 6,238 6,706	4,445 4,640 4,914	3,843 3,878 3,963	3,778 3,757 3,715	3,455 3,443 3,463	6,301 6,506 6,676
									,					

Table 4.C2.—Estimated number, by insured status, age, and sex, 1970-97—*Continued*[In thousands]

												,		
December 31	Total	Under 20	20-24	25-29	30-34	35-39	40-44	45-49	50-54	55-59	60-64	65-69	70-74	75 or older
							Disability i	nsured						
Total: 1970 1975	74,504 85,305	3,860 4,948	12,432 14,144	9,858 13,289	7,257 9,313	6,743 7,610	7,399 7,271	7,817 7,762	7,250 7,892	6,486 7,035	5,401 6,041			
1980 1981 1982 1983	100,329 102,643 104,469 105,381	6,341 5,788 5,113 4,341	17,410 17,234 16,699 16,126	16,104 16,800 17,253 17,544	12,997 13,677 14,150 14,612	9,788 10,570 11,488 12,139	8,267 8,624 9,291 9,837	7,628 7,788 7,963 8,259	7,888 7,854 7,804 7,725	7,669 7,724 7,868 7,870	6,238 6,587 6,841 6,927			
1985 1986 1987 1988	107,076 109,572 111,647 113,499 115,679	3,936 4,105 4,198 4,325 4,631	15,916 15,868 15,636 15,243 14,969	17,721 17,976 18,143 18,229 18,180	15,226 15,851 16,380 16,781 17,109	12,900 13,683 14,195 14,478 14,945	10,284 10,661 11,370 12,128 12,778	8,478 8,747 9,048 9,615 10,162	7,745 7,780 7,890 7,985 8,258	7,769 7,763 7,669 7,560 7,493	7,101 7,138 7,118 7,155 7,154			
1989 1990 1991 1992 1993	118,062 120,081 121,530 122,883 124,210	4,795 4,541 4,047 3,655 3,435	14,939 15,023 14,788 14,295 13,900	18,172 17,954 17,620 17,188 16,733	17,375 17,691 17,946 18,204 18,317	15,521 16,099 16,653 17,178 17,620	13,530 14,339 14,890 15,203 15,654	10,616 10,991 11,743 12,610 13,246	8,486 8,759 9,075 9,683 10,246	7,541 7,569 7,700 7,823 8,080	7,087 7,116 7,070 7,045 6,980			
1994 1995 1996 1997	125,551 127,481 129,130 130,943	3,426 3,548 3,598 3,744	13,456 13,156 12,765 12,614	16,375 16,443 16,467 16,310	18,299 17,970 17,621 17.193	17,895 18,241 18,485 18,633	16,181 16,717 17,217 17,696	13,982 14,784 15,270 15,557	10,685 11,038 11,763 12,561	8,283 8,564 8,876 9,420	6,970 7,019 7,068 7,215		:::	
Male: 1970 1975	49,847 54,323	2,550 3,004	7,622 8,274	6,519 8,191	5,331 6,400	4,956 5,320	5,191 4,911	5,218 5,037	4,722 4,977	4,224 4,389	3,512 3,822			
1980 1981 1982 1983 1984	60,140 60,840 61,265 61,373 61,924	3,586 3,243 2,829 2,392 2,149	9,607 9,464 9,159 8,868 8,730	9,218 9,517 9,694 9,787 9,852	8,068 8,308 8,448 8,606 8,873	6,348 6,719 7,129 7,401 7,744	5,238 5,372 5,678 5,958 6,156	4,733 4,786 4,835 4,937 5,025	4,833 4,760 4,664 4,585 4,557	4,672 4,671 4,721 4,693 4,598	3,837 4,001 4,109 4,145 4,241			
1985 1986 1987 1988 1989	62,896 63,611 64,231 65,069 66,052	2,219 2,250 2,298 2,453 2,562	8,650 8,455 8,190 8,014 7,990	9,952 9,980 9,970 9,927 9,886	9,169 9,415 9,583 9,689 9,777	8,105 8,327 8,413 8,611 8,873	6,319 6,667 7,052 7,344 7,700	5,124 5,237 5,513 5,802 6,005	4,561 4,603 4,635 4,735 4,833	4,570 4,479 4,372 4,312 4,309	4,227 4,198 4,205 4,183 4,118			
1990 1991 1992 1993	66,898 67,380 67,837 68,316 68,780	2,424 2,145 1,906 1,787 1,774	8,039 7,907 7,644 7,400 7,146	9,749 9,549 9,296 9,028 8,792	9,909 9,985 10,095 10,163 10,124	9,157 9,435 9,691 9,881 9,996	8,070 8,309 8,432 8,642 8,919	6,175 6,553 6,982 7,280 7,628	4,941 5,064 5,363 5,657 5,860	4,319 4,380 4,425 4,526 4,618	4,116 4,052 4,003 3,952 3,924			
1995 1996 1997	69,350 69,998 70,657	1,832 1,868 1,926	6,942 6,729 6,657	8,817 8,795 8,692	9,886 9,676 9,410	10,114 10,204 10,245	9,142 9,378 9,580	7,973 8,187 8,274	5,985 6,348 6,712	4,733 4,873 5,152	3,926 3,940 4,010			
Female: 1970 1975	24,656 30,982	1,310 1,945	4,810 5,870	3,339 5,098	1,926 2,913	1,787 2,290	2,208 2,360	2,599 2,726	2,527 2,915	2,262 2,646	1,889 2,219			
1980 1981 1982 1983 1984	40,189 41,804 43,203 44,008 45,152	2,755 2,545 2,284 1,950 1,787	7,804 7,770 7,540 7,258 7,186	6,886 7,283 7,559 7,757 7,870	4,929 5,369 5,702 6,006 6,353	3,441 3,851 4,359 4,738 5,156	3,028 3,252 3,612 3,879 4,128	2,894 3,002 3,128 3,322 3,453	3,055 3,093 3,140 3,140 3,188	2,997 3,053 3,146 3,177 3,171	2,401 2,586 2,732 2,782 2,861			
1985 1986 1987 1988 1989	46,676 48,037 49,268 50,610 52,009	1,886 1,948 2,027 2,178 2,233	7,218 7,182 7,054 6,955 6,949	8,025 8,163 8,259 8,252 8,286	6,682 6,965 7,198 7,420 7,598	5,578 5,868 6,064 6,334 6,648	4,342 4,703 5,075 5,434 5,830	3,622 3,811 4,102 4,360 4,610	3,219 3,287 3,351 3,524 3,653	3,193 3,190 3,188 3,181 3,233	2,911 2,920 2,950 2,971 2,970			
1990 1991 1992 1993	53,183 54,150 55,046 55,894	2,116 1,902 1,749 1,648	6,984 6,881 6,652 6,500	8,206 8,071 7,892 7,705	7,782 7,960 8,109 8,154	6,942 7,217 7,487 7,739	6,269 6,581 6,771 7,012	4,816 5,190 5,628 5,966	3,818 4,010 4,319 4,589	3,250 3,320 3,398 3,554	3,000 3,019 3,041 3,028			
1994 1995 1996 1997	56,771 58,131 59,132 60,285	1,652 1,716 1,729 1,818	6,310 6,215 6,036 5,957	7,583 7,626 7,672 7,618	8,174 8,084 7,945 7,783	7,899 8,127 8,281 8,388	7,263 7,574 7,839 8,116	6,354 6,811 7,084 7,283	4,826 5,054 5,415 5,849	3,665 3,832 4,003 4,267	3,045 3,093 3,128 3,205			
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CONTACT: Jeff Kunkel (410) 965-3013 for further information.

Table 4.C5.—Population in the Social Security area: Estimated number and percent fully insured, by age and sex, 1993-97
[Numbers in thousands]

7	1993	3	199	4	199	95	199	6	1997		
Age attained at end of year	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	Population	Percent fully insured	
Total	269,200	² 84	271,659	² 84	274,096	² 84	276,589	² 84	279,013	² 84	
Under 15. 15-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64 65-69 70-74 75 or older	60,181 17,648 19,077 20,650 23,312 22,610 19,959 16,967 13,479 11,222 10,447 10,146 8,821 14,681	(3) 21 82 91 92 91 89 86 82 81 80 78	60,672 18,016 18,640 20,360 23,138 22,932 20,457 17,733 13,917 11,411 10,361 10,105 8,967 14,949	(3) 20 81 91 92 91 92 90 87 83 80 80 78	60,932 18,482 18,143 20,266 22,738 23,240 21,011 18,634 14,300 11,636 10,324 10,072 8,992 15,325	(3) 20 81 91 92 91 92 90 88 84 82 80 79	61,117 18,950 17,855 20,225 22,201 23,438 21,576 19,135 15,080 11,987 10,344 9,994 8,965 15,722	(3) 20 80 91 92 92 92 91 88 84 82 80 79	61,220 19,375 17,895 20,023 21,617 23,495 22,114 19,360 16,009 12,528 10,483 9,835 8,977 16,082	(3) 20 78 91 92 92 92 91 89 85 83 81 79	
Male	132,706	2 90	133,940	2 90	135,188	2 90	136,457	² 90	137,691	2 89	
Under 15. 15-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64 65-69 70-74 75 or older	30,787 9,021 9,725 10,526 11,862 11,425 9,995 8,445 6,661 5,483 4,999 4,670 3,876 5,231	(3) 21 84 94 95 95 96 95 93 92 93 91	31,039 9,208 9,493 10,370 11,772 11,593 10,248 8,827 6,875 5,577 4,963 4,670 3,949 5,356	(3) 20 83 93 94 95 95 95 93 92 92 92	31,172 9,447 9,251 10,315 11,564 11,757 10,530 9,276 7,061 5,688 4,950 4,673 3,963 5,542	(3) 20 82 93 95 95 95 95 93 93 93 92 92	31,266 9,686 9,115 10,292 11,285 11,865 10,822 9,524 7,449 5,861 4,966 4,647 3,954 5,725	(3) 20 81 93 95 95 95 95 93 93 93 92 92	31,320 9,903 9,142 10,190 10,983 11,898 11,102 9,634 7,912 6,128 5,039 4,582 3,969 5,888	(3) 20 80 93 94 95 95 96 95 94 93 92 92	
Female	136,494	2 78	137,719	2 78	138,908	² 78	140,132	² 79	141,322	² 79	
Under 15. 15-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64 65-69 70-74 75 or older	29,394 8,627 9,353 10,124 11,450 11,185 9,963 8,522 6,818 5,740 5,448 5,476 4,945 9,450	(3) 20 80 89 89 88 87 83 79 73 70 70 67 63	29,633 8,808 9,147 9,990 11,366 11,339 10,209 8,906 7,042 5,835 5,398 5,435 5,019 9,593	(3) 20 79 89 89 88 88 85 80 74 70 70 68	29,761 9,035 8,892 9,952 11,174 11,484 10,481 9,358 7,239 5,948 5,374 5,400 5,029 9,783	(3) 20 79 89 89 88 88 85 81 75 72 70 69	29,850 9,264 8,741 9,934 10,915 11,574 10,754 9,611 7,631 6,126 5,378 5,346 5,011 9,997	(3) 20 78 89 89 89 88 86 82 76 72 70 69	29,900 9,472 8,753 9,833 10,634 11,597 11,012 9,725 8,097 6,400 5,444 5,254 5,008 10,194	(3) 20 77 89 89 89 87 83 77 73 71 69 65	

¹ The population referred to as "population in the Social Security area" includes residents of the 50 States and the District of Columbia adjusted for net census undercount; civilian residents of Puerto Rico, the Virgin Islands, Guam, and American Samoa; Federal civilian employees and persons in the Armed Forces abroad

and their dependents; crew members of merchant vessels, and all other U.S. citizens abroad.

² Percent of population fully insured aged 17 or older.

³ Less than 0.5 percent.

Table 4.C6.—Period life table, 1994

		Male			Female				Male			Female	
Exact age	Death probability ¹	Number of lives 2	Life expectancy	Death probability ¹	Number of lives 2	Life expectancy	Exact age	Death probability 1	Number of lives ²	Life expectancy	Death probability 1	Number of lives ²	Life expectancy
0	0.008796	100,000	72.19	0.007192	100,000	79.00	60	0.014595	81,832	18.76	0.008506	90,047	22.95
1	.000674	99,120	71.83	.000594	99,281	78.57	61	.016008	80,637	18.03	.009311	89,281	22.14
2	.000492	99,054	70.88	.000383	99,222	77.62	62	.017610	79,346	17.32	.010220	88,449	21.35
3	.000385	99,005	69.91	.000273	99,184	76.65	63	.019427	77,949	16.62	.011246	87,546	20.56
4	.000307	98,967	68.94	.000250	99,157	75.67	64	.021428	76,435	15.94	.012379	86,561	19.79
5	.000269	98,936	67.96	.000210	99,132	74.69	65	.023662	74,797	15.28	.013657	85,489	19.03
6	.000250	98,910	66.98	.000184	99,111	73.70	66	.026008	73,027	14.63	.015016	84,322	18.29
7	.000233	98,885	65.99	.000165	99,093	72.72	67	.028279	71,128	14.01	.016352	83,056	17.56
8	.000206	98,862	65.01	.000150	99,077	71.73	68	.030398	69,116	13.40	.017622	81,698	16.84
9	.000171	98,842	64.02	.000139	99,062	70.74	69	.032489	67,015	12.81	.018902	80,258	16.14
10	.000142	98,825	63.03	.000135	99,048	69.75	70	.034789	64,838	12.22	.020341	78,741	15.44
11	.000151	98,811	62.04	.000142	99,035	68.76	71	.037455	62,583	11.64	.022027	77,139	14.75
12	.000231	98,796	61.05	.000168	99,020	67.77	72	.040474	60,238	11.08	.023942	75,440	14.07
13	.000402	98,773	60.06	.000216	99,004	66.78	73	.043914	57,800	10.52	.026122	73,634	13.40
14	.000636	98,733	59.09	.000279	98,982	65.79	74	.047794	55,262	9.98	.028596	71,710	12.75
15	000900	98,670	58.13	.000353	98,955	64.81	75	.052114	52,621	9.46	.031441	69,660	12.11
16	.001144	98,582	57.18	.000422	98,920	63.83	76	.056884	49,879	8.95	.034639	67,470	11.48
17	.001337	98,469	56.24	.000473	98,878	62.86	77	.062152	47,041	8.46	.038121	65,133	10.88
18	.001453	98,337	55.32	.000494	98,831	61.89	78	.067946	44,118	7.99	.041882	62,650	10.29
19	.001510	98,194	54.40	.000495	98,783	60.92	79	.074303	41,120	7.54	.046018	60,026	9.72
20	.001559	98,046	53.48	.000491	98,734	59.95	80	.081277	38,065	7.10	.050716	57,263	9.16
21	.001618	97,893	52.56	.000495	98,685	58.98	81	.088889	34,971	6.69	.056056	54,359	8.62
22	.001658	97,735	51.64	.000504	98,636	58.01	82	.097131	31,862	6.29	.061989	51,312	8.11
23	.001678	97,573	50.73	.000523	98,587	57.04	83	.106017	28,768	5.91	.068552	48,131	7.61
24	.001686	97,409	49.81	.000551	98,535	56.07	84	.115585	25,718	5.55	.075824	44,832	7.13
25	.001682	97,245	48.90	.000581	98,481	55.10	85	.125879	22,745	5.21	.083897	41,433	6.68
26	.001686	97,081	47.98	.000612	98,424	54.13	86	.136935	19,882	4.89	.092852	37,956	6.24
27	.001726	96,918	47.06	.000646	98,363	53.16	87	.148776	17,159	4.59	.102748	34,432	5.83
28	.001819	96,750	46.14	.000683	98,300	52.20	88	.161411	14,607	4.31	.113628	30,894	5.44
29	.001949	96,574	45.22	.000725	98,233	51.23	89	.174838	12,249	4.04	.125510	27,384	5.07
30 31 32 33 34	.002097 .002239 .002369 .002479 .002576	96,386 96,184 95,969 95,741 95,504	44.31 43.40 42.50 41.60 40.70	.000771 .000821 .000877 .000940 .001010	98,161 98,086 98,005 97,919 97,827	50.27 49.31 48.35 47.39 46.43	90 91 92 93	.189047 .204023 .219745 .236189 .253327	10,107 8,197 6,524 5,091 3,888	3.79 3.55 3.34 3.13 2.95	.138406 .152315 .167230 .183140 .200023	23,947 20,632 17,490 14,565 11,898	4.73 4.41 4.11 3.84 3.59
35	.002676	95,258	39.80	.001089	97,728	45.48	95	.270566	2,903	2.78	.217175	9,518	3.36
36	.002792	95,003	38.91	.001173	97,622	44.53	96	.287756	2,118	2.63	.234399	7,451	3.15
37	.002921	94,738	38.02	.001253	97,507	43.58	97	.304741	1,508	2.49	.251481	5,704	2.96
38	.003065	94,461	37.13	.001325	97,385	42.63	98	.321353	1,049	2.36	.268189	4,270	2.79
39	.003225	94,171	36.24	.001396	97,256	41.69	99	.337421	712	2.23	.284280	3,125	2.63
40 41 42 43	.003407 .003602 .003790 .003965 .004141	93,868 93,548 93,211 92,858 92,490	35.36 34.47 33.60 32.72 31.85	.001474 .001571 .001688 .001832 .002002	97,120 96,977 96,825 96,662 96,484	40.75 39.81 38.87 37.93 37.00	100 101 102 103 104	.354292 .372006 .390606 .410137 .430644	472 304 191 117 69	2.12 2.01 1.90 1.80 1.70	.301337 .319417 .338582 .358897 .380431	2,236 1,562 1,063 703 451	2.48 2.33 2.19 2.06 1.93
45	.004337	92,107	30.98	.002193	96,291	36.08	105	.452176	39	1.60	.403257	279	1.81
46	.004577	91,707	30.11	.002402	96,080	35.15	106	.474784	21	1.51	.427452	167	1.69
47	.004882	91,287	29.25	.002632	95,849	34.24	107	.498524	11	1.42	.453099	95	1.58
48	.005265	90,842	28.39	.002882	95,597	33.33	108	.523450	6	1.34	.480285	52	1.47
49	.005720	90,363	27.54	.003155	95,322	32.42	109	.549622	3	1.26	.509102	27	1.37
50 51 52 53 54	.006245 .006814 .007401 .007995 .008620	89,846 89,285 88,677 88,021 87,317	26.70 25.86 25.03 24.22 23.41	.003461 .003799 .004159 .004542 .004954	95,021 94,692 94,332 93,940 93,513	31.52 30.63 29.75 28.87 28.00	110 111 112 113 114	.577103 .605958 .636256 .668069 .701473	1 1 0 0 0	1.18 1.10 1.03 .96	.539648 .572027 .606349 .642729 .681293	13 6 3 1 0	1.27 1.18 1.10 1.01 .93
55 56 57 58 59	.009318 .010125 .011050 .012108 .013303	86,564 85,758 84,889 83,951 82,935	22.61 21.81 21.03 20.26 19.50	.005413 .005925 .006486 .007100 .007775	93,050 92,546 91,998 91,401 90,752	27.13 26.28 25.43 24.60 23.77	115 116 117 118 119	.736546 .773373 .812042 .852644 .895276	0 0 0 0	.84 .78 .72 .66	.722171 .765501 .811431 .852644 .895276	0 0 0 0	.86 .79 .72 .66

¹ Probability of dying within one year.

² Number of survivors out of 100,000 born alive.

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996
[Based on 10-percent sample]

	Total	2	White		Blac	k	Other ⁴	
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
OASDIOASI	43,737,470 37,660,640 6,076,830	\$672.80 690.70 561.80	37,822,600 33,339,820 4,482,780	\$692.90 707.30 586.40	4,501,500 3,355,180 1,146,320	\$544.80 561.10 497.00	1,197,720 818,450 379,270	\$532.10 558.60 475.00
50 d d				Retired wo	orkers			
Total	26,899,170	\$744.90	24,158,810	\$757.50	2,132,220	\$629.10	523,960	\$640.50
62-64 62 63 64 65-69 65 66 67 68 69 70-74 70 71 71 72 73 74 75-79 75 76 77 78 79 80-84 80 81 82 83 84 85-89 85 86 87 88	2,419,450 662,320 824,970 932,160 6,917,400 1,321,060 1,416,620 1,368,490 1,402,230 1,409,000 6,566,340 1,385,200 1,358,310 1,210,260 5,071,050 1,198,760 1,095,520 971,520 944,180 861,070 3,342,690 679,680	649.60 630.10 643.90 668.30 719.50 700.80 712.20 714.50 730.50 738.50 744.50 745.90 759.80 736.20 733.60 747.60 747.60 747.60 784.90 812.30 837.10 863.20 850.30 820.00 801.00 773.70 774.80 770.10 763.60	2,141,760 587,150 729,610 825,000 6,143,970 1,168,870 1,257,480 1,214,410 1,248,240 1,254,970 5,894,220 1,240,460 1,216,760 1,216,760 1,206,830 1,143,230 1,086,940 4,594,820 1,084,680 990,100 875,800 859,090 785,150 3,041,460 720,620 669,440 617,010 547,800 486,590 1,591,970 421,140 363,120 311,770 271,190	660.40 640.30 654.90 679.70 732.30 713.50 724.70 755.80 758.60 769.80 756.10 749.30 747.40 744.80 823.70 849.30 849.30 8875.00 849.40 849.40 849.40 849.40 849.40 875.00 889.30 8875.00 889.30 788.20 788.20 776.00	211,620 56,470 72,960 82,190 592,860 114,780 122,010 118,560 118,380 119,130 517,680 105,600 96,340 94,800 371,550 88,530 81,970 75,370 66,620 59,060 240,030 56,450 50,410 49,970 43,320 39,880 128,670 32,800 29,570 25,380 21,450	571.80 557.00 566.10 587.10 621.80 608.80 620.80 617.70 629.80 631.50 631.50 631.50 621.60 624.60 624.60 621.70 634.30 661.40 680.50 695.70 727.10 707.10 606.10 629.20 654.70 624.30 661.40 680.50	64,230 18,300 21,750 24,180 163,510 35,180 31,700 31,370 30,530 130,130 27,880 27,570 25,870 25,870 25,870 18,790 16,080 14,490 13,190 48,140 11,070 9,970 8,350 7,660 23,740 6,220 5,480 4,910 3,800	546.60 533.00 541.20 561.70 607.00 588.60 606.10 632.30 656.50 654.50 667.30 659.60 649.40 650.20 667.80 645.10 727.80 727.80 741.00 771.10 699.60 677.80 695.10
89 90-94 95 or older	248,130 657,690 175,530	755.60 728.80 659.90	224,750 594,390 156,220	769.10 742.90 676.10	19,470 52,870 16,940	606.00 579.10 517.60	3,330 8,730 2,180	712.30 658.20 619.10
Men	14,011,920	838.00	12,634,740	853.50	1,040,070	692.20	298,770	697.40
62-64 62 63 64 65-69 65 66 67 68 69 70-74 70 71 72 73 74 75-79 75 76 77 77 78 79 80-84 80 81 82 83	1,293,060 346,380 443,110 503,570 3,871,190 736,760 797,330 767,980 785,480 783,640 3,613,230 774,870 748,610 735,850 693,990 659,910 2,642,790 644,410 584,290 505,160 478,700 430,230 1,579,590 388,340 352,810 320,390 277,670 240,380	773.60 757.90 765.60 791.40 829.60 814.80 822.50 822.70 840.60 846.70 840.40 851.80 862.20 841.00 825.30 817.60 830.10 809.40 797.30 812.40 858.20 895.40 929.80 961.00 947.80 927.40 907.70 882.10	1,145,550 306,630 392,160 446,760 3,459,050 655,600 711,420 686,670 703,660 701,700 3,259,910 697,550 674,120 664,840 628,280 595,120 2,407,080 530,670 457,740 457,740 438,030 394,800 1,445,980 1,445,980 1,445,980 292,040 254,430 292,040	791.20 775.80 783.20 808.70 846.80 839.50 839.10 857.20 864.60 856.00 868.20 879.00 822.30 842.90 822.30 899.70 925.40 870.50 907.70 942.60 973.80 959.80 941.20 919.80	112,220 29,760 38,820 43,640 313,100 60,890 65,060 62,130 62,450 62,570 266,980 58,860 56,740 53,940 48,790 48,650 177,580 44,320 40,330 36,250 30,610 26,070 99,720 24,260 21,300 21,000 21,000 17,620 15,540	642.30 625.90 633.70 661.20 691.10 678.30 690.70 689.20 699.80 696.10 701.00 682.20 691.70 673.60 664.80 680.90 719.50 746.70 776.10 804.90 794.10 768.90 767.20 725.90	34,180 9,720 11,740 12,720 90,310 18,810 17,300 17,580 17,580 16,160 15,530 15,000 14,950 13,810 48,710 12,000 11,260 9,340 8,320 7,790 28,120 6,210 6,370 6,090 4,780 4,670	620.50 605.00 617.10 635.40 668.00 647.20 652.50 665.80 697.10 711.50 698.20 694.00 711.40 693.40 693.40 693.40 695.80 697.10 805.80 693.10 726.20 767.90 807.10 805.90 764.30 764.30

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued [Based on 10-percent sample]

	Total 2		White		Black	<	Other ⁴	
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Retired wo	rkers			
5-89	728,580	\$837.60	662,950	\$850.40	48,350	\$687.00	15,450	\$732.40
85	202,040	861.90	184,270	873.80	13,080	717.30	4,050	765.20
86	169,760	838.10	154,770	852.00	11,100	677.30	3,480	706.20
87	142,390	829.60	129,390	842.10	9,590	689.00	3,070	724.90
88	117,280	821.40	106,860	834.30	7,620	661.60	2,530	712.60
89	97,110	817.20	87,660	830.40	6,960	670.30	2,320	746.00
0-94	232,140	790.50	208,880	805.50	17,330	634.80	5,410	693.20
5 or older	51,340	727.30	45,340	743.80	4,790	581.90	1,140	692.50
Women2-64	12,887,250	643.60	11,524,070	652.30	1,092,150	569.10	225,190	565.1
	1,126,390	507.20	996,210	510.10	99.400	492.30	30,050	462.5
62	315,940	490.00	280,520	492.10	26,710	480.30	8,580	451.3
	381,860	502.80	337,450	505.80	34,140	489.30	10,010	452.2
64	428,590	523.80	378,240	527.30	38,550	503.20	11,460	479.9
i-69	3,046,210	579.60	2,684,920	584.90	279,760	544.30	73,200	531.8
	584,300	557.00	513,270	561.40	53,890	530.20	16,370	511.0
66	619,290	570.20	546,060	575.20	56,950	541.00	15,300	507.5
67	600,510	576.10	527,740	581.60	56,430	538.90	14,400	534.3
68	616,750	590.30	544,580	595.70	55,930	551.70	13,790	549.7
	625,360	602.90	553,270	608.60	56,560	559.30	13,340	564.0
-74	2,953,110	627.10	2,634,310	634.00	250,700	567.00	54,680	581.7
70	610,330	611.50	542,910	617.80	53,020	558.80	11,720	570.2
71	609,700 607,360	627.50	542,640	634.00	52,320	572.80	12,040	584.8
72	575,370	626.00 631.60	541,990 514,950	632.90 638.80	51,660 47,550	563.40 568.80	10,870 10,430	588.0 579.5
74	550,350	640.20	491,820	647.80	46,150	572.00	9,620	587.2
5-79	2,428,260	683.30	2,187,740	692.50	193,970	594.20	34,590	606.3
75	554,350	651.00	498,840	659.50	44,210	570.50	8,750	582.2
76	511,230	660.90	459,430	669.90	41,640	579.90	7,530	569.3
77	466,360	677.40	418,060	686.60	39,120	591.10	6,740	611.4
78	465,480	709.50	421,060	719.10	36,010	611.90	6,170	624.5
79	430,840	729.40	390,350	738.70	32,990	628.20	5,400	669.9
)-84	1,763,100	754.10	1,595,480	764.80	140,310	638.60	20,020	689.1
80	402,960	769.00	364,180	778.30	32,190	668.40	4,880	724.80
81	381,150	759.90	345,630	770.60	29,110	643.40	4,700	691.10
82	359,290	755.20	324,970	766.90	28,970	627.50	3,880	675.00
83	324,010	744.90	293,370	755.60	25,700	627.90	3,570	686.30
84	295,690	735.00	267,330	746.30	24,340	618.10	2,990	649.00
5-89	1,020,440	728.10	929,020	740.50	80,320	594.50	8,290	638.60
85	259,440	737.00	236,870	748.00	19,720	613.20	2,170	660.00
86	229,410	727.90	208,350	740.80	18,470	592.50	2,000	628.30
87	200,640	727.90	182,380	740.40	15,790	595.60	1,840	645.30
88	179,930	726.00	164,330	738.10	13,830	591.10	1,270	611.5
89	151,020	715.90	137,090	730.00	12,510	570.20	1,010	
)-94	425,550	695.10	385,510	709.00	35,540	552.00	3,320	601.10
5 or older	124,190	632.10	110,880	648.40	12,150	492.30	1,040	538.70
				Disabled wo	rkers			
Total	4,386,040	\$704.80	3,308,290	\$724.00	783,100	\$645.30	248,100	\$642.40
nder 20	1,250	332.40	920	330.30	240	329.00	90	363.60
1-24	32,290	382.10	22,840	383.50	6,320	379.30	2,700	374.80
20	1,710	323.30	1,350	317.50	240	327.90	110	370.50
21	3,440	341.20	2,640	339.20	520	349.60	260	341.70
22	6,070	353.40	4,230	355.50	1,210	342.40	570	354.20
2324	8,340	389.30	5,880	394.60	1,540	381.60	820	366.40
	12,730	410.20	8,740	413.20	2,810	403.70	940	404.20
5-29	122,350	477.80	85,660	483.00	24,860	464.20	9,250	463.90
	17,570	443.70	12,380	452.90	3,530	429.40	1,390	403.00
26	21,390	449.20	15,040	453.60	4,240	444.80	1,630	428.80
27	24,150	469.30	16,730	472.90	5,130	462.40	1,810	449.20
28	28,520	494.60	20,280	501.10	5,730	472.20	1,930	488.40
29	30,720	508.30	21,230	512.10	6,230	491.10	2,490	512.50
)-34	243,650	549.60	172,090	561.40	48,490	510.70	18,590	543.30
30	35,900	521.70	24,510	531.70	7,750	493.70	2,830	522.20
	42,890	530.10	30,200	536.50	8,480	505.80	3,240	520.50
32	50,750	549.30	36,170	565.60	9,900	498.80	3,840	521.90
	53,660	562.10	38,000	572.30	10,720	526.00	4,030	567.50
34	60,450	569.30	43,210	582.40	11,640	521.60	4,650	569.00
5-39	394,540	615.00	282,950	626.80	77,620	574.00	27,480	609.50
35	66,450	582.80	48,030	594.60	12,790	544.90	4,430	566.30
	73,310	602.00	52,520	614.50	14,220	557.70	5,160	602.00
37	80,560	614.50	57,580	628.10 637.90	15,900 16,560	568.90 590.30	5,880 5,640	599.30 638.00
38	83,480	628.20	59,980					

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued
[Based on 10-percent sample]

	Total	2	White)	Blac	k	Other ⁴	
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Disabled v	vorkers			***************************************
40-44 40	509,490 94,700 98,340 103,430 104,230 108,790 604,640 112,470 113,150 120,470 125,150 133,400 678,620 128,730 122,620 133,110 146,190 147,970 815,590 149,530 154,660 162,250 173,880 175,270 983,620 185,090 198,580	\$672.80 654.70 659.00 674.40 683.80 688.90 720.20 704.10 717.60 738.60 736.60 744.30 744.30 750.20 752.60 748.00 752.40 752.40 752.40 752.40 758.30 759.80	366,910 67,810 70,290 74,410 74,760 79,640 437,680 81,130 80,480 86,200 90,720 99,150 516,350 96,720 91,040 101,900 112,680 114,010 634,760 114,570 120,110 125,670 136,440 137,970 788,130 145,490 156,760	\$687.20 671.80 673.40 688.60 697.10 702.00 714.80 722.50 729.10 759.10 759.10 754.30 752.00 754.30 752.00 772.60 772.60 772.60 772.60 771.70 771.70 771.70 771.70 771.70 771.70	100,390 19,020 20,150 20,150 20,790 20,280 115,450 21,990 22,900 23,660 23,030 23,870 118,800 22,070 23,200 23,370 24,880 25,280 138,090 25,810 26,160 28,300 29,100 28,720 152,840 29,820 31,710	\$628.20 604.50 615.70 630.70 642.50 645.80 686.10 672.70 676.90 693.40 693.50 701.20 697.60 693.60 693.50 693.60 693.60 695.50 685.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.40 687.60 687.60 687.60 687.40 687.60 6	33,900 6,590 6,300 7,050 6,900 7,060 39,040 7,100 7,460 7,930 8,470 8,080 38,420 8,360 7,330 7,020 7,910 7,800 39,510 8,530 7,950 7,660 7,860 39,120 9,130 9,130	\$641.50 615.60 642.90 644.30 649.80 653.60 663.70 670.80 657.10 699.70 686.50 675.30 683.90 662.40 676.10 673.20 687.70 681.80 672.10 672.90 677.50 698.10
62 63 64	202,880 192,950 204,120	759.60 762.40 761.60	162,090 156,510 167,280	780.60 784.80 784.20	31,350 28,920 31,040	676.30 664.70 660.70	8,740 6,830 5,060	677.80 675.30 637.70
Men	2,650,020	788.50	2,022,910	814.70	451,360	701.10	146,670	710.20
Under 20 20-24 20 21 21 22 23 24 25-29 25 26 27 28 29 30-34 30 31 32 29 30-34 30 31 32 33 34 35-39 35 36 37 38 39 40-44 40 41 42 42 43 44 40 41 42 43 44 45 49 45 49 45 46 47 48 49 49 50-54 50 51 52 53 54	770 20,080 1,050 1,050 1,050 2,240 3,650 5,180 7,960 75,550 10,920 13,090 14,860 17,630 19,050 150,480 22,120 26,170 31,730 32,790 37,670 242,870 41,160 44,820 50,140 51,440 55,310 308,170 58,630 59,250 62,140 62,580 67,650 68,690 71,840 74,750 79,650 397,760 76,200 71,780 78,240 84,930 86,590	344.40 392.40 392.40 353.20 346.60 363.10 404.50 415.90 489.60 458.30 464.20 481.80 499.00 522.50 561.30 529.50 539.70 562.10 574.40 582.90 638.20 599.30 617.50 636.50 655.80 669.10 717.60 691.60 699.40 718.20 732.80 742.10 787.20 762.30 768.00 783.60 801.90 814.40 849.90 832.60 837.00 851.20 856.60 868.10	580 14,210 800 1,710 2,550 3,660 5,490 52,490 7,610 9,150 10,280 12,340 13,110 104,930 14,740 22,370 22,880 27,040 173,330 29,550 32,070 35,390 36,720 39,600 222,400 41,740 42,100 44,630 45,230 48,700 263,630 48,930 51,580 54,470 306,590 57,820 60,780 66,7850	333,40 393,30 340,20 345,60 365,70 409,60 417,90 495,30 468,50 470,10 483,90 505,10 528,40 575,20 588,10 598,70 654,00 612,70 635,30 657,10 667,10 667,10 685,00 737,40 715,50 805,50 777,60,40 818,70 835,50 875,50 802,60 818,70 835,50 875,50 877,60 802,60 818,70 835,50 877,60 802,60 818,70 835,50 877,60 872,50 885,40 881,60 8872,50 8872,50 8871,60 878,20 881,60 878,20	140 4,020 150 330 730 1,000 1,810 15,690 2,220 2,640 3,170 3,670 3,990 30,910 4,930 5,670 6,360 6,850 7,100 48,480 8,090 8,740 10,340 10,410 10,900 60,780 11,980 12,950 12,190 12,400 11,660 67,430 12,980 13,940 13,240 13,270 66,030 12,550 13,120 12,770 13,790 13,800	352.00 390.80 374.90 359.70 357.80 388.80 412.10 474.10 443.30 459.70 475.70 474.00 502.70 510.60 511.10 531.00 528.10 574.10 612.50 651.40 620.50 634.90 655.60 672.50 674.10 779.10 713.90 711.60 731.20 743.70 7744.20 7754.40 770.60 777.10 776.80 780.60	50 1,610 90 200 320 320 350 5,600 990 990 1,080 1,180 1,450 11,960 2,510 2,520 2,510 2,520 2,930 16,980 2,740 3,670 3,510 3,670 3,510 3,670 4,120 3,700 4,080 4,050 4,210 23,470 4,380 4,630 4,630 4,740 21,810 4,870 4,230 4,180 4,180 4,180 4,180 4,350	450.20 380.60 418.50 333.70 344.20 394.50 401.40 477.60 473.40 500.90 532.10 553.30 539.70 530.40 577.50 669.80 677.7.20 662.50 6614.50 669.80 67.20 695.20 702.60 708.60 708.60 708.60 717.40 742.50 718.10 731.50 723.20 775.40 775.40 775.40 7764.50 778.80 778.80 778.80 778.80

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued [Based on 10-percent sample]

	Total	2	Whit	е	Bla	ck	Othe	r ⁴
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Averag monthl benef
				Disabled w	vorkers		,	
5-59 55	00'100	\$874.70 862.20	386,540 69,150	\$898.30 883.40	74,470 13,950	\$783.40 785.60	22,500 4,990	\$779.0 788.0
56 57	91,590	873.30 876.00	72,640 76,800	898.60 899.90	14,260 15,410	778.40 785.00	4,460 4,220	767.9 781.2
58 59	102,410	877.40 882.60	82,120 85,830	900.40 906.60	15,480 15,370	788.00 779.90	4,410 4,420	773.4 783.9
0-64 60		883.60 880.00	498,210 90,340	906.10 901.40	83,410 16,040	777.60 782.20	22,530 5,210	785.6 813.8
61		882.80 886.80	98,030 101,570	906.10 909.50	16,910 17,450	780.70 782.70	5,440 4,950	783.4 795.1
63	120,500	886.10 882.10	100,450 107,820	908.80 904.40	15,610 17,400	771.90 770.50	3,990 2,940	778.5 732.9
Women		577.10	1,285,380	581.40	331,740	569.30	101,430	544.4
nder 20		313.30 365.30	340 8,630	324.90 367.40	100 2,300	296.70 359.20	40 1,090	255.5 366.1
2021	660	275.80 331.00	550 930	284.50 327.30	90 190	249.60 332.00	20 60	154.3 368.
2223	2,420	338.70 364.20	1,680 2,220	340.10 369.90	480 540	318.80 368.20	250 370	367.0 332.0
.9 29	4,770	400.60	3,250	405.20	1,000	388.70	390	408.
25	6,650	458.70 419.60	33,170 4,770	463.50 428.10	9,170 1,310	447.20 405.80	3,650 490	442.8 385.8
26 27	9,290	425.50 449.30	5,890 6,450	428.00 455.30	1,600 1,960	420.20 441.10	640 730	421. 413.
28 29	11,670	487.50 485.10	7,940 8,120	494.90 485.70	2,060 2,240	469.00 475.80	750 1,040	468.1 485.
-34 30	13,780	530.80 509.00	67,160 9,770	539.80 521.60	17,580 2,820	497.90 478.10	6,630 900	525. 484.
32		515.00 528.10	12,300 13,800	519.10 543.60	2,810 3,540	496.20 476.60	1,170 1,330	502.9 505.8
33 34	20,870	542.60 546.80	15,120 16,170	548.30 555.20	3,870 4,540	517.10 511.40	1,510 1,720	550. 554.
-39 35	151,670	577.90 556.00	109,620 18,480	583.70 565.50	29,140 4,700	553.40 519.40	10,500 1,690	576.7 548.6
36 37	28,490	577.50 578.10	20,450 22,190	581.80 582.00	5,480 5,560	550.70 559.10	2,020 2,210	601.2 574.0
38 39	32,040	583.90 588.20	23,260 25,240	591.60 592.70	6,150 7,250	552.40 574.00	2,130 2,450	586. 569.
-4440	201,320	604.20 594.70	144,510 26,070	610.10 601.90	39,610 7,040	592.60 577.30	13,740 2,470	562.8 554.8
41	39,090	597.70	28,190 29,780	€04.20	7,600	584.00 592.50	2,600	568.9 564.
42	41,610	608.30 610.10	29,530	615.80 615.50	7,960 8,390	598.20	2,970 2,850	566.
14 49	242,060	608.30 619.80	30,940 174,050	611.60 620.50	8,620 48,020	607.40 625.70	2,850 15,570	559.4 576.4
45	44,460	616.30 621.40	32,200 31,230	619.40 623.00	9,010 9,560	613.20 628.40	2,720 2,930	576.2 577.0
47 48	50,400	620.10 619.80	34,620 36,320	619.70 618.10	9,720 9,830	630.10 634.10	3,300 3,280	564.2 579.9
1954		621.30 592.00	39,680 209,760	622.20 593.50	9,900 52,770	621.80 601.30	3,340 16,610	584.7 546.1
50 51		602.70 595.50	38,900 37,320	604.00 595.40	9,520 10,080	613.10 611.00	3,490 3,100	571.3 548.8
52 53	54,870	591.90 588.00	41,120 46,260	593.10 591.70	10,600 11,090	602.00 590.20	2,840 3,730	536.8 538.8
54 -59	61,380	583.90 573.10	46,160 248,220	585.40 576.90	11,480 63,620	593.20 570.60	3,450 17,010	534.0 533.1
55	61,070	582.60 572.80	45,420 47,470	586.50 575.00	11,860 11,900	580.70 578.70	3,540 3,450	546.3 524.8
565758	65,390	569.20 573.80	48,870	572.20 577.20	12,890 13,620	570.70 571.90	3,330	524.0 529.2 534.7
58	69,220	567.90	54,320 52,140	574.30	13,350	553.20	3,250 3,440	530.3
-64 60	73,140	560.70 568.00	289,920 55,150	567.80 574.30	69,430 13,780	539.80 550.70	16,590 3,920	530.8 544.2
6162	78,510	564.70 558.20	58,730 60,520	571.90 564.20	14,800 13,900	545.60 542.70	3,920 3,790	537.5 524.6
53 54		556.70 556.00	56,060 59,460	562.60 566.10	13,310 13,640	539.00 520.60	2,840 2,120	530.2 505.7

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued
[Based on 10-percent sample]

.1	Total		White	,	Plack	,	Other	4
	Total		vvnite		Black	·	Other	
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
	,	,		Spouse	es .		'	
Total	3,194,950	\$369.00	2,915,440	\$377.80	182,960	\$277.60	83,610	\$263.90
WIVES	3,160,690	370.70	2,891,170	379.20	177,180	280.10	79,740	267.30
Entitlement based on care of children	231,760	183.50	176,740	193.00	35,590	160.10	17,270	139.00
Under 35	42,980 45,660 46,820 36,650 26,560 17,580 6,760 8,750	112.10 139.50 172.60 204.60 234.60 260.20 309.90 325.90	31,910 34,180 35,030 27,930 20,950 13,670 5,450 7,620	117.00 145.10 179.80 213.00 246.20 271.00 322.50 335.60	6,360 7,520 7,820 5,470 3,810 2,790 920 900	97.90 129.90 153.90 189.80 193.90 222.60 285.30 259.60	4,170 3,480 3,550 2,770 1,700 1,020 370 210	99.60 108.20 143.40 155.30 188.50 221.40 182.60 264.70
Entitlement based on age	2,928,930	385.50	2,714,430	391.30	141,590	310.30	62,470	302.70
62-64 62 63 64 65-69 65 66 67 68 69 70-74 70 71 72 73 74 75-79 75 76 76 77 78 79 80-84 85-89 90-94	373,570 99,700 126,370 147,500 877,810 167,830 179,300 174,160 178,070 178,450 790,130 170,430 165,660 160,690 150,030 143,320 524,970 135,160 122,170 98,930 90,500 78,210 256,280 88,100 16,520 1,550	351.10 347.70 347.40 356.50 380.50 374.10 377.90 381.20 385.50 384.50 384.50 381.60 385.80 385.80 385.90 402.20 391.00 398.70 401.10 411.50 417.60 415.00 403.50 388.80 378.90	342,800 91,690 115,650 135,460 806,730 154,410 164,200 159,640 163,560 164,920 731,550 157,100 152,790 149,610 138,900 133,150 491,930 126,660 113,660 92,520 85,440 73,650 241,200 83,170 15,630 1,420	357.70 353.00 354.90 363.30 387.10 380.70 384.70 391.50 390.20 391.40 390.50 386.60 391.40 406.60 395.40 405.70 415.50 421.90 419.40 407.90 392.10 384.50	20,400 5,320 7,070 8,010 47,550 8,920 10,260 9,430 9,680 9,260 38,310 8,830 8,460 7,340 7,180 6,500 21,150 5,470 4,110 3,160 2,960 9,870 3,540 700 70	276.80 289.70 262.70 280.70 308.60 305.90 309.90 302.10 311.10 313.80 312.90 314.60 317.90 314.40 308.60 328.80 316.20 331.40 324.30 335.80 346.30 332.90 319.60 335.90 305.80	9,460 2,460 3,360 3,640 20,610 4,040 4,360 4,150 3,600 17,210 3,950 3,770 3,130 9,510 2,450 2,410 1,790 1,570 1,290 1,200 170 60	275.00 277.80 271.80 276.10 293.40 280.00 290.20 297.50 299.00 300.80 304.30 298.60 302.80 300.20 311.00 327.10 323.10 324.30 336.80 331.50 321.00 339.90 276.50 331.90
HUSBANDS	34,260	212.70	24,270	217.70	5,780	201.70	3,870	194.90
Under 62 62-64 65-69 70-74 75-79 80-84 85-89 90 or older.	3,790 1,280 6,780 7,830 5,680 4,890 3,010 1,000	114.30 181.10 217.60 211.10 226.50 241.70 249.70 272.20	2,750 840 4,670 5,400 3,570 3,820 2,490 730	112.80 182.70 217.80 219.20 233.90 245.90 254.50 291.00	640 310 1,230 1,330 1,210 560 290 210	114.40 182.40 210.70 195.90 226.10 228.10 229.40 229.90	370 130 850 970 850 450 190 60	119.60 167.60 224.40 183.60 198.50 220.40 209.70 192.30
SPOUSES OF RETIRED WORKERS	2,971,650	383.80	2,742,080	390.40	150,500	305.00	68,240	293.00
WIVES OF RETIRED WORKERS	2,942,650	385.30	2,721,710	391.60	145,590	308.10	64,830	297.60
Entitlement based on care of children	66,140	276.10	52,360	289.70	9,420	238.70	4,060	195.20
Under 35 35-39 40-44 45-49 50-54 55-59 60-61 62-64	3,020 5,340 8,500 11,420 12,340 11,820 5,680 8,020	221.70 234.50 255.50 261.10 270.10 283.90 322.60 332.50	2,210 3,760 6,590 8,950 9,870 9,310 4,650 7,020	230.80 250.10 271.80 271.40 281.20 296.40 335.70 342.20	510 1,120 1,290 1,650 1,640 1,710 720 780	200.90 218.50 208.30 251.10 238.10 239.40 292.80 266.40	270 440 590 750 780 740 290 200	200.90 147.70 181.50 172.50 203.60 233.70 184.00 259.10

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued

[Based on 10-percent sample]

	[based on 1	U-percent sample	; j					
	Total	2	White		Black	<	Other	. 4
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Spouse	es			
Entitlement based on age	2,876,510	\$387.80	2,669,350	\$393.60	136,170	\$312.90	60,770	\$304.40
62-64 62	345,240 88,790 116,630 139,820 859,390 161,940 174,700	358.80 358.00 354.90 362.50 383.20 378.50 381.10	317,700 81,940 107,010 128,750 791,420 149,420 160,200	365.50 363.30 362.40 369.40 389.70 384.90 387.90	18,170 4,640 6,260 7,270 45,120 8,200 9,850	281.60 295.30 268.60 284.10 311.40 310.50 312.30	8,560 2,040 3,090 3,430 20,030 3,920 4,190	279.00 288.00 275.40 276.90 294.50 280.40 291.30
67 68 69 70-74 70	173,660 175,640 176,450 785,760 169,210 164,550	384.10 385.10 386.90 385.20 385.60 385.40	156,830 161,640 163,330 727,930 156,080 151,870	391.20 391.40 392.80 390.80 392.00 391.30	8,880 9,280 8,910 37,760 8,690 8,330	305.80 314.00 314.30 314.20 309.80 316.60	4,320 4,060 3,540 17,030 3,900 3,720	299.90 299.90 300.80 305.30 300.20 303.70
72 73	159,730 149,410 142,860 523,910 134,740 121,910 98,730	382.40 386.30 386.50 402.50 391.30 399.10 401.40	148,760 138,410 132,810 491,080 126,340 113,440 92,370	387.20 391.80 391.90 406.90 395.60 403.60 406.00	7,260 7,060 6,420 20,980 5,380 5,440 4,060	319.20 315.80 309.50 329.70 317.60 332.00 325.70	3,100 3,240 3,070 9,470 2,420 2,400 1,790	302.00 310.20 311.90 327.40 323.30 325.30 336.80
78. 79. 80-84. 85-89. 90-94. 95 or older.	90,370 78,160 256,100 88,050 16,510 1,550	411.70 417.70 415.10 403.60 388.90 378.90	85,320 73,610 241,060 83,120 15,620 1,420	415.70 422.00 419.50 408.00 392.20 384.50	3,150 2,950 9,830 3,540 700 70	336.00 346.30 333.10 319.60 335.90 305.80	1,570 1,290 4,250 1,200 170 60	331.50 321.00 338.90 339.90 276.50 331.90
Nondivorced wives of retired workers Divorced wives of retired workers	2,829,030 113,620	385.40 383.40	2,624,050 97,660	391.50 391.90	133,380 12,210	306.50 325.70	61,580 3,250	295.30 340.40
HUSBANDS OF RETIRED WORKERS	29,000	227.60	20,370	234.80	4,910	212.70	3,410	204.90
SPOUSES OF DISABLED WORKERS WIVES OF DISABLED WORKERS	223,300 218.040	171.80 172.90	173,360 169,460	179.40 180.50	32,460 31,590	150.80 151.10	15,370 14,910	134.90 135.40
Entitlement based on care of children	165,620	146.50	124,380	152.30	26,170	131.10	13,210	121.70
Under 35	39,960 40,320 38,320 25,230 14,220 5,760 1,080 730	103.90 126.90 154.20 179.00 203.80 211.40 243.00 253.30	29,700 30,420 28,440 18,980 11,080 4,360 800 600	108.50 132.10 158.50 185.40 215.00 216.70 245.70 258.70	5,850 6,400 6,530 3,820 2,170 1,080 200 120	88.90 114.40 143.20 163.30 160.50 196.20 258.50 215.70	3,900 3,040 2,960 2,020 920 280 80	92.60 102.50 135.80 149.00 175.70 188.90 177.40 376.00
Entitlement based on age	52,420	256.20	45,080	258.30	5,420	244.40	1,700	241.50
62-64 62 63 64 65-69 65 66	28,330 10,910 9,740 7,680 18,420 5,890 4,600	257.30 263.80 257.80 247.60 253.30 254.40 257.60	25,100 9,750 8,640 6,710 15,310 4,990 4,000	259.80 266.20 262.40 247.30 253.00 255.20 258.40	2,230 680 810 740 2,430 720 410	237.40 251.40 217.10 246.80 256.10 253.90 250.30	900 420 270 210 580 120	237.30 228.70 230.90 262.80 256.90 266.80 262.60
67 68	3,500 2,430 2,000 4,370 1,220 1,110 960 620 460 1,300	244.10 247.20 263.60 259.90 289.90 243.90 262.70 257.60 216.00 261.70	2,810 1,920 1,590 3,620 1,020 920 850 490 340 1,050	245.40 246.00 253.80 267.50 299.00 251.90 273.90 257.90 213.40 267.60	550 400 350 550 140 130 80 120 80 210	242.50 244.90 301.30 224.20 265.50 186.00 199.30 230.20 229.80 235.80	140 90 60 180 50 50 30 10 40	223.10 255.80 301.20 212.70 176.20 236.80 115.70 572.80 211.00 243.00
Nondivorced wives of disabled workers	213,420	171.40 241.60	165,600	179.10	31,040	149.30 250.40	14,730 180	134.30 224.40
Divorced wives of disabled workers HUSBANDS OF DISABLED WORKERS	4,620 5,260	130.10	3,860 3,900	240.30 128.80	550 870	139.10	460	120.80

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued

			o-percent sample;					
	Total ²	1	White		Black		Other	4
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Children				
Total	3,811,600	\$356.30	2,634,260	\$378.50	881,170	\$311.00	241,940	\$273.20
Children under age 18	3,015,250	330.40	2,001,860	349.70	741,090	294.80	221,050	265.20
Under 1	9,990 26,210 40,650 54,980 73,010 91,040 112,140 128,250 147,440 162,090 183,510 207,670 230,610 250,310 282,680 309,860 342,810 362,000	226.80 238.40 246.30 259.30 268.40 269.80 278.60 302.60 309.80 316.90 325.00 331.80 341.40 355.60 380.00 391.30	6,710 16,940 26,020 34,250 45,700 56,200 69,800 81,260 94,580 104,380 120,410 136,910 154,880 168,870 191,760 210,670 234,570 247,950	230.50 248.20 259.00 271.50 287.20 282.10 293.10 302.00 308.50 318.10 330.20 335.90 341.80 348.20 359.40 374.50 401.30 413.10	2,300 6,670 10,750 15,120 19,840 25,390 31,070 34,410 38,460 41,760 46,230 51,720 54,490 59,190 66,460 72,970 79,850 84,410	216.20 224.70 234.20 247.60 245.00 256.40 262.40 264.00 278.40 276.10 281.60 291.70 299.20 305.50 317.00 333.40 344.90	910 2,340 3,300 4,730 6,260 7,700 9,150 10,200 11,310 12,780 13,830 15,150 17,240 17,930 19,920 21,480 22,710 24,110	224.30 215.80 187.40 213.50 208.00 223.50 234.00 233.40 235.90 242.20 233.40 251.40 272.00 269.10 279.10 291.30 310.10
Disabled children, aged 18 or older	701,040	454.60	566,020	469.20	116,820	397.00	16,480	360.60
18-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64 65-69 70-74 75-79 80 or older.	12,340 57,360 68,970 89,970 102,580 96,270 78,780 59,610 43,140 31,830 25,260 17,940 10,610 6,380	371.80 399.30 437.90 453.00 465.70 473.60 480.80 480.60 479.40 455.30 437.00 420.60 401.50 370.00	8,370 38,550 49,970 67,260 81,130 78,750 67,320 52,510 38,260 28,510 22,940 16,540 9,960 5,950	386.80 415.10 452.50 469.20 482.00 490.50 491.90 488.60 464.10 443.70 425.70 404.60 371.70	3,260 15,990 16,380 19,650 18,900 15,110 9,850 6,290 4,090 3,000 2,060 1,250 590 400	349.50 371.50 403.60 411.50 406.70 403.00 406.60 396.90 407.70 374.30 366.00 355.00 346.00 341.70	560 2,370 2,300 2,860 2,380 2,240 1,500 760 730 300 240 150 60 30	261.60 306.40 368.00 358.80 380.10 358.00 391.30 427.30 415.00 398.80 421.50 399.30
Students, aged 18-19	95,310	450.50	66,380	475.50	23,260	393.90	4,410	348.10
18 19	89,130 6,180	451.10 442.10	62,730 3,650	475.50 476.40	21,110 2,150	394.50 388.20	4,070 340	344.10 396.80
CHILDREN OF RETIRED WORKERS	442,010	336.60	332,260	354.80	86,210	293.00	22,030	239.30
Children under age 18	241,000 670 1,290 2,080 2,940 4,140 4,850 6,550 7,740 8,830 10,450 12,730 15,100 18,200 21,020 24,670 28,090 33,560 38,090	302.20 296.90 282.40 280.70 275.70 263.40 271.70 272.50 273.30 276.80 276.40 277.80 278.70 292.50 296.40 302.00 337.20 348.20	163,080 440 750 1,350 1,740 2,400 3,000 4,040 4,730 5,480 6,460 8,060 9,960 12,300 14,730 16,820 19,730 23,920 27,170	318.00 300.00 269.70 272.50 269.60 272.50 279.20 284.30 285.70 295.80 278.40 291.40 291.20 303.60 312.90 314.30 353.50 369.50	60,280 170 460 580 980 1,310 1,430 2,050 2,390 2,670 3,120 3,800 4,080 4,900 4,910 5,920 6,270 7,420 8,120	283.10 306.90 310.60 325.30 290.90 274.80 285.70 264.80 267.80 258.40 275.80 266.40 262.10 271.00 280.20 272.90 288.20 306.90 306.50	16,670 50 80 140 210 400 400 410 570 620 820 870 1,010 1,300 1,800 1,990 2,110 2,680	222.60 288.40 240.00 193.10 266.90 183.80 170.90 204.50 184.50 200.30 169.70 181.10 197.70 186.70 224.90 229.70 262.40 263.70

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued

[Based on 10-percent sample]

	Total ²		White	ĺ	Blac	k	Other	4
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Childre	n			
Disabled children, aged 18 or older	190,050	\$377.90	161,190	\$389.90	23,420	\$314.90	4,940	\$289.10
3-19	1,780	290.70	1,260	304.70	430	270.80	70	164.40
D-24 5-29	10,430 19.000	339.80 355.50	7,830 15,560	352.30 367.90	2,170 2,760	313.90 299.20	370 600	233.6 310.5
)-34	33,000	376.60	27,250	389.10	4,590	326.90	1.090	283.2
5-39	41,760	389.30	35,770	402.50	5,030	314.20	850	287.7
)-44	37,950	389.80	32,820	402.20	4,020	310.50	1,040	302.7
5-49	24,170	384.80	21,230	393.00	2,390	328.80	500	285.7
)-54	12,620	382.40	11,260	391.00	1,090	304.90	240	310.1
5-59	5,750	378.30	5,080	385.50	520	331.30	140 30	315.6
0-64 5-69	2,170 930	349.00 320.90	1,890 800	351.90 326.80	250 120	322.90 282.20	10	379.00 315.00
or older	490	333.90	440	334.40	50	330.00		313.0
			_				420	240.00
Students, aged 18-19	10,960 10,310	377.30 377.40	7,990 7.590	397.00 395.80	2,510 2,310	326.50 327.90	370	312.20 316.10
9	650	375.40	400	419.60	200	310.30	50	283.20
CHILDREN OF DECEASED WORKERS	1,902,100	486.30	1,300,870	520.60	464,200	407.70	104,110	404.80
Children under age 18	1,393,050	476.80	898,990	516.80	370,220	397.70	92,740	401.30
nder 1	2,050	418.20	1,190	469.00	640	317.40	220	436.40
	7,130	409.90	4,190	455.50	2,250	333.00	660	385.80
	12,910	405.00	7,640	455.80	4,240	331.90	870	317.70
	20,370	415.70	11,680	456.20	6,780	359.70	1,560	362.2
	28,950 37,270	423.50 419.00	17,470 21,310	474.20 460.60	8,720 12,150	343.20 362.50	2,100 2,940	354.0 362.2
	47,370	430.80	27,510	479.80	15,030	355.00	3,630	370.0
	55,950	437.30	33,510	483.00	16.880	362.10	4,110	371.7
	65,570	442.50	39,980	487.30	19,430	366.00	4,390	378.8
	73,830	451.90	45,520	492.70	20,790	383.20	5,520	371.9
)	84,150	460.70	54,000	503.60	22,930	379.20	5,370	369.3
	97,910	464.30	63,370	503.20	25,890	384.90	6,220	391.6 400.3
3	108,150 119,280	471.30 475.20	70,750 78,420	508.80 509.60	27,270 30,240	394.50 400.90	7,690 7,840	400.3
1	135,000	486.50	89,380	523.20	33,800	409.60	8,970	409.3
	150,930	498.10	100,710	533.50	37,780	419.20	9,500	431.0
5	168,150	511.00	112,960	546.70	41,000	430.40	10,480	428.4
7	178,080	522.30	119,360	558.10	44,400	442.10	10,670	442.4
Disabled children, aged 18 or older	457,520	506.20	366,420	522.10	80,930	442.10	9,280	429.10
3-19	5,720	505.40	3,710	537.50	1,680	450.30	240	402.30
)-24	28,250	515.90	17,610	552.60	9,300 10,540	455.00	1,120 1,100	409.60 454.20
5-29	36,320 47,640	537.80 531.10	24,510 33,160	569.20 563.00	10,540 12,940	472.80 459.90	1,450	434.20
0-34	55.580	534.20	41,440	562.30	12,730	451.10	1,350	451.30
)-44	56,730	533.70	44.810	559.00	10,660	441.90	1,170	403.60
j-49	54,470	523.90	45,980	540.50	7,430	432.30	1,000	447.90
)-54	46,990	507.00	41,250	519.50	5,200	416.20	520	413.70
5-59	37,390	495.00	33,180	504.40	3,570	418.80	590	409.20
)-64	29,660	463.00	26,620	472.00	2,750	379.00	270	432.60
5-69	24,330 17,660	441.50 421.90	22,140 16,290	447.90 427.20	1,940 1,220	371.10 354.70	230 150	419.30 398.80
0-74	10,470	402.60	9,830	405.70	580	348.00	60	421.50
or older	6,310	370.00	5,890	371.70	390	342.20	30	399.30
Students, aged 18-19	51,530	563.30	35,460	599.70	13,050	478.80	2,090	449.40
	51,000	5.0.00	30,.00		. 0,000		_,	
3	48,150	564.60	33,490	600.70	11.840	478.70	1,920	440.50

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued [Based on 10-percent sample]

	Total ²		White	2	Bla	ck	Othe	- 4
	Total		VALIIL		Dia		Othe	
Age and sex	Number ³	Average monthly benefit	Number	Average monthly ben e fit	Number	Average monthly ben e fit	Number	Average monthly benefit
				Childr	en			
CHILDREN OF DISABLED WORKERS	1,467,490	\$193.70	1,001,130	\$201.90	330,760	\$180.00	115,800	\$161.50
Children under age 18	1,381,200	187.60	939,790	195.30	310,590	174.60	111,640	158.50
Under 1	7,270 17,790 25,660 31,670 39,920 48,920 58,220 64,560 73,040 77,810 86,630 94,660 104,260 110,010	166.40 166.40 163.60 157.20 156.50 155.80 157.70 158.00 165.50 168.10 170.60 181.40	5,080 12,000 17,030 20,830 25,830 31,890 38,210 43,020 49,120 52,400 58,350 63,580 71,830 75,720	168.60 174.40 169.70 168.00 162.10 163.10 159.40 162.80 164.40 171.30 175.10 175.80 185.90	1,490 3,960 5,930 7,360 9,810 11,810 13,990 15,140 16,360 17,850 19,500 21,750 22,620 24,040	162.30 153.20 155.40 138.50 153.70 142.80 149.20 150.40 143.90 156.80 162.40 172.00	640 1,600 2,290 2,960 3,760 4,360 5,110 5,520 6,300 6,440 7,590 7,920 8,340 8,790	146.40 144.50 137.50 131.40 129.10 139.80 135.50 139.80 140.30 143.20 148.30 166.10 156.50
14	123,010 130,840 141,100	191.20 202.70 234.20	85,560 90,230 97,690	197.40 210.20 244.90	26,740 28,920 31,430	181.20 189.80 213.10	9,150 9,990 10,120	161.70 170.70 197.60
Disabled children, aged 18 or older	145,830 53,470	242.50 285.80	101,420 38,410	254.30 297.00	31,890 12,470	219.40 259.10	10,760 2,260	199.40 235.30
18-19	4,840 18,680 13,650 9,330 5,240 1,730	243.80 256.00 287.00 323.90 348.10 322.60	3,400 13,110 9,900 6,850 3,920 1,230	252.80 267.90 296.50 334.00 359.70 327.60	1,150 4,520 3,080 2,120 1,140 460	231.70 227.30 260.40 299.10 318.60 300.00	250 880 600 320 180 30	153.80 205.70 267.40 269.70 282.40 494.70
Students, aged 18-19	32,820 30,670 2,150	297.90 297.70 300.50	22,930 21,650 1,280	310.80 309.70 329.40	7,700 6,960 740	272.10 273.30 260.50	1,900 1,780 120	244.70 245.80 227.70
	· · · · · · · · · · · · · · · · · · ·			lowed mother	s and fathers			
Total Under 20 20-24 20 21 21 22 23 24 25-29 25 26 27 27 28 29 30-34 30 31 31 32 33 34 35-39 35 36 37 38 39 40-44 40 40 41 42 43 44 45-49 45 45 46 47	241,490 130 3,600 270 410 550 1,060 1,310 14,720 1,890 2,640 2,630 3,480 4,080 35,140 5,070 5,880 6,810 7,760 9,620 53,070 9,820 10,260 11,120 10,830 11,040 51,010 10,920 10,770 10,420 9,720 9,180 36,350 8,760 7,790 7,190 6,410 6,200	\$513.70 375.70 372.40 381.40 353.30 368.10 385.80 367.40 394.30 434.50 444.20 437.30 465.20 443.30 475.30 484.80 502.60 533.20 520.10 534.00 534.30 535.50 558.70 545.10 556.80 564.77 556.70 556.70	170,790 110 2,300 230 230 230 340 770 730 9,790 1,190 1,720 1,820 2,450 2,610 24,480 3,580 4,010 4,750 6,690 37,460 6,750 7,360 7,770 7,850 7,730 36,210 7,700 7,670 7,460 6,920 6,460 25,660 6,100 5,370 5,150 4,560 6,480	\$548.50 373.10 392.30 382.20 400.60 379.20 408.90 381.50 458.40 433.60 428.00 477.00 490.40 468.30 463.00 455.70 555.20 542.30 548.20 555.20 569.30 572.30 567.50 564.40 594.00 587.70 586.30 602.10 589.40 607.40	49,760 870 20 110 140 210 390 3,470 520 620 7,590 1,090 1,370 1,430 1,540 2,160 21,160 2,380 2,200 2,380 2,380 2,180 1,820 1,820 1,820 1,820 1,820 1,840 1,710 7,170 1,810 1,660 1,330 1,240 1,130	\$422.60 339.00 343.50 313.80 309.50 322.30 365.40 355.30 343.50 340.70 383.40 364.10 384.50 369.20 339.20 373.70 360.00 393.30 389.40 382.50 402.70 408.00 434.40 446.30 440.80 444.20 462.30 466.60 470.40 436.20 481.10 466.60	16,060 20 320 10 70 60 60 120 1,120 140 220 160 220 380 2,350 370 440 620 600 3,560 700 640 730 730 760 3,680 650 740 740 2,510 610 480 480 480	\$427.60 390.00 337.70 427.00 260.30 451.20 350.30 312.30 353.40 394.40 400.90 370.00 391.10 400.60 404.90 374.50 412.40 409.20 417.00 470.50 421.30 458.20 458.20 458.20 458.20 478.30 402.80 499.90 473.20 463.70

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued

[Based on 10-percent sample]

		[Based on 10)-percent sample	J				
	Total ³	2	White		Black		Other	4
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
			Wido	owed mother	s and fathers			
50-54 50	21,290 5,640 4,550 4,000 3,710 3,390 13,080 2,870 2,650 2,630 4,970 2,500 2,470 8,130	\$569.30 580.40 578.70 550.00 563.70 567.30 564.80 554.70 601.40 555.10 549.20 565.40 567.20 575.80 558.50 546.00	15,830 4,260 3,200 3,090 2,770 2,510 9,300 2,030 1,780 1,880 1,880 1,880 1,890 1,840 1,850 5,960	\$596.80 612.10 616.00 572.50 594.60 578.80 598.40 592.50 639.50 593.80 574.40 600.40 610.20 590.60	3,840 950 850 660 710 670 3,010 680 600 550 610 570 1,040 560 480 1,880	\$496.50 511.80 499.00 458.80 483.40 522.90 480.80 453.70 516.40 468.00 472.00 497.40 499.80 461.50 479.50	1,330 330 410 210 190 690 140 150 220 130 50 210 90 120 270	\$444.10 361.60 447.00 487.50 551.50 477.00 479.20 514.50 441.60 523.90 391.80 411.80 388.00 429.60
Widowed mothers Mothers Surviving divorced mothers Widowed fathers	230,330 206,460 23,870 11,160	519.30 521.10 503.70 399.60	163,210 144,630 18,580 7,580	555.20 558.70 528.40 404.40	47,140 43,660 3,480 2,620	424.00 424.20 421.70 397.20	15,340 13,970 1,370 720	431.60 435.50 391.70 341.50
			Nondis	abled widow	s and widowers			
Total	5,017,680	\$707.20	4,494,860	\$723.40	432,600	\$561.70	78,260	\$573.40
Widows	4,979,740	708.60	4,463,800	724.70	427,360	562.70	76,860	575.20
60	55,360 79,970 338,960 100,380 112,020 126,560 798,750 140,950 152,940 159,180 166,840 178,840 967,070 184,580 187,150 196,310 197,260 201,770 204,880 184,730 182,720 172,180 204,880 172,180 155,220 210,710	662.40 658.30 677.30 671.50 681.10 678.60 716.50 707.00 717.90 712.50 712.90 712.50 712.90 713.30 715.60 723.20 728.50 730.00 740.40 738.20 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 727.80 727.10 720.50 715.40 705.90 698.20 704.80 701.50 693.50 693.50 693.50 693.60 690.90 670.80	47,610 67,800 289,890 85,840 96,080 107,970 693,840 121,877 132,580 137,390 145,720 156,280 854,650 161,530 175,260 179,500 863,730 189,900 184,900 165,920 166,490 156,520 743,060 154,450 153,940 149,900 144,840 139,930 144,840 139,930 126,900 119,390 126,900 119,390 166,760 98,950 86,290 272,590	681.50 676.70 696.80 689.70 700.40 699.20 736.80 726.50 738.60 731.40 729.50 733.00 747.50 739.10 745.20 746.80 754.40 753.80 754.40 753.80 754.70 740.40 753.10 729.50 710.40 716.80 710.90 705.90 708.60 703.60	6,150 9,990 40,470 11,950 13,260 15,260 87,070 15,920 16,810 17,910 17,900 18,530 93,290 19,230 18,230 18,230 18,230 18,240 15,470 13,370 12,920 56,480 13,040 11,540 11,540 11,540 11,230 10,690 9,980 35,080 7,950 8,030 7,520 5,900 5,680 17,120	550.30 558.20 564.30 570.60 564.00 559.80 581.70 578.80 586.50 577.90 570.70 579.40 564.30 565.80 567.30 567.30 567.30 563.60 575.50 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 579.70 573.20 563.40	1,360 2,000 7,670 2,350 2,390 2,930 15,380 2,770 3,050 3,300 2,740 3,520 16,510 3,300 3,220 3,480 3,160 3,350 13,720 2,990 2,180 2,380 2,380 2,380 2,150 1,410 2,260 1,410 1,960 1,440 1,350 1,440 1,350 1,430 1,000 1,040 2,700	513.30 539.10 541.90 525.90 551.20 561.20 568.50 575.60 542.70 575.30 586.00 563.80 564.90 581.50 580.90 601.60 602.60 602.60 610.80 691.20 675.20 675.80 697.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90 597.70 602.10 616.90
95 or older	99,720 4,717,650 262,090	639.30 708.00 718.40	92,340 4,237,630 226,170	651.50 724.30 733.30	6,460 395,830 31,530	479.00 557.70 624.40	73,070 3,790	528.40 573.10 614.30

Table 5.A1.—Number and average monthly benefit, by type of benefit, race, age, and sex, December 1996 —Continued [Based on 10-percent sample]

	Total ²	3	White	1	Blac	k	Other	. 4
Age and sex	Number ³	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
			Nondis	sabled widow	s and widowers			
Widowers	37,940	\$520.00	31,060	\$528.00	5,240	\$484.70	1,400	\$474.80
60-61 62-64 65-69 70-74 75-79 80-84 85-89 90 or older.	6,810 9,880 6,370 4,770 3,300 3,110 2,580 1,120	453.30 568.60 575.20 526.30 518.40 456.10 470.30 452.10	5,960 8,110 5,070 3,640 2,570 2,610 2,160 940	455.40 576.80 592.30 544.70 535.90 467.40 459.80 460.90	610 1,230 1,090 880 590 370 350 120	455.70 529.20 506.70 473.90 465.90 377.40 517.00 383.50	210 460 170 220 100 110 70 60	371.60 537.20 544.40 431.40 374.40 440.60 558.20 452.10
			Disa	bled widows	and widowers			
Total 50-54 50 51 52 53 54 55-59 55 56 57 58 59 60-64 60 61 62 63 64 Disabled widows Widows SurvIvIng divorced wives Disabled widowers	182,020 25,470 1,780 3,580 5,080 6,300 8,730 68,270 10,020 11,410 13,650 15,030 18,160 88,280 19,220 18,730 14,990 178,050 156,700 21,350 3,970	\$472.10 470.80 486.90 486.70 489.10 484.40 478.10 478.10 478.60 480.30 486.80 475.90 467.70 463.60 463.60 478.20 476.30 476.30 476.30 476.30 476.30	137,250 18,630 1,420 2,670 3,650 4,520 6,370 50,640 7,270 8,140 10,230 11,240 13,760 67,980 14,890 14,390 14,570 12,710 11,420 134,510 118,150 16,360 2,740	\$490.80 488.50 497.90 496.70 475.90 513.60 498.60 499.50 501.40 507.90 492.50 494.40 485.60 482.90 479.00 495.80 485.70 484.30 494.40 496.40 312.90	38,900 5,680 290 720 1,150 1,470 2,050 15,020 2,410 2,630 2,860 3,320 3,800 18,200 3,710 3,690 3,210 37,890 33,660 4,230 1,010	\$414.90 418.20 330.70 465.20 445.50 405.60 407.70 420.00 402.50 431.90 426.40 426.10 412.80 409.70 400.10 411.10 417.20 395.70 426.40 417.50 414.60 441.10 316.40	5,220 1,010 60 160 240 310 240 2,340 300 530 540 410 270 270 330 5,020 4,350 670 200	\$404.10 437.80 355.70 432.90 455.20 433.20 450.00 403.40 443.60 374.20 415.60 401.80 399.00 386.90 370.00 413.60 395.10 347.30 409.50 411.30 408.90 427.30 224.20
				Parer	ts			
Total	3,830 110 300 540 580 720 700 880	\$615.40 712.00 644.50 635.90 684.80 624.40 588.60 549.10	2,430 30 130 340 330 480 500 620	\$640.10 656.30 668.50 686.90 712.10 681.80 614.10 558.10	740 40 90 90 120 110 110	\$554.90 832.50 690.20 554.90 589.30 444.30 446.40 536.30	570 20 40 100 130 120 90 70	\$612.10 776.00 539.60 558.00 703.70 580.70 621.00 555.90
MenWomen	410 3,420	578.00 619.90	170 2,260	583.30 644.40	100 640	556.40 554.60	130 440	606.20 613.80
			Spe	ecial age-72	peneficiaries			
Total	690	\$199.00	470	\$199.00	50	\$199.00		
Men Women	20 670	199.00 199.00	10 460	199.00 199.00	10 40	199.00 199.00		

¹ For dependents and survivors, race is assumed to be same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² "Total" includes 215,650 persons of unknown race. In years prior to 1993, persons of unknown race were included with "White."

³ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

⁴ The "Other" classification includes Asians and Pacific Islanders; American Indians and Alaskan Natives and a subset of the total number of beneficiaries of Spanish origin. The distribution of beneficiaries between these three groups is not available. The number of beneficiaries classified as "Other" in 1992-96 data are considerably lower than for prior years. Revised processing procedures corrected many of these previously coded "Other" and "Unknown" to "White" or "Black."

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, December 1996

	To	otal 2	W	hite	В	lack	Oth	er		
Age and sex	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit		
		Retired workers								
Total	19,113,280	\$678.30	17,289,860	\$688.70	1,422,970	\$579.30	347,880	\$575.80		
62-64	2,419,450	649.60	2,141,760	660.40	211,620	571.80	64,230	546.60		
62	662,320	630.10	587,150	640.30	56,470	557.00	18,300	533.00		
63	824,970	643.90	729,610	654.90	72,960	566.10	21,750	541.20		
64	932,160	668.30	825,000	679.70	82,190	587.10	24,180	561.70		
65-69	5,145,960	678.70	4,621,490	689.80	399,650	586.80	111,450	560.90		
65	1,060,360	677.80	948,280	689.60	83,780	585.40	26,750	557.10		
66	1,057,930	674.20	950,040	685.10	81,450	585.50	24,670	554.00		
67	1,000,710	671.60	898,270	682.60	78,410	581.60	20,890	553.50		
68	1,014,600	683.20	913,420	693.90	77,910	591.50	19,730	573.50		
69	1,012,360	686.60	911,480	697.60	78,100	590.30	19,410	570.00		
70-74	4,526,860	674.90	4,109,070	684.80	324,560	577.90	77,650	576.10		
	959,830	677.30	869,070	687.90	70,720	577.20	16,840	568.60		
	952,870	689.80	862,730	700.10	69,940	592.00	16,950	586.50		
	921,940	673.50	837,910	683.20	65,640	575.60	15,310	579.40		
	866,800	666.30	789,100	675.90	60,020	568.40	14,950	568.40		
	825,420	665.50	750,260	674.60	58,240	574.30	13,600	577.30		
75-79	3,382,810	681.80	3,097,470	690.80	224,340	578.80	48,210	596.30		
75	812,970	662.70	743,350	671.80	54,450	562.90	12,290	572.60		
76	729,200	657.20	666,050	666.00	49,670	560.60	10,680	569.80		
77	647,540	669.50	590,170	678.50	45,430	570.90	9,250	593.30		
78	630,200	705.10	579,420	713.80	39,830	599.60	8,480	615.80		
79	562,900	729.40	518,480	738.40	34,960	616.00	7,510	654.30		
80-84	2,128,350	724.30	1,950,620	733.60	143,960	612.10	27,420	654.80		
80	515,260	753.10	473,360	761.90	34,040	643.40	6,180	693.40		
81	468,320	735.00	431,060	743.80	29,600	621.50	6,080	661.00		
82	422,560	718.80	386,490	728.80	29,060	600.40	5,760	644.50		
83	378,790	706.10	346,910	715.00	25,980	600.50	4,900	632.30		
84	343,420	693.50	312,800	703.10	25,280	584.30	4,500	631.20		
85-89 85 86 87 88	1,064,410 293,810 249,940 207,950 175,070 137,640	674.50 689.80 676.40 668.40 666.90 657.30	968,770 268,480 227,170 188,710 159,810 124,600	685.50 699.80 687.50 679.70 677.50 670.20	80,010 20,920 19,140 15,880 12,850 11,220	553.60 575.70 555.50 550.00 544.80 524.50	13,550 3,890 3,220 2,940 2,000 1,500	605.20 624.80 602.90 598.90 594.10 586.70		
90-94	358,220	637.60	323,090	651.40	30,310	500.90	4,260	565.50		
95 or older	87,220	586.60	77,590	601.60	8,520	452.20	1,110	566.00		
Men	9,531,090	763.30	8,640,360	776.30	680,130	638.50	188,640	629.10		
62-64	1,293,060	773.60	1,145,550	791.20	112,220	642.30	34,180	620.50		
62	346,380	757.90	306,630	775.80	29,760	625.90	9,720	605.00		
63	443,110	765.60	392,160	783.20	38,820	633.70	11,740	617.10		
64	503,570	791.40	446,760	808.70	43,640	661.20	12,720	635.40		
65-69	2,810,910	787.70	2,533,030	803.20	211,190	652.20	60,240	621.50		
	582,400	792.70	522,300	809.60	44,510	654.40	14,580	625.80		
	583,410	783.50	525,170	799.20	43,740	648.70	13,480	616.90		
	549,300	778.50	495,550	793.30	41,200	649.20	11,100	610.20		
	552,390	791.30	499,280	806.10	41,270	656.20	10,480	635.40		
	543,410	792.40	490,730	807.90	40,470	652.60	10,600	619.20		
70-74	2,356,410	761.10	2,145,560	773.70	162,530	633.80	42,000	625.50		
	508,900	775.30	462,810	789.20	35,790	637.00	9,050	625.10		
	499,480	786.70	453,610	800.50	35,510	650.80	8,980	644.60		
	476,370	760.50	434,040	772.70	32,870	638.10	8,320	624.90		
	447,050	743.10	408,440	754.90	29,230	618.60	8,250	616.20		
	424,610	733.40	386,660	744.70	29,130	619.80	7,400	613.90		
75-79	1,650,960	734.90	1,517,770	744.40	102,040	622.30	26,250	632.50		
	410,060	721.60	376,010	731.70	26,240	608.40	6,620	611.20		
	364,000	703.00	333,690	712.80	23,240	593.00	5,930	597.90		
	315,380	715.10	288,820	724.30	20,750	609.70	4,840	622.20		
	299,870	761.90	276,950	770.60	17,400	653.40	4,620	659.40		
	261,650	793.10	242,300	801.80	14,410	675.90	4,240	696.70		
80-84	920,960	780.50	847,770	789.10	55,640	674.70	14,980	691.70		
80	234,560	821.50	216,630	830.10	13,930	708.40	3,280	748.60		
81	207,570	798.10	191,960	806.60	11,910	688.70	3,140	704.80		
82	181,420	770.70	166,370	779.80	11,190	665.00	3,230	677.20		
83	158,890	751.10	146,160	758.90	9,620	659.80	2,730	653.20		
84	138,520	731.30	126,650	739.60	8,990	631.80	2,600	662.60		

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, December 1996—Continued

	Tota	al ²	Wh	ite	Bla	ck	Othe	er
Age and sex	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Retired worker	s—Continued			
85-89	383,010	\$686.70	348,190	\$696.00	26,160	\$582.40	8,140	\$626.90
85	114,650	712.30	104,600	721.40	7,440	605.80	2,430	658.20
86	92,690	689.80	84,380	698.70	6,390	591.00	1,830	621.60
87	74,080	675.00	67,060	684.40	5,200	577.60	1,730	610.70
88	58,010	666.50	52,800	675.60	3,890	559.60	1,240	604.20
89	43,580	659.30	39,350	669.70	3,240	546.40	910	615.70
90-94	98,130	629.60	87,280	642.70	8,360	507.00	2,400	583.90
95 or older	17,650	582.20	15,210	596.50	1,990	460.20	450	637.80
Women 62-64 62 63 64 65-69 65	9,582,190	593.80	8,649,500	601.30	742,840	525.20	159,240	512.60
	1,126,390	507.20	996,210	510.10	99,400	492.30	30,050	462.50
	315,940	490.00	280,520	492.10	26,710	480.30	8,580	451.30
	381,860	502.80	337,450	505.80	34,140	489.30	10,010	452.20
	428,590	523.80	378,240	527.30	38,550	503.20	11,460	479.90
	2,335,050	547.50	2,088,460	552.20	188,460	513.50	51,210	489.70
	477,960	537.80	425,980	542.60	39,270	507.30	12,170	474.70
	474,520	539.90	424,870	544.20	37,710	512.10	11,190	478.20
67	451,410	541.60	402,720	546.50	37,210	506.60	9,790	489.30
68	462,210	554.10	414,140	558.70	36,640	518.70	9,250	503.40
69	468,950	564.00	420,750	569.00	37,630	523.30	8,810	510.80
70-74	2,170,450	581.30	1,963,510	587.60	162,030	521.80	35,650	517.90
70	450,930	566.70	406,260	572.50	34,930	515.80	7,790	503.00
71	453,390	582.90	409,120	588.80	34,430	531.40	7,970	520.90
72	445,570	580.40	403,870	587.00	32,770	512.80	6,990	525.30
73	419,750	584.40	380,660	591.20	30,790	520.80	6,700	509.50
74	400,810	593.60	363,600	600.10	29,110	528.70	6,200	533.60
75-79	1,731,850	631.20	1,579,700	639.30	122,300	542.50	21,960	552.90
	402,910	602.80	367,340	610.40	28,210	520.60	5,670	527.40
	365,200	611.50	332,360	619.10	26,430	532.20	4,750	534.80
	332,160	626.30	301,350	634.60	24,680	538.30	4,410	561.40
	330,330	653.50	302,470	661.80	22,430	557.80	3,860	563.70
	301,250	674.20	276,180	682.70	20,550	574.00	3,270	599.40
80-84	1,207,390	681.40	1,102,850	690.90	88,320	572.70	12,440	610.40
80	280,700	695.90	256,730	704.40	20,110	598.30	2,900	631.00
81	260,750	684.70	239,100	693.50	17,690	576.30	2,940	614.20
82	241,140	679.80	220,120	690.30	17,870	560.00	2,530	602.70
83	219,900	673.60	200,750	683.10	16,360	565.70	2,170	606.10
84	204,900	668.00	186,150	678.30	16,290	558.10	1,900	588.10
85-89 85 86 87 88 89 90-94	681,400 179,160 157,250 133,870 117,060 94,060 260,090	667.60 675.40 668.50 664.70 667.10 656.30	620,580 163,880 142,790 121,650 107,010 85,250 235,810	679.70 686.10 680.90 677.10 678.40 670.40	53,850 13,480 12,750 10,680 8,960 7,980 21,950	539.70 559.10 537.70 536.50 538.30 515.70 498.60	5,410 1,460 1,390 1,210 760 590	572.60 569.20 578.20 582.10 577.60 541.90
95 or older	69,570	587.70	62,380	602.80	6,530	449.80	660	517.10
				Disabled	workers			
Total	36,890	\$806.60	30,150	\$836.60	5,450	\$679.10	1,140	\$644.90
	5,140	826.90	4,310	847.40	650	722.50	160	693.10
	11,490	815.50	9,200	844.70	1,770	712.80	460	647.90
	20,260	796.50	16,640	829.40	3,030	650.20	520	627.50
Men	24,680	921.50	20,960	949.20	2,970	778.80	640	720.20
	3,380	949.40	2,950	972.60	340	796.00	80	744.40
	7,900	922.20	6,610	947.80	1,020	806.80	230	734.80
	13,400	914.10	11,400	944.00	1,610	757.50	330	704.10
Women	12,210	574.40	9,190	579.90	2,480	559.80	500	548.70
	1,760	591.70	1,360	575.80	310	641.90	80	641.80
	3,590	580.50	2,590	581.70	750	585.00	230	561.00
	6,860	566.70	5.240	580.20	1,420	528.50	190	494.50

Table 5.A3.—Number and average monthly benefit, with reduction for early retirement, by type of benefit, race, age, and sex, December 1996—Continued

	To	otal 2	100	hite	R	lack	Ot	her
	10		***					
Age and sex	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
				Wiv	/es			
Total	2,410,450	\$365.30	2,248,750	\$370.30	106,750	\$296.90	47,400	\$288.50
62-64 62 63 64	369,860 97,990 125,220 146,650	351.70 348.70 347.90 357.00	339,630 90,220 114,640 134,770	358.30 354.00 355.30 363.70	19,990 5,120 6,980 7,890	277.50 290.70 263.90 280.80	9,340 2,420 3,310 3,610	275.70 279.00 271.80 276.90
65-69 65 66 67 68 69	771,120 156,780 161,130 151,940 152,240 149,030	370.90 371.00 371.30 370.60 371.20 370.20	713,270 144,780 148,480 140,000 140,910 139,100	376.80 377.10 377.30 377.40 377.00 375.30	38,910 8,010 8,700 7,800 7,600 6,800	302.80 306.10 307.30 293.00 305.20 301.80	16,540 3,600 3,560 3,600 3,160 2,620	283.50 279.50 282.90 290.00 280.10 284.70
70-74 70	630,370 139,040 132,540 128,420 117,470 112,900	363.60 366.60 365.10 359.40 362.00 364.40	589,090 129,160 123,650 120,430 109,880 105,970	368.10 371.90 369.90 363.60 366.60 368.30	26,590 6,430 5,700 5,270 4,800 4,390	298.70 299.00 299.80 300.90 295.60 297.80	12,480 3,050 2,720 2,240 2,310 2,160	289.20 284.70 292.10 278.80 285.40 306.80
75-79 75	399,100 105,450 92,490 75,820 68,060 57,280	375.10 368.70 373.50 374.70 382.40 381.60	378,040 99,790 87,040 71,730 64,930 54,550	378.40 372.00 376.70 378.20 385.40 384.70	13,390 3,560 3,450 2,590 2,010 1,780	310.00 304.30 314.00 306.80 314.80 313.40	6,040 1,630 1,590 1,120 930 770	307.70 301.40 314.00 303.70 310.30 310.60
80-84 85-89 90-94 95 or older.	177,900 53,900 7,810 390	363.00 340.90 326.50 298.10	169,470 51,410 7,480 360	365.80 344.10 328.30 307.20	5,720 1,910 220 20	298.20 261.70 274.60 215.00	2,360 520 110 10	315.20 320.80 303.80 136.00
Wives of retired workersWives of disabled workers	2,364,480 45,970	367.60 250.50	2,208,680 40,070	372.40 252.80	102,340 4,410	299.60 234.20	46,100 1,300	289.90 237.70
				Husb	ands			
Total	9,800	\$209.80	7,580	\$214.10	1,380	\$188.80	800	\$199.30
			N	ondisabled wido	ws and widov	vers		
Total	2,986,090	\$647.10	2,628,780	\$662.30	301,310	\$533.80	49,050	\$530.80
60-64 60 61 62 63 64	491,250 58,020 84,120 103,970 114,990 130,150	667.00 652.70 648.30 667.40 678.00 675.60	419,600 49,970 71,400 88,780 98,440 111,010	685.90 670.80 665.60 685.30 697.50 695.90	58,480 6,340 10,410 12,380 13,680 15,670	559.70 546.70 554.50 569.60 562.10 558.50	11,700 1,450 2,120 2,530 2,550 3,050	534.80 503.50 530.30 527.10 548.90 547.50
65-69	668,830 131,640 133,350 133,060 133,790 136,990	690.60 697.60 695.90 693.10 687.10 679.80	578,100 113,730 115,150 114,110 116,020 119,090	709.70 716.40 714.90 714.30 705.60 697.90	75,900 14,950 15,110 15,830 15,060 14,950	569.80 575.60 579.00 565.30 570.50 558.70	12,770 2,570 2,620 2,670 2,290 2,620	552.50 581.10 548.30 551.10 526.40 552.70
70-74	658,230 136,890 133,680 132,930 128,420 126,310	658.70 669.90 666.10 655.60 653.10 647.40	577,410 118,750 117,050 117,040 113,160 111,410	675.70 687.60 683.50 673.10 669.20 663.90	68,620 15,340 14,070 13,350 13,010 12,850	534.10 549.20 542.20 521.10 531.70 522.90	10,530 2,380 2,240 2,240 1,850 1,820	539.70 572.20 539.60 540.30 520.10 516.60
75-79 75 76 77 77 78	520,740 126,660 116,860 99,910 92,850 84,460	635.90 647.20 643.30 631.80 630.70 619.10	466,160 113,050 104,520 88,630 83,850 76,110	650.00 662.30 657.80 646.40 643.40 632.60	46,460 11,590 10,340 9,690 7,670	512.20 519.80 517.10 519.10 504.50 491.50	7,010 1,770 1,720 1,340 1,170 1,010	519.80 530.50 521.80 492.10 544.00 506.40
80-84 85-89 90-94 95 or older.	342,100 200,280 82,850 21,810	586.10 583.30 581.20 571.50	308,100 182,880 76,290 20,240	598.60 594.00 589.50 578.00	29,340 15,250 5,840 1,420	469.70 468.70 482.10 485.60	4,250 1,950 690 150	480.40 476.80 507.70 508.60

¹ See table 5.A1 for description of race data.

² Includes persons of unknown race.

Table 5.A4.—Number and monthly benefits, 1940-96 ²

December	Total	Total OASI Trust Fund	DI Trust Fund	Retired	Disabled	Wives and husbands	Children	Widowed mothers and	Widows and widowers	Paranta	Specia age-72 beneficiaries
December	Total	Trust Fullu	Trust Fullu	workers	workers	Number	Criticien	fathers	widowers	Parents	
940 945 950 955	222,488 1,288,107 3,477,243 7,960,616 11,128,897	222,488 1,288,107 3,477,243 7,960,616 10,979,047	149,850	112,331 518,234 1,770,984 4,473,971 6,197,532	149,850	29,749 159,168 508,350 1,191,963 1,827,048	54,648 390,134 699,703 1,276,240 1,502,077	20,499 120,581 169,438 291,916 328,309	4,437 93,781 314,189 701,360 1,095,137	824 6,209 14,579 25,166 28,944	
960 965 966 970	14,844,589 20,866,767 22,767,252 26,228,629 32,084,511	14,157,138 19,127,716 20,796,930 23,563,634 27,732,311	687,451 1,739,051 1,970,322 2,664,995 4,352,200	8,061,469 11,100,584 11,658,443 13,349,175 16,588,001	455,371 988,074 1,097,190 1,492,948 2,488,774	2,345,983 2,806,912 2,860,026 2,951,552 3,320,310	2,000,451 3,092,659 3,392,970 4,122,305 4,972,008	401,358 471,816 487,755 523,136 581,845	1,543,843 2,371,433 2,602,015 3,227,160 3,888,705	36,114 35,289 34,540 28,729 21,444	634,313 533,624 223,424
980 981 982 983 984	35,584,955 36,006,371 35,839,338 36,084,748 36,478,683	30,906,511 31,550,097 31,866,077 32,271,757 32,656,902	4,678,444 4,456,274 3,973,261 3,812,991 3,821,781	19,562,085 20,195,362 20,763,230 21,418,747 21,906,461	2,858,680 2,776,519 2,603,599 2,569,029 2,596,516	3,477,427 3,459,027 3,405,170 3,347,237 3,354,799	4,606,517 4,429,979 3,882,511 3,593,377 3,408,457	562,316 547,593 514,772 400,298 382,411	4,410,515 4,507,941 4,594,961 4,693,791 4,779,190	14,779 13,627 12,483 11,422 10,452	92,631 76,32 62,61; 50,84 40,39
985 986 987 988	37,058,317 37,702,976 38,189,919 38,627,019 39,151,370	33,151,003 33,707,103 34,145,244 34,552,719 35,022,543	3,907,314 3,995,873 4,044,675 4,074,300 4,128,827	22,431,930 22,980,948 23,439,684 23,858,226 24,326,604	2,656,638 2,728,463 2,785,859 2,830,284 2,895,364	3,374,599 3,386,917 3,380,856 3,366,843 3,364,563	3,319,490 3,294,587 3,243,939 3,203,822 3,165,113	371,659 350,546 328,838 317,761 312,079	4,862,805 4,928,019 4,983,846 5,028,822 5,070,873	9,541 8,726 7,890 7,145 6,484	31,655 24,770 19,00 14,110 10,290
990 991 992 993	39,832,125 40,592,173 41,507,188 42,245,719 42,883,470	35,566,144 36,079,133 36,617,492 36,992,153 37,299,951	4,265,981 4,513,040 4,889,696 5,253,566 5,583,519	24,838,100 25,288,719 25,757,727 26,104,305 26,407,756	3,011,294 3,194,938 3,467,783 3,725,966 3,962,954	3,366,975 3,370,454 3,382,189 3,367,206 3,337,484	3,187,010 3,268,252 3,391,173 3,527,483 3,653,887	303,923 300,661 294,176 289,350 283,072	5,111,482 5,158,383 5,205,375 5,224,279 5,232,379	5,908 5,467 5,083 4,673 4,318	7,433 5,299 3,682 2,45 1,620
995 996	43,387,259 43,736,836	37,529,603 37,664,802	5,857,656 6,072,034	26,672,806 26,898,072	4,185,263 4,385,623	3,289,551 3,194,080	3,734,097 3,802,791	275,020 242,135	5,225,519 5,209,812	3,976 3,670	1,02 65
					Monthly b	enefits (in tho	usands)				
940 945 950 955 957	\$4,070 23,801 126,857 411,613 605,455	\$4,070 23,801 126,857 411,613 594,552	\$10,904	\$2,539 12,538 77,678 276,942 400,250	\$10,904	\$361 2,040 11,995 39,416 62,802	\$668 4,858 19,366 46,444 57,952	\$402 2,391 5,801 13,403 16,102	\$90 1,893 11,481 34,152 55,944	\$11 81 535 1,256 1,501	
960 965 966 970 975	936,321 1,516,802 1,638,548 2,628,326 5,727,758	888,320 1,395,817 1,502,863 2,385,926 5,047,656	48,000 120,986 135,685 242,400 680,102	596,849 931,532 983,338 1,576,551 3,436,752	40,668 96,599 107,627 196,010 562,180	90,503 120,796 123,262 175,323 332,159	93,275 159,428 175,100 279,845 544,048	23,795 30,882 31,983 45,258 85,676	89,054 174,883 192,821 328,245 747,903	2,178 2,683 2,642 2,965 3,685	\$21,777 24,128 15,354
980 981 982 983 984	10,682,791 12,255,310 13,320,480 14,173,415 15,025,627	9,422,206 10,901,677 11,997,646 12,834,821 13,636,147	1,260,585 1,353,632 1,322,835 1,338,594 1,389,480	6,678,216 7,794,868 8,705,109 9,440,689 10,089,401	1,059,792 1,147,113 1,147,131 1,171,957 1,222,081	569,528 642,347 693,100 725,618 760,944	864,242 946,273 882,875 856,218 847,825	138,426 151,509 155,876 123,559 122,957	1,358,836 1,560,102 1,724,392 1,844,798 1,973,203	4,080 4,230 4,186 3,996 3,804	9,672 8,868 7,811 6,579 5,413
985	15,901,579 16,534,384 17,612,946 18,691,340 20,037,582	14,441,682 15,027,053 16,016,257 17,008,453 18,237,927	1,459,896 1,507,331 1,596,689 1,682,887 1,799,655	10,736,304 11,225,159 12,016,444 12,806,481 13,789,570	1,285,375 1,331,144 1,415,811 1,498,637 1,609,780	796,351 816,351 856,263 893,521 944,429	858,006 860,953 883,739 908,660 938,538	123,557 118,602 115,966 116,902 120,970	2,094,003 2,175,345 2,318,748 2,461,948 2,629,728	3,609 3,371 3,213 3,061 2,941	4,373 3,459 2,763 2,132 1,627
990	21,686,763 23,076,535 24,442,156 25,662,445 26,936,223	19,716,655 20,912,298 22,033,164 23,011,870 24,032,186	1,970,108 2,164,237 2,408,992 2,650,575 2,904,037	14,966,531 15,914,665 16,810,432 17,595,964 18,415,099	1,768,313 1,946,823 2,171,080 2,390,829 2,620,982	1,004,852 1,049,463 1,089,504 1,117,643 1,144,466	991,628 1,045,006 1,100,812 1,160,403 1,226,468	124,340 127,510 128,748 129,752 131,463	2,827,012 2,989,385 3,138,250 3,264,849 3,394,982	2,849 2,767 2,676 2,557 2,459	1,238 915 655 448 303
995	28,148,078	24,993,131	3,154,947	19,199,157	2,853,365	1,164,029	1,283,288	131,430	3,514,262 3,639,632	2,349 2,252	197

See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.A5.—Number and average age, by type of benefit, December 1996

Type of benefit	Number ¹ (in thousands)	Average age
Total	43,737	
OASI	37,661 26,899 2,972 442 241 190 111 1,902 1,393 458 52 5,018 241 182 4	 74 71 24 13 39 18 20 12 46 18 76 42 59
DI	6,077 4,386 223 1,467 1,381 53 33	50 47 12 11 27 18

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.A6.—Number and average monthly benefit, by type of benefit and race, ¹ December 1996²

		1-		
Type of benefit	Total ³	White	Black	Other
		Number (in	thousands)	
Total	43,737	37,823	4,502	1,198
Men	16,749	14,723	1,506	452
Women	23,176	20,465	2,114	504
Children	3,812	2,634	881	242
Under age 18	3,015	2,002	741	221
Disabled, aged 18 or olderStudents, aged 18-19	701	566	117	16
	95	66	23	4
Retired workers and their spouses and children	30,312	27,233	2,369	614
	26,899	24,159	2,132	524
	2,971	2,742	151	68
	442	332	86	22
Disabled workers and their spouses and children	6,076	4,482	1,146	279
	4,386	3,308	783	248
	223	173	32	15
	1,467	1,001	331	116
Survivors of deceased	7,347	6,106	987	204
workers	5,200	4,632	472	83
fathersChildrenParents	241	171	50	16
	1,902	1,301	464	104
	4	2	1	1
		Average moi	nthly benefit	
Retired workers	\$744.90	\$757.50	\$629.10	\$640.50
Men	838.00	853.50	692.20	697.40
Women	643.60	652.30	569.10	565.10
Disabled workers	704.80	724.00	645.30	642.40
Men	788.50	814.70	701.10	710.20
Women	577.10	581.40	569.30	544.40
Widowed mothers and fathersNondisabled widows and	513.70	548.50	422.60	427.60
widowers	707.20	723.40	561.70	573.40
Surviving children	486.30	520.60	407.70	404.80
				1

See table 5.A1 for description of race data.
 See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").
 Includes persons of unknown race.

Table 5.A7.—Number and average monthly benefit for **women beneficiaries**, by type of benefit and race, ¹ December 1996

[Numbers in thousands. Based on 10-percent sample]

	То	tal ²	W	hite	В	lack	Ot	her
Type of benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit
Total ³	23,176	\$612.80	20,465	\$623.20	2,114	\$537.70	504	\$509.80
Workers	14,623 12,887 3,307 9,580 1,736	635.70 643.60 788.00 593.80 577.10	12,809 11,524 2,876 8,648 1,285	645.20 652.30 805.50 601.30 581.40	1,424 1,092 350 742 332	569.20 569.10 662.40 525.20 569.30	327 225 66 159 101	558.70 565.10 691.60 512.50 544.40
Wives of retired and disabled workers Entitlement based on care of children	3,161 232 66 166 2,929 2,876 512 2,364 52	370.70 183.50 276.00 148.50 385.50 387.80 481.10 367.60 256.20	2,891 177 52 124 2,714 2,669 461 2,209	379.20 193.00 289.70 152.30 391.30 393.60 495.20 372.40 258.30	177 36 9 26 142 136 34 102 5	280.10 160.10 238.70 152.30 391.30 393.60 495.20 372.40 258.30	80 17 4 13 62 61 15 46 2	267.30 139.00 196.20 121.70 302.70 304.40 350.00 289.90 241.50
Widows Entitlement based on care of children Nondisabled, aged 60 or older Disabled, aged 50-64	5,388 230 4,979 178	692.80 519.30 708.60 475.50	4,762 163 4,464 135	712.40 555.20 724.70 494.20	512 47 427 38	539.20 424.00 562.70 417.30	97 15 77 5	544.00 431.60 575.20 411.30
Mothers of deceased workers	3	619.90	2	644.40	1	554.60	(4)	613.80

¹ See table 5.A1 for description of race data. ² Includes persons of unknown race.

Table 5.A8.—Number and average primary insurance amount and average monthly benefit for persons with benefits based on special minimum primary insurance amount, by type of benefit, December 1996

Type of benefit	Number of beneficiaries	Average primary insurance amount	Average monthly benefit
Total	169,601	\$481.36	\$502.03
Retired workers. Men	152,038	478.89	521.71
	38,487	473.29	417.84
	113,551	480.78	556.91
	5,899	476.69	193.08
	1,020	486.79	178.90
Disabled workers	35	543.60	545.98
	3	539.13	96.00
	4	548.30	116.75
Nondisabled widows and widowers Disabled widows and widowers Widowed mothers and fathers Children of deceased workers	8,939	519.15	436.97
	297	516.53	325.55
	91	512.12	327.37
	1,275	516.29	354.44

Includes special-age 72 beneficiaries.
 Fewer than 500 beneficiaries.

Table 5.A10.—Number and average monthly benefit for beneficiaries aged 60 or older, by type of benefit, age, and sex, December 1996

[Numbers in thousands. Based on 10-percent sample]

					Age a	ttained during	1996			7
Type of benefit	Total 1	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90-94	95 or older ²
Total	36,073	590	3,827	8,634	8,355	6,572	4,424	2,425	969	278
Retired workers 3	26,900		2,419	6,917	6,566	5,071	3,343	1,749	658	176
mothers and fathers Wives and husbands	5,123 2,975	185 7	406 384	806 885	973 798	959 531	816 261	584 91	294 17	100
Disabled workers Disabled adult children	984 92	384 14	600 18	25	18	11	5	1	(4)	(4)
Men	14,732	248	1,688	3,897	3,633	2,656	1,589	735	234	52
Retired workers ³	14,012		1,293	3,871	3,613	2,643	1,580	729	232	51
and fathers	41 31	8 (4)	11 1	6 7	5 8	3 6	3 5	3	1 1	(4) (4)
Disabled workers Disabled adult children	606 42	233 8	374 9	12	7	4	2	(4)	(4)	• • •
Women	21,341	341	2,139	4,737	4,722	3,916	2,835	1,690	736	226
Retired workers ³	12,888 5,082 2,944	177 7	1,126 395 382 226	3,046 800 878	2,953 968 790	2,428 956 525	1,763 813 256	1,020 581 88	426 293 17	125 100 2
Disabled workers Disabled adult children	377 50	151 6	9	13	11	6	3	1	(4)	(4)
					Average mor	nthly benefit				14
Total	\$708.70	\$698.90	\$635.80	\$683.40	\$705.40	\$726.00	\$789.70	\$740.90	\$704.60	\$649.30
Retired workers 3	744.90		649.60	719.50	744.50	759.80	837.10	773.70	728.80	658.10
mothers and fathers Wives and husbands	702.60 383.50	609.60 308.70	647.20 349.90	715.20 379.20	711.50 382.80	730.80 400.30	718.50 411.80	697.10 398.40	669.90 383.00	638.40 371.00
Disabled workers Disabled adult children	759.80 431.40	757.50 461.40	761.20 450.40	437.00	420.60	401.50	375.20	353.30	(4)	(4)
Men	836.60	853.80	794.60	826.90	837.80	827.80	926.20	833.50	787.20	724.30
Retired workers ³	838.00		773.60	829.60	840.40	830.10	929.80	837.60	790.50	727.10
and fathersWives and husbands	508.60 224.70	430.20 (4)	545.00 181.10	574.80 217.60	524.80 211.10	518.30 226.00	458.80 241.70	475.90 249.70	456.90 270.30	(4) (4)
Disabled workers Disabled adult children	883.60 433.20	881.40 460.30	885.00 448.00	438.50	421.20	395.20	369.30	(4)	(4)	
Women	620.40	586.00	510.60	565.40	603.50	656.90	713.10	700.70	678.30	632.10
Retired workers ³	643.60		507.20	579.60	627.10	683.30	754.10	728.10	695.10	629.80
and fathersWives and husbands	704.10 385.10	617.80 309.90	650.00 350.50	716.30 380.50	712.40 384.50	731.60 402.20	719.60 415.00	698.10 403.50	670.50 388.80	639.00 378.90
Disabled workers Disabled adult children	560.70 429.80	566.30 462.80	557.00 452.70	435.60	420.10	405.50	378.60	356.50	(4)	(4)

 $^{^{\}rm 1}$ The sum of the individual categories may not equal total because of independent rounding. $^{\rm 2}$ Includes 39,170 persons aged 100 or older, 5,980 men and 33,190 women.

Includes special age-72 beneficiaries.
 Fewer than 500 beneficiaries.

Table 5.A14.—Number and percentage distribution of women beneficiaries aged 62 or older, by type of benefit and dual entitlement status, December 1960-96

Type of benefit	1960	1970	1975	1980	1985	1990	1994	1995	1996	
				Numbe	r (in thousands)					
Total ¹	6,619	11,374	14,010	16,350	18,412	19,954	20,792	20,885	20,963	
Entitled as worker ²	2,866 2,563 303 159 141	5,753 4,786 967 388 574	7,586 5,926 1,660 617 1,039	9,304 6,710 2,594 1,016 1,575	10,805 7,096 3,709 1,594 2,112	12,037 7,359 4,678 2,077 2,600	12,823 7,515 ⁴ 5,308 2,359 2,948	12,974 7,554 ⁴ 5,420 2,398 3,022	13,115 7,597 ⁴ 5,518 2,430 3,087	
Entitled as wife or widow only ³ Wife's benefit Widow's benefit ⁵	3,753 2,174 1,546	5,621 2,546 3,048	6,424 2,745 3,659	7,046 2,884 4,148	7,607 3,018 4,580	7,917 3,059 4,853	7,969 3,026 4,939	7,911 2,985 4,926	7,848 2,937 4,911	
	Percentage distribution									
Total 1	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Entitled as worker ²	43.3 38.7 4.6 2.4 2.1	50.6 42.1 8.5 3.4 5.0	54.1 42.3 11.8 4.4 7.4	56.9 41.0 15.9 6.2 9.6	58.7 38.5 20.1 8.7 11.5	60.3 36.9 23.4 10.4 13.0	61.7 36.1 4 25.5 11.3 14.2	62.1 36.2 4 25.9 11.5 14.4	62.6 36.2 4 26.3 11.6 14.7	
Entitled as wife or widow only ³ Wife's benefit Widow's benefit ⁵	56.7 32.8 23.4	49.4 22.4 26.8	45.9 19.6 26.1	43.1 17.6 25.4	41.3 16.4 24.9	39.7 15.3 24.3	38.3 14.6 23.8	37.9 14.3 23.6	37.4 14.0 23.4	

¹ Excludes special age-72 beneficiaries and adults receiving benefits because of childhood disability.
² Includes disabled workers.

Table 5.A15.—Number and average monthly benefit for women aged 65 or older, by age, type of benefit, and dual entitlement status, December 1996

ī	Based	on	10-no	reant	camp	0
- 1	Daseu	UII	10-06	ICEIIL	Sallible	

Type of benefit	Total	65-69	70-74	75-79	80-84	85-89	90 or olde			
				Number						
Total ¹	18,821,410	4,722,530	4,710,310	3,908,440	2,831,100	1,688,820	960,210			
Entitled as retired worker Worker only Dually entitled Wife's benefit Widow's benefit	11,760,860 6,600,810 5,160,050 2,098,210 3,061,840	3,046,210 1,905,040 1,141,170 814,430 326,740	2,953,110 1,660,640 1,292,470 681,630 610,840	2,428,260 1,223,990 1,204,270 411,830 792,440	1,763,100 955,010 808,090 144,990 663,100	1,020,440 542,420 478,020 38,510 439,510	549,74 313,71 236,03 6,82 229,21			
Entitled as wife or widow only Wife's benefit Widow's benefit	7,060,550 2,555,360 4,505,190	1,676,320 877,810 798,510	1,757,200 790,130 967,070	1,480,180 524,970 955,210	1,068,000 256,280 811,720	668,380 88,100 580,280	410,47 18,07 392,40			
	Average monthly benefit									
Total ¹	\$633.90	\$565.80	\$603.90	\$657.30	\$713.50	\$700.90	\$668.0			
Entitled as retired worker Worker only, Dually entitled Wife's benefit Widow's benefit	656.70 635.30 684.00 447.70 846.00	579.60 589.00 563.90 444.00 862.80	627.10 615.20 642.20 441.70 866.10	683.30 635.30 732.00 453.80 876.70	754.10 728.80 783.90 471.90 852.20	728.10 691.00 770.20 470.90 796.40	680.90 642.60 731.80 463.30 739.80			
Entitled as wife or widow only Wife's benefit Widow's benefit	595.90 390.50 712.40	540.60 380.50 716.70	565.00 384.50 712.50	614.80 402.20 731.60	646.60 415.00 719.70	659.40 403.50 698.20	650.70 388.00 662.80			

Excludes parents, special age-72 beneficiaries, and adults receiving benefits because of childhood disability.

Includes parents.
 Based on 10-percent sample.
 Includes disabled widows and mothers.

Table 5.A16.—Number and average monthly benefit for adult beneficiaries, by type of benefit, sex, and age, December 1996

	Numb	per of beneficia	ries (in thousan	ds)		Average mo	nthly benefit	
Type of benefit and sex	Total	Under 62	62-64	65 or older	Total	Under 62	62-64	65 or older
Total ¹	40,631	5,139	3,824	31,667	\$698.63	\$628.00	\$635.89	\$717.67
Retired workers	26,898 4,386 2,970 224 5,028 182 242 697	3,785 57 169 143 132 234 620	2,414 601 354 30 351 49 7 18	24,484 2,559 25 4,535 2 59	744.96 703.94 383.50 171.39 706.85 470.95 514.91 454.34	694.59 268.50 144.70 649.05 471.53 513.72 457.81	649.52 762.89 357.22 257.51 672.59 469.41 560.49 448.87	754.37 389.72 247.84 711.31 502.63 419.72
Men ¹	17,127	2,645	1,688	12,794	819.29	725.77	794.63	841.87
Retired workers	14,011 2,644 30 5 38 4 11 384	2,271 (2) 4 7 3 11 350	1,294 373 1 (2) 10 1 (2) 9	12,717 29 1 21 (2) 25	838.11 787.73 225.67 124.52 520.66 318.01 415.68 451.89	771.43 159.88 107.48 453.20 320.63 415.64 454.68	773.04 886.91 199.73 141.96 569.21 307.99 438.96 441.73	844.72 226.71 168.35 520.66 283.84 417.16
Women 1 Retired workers Disabled workers Wives of retired workers Wives of disabled workers Nondisabled widows Disabled widows Disabled adult children	23,503 12,887 1,741 2,941 218 4,990 178 231 313	2,494 1,514 57 165 136 129 223 270	2,136 1,121 227 353 29 341 49 6	18,873 11,766 2,530 24 4,513 2 34	610.71 643.70 576.68 385.09 172.57 708.26 474.30 519.56 457.35	524.28 579.31 268.61 145.56 659.01 475.13 518.42 461.87	510.50 506.99 559.18 357.67 259.06 675.50 472.09 562.61 455.74	633.47 656.72 391.56 252.17 712.21 504.89 421.65

 $^{^{\}rm 1}$ Includes parents and special age-72 beneficiaries. Excludes 95,904 student beneficiaries aged 18-19.

Note: For more recent data see table 1.B3 in the Social Security Bulletin.

² Fewer than 500 beneficiaries.

Table 5.A17.—Number and average benefit for disabled beneficiaries receiving a Social Security benefit, by type of benefit, 1957-96

			Number of—		Average	monthly benefit of	
December	Total	Workers	Adult children	Widows and widowers	Workers	Adult children	Widows and widowers
1957	178,719 284,744 416,896	149,850 237,719 334,443	28,869 47,025 82,453		\$72.76 82.10 89.00	\$38.62 39.62 42.96	
1960 1961 1962 1963 1964	559,425 742,296 888,131 993,656 1,077,695	455,371 618,075 740,867 827,014 894,173	104,054 124,221 147,264 166,642 183,522		89.31 89.59 89.99 90.59 91.12	44.15 45.28 45.67 46.45 47.35	
1965	1,186,464 1,310,911 1,422,778 1,560,517 1,690,982	988,074 1,097,190 1,193,120 1,295,300 1,394,291	198,390 213,721 229,658 243,654 257,222	21,563 39,469	97.76 98.09 98.43 111.86 112.74	51.77 52.42 53.41 61.83 62.79	\$72.25 71.02
1970 1971 1972 1973	1,812,786 1,990,098 2,202,090 2,415,383 2,670,092	1,492,948 1,647,684 1,832,916 2,016,626 2,236,882	270,557 285,671 305,007 319,988 341,082	49,281 56,743 64,167 78,769 92,128	131.26 146.52 179.32 183.00 205.70	73.21 81.37 98.81 100.14 112.45	82.00 90.11 109.54 111.14 125.87
1975	2,960,620 3,171,198 3,368,954 3,429,421 3,435,761	2,488,774 2,670,208 2,837,432 2,879,774 2,870,590	362,335 381,563 404,246 419,896 435,338	109,511 119,427 127,276 129,751 129.833	225.90 245.17 265.30 288.30 322.00	122.80 132.32 142.12 153.66 171.55	137.70 147.01 156.11 165.46 180.52
1980	3,436,429 3,361,130 3,192,379 3,168,992 3,212,040	2,858,680 2,776,519 2,603,599 2,569,029 2,596,516	450,169 463,021 472,408 488,372 506,373	127,580 121,590 116,372 111,591 109.151	370.70 413.20 440.60 456.20 470.70	198.95 224.51 245.07 257.78 270.28	205.02 226.58 242.11 250.33 306.24
1985 1986 1987 1988	3,289,485 3,380,480 3,453,414 3,507,707 3,583,451	2,656,638 2,728,463 2,785,859 2,830,284 2,895,364	525,842 545,043 561,273 574,300 586,457	107,005 106,974 106,282 103,123 101,630	483.80 487.90 508.20 529.50 556.00	281.92 288.79 304.32 320.21 339.47	315.26 319.74 333.89 348.05 366.72
1990 1991 1992 1993 1994	3,712,763 3,925,472 4,236,080 4,529,466 4,796,313	3,011,294 3,194,938 3,467,783 3,725,966 3,962,954	600,480 616,045 636,973 656,485 672,683	100,989 114,489 131,324 147,015 160,676	587.20 609.40 626.10 641.70 661.40	361.71 378.86 393.61 407.20 422.40	388.93 406.96 422.65 434.20 446.30
1995	5,044,388 5,264,321	4,185,263 4,385,623	686,101 696,787	173,024 181,911	681.80 703.90	437.30 454.30	458.30 471.00

Note: For more recent data, see table 1.B8 in the Social Security Bulletin.

Table 5.B1.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and with delayed retirement credit, by age and sex, December 1996

		Total			Men			Women	
		Avera	ge		Avera	ige		Averaç	ge
Age	Number	Primary insurance amount	Monthly benefit	Number	Primary insurance amount	Monthly benefit	Number	Primary insurance amount	Monthly benefit
Total	4,006,120	\$973.70	\$1,030.20	2,565,290	\$1,062.20	\$1,108.60	1,440,830	\$816.10	\$890.50
66-69 66. 67. 68. 69.	584,870 104,160 137,450 160,060 183,200	925.40 921.10 908.00 931.10 936.00	964.30 940.90 942.40 972.90 986.60	368,000 64,350 85,470 101,900 116,280	1,033.90 1,035.80 1,018.40 1,037.90 1,040.80	1,067.60 1,050.90 1,047.30 1,074.50 1,085.70	216,870 39,810 51,980 58,160 66,920	741.30 735.70 726.40 744.00 753.80	789.10 763.00 769.80 794.90 814.60
70-74	1,114,920 225,320 209,600 233,180 228,120 218,700	938.20 950.60 966.10 940.50 921.60 913.20	1,008.40 1,016.70 1,042.30 1,006.40 991.70 987.10	744,550 149,530 138,650 155,870 152,780 147,720	1,028.00 1,046.50 1,062.30 1,032.20 1,006.90 994.40	1,091.80 1,110.00 1,136.10 1,091.20 1,067.40 1,057.60	370,370 75,790 70,950 77,310 75,340 70,980	757.50 761.40 778.20 755.50 748.80 744.30	840.80 832.50 858.90 835.40 838.30 840.30
75-79	958,200 221,000 211,290 184,780 174,450 166,680	934.40 903.30 892.20 917.20 975.30 1,005.60	1,012.00 977.70 968.60 994.30 1,055.80 1,086.20	634,960 148,120 141,740 122,560 113,210 109,330	1,014.30 983.20 968.60 992.90 1,059.70 1,092.70	1,077.60 1,045.10 1,030.20 1,054.90 1,125.60 1,158.60	323,240 72,880 69,550 62,220 61,240 57,350	777.50 741.10 736.60 768.00 819.20 839.40	883.20 840.70 843.10 875.00 926.80 948.10
80-84	708,700 154,060 150,590 148,910 133,740 121,400	1,146.30 1,201.80 1,181.20 1,145.40 1,114.30 1,068.80	1,180.80 1,235.90 1,214.90 1,180.30 1,148.80 1,104.50	454,100 99,780 97,680 95,340 85,040 76,260	1,237.00 1,296.20 1,273.60 1,234.00 1,202.30 1,155.40	1,258.60 1,319.20 1,295.80 1,255.30 1,222.80 1,175.90	254,600 54,280 52,910 53,570 48,700 45,140	984.40 1,028.10 1,010.70 987.80 960.60 922.60	1,042.00 1,082.70 1,065.40 1,046.80 1,019.70 983.90
85-89 85	465,680 108,370 99,560 91,770 84,510 81,470	966.40 1,032.00 985.70 966.20 930.60 892.90	1,007.20 1,071.10 1,025.50 1,008.10 973.20 934.20	275,450 66,980 60,430 54,670 48,110 45,260	1,040.60 1,111.80 1,058.20 1,033.20 1,001.90 961.80	1,065.30 1,135.70 1,082.80 1,058.30 1,027.80 986.20	190,230 41,390 39,130 37,100 36,400 36,210	859.00 903.00 873.80 867.60 836.40 806.90	923.20 966.60 937.10 934.10 901.10 869.30
90 or older	173,750	895.60	938.50	88,230	980.40	1,008.50	85,520	808.10	866.30

Table 5.B2.—Number, average primary insurance amount, and average monthly benefit without reduction for early retirement and without delayed retirement credit, by age and sex, December 1996

		Total			Men			Women	
		Avera	ge		Avera	ige		Average	
Age	Number	Primary insurance amount	Monthly benefit	Number	Primary insurance amount	Monthly benefit	Number	Primary insurance amount	Monthly benefit
Total	3,778,060	\$706.50	\$779.30	1,914,760	\$846.40	\$847.50	1,863,300	\$562.70	\$709.20
65-69	1,185,780	746.30	776.10	691,740	873.80	873.50	494,040	567.60	639.60
	259,960	775.10	793.80	153,860	898.30	897.80	106,100	596.30	643.00
	254,530	751.70	776.50	149,570	877.00	876.40	104,960	573.10	634.20
	230,310	732.00	764.60	133,190	861.10	860.70	97,120	555.00	632.80
	227,570	735.00	770.80	131,190	866.60	866.50	96,380	555.80	640.60
	213,410	732.10	771.90	123,930	861.10	861.20	89,480	553.40	648.20
70-74	924,230	705.50	766.90	512,120	839.50	840.00	412,110	539.00	676.00
	200,000	722.70	770.30	116,410	854.10	854.40	83,590	539.60	653.20
	195,800	724.60	777.70	110,470	859.10	859.60	85,330	550.50	671.80
	188,010	701.20	763.00	103,590	834.50	834.80	84,420	537.70	674.80
	174,370	688.30	759.30	94,120	821.60	822.80	80,250	531.90	684.90
	166,050	685.20	762.30	87,530	820.30	821.00	78,520	534.60	696.90
75-79	729,840	688.40	790.30	356,820	829.00	830.60	373,020	553.90	751.70
	164,750	687.90	774.60	86,220	820.60	822.20	78,530	542.20	722.30
	154,970	673.70	773.10	78,530	812.40	814.20	76,440	531.10	730.90
	139,160	680.70	783.50	67,210	825.30	826.90	71,950	545.60	742.90
	139,520	696.40	806.60	65,620	835.70	837.00	73,900	572.70	779.60
	131,440	705.90	820.20	59,240	859.90	861.70	72,200	579.60	786.00
80-84	505,450	708.80	830.50	204,500	869.30	872.20	300,950	599.70	802.10
	121,940	748.10	857.80	53,980	903.00	904.60	67,960	625.10	820.60
	115,000	723.30	842.30	47,560	883.30	886.60	67,440	610.40	811.10
	108,190	700.10	821.90	43,630	859.20	862.00	64,560	592.50	794.70
	89,100	685.00	811.10	33,730	849.40	850.90	55,370	584.90	786.80
	71,220	661.00	801.70	25,600	815.80	822.50	45,620	574.10	790.10
85-89	218,770	616.10	759.50	70,110	758.40	767.10	148,660	549.00	756.00
	59,280	646.10	786.10	20,400	796.70	804.00	38,880	567.20	776.70
	49,640	625.90	767.50	16,640	767.40	776.20	33,000	554.50	763.20
	43,270	610.60	754.30	13,640	743.40	752.10	29,630	549.50	755.30
	37,590	594.40	743.30	11,160	727.50	736.30	26,430	538.20	746.20
	28,990	574.40	720.40	8,270	712.10	723.90	20,720	519.50	718.90
90 or older	213,990	638.70	712.70	79,470	748.30	752.50	134,520	574.00	689.20

Table 5.B3.—Number and average monthly benefit before and after delayed retirement credit, by age and sex, December 1996

		Total			Men			Women	
Age	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit	Number	Average monthly benefit before delayed retirement credit	Average monthly benefit after delayed retirement credit
Total	4,491,700	\$993.40	\$1,011.30	2,818,500	\$1,072.60	\$1,092.80	1,673,200	\$860.10	\$874.10
66-69	656,900	945.60	952.80	408,000	1,055.20	1,063.20	248,900	765.80	771.70
	112,500	935.90	939.00	68,800	1,054.60	1,058.10	43,700	749.20	751.60
	151,800	928.10	933.80	92,800	1,035.20	1,041.70	59,000	759.60	764.10
	183,000	936.70	944.50	112,300	1,053.30	1,062.20	70,700	751.30	757.60
	209,600	971.10	981.10	134,100	1,070.90	1,081.70	75,500	794.00	802.40
70-74	1,255,600	967.80	985.20	820,200	1,048.90	1,068.40	435,400	815.00	828.50
	252,800	980.70	995.80	163,400	1,068.60	1,085.50	89,400	819.90	831.90
	239,200	991.40	1,008.90	152,100	1,087.20	1,107.10	87,100	824.20	837.40
	268,500	963.30	980.80	176,200	1,047.80	1,067.60	92,300	801.90	815.10
	249,100	952.20	970.00	163,700	1,028.70	1,048.40	85,400	805.70	819.70
	246,000	952.20	971.50	164,800	1,015.30	1,036.50	81,200	824.30	839.50
75-79	1,071,100	973.40	992.40	696,200	1,040.80	1,061.90	374,900	848.30	863.40
	252,500	934.50	952.90	165,300	1,005.10	1,025.60	87,200	800.70	815.10
	234,800	927.20	945.50	155,000	985.90	1,006.00	79,800	813.20	828.00
	206,700	973.20	992.70	138,900	1,034.70	1,056.30	67,800	847.40	862.20
	197,200	1,014.00	1,034.00	124,200	1,088.50	1,110.90	73,000	887.20	903.10
	179,900	1,043.90	1,063.20	112,800	1,123.30	1,144.60	67,100	910.60	926.40
80-84	779,400	1,147.30	1,170.20	492,700	1,227.20	1,253.20	286,700	1,010.10	1,027.70
80	164,500	1,207.30	1,230.90	104,700	1,295.70	1,322.80	59,800	1,052.50	1,070.10
81	168,500	1,180.10	1,202.20	106,900	1,258.90	1,283.60	61,600	1,043.30	1,061.00
82	167,000	1,155.60	1,179.30	108,900	1,233.50	1,260.80	58,100	1,009.70	1,026.60
83	144,100	1,104.70	1,126.70	89,100	1,180.40	1,205.00	55,000	982.00	999.80
84	135,300	1,069.00	1,091.80	83,100	1,142.10	1,167.90	52,200	952.50	970.50
85-89	526,700	965.60	987.10	301,400	1,019.90	1,044.80	225,300	892.90	909.80
	122,000	1,037.00	1,059.60	75,100	1,097.90	1,123.80	46,900	939.40	956.90
	111,900	988.90	1,010.50	66,000	1,036.80	1,061.80	45,900	920.00	936.80
	104,200	950.20	971.50	56,300	999.90	1,024.20	47,900	891.90	909.50
	96,700	943.60	966.20	52,600	995.10	1,022.60	44,100	882.10	898.90
	91,900	883.00	901.80	51,400	931.40	952.70	40,500	821.60	837.10
90 or older	202,000	893.40	914.40	100,000	957.00	982.40	102,000	831.00	847.80

Table 5.B4.—Number, percent, and average monthly benefit, by year of entitlement as **retired worker** and sex, December 1996 ¹

		Tota	ı			Mer	1			Wom	ien	
Year of entitlement	Number as of December 1996	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1996	Percentage distribution	Cumulative percent ²	Average monthly benefit	Number as of December 1996	Percentage distribution	Cumulative percent ²	Average monthly benefit
Total	26,899,170	100.0		\$744.90	14,011,920	100.0		\$838.00	12,887,250	100.0		\$643.60
1995-96 1990-94 1985-89 1980-84 1975-79	2,819,310 7,250,750 6,446,360 4,914,870 3,119,400	10.5 27.0 24.0 18.3 11.6		712.30 736.30 734.10 768.30 799.50	1,576,020 4,107,940 3,528,910 2,519,720 1,433,180	11.2 29.3 25.2 18.0 10.2		833.70 847.10 826.70 843.10 877.90	1,243,290 3,142,810 2,917,450 2,395,150 1,686,220	9.6 24.4 22.6 18.6 13.1		558.40 591.50 622.10 689.60 732.80
1970-74 1965-69 1960-64 1940-59	1,656,300 555,690 124,490 12,000	6.2 2.1 .5		736.20 692.50 616.50 545.70	641,690 173,410 29,950 1,100	4.6 1.2 .2		782.00 730.40 639.50 618.60	1,014,610 382,280 94,540 10,900	7.9 3.0 .7 1	•••	707.20 675.30 609.30 538.30
1996 1995	1,360,180 1,459,130	5.1 5.4	5.1 10.5	705.00 719.10	755,920 820,100	5.4 5.9	5.4 11.2	829.40 837.70	604,260 639,030	4.7 5.0	4.7 9.6	549.40 566.80
1994 1993 1992 1991	1,459,520 1,462,370 1,478,640 1,435,980 1,414,240	5.4 5.4 5.5 5.3 5.3	15.9 21.3 26.8 32.2 37.4	725.60 729.90 734.90 744.80 747.00	820,770 831,150 840,910 819,490 795,620	5.9 5.9 6.0 5.8 5.7	17.1 23.0 29.0 34.9 40.6	841.50 840.90 844.70 854.30 854.70	638,750 631,220 637,730 616,490 618,620	5.0 4.9 4.9 4.8 4.8	14.6 19.5 24.5 29.2 34.0	576.80 583.90 590.00 599.10 608.50
1989	1,362,410 1,320,990 1,291,700 1,277,500 1,193,760	5.1 4.9 4.8 4.7 4.4	42.5 47.4 52.2 57.0 61.4	740.50 733.10 736.20 732.20 727.80	757,190 726,130 705,810 696,110 643,670	5.4 5.2 5.0 5.0 4.6	46.0 51.2 56.2 61.2 65.8	844.00 831.40 830.50 818.50 805.90	605,220 594,860 585,890 581,390 550,090	4.7 4.6 4.5 4.5 4.3	38.7 43.3 47.9 52.4 56.7	611.00 613.20 622.60 629.00 636.30
1984	1,101,650 1,069,840 987,450 906,610 849,320	4.1 4.0 3.7 3.4 3.2	65.5 69.5 73.1 76.5 79.7	727.50 744.00 761.30 806.10 819.80	581,190 556,520 507,590 459,240 415,180	4.1 4.0 3.6 3.3 3.0	69.9 73.9 77.5 80.8 83.7	799.00 813.90 833.30 886.30 908.20	520,460 513,320 479,860 447,370 434,140	4.0 4.0 3.7 3.5 3.4	60.7 64.7 68.4 71.9 75.3	647.70 668.10 685.20 723.70 735.10
1979 1978 1977 1976	773,420 677,550 572,190 579,800 516,440	2.9 2.5 2.1 2.2 1.9	82.5 85.1 87.2 89.3 91.3	829.80 812.50 800.90 777.30 760.20	367,660 312,650 266,230 259,550 227,090	2.6 2.2 1.9 1.9	86.4 88.6 90.5 92.3 94.0	921.00 899.10 881.80 842.70 814.70	405,760 364,900 305,960 320,250 289,350	3.1 2.8 2.4 2.5 2.2	78.4 81.2 83.6 86.1 88.3	747.10 738.30 730.50 724.20 717.40
1974	451,470 394,170 324,960 265,710 219,990	1.7 1.5 1.2 1.0	92.9 94.4 95.6 96.6 97.4	747.00 739.60 730.80 731.20 722.10	187,410 155,230 123,090 97,600 78,360	1.3 1.1 .9 .7 .6	95.3 96.4 97.3 98.0 98.5	797.40 781.10 778.70 774.60 761.70	264,060 238,940 201,870 168,110 141,630	2.0 1.9 1.6 1.3 1.1	90.4 92.2 93.8 95.1 96.2	711.20 712.60 701.50 705.90 700.20
1969	171,540 133,400 105,830 79,610 65,310	.6 .5 .4 .3	98.1 98.6 99.0 99.2 99.5	709.90 699.30 685.00 666.60 676.60	57,090 42,460 32,980 22,310 18,570	.4 .3 .2 .2	98.9 99.3 99.5 99.6 99.8	753.10 737.10 712.70 693.40 721.50	114,450 90,940 72,850 57,300 46,740	.9 .7 .6 .4	97.1 97.8 98.4 98.8 99.2	688.40 681.60 672.50 656.20 658.80
1964	46,310 29,390 22,510 17,080 9,200	.2 .1 .1 .1 (3)	99.7 99.8 99.9 99.9 100.0	647.30 612.70 599.50 584.10 576.00	12,040 6,950 5,220 4,430 1,310	.1 (3) (3) (3) (3)	99.9 99.9 100.0 100.0 100.0	686.60 626.90 601.20 578.20 632.60	34,270 22,440 17,290 12,650 7,890	.3 .2 .1 .1	99.4 99.6 99.8 99.9 99.9	633.40 608.30 599.00 586.10 566.70
1959	4,720 3,090 2,050 1,600 300	(3) (3) (3) (3) (3)	100.0 100.0 100.0 100.0 100.0	572.30 549.90 528.80 498.80 566.20	470 250 180 90 60	(3) (3) (3) (3) (3)	100.0 100.0 100.0 100.0 100.0	686.70 576.20 582.90 540.70 652.30	4,250 2,840 1,870 1,510 240	(3) (3) (3) (3) (3)	99.9 100.0 100.0 100.0 100.0	559.60 547.60 523.60 496.30 544.70

See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

 $^{^{\}rm 2}$ Represents those entitled in specified year or later. $^{\rm 3}$ Less than 0.05 percent.

Table 5.B5.—Number, average age, and percentage distribution, by age and sex, 1940-96 ¹

					Percentage	distribution, by ag	ge		
December	Total number (in thousands)	Average age	Total	62-64	65-69	70-74	75-79	80-84	85 or older
					Men				
1940 1945 1950 1955	99 447 1,469 3,252	68.8 71.7 72.2 72.7	100.0 100.0 100.0 100.0	•••	74.4 39.9 39.1 35.7	17.4 40.2 33.7 34.8	6.4 15.1 20.2 20.0	1.6 4.0 5.9 7.6	0.2 .7 1.2 1.9
1960 1965 1970 1975	5,217 6,825 7,688 9,163	73.2 72.9 72.6 72.3	100.0 100.0 100.0 100.0	6.9 7.5 9.3	33.8 29.7 30.1 32.2	33.1 29.5 26.9 25.6	21.1 19.9 19.6 17.1	9.0 9.9 10.6 10.1	3. 4. 5.3 5.7
1980	10,461 10,767 11,030 11,358 11,573	72.2 72.2 72.2 72.2 72.2	100.0 100.0 100.0 100.0 100.0	9.5 9.9 10.3 10.6 10.8	32.1 31.8 31.3 31.0 30.3	25.8 25.7 25.6 25.8 25.9	16.9 17.1 17.1 17.0 17.3	9.5 9.3 9.4 9.4 9.6	6.1 6.2 6.1 6.1
1985	11,817 12,080 12,295 12,483 12,718	72.3 72.4 72.4 72.4 72.5	100.0 100.0 100.0 100.0 100.0	10.9 10.9 10.9 10.7 10.5	30.2 30.3 30.2 30.0 30.1	25.9 25.7 25.5 25.5 25.2	17.3 17.3 17.4 17.6 17.8	9.6 9.7 9.9 10.0 10.1	6.1 6.3 6.2 6.3
1990 ²	12,985 13,227 13,474 13,649 13,795	72.5 72.6 72.7 72.8 72.8	100.0 100.0 100.0 100.0 100.0	10.3 10.2 10.0 9.9 9.8	30.0 29.5 29.2 28.9 28.3	25.3 25.7 25.8 25.9 26.2	17.8 17.9 17.8 17.9 17.9	10.2 10.3 10.5 10.7 10.9	6.4 6.6 6.8 6.8
1995 ²	13,915 14,012	72.9 73.1	100.0 100.0	9.5 9.2	28.0 27.6	26.1 25.8	18.3 18.9	11.1 11.3	7.(7.2
					Women				
1940 1945 1950 1955	13 71 302 1,222	68.1 70.8 71.1 71.3	100.0 100.0 100.0 100.0		82.6 47.1 48.4 47.8	12.8 40.0 32.9 32.3	3.9 10.2 15.0 14.6	0.6 2.3 3.2 4.4	(3) 0.3 5. 8.
1960 1965 1970 1975	2,845 4,276 5,661 7,424	71.0 71.8 72.0 72.2	100.0 100.0 100.0 100.0	12.6 12.2 11.5 11.8	36.3 31.6 30.1 30.4	29.0 28.1 25.4 24.2	15.0 17.6 18.7 16.9	5.6 7.7 10.0 10.6	1.6 2.8 4.4 6.1
1980 1981 1982 1983 1984	9,101 9,428 9,733 10,060 10,334	72.6 72.7 72.8 72.9 73.1	100.0 100.0 100.0 100.0 100.0	11.2 11.1 11.2 11.1 11.1	29.2 28.9 28.3 28.0 27.2	24.2 24.0 24.0 23.9 24.0	17.1 17.4 17.5 17.6 17.8	10.6 10.6 10.8 11.0 11.3	7.7 8.0 8.2 8.4 8.6
1985	10,615 10,901 11,145 11,944 11,608	73.3 73.3 73.4 73.5 73.6	100.0 100.0 100.0 100.0 100.0	11.0 10.8 10.7 10.5 10.2	26.9 26.7 26.4 26.0 26.1	23.9 23.8 23.6 23.6 23.1	17.9 18.0 18.1 18.2 18.4	11.4 11.7 11.9 12.2 12.4	8.8 9.0 9.3 9.5 9.8
1990 ² 1991 ² 1992 ² 1993 ² 1994 ²	11,842 12,048 12,272 12,447 12,607	73.7 73.9 74.0 74.1 74.2	100.0 100.0 100.0 100.0 100.0	9.9 9.5 9.3 9.0 9.0	25.9 25.4 25.2 24.9 24.3	23.0 23.2 23.1 23.0 23.2	18.5 18.6 18.5 18.6 18.4	12.5 12.7 12.9 13.1 13.4	10.2 10.5 10.9 11.3 11.6
1995 ²	12,757 12,887	74.3 74.4	100.0	8.8 8.7	24.0 23.6	23.2 22.9	18.5 18.8	13.5 13.7	11.9 12.2

 $^{^{\}rm 1}\,{\rm See}$ "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

² Based on 10-percent sample. ³ Less than 0.05 percent.

Table 5.B6.—Number and percentage distribution with and without reduction for early retirement, by **monthly benefit** and sex, December 1996 ¹

	Total		Without reduction for early retiremen		With reduction for early retirement		
Monthly benefit and sex	Number	Percent	Number	Percent	Number	Percent	
Total	26,899,170	100.0	7,785,890	100.0	19,113,280	100.0	
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90 \$500.00-\$599.90	1,433,100 742,320 1,144,500 1,636,460 1,670,090 1,407,230 1,298,610	5.3 2.8 4.3 6.1 6.2 5.2 4.8	248,320 97,170 122,610 220,670 267,740 301,650 316,830	3.2 1.2 1.6 2.8 3.4 3.9 4.1	1,184,780 645,150 1,021,890 1,415,790 1,402,350 1,105,580 981,780	6.2 3.4 5.3 7.4 7.3 5.8 5.1	
\$600.00_\$649.90 \$650.00_\$699.90 \$700.00_\$749.90 \$750.00_\$799.90 \$800.00_\$849.90 \$850.00_\$899.90	1,262,760 1,341,450 1,485,980 1,641,070 1,822,620 1,765,730	4.7 5.0 5.5 6.1 6.8 6.6	309,780 318,070 345,630 374,620 407,080 413,530	4.0 4.1 4.4 4.8 5.2 5.3	952,980 1,023,380 1,140,350 1,266,450 1,415,540 1,352,200	5.0 5.4 6.0 6.6 7.4 7.1	
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	1,904,470 1,431,810 1,057,760 858,260 770,060 634,580 1,590,310	7.1 5.3 3.9 3.2 2.9 2.4 5.9	445,150 406,940 425,570 450,570 473,060 452,790 1,388,110	5.7 5.2 5.5 5.8 6.1 5.8 17.8	1,459,320 1,024,870 632,190 407,690 297,000 181,790 202,200	7.6 5.4 3.3 2.1 1.6 1.0	
Average benefit, total	\$7	44.90	\$90	8.10	\$678.30		
Men	14,011,920	100.0	4,480,830	100.0	9,531,090	100.0	
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90 \$500.00-\$549.90	590,360 243,920 314,010 374,490 402,590 434,680 469,750	4.2 1.7 2.2 2.7 2.9 3.1 3.4	115,560 40,340 48,310 85,620 97,450 101,560 103,490	2.6 .9 1.1 1.9 2.2 2.3 2.3	474,800 203,580 265,700 288,870 305,140 333,120 366,260	5.0 2.1 2.8 3.0 3.2 3.5 3.8	
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	526,440 623,860 757,820 914,340 1,136,310 1,170,920	3.8 4.5 5.4 6.5 8.1 8.4	108,390 122,580 142,220 168,030 195,220 216,970	2.4 2.7 3.2 3.7 4.4 4.8	418,050 501,280 615,600 746,310 941,090 953,950	4.4 5.3 6.5 7.8 9.9 10.0	
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,150.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	1,384,040 1,049,420 767,780 621,890 574,560 474,220 1,180,520	9.9 7.5 5.5 4.4 4.1 3.4 8.4	253,600 249,010 290,780 333,750 365,120 353,240 1,089,590	5.7 5.6 6.5 7.4 8.1 7.9 24.3	1,130,440 800,410 477,000 288,140 209,440 120,980 90,930	11.9 8.4 5.0 3.0 2.2 1.3 1.0	
Average benefit, men	\$8	38.00	\$99	6.70	\$763.30		
Women	12,887,250 842,740 498,400 830,490 1,261,970 1,267,500 972,550 828,860	100.0 6.5 3.9 6.4 9.8 9.8 7.5 6.4	3,305,060 132,760 56,830 74,300 135,050 170,290 200,090 213,340	100.0 4.0 1.7 2.2 4.1 5.2 6.1 6.5	9,582,190 709,980 441,570 756,190 1,126,920 1,097,210 772,460 615,520	100.0 7.4 4.6 7.9 11.8 11.5 8.1 6.4	
\$600.00	736,320 717,590 728,160 726,730 686,310 594,810	5.7 5.6 5.7 5.6 5.3 4.6	201,390 195,490 203,410 206,590 211,860 196,560	6.1 5.9 6.2 6.3 6.4 5.9	534,930 522,100 524,750 520,140 474,450 398,250	5.6 5.4 5.5 5.4 5.0 4.2	
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,150.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	520,430 382,390 289,980 236,370 195,500 160,360 409,790	4.0 3.0 2.3 1.8 1.5 1.2 3.2	191,550 157,930 134,790 116,820 107,940 99,550 298,520	5.8 4.8 4.1 3.5 3.3 3.0 9.0	328,880 224,460 155,190 119,550 87,560 60,810 111,270	3.4 2.3 1.6 1.2 .9 .6	

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.B7.—Number and percentage distribution with and without reduction for early retirement, by **primary insurance amount** and sex, December 1996 ¹

	Tot	al		Without reduction for early retirement		With reduction for early retirement		
Primary insurance amount and sex	Number	Percent	Number	Percent	Number	Percent		
Total	26,899,170	100.0	7,785,890	100.0	19,113,280	100.0		
Less than \$300.00 \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$500.00-\$499.90. \$500.00-\$549.90.	2,658,380 762,200 921,660 1,488,020 1,396,960 1,336,330 1,211,650	9.9 2.8 3.4 5.5 5.2 5.0 4.5	475,220 151,670 188,560 312,260 320,280 320,810 302,910	6.1 1.9 2.4 4.0 4.1 4.1 3.9	2,183,160 610,530 733,100 1,175,760 1,076,680 1,015,520 908,740	11.4 3.2 3.8 6.2 5.6 5.3 4.8		
\$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$850.00-\$899.90.	1,195,010 1,160,200 1,143,610 1,144,420 1,199,840 1,196,780	4.4 4.3 4.3 4.3 4.5 4.4	318,210 324,950 340,020 349,960 375,060 372,420	4.1 4.2 4.4 4.5 4.8 4.8	876,800 835,250 803,590 794,460 824,780 824,360	4.6 4.4 4.2 4.2 4.3 4.3		
\$900.00-\$949.90. \$950.00-\$999.90. \$1,000.00-\$1,049.90. \$1,050.00-\$1,099.90. \$1,100.00-\$1,149.90. \$1,150.00-\$1,199.90. \$1,200.00 or more.	1,273,320 1,264,720 1,482,190 1,444,270 1,565,670 1,380,530 1,673,410	4.7 4.7 5.5 5.4 5.8 5.1 6.2	406,740 370,100 421,460 466,740 514,130 455,200 999,190	5.2 4.8 5.4 6.0 6.6 5.8 12.8	866,580 894,620 1,060,730 977,530 1,051,540 925,330 674,220	4.5 4.7 5.5 5.1 5.5 4.8 3.5		
Average primary insurance amount, total	\$752.50			\$843.90		\$715.30		
Men	14,011,920	100.0	4,480,830	100.0	9,531,090	100.0		
Less than \$300.00 \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$450.00-\$499.90. \$500.00-\$549.90.	481,950 149,550 194,860 327,380 338,180 355,960 354,740	3.4 1.1 1.4 2.3 2.4 2.5 2.5	125,580 38,460 52,610 90,850 97,650 103,010 100,740	2.8 .9 1.2 2.0 2.2 2.3 2.2	356,370 111,090 142,250 236,530 240,530 252,950 254,000	3.7 1.2 1.5 2.5 2.5 2.7 2.7		
\$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$850.00-\$899.90.	391,990 431,720 487,480 566,650 668,840 758,250	2.8 3.1 3.5 4.0 4.8 5.4	111,090 123,600 143,690 168,930 196,560 220,940	2.5 2.8 3.2 3.8 4.4 4.9	280,900 308,120 343,790 397,720 472,280 537,310	2.9 3.2 3.6 4.2 5.0 5.6		
\$900.00-\$949.90. \$950.00-\$999.90. \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,100.00-\$1,149.90 \$1,200.00 or more	886,320 967,750 1,239,630 1,255,870 1,394,390 1,259,380 1,501,030	6.3 6.9 8.8 9.0 10.0 9.0	264,770 257,290 322,380 379,410 431,720 390,480 861,070	5.9 5.7 7.2 8.5 9.6 8.7 19.2	621,550 710,460 917,250 876,460 962,670 868,900 639,960	6.5 7.5 9.6 9.2 10.1 9.1 6.7		
Average primary insurance amount, men	\$917.80			\$969.80		\$893.40		
Women Less than \$300.00 \$300.00	12,887,250 2,176,430 612,650 726,800 1,160,640 1,058,780 980,370 856,910	100.0 16.9 4.8 5.6 9.0 8.2 7.6 6.6	3,305,060 349,640 113,210 135,950 221,410 222,630 217,800 202,170	100.0 10.6 3.4 4.1 6.7 6.7 6.6 6.1	9,582,190 1,826,790 499,440 590,850 939,230 836,150 762,570 654,740	100.0 19.1 5.2 6.2 9.8 8.7 8.0 6.8		
\$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$850.00-\$899.90.	803,020 728,480 656,130 577,770 531,000 438,530	6.2 5.7 5.1 4.5 4.1 3.4	207,120 201,350 196,330 181,030 178,500 151,480	6.3 6.1 5.9 5.5 5.4 4.6	595,900 527,130 459,800 396,740 352,500 287,050	6.2 5.5 4.8 4.1 3.7 3.0		
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	387,000 296,970 242,560 188,400 171,280 121,150 172,380	3.0 2.3 1.9 1.5 1.3 .9	141,970 112,810 99,080 87,330 82,410 64,720 138,120	4.3 3.4 3.0 2.6 2.5 2.0 4.2	245,030 184,160 143,480 101,070 88,870 56,430 34,260	2.6 1.9 1.5 1.1 .9 .6		
Average primary insurance amount, women				\$673.10		\$538.20		

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.B8.—Number and average monthly benefit with and without reduction for early retirement, by sex, 1956-96

		Benefici	aries	Average monthly benefit					
December	Total	Without reduction for early retirement	With redu early reti Number		All benefits	Without reduction for early retirement	With reduction for early retirement		
	Total								
1956	5,112,430	4,997,401	115,029	2.2	\$63.10	\$63.40	\$48.20		
	8,061,469	7,112,265	949,204	11.8	74.00	76.50	55.80		
	11,100,584	7,581,386	3,519,198	31.7	83.90	90.10	70.60		
1970	13,349,175	7,282,295	6,066,880	45.4	118.10	130.20	103.60		
	16,588,001	7,238,830	9,349,171	56.4	207.20	232.80	187.40		
	19,562,085	7,397,198	12,164,887	62.2	341.40	391.80	310.70		
	22,431,930	7,720,959	14,710,971	65.6	478.60	581.20	424.80		
1990	24,838,100	7,840,239	16,997,861	68.4	602.60	742.80	537.90		
	25,288,719	7,928,127	17,360,592	68.6	629.30	776.50	562.10		
	25,757,727	8,020,443	17,737,284	68.9	652.60	805.40	583.60		
	26,104,305	8,068,985	18,035,320	69.1	674.10	831.80	603.50		
	26,407,756	8,109,975	18,297,781	69.3	697.30	859.70	625.40		
1995	26,672,806	7,941,363	18,731,443	70.2	719.80	885.60	649.50		
1996	26,898,072	7,784,078	19,113,994	71.1	745.00	908.70	678.30		
	Men								
1956	3,572,271 5,216,668 6,825,078	3,572,271 5,216,668 5,389,166	1,435,912	21.0	\$68.20 81.90 92.60	\$68.20 81.90 96.10	\$79.40		
1970	7,688,460	4,930,400	2,758,060	35.9	130.50	139.10	115.30		
	9,163,648	4,711,571	4,452,077	48.6	227.80	247.20	207.20		
	10,460,735	4,586,539	5,874,196	54.8	380.20	419.60	349.50		
	11,816,956	4,655,477	7,161,479	60.6	538.40	627.50	480.50		
1986	12,080,376	4,621,111	7,459,265	61.7	549.80	644.60	491.00		
	12,295,034	4,587,974	7,707,060	62.7	577.50	679.20	516.90		
	12,486,962	4,563,777	7,923,185	63.5	604.90	713.40	542.40		
	12,718,425	4,566,059	8,152,366	64.1	638.90	755.20	573.80		
1990	12,983,832	4,592,911	8,390,921	64.6	679.30	803.60	611.20		
	13,222,776	4,621,584	8,601,192	65.0	709.30	840.50	638.90		
	13,470,502	4,649,446	8,821,056	65.5	735.50	872.50	663.30		
	13,645,386	4,645,649	8,999,737	66.0	759.30	901.70	685.80		
	13,790,997	4,639,089	9,151,908	66.4	785.20	932.80	710.50		
1995	13,913,531	4,559,535	9,353,996	67.2	810.20	963.70	735.40		
1996	14,010,875	4,478,565	9,532,310	68.0	838.10	997.80	763.10		
	Women								
1956	1,540,159	1,425,130	115,029	7.5	\$51.20	\$51.40	\$48.20		
	2,844,801	1,895,597	949,204	33.4	59.70	61.60	55.80		
	4,275,506	2,192,220	2,083,286	48.7	70.10	75.40	64.50		
1970	5,660,715	2,351,895	3,308,820	58.5	101.20	111.70	93.80		
	7,424,353	2,527,259	4,897,094	66.0	181.80	205.90	169.40		
	9,101,350	2,810,659	6,290,691	69.1	296.80	346.50	274.60		
	10,614,974	3,065,482	7,549,492	71.1	412.10	511.00	372.00		
1986	10,900,572	3,089,833	7,811,739	71.7	420.50	525.10	379.10		
1987	11,144,650	3,102,818	8,041,832	72.2	441.20	553.70	397.70		
1988	11,371,264	3,136,139	8,235,125	72.4	462.00	582.60	416.20		
1989	11,608,179	3,185,150	8,423,029	72.6	487.90	617.10	439.10		
1990	11,854,268	3,247,328	8,606,940	72.6	518.60	656.80	466.40		
	12,065,943	3,306,543	8,759,400	72.6	541.60	687.00	486.80		
	12,287,225	3,370,997	8,916,228	72.6	561.80	712.90	504.70		
	12,458,919	3,423,336	9,035,583	72.5	580.70	736.90	521.50		
	12,616,759	3,470,886	9,145,873	72.5	601.30	762.10	540.20		
1995	12,759,275	3,381,828	9,377,447	73.5	621.20	780.40	563.80		
1996	12,887,197	3,305,513	9,581,684	74.4	643.70	788.00	593.90		

See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.B9.—Number and percentage distribution, by monthly benefit, age, and sex, December 1996
[Based on 10-percent sample]

		[Based on	10-percent sam	npiej				
	Age attained during 1996							
Monthly benefit	Total	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
	Total							
Total number (in thousands)	26,900	2,419	6,917	6,566	5,071	3,343	1,749	833
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.2	5.3	4.0	3.5	2.9	1.8	1.1	(1)
\$250.00-\$299.90	2.1	2.2	1.7	1.5	2.0	2.4	3.7	6.8
\$300.00-\$349.90	2.8	3.8	2.7	2.9	2.7	2.4	2.1	2.1
\$350.00-\$399.90	4.3	6.2	4.5	4.5	3.9	3.3	3.2	3.2
\$400.00-\$449.90	6.1	8.2	7.1	6.7	5.3	4.0	4.0	4.8
\$450.00-\$499.90	6.2	10.4	7.4	5.8	5.3	4.2	4.3	5.1
\$500.00-\$549.90	5.2	6.2	5.8°	5.3	4.9	4.2	4.4	5.2
\$550.00-\$599.90	4.8	4.9	5.3	4.8	4.5	4.2	4.7	5.5
\$600.00-\$649.90	4.7	4.6	4.8	4.6	4.6	4.3	5.2	5.9
\$650.00-\$699.90	5.0	4.5	4.6	4.6	5.0	5.3	6.7	8.4
\$700.00-\$749.90	5.5	4.5	4.7	4.9	5.8	6.2	8.7	10.0
\$750.00-\$799.90	6.1	4.6	4.9	5.5	7.2	6.8	8.7	10.5
\$800.00-\$849.90	6.8	4.7	5.3	6.9	9.1	6.7	7.8	9.2
\$850.00-\$899.90	6.6	4.8	5.7	8.3	6.3	6.2	7.1	7.1
\$900.00-\$949.90	5.3	8.1	8.9	6.9	5.7	5.8	6.7	4.7
\$950.00-\$999.90		9.2	6.3	4.3	4.7	4.4	4.9	2.5
\$1,000.00-\$1,049.90	3.9	5.3	3.7	3.9	4.6	3.6	3.4	1.5
\$1,050.00-\$1,099.90	3.2	1.3	3.1	3.7	4.1	3.1	2.4	
\$1,100.00 or more	11.1	1.2	9.6	11.5	11.5	21.4	10.8	6.7
	\$744.9 0	\$649.60	\$719.50	\$744.50	\$759.80	\$837.10	\$773.70	\$714.30
				Men				
Total number (in thousands)	14,012	1,293	3,871	3,613	2,643	1,580	729	283
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00\$250.00-\$299.90	2.7	4.2	3.1	2.9	2.7	1.5	1.0	(1)
	1.5	1.3	1.1	1.0	1.6	2.1	3.2	5.3
\$300.00-\$349.90 \$350.00-\$399.90	1.7	1.9 2.7	1.5 2.1	1.8 2.2	1.9	1.9 2.2	1.9 2.5	1.8
\$400.00-\$449.90	2.7	2.8	2.6	2.7	2.6	2.5	3.1	3.8
\$450.00-\$499.90	2.9	3.1	2.9	2.9	2.8	2.6	3.3	4.0
\$500.00-\$549.90	3.1	3.5	3.1	3.0	3.0	2.7	3.4	4.3
\$550.00-\$599.90	3.4	3.8	3.4	3.2	3.3	3.0	3.7	4.4
\$600.00-\$649.90	3.8	4.2	3.8	3.6	3.7	3.2	4.2	4.6
\$650.00-\$699.90	4.5	4.7	4.3	4.1	4.5	4.4	5.6	7.3
\$700.00-\$749.90	5.4	5.4	4.9	4.9	5.7	5.4	8.4	8.1
\$750.00-\$799.90	6.5	6.0	5.6	6.0	8.2	6.4	8.0	9.8
\$800.00-\$849.90	8.1	6.6	6.5	8.4	11.8	6.4	7.2	10.8
\$850.00-\$899.90	8.4	7.3	7.6	11.3	7.4	6.1	7.3	10.4
\$900.00-\$949.90	9.9	13.2	13.3	9.6	6.7	6.2	8.0	6.0
\$950.00-\$999.90	7.5	15.9	9.4	5.6	5.7	4.7	6.3	3.1
\$1,000.00-\$1,049.90	5.5	9.3	5.3	5.1	6.0	4.0	4.6	1.9
\$1,050.00-\$1,099.90	4.4	2.1	4.5	5.1	5.6	3.7	3.2	1.5
\$1,100.00 or more	15.9	2.0	14.9	16.7	14.8	31.1	15.4	10.3
	\$838.00	\$773.60	\$829.60	\$840.40	\$830.20	\$929. 80	\$837.60	\$779.00
Average benefit		9770.00	\$523.00	Wome		\$525.00	Ψ007.00	
Total number (in thousands)							1,020	550
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$250.00	3.7 2.8	6.7 3.3	5.1 2.5	4.2 2.2	3.2 2.4	2.0 2.6	1.2 4.1	(1) 7.6 2.3
\$300.00-\$349.90 \$350.00-\$399.90	3.9 6.4 9.8	6.1 10.2 14.4	4.3 7.4 12.8	4.2 7.3 11.5	3.6 5.9 8.2	2.9 4.3 5.3	2.3 3.8 4.6	2.3 3.5 5.4
\$400.00-\$449.90 \$450.00-\$499.90	9.8	18.8	13.2	9.4	8.1	5.6	5.0	5.7
\$500.00-\$549.90	6.4	9.4	9.1	8.1	6.9	5.5	5.1	5.8
\$550.00-\$599.90		6.1	7.7	6.8	5.9	5.2	5.5	6.0
\$600.00-\$649.90	5.6	5.0	6.2	5.8	5.5	5.3	6.0	6.5
\$650.00-\$699.90		4.2	5.0	5.1	5.6	6.1	7.4	9.0
\$700.00-\$749.90	5.7	3.5	4.4	4.9	5.9	6.9	8.9	10.5
\$750.00-\$799.90	5.6	3.0		4.9	6.0	7.3	9.2	10.9
\$800.00-\$849.90	5.3	2.5	3.7	4.9	6.1	6.9	8.3	8.4
\$850.00-\$899.90	4.6	2.0	3.3	4.6	5.2	6.3	7.0	5.4
\$900.00-\$949.90	4.0	2.2	3.2	3.7	4.6	5.5	5.8	4.0
\$950.00-\$999.90	3.0	1.5	2.2	2.8	3.7	4.1	3.9	
\$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90	2.3 1.8	.6 .3	1.7 1.3	2.4 2.1	3.0 2.5	3.2 2.6	2.5 1.9	1.3 .9 4.8
\$1,100.00 or more Average benefit	5.9 \$643.60	.3 \$507.20	3.0 \$579.60	5.2 \$627.10	7.9 \$683.30	12.7 \$754.10	7.5 \$728.10	\$680.90

Less than 0.05 percent.

Table 5.C1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1996 [Based on 10-percent sample]

	Retired works	ers	Wives and husb	ands	Children	
Primary insurance amount	Number	Percent	Number	Percent	Number	Percent
Total	26,899,170	100.0	2,971,650	100.0	442,010	100.0
Less than \$300.00 \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$450.00-\$499.90. \$500.00-\$549.90. \$550.00-\$599.90.	2,658,380 762,200 921,660 1,488,020 1,396,960 1,336,330 1,211,650	9.9 2.8 3.4 5.5 5.2 5.0 4.5	99,950 30,470 39,780 65,530 68,600 70,140 68,090	3.4 1.0 1.3 2.2 2.3 2.4 2.3	20,100 6,390 8,500 18,510 19,160 18,710 18,950	4.5 1.4 1.9 4.2 4.3 4.2 4.3
\$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$850.00-\$899.90.	1,195,010 1,160,200 1,143,610 1,144,420 1,199,840 1,196,780	4.4 4.3 4.3 4.3 4.5 4.4	77,200 82,880 92,640 106,920 128,800 146,190	2.6 2.8 3.1 3.6 4.3 4.9	19,450 20,910 20,430 23,040 23,060 24,270	4.4 4.7 4.6 5.2 5.2 5.5
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	1,273,320 1,264,720 1,482,190 1,444,270 1,565,670 1,380,530 1,673,410	4.7 4.7 5.5 5.4 5.1 6.2	172,700 191,450 269,430 285,730 312,850 284,720 377,580	5.8 6.4 9.1 9.6 10.5 9.6 12.7	23,750 24,790 28,300 27,020 32,550 29,920 34,200	5.4 5.6 6.4 6.1 7.4 6.8 7.7
Average primary insurance amount	\$752	.50	\$939	.20	\$829	.20

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.C2.—Average monthly benefit, by type of benefit and sex, 1940-96

	R	etired workers			Wives				2.22 \$12.22 2.19 12.19 2.24 12.24 2.31 12.31 2.38 12.38 2.45 12.45 2.57 12.57 2.77 12.77 2.99 12.99 3.18 13.18 7.05 17.05 3.37 13.37 4.67 14.67 5.79 15.79 8.53 18.53 20.01 20.01 20.63 20.63 20.63 21.89 20.90 \$31.55 22.99 21.66 32.00 21.89 20.90 \$31.55 22.99 21.66 32.00 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.89 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 25.44 36.35 21.99 22.99 21.00 37.10 21.00 37.10 39.60 112.30 114.90 76.90 112.30 114.90 114.90 76.90 112.30 114.9		
December	Total	Men	Women	Total	Entitled solely by age 1	Entitled because of children 2	Husbands	Total		aged 18	Students
1940	\$22.60 22.70 23.02 23.42 23.73	\$23.17 23.32 23.71 24.17 24.48	\$18.37 18.48 18.73 19.06 19.35	\$12.13 12.11 12.28 12.49 12.63	\$12.13 12.11 12.28 12.49 12.63			\$12.22 12.19 12.24 12.31 12.38	12.19 12.24 12.31		
1945	24.19 24.55 24.90 25.35 26.00	24.94 25.30 25.68 26.21 26.92	19.51 19.64 19.91 20.11 20.58	12.82 12.99 13.17 13.42 13.76	12.82 12.99 13.17 13.42 13.76			12.45 12.57 12.77 12.99 13.18	12.57 12.77 12.99	• • • • • • • • • • • • • • • • • • • •	
1950	43.86 42.14 49.25 51.10 59.14	45.67 44.44 52.16 54.46 63.34	35.05 33.03 39.17 40.66 47.05	23.60 22.75 26.01 27.08 31.81	23.79 23.16 26.48 27.53 32.36	\$12.85 14.33 16.33 17.97 21.11	\$20.01 19.49 22.31 23.10 26.61	17.05 13.37 14.67 15.79 18.53	13.37 14.67 15.79		
1955	61.90 63.09 64.58 66.35 72.78	66.40 68.23 70.47 72.74 80.11	49.93 51.16 52.23 53.55 58.81	33.12 33.76 34.41 35.11 38.24	33.63 34.22 34.89 35.59 38.68	22.96 23.64 24.21 25.12 29.39	27.27 27.90 29.39 30.45 33.85	20.01 20.63 21.89 22.99 27.34	20.63 20.90 21.66	\$31.55 32.00	
1960	74.04 75.65 76.19 76.88 77.57	81.87 83.13 83.79 84.69 85.58	59.67 62.00 62.61 63.42 64.28	38.74 39.47 39.64 39.95 40.24	39.19 40.09 40.35 40.66 40.95	30.15 29.45 29.55 29.94 30.16	34.72 36.61 37.05 37.64 38.18	28.25 27.52 27.39 27.85 28.13	25.56 25.44 25.76	36.22 36.35 36.84	
1965	83.92 84.35 85.37 98.86 100.40	92.59 93.26 94.49 109.08 110.96	70.07 70.79 71.92 84.24 85.71	43.64 43.82 44.25 51.22 51.89	44.41 44.60 45.01 52.13 52.81	32.60 32.64 32.92 37.66 38.00	41.69 42.21 42.79 49.29 49.90	31.98 32.72 33.10 38.12 38.63	28.18 28.34 32.44	41.03 41.49 47.79	\$46.75 45.05 45.07 51.08 51.33
1970	118.10 132.17 162.35 166.40 188.20	130.53 146.13 179.44 182.60 206.56	101.22 113.60 140.11 145.80 165.47	61.20 68.36 84.11 84.80 95.77	62.41 69.82 86.07 86.80 98.08	43.23 47.07 56.10 56.80 64.24	58.47 65.25 79.97 80.80 90.90	44.85 49.36 59.90 61.10 69.63	41.08 49.44 50.30	62.57 75.91 77.00	59.46 65.93 80.13 82.70 94.21
1975	207.18 224.86 243.00 263.20 294.30	227.75 247.70 268.40 291.60 326.80	181.80 197.08 212.60 229.70 256.50	105.21 114.15 123.30 133.10 148.80	107.74 116.82 126.20 136.00 151.90	70.72 77.29 84.20 91.70 102.90	99.07 106.68 100.90 106.00 116.00	77.42 85.64 94.90 104.70 119.20	69.55 76.90 85.10	102.81 112.30 121.70	103.88 113.92 124.60 138.40 157.20
1980	341.40 386.00 419.30 440.80 460.60	380.20 431.10 469.60 495.00 517.80	296.80 334.50 362.20 379.60 396.50	172.50 195.40 213.60 226.50 237.20	176.00 199.20 216.90 229.50 240.30	120.40 138.20 148.80 151.30 156.70	132.10 145.90 156.00 160.90 165.80	140.00 161.40 165.00 175.80 185.50	131.10 145.90 163.20	182.20 198.40 210.10	184.00 210.60 179.70 153.50 149.90
1985	478.60 488.50 512.70 536.80 566.90	538.40 549.80 577.50 604.90 638.90	412.10 420.50 441.20 462.00 487.90	247.20 252.70 265.40 278.00 293.80	250.30 255.70 268.40 281.00 296.80	161.90 165.10 174.00 182.40 194.00	169.50 170.40 175.90 181.50 189.10	197.60 203.80 215.90 227.70 242.40	177.40 182.50 192.70 201.60 213.80	230.80 236.80 249.90 263.30 279.30	232.30 ² 241.20 ² 252.60 ² 265.40 ² 283.70
1990	602.60 629.30 652.60 674.10 697.30	679.30 709.30 735.50 759.30 785.20	518.60 541.60 561.80 580.70 610.30	312.30 326.10 337.90 348.80 360.50	315.40 329.20 341.00 351.80 363.60	208.10 219.40 229.30 238.70 248.60	198.20 203.30 208.20 212.10 216.40	259.40 272.70 285.20 296.80 309.30	228.50 240.60 252.30 263.10 275.00	298.30 312.90 326.00 338.00 351.10	300.90 306.70 322.20 333.40 349.60
1995 1996	719.80 745.00	810.20 838.10	621.20 643.70	371.90 385.10	375.00 387.70	256.70 277.30	220.80 225.70	321.50 337.10	286.70 303.00	363.80 378.40	360.30 374.70

 $^{^{\}rm 1}$ Aged 62 or older. Includes wives aged 65 or older with children. $^{\rm 2}$ Under age 65 with entitled children in their care.

Note: For more recent data, see table 1.B2 in the Social Security Bulletin.

Table 5.D1.—Number, percent, and average monthly benefit, by year of entitlement as **disabled worker** and sex, December 1996 ¹

		To	tal			Me	en			Wor	nen	
Year of entitlement	Number as of December 1996	Percentage distribution	Cumulative percent 2	Average monthly benefit	Number as of December 1996	Percentage distribution	Cumulative percent 2	Average monthly benefit	Number as of December 1996	Percentage distribution	Cumulative percent 2	Average monthly benefit
Total	4,386,040	100.0		\$704.80	2,650,020	100.0		\$788.50	1,736,020	100.0		\$577.10
1995–96 1990–94 1985–89 1980–84	630,800 2,060,710 877,920 393,920	14.4 47.0 20.0 9.0		745.00 703.20 685.50 652.30	369,880 1,200,530 534,840 257,560	14.0 45.3 20.2 9.7		845.30 797.40 767.10 712.10	260,920 860,180 343,080 136,360	15.0 49.5 19.8 7.9		602.90 571.60 558.10 539.40
1975–79 1970–74 1965–69 1960–64	249,280 127,770 37,920 7,720	5.7 2.9 .9 .2		796.40 690.60 591.40 587.60	166,370 87,560 27,620 5,660	6.3 3.3 1.0 .2		856.00 724.60 603.50 594.30	82,910 40,210 10,300 2,060	4.8 2.3 .6 .1		676.70 616.40 559.00 569.30
1996 1995	239,510 391,290	5.5 8.9	5.5 14.4	753.70 739.60	144,500 225,380	5.5 8.5	5.5 14.0	853.50 840.00	95,010 165,910	5.5 9.6	5.5 15.0	602.00 603.40
1994	455,250 450,810 436,160 397,880 320,610	10.4 10.3 9.9 9.1 7.3	24.8 35.0 45.0 54.1 61.4	729.00 707.40 694.70 687.80 691.30	260,290 261,450 254,540 233,940 190,310	9.8 9.9 9.6 8.8 7.2	23.8 33.6 43.3 52.1 59.3	831.80 805.50 786.40 777.00 779.30	194,960 189,360 181,620 163,940 130,300	11.2 10.9 10.5 9.4 7.5	26.3 37.2 47.6 57.1 64.6	591.70 571.90 566.20 560.60 562.60
1989	239,800 194,990 165,080 148,930 129,120	5.5 4.4 3.8 3.4 2.9	66.8 71.3 75.0 78.4 81.4	695.20 700.90 694.90 669.50 650.30	142,380 118,820 100,940 92,080 80,620	5.4 4.5 3.8 3.5 3.0	64.6 69.1 72.9 76.4 79.4	782.20 788.20 778.50 746.60 718.70	97,420 76,170 64,140 56,850 48,500	5.6 4.4 3.7 3.3 2.8	70.2 74.6 78.3 81.5 84.3	568.10 564.90 563.30 544.60 536.60
1984 1983 1982 1981 1980	111,720 89,320 72,890 59,470 60,520	2.5 2.0 1.7 1.4 1.4	83.9 86.0 87.6 89.0 90.4	635.50 638.20 640.20 667.00 704.30	71,060 58,610 47,920 39,210 40,760	2.7 2.2 1.8 1.5 1.5	82.1 84.3 86.1 87.6 89.2	699.30 694.70 697.30 727.10 762.20	40,660 30,710 24,970 20,260 19,760	2.3 1.8 1.4 1.2 1.1	86.7 88.5 89.9 91.1 92.2	524.00 530.40 530.50 550.80 584.80
1979 1978 1977 1976	55,290 49,960 49,220 50,300 44,510	1,3 1,1 1,1 1,1 1,0	91.6 92.8 93.9 95.0 96.0	791.50 839.00 819.50 783.80 743.20	36,680 33,200 32,690 33,520 30,280	1.4 1.3 1.2 1.3 1.1	90.5 91.8 93.0 94.3 95.4	855.40 899.10 886.80 842.10 791.70	18,610 16,760 16,530 16,780 14,230	1.1 1.0 1.0 1.0 .8	93.3 94.2 95.2 96.2 97.0	665.70 720.00 686.30 667.30 640.00
1974	38,120 32,240 22,250 19,890 15,270	.9 .7 .5 .3	96.9 97.7 98.2 98.6 99.0	722.70 685.10 685.80 678.00 645.10	25,750 21,510 15,230 14,210 10,860	1.0 .8 .6 .5	96.4 97.2 97.8 98.3 98.7	762.00 724.20 722.80 703.80 666.50	12,370 10,730 7,020 5,680 4,410	.7 .6 .4 .3	97.7 98.3 98.7 99.0 99.3	640.70 606.80 605.50 613.50 592.50
1969	12,010 15,210 4,800 3,160 2,740	.3 .1 .1	99.2 99.6 99.7 99.8 99.8	608.10 559.60 619.10 622.20 610.80	8,720 11,070 3,580 2,250 2,000	.3 .4 .1 .1	99.1 99.5 99.6 99.7 99.8	621.90 568.90 633.40 640.00 620.70	3,290 4,140 1,220 910 740	.2 .2 .1 .1	99.5 99.7 99.8 99.8 99.9	571.70 534.90 577.30 578.10 584.20
1964	1,980 2,020 1,240 940 1,540	(3) (3) (3) (3) (3)	99.9 99.9 99.9 100.0 100.0	605.70 590.10 590.40 584.60 560.70	1,420 1,410 960 720 1,150	.1 .1 (3) (3) (3)	99.8 99.9 99.9 100.0 100.0	611.40 591.30 603.70 590.60 571.20	560 610 280 220 390	(3) (3) (3) (3) (3)	99.9 99.9 100.0 100.0 100.0	591.20 587.30 544.90 564.90 529.60

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

 $^{^{\}rm 2}$ Represents those entitled in specified year or later. $^{\rm 3}$ Less than 0.05 percent.

Table 5.D2.—Number and percentage distribution, by monthly benefit and sex, December 1996 ¹ [Based on 10-percent sample]

	Total		Ме	en	Won	nen
Monthly benefit	Number	Percent	Number	, Percent	Number	Percent
Total	4,386,040	100.0	2,650,020	100.0	1,736,020	100.0
Less than \$300.00. \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$500.00-\$499.90. \$500.00-\$549.90.	259,330 106,760 138,170 317,470 337,940 333,440 320,690	5.9 2.4 3.2 7.2 7.7 7.6 7.3	91,120 38,980 51,980 121,020 144,350 155,380 163,270	3.4 1.5 2.0 4.6 5.4 5.9 6.2	168,210 67,780 86,190 196,450 193,590 178,060 157,420	9.7 3.9 5.0 11.3 11.2 10.3 9.1
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90	293,490 268,550 249,720 225,840 210,420 187,510	6.7 6.1 5.7 5.1 4.8 4.3	160,280 157,270 157,080 150,340 148,420 139,690	6.0 5.9 5.7 5.6 5.3	133,210 111,280 92,640 75,500 62,000 47,820	7.7 6.4 5.3 4.3 3.6 2.8
\$900.00-\$949.90. \$950.00-\$999.90. \$1,000.00-\$1,049.90. \$1,050.00-\$1,099.90. \$1,100.00-\$1,149.90. \$1,150.00-\$1,199.90. \$1,200.00 or more.	172,810 156,220 145,710 141,070 165,680 153,280 201,940	3.9 3.6 3.3 3.2 3.8 4.6	134,160 126,080 122,510 121,820 145,310 137,430 183,530	5.1 4.8 4.6 4.6 5.5 5.2 6.9	38,650 30,140 23,200 19,250 20,370 15,850 18,410	2.2 1.7 1.3 1.1 1.2 .9
Average benefit	\$70	4.80		\$7 88. 50		\$577.10

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.D3.—Number and monthly benefits, by sex, 1957-96 ¹

[Monthly benefits, in thousands]

	То	tal	М	en	Wom	en
December	Number	Benefit	Number	Benefit	Number	Benefit
1957	149,850	\$10,904	121,172	\$8,903	28,678	\$2,001
1958	237,719	19,516	189,883	16,138	47,836	3,378
1959	334,443	29,765	264,201	24,417	70,242	5,348
1960	455,371	40,668	356,277	33,034	99,094	7,633
1965	988,074	96,599	734,047	74,946	254,027	21,656
1966	1,097,190	107,636	808,260	82,944	288,930	24,692
1967	1,193,120	117,434	871,864	89,924	321,256	27,512
1968	1,295,300	144,892	939,574	110,325	355,726	34,573
1969	1,394,291	157,188	1,003,321	119,054	390,970	38,131
1970	1,492,948	196,010	1,068,986	148,194	423,962	47,819
	1,647,684	241,414	1,175,271	182,461	472,413	58,957
	1,832,916	328,675	1,300,284	248,146	532,632	80,529
	2,016,626	369,045	1,417,796	277,604	598,830	91,441
	2,236,882	460,078	1,549,203	342,839	687,679	117,236
1975	2,488,774	562,180	1,710,923	418,013	777,851	144,167
1976	2,670,208	654,647	1,823,737	485,512	846,471	169,135
1977	2,837,432	752,639	1,930,126	557,883	907,306	194,756
1978	2,879,774	830,101	1,952,086	614,824	927,688	215,277
1979	2,870,590	924,407	1,939,373	683,863	931,217	240,544
1980	2,858,680	1,059,792	1,928,030	784,266	930,650	275,525
1981	2,776,519	1,147,113	1,870,436	849,599	906,083	297,513
1982	2,603,599	1,147,131	1,745,492	847,512	858,107	299,619
1983	2,569,029	1,171,957	1,730,947	870,075	838,082	301,882
1984	2,596,516	1,222,081	1,747,536	906,985	848,980	315,096
1985	2,656,638	1,285,375	1,784,750	953,156	871,888	332,219
1986	2,728,463	1,331,144	1,826,835	985,003	901,628	346,141
1987	2,785,859	1,415,811	1,857,172	1,044,647	928,687	371,165
1988	2,830,284	1,498,637	1,876,878	1,101,675	953,406	396,962
1989	2,895,364	1,609,780	1,906,379	1,176,403	988,985	433,376
1990	3,011,294	1,768,313	1,967,408	1,283,579	1,043,886	484,735
	3,194,938	1,946,823	2,067,777	1,401,006	1,127,161	545,817
	3,467,783	2,171,080	2,219,789	1,546,924	1,247,994	624,156
	3,725,966	2,390,829	2,357,332	1,685,025	1,368,634	705,804
	3,962,954	2,620,982	2,473,061	1,824,195	1,489,893	796,787
1995	4,185,263	2,853,365	2,568,359	1,956,168	1,616,904	897,197
1996	4,385,623	3,087,223	2,644,454	2,083,123	1,741,169	1,004,100

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.D4.—Number, average age, and percentage distribution, by age and sex, 1957-96 ¹

	Total				Perce	ntage distributi	on, by age			
December ²	number (in thousands)	Average age	Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64
					Men					
1957 1958 1959 1960 1965	121 190 264 356 734	59.4 59.5 59.3 57.3 54.4	100.0 100.0 100.0 100.0 100.0	0.5	3.3 7.5	3.0 7.6	4.9 10.4	18.5 18.2 19.0 16.6 15.4	29.9 29.7 30.7 26.7 24.7	51.6 52.1 50.3 44.9 33.3
1970 1975 1976 1977 1978	1,069 1,711 1,824 1,930 1,952 1,939	53.9 53.5 52.9 52.9 52.9 52.9	100.0 100.0 100.0 100.0 100.0 100.0	3.3 4.6 4.7 4.6 4.4 4.2	6.8 7.5 7.9 8.3 8.8 9.1	6.9 6.2 6.1 6.0 6.0 5.9	10.9 9.7 9.5 9.3 9.1 9.1	15.2 15.8 15.5 15.3 15.1 14.6	23.2 23.2 23.4 23.7 23.7 24.1	33.7 33.0 32.9 32.7 32.9 32.9
1980	1,928	52.9	100.0	4.1	9.6	6.0	8.9	14.3	24.0	33.1
1982	1,746	53.2	100.0	4.0	9.7	5.8	7.8	13.6	23.6	35.5
1983	1,731	52.9	100.0	4.2	10.4	6.3	8.0	13.0	23.1	35.0
1984	1,748	52.5	100.0	4.4	11.3	6.8	8.3	12.8	22.2	34.2
1985	1,785	51.9	100.0	4.6	12.3	7.3	8.6	12.9	21.4	32.9
	1,827	51.4	100.0	4.9	13.3	7.9	8.9	12.7	20.7	31.5
	1,857	51.1	100.0	4.8	13.8	8.5	9.4	12.5	20.1	30.8
	1,869	50.9	100.0	4.7	14.3	9.0	9.8	12.7	19.6	29.9
	1,906	50.7	100.0	4.5	14.7	9.6	10.3	12.7	19.4	28.8
1990 ³	1,965	50.4	100.0	4.5	15.2	10.3	10.7	12.7	19.1	27.5
	2,066	50.1	100.0	4.5	15.6	10.7	11.2	13.0	18.6	26.4
	2,221	49.9	100.0	4.6	16.0	11.0	12.0	13.4	18.0	25.0
	2,358	49.6	100.0	4.6	16.2	11.2	12.3	13.9	17.9	23.9
	2,476	49.6	100.0	4.3	16.1	11.4	12.8	14.2	17.8	23.4
1995 ³	2,573	49.7	100.0	4.0	15.5	11.5	13.4	14.5	18.0	23.2
	2,650	49.9	100.0	3.6	14.8	11.6	13.7	15.0	18.3	22.9
					Women					
1957 1958 1959 1960 1965	29 48 70 99 254	57.9 58.2 58.4 56.7 55.2	100.0 100.0 100.0 100.0 100.0	0.3 .6	3.2 5.4	3.2 6.3	5.3 9.8	25.6 23.8 23.4 19.4 16.2	39.2 37.5 36.8 31.4 27.3	35.2 38.6 39.7 37.2 34.3
1970 1975 1976 1977 1978	424 778 846 907 928 931	55.0 54.4 53.9 53.8 53.8 53.7	100.0 100.0 100.0 100.0 100.0 100.0	1.9 3.3 3.5 3.5 3.5 3.5	5.1 6.1 6.5 6.9 7.3 7.7	5.6 5.3 5.2 5.2 5.2 5.2	10.1 9.0 8.8 8.5 8.4 8.3	15.9 16.3 15.9 15.8 15.4 14.9	26.0 25.5 25.4 25.5 25.4 25.6	35.3 34.5 34.6 34.5 34.8 34.8
1980	931	53.7	100.0	3.4	8.2	5.3	8.2	14.4	25.4	35.0
1982	858	53.9	100.0	3.3	8.5	5.1	7.2	13.7	25.2	37.0
1983	838	53.6	100.0	3.5	9.3	5.7	7.5	12.9	24.3	36.8
1984	849	53.2	100.0	3.7	10.2	6.3	7.8	12.8	23.2	36.0
1985	872	52.6	100.0	3.8	11.2	6.9	8.3	12.9	22.3	34.6
1986	902	52.0	100.0	4.1	12.1	7.6	8.8	12.9	21.6	32.9
1987	929	51.7	100.0	4.2	12.7	8.2	9.4	12.9	20.9	31.7
1988 ³	952	51.4	100.0	4.0	13.1	8.7	9.9	13.2	20.6	30.5
1989	989	51.1	100.0	4.0	13.5	9.2	10.6	13.4	20.1	29.2
1990 ³	1,046	50.8	100.0	3.9	14.0	9.8	11.1	13.4	19.9	27.9
	1,133	50.5	100.0	4.0	14.3	10.3	11.6	13.8	19.4	26.5
	1,252	50.1	100.0	4.3	14.6	10.7	12.2	14.3	18.8	25.0
	1,371	49.9	100.0	4.3	14.9	11.0	12.6	14.8	18.9	23.5
	1,491	49.9	100.0	4.1	14.8	11.2	13.1	15.3	18.7	22.8
1995 ³	1,614	49.9	100.0	3.8	14.5	11.5	13.6	15.7	18.8	22.2
	1,736	50.0	100.0	3.4	14.1	11.6	13.9	16.2	19.0	21.7

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

² Data not available for 1981. ³ Based on 10-percent sample.

Table 5.D5.—Number and percentage distribution, by diagnostic group and sex, December 1996

[Based on 1-percent sample]

		Number		Per	centage distribution	on
Diagnostic group	Total	Men	Women	Total	Men	Women
Total	4,403,900	2,661,400	1,742,500		• • • •	
Diagnosis available	4,334,800	2,617,500	1,717,300	100.0	100.0	100.0
Infectious and parasitic diseases ¹ Neoplasms	89,100 123,700 199,100 11,000 1,130,600 228,400	69,800 65,400 88,000 5,800 660,400 157,400	19,300 58,300 111,100 5,200 470,200 71,000	2.1 2.9 4.6 .3 26.1 5.3	2.7 2.5 3.4 .2 25.2 6.0	1.1 3.4 6.5 .3 27.4 4.1
Nervous system and sense organs Circulatory system	423,000 539,300 160,200 58,900 65,800 10,600 946,800 16,400 248,400 83,500	237,600 379,300 88,300 33,000 40,000 4,700 546,700 10,600 184,500 46,000	185,400 160,000 71,900 25,900 25,800 5,900 400,100 63,900 37,500	9.8 12.4 3.7 1.4 1.5 2 21.8 4 5.7	9.1 14.5 3.4 1.3 1.5 .2 20.9 .4 7.0	10.8 9.3 4.2 1.5 1.5 .3 23.3 .3 3.7 2.2

¹ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 5.D6.—Number and percentage distribution, by diagnostic group, age, and sex, December 1996
[Based on 1-percent sample]

					Age			
Diagnostic group	Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-64
	1			Tota	ıl			
Total	4,403,900	154,500	639,700	509,600	597,100	692,200	823,100	987,700
Diagnosis available, number	4,334,800	153,700	635,700	502,100	585,600	680,200	809,200	968,300
Diagnosis available, percentage distribution	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases 1	2.1	2.9	4.8	3.1	2.3	1.4	1.0	.8
NeoplasmsEndocrine, nutritional, and metabolic diseases	2.9 4.6	3.1 2.2	2.0 3.5	2.3 4.1	2.4 4.9	3.0 5.2	3.4 5.4	3.4 4.7
Diseases of blood and blood-forming organs	.3 26.1	1.1 38.5	.5 39.3	.2 37.3	.3 33.2	.2 25.3	.1 17.3	13.1
Mental retardation	5.3	17.3	10.4	8.0	5.4	3.6	2.5	1.9
Diseases of— Nervous system and sense organs	9.8	10.9	10.5	10.5	11.6	10.0	8.8	8.3
Circulatory system	12.4 3.7	1.9 .7	2.8 .8	4.6 1.4	7.6 2.0	12.3 3.6	17.8 5.7	23.1 6.7
Digestive system	1.4 1.5	.8 2.7	1.2 1.9	1.5 1.8	1.6 1.8	1.4 1.5	1.3 1.2	1.4 1.0
Skin and subcutaneous tissue	.2	.3	.2	.3	.3	.3	.2	.2
Musculoskeletal system	21.8	5.0 .5	11.9 .4	16.1 .3	18.6 .5	24.4 .4	28.2 .3	28.9 .4
Injuries Other	5.7 1.9	9.8 2.3	7.5 2.2	6.3 2.1	5.7 1.9	5.7 1.8	4.9 2.0	4.4 1.6
				Mer				
Total	2,661,400	95,700	392,000	308,200	360,500	408,800	484,300	611,900
Diagnosis available, number	2,617,500	95,300	389,000	303,200	353,500	400,600	475,700	600,200
Diagnosis available, percentage distribution	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ¹	2.7 2.5	3.6 2.9	6.7 1.6	4.5 1.5	2.8 2.1	1.5 2.5	1.2 3.0	.8 3.3
Endocrine, nutritional, and metabolic diseases	3.4	1.8	2.8	3.3	3.3	3.8	3.6	3.6
Diseases of blood and blood-forming organs Mental disorders (other than mental retardation) Mental retardation	.2 25.2 6.0	.9 38.6 17.5	.4 39.0 11.3	.1 36.9 9.1	.3 33.4 6.3	.1 23.9 4.6	.1 16.0 3.3	11.7 2.2
Diseases of— Nervous system and sense organs	9.1	10.5	9.4	8.7	10.7	9.2	9.0	7.8
Circulatory system	14.5 3.4	2.0 .4	2.6 .6	4.8 1.0	8.6 1.3	15.0 3.2	20.8 5.5	27.1 6.5
Digestive system	1.3 1.5	.5 2.7	.9 1.7	1.3 1.8	1.6 2.0	1.4 1.5	1.2 1.1	1.3 1.1
Skin and subcutaneous tissue	.2	.2	.1	.3	.2	.3	.2	.1
Musculoskeletal system	20.9 .4	4.0 .5	11.0 .4	16.2 .5	17.7 .5	24.0 .4	27.0 .3	27.3 .3
Injuries Other	7.0 1.8	11.9 1.9	9.6 1.9	8.1 2.0	7.4 1.8	7.0 1.4	5.9 1.9	4.8 1.7
	1.0	1.0						
				Wome	en			
Total	1,742,500	58,800	247,700	201,400	236,600	283.400	338,800	375,800
Diagnosis available, number	1,717,300	58,400	246,700	198,900	232,100	279,600	333,500	368,100
Diagnosis available, percentage distribution	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases 1	1.1	1.9	1.7	1.1	1.6	1.2	.7	.7
Neoplasms Endocrine, nutritional, and metabolic diseases	3.4 6.5	3.3 2.9	2.5 4.7	3.6 5.4	2.8 7.3	3.6 7.1	3.9 7.9	3.6 6.5
Diseases of blood and blood-forming organs	.3 27.4	1.4 38.2	.6 39.9	.4 37.9	.2 33.0	.3 27.3	.1 19.2	.2 15.6
Mental retardation	4.1	17.0	9.1	6.3	4.0	2.3	1.3	1.5
Nervous system and sense organs Circulatory system	10.8 9.3	11.5 1.7	12.3 3.0	13.1 4.2	12.8 6.0	11.1 8.5	8.6 13.4	8.9 16.5
Respiratory system	4.2 1.5	1.0 1.4	1.2 1.7	2.0 1.9	3.2 1.7	4.0 1.3	5.9 1.4	7.0 1.4
Genitourinary system	1.5	2.6	2.0	1.8	1.6	1.6	1.3	.9
Musculoskeletal system	23.3	6.7	13.3	16.0	.3 19.9	.3 25.0	.3 29.9	31.4
Congenital anomalies Injuries	.3 3.7	.5 6.5	.4 4.3	' .1 3.5	.4 3.1	.4 3.8	.3 3.5	.4 3.6
Other	2.2	3.1	2.9	2.3	2.0	2.3	2.3	1.5

¹ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 5.E1.—Number and percentage distribution, by type of benefit and primary insurance amount, December 1996 ¹
[Based on 10-percent sample]

	Disabled wo	orkers	Wives and	husbands	Childre	en
Primary insurance amount	Number	Percent	Number	Percent	Number	Percent
Total	4,386,040	100.0	223,300	100.0	1,467,490	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90 \$500.00-\$549.90 \$550.00-\$599.90	243,820 101,670 132,530 318,960 337,520 330,900 314,890	5.6 2.3 3.0 7.3 7.7 7.5 7.2	520 370 720 6,860 11,790 13,680 15,210	.2 .2 .3 3.1 5.3 6.1 6.8	3,620 1,690 5,940 80,320 126,900 129,430 133,250	.2 .1 .4 5.5 8.6 8.8 9.1
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	294,070 268,700 249,170 226,890 210,790 190,070	6.7 6.1 5.7 5.2 4.8 4.3	15,120 15,190 14,890 13,970 12,800 12,620	6.8 6.8 6.7 6.3 5.7 5.7	125,870 115,300 107,460 95,930 83,670 72,880	8.6 7.9 7.3 6.5 5.7 5.0
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more.	175,940 159,560 148,850 143,430 171,040 158,700 208,540	4.0 3.6 3.4 3.3 3.9 3.6 4.8	11,660 11,690 11,000 10,790 13,570 13,120 17,730	5.2 5.2 4.9 4.8 6.1 5.9 7.9	64,950 55,150 48,690 44,200 49,950 46,450 75,840	4.4 3.8 3.3 3.0 3.4 3.2 5.2
Average primary insurance amount	\$7	11.10		\$834.10	\$7	752.10

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Table 5.E2.—Average monthly benefit, by type of benefit, age, and sex, 1957-96

		isabled workers	5				Chi	ldren	
December	Total	Men	Women	Wives	Husbands	Total	Under age 18	Disabled, aged 18 or older	Students
1957	\$72.76 82.10 89.00 89.31	\$73.47 84.99 92.42 92.72	\$69.79 70.62 76.14 77.03	\$33.95 36.06 34.41	\$33.88 34.65 34.67	\$27.28 30.95 30.21	\$27.27 30.76 30.04	\$38.48 39.44 38.97	
1965	97.76	102.10	85.25	34.97	32.59	31.61	30.89	41.61	\$49.33
	98.09	102.62	85.46	34.52	31.65	31.34	30.30	41.16	43.88
	98.43	103.14	85.64	34.29	30.70	31.38	30.23	41.18	43.57
	111.86	117.42	97.19	38.26	36.83	34.79	33.43	46.29	48.12
	112.74	118.66	97.53	38.14	36.44	34.64	33.26	46.51	47.69
1970	131.26	138.63	112.79	42.55	42.42	38.63	36.92	53.27	54.11
	146.52	155.26	124.80	45.69	44.98	41.50	39.52	57.87	58.69
	179.32	190.84	151.19	54.39	54.43	49.38	46.88	69.08	69.66
	183.00	195.80	152.70	55.50	52.70	50.30	47.90	70.70	71.40
	205.70	221.30	170.48	61.90	57.10	56.38	53.48	78.12	80.06
1975	225.90	244.32	185.34	67.43	61.66	61.95	58.56	84.14	86.89
	245.17	266.22	199.81	72.99	64.59	68.26	64.41	90.18	94.34
	265.30	289.00	214.70	79.10	77.50	75.20	71.00	97.40	102.80
	288.30	315.00	232.10	86.10	79.10	83.40	78.90	105.40	113.50
	322.00	352.60	258.30	96.30	84.10	95.20	90.10	117.70	129.90
1980.	370.70	406.80	296.10	110.60	91.80	110.30	104.60	136.00	152.40
1981.	413.20	454.20	328.40	121.70	100.10	134.40	115.60	151.90	172.90
1982.	440.60	485.60	349.20	129.40	101.70	127.90	124.30	163.90	155.50
1983.	456.20	502.70	360.20	129.30	101.50	135.50	133.80	172.00	144.00
1984.	470.70	519.00	371.40	131.10	101.10	138.50	136.60	178.60	149.80
1985	483.80	534.10	381.00	132.70	102.70	141.80	138.90	183.80	196.90
	487.90	539.20	383.90	131.40	101.20	141.40	138.40	186.70	201.60
	508.20	562.50	399.70	135.80	86.10	146.40	143.00	195.70	213.40
	529.50	587.00	416.40	139.70	86.60	150.90	146.70	205.00	228.00
	556.00	617.10	438.20	145.50	91.50	156.70	151.90	218.20	240.60
1990	587.20	652.40	464.40	151.30	96.90	163.80	158.80	231.40	250.00
	609.40	677.50	484.20	154.60	101.70	167.90	162.70	240.90	253.20
	626.10	696.90	500.10	156.40	106.00	170.20	165.10	246.80	262.00
	641.70	714.80	515.70	157.50	108.60	173.10	167.70	253.30	265.90
	661.40	731.60	534.80	161.00	112.60	177.70	172.20	261.50	273.80
1995	681.80	761.60	554.90	165.00	116.60	183.50	177.90	270.10	284.10
1996	703.90	787.70	576.70	172.60	124.50	193.50	187.70	281.70	295.00

Note: For more recent data, see table 1.B2 in the Social Security Bulletin.

Table 5.F1.—Number of wives and husbands and monthly benefits, by type of benefit, 1950-96 [Monthly benefits, in thousands]

			Wives	entitled because of chil	dren ²	
	Total	Wives entitled solely by age 1	Total	With at least 1 child under age 16 ³	Entitled solely because of at least 1 disabled child 4	Husbands
December	Number Benefi	Number Benefit	Number Benefit	Number Benefit	Number Benefit	Number Benefit
			Wives and husband	s of retired workers		
1950 1955 1960	508,350 \$11,995 1,191,963 39,416 2,269,384 87,867	1,124,616 37,826	8,865 \$114 57,284 1,315 110,909 3,344	8,865 \$114 57,284 1,315 101,774 3,010	9,135 \$334	797 \$16 10,063 274 14,526 504
1965	2,613,550 114,035 2,668,105 163,263 2,867,388 301,623	2,491,724 155,510	168,951 5,508 167,968 7,261 195,993 13,861	154,829 4,947 154,919 6,542 178,909 12,391	14,122 561 13,049 719 17,084 1,470	10,997 458 8,413 492 7,263 720
1980	3,015,549 518,500 3,030,815 590,266 3,039,308 645,814 3,039,178 679,886 3,050,817 721,148	2,805,274 558,805 2,838,541 615,677 2,885,724 662,255	186,894 22,508 186,982 25,834 162,865 24,226 116,159 17,569 111,332 17,441	167,793 19,708 167,895 22,659 144,245 20,867 95,901 13,769 88,576 13,050	19,101 2,800 19,087 3,175 18,620 3,359 20,258 3,799 22,756 4,391	39,183 5,174 38,559 5,627 37,902 5,912 37,295 6,002 36,373 6,031
1985	3,069,067 755,844 3,086,091 776,870 3,089,968 817,058 3,086,022 854,644 3,093,075 905,281	2,948,854 754,026 2,959,301 794,258 2,959,856 831,659	107,166 17,347 102,549 16,933 96,928 16,865 93,577 17,071 89,839 17,431	84,074 12,762 79,471 12,304 74,141 12,078 71,585 12,266 68,857 12,571	23,092 4,585 23,078 4,629 22,787 4,788 21,992 4,805 20,982 4,859	35,601 6,033 34,688 5,911 33,739 5,935 32,589 5,914 31,796 6,014
1990 1991 1992 1993 1994	3,101,085 964,983 3,104,235 1,008,672 3,111,515 1,047,553 3,094,447 1,075,073 3,066,430 1,101,203	2,986,975 983,434 2,995,629 1,021,616 2,980,671 1,048,712	87,925 18,300 86,682 19,020 85,680 19,648 83,751 19,993 81,644 20,296	67,785 13,322 66,992 13,897 66,618 14,468 65,225 14,782 63,575 15,033	20,140 4,977 19,690 5,122 19,062 5,180 18,526 5,211 18,069 5,263	31,126 6,169 30,578 6,218 30,206 6,289 30,025 6,368 29,836 6,455
1995	3,026,012 1,120,924 2,970,226 1,139,092	2,917,764 1,094,203 2,872,316 1,113,470	78,507 20,155 68,310 18,942	61,132 14,932 52,384 13,874	17,375 5,223 15,926 5,068	29,741 6,567 29,600 6,680
			Wives and husbands	of disabled workers		
1958	12,231 \$415 76,599 2,636 193,362 6,761 283,447 12,060 452,922 30,536	4,845 \$192 21,845 841 29,352 1,109 41,582 2,063 64,883 5,263	7,370 \$223 54,543 1,788 163,500 5,635 241,341 9,975 387,474 25,239	7,345 \$222 53,549 1,746 160,922 5,512 235,892 9,667 380,763 24,633	25 \$1 994 42 2,578 123 5,449 307 6,711 606	16 \$1 211 7 510 17 524 22 565 35
1980	461,878 51,028 428,212 52,081 365,862 47,286 308,059 39,793 303,982 39,796	77,276 9,672 74,403 10,226 75,708 11,135 78,843 11,882 79,437 12,320	382,457 41,159 351,820 41,655 288,323 35,965 227,523 27,739 222,959 27,316	374,147 40,018 343,718 40,419 281,423 34,854 220,127 26,545 213,530 25,782	8,310 1,142 8,102 1,237 6,900 1,111 7,396 1,194 9,429 1,533	2,145 197 1,989 199 1,831 186 1,693 172 1,586 160
1985	305,532 40,507 300,826 39,481 290,888 39,195 280,821 38,878 271,488 39,148	79,294 12,693 78,925 12,766 73,484 12,808 70,654 12,924 67,154 12,974	224,704 27,656 220,426 26,566 211,222 25,854 203,788 25,402 197,946 25,590	215,012 26,055 210,515 24,952 201,280 24,194 194,068 23,746 188,562 23,916	9,692 1,602 9,911 1,614 9,942 1,661 9,720 1,656 9,384 1,674	1,534 158 1,475 149 6,182 532 6,379 552 6,388 584
1990	265,890 39,869 266,219 40,792 270,674 41,951 272,759 42,570 271,054 43,263	63,584 13,018 60,866 13,020 59,536 13,196 58,052 13,241 56,343 13,367	195,818 26,222 198,457 27,071 203,703 27,967 206,975 28,490 206,854 29,011	186,641 24,506 189,401 25,321 194,459 26,152 197,589 26,616 197,492 27,094	9,177 1,716 9,056 1,750 9,244 1,815 9,386 1,874 9,362 1,917	6,488 629 6,896 701 7,435 788 7,732 839 7,857 885
1995 1996	263,539 43,105 223,854 38,366		201,827 28,892 166,586 24,432	192,573 26,962 158,106 22,597	9,254 1,929 8,480 1,834	7,830 913 5,489 683

age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier. ⁴ Excludes wives with both disabled and nondisabled children in their care.

Aged 62 or older. Includes wives aged 65 or older with children.

Under age 65 with entitled children in their care.

Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least

CONTACT: Donald T. Ferron/ Rona Blumenthal (410) 965-0160/ 0163 for further information.

Table 5.F3.—Number and percentage distribution of **wives** with entitlement based on age, by monthly benefit and age, December 1996

				Age attained	during 1996		
Monthly benefit	Total	62-64	65-69	70-74	75-79	80-84	85 or older
Total number	2,928,930	373,570	877,810	790,130	524,970	256,280	106,170
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$150.00 \$150.00-\$174.90 \$175.00-\$199.90	6.3 2.3 2.6	9.2 2.8 2.9	6.2 2.4 2.6	6.0 2.2 2.6	5.5 2.0 2.5	5.5 1.9 2.5	5.5 1.6 2.9
\$200.00-\$224.90 \$225.00-\$249.90 \$250.00-\$274.90 \$275.00-\$299.90	2.9 3.1 3.5 3.9	3.0 3.3 3.7 4.2	2.8 3.1 3.4 3.8	3.1 3.0 3.4 3.9	2.8 2.8 3.3 3.7	2.9 3.2 3.7 4.3	3.5 3.4 4.0 3.9
\$300.00-\$324.90 \$325.00-\$349.90 \$350.00-\$374.90 \$375.00-\$399.90	4.8 5.8 7.0 9.3	4.7 5.3 6.1 7.4	4.5 5.1 6.2 8.6	4.5 5.4 7.5 12.4	4.8 5.9 7.3 9.2	6.3 8.3 8.2 6.3	6.1 9.3 9.4 7.1
\$400.00-\$424.90 \$425.00-\$449.90 \$450.00-\$474.90 \$475.00-\$499.90	10.0 10.5 6.7 4.3	9.8 16.0 12.7 5.2	11.5 13.8 7.3 3.8	11.5 7.6 4.5 3.9	8.4 8.6 6.1 5.0	5.6 5.2 4.4 4.2	6.1 6.0 5.4 4.2
\$500.00-\$524.90 \$525.00-\$549.90 \$550.00-\$574.90 \$575.00-\$599.90 \$600.00 or more	3.4 3.0 2.7 2.3 5.7	1.8 1.0 .5 .3	3.1 2.8 2.5 2.2 4.3	3.4 3.3 3.3 2.9 5.7	4.4 4.2 3.4 2.4 7.6	4.0 3.6 3.3 3.3 13.4	3.5 2.8 2.8 2.7 9.8
Average benefit	\$385.50	\$351.10	\$380.50	\$384.50	\$402.20	\$415.00	\$400.90

Table 5.F4.—Number of **children** and total monthly benefit, by type of benefit, 1940-96 [Monthly benefits, in thousands]

		Number of chil	Idren of—		Mo	nthly benefit for	children of—	
December	A11 workers	Retired workers	Deceased workers	Disabled workers	All workers	Retired workers	Deceased workers	Disabled workers
				Total		l		
1957 1960 1965 1970 1980		179,697 268,168 460,781 545,708 638,711	1,322,380 1,576,802 2,074,263 2,687,997 2,609,920	155,481 557,615 888,600 1,357,886	\$57,951 93,276 159,428 279,845 864,242	\$3,932 7,576 14,736 24,473 89,386	\$54,019 81,003 127,067 221,041 625,090	\$4,697 17,627 34,330 149,766
1990	3,187,010 3,268,252 3,391,173 3,527,483 3,653,887	422,200 425,529 431,936 436,365 440,079	1,776,013 1,790,840 1,807,998 1,836,277 1,864,297	988,797 1,051,883 1,151,239 1,254,841 1,349,511	991,628 1,045,006 1,100,812 1,160,403 1,226,468	109,497 116,022 123,204 129,502 136,125	720,206 752,363 781,647 813,725 850,551	161,926 176,622 195,961 217,176 239,792
1995 1996	3,734,097 3,802,791	441,600 442,567	1,883,643 1,897,667	1,408,854 1,462,557	1,283,288 1,356,685	141,974 149,177	882,837 924,491	258,477 283,017
				Children unde	er age 18	· · · · · · · · · · · · · · · · · · ·		
1940 1950 1960 1965 1970 1980	54,648 699,703 1,896,397 2,688,592 3,314,578 3,423,081	6,410 46,241 214,343 339,507 354,373 354,797	48,238 653,462 1,529,535 1,816,888 2,161,094 1,883,438	152,519 532,197 799,111 1,184,846	\$668 19,366 88,682 135,432 215,366 607,574	\$62 788 5,654 9,598 13,367 40,548	\$606 18,578 78,446 109,392 172,499 443,097	\$4,582 16,442 29,500 123,930
1990	2,497,252 2,557,540 2,663,867 2,776,801 2,887,414	236,051 235,792 238,469 239,620 241,121	1,333,690 1,335,761 1,341,363 1,356,448 1,375,574	927,511 985,987 1,084,035 1,180,733 1,270,719	739,787 774,131 812,783 853,800 902,378	53,944 56,726 60,173 63,047 66,297	538,546 556,992 573,617 592,711 617,265	147,296 160,413 178,993 198,042 218,816
1995 1996	2,956,482 3,010,100	241,756 241,911	1,386,111 1,391,095	1,328,615 1,377,094	943,028 997,075	69,312 73,297	637,326 665,269	236,390 258,509
			Dis	abled children, a	ged 18 or older			
1957	28,869 104,054 198,390 270,557 450,169	16,686 53,825 87,122 101,341 140,548	12,183 47,267 102,287 154,921 276,738	2,962 8,981 14,295 32,883	\$1,115 4,594 10,271 19,807 89,561	\$526 1,922 3,541 5,755 22,463	\$589 2,557 6,357 13,290 62,625	\$115 374 761 4,473
1990	600,480 616,045 636,973 656,485 672,683	173,941 177,395 181,795 185,154 187,519	389,385 399,945 413,148 425,805 436,768	37,154 38,705 42,030 45,526 48,396	217,201 233,397 250,711 267,317 284,119	51,879 55,511 59,270 62,590 65,830	156,725 168,563 181,067 193,193 205,635	8,597 9,323 10,374 11,534 12,654
1995 1996	686,101 696,787	188,965 189,788	446,377 454,367	50,759 52,632	300,007 316,579	68,743 71,808	217,553 229,947	13,711 14,824
		······		Studen	ts			
1965 1970 1980	205,677 537,170 733,267	34,152 89,994 143,366	155,088 371,982 449,744	16,437 75,194 140,157	\$13,725 44,672 167,107	\$1,597 5,351 26,375	\$11,318 35,252 119,368	\$811 4,069 21,363
1990	89,278 94,667 90,333 94,197 93,790	12,208 12,342 11,672 11,591 11,439	52,938 55,134 53,487 54,024 51,955	24,132 27,191 25,174 28,582 30,396	34,641 37,478 37,318 39,286 39,971	3,673 3,785 3,761 3,864 3,998	24,935 26,808 26,963 27,821 27,652	6,033 6,886 6,595 7,601 8,321
1995 1996	91,514 95,904	10,879 10,868	51,155 52,205	29,480 32,831	40,253 43,032	3,919 4,072	27,958 29,276	8,376 9,684
	1							

Note: For more recent data, see table 1.B4 in the Social Security Bulletin.

Table 5.F6.—Average monthly benefit for **survivors**, by type of benefit, 1940-96

		Nondis	abled			Child	ren		Disal	oled
December	Widowed mothers and fathers	Widows	Widowers	Parents	Total	Under age 18	Disabled, aged 18 or older	Students	Widows	Widowers
1940 1941 1942 1943 1944	\$19.61 19.50 19.57 19.72 19.80	\$20.28 20.22 20.15 20.15 20.17		\$13.09 12.97 13.05 13.11 13.08	\$12.22 12.19 12.24 12.31 12.38	\$12.22 12.19 12.24 12.31 12.38		•••		
1945	19.83 20.07 20.44 20.80 21.08	20.19 20.22 20.40 20.60 20.82		13.06 13.15 13.44 13.63 13.77	12.45 12.57 12.77 12.99 13.18	12.45 12.57 12.77 12.99 13.18				
1950	34.24 33.24 36.13 37.49 44.52	36.54 36.04 40.67 40.88 46.28	\$37.23 30.03 33.09 34.08 39.27	36.69 36.68 41.33 41.96 47.44	28.43 28.05 31.30 32.28 37.01	28.43 28.05 31.30 32.28 37.01	•••		•••	
1955	45.91 47.35 49.05 50.53 57.37	48.70 50.14 51.09 51.91 56.73	46.51 47.11 47.77 48.84 53.28	49.93 50.78 51.87 52.83 58.86	38.12 39.36 40.85 42.10 47.48	38.12 39.36 40.78 41.98 47.34	\$48.38 49.63 52.89			
1960	59.29 59.38 59.38 59.43 59.40	57.69 64.92 65.88 66.85 67.85	53.81 61.66 62.12 63.17 63.49	60.31 67.15 68.18 69.11 70.05	51.37 52.74 53.57 54.33 54.99	51.29 52.64 53.47 54.23 54.87	54.10 55.50 55.99 56.58 57.27			
1965	65.46 65.59 65.86 74.93 75.06	73.75 74.11 74.99 86.54 87.48	69.68 70.52 71.22 82.14 83.08	76.03 76.52 77.23 88.21 88.96	61.26 61.84 62.57 70.85 71.10	60.21 60.37 60.99 68.90 69.11	62.14 62.67 63.37 73.11 73.77	\$72.98 71.71 72.33 81.76 81.93	\$72.27 71.02	\$72.40 66.50
1970	86.51 95.61 115.45 118.20 134.20	102.02 113.57 138.19 157.40 177.30	96.50 106.13 127.98 146.70 164.30	103.21 114.26 138.95 140.60 157.50	82.23 90.94 110.36 111.70 126.48	79.82 88.12 106.87 108.20 122.52	85.79 95.03 115.25 116.20 130.33	94.77 104.80 126.63 128.50 144.79	81.99 90.11 109.50 111.20 125.90	73.10 83.10 98.80 101.70 118.60
1975	147.25 159.77 173.80 190.40 212.60	193.92 208.99 224.30 241.40 269.80	178.27 191.78 177.10 186.10 209.00	171.86 185.07 198.30 214.00 238.70	139.40 151.94 165.70 182.20 205.60	135.00 147.49 161.50 178.30 201.70	142.26 152.88 163.60 176.20 195.90	157.81 169.80 183.10 200.80 226.60	137.70 147.00 156.20 165.70 180.80	128.10 133.80 131.60 129.70 133.40
1980	246.20 276.70 302.80 308.70 321.50	311.50 349.80 379.30 397.10 416.10	239.40 266.80 285.60 295.70 306.80	276.00 310.40 335.40 349.80 363.90	239.50 270.90 285.40 298.00 314.30	235.30 265.70 291.50 307.20 320.70	226.40 254.00 279.90 289.00 302.60	265.40 301.70 260.70 233.40 257.20	205.40 227.20 242.80 251.10 307.70	145.70 158.80 165.50 166.20 190.70
1985	332.50 338.30 352.70 367.90 387.60	434.00 444.90 468.90 493.40 522.60	317.80 324.80 340.60 359.50 382.00	378.20 386.30 407.30 428.40 453.50	330.50 336.80 352.40 367.60 384.90	332.60 338.70 353.90 368.00 384.30	315.50 323.10 340.00 357.40 378.10	360.80 375.70 400.10 424.70 447.90	316.60 321.30 335.60 350.00 368.90	191.80 195.50 202.30 211.30 223.60
1990	409.10 424.10 437.70 448.40 464.40	557.40 584.50 608.70 631.70 656.60	408.40 428.00 443.60 461.50 481.40	482.20 506.10 526.40 547.20 569.50	405.50 420.10 432.30 443.10 456.20	403.80 417.00 427.60 437.00 448.70	402.50 421.50 438.30 453.70 470.80	471.00 486.20 504.10 515.00 532.20	391.30 409.40 425.30 436.90 449.20	238.40 260.60 273.30 286.20 299.90
1995 1996	477.90 514.90	681.20 708.30	500.20 520.70	590.80 613.50	468.70 487.20	459.80 478.20	487.40 506.10	546.50 560.80	461.50 474.30	307.60 318.00

¹ Children's data estimated.

Note: For more recent data, see table 1.B2 in the Social Security Bulletin.

Table 5.F7.—Number and percentage distribution of **survivors**, by type of benefit and primary insurance amount, December 1996

	Widowed I and fat		Nondisabled vand widow		Pare	ents	Disabled and wide		Children	n
Primary insurance amount	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Total	241,490	100.0	5,017,680	100.0	3,830	100.0	182,020	100.0	1,902,100	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90 \$500.00-\$549.90	8,750 3,400 4,610 10,420 11,190 12,110 12,670	3.6 1.4 1.9 4.3 4.6 5.0 5.2	156,340 68,140 85,050 142,950 161,660 175,030 166,670	3.1 1.4 1.7 2.8 3.2 3.5 3.3	50 100 60 200 350 170 280	1.3 2.6 1.6 5.2 9.1 4.4 7.3	4,870 2,010 3,030 5,830 6,710 7,820 8,210	2.7 1.1 1.7 3.2 3.7 4.3 4.5	142,020 48,200 55,360 117,870 118,300 120,460 113,110	7.5 2.5 2.9 6.2 6.2 6.3 5.9
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	13,740 13,410 13,640 14,170 13,710 12,290	5.7 5.6 5.6 5.9 5.7 5.1	196,070 250,330 341,910 462,530 425,680 400,240	3.9 5.0 6.8 9.2 8.5 8.0	210 280 300 240 220 110	5.5 7.3 7.8 6.3 5.7 2.9	8,880 10,050 10,250 10,980 12,120 11,810	4.9 5.5 5.6 6.0 6.7 6.5	116,470 117,160 119,110 112,500 99,970 85,380	6.1 6.2 6.3 5.9 5.3 4.5
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,149.90 \$1,200.00 or more	12,200 11,740 9,950 10,520 12,380 12,940 27,650	5.1 4.9 4.1 4.4 5.1 5.4	383,840 297,240 323,290 294,070 264,980 194,110 227,550	7.6 5.9 6.4 5.9 5.3 3.9 4.5	150 130 190 150 200 220 220	3.9 3.4 5.0 3.9 5.2 5.7 5.7	12,430 11,260 12,190 11,160 13,340 10,290 8,780	6.8 6.2 6.7 6.1 7.3 5.7 4.8	79,990 70,510 63,180 62,220 68,970 63,400 127,920	4.2 3.7 3.3 3.3 3.6 3.3 6.7

Table 5.F8.—Number of widows and widowers and total monthly benefit, by type of benefit, 1950-96
[Monthly benefits, in thousands]

				Nondisable	d—			
	Total		Widow	s	Widowers	s	Disabled widows and wid	
December	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950 1951 1952 1953 1954	314,189 384,265 454,563 540,653 638,091	\$11,481 13,849 18,482 22,096 29,526	314,126 384,011 454,064 539,854 637,012	\$11,479 13,841 18,466 22,069 29,483	63 254 499 799 1,079	\$2 8 17 27 42		
1955 1956 1957 1958	701,360 913,069 1,095,137 1,232,583 1,393,587	34,152 45,780 55,944 63,977 79,047	700,294 911,841 1,093,645 1,230,953 1,391,686	34,103 45,722 55,872 63,897 78,946	1,066 1,228 1,492 1,630 1,901	50 58 71 80 101		
1960 1961 1962 1963 1964	1,543,843 1,697,308 1,859,191 2,010,769 2,158,912	89,054 110,179 122,475 134,403 146,476	1,541,790 1,694,977 1,856,658 2,008,102 2,156,143	88,943 110,035 122,318 134,234 146,300	2,053 2,331 2,533 2,667 2,769	110 144 157 168 176	 	
1965 1966 1967 1968	2,371,433 2,602,015 2,769,618 2,937,890 3,091,710	174,883 192,821 207,692 253,924 269,799	2,368,629 2,599,178 2,766,736 2,913,376 3,049,177	174,688 192,620 207,487 252,123 266,741	2,804 2,837 2,882 2,951 3,064	195 200 205 242 255	21,563 39,469	\$1,558 2,803
1970 1971 1972 1973 1974	3,227,160 3,366,304 3,509,777 3,656,353 3,769,559	328,245 380,963 483,161 571,654 663,569	3,174,846 3,306,528 3,442,595 3,574,458 3,674,376	323,912 375,528 475,746 562,441 651,471	3,033 3,033 3,015 3,126 3,055	293 322 386 459 502	49,281 56,743 64,167 78,769 92,128	4,041 5,113 7,029 8,754 11,596
1975	3,888,705 3,994,380 4,119,487 4,211,710 4,321,496	747,902 827,325 914,738 1,005,929 1,153,272	3,776,090 3,871,894 3,980,324 4,066,673 4,173,745	732,269 809,181 892,764 981,615 1,126,089	3,104 3,059 11,887 15,287 17,918	553 587 2,105 2,845 3,745	109,511 119,427 127,276 129,751 129,833	15,080 17,557 19,869 21,469 23,438
1980 1981 1982 1983 1984	4,410,515 4,507,941 4,594,961 4,693,791 4,779,190	1,358,836 1,560,103 1,724,392 1,844,798 1,973,203	4,262,607 4,363,708 4,453,575 4,554,414 4,640,805	1,327,814 1,526,511 1,689,073 1,808,647 1,930,807	20,328 22,643 25,014 27,786 29,234	4,866 6,042 7,144 8,216 8,970	127,580 121,590 116,372 111,591 109,151	26,156 27,550 28,175 27,935 33,426
1985	4,862,805 4,928,019 4,983,846 5,028,822 5,070,873	2,094,003 2,175,345 2,318,747 2,461,945 2,629,728	4,725,618 4,789,969 4,846,135 4,892,829 4,935,911	2,050,678 2,131,049 2,272,557 2,414,239 2,579,726	30,182 31,076 31,429 32,870 33,332	9,592 10,092 10,703 11,816 12,731	107,005 106,974 106,282 103,123 101,630	33,734 34,204 35,487 35,892 37,270
1990 1991 1992 1993	5,111,482 5,158,383 5,205,375 5,224,279 5,232,379	2,827,012 2,989,385 3,138,250 3,264,849 3,394,982	4,976,420 5,008,789 5,037,583 5,039,874 5.034,219	2,773,818 2,927,768 3,066,568 3,183,768 3,305,229	34,073 35,105 36,468 37,390 37,484	13,916 15,024 16,178 17,255 18,043	100,989 114,489 131,324 147,015 160,676	39,278 46,593 55,504 63,826 71,710
1995 1996	5,225,519 5,209,812	3,514,262 3,639,632	5,014,991 4,990,079	3,416,203 3,534,268	37,504 37,822	18,759 19,692	173,024 181,911	79,300 85,671

Table 5.F9.—Number, percent, and average monthly benefit, by year of entitlement as nondisabled widow or widower, December 1996

[Based on 10-percent sample]

Year of entitlement	Number as of December 1996	Percentage distribution	Cumulative percent 1	Average monthly benefit
Total	5,017,680	100.0		\$707.20
1995-96	585,020	11.7		764.90
1990-94	1,379,620	27.5		761.00
1985-89	1,163,550	23.2		725.80
1980-84	871,480	17.4		679.70
1975-79	523,360	10.4		625.90
1970-74	311,770	6.2		586.10
1965-69	150,640	3.0		569.70
1960-64	28,370	.6		562.00
1940-59	3,870	.1		515.50
1996	279,020	5.6	5.6	765.20
1995	306,000	6.1	11.7	764.60
1994	295,640	5.9	17.6	768.20
	286,010	5.7	23.3	765.90
	275,810	5.5	28.7	762.20
	263,030	5.2	34.0	757.40
	259,130	5.2	39.2	749.90
1989	247,360	4.9	44.1	742.60
	240,690	4.8	48.9	734.60
	232,270	4.6	53.5	727.70
	226,770	4.5	58.0	714.90
	216,460	4.3	62.3	706.20
1984	202,660	4.0	66.4	698.00
	193,470	3.9	70.2	685.70
	172,130	3.4	73.7	681.40
	161,390	3.2	76.9	667.60
	141,830	2.8	79.7	657.20
1979	129,810	2.6	82.3	646.60
	114,810	2.3	84.6	638.40
	96,040	1.9	86.5	623.40
	96,790	1.9	88.4	606.10
	85,910	1.7	90.1	603.10
1974	77,920 70,560 61,300 55,000 46,990	1.6 1.4 1.2 1.1	91.7 93.1 94.3 95.4 96.4	596.50 586.60 583.50 578.70 580.10
1969 1968 1967 1966 1965	38,680 32,360 27,190 23,640 28,770	.8 .6 .5 .5	97.1 97.8 98.3 98.8 99.4	578.40 575.80 571.80 562.70 554.90
1964 1963 1962 1961 1960	9,630 7,380 5,450 3,360 2,550	.2 .1 .1 .1	99.5 99.7 99.8 99.9 99.9	567.50 578.90 554.20 544.40 532.20
1959	1,590	(2)	100.0	524.90
	1,050	(2)	100.0	514.50
	580	(2)	100.0	515.10
	590	(2)	100.0	499.20

Represents those entitled in specified year or later.

² Less than 0.05 percent.

Table 5.F10.—Number, percent, and average monthly benefit, by year of entitlement as **disabled widow or widower**, December 1996

Year of entitlement	Number as of December 1996	Percentage distribution	Cumulative percent 1	Average monthly benefit
Total	182,020	100.0		\$472.10
1995-96	33,080	18.2	• • •	462.80
1990-94	116,400	63.9		477.20
1985-89	28,060	15.4		466.60
1982-84	4,480	2.5		441.40
1996	12,850	7.1	7.1	456.80
1995	20,230	11.1	18.2	466.50
1994	23,830 23,930 24,460 33,090 11,090	13.1 13.4 18.2 6.1	31.3 44.4 57.9 76.0 82.1	474.90 468.80 477.00 478.80 496.00
1989	8,850	4.9	87.0	476.00
	6,490	3.6	90.6	471.90
	5,420	3.0	93.5	467.70
	3,880	2.1	95.7	455.90
	3,420	1.9	97.5	442.10
1984	2,390	1.3	98.9	456.30
1983	1,520	.8	99.7	429.30
1982	570	.3	100.0	411.70

¹ Represents those entitled in specified year or later.

Table 5.F11.—Number and percentage distribution of **nondisabled widows**, by monthly benefit and age, December 1996

					Age attained du	ıring 1996			
Monthly benefit	Total	60-61	62-64	65-69	70-74	75-79	80-84	85-89	90 or older
Total number	4,979,740	135,330	338,960	798,750	967,070	955,220	811,730	580,280	392,400
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$500.00-\$499.90 \$500.00-\$549.90	5.2 2.6 3.3 4.0 4.6 5.7 7.0	4.9 3.3 3.5 4.3 4.8 5.8 7.3	5.4 2.7 3.3 3.8 4.6 5.5 6.9	4.4 2.4 2.9 3.5 4.0 5.3 6.2	4.9 2.7 3.3 3.7 4.3 5.5 6.8	5.0 2.6 3.2 3.7 4.5 6.0 7.2	5.4 2.7 3.5 4.2 5.0 6.2 8.4	5.7 2.3 3.5 4.6 4.9 5.5 6.8	6.7 2.5 3.4 5.3 5.9 5.8 6.2
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	8.1 8.5 8.9 9.1 8.4 6.3	7.9 8.8 9.4 10.6 15.2 9.8	7.6 8.4 9.2 10.1 12.7 8.3	7.4 7.8 9.1 10.4 10.4 6.7	7.8 8.1 9.2 9.4 8.1 6.6	8.0 7.7 7.8 7.6 7.4 6.1	8.3 7.8 7.7 7.2 6.4 5.7	9.7 9.9 9.2 8.6 7.4 6.2	7.6 12.0 12.2 12.4 7.2 4.1
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,1050.00-\$1,199.90 \$1,150.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	4.8 3.3 2.4 1.9 1.5 1.2 3.3	3.1 .7 .2 .1 .1 (1)	5.0 3.2 1.7 .7 .3 .1	5.7 4.1 2.9 2.4 2.0 1.1 1.4	5.0 3.7 3.0 2.6 1.7 1.2 2.5	5.0 3.8 2.9 2.5 2.0 1.7 5.3	4.7 3.3 2.5 1.9 1.8 1.7 5.7	4.7 2.6 1.6 1.1 1.0 1.0 3.8	2.5 1.2 .8 .7 .6 .6 2.4
Average benefit	\$708.60	\$660.00	\$677.30	\$716.50	\$712.50	\$731.60	\$719.70	\$698.20	\$662. 80

¹ Less than 0.05 percent.

Table 5.F12.—Number of widowed mothers and fathers and monthly benefits, by type of benefit, 1950-96 [Monthly benefits, in thousands]

					Widov	ved				
	Tota		Tota	ı	With at 1 chi under ag	ild	Entitled s because of 1 disabled	at least	Survivi divorce mothers and	eď
December	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit	Number	Benefit
1950	169,438 203,782 228,984 253,873 271,536	\$5,801 6,776 8,273 9,517 12,089	169,426 203,662 228,815 253,670 271,313	\$5,800 6,771 8,266 9,508 12,078	169,426 203,662 228,815 253,670 271,313	\$5,800 6,771 8,266 9,508 12,078		•••	12 120 169 203 223	(3) \$4 7 9 11
1955	291,916 301,240 328,309 353,964 376,145	13,403 14,262 16,102 17,887 21,579	291,656 300,978 328,018 353,650 375,819	13,389 14,248 16,087 17,869 21,557	291,656 300,978 325,636 349,649 370,545	13,389 14,248 15,958 17,649 21,245	2,382 4,001 5,274	\$129 220 312	260 262 291 314 326	14 14 16 18 22
1960	401,358	23,795	400,976	23,768	394,560	23,383	6,416	385	382	27
	428,138	25,425	427,699	25,395	420,258	24,938	7,441	457	439	30
	451,984	26,838	451,520	26,805	443,182	26,290	8,338	515	464	33
	461,675	27,438	461,211	27,405	452,106	26,830	9,105	575	464	32
	470,597	27,954	470,100	27,290	460,348	27,295	9,752	625	497	34
1965	471,816	30,882	471,286	30,842	461,011	30,132	10,275	710	530	40
	487,755	31,983	486,958	31,927	476,275	31,188	10,683	739	797	56
	496,307	32,686	495,308	32,616	483,808	31,791	11,500	825	999	71
	504,916	37,833	503,774	37,743	492,674	36,849	11,100	894	1,142	90
	511,639	38,406	510,355	38,305	499,324	37,402	11,031	902	1,284	101
1970	523,136	45,258	521,698	45,127	510,215	44,039	11,483	1,089	1,438	131
	535,126	51,163	533,560	51,055	520,301	49,603	13,259	1,402	1,566	158
	540,965	62,457	539,153	62,237	526,548	60,612	12,605	1,625	1,812	220
	571,907	67,578	565,327	66,823	551,509	64,985	13,818	1,838	6,580	754
	573,506	76,980	562,801	75,605	544,335	72,914	18,466	2,692	10,705	1,374
1975	581,845	85,676	565,941	83,435	544,886	80,068	21,075	3,366	15,904	2,241
	578,727	92,466	558,933	89,400	537,002	85,637	21,931	3,764	19,794	3,065
	583,195	101,345	558,886	97,227	536,481	93,091	22,405	4,136	24,309	4,117
	576,343	109,714	548,463	104,506	525,879	100,028	22,584	4,478	27,880	5,209
	573,750	121,957	541,480	115,284	518,564	110,235	22,916	5,049	32,270	6,674
1980	562,316	138,426	525,661	129,754	502,639	123,885	23,022	5,869	36,655	8,671
	547,593	151,509	507,777	140,990	484,427	134,299	23,350	6,691	39,816	10,518
	514,772	155,876	474,003	144,207	451,159	137,068	22,844	7,139	40,769	11,669
	400,298	123,559	363,946	112,979	339,367	104,956	24,579	8,022	36,352	10,581
	382,411	122,957	346,319	112,002	318,076	102,391	28,243	9,612	36,092	10,955
1985	371,659	123,557	335,085	112,117	306,004	101,812	29,081	10,304	36,574	11,440
	350,546	118,602	315,572	107,470	286,290	96,887	29,282	10,583	34,974	11,132
	340,940	115,967	307,581	104,888	278,582	93,871	28,999	11,017	33,359	11,079
	317,761	116,902	285,265	105,596	256,463	94,096	28,802	11,500	32,496	11,306
	312,079	120,970	280,006	109,184	251,646	97,170	28,360	12,014	32,073	11,786
1990	303,923	124,340	272,526	112,103	244,965	99,683	27,561	12,420	31,397	12,237
	300,661	127,510	269,679	114,962	242,379	102,085	27,300	12,877	30,982	12,548
	294,716	128,748	263,630	115,884	236,990	102,840	26,640	13,045	30,546	12,864
	289,350	129,752	259,320	116,771	232,794	103,365	26,526	13,407	30,030	12,981
	283,072	131,463	253,928	118,399	227,709	104,658	26,219	13,741	29,144	13,064
1995	275,020	131,430	247,113	118,550	221,494	104,664	25,619	13,886	27,907	12,881
1996	242,135	124,678	218,171	112,627	193,664	98,799	24,507	13,828	23,964	12,051

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

 $^{^{\}rm 2}$ Excludes mothers and fathers who had both disabled and nondisabled entitled children in their care.

³ Less than \$500.

Table 5.G1.—Number and percentage distribution of persons receiving both a retired-worker and secondary benefit with and without reduction for early retirement, by primary insurance amount and sex, December 1996

[Based on 10-percent sample]

	Tot	tal		ction for early ment	With redu early ret	
Primary insurance amount and sex	Number	Percent	Number	Percent	Number	Percent
Total	5,629,780	100.0	1,078,700	100.0	4,551,080	100.0
Less than \$250.00 \$250.00-\$299.90. \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$450.00-\$499.90.	886,540 775,900 446,600 503,740 726,250 584,320	15.7 13.8 7.9 8.9 12.9 10.4	93,620 136,380 73,750 84,170 123,140 111,850	8.7 12.6 6.8 7.8 11.4 10.4	792,920 639,520 372,850 419,570 603,110 472,470	17.4 14.1 8.2 9.2 13.3 10.4
\$500.00-\$549.90. \$550.00-\$599.90. \$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90.	440,110 293,320 222,230 186,700 154,950 120,830	7.8 5.2 3.9 3.3 2.8 2.1	95,860 71,070 61,760 53,150 45,480 35,700	8.9 6.6 5.7 4.9 4.2 3.3	344,250 222,250 160,470 133,550 109,470 85,130	7.6 4.9 3.5 2.9 2.4 1.9
\$800.00-\$849.90. \$850.00-\$899.90. \$900.00-\$949.90. \$950.00-\$999.90. \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00 or more.	96,680 66,390 48,280 29,040 19,560 11,110 17,230	1.7 1.2 .9 .5 .3 .2 .3	28,100 19,810 15,110 9,730 6,240 4,190 9,590	2.6 1.8 1.4 .9 .6 .4	68,580 46,580 33,170 19,310 13,320 6,920 7,640	1.5 1.0 .7 .4 .3 .2 .2
Men	112,270	100.0	30,920	100.0	81,350	100.0
Less than \$250.00	10,030 10,000 5,280 6,360 9,270 8,070	8.9 8.9 4.7 5.7 8.3 7.2	2,960 2,890 1,490 1,710 2,310 2,120	9.6 9.3 4.8 5.5 7.5 6.9	7,070 7,110 3,790 4,650 6,960 5,950	8.7 8.7 4.7 5.7 8.6 7.3
\$500.00-\$549.90. \$550.00-\$599.90. \$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90.	7,280 5,810 5,360 5,470 5,230 5,470	6.5 5.2 4.8 4.9 4.7	1,980 1,600 1,480 1,480 1,450 1,550	6.4 5.2 4.8 4.8 4.7 5.0	5,300 4,210 3,880 3,990 3,780 3,920	6.5 5.2 4.8 4.9 4.6 4.8
\$800.00-\$849.90 \$850.00-\$899.90 \$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00 or more	6,130 5,170 5,020 3,740 3,660 2,150 2,770	5.5 4.6 4.5 3.3 3.3 1.9 2.5	1,620 1,440 1,500 880 890 570 1,000	5.2 4.7 4.9 2.8 2.9 1.8 3.2	4,510 3,730 3,520 2,860 2,770 1,580 1,770	5.5 4.6 4.3 3.5 3.4 1.9 2.2
Women	5,517,510	100.0	1,047,780	100.0	4,469,730	100.0
Less than \$250.00. \$250.00-\$299.90. \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$450.00-\$499.90.	876,510 765,900 441,320 497,380 716,980 576,250	15.9 13.9 8.0 9.0 13.0 10.4	90,660 133,490 72,260 82,460 120,830 109,730	8.7 12.7 6.9 7.9 11.5 10.5	785,850 632,410 369,060 414,920 596,150 466,520	17.6 14.1 8.3 9.3 13.3 10.4
\$500.00-\$549.90 \$550.00-\$599.90 \$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90	432,830 287,510 216,870 181,230 149,720 115,360	7.8 5.2 3.9 3.3 2.7 2.1	93,880 69,470 60,280 51,670 44,030 34,150	9.0 6.6 5.8 4.9 4.2 3.3	338,950 218,040 156,590 129,560 105,690 81,210	7.6 4.9 3.5 2.9 2.4 1.8
\$800.00-\$849.90. \$850.00-\$899.90. \$900.00-\$949.90. \$950.00-\$999.90. \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90. \$1,100.00 or more.	90,550 61,220 43,260 25,300 15,900 8,960 14,460	1.6 1.1 .8 .5 .3 .2 .3	26,480 18,370 13,610 8,850 5,350 3,620 8,590	2.5 1.8 1.3 .8 .5 .3	64,070 42,850 29,650 16,450 10,550 5,340 5,870	1.4 1.0 .7 .4 .2 .1

Table 5.G2.—Number receiving both a retired-worker and secondary benefit, by type of secondary benefit, 1952-96 [Excludes beneficiaries whose retired-worker benefit exceeds their potential secondary benefit]

					Women					Mer	1	
		To	tal	Wife's	benefits	Widow's	benefits					
December 1	Total	Number	Percent of all women retired workers	Number	Percent of all entitled to wife's benefits because of age	Number	Percent of all entitled to widow's benefits	Parent's benefits	Total	Husband's benefits	Widower's benefits	Parent's benefits
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118
1965 ²	618,730	611,610	14.3	282,940	10.3	324,930	12.3	3,740	7,120	4,110	1,910	1,100
	706,860	699,080	15.1	315,550	11.2	379,440	13.2	4,090	7,780	4,470	2,260	1,050
	770,190	760,950	15.7	334,200	11.8	422,480	13.8	4,270	9,240	5,190	3,070	980
	842,560	831,760	16.3	354,750	12.4	472,590	14.5	4,420	10,800	5,810	4,110	880
	920,250	909,720	17.0	376,520	13.0	528,660	15.3	4,540	10,530	5,620	4,160	750
1970 ²	977,340	966,780	17.1	388,210	13.3	573,950	15.9	4,620	10,560	5,530	4,400	630
1971 ²	1,069,940	1,060,120	17.7	411,710	13.8	643,730	16.9	4,680	9,820	5,130	4,170	520
1972 ²	1,183,369	1,170,286	18.5	477,333	15.5	688,087	17.3	4,866	13,083	6,797	5,442	844
1973	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758
1974 ²	1,534,583	1,516,326	21.3	554,844	17.1	956,662	21.4	4,820	18,257	6,592	11,080	585
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764
1976 ²	1,827,928	1,812,008	23.4	669,792	19.5	1,137,251	23.4	4,965	15,920	7,497	7,779	644
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,832	27,192	455
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213
	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192
	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168
	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146
	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117
	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105
	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97
	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60
	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30
1995 ³	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30
	5,629,780	5,517,510	42.8	2,429,520	45.3	3,087,130	38.3	860	112,270	25,750	86,480	40

Data not available for 1981.
Distributions by type of secondary benefit are estimated.

³ Based on 10-percent sample.

Table 5.G3.—Number and average monthly benefit for persons receiving both a retired-worker and secondary benefit, by type of secondary benefit, December 1996

		Avera	ge monthly benefit	
Secondary benefit	Number	Total benefit	Retired- worker benefit	Reduced secondary benefit
Total	5,629,780	\$669.40	\$375.00	\$294.40
Wives and husbands Wives Of retired workers Of disabled workers Husbands Of retired workers Of disabled workers	2,455,270 2,429,520 2,405,860 23,660 25,750 25,110 640	447.50 448.10 448.30 422.50 391.40 392.90 333.20	289.10 289.10 289.20 278.40 285.70 286.90 238.90	158.40 159.00 159.10 144.10 105.70 106.00 94.30
Widows and widowers	3,173,610 3,087,130 86,480	841.00 842.80 777.00	441.40 437.40 585.50	399.60 405.40 191.50
Parents	900	732.80	380.30	352.50

Table 5.G4.—Number, combined average monthly benefit, and retired-worker benefit as percent of total combined benefit, December 1996

	Number dually	entitled as—	Average combin	ed monthly benefit	Retired-worker ber combined mo	nefit as percent of onthly benefit
Total combined monthly benefit	Wives or husbands ¹	Widows or widowers ²	Wives or husbands	Widows or widowers	Wives or husbands	Widows or widowers
Total	2,455,270	3,173,610	\$445.60	\$844.20	65	52
Less than \$200.00	34,700	2,190	160.10	154.40	80	75
\$200.00-\$249.90 \$250.00-\$299.90 \$300.00-\$349.90 \$350.00-\$399.90	46,010 80,280 155,920 353,490	5,300 20,490 22,030 36,610	227.70 277.70 328.50 378.60	232.20 280.80 326.90 376.80	75 71 69 67	78 83 75 72
\$400.00-\$449.90 \$450.00-\$499.90 \$500.00-\$549.90 \$550.00-\$599.90	645,340 580,190 277,020 154,130	57,710 76,090 93,510 116,530	426.40 472.10 522.40 572.20	426.60 475.80 526.40 576.10	66 67 63 60	71 69 67 65
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90	69,190 23,510 10,140 7,310	145,770 207,870 272,330 324,430	621.30 669.90 723.80 774.50	626.20 676.60 726.60 775.20	57 53 51 49	63 62 60 58
\$800.00-\$849.90 \$850.00-\$899.90 \$900.00-\$949.90 \$950.00-\$999.90	5,150 3,510 2,660 1,790	332,600 308,170 269,760 202,410	823.50 874.70 925.50 975.00	825.00 874.80 924.50 974.50	49 45 44 40	55 : 52 : 51 48 :
\$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	³ 4,930	157,250 129,840 103,360 83,320 206,040	³ 1,097.10	1,024.80 1,074.50 1,124.60 1,172.40 1,394.30	³ 41 	47 45 43 42 37

¹ Includes 25,750 husbands. ² Includes 86,480 widowers.

³ \$1,000.00 or more.

Table 5.G5.—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 1996

						Percent o	f beneficia	ries receivi	ng retired-	worker bei	nefit of—			
Total combined monthly benefit	Number	Totai	Less than \$100.00	\$100.00- \$149.90	\$150.00- \$199.90	\$200.00- \$249.90	\$250.00- \$299.90	\$300.00- \$349.90	\$350.00- \$399.90	\$400.00- \$449.90	\$450.00- \$499.90	\$500.00- \$549.90	\$550.00- \$599.90	\$600.00 or more
						Dually en	titled as w	ves or hus	bands 1					
Total	2,455,270	100.0	2.7	8.0	14.0	15.2	12.8	15.9	15.0	9.4	4.2	1.7	0.6	0.0
ess than \$100.00	2,260	100.0	100.0											
\$100.00-\$149.90 \$150.00-\$199.90	8,030 24,410	100.0 100.0	34.7 16.0	64.3 34.5	49.2									
200.00-\$249.90250.00-\$299.90	46,010 80,280	100.0 100.0	10.2 6.1	22.1 16.0	35.4 26.7	32.2 31.0	20.1							
300.00-\$349.90	155,920 353,490	100.0 100.0	4.4 3.2	11.4 9.5	20.4 16.5	25.1 18.4	20.8 15.7	17.9 22.5	14.1					
400.00-\$449.90	645,340 580,190	100.0 100.0	2.2 1.3	8.1 4.8	14.1 9.5	14.5 11.9	12.7 11.2	19.2 17.2	20.3 20.3	8.9 17.2	6.6			
5500.00-\$549.90 5550.00-\$599.90	277,020 154,130	100.0 100.0	1.6 1.6	5.3 5.6	10.5 10.7	12.0 11.6	10.9 10.9	12.5 9.0	15.3 10.8	14.7 12.2	12.7 12.0	4.6 11.4	4.2	
6600.00 or more	128,190	100.0	1.4	4.4	9.2	12.2	12.9	8.6	9.2	11.5	8.8	8.8	7.0	6.0
		Dually entitled as widows or widowers ²												
Totai	3,173,610	100.0	0.7	1.9	4.1	9.5	11.4	9.7	10.0	9.6	8.5	7.6	6.4	20.6
ess than \$200.00	2,190	100.0	38.8	33.8	27.4									
200.00-\$249.90	5,300 20,490	100.0 100.0	9.2 2.8	17.9 5.9	26.6 10.3	46.0 35.6	45.4							
300.00-\$349.90 350.00-\$399.90	22,030 36,610	100.0 100.0	2.9 1.9	4.9 4.9	10.7 7.7	27.6 21.5	38.3 29.9	15.7 21.2	12.8					
400.00-\$449.90 450.00-\$499.90	57,710 76,090	100.0 100.0	1.5 1.2	3.1 2.5	5.6 4.2	14.9 13.1	25.1 20.5	18.3 15.3	20.1 17.0	11.4 16.8	9.4			
500.00-\$549.90 550.00-\$599.90	93,510 116,530	100.0 100.0	1.0	2.0 1.8	4.3 3.7	11.0 10.1	16.0 13.5	13.1 12.1	15.4 13.4	15.8 14.1	14.3 13.3	7.0 11.8	5.5	
600.00-\$649.90 650.00-\$699.90	145,770 207,870	100.0 100.0	.6 .5	1.3 1.4	3.6 2.8	9.3 8.4	13.1 12.5	10.2 9.2	12.1 10.9	12.9 11.7	12.4 11.2	11.3 10.4	8.8 9.2	4.4 11.9
700.00-\$749.90 750.00-\$799.90	272,330 324,430	100.0 100.0	.5 .4	1.2 1.2	2.6 2.7	8.3 7.9	11.8 11.1	9.4 9.0	9.7 9.5	10.1 9.4	10.2 9.0	9.5 9.0	8.9 8.2	17.7 22.7
800.00-\$849.90 850.00-\$899.90	332,600 308,170	100.0 100.0	.5 .7	1.6 1.8	3.6 4.1	8.5 8.9	9.9 9.1	9.0 9.1	9.1 9.2	9.2 8.8	8.7 7.9	8.2 7.6	7.4 7.0	24.1 25.7
900.00-\$949.90 950.00-\$999.90	269,760 202,410	100.0 100.0	.6 .7	2.0 2.1	4.2 4.7	9.0 8.9	8.4 8.4	8.9 9.0	9.3 9.0	8.7 8.7	7.6 7.8	7.3 6.8	6.4 6.4	27.6 27.7
1,000.00-\$1,049.90 1,050.90-\$1,099.90	157,250 129,840	100.0 100.0	.6 .7	2.0 2.4	4.7 5.1	8.5 8.3	7.7 7.5	8.9 8.5	9.1 8.8	8.4 8.3	7.5 7.4	6.6 6.7	6.3 6.0	29.8 30.4
1,100.00-\$1,149.90 1,150.90-\$1,199.90	103,360 83,320	100.0 100.0	.6 .4	2.3 2.0	5.1 4.8	8.8 9.4	8.1 9.5	8.9 8.5	8.7 8.5	8.8 8.0	6.7 6.3	6.2 6.0	5.7 5.4	30.0 31.4
1,200.00 or more	206,040	100.0	.5	1.7	4.4	9.3	10.0	8.4	8.1	7.6	6.4	5.8	5.2	32.

¹ Includes 25,750 husbands.

² Includes 86,480 widowers.

Table 5.H1.—Number and average monthly family benefit, by selected family groups, 1945-96 [Data for 1985-96 based on 10-percent sample. Data for prior years based on different sampling rates]

	Re	tired-work	er families	;		Survivo	r families				Disabled-v	worker families		
-	We	orker only		Morkor	Non-	Widow	ed mother and—	or father	,	Worker only	4	Worker, wife	e, ³ and—	
December 1	Total	Men	Women	Worker and wife ²	disabled widow only	1 child	2 children	3 or more children	Total	Men	Women	1 child	2 or more children	Worker and spouse
							Numbe	r (in thousar	nds)					
1945 1950 1955	416 1,240 3,266	338 939 2,054	78 301 1,212	181 498 1,124	95 314 700	86 82 126	48 53 86	24 33 80						
1960 1965 1970 1975	5,742 8,386 10,533 13,520	2,922 4,137 4,904 6,134	2,820 4,249 5,629 7,385	2,122 2,400 2,457 2,618	1,527 2,332 3,080 3,606	172 182 183 221	113 135 155 182	114 153 182 176	357 714 1,054 1,750	261 481 680 1,080	96 232 374 671	22 54 77 137	32 109 164 250	22 30 43 66
1980 1982 1983 1984	16,314 17,519 18,162 18,613	7,286 7,852 8,166 8,362	9,028 9,667 9,996 10,251	2,736 2,784 2,830 2,839	4,033 4,191 4,271 4,520	239 236 161 159	184 165 141 135	134 106 92 79	2,061 1,969 1,961 1,993	1,257 1,208 1,215 1,241	804 760 746 752	154 124 85 83	228 163 143 140	80 78 80 76
1985	19,132 19,664 20,137 20,567 21,036	8,601 8,849 9,064 9,264 9,495	10,531 10,816 11,074 11,302 11,541	2,861 2,883 2,893 2,896 2,903	4,606 4,666 4,709 4,749 4,788	158 151 141 137 137	131 123 115 112 109	74 68 62 61 58	2,039 2,096 2,154 2,194 2,262	1,267 1,301 1,338 1,353 1,390	772 795 816 841 872	84 82 79 77 75	140 136 132 125 120	76 74 74 71 67
1990 1991 1992 1993 1994	21,537 21,978 22,434 22,796 23,124	9,752 9,985 10,218 10,404 10,573	11,786 11,992 12,216 12,392 12,552	2,914 2,918 2,928 2,912 2,885	4,825 4,850 4,871 4,870 4,862	133 130 129 126 123	106 106 103 103 100	57 55 54 53 51	2,370 2,523 2,738 2,935 3,121	1,448 1,529 1,643 1,743 1,830	922 994 1,094 1,192 1,292	75 76 78 78 76	118 119 125 127 128	63 61 61 59 57
1995 1996	23,433 23,705	10,732 10,874	12,701 12,831	2,845 2,799	4,841 4,815	120 117	97 78	49 41	3,305 3,473	1,909 1,973	1,396 1,500	75 61	124 104	55 53
						ļ.	Average mo	onthly family	benefit					
1945 1950 1955	\$23.50 42.20 59.10	\$24.50 44.60 64.60	\$19.50 34.80 49.80	\$38.50 71.70 103.50	\$20.20 36.50 48.70	\$34.10 76.90 106.80	\$47.70 93.90 135.40	\$50.40 92.40 133.20						
1960 1965 1970 1975	69.90 80.10 114.20 201.60	79.90 90.50 128.70 225.50	59.60 70.00 101.60 181.80	123.90 141.50 198.90 343.90	57.70 73.90 102.40 195.90	131.70 153.00 213.00 367.20	188.00 219.80 291.10 468.60	181.70 218.10 289.90 461.80	\$87.90 95.40 128.10 218.90	\$91.90 100.70 136.30 240.00	\$76.90 85.00 113.10 185.00	\$184.70 201.00 264.10 441.00	\$192.20 216.30 273.20 454.00	\$135.50 145.90 199.20 344.00
1980 1982 1983 1984	333.00 408.90 429.70 448.20	377.10 465.50 490.00 511.60	297.40 362.90 380.40 396.40	566.60 702.50 742.90 781.20	311.60 379.00 400.60 416.30	612.80 735.60 774.80 805.30	759.20 885.50 923.00 948.30	740.50 867.90 884.50 906.60	355.40 424.20 439.40 454.00	396.20 474.20 490.90 507.60	291.70 344.70 355.40 365.70	727.00 847.40 867.90 881.50	746.10 858.20 881.80 885.50	573.00 690.70 716.20 740.40
1985	465.80 475.20 499.20 522.70 552.10	531.80 542.60 570.40 597.20 630.70	412.00 420.10 440.80 461.70 487.40	813.90 831.30 873.30 914.10 965.60	434.30 444.90 468.70 493.60 522.80		981.50 994.00 1,032.30 1,070.40 1,120.00	924.90 939.80 968.90 1,012.90 1,064.60	466.90 470.70 491.60 512.20 539.30	523.10 527.80 552.00 576.10 607.10	374.60 377.40 392.60 409.50 431.20	898.10 896.90 929.40 960.20 1,009.40	895.20 888.30 918.30 938.40 971.90	765.00 773.30 815.50 855.40 903.70
1990 1991 1992 1993 1994	588.30 614.70 637.80 659.10 682.30	671.90 702.00 728.10 751.90 777.80	542.10 562.30 581.20	1,026.60 1,071.70 1,110.50 1,145.40 1,183.70	584.90 609.00 632.20	1,020.20 1,059.80 1,086.90 1,114.20 1,150.10	1,216.80 1,252.40 1,282.60	1,124.60 1,160.60 1,190.80 1,229.40 1,271.00	570.40 592.30 609.50 625.50 646.20	642.80 668.40 688.70 707.20 731.80	456.80 475.50 490.70 506.00 525.00	1,062.10 1,098.00 1,122.10 1,143.00 1,177.60	1,016.00 1,043.30 1,057.40 1,074.20 1,100.00	1,045.00 1,078.20
1995 1996	704.80 730.00	803.00 831.10		1,220.60 1,262.10	681.60 708.70	1,184.50 1,222.50	1,365.50 1,450.60	1,299.80 1,347.20	667.60 690.60	757.40 785.30	544.80 566.00	1,205.50 1,245.90	1,130.90 1,148.50	

¹ Data not available for 1981. ² Wife's entitlement based on age.

³ Wife's entitlement based on care of children.

Table 5.H2.—Number and average primary insurance amount and average monthly family benefit, by selected family groups, December 1996

[Number of families and beneficiaries in thousands. Based on 10-percent sample]

	Number	² of—	Avera	ge
Family classification ¹	Families	Beneficiaries	Primary insurance amount	Monthly family benefit
Retired worker families: Worker only Men	23,705 10,874 3,412 7,462 12,831 3,292 9,539 2,799 976 1,822 241 214 214 28 117 93 27 66 24 6	23,705 10,874 3,412 7,462 12,831 3,292 9,539 5,598 1,953 3,645 57 524 467 57 386 280 81 199 106 28	\$728.50 912.10 959.30 889.50 572.90 673.40 538.20 946.80 1,014.00 910.90 490.40 831.00 860.20 604.40 860.20 875.00 902.10 863.90 802.40 810.60 799.40	\$730.00 831.10 985.50 760.40 644.20 788.80 594.40 1,262.10 1,479.90 1,145.40 679.40 1,186.80 1,226.20 881.10 1,411.40 1,433.90 1,588.10 1,371.30 1,323.60 1,440.20
Survivor families: Nondisabled widow or widower only. Full benefit	4,853 1,965 2,887 97 58 38 166 235 117 78 41 1,009 739 193 77	4,853 1,965 2,887 200 121 79 166 649 233 234 182 1,386 739 386 262	826.00 831.40 822.20 766.70 753.80 786.60 832.60 818.60 820.90 835.20 780.40 697.60 697.50 708.60 670.50 769.30	707.20 796.80 646.20 1,239.90 1,260.30 1,208.60 473.70 1,319.60 1,450.60 1,347.20 667.80 522.80 1,041.30 1,120.00 645.90
Disabled worker families: Worker only	3,473 1,973 1,500 53 692 461 231 164 61 104 4	3,473 1,973 1,500 106 1,789 1,202 587 669 182 487 14	695.20 791.70 568.10 949.60 751.40 801.00 652.40 802.60 836.00 783.20 643.30	690.60 785.30 566.00 1,200.60 1,084.70 1,162.90 928.70 1,184.40 1,245.90 1,148.50 919.40

¹ The term "full benefit" applies to benefits not subject to actuarial reduction and the term "reduced benefit" applies to benefits subject to actuarial reduction.

² See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

Includes 154,700 families with reduced retired-worker benefits.

Includes 20,400 families with reduced retired-worker benefits.
Where the disabled worker's spouse is dually entitled as a retired worker, the benefit amount shown for the spouse represents the difference between the entitlement amount as a spouse and as a retired worker.

Table 5.H3.—Number and percentage distribution of retired-worker and disabled-worker families, by monthly benefit for selected family groups, December 1996 1

	Retired wo	rker only		Retired wife, a	worker, and—	Disabled w	vorker only	Disabled wife, a	
Monthly family benefit ²	Men	Women	Retired worker and wife	1 child	2 or more children	Men	Women	1 child	2 or more children
Total number	10,874,160	12,830,720	2,798,760	93,350	23,880	1,973,490	1,499,750	60,540	103,540
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00	.2	.3	.1	.1		.3	.4	.1	.2
\$100.00-\$149.90 \$150.00-\$199.90 \$200.00-\$249.90 \$250.00-\$299.90 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90	.5 .9 1.2 1.5 1.8 2.3 2.7 2.9	.6 1.0 1.8 2.8 3.9 6.4 9.8 9.8	.2 .2 .3 .5 .7 1.0 1.0	.1 .3 .4 .5 .6 .9 1.1	 .4 .5 .6 1.1 1.1 1.3	.4 .7 1.1 1.7 1.8 2.4 4.9 5.3	1.0 2.2 3.2 4.2 4.5 5.6 11.5	.1 .2 .2 .2 .3 .3 1.0	.3 .2 .2 .3 .4 1.5 2.2
\$500.00-\$549.90 \$550.00-\$599.90 \$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	3.2 3.4 3.8 4.6 5.5 6.7 8.1 8.4	7.6 6.4 5.7 5.6 5.7 5.6 5.3 4.6	1.3 1.5 1.7 1.7 1.8 1.9 2.0 2.2	1.5 2.0 2.4 2.2 2.2 1.4 1.5	2.4 2.9 3.8 3.7 3.6 2.3 2.2 1.3	5.6 5.8 5.7 5.6 5.4 5.4 5.2	9.9 8.7 7.4 6.1 5.1 4.2 3.5 2.7	1.5 1.7 2.2 2.3 2.5 2.6 3.1 3.3	2.0 2.8 2.9 3.3 3.0 3.2 3.5 4.4
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00-\$1,249.90 \$1,250.00-\$1,299.90	9.9 7.6 5.5 4.3 4.0 3.3 2.3 1.5	4.0 3.0 2.3 1.8 1.5 1.2 .9	2.4 2.7 3.1 3.5 4.0 4.9 5.8 5.9	1.8 1.5 1.5 1.9 1.9 2.0 1.9 2.0	2.1 2.0 2.1 2.0 1.4 1.6 2.1	5.1 4.8 4.7 4.8 5.7 5.4 3.6 2.0	2.1 1.7 1.3 1.1 1.1 .9	4.1 4.5 3.9 4.6 4.4 4.5 3.8 3.6	5.4 5.3 5.1 4.7 4.4 3.7 3.6 3.4
\$1,300.00-\$1,349.90. \$1,350.00-\$1,399.90. \$1,400.00-\$1,449.90. \$1,450.00-\$1,499.90. \$1,500.00-\$1,549.90. \$1,550.00-\$1,649.90. \$1,660.00-\$1,649.90.	1.0 .7 4 2.1 	.4 .3 4 .8 	6.4 6.7 5.7 4.6 4.0 3.5 3.0 2.5	2.4 2.8 3.6 3.8 4.3 5.1 4.8 4.9	2.1 2.4 3.6 3.1 3.7 3.5 4.4 3.8	³ 3.2	3.5	3.5 3.2 3.0 3.5 3.1 2.9 2.9 3.8	3.2 3.2 2.4 2.5 2.1 2.5 2.4 2.4
\$1,700.00-\$1,749.90. \$1,750.00-\$1,799.90. \$1,800.00-\$1,849.90. \$1,850.00-\$1,899.90. \$1,900.00-\$1,949.90. \$2,000.00-\$2,049.90. \$2,000.00-\$2,049.90.			2.1 1.7 1.4 1.2 .9 .7 .6	5.1 4.8 5.1 3.7 3.2 2.5 2.3 1.5	3.6 5.0 4.1 3.1 2.4 2.3 1.8 1.5			3.7 2.8 2.6 1.8 1.7 1.4 .9	2.5 2.3 1.7 1.3 1.3 .9 .8
\$2,100.00-\$2,149.90 \$2,150.00-\$2,199.90 \$2,200.00-\$2,249.90 \$2,250.00-\$2,299.90 \$2,300.00-\$2,349.00 \$2,350.00-\$2,349.00 \$2,440.00-\$2,449.00 \$2,450.00-\$2,449.90 \$2,500.00 or more.	\$831.10	\$644.20	.5 .5 .3 .2 .1 .1 .1 .1 .2 \$1,262.10	1.3 1.1 .8 .6 .4 .3 .4 .2 1.1	.7 1.0 .8 .4 .4 .5 .5 .5	**************************************	\$566.00	⁵ 1.9 \$1,245.90	5 2.0 \$1.148.50
	Ţ	Ţ3 <u>=</u> 0	- · · · · · · · · · · · · · · · · · · ·	J.,	J .,	Ţ. J		,	

¹ See "Provisions for Railroad Retirement Beneficiaries" in the "Program Descriptions" section ("Social Security: Program Summary").

² Cases involving actuarial reduction may be represented in all benefit intervals

for which values are shown.

³ \$1,300.00 or more.

^{4 \$1,400.00} or more.

⁵ \$2,100.00 or more.

Table 5.H4.—Number and percentage distribution of **survivor families**, by monthly benefit for selected family groups, December 1996

	Widowed m	other or father	and—		Children only			-
Monthly family benefit	t child	2 children	3 or more children	1 child	2 childr e n	3 or more children	Nondisabled widow	Dis a bled widow
Total number	116,680	77,840	40,700	738,590	192,990	77,300	4,815,290	162,190
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$100.00	.1		.1	.7	.4	.7	.2	3.9
\$100.00-\$149.90 \$150.00-\$199.90 \$200.00-\$249.90 \$250.00-\$299.90 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90	.1 .2 .3 .5 .6 .5 1.2	.1 .3 .4 .5 .6 .8 .7	.1 .3 .7 .6 .9 1.2 1.0	1.4 2.0 2.4 8.3 8.6 8.9 8.4	.4 .7 1.2 1.6 1.7 1.6 2.4	.5 1.2 1.7 1.9 2.2 1.8 2.4 2.3	.2 .3 1.4 3.1 2.6 3.3 4.0 4.6	3.3 4.1 6.0 6.5 7.7 8.4 7.6 7.3
\$500.00-\$549.90 \$550.00-\$599.90 \$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	1.0 1.5 2.8 2.9 3.1 3.0 3.3 3.6	1.0 1.2 2.3 3.2 2.7 3.4 3.1 1.9	1.3 1.9 3.4 4.0 3.9 3.6 4.0 2.2	8.7 8.2 6.7 5.7 4.6 4.2 4.1 3.8	2.0 2.3 4.3 4.6 4.6 4.4 4.1 4.0	2.4 2.1 5.5 4.7 4.0 4.8 4.2 2.6	5.7 7.1 8.1 8.5 8.9 9.1 8.4 6.3	7.0 6.6 6.0 5.7 5.4 5.4 5.8 2.4
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00-\$1,249.90 \$1,250.00-\$1,299.90	4.2 3.5 4.0 3.8 3.7 4.0 3.7 3.7	1.8 2.0 1.7 2.1 2.3 2.0 2.2 1.9	2.4 2.3 2.2 2.0 1.9 1.7 2.3 2.3	¹ 4.4	4.1 4.1 4.1 3.6 3.4 3.1 2.8	2.4 2.4 2.1 2.4 2.3 2.0 2.2 2.3	4.8 3.3 2.4 1.9 1.5 1.2 .8	1 .9
\$1,300.00-\$1,349.90. \$1,350.00-\$1,399.90. \$1,400.00-\$1,449.90. \$1,500.00-\$1,499.90. \$1,500.00-\$1,549.90. \$1,650.00-\$1,599.90. \$1,650.00-\$1,699.90.	3.6 3.4 3.2 3.3 3.2 3.2 3.1 3.4	2.1 2.4 2.3 2.4 3.6 3.6 3.8 3.9	2.4 2.2 2.0 2.4 2.7 3.0 3.2 3.0		2.7 2.4 2.3 2.2 1.9 2.0 2.0 2.4	2.0 2.2 2.1 1.8 2.1 2.3 2.5 2.1	.4 .3 2 1.0 	
\$1,700.00-\$1,749.90 \$1,750.00-\$1,799.90 \$1,800.00-\$1,849.90 \$1,850.00-\$1,899.90 \$1,900.00-\$1,949.90 \$1,950.00-\$1,999.90 \$2,000.00-\$2,049.90 \$2,050.00-\$2,099.90	3.9 3.4 2.7 2.2 1.6 1.3 1.0 .6	3.6 3.2 2.7 2.3 2.2 3.1 3.2 3.0	3.0 2.4 2.4 1.9 2.0 2.7 2.7 2.2		2.2 1.9 1.7 1.4 .9 .8 .7	1.9 1.7 1.6 1.4 1.5 1.8		
\$2,100.00-\$2,149.90 \$2,150.00-\$2,199.90 \$2,200.00-\$2,249.90 \$2,250.00-\$2,299.90 \$2,300.00-\$2,349.90 \$2,350.00-\$2,399.90 \$2,400.00-\$2,449.90 \$2,450.00-\$2,499.90 \$2,500.00 or more	³.6 	2.5 1.9 1.9 1.7 1.6 1.3 1.1 .8	2.0 1.5 1.4 1.3 1.1 1.3 .8 1.5		3.6 	1.2 1.2 .9 1.0 .6 .5 .5		
Average monthly benefit per family	\$1,222.50	\$1,450.60	\$1,347.20	\$522.80	\$1,041.30	\$1,120.00	\$708.70	\$477.50

¹ \$900.00 or more. ² \$1,400.00 or more.

³ \$2,100.00 or more.

Table 5.J1.—Estimated total benefits paid, by type of benefit, calendar year 1996 ¹ [In millions]

State	Total	Retirement program	Survivor program	Disability program
Total	\$347,088	\$232,938	\$69,976	\$44,174
Alabama	5,777	3,462	1,344	971
	348	218	73	57
	5,758	4,041	995	722
	3,650	2,223	773	655
	32,467	22,475	6,087	3,905
Colorado	3,898	2,568	756	574
	5,003	3,687	838	478
	1,034	717	195	123
	539	355	114	70
	24,195	17,498	4,190	2,507
Georgia	7,677	4,716	1,626	1,335
Hawaii	1,317	1,002	205	110
Idaho!	1,395	963	265	166
Illinois!	15,447	10,536	3,221	1,690
Indiana	8,055	5,432	1,651	971
lowa	4,313	2,996	896	421
Kansas	3,545	2,464	725	356
Kentucky	5,274	2,963	1,203	1,109
Louisiana	5,117	2,866	1,383	868
Maine	1,777	1,175	332	270
Maryland	5,545	3,766	1,171	608
	8,548	5,874	1,542	1,132
	13,677	9,065	2,880	1,732
	5,641	3,945	1,133	563
	3,430	1,969	764	697
Missouri	7,622	5,048	1,540	1,034
Montana	1,179	780	235	163
Nebraska	2,212	1,541	461	210
Nevada	1,939	1,373	306	260
New Hampshire	1,529	1,078	262	188
New Jersey New Mexico New York North Carolina North Dakota	11,614	8,339	2,115	1,160
	1,890	1,215	392	283
	25,268	17,455	4,619	3,194
	9,467	6,153	1,766	1,548
	864	576	206	82
OhioOklahomaOregonPennsylvaniaRhode Island	15,644	10,193	3,571	1,881
	4,416	2,886	969	560
	4,451	3,175	793	484
	19,419	13,455	4,119	1,845
	1,532	1,096	251	185
South Carolina South Dakota Tennessee Texas Utah	4,776	3,026	909	842
	992	669	224	99
	7,029	4,329	1,501	1,193
	19,064	12,252	4,501	2,311
	1,782	1,242	339	201
Vermont	773	522	142	108
Virginia	7,372	4,790	1,518	1,063
Washington	6,641	4,670	1,205	765
West Virginia	3,019	1,710	756	553
Wisconsin	7,263	5,101	1,397	764
Wyoming	569	392	105	73
Outlying areas: American Samoa Guam Puerto Rico Virgin Islands	21	7	9	6
	41	23	13	5
	3,207	1,577	719	911
	75	49	16	10
Foreign countries	1,994	1,239	649	106

[±] Unnegotiated checks not deducted.

Table 5.J2.—Number, by type of benefit, December 1996

					Social Securit	y program			
			Retirement		Surviv	or		Disability	
State	Total	Retired workers 1	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	43,737,470	26,899,860	2,971,650	442,010	5,445,020	1,902,100	4,386,040	223,300	1,467,490
AlabamaAlaskaArizonaArkansas	786,510	424,980	50,920	10,250	114,790	42,120	99,640	5,880	37,930
	45,960	25,750	2,580	950	4,400	4,170	5,740	270	2,100
	720,250	463,210	51,990	6,630	75,000	28,220	70,110	2,870	22,220
	506,570	281,160	32,550	5,300	68,600	23,270	67,560	3,760	24,370
	4,022,740	2,539,260	299,250	46,850	448,480	173,880	386,410	16,710	111,900
Colorado	504,870	303,280	39,570	3,930	58,340	20,390	57,280	2,200	19,880
	568,900	393,620	28,820	4,740	58,800	20,480	47,120	1,580	13,740
	124,360	80,110	7,850	1,110	14,280	4,990	11,940	450	3,630
	77,440	49,270	3,580	620	9,490	5,270	7,760	160	1,290
	3,034,010	2,042,600	199,790	26,500	326,820	101,360	248,490	12,200	76,250
Georgia Hawaii Idaho Illinois Indiana	1,027,380	580,780	55,440	10,200	128,990	60,780	136,460	6,650	48,080
	169,300	118,750	10,530	2,700	15,550	6,820	10,800	470	3,680
	181,160	113,990	14,500	1,490	20,050	7,630	16,600	1,070	5,830
	1,826,820	1,161,250	113,110	16,440	233,720	81,110	161,650	6,220	53,320
	966,990	603,110	61,440	8,790	122,110	39,710	94,100	4,110	33,620
lowa	538,930	342,480	45,340	4,300	71,680	17,370	42,500	1,630	13,630
Kansas	435,550	277,440	32,000	3,380	55,090	16,940	36,730	1,060	12,910
Kentucky	719,760	362,700	51,650	7,500	105,340	31,990	108,460	9,340	42,780
Louisiana	701,280	343,730	60,060	9,650	114,720	44,520	81,620	7,640	39,340
Maine	242,180	146,680	15,880	2,060	27,750	8,150	29,740	1,720	10,200
Maryland	685,230	437,970	40,860	5,920	86,350	36,080	58,790	1,980	17,280
	1,052,260	681,530	55,490	8,860	117,730	34,860	114,970	4,290	34,530
	1,598,350	971,550	111,210	15,640	208,030	70,440	157,140	7,040	57,300
	715,190	462,410	54,970	5,690	89,340	26,050	58,090	1,870	16,770
	498,230	257,110	26,710	7,740	66,150	31,380	73,510	4,270	31,360
Missouri	976,790	596,620	63,330	8,460	120,440	42,050	105,130	4,930	35,830
	152,990	91,830	12,080	1,570	18,640	6,180	16,220	940	5,530
	281,780	180,060	22,970	2,150	36,350	9,580	21,750	870	8,050
	241,020	161,130	13,350	2,330	22,570	9,000	25,400	840	6,400
	188,350	125,580	9,490	1,300	18,820	7,040	18,630	770	6,720
New Jersey	1,313,620	891,770	64,380	11,000	150,290	51,870	109,750	3,990	30,570
	261,780	147,180	21,960	3,440	31,200	15,440	28,310	2,450	11,800
	2,968,880	1,913,270	158,720	31,290	335,740	121,930	301,940	14,200	91,790
	1,255,190	758,710	63,450	10,650	148,100	56,310	162,300	5,770	49,900
	115,660	68,160	12,830	910	17,850	4,180	8,560	480	2,690
OhioOklahomaOregonPennsylvaniaRhode Island	1,909,520	1,132,860	154,790	17,950	277,160	75,180	181,810	8,920	60,850
	579,680	347,190	42,140	5,460	79,430	26,140	57,210	3,220	18,890
	547,820	359,440	40,030	4,780	59,440	18,950	48,610	2,320	14,250
	2,331,780	1,513,670	158,190	18,370	318,620	80,810	180,350	9,580	52,190
	189,450	129,480	7,420	1,580	18,850	6,140	19,640	700	5,640
South Carolina	638,460	372,170	32,840	5,850	74,270	35,210	85,950	3,740	28,430
	135,350	82,060	12,080	1,080	18,690	6,220	10,740	420	4,060
	939,930	528,020	58,330	8,800	126,730	45,640	124,740	6,550	41,120
	2,497,820	1,435,510	205,600	30,940	352,600	140,430	229,820	16,110	86,810
	228,270	141,100	18,210	2,730	22,680	12,980	20,130	1,020	9,420
Vermont Virginia Washington West Virginia Wisconsin Wyoming	100,030	61,580	6,550	840	11,410	3,650	11,260	670	4,070
	964,520	579,740	61,430	8,700	124,010	43,050	106,860	6,000	34,730
	801,610	517,440	59,120	6,700	87,090	30,320	76,160	3,030	21,750
	385,600	194,250	32,620	4,520	63,970	16,540	51,020	4,510	18,170
	884,100	574,990	60,670	7,270	105,580	31,390	75,210	2,720	26,270
	72,240	45,460	5,080	550	7,700	3,290	7,080	420	2,660
Outlying areas: American Samoa	4,950	1,140	230	360	700	1,010	770	70	670
	7,860	3,570	740	410	1,010	1,160	450	80	440
	625,450	266,210	55,250	16,040	78,730	44,470	104,390	11,350	49,010
	11,680	6,770	710	360	1,190	1,230	1,010	40	370
Foreign countries	371,250	206,710	50,580	8,190	73,220	16,000	11,440	1,140	3,970
Unknown ²	3,820	1,470	390	190	340	730	190	10	500

¹ Includes special age-72 beneficiaries.

² State code unknown.

Table 5.J3.—Number and monthly benefit for beneficiaries aged 65 or older, by State, December 1996

[Based on 10-percent sample]

		Number		Mon	thly benefit (in thousan	nds)
State	Total	Men	Women	Total	Men	Women
Total	31,664,470	12,801,860	18,862,610	\$22,725,399	\$10,776,526	\$11,948.873
Alabama	520,370	203,680	316,690	344,616	159,400	185,216
	27,750	13,010	14,740	19,719	10,673	9,046
	526,520	226,800	299,720	383,417	192,665	190,752
	338,650	136,550	202,100	218,839	103,691	115,148
	2,969,300	1,239,980	1,729,320	2,170,889	1,054,565	1,116,324
Colorado	357,620	149,560	208,060	249,307	123,239	126,068
	442,570	175,590	266,980	354,061	165,515	188,546
	90,620	37,340	53,280	68,405	33,299	35,107
	57,490	21,420	36,070	35,304	14,896	20,408
	2,320,740	985,200	1,335,540	1,678,025	832,575	845,450
Georgia Hawaii Idaho	672,180 130,590 132,740 1,366,400 702,840	258,890 57,830 56,950 540,640 276,820	413,290 72,760 75,790 825,760 426,020	456,007 92,390 92,485 1,044,714 529,001	208,268 46,988 46,748 485,239 245,186	247,739 45,402 45,737 559,476 283,815
lowa	417,810	167,640	250,170	297,997	141,338	156,659
Kansas	331,900	131,450	200,450	244,867	114,786	130,081
Kentucky	457,710	180,790	276,920	299,109	139,664	159,445
Louisiana	456,410	182,420	273,990	297,790	142,603	155,187
Maine	170,790	70,050	100,740	113,538	54,507	59,031
Maryland Massachusetts Michigan Minnesota Mississippi	506,930	199,250	307,680	367,208	168,662	198,546
	788,040	303,600	484,440	577,129	260,192	316,936
	1,149,860	464,740	685,120	881,966	419,870	462,096
	547,130	219,980	327,150	384,501	182,217	202,283
	309,310	120,480	188,830	194,440	89,219	105,221
Missouri	697,610	277,730	419,880	492,114	230,576	261,538
	109,310	47,250	62,060	76,299	38,288	38,012
	217,720	87,270	130,450	154,080	72,770	81,310
	173,450	79,660	93,790	127,698	67,263	60,435
	138,030	57,040	80,990	101,586	49,008	52,578
New Jersey	1,010,890	396,200	614,690	809,397	372,922	436,475
	175,240	76,330	98,910	116,358	59,342	57,017
	2,177,300	849,390	1,327,910	1,683,293	763,449	919,844
	858,650	334,620	524,030	585,203	268,452	316,751
	89,650	36,850	52,800	59,010	28,971	30,039
Ohio Oklahoma Oregon Pennsylvania Rhode Island	1,405,270	561,350	843,920	1,025,534	487,326	538,208
	414,590	167,400	247,190	283,233	132,939	150,294
	411,830	173,630	238,200	301,559	148,858	152,702
	1,801,890	703,190	1,098,700	1,337,028	618,290	718,738
	143,530	55,440	88,090	105,233	47,206	58,028
South Carolina	419,540	167,510	252,030	285,257	134,625	150,632
	102,960	42,290	60,670	67,317	32,562	34,756
	629,930	246,080	383,850	425,305	196,106	229,199
	1,755,860	720,680	1,035,180	1,212,907	588,635	624,271
	162,590	69,150	93,440	117,749	59,394	58,355
Vermont Virginia Washington West Virginia Wisconsin Wyoming	71,230	28,800	42,430	50,447	23,957	26,491
	679,240	266,260	412,980	466,648	214,824	251,824
	595,760	248,750	347,010	444,640	218,204	226,435
	256,760	102,290	154,470	177,295	83,816	93,478
	668,320	273,790	394,530	492,565	237,928	254,638
	51,210	22,210	29,000	37,014	19,003	18,011
Outlying areas: American Samoa	1,380	620	760	563	297	266
	4,170	2,140	2,030	2,056	1,220	836
	340,800	155,010	185,790	151,439	79,280	72,159
	7,440	3,330	4,110	4,416	2,255	2,161
Foreign countries	298,390	127,860	170,530	135,298	61,905	73,394
	1,660	1,080	580	1,134	852	282

¹ State code unknown.

Table 5.J4.—Total monthly benefit, by type of benefit, December 1996

[In thousands. Based on 10-percent sample]

				Soci	al Security progra	m			
			Retirement		Surviv	or		Disability	
State	Total	Retired workers ¹	Spouses	Children	Widows, widowers, and parents	Children	Disabled workers	Spouses	Children
Total	\$29,426,048	\$20,037,216	\$1,140,440	\$148,790	\$3,760,660	\$924,910	\$3,091,470	\$38,370	\$284,200
Alabama Alaska Arizona Arkansas California.	483,270	295,660	18,500	3,270	70,740	19,510	67,590	940	7,050
	29,450	18,930	940	290	2,790	2,100	3,980	50	380
	494,520	349,260	20,370	2,060	53,450	13,390	51,090	550	4,350
	306,040	190,810	11,200	1,610	41,290	10,660	45,400	640	4,430
	2,762,750	1,923,010	116,110	15,340	322,250	84,910	276,060	2,830	22,250
Colorado	331,280	219,780	15,060	1,390	40,400	10,300	40,040	370	3,940
	429,360	321,770	12,710	1,910	45,350	10,640	33,990	260	2,720
	88,530	62,120	3,340	410	10,510	2,620	8,720	90	710
	45,300	31,000	1,200	190	5,460	2,090	5,030	40	280
	2,079,880	1,517,110	78,070	8,700	232,930	48,330	177,150	2,350	15,240
Georgia	646,090	409,360	20,810	3,400	80,490	28,620	92,880	1,080	9,450
	113,990	87,100	3,740	870	10,320	3,390	7,750	90	730
	119,030	82,450	5,550	520	14,180	3,590	11,510	210	1,020
	1,311,190	912,270	47,090	6,100	174,120	41,330	118,170	1,170	10,950
	682,920	468,660	25,240	3,460	89,600	21,090	67,350	740	6,780
lowa	366,760	254,960	17,790	1,570	51,140	8,830	29,500	300	2,660
Kansas	302,410	211,950	12,990	1,210	40,150	8,500	25,000	160	2,440
Kentucky	437,730	251,480	17,950	2,410	65,230	15,030	76,360	1,550	7,730
Louisiana	421,720	237,940	21,580	2,920	72,320	20,340	58,160	1,320	7,150
Maine	150,410	100,700	5,820	720	18,100	4,030	19,080	250	1,710
Maryland	470,660	326,780	16,140	2,170	60,780	17,690	42,850	420	3,830
	725,810	509,740	22,310	3,150	85,620	17,780	80,160	660	6,380
	1,153,350	775,160	46,420	6,140	154,690	37,610	119,580	1,350	12,390
	481,000	338,730	21,080	2,120	62,250	13,360	39,820	340	3,310
	286,120	169,540	9,120	2,190	37,610	13,680	47,980	670	5,320
Missouri	646,220	435,850	24,280	2,990	82,580	20,570	72,360	790	6,810
	100,100	66,640	4,560	490	12,860	3,000	11,410	160	990
	188,820	131,950	8,920	780	26,180	4,730	14,610	150	1,490
	167,990	120,980	5,140	760	16,170	4,590	18,830	170	1,340
	130,620	94,140	3,850	490	13,650	3,870	13,170	120	1,310
New Jersey	993,290	730,820	27,220	4,260	114,890	26,810	81,680	750	6,860
	159,700	102,640	7,640	1,020	20,040	6,480	19,510	390	1,990
	2,148,840	1,518,340	64,640	11,300	247,240	60,730	225,200	2,520	18,860
	802,440	536,930	23,730	3,600	91,440	26,510	109,550	940	9,730
	72,750	47,660	4,660	300	11,880	1,900	5,740	80	520
OhioOklahomaOregonPennsylvaniaRhode Island	1,314,460	862,700	61,840	6,720	200,720	38,100	130,910	1,710	11,750
	372,540	246,680	15,390	1,810	52,730	12,570	39,340	530	3,490
	380,160	272,390	15,790	1,780	43,220	9,710	34,030	420	2,820
	1,648,950	1,160,260	64,490	6,890	233,360	41,580	130,560	1,700	10,100
	130,790	96,260	3,000	560	13,560	3,070	13,280	90	970
South Carolina	403,840	263,430	12,360	2,010	44,870	16,020	58,980	610	5,570
	83,570	56,360	4,300	350	12,150	2,800	6,820	70	720
	590,860	372,670	21,640	2,910	79,880	21,300	83,680	1,080	7,700
	1,604,550	1,036,740	76,740	9,400	235,590	66,880	160,140	2,650	16,400
	152,500	105,840	7,230	940	16,440	6,420	13,850	160	1,620
Vermont Virginia Washington West Virginia Wisconsin Wyoming	65,820	45,070	2,480	270	7,840	1,770	7,620	100	680
	624,740	414,530	22,950	2,950	80,410	21,350	74,600	1,020	6,940
	566,900	400,630	24,150	2,530	64,430	16,050	53,910	590	4,600
	250,010	143,010	12,090	1,500	42,300	8,240	38,230	840	3,780
	617,880	438,670	24,250	2,840	77,140	16,220	53,010	440	5,310
	48,920	34,070	1,970	200	5,380	1,700	5,040	60	500
Outlying areas: American Samoa	1,650	500	40	70	240	330	390	10	80
	3,380	1,860	180	90	470	400	290	10	70
	262,530	128,470	12,520	3,090	33,580	14,540	61,680	1,560	7,090
	6,330	4,170	210	90	640	440	680	10	80
Foreign countries	163,350	99,630	10,920	1,610	36,820	6,430	7,020	210	740
Unknown ²	2,030	1,080	130	40	210	350	130		90

¹ Includes special age-72 beneficiaries.

² State code unknown.

Table 5.J5.—Number, by age, December 1996

							Age					
State	Total	17 or under	18-54	55-61	62-64	65-69	70-74	75-79	80-84	85-89	90-99	100 or older
Total	43,737,470	3,015,710	3,690,570	1,547,390	3,819,320	8,640,860	8,354,940	6,571,660	4,424,290	2,425,000	1,208,560	39,170
AlabamaAlaskaArizonaArkansasCalifornia	786,510 45,960 720,250 506,570 4,022,740	72,060 6,470 48,640 42,850 272,880	83,740 5,160 55,190 53,260 326,370	37,100 1,700 24,220 24,000 125,240	73,240 4,880 65,680 47,810 328,950	151,280 9,150 147,290 93,080 793,340	134,220 8,370 143,530 87,970 798,760	105,040 5,480 112,490 69,830 629,320	71,370 2,780 71,470 47,660 411,800	39,220 1,410 34,880 26,330 222,340	18,690 560 16,340 13,430 110,310	550 520 350 3,430
Colorado	504,870	37,220	47,830	16,970	45,230	103,360	93,680	73,030	47,190	26,300	13,510	550
	568,900	29,290	39,380	15,480	42,180	111,680	115,500	95,820	65,050	35,490	18,320	710
	124,360	7,770	9,470	4,590	11,910	27,140	23,990	18,290	11,850	6,250	2,990	110
	77,440	5,600	6,570	2,520	5,260	13,150	15,000	12,410	9,310	4,760	2,730	130
	3,034,010	169,870	194,970	90,560	257,870	606,630	619,450	500,210	331,800	178,800	81,850	2,000
Georgia	1,027,380	96,330	112,790	47,910	98,170	197,110	175,820	135,700	91,650	48,260	23,130	510
Hawaii	169,300	10,890	9,960	3,650	14,210	36,900	37,090	27,380	16,820	8,230	4,070	100
Idaho	181,160	12,310	13,500	5,660	16,950	36,990	33,380	27,590	19,270	10,590	4,800	120
Illinois	1,826,820	117,090	140,990	56,180	146,160	355,890	356,270	286,510	200,930	109,670	55,220	1,910
Indiana	966,990	63,220	79,980	33,040	87,910	196,530	185,520	143,060	96,260	53,650	26,970	850
lowa	538,930	25,660	36,260	14,440	44,760	106,330	103,050	87,150	62,950	36,170	21,350	810
Kansas	435,550	26,090	31,540	12,090	33,930	83,880	82,370	69,220	48,190	30,440	17,190	610
Kentucky	719,760	64,570	91,300	39,570	66,610	131,640	119,460	92,860	61,900	34,390	16,900	560
Louisiana	701,280	75,040	78,420	30,490	60,920	133,060	122,200	91,610	60,740	33,020	15,320	460
Maine	242,180	15,690	24,270	9,610	21,820	47,420	45,370	33,990	23,340	13,860	6,510	300
Maryland	685,230	47,690	49,580	20,580	60,450	139,360	139,300	104,920	66,990	37,010	18,670	680
Massachusetts	1,052,260	59,830	95,030	33,520	75,840	195,970	204,860	169,140	116,020	65,390	35,160	1,500
Michigan	1,598,350	108,990	138,150	55,800	145,540	318,360	307,400	239,350	159,540	82,550	41,320	1,350
Minnesota	715,190	36,150	50,350	18,730	62,830	142,380	135,550	111,490	82,460	47,620	26,750	880
Mississippi	498,230	57,790	61,530	26,870	42,730	87,910	79,700	61,120	42,270	25,580	12,310	420
Missouri	976,790	68,970	85,260	36,400	88,550	189,130	177,710	141,070	100,890	57,390	30,460	960 ·
	152,990	10,850	12,970	5,750	14,110	30,450	26,900	23,360	15,630	8,720	4,130	120
	281,780	15,330	18,210	7,290	23,230	56,840	53,860	43,300	32,990	19,410	10,780	540
	241,020	15,980	17,560	9,600	24,430	57,090	51,170	33,630	19,250	8,710	3,510	90
	188,350	11,790	16,170	5,740	16,620	38,810	36,520	27,570	18,900	10,250	5,770	210
New Jersey	1,313,620	73,270	90,190	38,010	101,260	266,070	270,450	214,880	144,490	77,320	36,520	1,160
New Mexico	261,780	26,280	25,030	10,040	25,190	52,240	47,030	34,850	23,550	11,880	5,550	140
New York	2,968,880	186,720	251,990	104,730	248,140	575,210	567,800	450,690	311,060	176,210	93,140	3,190
North Carolina	1,255,190	92,990	122,930	58,470	122,150	251,580	230,480	175,060	112,580	59,480	28,610	860
North Dakota	115,660	5,530	7,290	3,130	10,060	22,320	21,640	18,480	13,780	8,710	4,560	160
OhioOklahomaOregonPennsylvaniaRhode Island	1,909,520	114,170	156,900	66,000	167,180	385,160	376,990	292,710	195,030	102,850	50,590	1,940
	579,680	39,900	47,010	22,680	55,500	113,770	105,660	85,120	57,830	34,430	17,260	520
	547,820	30,830	40,170	16,380	48,610	108,160	108,110	87,410	59,260	33,300	15,130	460
	2,331,780	110,160	153,130	68,740	197,860	479,300	478,030	382,010	259,790	135,100	65,560	2,100
	189,450	9,940	16,170	6,270	13,540	34,940	38,270	30,900	21,190	11,950	6,110	170
South Carolina	638,460	55,430	68,700	31,770	63,020	126,180	115,460	84,850	52,570	27,150	13,020	310
	135,350	8,680	9,700	3,540	10,470	26,400	24,640	21,370	15,380	9,350	5,610	210
	939,930	75,150	100,590	44,640	89,620	180,680	165,530	126,720	86,700	47,340	22,350	610
	2,497,820	212,560	208,860	85,240	235,300	508,270	467,910	351,060	230,370	131,800	64,630	1,820
	228,270	21,740	18,140	6,280	19,520	45,690	42,340	33,270	22,800	12,550	5,860	80
Vermont Virginia Washington West Virginia Wisconsin Wyoming	100,030	6,770	9,540	3,650	8,840	20,420	17,820	14,480	9,770	5,660	3,030	50
	964,520	67,800	88,800	38,940	89,740	193,820	182,120	140,300	89,330	49,040	23,680	950
	801,610	46,940	63,620	24,170	71,120	158,620	156,330	127,920	82,370	46,630	22,960	930
	385,600	27,840	44,030	21,330	35,640	72,150	69,020	51,220	35,610	18,900	9,460	400
	884,100	48,000	65,750	24,140	77,890	179,990	167,340	137,330	97,730	55,500	29,470	960
	72,240	5,490	6,200	2,260	7,080	15,240	13,050	10,610	6,700	3,640	1,890	80
Outlying areas: American Samoa Guam Puerto Rico Virgin Islands	4,950 7,860 625,450 11,680	1,960 1,890 86,890 1,600	700 760 93,040 970	480 150 43,160 430	430 890 61,560 1,240	590 1,660 100,690 2,670	320 1,440 89,460 2,130	280 700 67,550 1,240	140 220 46,970 710	30 130 24,540 550	20 20 11,220 130	370 10
Foreign countries	371,230	22,880	14,370	7,330	28,280	80,130	81,200	58,350	40,970	24,240	13,120	360
Unknown ¹	3,840	1,390	230	130	410	760	400	360	120	30	10	

State code unknown.

Table 5.J5.1—Number, by race 1 and sex, December 1996

		Rac	e		Beneficiaries oth	er than children
State	Total ²	White	Black	Other	Men	Women
Total	43,737,470	37,822,600	4,501,500	1,197,720	16,749,700	23,176,170
Alabama	786,510	595,360	183,200	5,780	287,400	408,810
	45,960	35,260	1,600	8,770	18,540	20,200
	720,250	666,610	19,530	31,040	293,450	369,730
	506,570	434,340	66,320	4,470	192,380	261,250
	4,022,740	3,387,160	312,160	298,920	1,587,170	2,102,940
Colorado	504,870	470,040	18,060	13,790	198,830	261,840
	568,900	523,590	33,890	7,750	217,110	312,830
	124,360	105,060	17,290	1,480	48,360	66,270
	77,440	19,510	55,760	1,620	28,010	42,250
	3,034,010	2,703,830	269,300	44,470	1,227,750	1,602,150
Georgia	1,027,380	765,130	248,840	9,950	370,450	537,870
	169,300	42,790	3,390	121,880	69,980	86,120
	181,160	176,650	550	2,940	73,320	92,890
	1,826,820	1,554,190	232,470	32,040	686,020	989,930
	966,990	884,150	71,280	7,830	361,900	522,970
lowa	538,930	526,180	8,050	2,740	208,780	294,850
Kansas	435,550	406,350	21,560	5,870	163,790	238,530
Kentucky	719,760	666,060	44,470	6,460	273,310	364,180
Louisiana	701,280	493,910	195,670	8,760	260,270	347,500
Maine	242,180	237,050	520	3,080	95,730	126,040
Maryland	685,230	527,980	143,110	11,160	255,570	370,380
	1,052,260	984,850	38,840	20,870	394,760	579,250
	1,598,350	1,373,280	200,560	18,070	610,620	844,350
	715,190	691,030	12,330	8,190	278,220	388,460
	498,230	336,650	154,860	5,150	177,240	250,510
Missouri	976,790	879,690	87,290	6,320	370,050	520,400
Montana	152,990	147,510	390	4,380	62,100	77,610
Nebraska	281,780	269,430	8,260	2,960	107,120	154,880
Nevada	241,020	217,910	13,900	8,120	103,950	119,340
New Hampshire	188,350	184,640	830	1,600	73,840	99,450
New Jersey New Mexico New York North Carolina. North Dakota	1,313,620	1,140,540	140,770	25,240	490,570	729,610
	261,780	233,420	6,100	20,840	104,120	126,980
	2,968,880	2,499,540	346,240	100,530	1,110,530	1,613,340
	1,255,190	986,970	248,290	16,030	465,940	672,390
	115,660	112,200	370	2,410	45,240	62,640
Ohio	1,909,520	1,704,970	181,520	13,760	729,320	1,026,220
	579,680	528,510	32,690	16,290	221,270	307,920
	547,820	529,070	7,320	9,160	220,460	289,380
	2,331,780	2,132,440	170,680	20,500	882,320	1,298,090
	189,450	179,440	5,460	3,040	71,230	104,860
South Carolina	638,460	462,230	168,900	4,800	236,560	332,410
	135,350	129,720	280	4,630	51,850	72,140
	939,930	808,250	121,500	7,200	348,170	496,200
	2,497,820	2,137,280	285,820	64,670	947,450	1,292,190
	228,270	220,190	1,550	5,450	88,070	115,070
Vermont	100,030	97,950	440	850	38,590	52,880
	964,520	767,680	180,470	12,200	360,550	517,490
	801,610	752,070	20,120	25,680	320,360	422,480
	385,600	369,030	11,660	3,730	150,240	196,130
	884,100	838,960	32,470	8,200	345,840	473,330
	72,240	69,920	420	1,480	29,450	36,290
Outlying areas: American Samoa	4,950	290	160	4,500	1,220	1,690
	7,860	1,070	770	5,840	2,860	2,990
	625,450	495,150	50,450	74,360	238,770	277,160
	11,680	2,350	8,480	660	4,330	5,390
Foreign countries	369,970	314,180	13,770	37,660	146,540	195,810
Unknown ³	5,100	2,990	520	1,550	1,450	970

¹ See table 5.A1 for description of race data. ² includes persons of unknown race.

³ State code unknown.

Table 5.J6.—Average and median monthly benefit for **retired workers** and number and percentage distribution, by monthly benefit, December 1996

	Monthly	benefit				_	Percent	age distrib	oution of be	eneficiaries	receiving-	_		
State	Average	Median	Number	Total	Less than \$300.00	\$300.00- \$399.90	\$400.00- \$499.90	\$500.00- \$599.90	\$600.00- \$699.90	\$700.00- \$799.90	\$800.00- \$899.90	\$900.00- \$999.90		\$1,100.00 or more
Total	\$744.90	\$750.80	26,899,170	100.0	5.3	7.0	12.3	10.1	9.7	11.6	13.3	12.4	7.1	11.1
AlabamaAlaska ArizonaArkansas California	695.70 735.00 754.00 678.70 757.30	681.80 717.80 772.00 660.80 759.00	424,980 25,750 463,200 281,140 2,539,240	100.0 100.0 100.0 100.0 100.0	6.7 5.9 4.3 5.8 6.2	8.6 7.9 6.6 9.0 7.1	13.6 13.1 11.7 14.8 11.5	12.0 10.8 9.4 13.2 9.8	11.2 10.1 9.2 12.3 9.2	11.9 10.8 12.4 12.6 10.9	12.1 10.6 14.9 11.6 12.4	10.0 11.4 13.5 9.5 11.9	5.7 6.6 7.4 4.7 7.4	8.1 12.8 10.5 6.5 13.6
Colorado	724.70	731.00	303,280	100.0	7.3	7.5	12.4	10.1	9.5	10.9	12.7	12.3	7.1	10.2
	817.60	827.80	393,560	100.0	2.8	4.3	10.3	8.9	8.5	11.0	14.4	14.1	9.3	16.3
	775.50	800.80	80,110	100.0	3.4	5.3	12.4	9.0	8.8	11.2	15.1	15.5	8.2	11.3
	629.30	557.80	49,270	100.0	15.9	12.2	14.5	12.5	10.0	8.1	7.6	5.5	3.8	9.9
	742.70	744.80	2,042,590	100.0	4.5	7.3	12.7	10.2	10.1	12.3	13.5	12.1	6.7	10.7
Georgia	704.90	683.80	580,730	100.0	6.0	8.2	13.6	12.4	11.7	11.4	11.3	10.6	5.9	9.0
Hawaii	733.50	736.80	118,750	100.0	6.3	7.0	12.2	10.0	10.3	12.3	13.9	11.1	6.4	10.5
Idaho	723.30	731.80	113,990	100.0	4.5	8.0	12.7	10.1	10.7	13.3	13.9	12.1	6.8	7.9
Illinois	785.60	803.80	1,161,220	100.0	4.5	5.7	11.3	9.0	8.3	10.8	13.8	13.8	8.7	14.2
Indiana	777.10	798.80	603,100	100.0	2.8	5.3	11.6	8.9	8.8	12.9	16.1	14.8	8.1	10.8
lowa	744.50	756.80	342,460	100.0	3.8	6.7	12.5	9.8	10.2	13.0	14.9	12.6	7.2	9.2
Kansas	764.00	770.80	277,440	100.0	3.9	6.2	12.1	9.9	10.1	11.9	13.5	12.8	7.6	12.1
Kentucky	693.30	685.80	362,700	100.0	6.7	9.1	13.6	11.3	11.0	11.6	12.8	10.8	5.7	7.4
Louisiana	692.20	675.00	343,730	100.0	8.8	9.3	13.4	10.8	10.0	10.3	11.6	10.6	6.1	9.1
Maine	686.60	677.80	146,670	100.0	6.6	9.0	13.2	11.5	12.5	12.7	12.4	10.2	5.1	6.7
Maryland	746.20	750.80	437,920	100.0	7.0	6.9	11.6	9.8	9.3	10.9	12.5	12.4	7.2	12.5
	748.00	748.80	681,500	100.0	6.0	6.9	12.5	10.3	9.3	11.0	12.4	11.8	7.5	12.5
	797.90	817.80	971,550	100.0	2.5	4.7	11.0	7.6	8.1	13.1	16.5	15.8	8.5	12.3
	732.50	743.80	462,400	100.0	5.4	7.4	13.1	10.3	9.2	11.2	13.3	13.4	7.0	9.6
	659.40	626.80	257,100	100.0	7.8	10.2	15.2	13.5	12.0	11.3	10.1	8.3	4.5	6.9
Missouri	730.50	732.80	596,620	100.0	4.8	7.3	13.0	10.8	10.2	12.3	13.2	12.4	6.6	9.3
Montana	725.60	735.80	91,830	100.0	4.9	7.9	12.6	10.7	9.9	12.8	13.7	12.3	6.8	8.5
Nebraska	732.90	727.80	180,040	100.0	4.4	7.4	12.6	10.8	11.3	12.8	12.9	11.2	6.7	9.9
Nevada	750.90	752.80	161,120	100.0	4.5	7.1	11.9	10.6	9.9	11.6	12.9	12.5	7.8	11.3
New Hampshire	749.70	754.00	125,570	100.0	4.1	6.4	11.8	10.0	11.1	12.6	14.1	12.4	7.1	10.4
New Jersey	819.50	830.80	891,750	100.0	3.1	4.7	10.7	8.7	8.3	10.6	13.0	14.0	9.5	17.4
New Mexico	697.40	687.80	147,180	100.0	7.7	9.0	12.6	11.1	11.1	11.7	11.4	10.8	6.0	8.7
New York	793.60	798.80	1,913,230	100.0	3.8	5.7	10.8	9.1	9.2	11.6	13.7	13.3	8.1	14.7
North Carolina	707.70	692.80	758,700	100.0	4.9	7.4	13.2	12.6	12.8	13.1	12.2	10.3	5.6	8.0
North Dakota	699.30	680.80	68,160	100.0	5.9	9.3	13.4	12.1	11.8	11.5	11.5	10.0	5.8	8.7
OhioOklahomaOregonPennsylvaniaPhode Island	761.50	794.55	1,132,840	100.0	5.4	6.1	11.6	8.4	7.9	11.4	15.4	14.6	8.2	10.9
	710.50	705.80	347,190	100.0	5.8	8.4	13.2	11.1	10.9	12.4	12.9	11.0	5.9	8.5
	757.80	780.80	359,430	100.0	3.7	6.4	11.9	9.2	9.3	12.3	15.8	14.1	7.3	10.0
	766.50	787.80	1,513,610	100.0	3.7	5.7	11.9	9.0	9.0	12.3	15.9	14.0	7.7	10.7
	743.40	744.80	129,480	100.0	4.3	6.7	12.0	10.6	10.5	13.6	13.9	11.0	6.8	10.5
South Carolina South Dakota Tennessee Texas Utah	707.80	693.80	372,170	100.0	5.2	7.6	13.1	12.4	12.5	12.8	12.1	10.6	5.8	8.0
	686.80	672.80	82,060	100.0	5.7	9.6	14.1	11.6	12.2	12.5	11.7	10.2	5.5	6.8
	705.80	690.90	528,000	100.0	5.6	8.2	13.6	12.2	11.3	12.1	12.1	10.6	5.7	8.6
	722.20	709.90	1,435,480	100.0	6.9	8.3	12.9	10.9	10.1	10.5	11.8	11.3	6.4	11.0
	750.10	772.80	141,100	100.0	6.3	7.3	12.4	8.8	7.9	10.2	13.2	13.7	8.0	12.1
Vermont Virginia Washington West Virginia Wisconsin Wyoming	732.00	731.90	61,580	100.0	4.1	6.9	12.5	10.7	11.6	13.5	13.6	12.3	6.2	8.6
	715.10	705.80	579,700	100.0	6.6	8.1	12.7	11.2	10.8	11.6	12.0	11.0	6.1	9.9
	774.30	795.00	517,420	100.0	3.8	6.0	11.4	8.9	8.9	11.6	14.8	14.4	8.2	12.0
	736.30	755.80	194,240	100.0	4.5	6.8	11.7	9.9	9.9	13.4	16.0	13.4	6.8	7.6
	762.90	788.80	574,960	100.0	3.2	5.8	12.7	8.9	8.8	12.1	16.0	15.1	7.9	9.6
	749.50	756.80	45,460	100.0	4.4	7.1	12.1	10.3	9.7	12.0	12.8	13.3	7.0	11.3
Outlying areas: American Samoa Guam Puerto Rico Virgin Islands	439.80	398.90	1,140	100.0	30.7	19.3	21.1	8.8	7.9	3.5	3.5	.9	.9	3.5
	521.90	453.00	3,570	100.0	16.5	20.4	21.6	16.5	6.7	4.5	2.2	4.8	2.5	4.2
	482.60	442.80	266,210	100.0	22.9	18.1	19.9	13.9	9.3	6.0	4.2	2.4	1.4	1.9
	615.70	557.80	6,770	100.0	9.5	11.5	19.2	16.2	11.7	10.2	6.1	5.5	2.2	8.0
Foreign countries	482.00 735.60	448.00 704.80	206,710 1,470	100.0	26.0 6.8	15.2 7.5	17.3 10.9	12.1 11.6	9.0 12.9	7.0 10.9	5.2 11.6	3.7	1.8 4.8	2.7 12.9
OTINITOWIT	700.00	704.00	1,470	100.0	0.0	1.0	10.3	11.0	12.3	10.3	11.0	10.2	4.0	12.3

¹ State code unknown.

Table 5.J8.—Average and median monthly benefit for **disabled workers** and number and percentage distribution, by monthly benefit, December 1996

	Monthly	benefit		Percentage distribution of beneficiaries receiving—										
State	Average	Median	Number	Total	Less than \$300.00	\$300.00- \$399.90	\$400.00- \$499.90	\$500.00- \$599.90	\$600.00- \$699.90	\$700.00- \$799.90	\$800.00- \$899.90	\$900.00- \$999.90	\$1,000.00- \$1,099.90	\$1,100.00 or more
Total	\$704.80	\$665.00	4,386,040	100.0	5.9	5.6	14.9	14.9	12.8	10.8	9.1	7.5	6.5	11.9
AlabamaAlaskaArizonaArkansasCalifornia	678.40	636.90	99,640	100.0	6.3	5.6	16.5	16.3	13.7	11.2	8.6	7.1	5.4	9.3
	692.90	640.90	5,740	100.0	6.4	7.8	16.7	14.6	11.0	11.0	7.1	5.9	4.5	14.8
	728.70	693.80	70,110	100.0	4.8	4.9	14.7	13.7	12.6	10.9	9.3	7.8	7.3	14.0
	672.00	636.80	67,560	100.0	5.6	5.8	16.3	16.6	14.9	12.0	8.9	7.4	4.8	7.8
	714.40	675.00	386,410	100.0	6.3	5.8	14.6	14.1	12.1	10.3	9.1	7.5	6.7	13.7
Colorado	699.00	653.00	57,280	100.0	5.8	5.9	16.0	15.0	12.8	10.4	8.4	7.6	6.5	11.6
	721.40	681.80	47,120	100.0	5.1	4.9	14.0	14.3	14.0	11.2	9.2	7.4	6.6	13.3
	730.20	701.30	11,940	100.0	5.1	5.0	14.6	13.3	11.5	10.9	9.9	8.4	8.0	13.4
	648.30	613.80	7,760	100.0	6.7	6.6	17.7	17.4	12.8	12.4	9.9	6.3	4.0	6.3
	712.90	674.00	248,490	100.0	5.0	5.2	15.3	14.8	12.9	11.0	9.1	7.6	6.9	12.1
Georgia	680.60	644.00	136,460	100.0	5.7	5.5	15.4	16.5	14.7	11.9	9.2	6.9	5.7	8.4
	717.30	687.00	10,800	100.0	5.5	4.7	13.6	15.3	11.9	12.5	9.8	7.3	8.0	11.4
	693.50	666.50	16,600	100.0	8.0	6.6	13.7	13.1	12.7	11.6	9.3	7.9	6.4	10.7
	731.00	694.80	161,650	100.0	4.9	5.0	13.9	14.2	12.5	11.0	9.1	7.8	7.2	14.3
	715.70	679.00	94,100	100.0	5.8	5.9	15.1	13.1	12.5	10.3	9.4	7.8	7.4	12.8
lowa	694.20	665.80	42,500	100.0	7.1	6.0	14.9	14.0	11.6	11.6	9.1	8.7	7.7	9.4
Kansas	680.80	634.00	36,730	100.0	6.4	6.3	16.9	15.4	12.4	10.0	8.7	8.0	6.6	9.2
Kentucky	704.10	665.40	108,460	100.0	6.5	5.8	15.4	14.2	12.1	10.4	8.9	7.4	6.9	12.3
Louisiana	712.50	680.80	81,620	100.0	7.3	5.9	14.1	13.3	11.7	10.5	8.8	7.8	7.3	13.3
Maine	641.50	604.30	29,740	100.0	9.0	6.8	17.5	16.2	13.3	11.0	8.3	6.2	4.6	7.1
Maryland	728.90	692.80	58,790	100.0	5.0	4.7	13.1	15.3	12.7	11.5	9.2	7.7	6.9	13.8
	697.20	655.00	114,970	100.0	5.2	5.4	15.2	15.9	14.5	11.3	8.5	7.3	5.9	10.8
	761.00	742.40	157,140	100.0	5.5	5.3	12.0	12.3	10.5	10.2	9.2	8.3	8.6	18.1
	685.50	641.80	58,090	100.0	6.7	6.4	16.7	15.0	12.2	10.6	8.3	6.7	6.4	11.1
	652.70	610.80	73,510	100.0	6.3	6.5	17.1	18.5	14.7	10.4	8.5	6.4	4.6	7.1
Missouri	688.30	643.80	105,130	100.0	6.1	6.1	15.7	15.7	12.9	11.1	9.0	7.1	5.8	10.5
	703.50	675.40	16,220	100.0	6.4	5.8	14.6	14.2	12.1	11.3	8.8	8.3	7.4	11.1
	671.80	625.80	21,750	100.0	6.5	6.7	16.4	16.9	12.1	10.1	9.0	7.4	6.4	8.5
	741.40	711.80	25,400	100.0	4.6	4.6	13.7	14.1	11.5	10.9	9.7	8.3	6.9	15.4
	707.00	667.00	18,630	100.0	4.8	4.6	14.8	16.5	14.2	10.7	9.7	7.6	5.8	11.4
New Jersey	744.30	706.00	109,750	100.0	4.2	4.8	13.6	14.4	12.2	11.0	9.2	7.9	6.9	15.8
New Mexico	689.10	654.80	28,310	100.0	6.7	5.2	15.7	15.4	12.5	11.0	9.8	7.6	6.9	9.4
New York	745.90	709.80	301,940	100.0	5.1	4.9	13.1	13.9	11.9	10.3	9.3	7.9	7.3	16.3
North Carolina	675.00	643.80	162,300	100.0	5.7	5.2	15.5	16.8	15.3	12.4	9.6	7.0	5.1	7.5
North Dakota	670.60	642.40	8,560	100.0	8.9	6.7	16.0	14.1	11.3	11.6	9.1	7.2	5.3	9.8
OhioOklahomaOregonPennsylvaniaRhode Island	720.10	686.00	181,810	100.0	6.3	5.8	14.8	13.3	11.3	9.6	9.0	8.0	8.3	13.6
	687.70	653.80	57,210	100.0	7.1	6.5	15.6	13.7	12.5	10.9	9.5	8.0	5.9	10.3
	700.10	663.00	48,610	100.0	6.5	6.4	15.8	14.1	11.7	10.1	9.5	7.1	7.2	11.7
	723.90	695.80	180,350	100.0	5.9	5.3	13.0	14.2	12.0	10.6	9.6	9.0	7.7	12.8
	676.40	630.90	19,640	100.0	5.8	6.3	16.3	16.6	13.2	11.5	8.0	7.1	6.1	9.0
South Carolina	686.20	651.80	85,950	100.0	4.9	4.7	14.9	16.9	15.2	12.8	10.3	7.3	5.0	8.1
South Dakota	634.70	603.80	10,740	100.0	9.9	6.9	17.3	15.4	13.4	11.3	8.0	7.0	4.9	6.0
Tennessee	670.80	632.80	124,740	100.0	6.0	5.8	16.1	16.9	14.7	11.8	8.8	6.9	5.2	8.0
Texas	696.80	662.00	229,820	100.0	6.4	5.7	15.0	14.5	13.1	11.3	9.5	7.4	6.3	10.9
Utah	688.20	625.80	20,130	100.0	7.6	6.9	17.0	15.4	10.5	8.8	7.3	6.2	6.5	13.9
Vermont	676.50 698.10 707.90 749.40 704.80 711.90	640.00 660.00 666.00 730.40 668.80 665.50	11,260 106,860 76,160 51,020 75,210 7,080	100.0 100.0 100.0 100.0 100.0 100.0	5.5 6.2 6.6 6.5 6.2 7.9	6.3 5.4 6.3 5.2 6.2 5.8	15.8 14.9 15.7 11.7 15.1	16.7 15.0 13.5 11.9 13.9 13.6	13.5 13.4 11.4 11.5 12.5 11.2	12.0 11.2 10.4 10.3 9.9 8.5	9.2 9.7 8.2 9.3 9.5 7.2	7.4 7.5 7.4 8.9 7.4 6.9	4.9 5.9 6.8 8.1 7.6 8.2	8.7 10.9 13.7 16.7 11.7 15.7
Outlying areas: American Samoa Guam Puerto Rico Virgin Islands	504.30	464.00	770	100.0	22.1	13.0	22.1	11.7	10.4	5.2	7.8	2.6	1.3	3.9
	641.60	643.00	450	100.0	11.1	8.9	8.9	13.3	20.0	13.3	4.4	13.3	2.2	4.4
	590.90	559.80	104,390	100.0	6.6	6.8	21.5	23.9	15.7	10.2	6.9	3.9	2.3	2.2
	672.60	626.80	1,010	100.0	5.9	6.9	22.8	10.9	11.9	10.9	9.9	4.0	5.9	10.9
Foreign countries	613.50	590.50	11,440	100.0	15.4	6.8	13.4	15.5	12.0	11.2	7.9	6.4	4.9	6.6
Unknown ¹	660.20	617.80	190	100.0	10.5	21.1	15.8	10.5	10.5	5.3	15.8	5.3	5.3	(2)

¹ State code unknown.

² Less than 0.05 percent.

Table 5.J9.—Average and median monthly benefit for **nondisabled widows and widowers** and number and percentage distribution, by monthly benefit, December 1996

	Monthly					Percent	age distrib	ution of be	eneficiaries	receiving-				
State	Average	Median	Number	Total	Less than \$300.00	\$300.00- \$399.90	\$400.00- \$499.90	\$500.00- \$599.90	\$600.00- \$699.90	\$700.00- \$799.90	\$800.00- \$899.90	\$900.00- \$999.90	\$1,000.00- \$1,099.90	\$1,100.00 or more
Total	\$707.20	\$704.80	5,017,680	100.0	5.3	6.0	8.7	12.7	16.5	17.9	14.7	8.1	4.2	5.9
AlabamaAlaskaArizonaArkansasCalifornia	631.60	619.90	103,440	100.0	8.9	9.2	13.5	15.2	16.0	14.1	11.2	5.5	3.0	3.6
	651.20	670.80	3,790	100.0	8.7	12.1	9.0	8.4	17.2	14.0	14.2	9.5	4.2	2.6
	732.50	734.80	68,780	100.0	4.1	5.1	6.5	11.3	16.6	19.6	17.0	9.0	4.7	6.1
	617.80	600.00	62,300	100.0	8.8	10.2	14.3	16.5	15.6	13.5	10.3	5.0	2.5	3.2
	738.50	731.80	412,740	100.0	4.5	5.1	7.2	11.7	16.0	18.2	15.5	9.1	4.9	7.8
Colorado	708.60	705.80	53,800	100.0	5.3	6.1	8.4	12.7	16.6	17.1	15.3	7.8	4.3	6.4
	784.50	772.40	55,660	100.0	2.4	2.3	4.5	9.6	16.5	20.6	17.9	10.8	6.7	8.6
	752.50	748.80	13,180	100.0	2.4	3.3	7.0	11.1	16.8	18.8	18.7	9.9	4.4	7.5
	587.20	545.00	8,850	100.0	16.5	13.9	14.8	11.3	14.1	10.6	7.2	4.4	2.0	5.1
	728.90	718.80	304,330	100.0	3.6	4.8	7.7	12.6	17.6	19.1	15.0	8.3	4.2	6.8
Georgia	642.50	630.00	115,380	100.0	8.2	9.4	12.9	15.0	15.7	14.3	10.6	6.4	3.1	4.4
	676.10	672.80	14,320	100.0	6.1	6.4	10.7	13.1	18.4	17.0	14.3	6.6	3.7	3.6
	722.90	710.40	18,620	100.0	2.3	4.0	9.1	14.7	17.6	19.3	14.9	8.2	4.0	6.0
	762.30	754.80	216,610	100.0	3.2	3.7	6.0	10.3	16.1	20.1	16.9	10.0	5.7	8.0
	750.10	746.00	112,890	100.0	2.1	3.3	5.9	11.3	18.0	20.7	18.5	9.5	4.8	5.8
lowa	722.80	712.40	68,340	100.0	2.3	3.9	8.7	14.7	18.3	19.9	14.6	7.7	4.3	5.8
Kansas	743.70	725.30	51,600	100.0	2.7	4.1	8.6	12.9	17.2	17.5	15.1	8.7	5.1	8.1
Kentucky	633.00	624.40	94,740	100.0	8.2	9.7	13.3	14.8	15.4	15.5	11.1	5.6	2.9	3.6
Louisiana	644.50	631.80	102,980	100.0	8.8	9.3	11.9	15.1	15.5	14.3	11.3	6.1	3.3	4.5
Maine	667.10	657.80	25,690	100.0	5.6	6.6	10.7	15.6	19.5	16.7	12.0	6.4	2.6	4.2
Maryland	716.60	713.80	80,680	100.0	5.3	5.8	7.6	12.4	16.7	17.2	15.6	8.6	4.5	6.3
	740.50	733.80	110,610	100.0	4.3	4.8	6.4	12.0	16.0	18.5	16.3	9.5	4.7	7.5
	758.90	755.80	192,980	100.0	2.1	2.9	4.7	10.0	17.7	23.3	18.7	9.8	5.0	5.8
	706.30	700.80	84,760	100.0	3.8	5.7	9.7	13.5	17.0	17.3	15.3	8.0	4.4	5.2
	584.50	557.80	58,170	100.0	13.6	12.0	15.6	15.5	13.2	12.1	8.6	4.1	2.3	3.0
Missouri	700.60 704.80 730.70 733.50 740.10	696.80 690.80 707.80 730.80 731.80	111,360 17,180 34,560 20,560 17,400	100.0 100.0 100.0 100.0 100.0	4.4 3.2 2.0 3.9 2.8	6.0 4.7 4.7 4.7 3.6	9.3 9.4 9.5 6.9	13.5 16.0 14.9 11.5 12.2	17.3 18.2 17.4 17.6 17.9	18.1 17.8 17.8 18.0 19.9	14.7 13.7 13.8 16.2 17.0	7.5 8.1 7.8 9.4 8.6	4.0 3.6 4.5 5.5 4.6	5.1 5.3 7.7 6.2 6.4
New Jersey New Mexico New York North Carolina North Dakota	780.10	768.80	140,420	100.0	2.1	2.9	5.1	10.6	16.3	19.6	17.7	11.3	6.1	8.4
	667.10	661.80	27,710	100.0	7.8	8.1	11.3	13.4	16.1	14.4	12.5	7.0	4.5	4.9
	755.00	742.80	310,330	100.0	2.7	3.7	6.1	11.8	17.3	20.1	16.6	9.4	5.0	7.4
	632.80	619.80	135,110	100.0	8.5	9.4	13.0	15.5	16.7	14.5	10.1	5.6	2.7	3.9
	674.60	650.80	17,070	100.0	3.9	6.4	13.3	16.1	19.2	14.8	11.3	6.5	2.9	5.7
Ohio	738.00	741.80	258,300	100.0	3.8	4.6	6.3	10.7	16.5	20.3	17.6	9.1	5.0	6.1
Oklahoma	680.40	670.80	73,130	100.0	5.8	6.9	11.0	14.5	16.6	17.1	12.9	6.6	3.2	5.4
Oregon	742.50	740.00	55,040	100.0	2.9	3.9	5.5	12.1	17.5	21.1	17.0	9.6	4.1	6.3
Pennsylvania	744.00	741.00	300,840	100.0	2.5	3.5	5.8	12.2	17.6	21.3	17.4	9.2	4.7	5.7
Rhode Island	734.50	720.40	17,600	100.0	2.7	3.8	6.9	14.3	18.0	19.9	15.5	8.3	4.1	6.6
South Carolina South Dakota Tennessee Texas Utah	623.30	611.80	65,720	100.0	8.8	9.7	13.3	15.9	16.5	14.1	10.7	5.1	2.6	3.4
	661.60	639.90	17,500	100.0	4.2	7.0	13.8	17.4	19.0	14.6	11.5	5.6	2.7	4.2
	647.20	635.00	114,790	100.0	8.5	8.5	12.2	14.9	15.9	14.7	11.7	6.2	2.9	4.3
	686.90	675.60	320,190	100.0	6.4	7.6	11.0	13.4	15.5	15.4	13.0	7.3	3.9	6.4
	745.80	748.80	20,630	100.0	4.2	4.2	6.5	11.4	15.6	17.4	17.4	10.3	6.0	7.1
Vermont Virginia Washington West Virginia Wisconsin Wyoming	706.90	704.90	10,520	100.0	3.5	6.1	10.2	13.8	16.0	18.6	14.7	8.2	3.1	5.8
	662.10	652.80	113,750	100.0	6.7	8.3	11.6	14.8	16.6	15.6	12.0	6.3	3.4	4.7
	755.20	749.80	80,620	100.0	2.7	3.7	6.1	10.6	17.1	19.9	18.0	9.7	5.2	7.0
	674.40	674.80	58,150	100.0	4.9	6.2	9.8	16.3	17.3	19.0	13.3	6.9	3.3	3.1
	742.10	739.40	99,900	100.0	2.0	3.9	6.5	11.2	18.3	21.0	17.7	9.3	4.7	5.5
	712.40	704.80	6,910	100.0	4.1	4.9	9.3	13.3	17.7	18.8	16.4	6.2	3.2	6.2
Outlying areas: American Samoa Guam Puerto Rico Virgin Islands	371.00	327.30	400	100.0	40.0	25.0	15.0	10.0	5.0	2.5	2.5	(1)	(1)	(1)
	494.10	454.80	770	100.0	22.1	20.8	13.0	11.7	11.7	10.4	7.8	1.3	(1)	1.3
	437.60	390.80	66,910	100.0	32.7	19.0	17.7	12.0	7.5	5.2	2.8	1.3	.8	1.1
	540.10	510.00	1,040	100.0	15.4	11.5	20.2	21.2	13.5	3.8	6.7	4.8	(1)	2.9
Foreign countries	508.60	484.00	67,770	100.0	19.4	15.7	17.5	15.5	11.9	9.3	5.1	2.5	1.5	1.8
Unknown ²	636.50	598.00	260	100.0	3.8	15.4	15.4	15.4	15.4	15.4	7.7	3.8	(1)	7.7

¹ Less than 0.05 percent.

² State code unknown.

Table 5.J10.—Number of **children**, by type of benefit, December 1996

[Based on 10-percent sample]

			e 18 of—		Disa	bled, aged	18 or older	of—	Students, aged 18-19 of—				
State	Total	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers	Total	Retired workers	Disabled workers	Deceased workers
Total	3,811,600	3,015,250	241,000	1,381,200	1,393,050	701,040	190,050	53,470	457,520	95,310	10,960	32,820	51,530
AlabamaAlaskaArizonaArkansasCalifornia	90,300	72,020	6,280	35,600	30,140	15,650	3,680	1,250	10,720	2,630	290	1,080	1,260
	7,220	6,490	730	2,050	3,710	600	180	40	380	130	40	10	80
	57,070	48,660	4,280	21,060	23,320	6,960	2,180	660	4,120	1,450	170	500	780
	52,940	42,810	3,230	22,930	16,650	8,550	1,900	740	5,910	1,580	170	700	710
	332,630	272,930	27,820	106,810	138,300	54,220	18,190	3,540	32,490	5,480	840	1,550	3,090
Colorado	44,200 38,960 9,730 7,180 204,110	37,220 29,300 7,750 5,570 169,880	1,980 1,990 460 390 17,690	19,030 13,110 3,430 1,160 71,990	16,210 14,200 3,860 4,020 80,200	5,700 9,030 1,750 1,440 28,630	1,780 2,690 610 230 8,100	390 450 160 90 2,420	3,530 5,890 980 1,120 18,110	1,280 630 230 170 5,600	170 60 40 710	460 180 40 40 1,840	650 390 150 130 3,050
Georgia Hawaii Idaho Illinois Indiana	119,060	96,250	5,500	44,950	45,800	19,010	4,360	1,790	12,860	3,800	340	1,340	2,120
	13,200	10,900	1,890	3,570	5,440	2,210	760	100	1,350	90	50	10	30
	14,950	12,320	850	5,620	5,850	2,240	600	130	1,510	390	40	80	270
	150,870	117,030	8,480	50,230	58,320	30,860	7,680	2,150	21,030	2,980	280	940	1,760
	82,120	63,220	4,340	31,130	27,750	16,360	4,100	1,620	10,640	2,540	350	870	1,320
lowa	35,300	25,680	1,600	12,710	11,370	8,440	2,530	480	5,430	1,180	170	440	570
Kansas	33,230	26,110	1,460	12,140	12,510	6,070	1,800	460	3,810	1,050	120	310	620
Kentucky	82,270	64,550	3,850	39,500	21,200	15,130	3,450	1,980	9,700	2,590	200	1,300	1,090
Louisiana	93,510	75,030	5,530	36,760	32,740	16,240	3,820	1,760	10,660	2,240	300	820	1,120
Maine	20,410	15,690	800	9,820	5,070	4,150	1,210	140	2,800	570	50	240	280
Maryland	59,280	47,660	3,300	16,530	27,830	10,520	2,550	470	7,500	1,100	70	280	750
	78,250	59,840	3,700	33,150	22,990	17,330	5,030	1,010	11,290	1,080	130	370	580
	143,380	108,970	6,920	53,500	48,550	30,800	8,360	2,450	19,990	3,610	360	1,350	1,900
	48,510	36,110	2,220	15,860	18,030	11,140	3,310	570	7,260	1,260	160	340	760
	70,480	57,790	5,360	29,220	23,210	10,490	2,180	1,270	7,040	2,200	200	870	1,130
Missouri	86,340	68,930	4,490	33,450	30,990	15,040	3,730	1,490	9,820	2,370	240	890	1,240
	13,280	10,830	920	5,160	4,750	2,020	640	190	1,190	430	10	180	240
	19,780	15,330	810	7,580	6,940	3,870	1,240	280	2,350	580	100	190	290
	17,730	15,970	1,910	6,180	7,880	1,470	370	130	970	290	50	90	150
	15,060	11,790	550	6,460	4,780	2,760	680	130	1,950	510	70	130	310
New Jersey	93,440	73,300	5,480	28,990	38,830	18,400	5,250	1,010	12,140	1,740	270	570	900
New Mexico	30,680	26,240	2,260	11,190	12,790	3,540	990	360	2,190	900	190	250	460
New York	245,010	186,680	16,160	87,050	83,470	53,710	14,650	3,240	35,820	4,620	480	1,500	2,640
North Carolina	116,860	92,990	5,310	46,840	40,840	20,890	5,050	1,780	14,060	2,980	290	1,280	1,410
North Dakota	7,780	5,530	360	2,540	2,630	2,030	500	80	1,450	220	50	70	100
OhioOklahomaOregonPennsylvaniaRhode Island	153,980	114,150	7,810	56,320	50,020	35,050	9,650	2,750	22,650	4,780	490	1,780	2,510
	50,490	39,850	2,890	17,530	19,430	8,410	2,230	560	5,620	2,230	340	800	1,090
	37,980	30,810	2,530	13,510	14,770	6,400	2,110	520	3,770	770	140	220	410
	151,370	110,210	8,360	48,680	53,170	37,390	9,560	2,400	25,430	3,770	450	1,110	2,210
	13,360	9,940	660	5,310	3,970	3,230	910	250	2,070	190	10	80	100
South Carolina South Dakota Tennessee Texas Utah	69,490	55,420	3,070	26,680	25,670	12,170	2,660	990	8,520	1,900	120	760	1,020
	11,360	8,700	480	3,840	4,380	2,280	550	110	1,620	380	50	110	220
	95,560	75,190	4,510	38,590	32,090	17,700	3,990	1,560	12,150	2,670	300	970	1,400
	258,180	212,460	19,650	81,900	110,910	36,810	10,350	2,440	24,020	8,910	940	2,470	5,500
	25,130	21,740	1,770	9,070	10,900	2,790	900	190	1,700	600	60	160	380
Vermont	8,560 86,480 58,770 39,230 64,930 6,500	6,780 67,750 46,960 27,820 47,980 5,480	460 4,430 3,540 2,230 2,720 310	3,770 32,590 20,610 16,520 24,270 2,500	2,550 30,730 22,810 9,070 20,990 2,670	1,620 16,890 10,130 10,290 15,020 810	380 4,120 2,940 2,200 4,320 220	210 1,430 640 1,080 1,300 80	1,030 11,340 6,550 7,010 9,400 510	160 1,840 1,680 1,120 1,930 210	150 220 90 230 20	90 710 500 570 700 80	70 980 960 460 1,000 110
Outlying areas: American Samoa Guam Puerto Rico Virgin Islands	2,040 2,010 109,520 1,960	1,960 1,890 86,890 1,600	340 370 9,040 260	670 430 46,440 340	950 1,090 31,410 1,000	50 100 21,350 300	10 40 6,820 100	10 2,040 10	40 50 12,490 190	30 20 1,280 60	10 180	530 20	20 20 570 40
Foreign countries	28,160	22,910	6,500	3,840	12,570	4,970	1,590	80	3,300	280	100	50	130
Unknown ¹	1,420	1,390	170	490	730	30	20	10		• • •			

¹ State code unknown.

Table 5.J11.—Number and monthly benefit for beneficiaries in foreign countries, December 1996

			Monthly benefits (in thousands)					
Country ¹	Total	Retired workers 2	Disabled workers	Widows and widowers 3	Wives and husbands	Children	All beneficiaries	Retired workers ²
Total	372,467	206,485	11,553	73,855	52,853	27.721	\$163,897	\$99,448
Canada	84,464	48,189	2,306	15,797	15,601	2,571	33,439	20,838
	52,239	24,147	1,644	11,249	6,951	8,248	21,013	11,086
Central America and Caribbean Barbados	17,750	11,422	825	1,848	1,450	2,205	9,161	6,448
	915	706	30	86	69	24	551	441
	2,324	1,451	125	233	191	324	1,281	872
	4,817	2,735	335	417	361	969	2,163	1,379
	619	373	31	82	45	88	277	180
	891	540	45	107	62	137	444	290
Honduras Jamaica Panama Trinidad and Tobago	854	488	43	93	60	170	476	309
	2,608	1,986	66	213	230	113	1,406	1,131
	585	353	26	95	51	60	315	206
	776	566	21	82	71	36	450	344
South America	11,261 2,513 1,656 982 2,183 1,924 545 573	6,997 1,574 947 605 1,372 1,272 312 298	500 65 37 43 157 112 30 8	1,635 436 309 157 241 180 101	1,097 324 195 93 147 153 46 57	1,032 114 168 84 266 207 56 69	5,727 1,240 893 557 1,073 950 280 291	3,780 826 554 369 709 657 170 168
Africa	1,181	635	66	192	96	192	628	379
Asia Cyprus Hong Kong Israel Japan Philippines Turkey Yemen	37,614	15,858	1,033	10,139	4,479	6,105	17,718	9,101
	523	298	23	106	60	36	245	156
	882	283	11	490	75	23	416	155
	7,839	4,356	163	1,348	1,102	870	4,198	2,739
	4,520	1,980	37	1,577	707	219	2,461	1,259
	19,209	6,996	441	6,030	2,169	3,573	8,223	3,649
	565	319	34	102	58	52	300	184
	1,403	277	128	121	110	767	479	156
Europe Austria Belgium Croatia Denmark Finland France	163,350	96,456	5,106	32,233	22,550	7,005	73,762	46,177
	1,996	1,308	49	378	210	51	1,007	690
	1,337	845	8	231	203	50	664	451
	1,356	614	141	403	106	92	738	342
	912	538	12	217	92	53	516	321
	720	444	22	149	66	39	394	257
	8,069	5,279	106	1,180	1,211	293	3,720	2,615
Germany	21,769	13,283	706	4,069	2,601	1,110	9,404	5,852
	19,380	10,115	790	4,609	2,904	962	8,376	4,751
	1,269	953	74	140	70	32	833	647
	6,751	4,576	211	953	603	408	3,609	2,639
	36,381	20,125	1,208	8,637	5,074	1,337	15,955	9,353
	610	320	28	133	81	48	320	189
	2,908	1,720	43	522	489	134	1,274	800
Norway Poland Poπugal Serbia Spain Sweden Switzerland United Kingdom	5,267	3,005	136	1,121	889	116	2,152	1,302
	2,784	1,595	132	705	224	128	1,508	876
	10,847	6,849	585	1,525	1,422	466	4,492	2,977
	1,147	523	71	370	122	61	642	279
	7,825	4,417	217	1,704	1,160	327	3,632	2,232
	2,591	1,699	38	469	285	100	1,230	816
	4,358	2,981	31	489	740	117	1,735	1,250
	22,681	13,886	396	3,689	3,745	965	10,236	6,722
Oceania	4,608	2,781	73	762	629	363	2,448	1,639
Australia	3,714	2,258	46	660	550	200	1,978	1,322
New Zealand	574	390	12	67	54	51	326	235

 $^{^{\}rm 1}$ Countries with 500 or more beneficiaries are shown separately. The total and continent sub-totals include all foreign residents. $^{\rm 2}$ Includes special age-72 beneficiaries.

 $^{^{\}rm 3}$ Includes nondisabled widows and widowers, disabled widows and widowers, widowed mothers and fathers, and parents.

Table 5.J12.—Number of disabled workers, by diagnostic group and State, December 1996

		Diagnostic group											
									Diseases	of the—			
State	Total number	Diagnosis available	Infectious and parasitic ¹	Neo- plasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retarda- tion)	Mental retarda- tion	Nervous system and sense organs	Circula- tory system	Respira- tory system	Muscu- loskele- tal system	Injuries	Other
Total	4,399,932	4,195,163	87,066	124,018	197,272	1,128,405	228,132	404,618	517,503	152,217	906,882	213,772	235,278
Alabama	100,898	96,118	1,107	2,524	4,661	22,223	5,070	8,298	13,304	3,876	23,988	5,773	5,294
Alaska	5,667	5,553	80	184	226	1,820	315	620	420	170	1,093	370	255
Arizona	70,892	67,536	1,341	1,939	2,742	19,499	2,061	6,776	7,108	2,510	15,410	4,115	4,035
Arkansas	68,379	64,965	833	1,928	2,912	10,796	3,542	6,028	9,459	2,655	18,860	3,956	3,996
California	384,876	368,512	12,571	10,728	15,294	120,087	10,351	36,077	36,308	9,670	78,135	19,383	19,908
Colorado	58,028	55,891	1,226	1,452	2,028	13,417	2,719	7,037	4,235	2,050	15,202	3,464	3,061
	47,562	45,758	1,094	1,476	1,942	14,622	2,178	4,585	5,050	1,495	8,145	1,811	3,360
	11,723	11,410	316	371	621	2,818	765	1,224	1,496	408	2,280	526	585
	7,861	7,666	676	202	409	2,194	433	806	859	189	1,089	289	520
	249,681	237,842	8,249	7,767	12,153	57,750	8,366	21,567	33,374	9,268	49,105	13,350	16,893
Georgia	135,576	129,122	3,219	3,549	6,792	31,533	7,596	10,342	17,111	5,101	26,474	5,969	11,436
Hawaii	10,908	10,325	255	354	468	3,436	398	898	1,348	239	1,727	573	629
Idaho	17,043	16,407	182	478	730	4,255	908	1,837	1,581	608	4,075	1,022	731
Illinois	163,146	155,934	2,859	4,899	8,001	51,494	9,883	15,356	18,817	5,252	24,272	6,525	8,576
Indiana	96,454	90,327	1,329	2,754	5,712	21,295	7,482	9,738	12,335	4,258	16,807	4,206	4,411
lowa	41,487	39,406	394	1,269	1,911	10,724	3,910	4,320	4,079	1,577	7,757	1,838	1,627
Kansas	37,002	35,744	490	1,072	2,277	9,370	3,040	3,891	3,712	1,468	6,485	2,033	1,906
Kentucky	108,223	102,947	1,024	2,474	3,944	25,438	6,738	7,629	13,156	5,551	26,911	5,308	4,774
Louisiana	82,194	77,300	1,361	2,068	3,667	12,687	4,767	6,604	11,720	2,193	22,383	4,755	5,095
Maine	29,467	28,814	284	782	1,103	8,582	1,549	2,647	3,239	1,033	7,046	1,520	1,029
Maryland	57,883	54,926	1,740	1,968	2,679	13,546	3,082	6,291	7,680	2,126	9,556	2,950	3,308
	112,573	108,088	2,431	3,020	3,729	38,820	4,841	10,005	10,540	3,265	21,924	4,413	5,100
	159,061	151,010	1,730	4,191	7,642	51,138	8,667	14,722	17,463	4,899	27,684	6,599	6,275
	58,997	55,782	776	1,640	1,956	19,722	4,842	6,225	4,791	1,437	9,730	2,635	2,028
	73,440	70,687	778	1,825	3,728	16,633	4,787	5,900	10,860	2,630	15,135	3,576	4,835
Missouri	104,750	99,889	1,512	2,982	5,886	22,787	7,492	9,619	12,754	4,354	21,702	5,413	5,388
Montana	15,756	15,086	146	399	562	3,153	728	1,772	1,309	619	4,645	1,032	721
Nebraska	21,817	20,836	307	659	1,128	4,659	1,348	2,552	2,376	812	4,579	1,355	1,061
Nevada	25,390	24,418	520	798	1,126	6,308	655	2,393	3,052	1,066	5,701	1,343	1,456
New Hampshire	19,375	18,863	167	555	769	5,885	992	2,104	1,974	738	4,048	920	711
New Jersey	110,437	104,869	2,638	3,892	4,522	31,904	4,235	11,678	13,891	3,399	17,991	4,690	6,029
New Mexico	28,094	26,782	449	663	1,208	5,671	894	2,640	2,190	811	8,454	1,844	1,958
Now York	306,654	295,885	9,492	9,780	13,027	75,144	13,441	27,396	38,945	9,955	68,752	14,127	15,826
North Carolina	164,045	157,459	2,764	4,821	8,646	30,255	11,422	13,658	23,969	6,782	35,215	7,545	12,382
North Dakota	8,451	8,179	59	237	338	1,892	741	981	833	286	1,968	530	314
OhioOklahomaOregonPennsylvaniaRhode Island	181,470	170,658	1,778	4,338	8,004	56,519	14,673	14,993	19,601	5,796	28,124	6,696	10,136
	56,819	54,752	765	1,627	3,146	12,123	2,767	5,486	7,574	2,363	13,585	3,030	2,286
	47,818	45,981	814	1,365	2,030	12,507	2,572	5,621	4,619	1,569	9,909	2,935	2,040
	178,915	170,108	2,975	5,670	8,943	39,034	10,522	18,222	24,504	6,203	35,612	8,589	9,834
	19,939	19,060	297	612	774	5,484	1,176	1,798	2,270	665	4,356	842	786
South Carolina	86,175	83,175	1,291	2,315	4,002	19,706	4,540	6,956	12,893	3,547	18,701	4,519	4,705
	11,005	10,621	131	296	371	2,366	857	1,375	1,115	431	2,731	572	376
	125,167	119,207	1,648	3,299	5,163	32,867	7,577	9,596	16,062	5,199	26,487	5,514	5,795
	230,941	221,824	6,344	7,364	12,934	44,818	8,957	23,751	30,045	7,606	54,053	12,533	13,419
	19,718	19,163	248	473	897	5,782	1,221	2,256	1,554	588	4,264	962	918
Vermont	10,888	10,649	227	325	533	3,169	618	1,033	1,088	388	2,075	467	726
	107,223	101,875	1,936	3,290	4,937	22,819	7,466	9,603	13,595	4,376	23,093	5,109	5,651
	77,496	75,049	1,535	2,279	3,151	23,480	3,740	8,381	6,612	2,561	15,577	4,105	3,628
	51,314	48,269	354	1,177	2,262	9,470	4,310	3,563	6,723	2,678	12,314	3,128	2,290
	75,523	71,021	929	2,091	3,273	22,777	5,028	8,035	6,635	2,049	13,619	3,296	3,289
	7,080	6,894	73	170	243	1,776	432	783	678	314	1,605	485	335
Outlying areas: Puerto Rico Other areas and foreign countries 2	104,562	94,348	1,157	1,304	1,694	39,287	1,243	7,677	8,628	2,854	23,070	4,443	2,991
	14,089	12,173	165	323	376	2,864	195	1,273	1,969	280	3,379	789	560

Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

² Includes American Samoa, Guam, Virgin Islands, and foreign countries.

Table 5.J13.—Number and percentage distribution of disabled workers, by diagnostic group and State, December 1996

							Diagno	stic group						
		Diagnosis a	vailable					3		Diseases	of the-			
State	Total number	Number	Per- cent	Infectious and parasitic 1	Neo- plasms	Endocrine, nutritional, and metabolic	Mental disorders (other than retarda- tion)	Mental retarda- tion	Nervous system and sense organs	Circula- tory system	Respira- tory system	Muscu- loskele- tal system	Injuries	Other
Total	4,399,932	4,195,163	100.0	2.1	3.0	4.7	26.9	5.4	9.6	12.3	3.6	21.6	5.1	5.6
AlabamaAlaskaArizonaArkansasCalifornia	100,898	96,118	100.0	1.2	2.6	4.8	23.1	5.3	8.6	13.8	4.0	25.0	6.0	5.5
	5,667	5,553	100.0	1.4	3.3	4.1	32.8	5.7	11.2	7.6	3.1	19.7	6.7	4.6
	70,892	67,536	100.0	2.0	2.9	4.1	28.9	3.1	10.0	10.5	3.7	22.8	6.1	6.0
	68,379	64,965	100.0	1.3	3.0	4.5	16.6	5.5	9.3	14.6	4.1	29.0	6.1	6.2
	384,876	368,512	100.0	3.4	2.9	4.2	32.6	2.8	9.8	9.9	2.6	21.2	5.3	5.4
Colorado	58,028	55,891	100.0	2.2	2.6	3.6	24.0	4.9	12.6	7.6	3.7	27.2	6.2	5.5
	47,562	45,758	100.0	2.4	3.2	4.2	32.0	4.8	10.0	11.0	3.3	17.8	4.0	7.3
	11,723	11,410	100.0	2.8	3.3	5.4	24.7	6.7	10.7	13.1	3.6	20.0	4.6	5.1
	7,861	7,666	100.0	8.8	2.6	5.3	28.6	5.6	10.5	11.2	2.5	14.2	3.8	6.8
	249,681	237,842	100.0	3.5	3.3	5.1	24.3	3.5	9.1	14.0	3.9	20.6	5.6	7.1
Georgia	135,576	129,122	100.0	2.5	2.7	5.3	24.4	5.9	8.0	13.3	4.0	20.5	4.6	8.9
Hawaii	10,908	10,325	100.0	2.5	3.4	4.5	33.3	3.9	8.7	13.1	2.3	16.7	5.5	6.1
Idaho	17,043	16,407	100.0	1.1	2.9	4.4	25.9	5.5	11.2	9.6	3.7	24.8	6.2	4.5
Illinois	163,146	155,934	100.0	1.8	3.1	5.1	33.0	6.3	9.8	12.1	3.4	15.6	4.2	5.5
Indiana	96,454	90,327	100.0	1.5	3.0	6.3	23.6	8.3	10.8	13.7	4.7	18.6	4.7	4.9
lowa	41,487	39,406	100.0	1.0	3.2	4.8	27.2	9.9	11.0	10.4	4.0	19.7	4.7	4.1
Kansas	37,002	35,744	100.0	1.4	3.0	6.4	26.2	8.5	10.9	10.4	4.1	18.1	5.7	5.3
Kentucky	108,223	102,947	100.0	1.0	2.4	3.8	24.7	6.5	7.4	12.8	5.4	26.1	5.2	4.6
Louisiana	82,194	77,300	100.0	1.8	2.7	4.7	16.4	6.2	8.5	15.2	2.8	29.0	6.2	6.6
Maine	29,467	28,814	100.0	1.0	2.7	3.8	29.8	5.4	9.2	11.2	3.6	24.5	5.3	3.6
Maryland	57,883	54,926	100.0	3.2	3.6	4.9	24.7	5.6	11.5	14.0	3.9	17.4	5.4	6.0
	112,573	108,088	100.0	2.2	2.8	3.4	35.9	4.5	9.3	9.8	3.0	20.3	4.1	4.7
	159,061	151,010	100.0	1.1	2.8	5.1	33.9	5.7	9.7	11.6	3.2	18.3	4.4	4.2
	58,997	55,782	100.0	1.4	2.9	3.5	35.4	8.7	11.2	8.6	2.6	17.4	4.7	3.6
	73,440	70,687	100.0	1.1	2.6	5.3	23.5	6.8	8.3	15.4	3.7	21.4	5.1	6.8
Missouri	104,750 15,756 21,817 25,390 19,375	99,889 15,086 20,836 24,418 18,863	100.0 100.0 100.0 100.0 100.0	1.5 1.0 1.5 2.1	3.0 2.6 3.2 3.3 2.9	5.9 3.7 5.4 4.6 4.1	22.8 20.9 22.4 25.8 31.2	7.5 4.8 6.5 2.7 5.3	9.6 11.7 12.2 9.8 11.2	12.8 8.7 11.4 12.5 10.5	4.4 4.1 3.9 4.4 3.9	21.7 30.8 22.0 23.3 21.5	5.4 6.8 6.5 5.5 4.9	5.4 4.8 5.1 6.0 3.8
New Jersey	110,437	104,869	100.0	2.5	3.7	4.3	30.4	4.0	11.1	13.2	3.2	17.2	4.5	5.7
New Mexico	28,094	26,782	100.0	1.7	2.5	4.5	21.2	3.3	9.9	8.2	3.0	31.6	6.9	7.3
New York	306,654	295,885	100.0	3.2	3.3	4.4	25.4	4.5	9.3	13.2	3.4	23.2	4.8	5.3
North Carolina	164,045	157,459	100.0	1.8	3.1	5.5	19.2	7.3	8.7	15.2	4.3	22.4	4.8	7.9
North Dakota	8,451	8,179	100.0	.7	2.9	4.1	23.1	9.1	12.0	10.2	3.5	24.1	6.5	3.8
OhioOklahomaOregonPennsylvaniaRhode Island	181,470	170,658	100.0	1.0	2.5	4.7	33.1	8.6	8.8	11.5	3.4	16.5	3.9	5.9
	56,819	54,752	100.0	1.4	3.0	5.7	22.1	5.1	10.0	13.8	4.3	24.8	5.5	4.2
	47,818	45,981	100.0	1.8	3.0	4.4	27.2	5.6	12.2	10.0	3.4	21.6	6.4	4.4
	178,915	170,108	100.0	1.7	3.3	5.3	22.9	6.2	10.7	14.4	3.6	20.9	5.0	5.8
	19,939	19,060	100.0	1.6	3.2	4.1	28.8	6.2	9.4	11.9	3.5	22.9	4.4	4.1
South Carolina	86,175	83,175	100.0	1.6	2.8	4.8	23.7	5.5	8.4	15.5	4.3	22.5	5.4	5.7
	11,005	10,621	100.0	1.2	2.8	3.5	22.3	8.1	12.9	10.5	4.1	25.7	5.4	3.5
	125,167	119,207	100.0	1.4	2.8	4.3	27.6	6.4	8.0	13.5	4.4	22.2	4.6	4.9
	230,941	221,824	100.0	2.9	3.3	5.8	20.2	4.0	10.7	13.5	3.4	24.4	5.6	6.0
	19,718	19,163	100.0	1.3	2.5	4.7	30.2	6.4	11.8	8.1	3.1	22.3	5.0	4.8
Vermont Virginia Washington West Virginia Wisconsin Wyoming	10,888	10,649	100.0	2.1	3.1	5.0	29.8	5.8	9.7	10.2	3.6	19.5	4.4	6.8
	107,223	101,875	100.0	1.9	3.2	4.8	22.4	7.3	9.4	13.3	4.3	22.7	5.0	5.5
	77,496	75,049	100.0	2.0	3.0	4.2	31.3	5.0	11.2	8.8	3.4	20.8	5.5	4.8
	51,314	48,269	100.0	.7	2.4	4.7	19.6	8.9	7.4	13.9	5.5	25.5	6.5	4.7
	75,523	71,021	100.0	1.3	2.9	4.6	32.1	7.1	11.3	9.3	2.9	19.2	4.6	4.6
	7,080	6,894	100.0	1.1	2.5	3.5	25.8	6.3	11.4	9.8	4.6	23.3	7.0	4.9
Outlying areas: Puerto Rico Other areas and	104,562	94,348	100.0	1.2	1.4	1.8	41.6	1.3	8.1	9.1	3.0	24.5	4.7	3.2
foreign countries 2	14,089	12,173	100.0	1.4	2.7	3.1	23.5	1.6	10.5	16.2	2.3	27.8	6.5	4.6

 $^{^{\}rm 1}$ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

² Includes American Samoa, Guam, Virgin Islands, and foreign countries.

Table 5.K1.—Number and percent of beneficiaries, and average monthly benefit, by State and direct deposit status, December 1996

					Direct deposit	status		
	All bene	ficiaries		Using			Not using	
State	Number	Average monthly benefit	Number	Percent	Average monthly benefit	Number	Percent	Average monthly benefit
Total	43,737,470	\$672.79	27.628,000	63.2	\$719.42	16,109,470	36.8	\$592.81
Alabama	786,510	614.44	424,560	54.0	678.45	361,950	46.0	539.37
	45,960	640.69	28,070	61.1	683.51	17,890	38.9	573.50
	720,250	686.60	551,920	76.6	722.14	168,330	23.4	570.08
	506,570	604.14	292,090	57.7	660.24	214,480	42.3	527.75
	4,022,740	686.78	2,958,640	73.5	715.75	1,064,100	26.5	606.24
Colorado Connecticut Delaware District of Columbia Florida	504,870	656.17	351,740	69.7	688.89	153,130	30.3	581.00
	568,900	754.72	341,600	60.0	791.96	227,300	40.0	698.75
	124,360	711.91	85,610	68.8	752.58	38,750	31.2	622.05
	77,440	584.94	42,450	54.8	627.53	34,990	45.2	533.27
	3,034,010	685.52	2,364,190	77.9	717.73	669,820	22.1	571.85
Georgia	1,027,380	628.87	575,580	56.0	691.81	451,800	44.0	548.69
	169,300	673.30	107,830	63.7	712.35	61,470	36.3	604.80
	181,160	657.05	134,520	74.3	689.69	46,640	25.7	562.91
	1,826,820	717.74	1,131,350	61.9	756.34	695,470	38.1	654.95
	966,990	706.23	600,190	62.1	744.88	366,800	37.9	643.00
lowa	538,930	680.53	382,250	70.9	708.65	156,680	29.1	611.91
	435,550	694.32	306,350	70.3	723.55	129,200	29.7	624.99
	719,760	608.15	366,700	50.9	674.51	353,060	49.1	539.24
	701,280	601.36	322,200	45.9	681.27	379,080	54.1	533.44
	242,180	621.05	145,480	60.1	669.38	96,700	39.9	548.34
Maryland	685,230	686.86	414,130	60.4	722.49	271,100	39.6	632.42
	1,052,260	689.76	659,860	62.7	729.58	392,400	37.3	622.79
	1,598,350	721.59	1,077,940	67.4	756.29	520,410	32.6	649.70
	715,190	672.55	476,330	66.6	710.51	238,860	33.4	596.86
	498,230	574.26	248,120	49.8	656.22	250,110	50.2	492.96
Missouri Montana Nebraska Newda New Hampshire	976,790	661.58	631,510	64.7	699.69	345,280	35.3	591.88
	152,990	654.32	107,190	70.1	687.46	45,800	29.9	576.75
	281,780	670.09	198,950	70.6	700.33	82,830	29.4	597.45
	241,020	697.00	175,650	72.9	720.64	65,370	27.1	633.50
	188,350	693.49	127,330	67.6	723.42	61,020	32.4	631.02
New Jersey New Mexico New York North Carolina North Dakota	1,313,620	756.14	763,670	58.1	794.69	549,950	41.9	702.62
	261,780	610.04	169,650	64.8	671.34	92,130	35.2	497.17
	2,968,880	723.79	1,851,470	62.4	766.09	1,117,410	37.6	653.69
	1,255,190	639.30	701,920	55.9	704.91	553,270	44.1	556.06
	115,660	629.02	73,450	63.5	666.80	42,210	36.5	563.26
Ohio Oklahoma Oregon Pennsylvania Rhode Island	1,909,520	688.37	1,128,470	59.1	726.98	781,050	40.9	632.60
	579,680	642.67	369,070	63.7	685.20	210,610	36.3	568.15
	547,820	693.95	436,060	79.6	715.69	111,760	20.4	609.13
	2,331,780	707.16	1,406,610	60.3	742.71	925,170	39.7	653.12
	189,450	690.39	111,620	58.9	733.98	77,830	41.1	627.86
South Carolina South Dakota Tennessee Texas Utah	638,460	632.52	355,870	55.7	697.26	282,590	44.3	550.99
	135,350	617.44	88,920	65.7	655.60	46,430	34.3	544.36
	939,930	628.62	508,610	54.1	695.64	431,320	45.9	549.59
	2,497,820	642.38	1,511,420	60.5	699.63	986,400	39.5	554.65
	228,270	668.06	166,080	72.8	698.89	62,190	27.2	585.72
Vermont Virginia Washington West Virginia Wisconsin Wyoming.	100,030	658.05	63,000	63.0	695.69	37,030	37.0	594.02
	964,520	647.72	544,880	56.5	697.88	419,640	43.5	582.59
	801,610	707.21	628,750	78.4	731.37	172,860	21.6	619.33
	385,600	648.36	185,380	48.1	704.33	200,220	51.9	596.53
	884,100	698.88	584,160	66.1	735.15	299,940	33.9	628.22
	72,240	677.24	51,380	71.1	708.65	20,860	28.9	599.88
Outlying areas: Puerto Rico Other areas and foreign countries 1	625,450	419.74	145,520	23.3	550.40	479,930	76.7	380.12
	399,560	442.32	151,710	38.0	475.20	247,850	62.0	422.20

¹ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

Table 5.L1.—Total number of OASDI beneficiaries and number and percent with representative payee, by type of beneficiary, December 1996

		Beneficiaries with representative payee	
Type of beneficiary	All beneficiaries	Number	Percent
Total	43,737,470	4,735,200	10.8
Adult beneficiaries ¹ Retired workers Disabled workers. Wives and husbands Widows and widowers ² Disabled widows and widowers Disabled children aged 18 or older Students aged 18-19	40,722,220 26,899,170 4,386,040 3,194,950 5,258,900 182,290 701,040 95,310	1,724,320 397,640 586,680 22,760 142,860 14,520 554,470 4,830	4.2 1.5 13.4 .7 2.7 8.0 79.1 5.1
Children under age 18	3,015,250 2,706,030 309,220	3,010,880 2,706,030 304,850	99.9 100.0 98.6

¹ Includes special age-72 beneficiaries.

 $^{^{\}rm 2}$ Includes nondisabled widows and widowers, widowed mothers and fathers, and parents.

Table 5.M1.—Number and average monthly benefit with eligibility based on international agreement, ¹ by type of benefit, December 1983-96, and country involved in the agreement, December 1996

Year and country	Total	Retired workers	Disabled workers	Wives and husbands	Widows and widowers ²	Children
			Nun	nber		
1983	1,541	970	97	266	109	99
	2,717	1,664	254	435	202	162
	7,857	4,773	404	1,730	578	372
	11,681	7,056	653	2,584	866	522
1987	14,659	8,857	930	3,182	1,102	588
1988	18,413	11,214	1,178	3,964	1,387	670
1989	22,713	14,129	1,394	4,810	1,710	670
1990	27,662	17,432	1,609	5,801	2,078	742
1991	32,585	20,779	1,790	6,750	2,494	772
	38,035	24,389	1,984	7,882	2,922	858
	43,699	28,303	2,105	8,980	3,385	926
	49,404	32,138	2,287	10,043	3,885	1,051
1995	54,806	35,925	2,428	10,974	4,431	1,048
1996	59,455	39,085	2,514	11,917	4,893	1,046
Austria Belgium Canada Finland France Germany	375	289	27	40	13	6
	301	220	(3)	60	10	8
	27,371	16,371	1,378	6,349	2,789	484
	38	27	6	(3)	(3)	(3)
	1,945	1,429	34	338	92	52
	8,137	6,167	568	873	409	120
Greece	416	288	5	96	13	14
	369	258	16	71	14	10
	5,421	3,419	114	1,105	695	88
	8	6	(3)	(3)	(3)	(3)
	818	548	4	193	46	27
	1,856	1,136	91	404	203	22
PortugalSpainSwedenSwitzerland	1,056	718	41	211	68	18
	1,005	609	48	240	72	36
	615	472	16	98	19	10
	1,730	1,291	19	337	59	24
	7,994	5,837	143	1,497	390	127
			Average ber	nefit amount		
1983	\$62.61	\$68.77	\$145.68	\$24.01	\$49.27	\$40.16
	79.29	90.32	144.07	25.64	51.61	42.90
	73.52	86.52	147.43	32.04	60.94	38.79
	78.08	90.53	159.70	34.20	67.31	42.93
1987	84.66	96.84	172.71	36.28	71.74	47.83
	91.61	104.48	187.44	38.98	76.20	50.53
	100.24	114.13	204.94	41.52	81.49	58.95
	108.07	122.87	223.71	44.37	88.01	63.88
1991	114.46	130.80	234.92	46.02	92.16	65.71
	119.32	137.19	242.04	47.45	96.52	65.54
	124.10	143.58	247.21	48.79	100.26	66.35
	128.62	149.26	254.01	49.91	104.15	66.93
1995	134.13	155.20	271.21	51.27	108.60	69.88
1996	138.89	160.65	287.11	52.80	112.45	74.22
Austria	194.35	215.91	218.04	59.67	128.38	90.50
	157.30	184.60	(3)	59.78	125.60	55.25
	114.25	127.15	287.29	49.32	106.54	81.27
	173.53	177.00	263.00	(3)	(3)	(3)
	140.52	160.54	297.21	57.55	132.11	42.04
	206.32	231.17	263.20	54.87	116.18	68.91
Greece	110.33	126.97	332.80	55.84	113.15	59.64
	141.78	152.14	389.31	64.22	129.36	46.70
	124.22	147.44	326.70	49.63	101.23	78.25
	165.25	149.50	(3)	(3)	(3)	(3)
	128.64	154.66	360.75	60.46	114.21	77.85
	141.44	152.04	372.51	62.93	140.72	86.82
Portugal	118.69	131.50	244.85	52.97	122.60	75.89
Spain	118.52	136.60	242.81	52.88	123.02	75.64
Sweden	137.01	149.50	237.63	61.94	164.16	70.60
Switzerland	134.50	152.65	379.16	55.75	129.81	81.46
United Kingdom	168.84	197.20	306.63	61.39	141.06	62.29

¹ See the subsection "Coverage, Financing, and Insured Status" in the "Social Security: History of Provisions" section.

 $^{^{\}rm 2}$ Includes nondisabled and disabled widow(er)s, and mothers and fathers. $^{\rm 3}$ Not shown to avoid disclosure of information regarding particular individuals.

CONTACT: Dana Nichele Mercer/ Barbara Lingg (410) 966-6377/ 965-0156 for further information.

Table 6.A1.—Number, by type of benefit, 1940-96

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

			·	Wives			Children of—		Widowed			Special
Year	Total	Retired workers	Disabled workers	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	mothers and fathers	Widows and widowers	Parents	age-72 benefi- ciaries
Total	161,238,701	65,766,161	15,944,007	16,098,525	3,417,358	6,383,566	18,836,330	11,931,851	4,493,053	16,987,415	113,060	1,267,375
1940 1941 1942 1943 1944	254,984 269,286 258,116 262,865 318,949	132,335 114,660 99,622 89,070 110,097		34,555 36,213 33,250 31,916 40,349		8,249 6,031 4,859 3,652 4,350	51,133 69,588 72,525 81,967 95,326	• • • • • • • • • • • • • • • • • • • •	23,260 30,502 31,820 35,420 42,649	4,600 11,020 14,774 19,576 24,759	852 1,272 1,266 1,264 1,419	•••
1945 1946 1947 1948 1949	462,463 547,150 572,909 596,201 682,241	185,174 258,980 271,488 275,903 337,273		63,068 88,515 94,189 98,554 117,356	•••	7,215 10,736 12,446 12,604 15,854	120,299 104,139 103,308 106,351 103,068		55,108 44,190 42,807 44,276 43,087	29,844 38,823 45,249 55,667 62,928	1,755 1,767 3,422 2,846 2,675	
1950 1951 1952 1953 1954	962,628 1,336,432 1,053,303 1,419,462 1,401,733	567,131 702,984 531,206 771,671 749,911		162,768 228,887 177,707 246,856 236,764		25,495 40,958 24,695 33,868 35,938	97,146 189,542 158,650 178,310 176,858		41,101 78,323 64,875 71,945 70,775	66,735 89,591 92,302 112,866 128,026	2,252 6,147 3,868 3,946 3,461	
1955 1956 1957 1958 ¹ 1959 ²	1,657,773 1,855,296 2,832,344 2,123,465 2,501,802	909,883 934,033 1,424,975 1,041,668 1,089,740	178,802 131,382 177,811	288,915 384,562 578,012 366,553 390,517	12,920 54,299	40,402 37,900 81,842 63,408 83,157	198,393 173,883 231,321 205,110 265,123	18,264 78,655	76,018 67,475 88,174 81,467 102,020	140,624 253,524 244,633 199,320 252,683	3,538 3,919 4,585 3,373 7,797	
1960 1961 1962 1963 1964	2,336,144 3,046,653 3,004,501 2,729,559 2,552,063	981,717 1,361,505 1,347,268 1,145,602 1,041,807	207,805 279,758 250,634 223,739 207,592	339,987 394,198 393,857 345,610 316,262	54,187 77,588 69,212 66,543 59,706	69,979 126,019 135,984 115,220 100,051	241,430 264,440 266,286 281,511 288,304	104,310 189,283 170,354 163,967 145,439	92,607 98,449 99,925 104,960 106,249	239,267 251,275 267,051 278,709 283,263	4,855 4,138 3,930 3,698 3,390	
1965 1966 1967 1968 1969	3,072,426 4,722,483 3,596,770 3,619,927 3,699,633	1,183,133 1,647,524 1,161,130 1,240,098 1,272,784	253,499 278,345 301,359 323,154 344,741	321,015 396,856 319,503 329,935 335,723	69,183 81,238 87,296 89,603 94,690	134,187 195,055 167,676 172,460 176,162	451,399 584,901 534,568 593,331 622,109	197,616 276,093 282,662 299,016 313,629	100,005 107,135 110,762 113,765 116,922	359,431 403,595 355,589 375,391 375,753	2,958 3,202 2,658 2,144 2,093	748,539 273,567 81,030 45,027
1970 1971 1972 1973 1974	3,722,433 3,965,157 4,202,607 4,220,493 4,100,809	1,338,107 1,391,403 1,461,399 1,493,194 1,413,145	350,384 415,897 455,438 491,616 535,977	339,447 338,219 353,742 349,493 319,149	96,304 113,222 124,366 128,198 132,042	182,595 196,589 209,422 217,708 201,684	591,724 613,193 643,513 618,825 574,174	316,546 372,224 411,766 413,751 443,909	112,377 116,548 117,699 118,775 109,221	363,216 381,262 402,809 372,167 363,693	1,852 1,635 2,086 1,655 1,155	29,881 24,965 20,367 15,111 6,660
1975 1976 1977 1978 1979	4,427,138 4,351,654 4,610,730 4,166,571 4,229,286	1,505,750 1,475,773 1,593,631 1,472,786 1,590,854	592,049 551,460 568,874 464,415 416,713	350,558 346,623 390,874 346,956 358,163	148,741 147,407 151,938 130,161 113,243	225,579 236,805 259,447 214,284 247,800	591,118 578,905 587,589 566,992 544,549	515,216 511,487 518,477 453,382 399,172	116,224 113,520 118,821 110,015 110,424	377,246 385,373 416,735 403,679 445,555	969 914 870 844 788	3,688 3,387 3,474 3,057 2,025
1980 1981 1982 1983 1984	4,214,567 4,029,827 3,840,579 3,755,994 3,690,103	1,612,669 1,578,990 1,618,411 1,669,738 1,607,370	396,559 351,847 297,131 311,549 361,998	360,693 338,540 349,967 356,274 342,691	108,500 95,575 77,835 80,079 81,834	248,658 211,406 182,849 144,945 131,986	540,246 535,487 473,396 380,992 351,326	385,208 339,654 260,470 226,895 238,252	107,809 99,653 86,786 82,464 73,794	452,156 477,121 492,451 501,688 499,677	724 606 498 431 383	1,345 948 785 939 792
1985 1986 1987 1988 1989	3,796,394 3,853,454 3,733,853 3,680,969 3,646,349	1,690,490 1,734,248 1,681,716 1,654,068 1,656,744	377,371 416,865 415,848 409,490 425,582	356,558 358,115 333,333 316,929 310,498	83,511 82,435 77,316 73,790 69,113	128,076 122,652 117,984 116,659 106,491	332,531 319,808 310,573 324,346 307,484	253,025 258,167 256,742 265,026 261,387	72,241 69,340 64,777 62,676 59,525	501,673 491,052 475,035 457,574 449,139	381 344 286 263 281	537 428 243 148 105
1990 1991 1992 1993 1994	3,716,924 3,865,426 4,050,849 4,001,201 3,940,342	1,664,754 1,695,346 1,707,949 1,661,281 1,625,347	467,977 536,434 636,637 635,238 631,870	308,980 307,000 304,764 290,728 275,025	69,667 72,754 78,083 74,605 69,549	108,105 107,261 108,686 106,566 102,983	303,616 301,459 304,300 311,290 310,051	283,586 318,188 381,585 398,598 411,205	58,060 57,896 56,402 56,408 54,732	451,862 468,788 472,078 466,198 459,340	233 246 298 238 213	84 54 67 51 27
1995 1996	3,882,193 3,793,238	1,609,174 1,581,452	645,832 624,335	258,740 244,014	63,097 57,528	101,239 98,655	306,044 302,480	401,295 397,350	51,645 49,150	444,899 438,081	200 177	28 16

¹ January-November.

² Includes December 1958.

Table 6.A2.—Average primary insurance amount for retired workers and average monthly benefit for retired workers, disabled workers, and widows, 1940-96

	Average prima	ary insurance	amount			Average	monthly ben	efit		
	Reti	red workers		Ret	ired workers		Disa	bled workers		Nondi
Year 1	Total	Men	Women	Total	Men	Women	Total	Men	Women	able widow
1940 1945 1950 (JanAug.) 1950 (SeptDec.) 1965 1960 1961 (JanJuly) 1961 (AugDec.)	\$22.71 25.11 29.03 33.24 69.74 83.87 82.31 80.36 83.83	\$23.26 25.71 30.16 35.32 75.86 92.03 90.69 85.06 90.37	\$18.38 19.99 22.98 26.85 56.05 69.23 67.49 67.38 70.52	\$22.71 25.11 29.03 33.24 69.74 81.73 80.17 75.33 78.80	\$23.26 25.71 30.16 35.32 75.86 92.03 90.69 80.41 85.88	\$18.38 19.99 22.98 26.85 56.05 63.26 61.70 61.31 64.37	\$91.16 90.76 91.95 92.71	\$94.02 93.36 94.94 96.36	\$78.91 79.65 79.70 79.90	\$20.3 20.1 21.6 36.8 49.6 62.1 69.2 70.4
1963	86.09	93.67	72.48	80.30	88.43	65.71	94.40	98.35	81.27	71.6
1964	87.61	95.57	74.32	81.24	89.78	66.96	94.98	99.27	81.41	73.0
1965 (JanAug.)	88.57	96.56	74.99	82.69	90.89	68.78	93.26	97.89	80.27	73.8
	99.36	108.79	82.34	89.20	99.90	71.26	101.30	106.51	86.75	75.3
	100.57	108.82	85.06	93.75	102.85	77.34	101.41	106.40	86.92	74.1
	96.62	105.83	81.66	89.74	99.05	74.63	101.84	106.95	87.04	77.6
	111.82	122.00	95.49	103.82	114.15	87.25	115.67	121.77	98.35	90.0
1969	114.51	125.37	97.29	106.13	117.09	88.80	118.35	125.11	99.37	91.5
1970	133.94	146.99	113.69	123.82	136.80	103.67	139.79	148.39	115.74	106.9
1975 (JanMay)	216.56	242.76	176.76	196.42	220.35	160.50	220.60	241.48	175.27	185.3
1975 (June-Dec.)	235.13	264.67	191.56	213.68	241.05	173.31	243.47	266.08	192.13	198.8
1976 (JanMay)	241.19	273.43	193.03	218.40	247.46	174.99	247.32	270.78	193.97	201.0
1976 (June-Dec.)	257.95	293.96	206.65	233.72	266.64	186.84	271.19	297.10	213.29	214.2
1977 (JanMay)	264.80	301.70	209.90	239.60	272.80	190.30	273.20	299.30	214.10	216.9
	280.20	322.30	221.50	254.90	293.20	201.40	294.80	323.20	230.00	227.4
	288.50	332.60	225.30	262.20	301.80	205.50	300.20	329.30	233.80	233.6
	305.00	356.00	237.60	278.40	324.70	217.10	328.80	360.70	254.70	246.5
	318.00	368.50	246.50	289.30	335.30	224.40	333.60	366.60	259.10	241.5
	348.50	406.00	269.10	317.00	370.80	242.80	360.30	396.50	278.30	275.6
1980 (JanMay)	353.80	411.70	270.50	321.10	374.00	244.90	352.10	388.80	269.70	277.5
1980 (June-Dec.)	396.30	465.50	301.00	359.80	422.90	272.90	396.50	437.90	301.00	312.8
1981 (JanMay)	400.10	467.50	302.60	363.60	424.20	276.00	389.80	431.40	295.00	313.0
1981 (June-Dec.)	438.80	514.50	332.60	400.10	468.00	304.80	425.60	471.30	320.70	346.3
1982 (JanMay)	425.60	504.20	315.10	388.40	457.50	291.40	416.90	462.40	312.70	350.8
1982 (June-Dec.)	447.10	532.70	328.50	408.60	483.00	305.50	441.10	489.50	328.00	375.3
1983 (JanNov.) 1983 (Dec.) 1984 (JanNov.) 1984 (Dec.) 1985 (JanNov.)	448.00 451.20 457.10 471.00 475.70 487.60	531.60 546.40 544.40 565.70 566.20 588.30	330.00 325.50 335.60 343.00 348.00 352.00	408.20 410.20 414.70 429.50 432.00 443.10	480.30 491.80 489.40 511.30 509.60 530.00	306.50 302.50 310.90 318.90 322.20 326.10	432.40 445.30 443.00 461.10 459.20 477.60	480.30 496.80 494.00 516.50 514.00 535.90	317.90 333.20 332.20 342.90 345.00 357.20	385.1 400.5 406.8 428.0 431.1 436.9
1986 (JanNov.)	500.30	596.90	363.50	453.10	536.00	335.70	471.50	527.60	358.20	452.1
	504.60	611.00	361.70	456.90	548.40	334.00	489.00	546.90	369.60	446.2
	516.80	618.90	374.10	466.10	553.60	343.90	487.00	546.80	368.90	462.0
	536.90	648.80	386.80	484.00	580.00	355.20	517.10	583.40	391.80	477.4
	540.70	648.60	390.40	487.80	580.30	359.00	517.20	581.90	392.60	488.8
	560.00	679.50	401.20	504.90	607.00	369.20	543.00	612.70	410.00	499.2
1989 (JanNov.)	572.80	686.90	412.90	516.60	614.80	379.00	539.90	608.00	414.40	512.9
	597.50	724.90	425.90	538.70	647.50	392.10	571.20	645.90	437.50	525.7
	609.00	729.70	438.20	550.50	654.60	403.30	566.90	637.80	438.90	541.1
	626.40	761.00	447.30	559.30	672.10	409.30	600.60	676.90	466.60	566.6
	642.80	768.90	460.40	583.50	692.30	426.10	593.00	666.90	464.20	573.7
	656.20	793.40	467.40	592.80	709.50	432.10	613.20	689.70	481.50	582.1
1992 (JanNov.)	671.60	803.10	483.40	608.60	721.90	446.50	601.60	677.00	474.70	596.9
	688.30	829.30	493.80	620.70	740.90	454.90	625.70	706.50	490.30	604.0
	697.10	831.50	507.10	630.60	746.20	467.00	621.70	699.80	494.70	620.7
	716.20	861.70	519.00	645.90	769.80	477.90	649.90	735.70	512.30	618.9
	722.90	862.90	530.30	651.00	771.30	485.40	647.00	731.30	518.50	637.8
	741.90	892.40	541.50	665.70	794.20	494.50	684.80	776.50	549.00	644.6
1995 (JanNov.)	744.30	887.00	551.40	671.70	794.30	505.80	675.70	767.30	546.00	662.5
	765.30	917.60	563.60	668.40	818.00	516.70	703.40	798.70	568.70	675.4
	769.20	916.80	572.40	693.60	820.50	524.50	693.70	788.90	567.80	683.1
	788.90	950.20	582.90	708.70	846.00	533.30	727.70	832.00	590.00	690.3

¹ Some years shown in several parts to reflect effects of amendments that change benefit rates during the year; see the subsection "Coverage, Financing,

and Insured Status" in the "Social Security: History of Provisions" section.
² Data for January and February not available.

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race, 1996 [Based on 1-percent sample]

	Total	2	White	е	Black	<	Other	
Type of benefit, sex, and age in month of award	Number	Average monthly benefit ³	Number	Average monthly benefit 3	Number	Average monthly benefit ³	Number	Average monthly benefit ³
				Retired v	vorkers			
Total	1,578,800	\$716.30	1,346,400	\$736.10	147,500	\$624.30	83,900	\$558.20
62-64	1,093,800 465,400 19,600	666.50 830.10 797.90	942,400 389,800 14,200	682.70 861.40 846.00	96,200 48,500 2,800	587.10 693.50 701.40	54,900 26,400 2,600	525.40 618.50 639.00
Men	895,100	843.60	768,700	871.50	78,000	702.10	47,500	625.10
62-64	597,100 287,400 10,600	795.20 941.80 909.70	515,200 246,100 7,400	821.20 973.80 965.00	52,200 24,200 1,600	656.50 796.00 767.40	29,400 16,500 1,600	584.00 681.80 796.20
Women	683,700	549.70	577,700	556.10	69,500	536.90	36,400	471.00
62-64	496,700 178,000 9,000	511.70 649.70 666.20	427,200 143,700 6,800	515.60 668.80 716.50	44,000 24,300 1,200	504.80 591.40 613.40	25,500 9,900 1,000	457.90 513.00 387.60
Totai	604,000	\$709.10	446,500	\$737.40	109,700	\$642.60	47,500	\$596.70
Under 30	37,400 94,900 148,100 105,200 123,400 95,000	445.50 624.00 720.60 742.60 750.70 788.90	26,000 66,400 104,200 79,400 94,500 76,000	446.50 641.50 749.20 762.10 779.30 826.40	7,700 18,600 30,000 18,400 21,200 13,800	416.10 581.90 655.00 709.40 692.80 657.40	3,700 9,900 13,800 7,300 7,700 5,100	499.40 585.60 644.20 621.00 558.50 583.20
Men	347,100	807.90	258,100	847.00	58,200	714.30	30,500	655.70
Under 30	23,800 56,100 83,100 56,400 69,000 58,700	458.20 654.00 799.20 887.90 901.80 921.60	16,300 38,700 58,000 42,600 54,100 48,400	451.10 683.60 834.30 924.00 933.40 962.10	4,800 11,100 15,600 9,300 10,600 6,800	447.90 575.40 731.90 813.40 828.40 775.00	2,700 6,300 9,400 4,400 4,300 3,400	519.80 610.40 691.20 711.50 686.50 638.50
Women	256,900	575.60	188,400	587.10	51,500	561.50	17,000	490.80
Under 30 30-39 40-49 50-54 55-59 60 or older.	13,600 38,800 65,000 48,800 54,400 36,300	423.20 580.60 620.00 574.60 559.00 574.20	9,700 27,700 46,200 36,800 40,400 27,600	438.80 582.60 642.40 574.70 573.10 588.40	2,900 7,500 14,400 9,100 10,600 7,000	363.60 591.50 571.70 603.10 557.20 543.00	1,000 3,600 4,400 2,900 3,400 1,700	444.20 542.30 543.90 483.70 396.70 472.60
				Wive	es			
Total	265,100	\$337.20	225,700	\$351.90	19,500	\$264.40	19,800	\$240.60
Wives of retired workers	216,400	369.60	188,700	381.50	13,600	294.30	14,000	281.90
Entitlement based on care of children Entitlement based on age 62-64	15,100 201,300 150,200 42,000 9,100	309.70 374.10 362.90 424.40 327.50	11,400 177,300 133,900 35,500 7,900	324.70 385.10 372.90 440.40 344.10	2,300 11,300 7,200 3,800 300	282.80 296.70 286.20 326.00 (4)	1,400 12,600 9,000 2,700 900	231.00 287.60 273.60 352.50 232.40
Wives of disabled workers	48,700	193.30	37,000	201.20	5,900	195.40	5,800	140.70
Entitlement based on care of children Entitlement based on age	29,900 18,800	139.70 278.60	21,100 15,900	142.60 278.90	4,200 1,700	151.40 304.10	4,600 1,200	115.30 238.40

See footnotes at end of table.

Table 6.A3.—Number and average monthly benefit, by type of benefit, age, sex, and race, 1996—Continued [Based on 1-percent sample]

	Tota	2	White	е	Blac	k	Othe	r
Type of benefit, sex, and age in month of award	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit ³	Number	Average monthly benefit
				Husba	ınds			
Total	8,500	\$219.40	6,100	\$213.70	800	\$229.30	1,600	\$236.10
Husbands of retired workers	7,000 1,500	233.20 155.00	5,000 1,100	933.40 128.30	600 200	258.30 (4)	1,400 200	224.90
				Childr	ren			
Total	767,200		487,000		187,200		89,200	
Children of retired workers	97,900 299,000 370,300	\$313.70 477.20 183.60	65,900 181,100 240,000	\$336.60 528.10 196.90	21,700 75,000 90,500	\$292.80 405.10 167.20	10,100 40,200 38,900	\$210.90 381.10 139.30
Under age 18	539,600 38,500 189,100	274.10 325.60 427.90	331,000 29,100 126,900	294.80 327.80 456.60	132,600 7,100 47,500	234.80 340.90 385.50	73,700 2,300 13,200	248.90 250.40 299.40
			W	dowed mother	rs and fathers			
Total	44,800	\$486.10	30,000	\$529.40	6,200	\$420.40	8,200	\$372.40
Under 30	5,000 17,700 17,000 3,800 1,300	407.50 445.30 517.70 598.50 601.50	3,400 11,000 12,100 2,600 900	407.10 493.40 571.70 619.60 602.20	1,300 2,500 1,900 200 300	397.80 418.80 371.30 (4) (4)	200 4,000 2,900 1,000	324.70 376.70 501.50
Widowed mothers Widowed fathers	40,800 4,000	497.30 371.10	27,700 2,300	542.00 377.90	5,800 400	424.90	6,900 1,300	373.90 364.00
			None	disabled widow	vs and widower	S		
Total	340,600	\$750.00	296,500	\$773.80	33,300	\$594.30	9,800	\$569.10
60-64	152,500 60,600 41,900 85,600	679.00 746.00 802.10 853.80	128,200 51,900 38,200 78,200	700.20 769.40 822.10 873.70	19,100 6,700 2,700 4,800	572.40 620.50 589.20 647.80	4,900 1,700 900 2,300	558.40 522.40 559.10 630.40
Widows	327,700 12,900	761.70 452.10	286,000 10,500	785.20 461.20	31,500 1,800	602.50 450.60	9,300 500	586.90 237.50
			Dis	abled widows	and widowers			
Total	29,900	\$444.10	22,200	\$468.40	5,800	\$365.40	1,900	\$400.30
50-54	10,300 16,000 3,600	419.40 469.60 401.80	7,900 11,500 2,800	449.60 498.20 399.50	1,900 3,300 600	330.60 379.10 400.10	500 1,200 200	279.20 444.30 (4)
Widows	29,300 600	448.70 218.50	21,800 400	473.30 (4)	5,600 200	369.80 (4)	1,900	400.30

¹ For dependents and survivors, race is assumed to be the same as that shown on the Social Security application of wage earner on whose work record the benefit is based.

² Includes persons of unknown race.

Benefits awarded before the December increase are converted to the
 December rates before computation of the averages.
 Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.A4.—Number and average monthly benefit for retired and disabled workers, by age and sex, 1996
[Based on 1-percent sample]

	Total		Me	n l	Won	nen
Type of benefit and age in month of award	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Retired workers	1,578,800	\$716.30	895,100	\$843.60	683,700	\$549.70
62-64	1,093,800	666.50	597,100	795.20	496,700	511.70
	838,800	630.90	446,500	757.10	392,300	487.30
	104,200	757.50	63,800	878.20	40,400	567.00
	150,800	801.10	86,800	930.00	64,000	626.40
65-69	465,400	830.10	287,400	941.80	178,000	649.70
	401,700	825.40	246,700	939.50	155,000	643.80
Disability conversions	182,700	767.30	113,000	873.60	69,700	595.00
Newly entitled	219,000	873.90	133,700	995.20	85,300	683.70
66	27,900	829.90	18,100	916.10	9,800	670.70
67	17,000	860.70	10,600	981.10	6,400	661.20
68	9,000	844.00	5,600	915.50	3,400	726.40
69	9,800	955.50	6,400	1,060.70	3,400	757.40
70-7475 or older	16,500	822.80	9,500	957.20	7,000	640.50
	3,100	665.20	1,100	499.70	2,000	756.20
Disabled workers	604,000	709.10	347,100	807.90	256,900	575.60
Under 25	15,000	380.20	9,800	398.70	5,200	345.20
	22,400	489.20	14,000	499.80	8,400	471.40
	40,900	589.70	24,900	612.60	16,000	554.10
	54,000	649.90	31,200	687.00	22,800	599.20
	66,500	687.90	37,400	752.60	29,100	604.70
	81,600	747.20	45,700	837.40	35,900	632.50
50-54	105,200	742.60	56,400	887.90	48,800	574.60
	20,100	699.80	10,600	829.80	9,500	554.70
	19,400	720.00	10,500	861.20	8,900	553.50
	19,900	759.70	10,600	903.30	9,300	595.90
	24,200	758.60	12,600	922.60	11,600	580.50
	21,600	768.80	12,100	912.30	9,500	586.00
55-59	123,400	750.70	69,000	901.80	54,400	559.00
	24,000	736.70	13,500	905.80	10,500	519.20
	27,500	733.60	16,200	860.50	11,300	551.60
	23,400	753.60	14,000	867.80	9,400	583.40
	23,800	742.70	12,300	913.10	11,500	560.60
	24,700	788.30	13,000	975.30	11,700	580.60
60-64	95,000	788.90	58,700	921.60	36,300	574.20
	27,800	798.10	16,800	952.00	11,000	562.90
	25,700	794.60	15,400	929.50	10,300	592.80
	22,900	778.60	14,900	885.30	8,000	579.90
	11,300	833.30	7,800	939.50	3,500	596.60
	7,300	697.40	3,800	861.10	3,500	519.70

 $^{^{\}rm 1}$ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Includes 800 beneficiaries with awards processed after attainment of age 65.

Table 6.A5.—Number and average monthly benefit with reduction for early retirement, by type of benefit, sex, and age, 1996

	Tota	ıl	Me	en	Wom	ien
Type of benefit and age in month of award	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit 1
Retired workers	1,136,500	\$668.00	621,500	\$796.80	515,000	\$512.50
62	838,800 104,200 142,600 47,400 3,500	630.90 757.50 800.10 732.70 620.40	446,500 63,800 81,900 27,900 1,400	757.10 878.20 931.60 858.10 657.40	392,300 40,400 60,700 19,500 2,100	487.30 567.00 622.80 553.20 595.70
Disabled workers	26,500	787.70	17,400	903.40	9,100	566.30
62	12,100 8,300 6,100	793.60 836.90 708.90	8,100 5,900 3,400	884.90 950.30 866.30	4,000 2,400 2,700	608.60 558.20 510.60
Wives and husbands, total	181,700	348.10	2,300	214.50	179,400	349.80
Wives and husbands of retired workers	163,400 18,300	356.80 270.50	1,900 400	219.00 (3)	161,500 17,900	358.40 272.30
Wives	179,400	349.80			179,400	349.80
62	125,700 19,400 20,600 7,700 1,900 4,100	343.90 371.80 388.20 358.60 327.20 228.80			125,700 19,400 20,600 7,700 1,900 4,100	343.90 371.80 388.20 358.60 327.20 228.80
Husbands	2,300	214.50	2,300	214.50		
Nondisabled widows and widowers, total	172,900	665.40	9,500	476.70	163,400	676.30
Nondisabled widows	163,400	676.30			163,400	676.30
60	74,600 20,900 20,400 12,600 12,800	664.10 668.30 709.80 732.30 765.90			74,600 20,900 20,400 12,600 12,800	664.10 668.30 709.80 732.30 765.90
65	14,700 600 2,200 4,600	604.20 762.80 677.50 578.60			14,700 600 2,200 4,600	604.20 762.80 677.50 578.60
Nondisabled widowers	9,500	476.70	9,500	476.70		

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

 $^{^2}$ Includes 400 beneficiaries with awards processed after attainment of age 65. 3 Average benefits not shown for fewer than 500 beneficiaries.

Table 6.A6.—Number, percentage distribution, and average monthly benefit for retired and disabled workers, by State, 1996

		Retired workers			Disabled workers	
State	Number	Percent	Average monthly benefit ¹	Number	Percent	Average monthly benefit ¹
Total ²	1,580,436	100.0	\$713.00	624,254	100.0	\$715.50
Alabama	27,461	1.7	677.20	14,516	2.3	673.80
	2,384	.2	698.80	907	.1	727.10
	25,700	1.6	722.60	9,477	1.5	728.00
	17,021	1.1	663.40	8,477	1.4	669.20
	153,589	9.7	711.50	56,386	9.0	716.70
Colorado	19,264	1.2	695.80	7,780	1.2	720.70
	21,196	1.3	781.50	7,930	1.3	756.30
	4,814	.3	752.20	1,812	.3	725.10
	2,998	.2	581.20	1,393	.2	666.60
	100,325	6.3	685.80	38,190	6.1	697.90
Georgia	38,756	2.5	689.10	19,378	3.1	693.00
	7,156	.5	700.40	1,988	.3	743.30
	6,562	.4	693.80	2,283	.4	677.80
	67,077	4.2	743.50	22,634	3.6	758.20
	35,731	2.3	757.30	12,796	2.0	746.20
lowa Kansas Kentucky Louisiana Maine	18,591 15,501 22,599 21,566 8,237	1.2 1.0 1.4 1.4 .5	715.00 723.60 678.00 663.20 647.90	5,535 5,396 14,794 9,890 4,436	.9 .9 2.4 1.6	703.40 707.70 684.30 696.00 633.50
Maryland	27,873	1.8	718.30	9,130	1.5	745.40
	36,529	2.3	716.70	15,754	2.5	711.80
	56,154	3.6	788.70	22,296	3.6	774.30
	26,346	1.7	720.30	7,964	1.3	702.00
	15,750	1.0	657.30	9,536	1.5	658.60
Missouri	34,797	2.2	701.90	15,264	2.4	709.10
Montana	5,385	.3	681.00	1,814	.3	697.20
Nebraska	10,268	.6	704.10	3,126	.5	689.20
Nevada	10,813	.7	707.80	3,755	.6	730.70
New Hampshire	7,297	.5	734.90	3,008	.5	711.00
New Jersey New Mexico New York North Carolina North Dakota	51,962	3.3	789.60	16,821	2.7	792.80
	9,512	.6	666.70	3,351	.5	690.00
	114,025	7.2	755.00	50,188	8.0	773.50
	48,388	3.1	692.60	24,726	4.0	683.50
	3,740	.2	671.60	1,001	.2	695.40
Ohio	64,331	4.1	733.80	22,437	3.6	725.30
	21,034	1.3	681.60	7,658	1.2	697.80
	19,162	1.2	720.80	6,658	1.1	708.10
	80,506	5.1	745.10	26,305	4.2	724.10
	6,568	.4	719.40	3,075	.5	669.40
South Carolina	23,754	1.5	686.90	12,275	2.0	696.60
	4,386	.3	653.20	1,425	.2	635.50
	34,212	2.2	687.70	16,530	2.6	682.60
	93,357	5.9	690.90	32,973	5.3	706.20
	8,410	.5	710.40	2,606	.4	712.20
Vermont	3,662	.2	710.20	1,597	.3	675.30
	37,327	2.4	700.70	15,226	2.4	711.70
	30,212	1.9	743.30	10,904	1.7	724.20
	11,255	.7	714.30	6,673	1.1	739.30
	32,310	2.0	744.80	10,010	1.6	742.40
	2,759	.2	706.30	893	.1	724.80
Outlying areas: Puerto Rico Other areas and foreign countries ³	18,452 13,372	1.2 .8	493.40 403.00	11,862 1,415	1.9	572.60 544.20

 $^{^{\}rm 3}$ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Excludes beneficiaries with State code unknown.

 $^{^{\}rm 3}$ Includes American Samoa, Guam, Virgin Islands, Northern Mariana Islands, and foreign countries.

Table 6.B1.—Number and percentage distribution of initial awards and number of months of benefits withheld due to earnings, by age and sex, 1996 1

			Bene	fits withheld due to earnin	gs
Age in month of award and sex	All initial awards 2	Benefits received for all entitlement months ³	All entitlement months	One-half or more of entitlement months	Less than one-half of entitlement months
			Number of beneficiaries		
Total	1,372,200	1,115,000	96,000	96,100	57,700
62-64	1,070,000 826,100 101,700 142,200 221,700 30,100 191,600 60,700 19,800	954,000 770,100 87,600 96,300 102,500 19,800 82,700 39,100	19,300 10,300 3,000 6,000 68,300 2,000 66,300 8,400	59,100 27,100 7,100 24,900 29,200 4,300 24,900 7,800	33,200 15,700 3,300 14,200 19,800 3,800 16,000
Men	765,400	605,700	65,500	56,500	34,100
62-64	581,900 437,700 62,700 81,500 135,200 16,600 37,600 10,700	514,900 406,000 55,400 53,500 57,000 11,100 45,900 23,100 10,700	12,400 6,200 1,800 4,400 47,000 1,200 45,800 6,100	34,000 15,400 3,700 14,900 17,700 2,300 15,400	18,000 8,100 1,600 8,300 12,700 2,000 10,700 3,400
Women	606,800	509,300	30,500	39,600	23,600
62-64	488,100 388,400 39,000 60,700 86,500 13,500 73,000 23,100 9,100	439,100 364,100 32,200 42,800 45,500 8,700 36,800 16,000 8,700	6,900 4,100 1,200 1,600 21,300 800 20,500 2,300	25,100 11,700 3,400 10,000 11,500 2,000 9,500 3,000	15,200 7,600 1,700 5,900 7,100 1,800 5,300
			Percentage distribution		
Total	100.0	100.0	100.0	100.0	100.0
62-64	78.0 60.2 7.4 10.4 16.2 2.2 14.0 4.4	85.6 69.1 7.9 8.6 9.2 1.8 7.4 3.5	20.1 10.7 3.1 6.3 71.1 2.1 69.1 8.8	61.5 28.2 7.4 25.9 30.4 4.5 25.9 8.1	57.5 27.2 5.7 24.6 34.3 6.6 27.7 8.1
Men	100.0	100.0	100.0	100.0	100.0
62-64	76.0 57.2 8.2 10.6 17.7 2.2 15.5 4.9 1.4	85.0 67.0 9.1 8.8 9.4 1.8 7.6 3.8 1.8	18.9 9.5 2.7 6.7 71.8 1.8 69.9 9.3	60.2 27.3 6.5 26.4 31.3 4.1 27.3 8.5 	52.8 23.8 4.7 24.3 37.2 5.9 31.4 10.0
62-64	80.4 64.0 6.4 10.0 14.3 2.2 12.0 3.8 1.5	86.2 71.5 6.3 8.4 8.9 1.7 7.2 3.1	22.6 13.4 3.9 5.2 69.8 2.6 67.2 7.5	63.4 29.5 8.6 25.3 29.0 5.1 24.0 7.6	64.4 32.2 7.2 25.0 30.1 7.6 22.5 5.5

Excludes persons whose benefits were converted from disabled worker to

CONTACT: Barbara Lingg/ Joseph Bondar (410) 965-0156/ 0162 for further information.

retired worker in 1996.

Includes 7,400 awards for which benefits were withheld for reasons other than earnings.

³ Months of entitlement begin with the month of award and end either in December 1996 or the month before the retired-worker benefit is terminated.

⁴Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

Table 6.B2.—Average primary insurance amount and average monthly benefit for initial awards, by age, sex, and month of benefits withheld, 1996 1

			Benef	its withheld due to earnin	gs
Age in month of award and sex	All initial awards ²	Benefits received for all entitlement months 3	All entitlement months	One-half or more of entitlement months	Less than one-half c
		Averag	ge primary insurance amou	nt ⁴	7-312
Total	\$793.00	\$766.20	\$993.50	\$864.80	\$881.70
2-64	778.20	770.70	896.90	831.90	835.2
62	761.90	759.20	839.80	801.70	769.1
63	847.40	850.20	878.80	857.20	768.1
64	823.30	791.00	1,003.80	857.50	924.0
D-dvd5	871.40	757.20	1,020.90	908.20	934.0
Reduced ⁵ Unreduced	713.00 896.30	658.10 780.90	851.90 1,026.00	837.50 920.40	819.7 961.1
-69	797.30	707.70	997.50	952.80	989.7
or older	707.30	710.10			
Men	951.70	927.80	1,104.30	1,003.30	1,012.6
-64 62	947.40 937.10	942.50 936.30	1,032.00 982.60	983.90 967.10	967.8 892.4
63	991.60	986.80	1,033.50	1,044,90	1,005.7
34	968.50	944.10	1,100.90	986.20	1,034.2
	998.40	873.40	1,126.60	1,026.70	1,060.4
Reduced 5	851.50	775.30	966.20	980.30	1,057.4
Jnreduced	1,019.00	897.10	1,130.80	1,033.60	1,061.0
-69	893.10	790.40	1,079.70	1,054.20	1,071.3
or older	802.80	802.80			
Women	592.90	574.10	756.40	667.60	692.6
-64	576.40	569.30	654.10	625.90	678.2
52	564.30	561.70	623.90	583.80	637.7
63	615.70	615.10	646.90	652.80	544.4
34	628.40	599.70	736.80	665.90	769.0
	672.80	611.60	787.60	725.80	707.9
Reduced 5	542.70	508.70	680.50	673.40	555.6
Jnreduced	696.80 641.40	636.00	791.80 779.40	736.80 790.50	759.6
69or older	594.90	588.30 596.00	779.40	790.50	776.5
		A	verage monthly benefit ⁴		
Total	\$715.00	\$676.80	\$980.10	\$826.80	\$842.5
2-64	670.80	660.40	797.20	754.60	752.8
62	635.10	633,30	690.60	667.00	631.2
33	763.80	766.20	796.70	768.00	688.9
34	811.30	780.90	980.30	846.20	902.1
	879.70	771.40	1,021.90	916.60	937.6
Reduced 5	723.50	674.80	845.10	837.90	819.0
Jnreduced	904.20 862.70	794.50 766.20	1,027.20 1,063.40	930.20 1,036.80	965.8 1,075.
69 or older	806.60	805.70	1,003.40	1,030.00	1,075.
\					
Men	842.00	798.90	1,088.60	948.80	970.8
64	796.40	785.90	910.40	878.90	870.8
52	758.60	757.70	794.60	789.10	725.0
53	880.20	876.20 907.20	915.20	924.00	895.0 1,008.4
54	935.20 998.60	872.80	1,071.60 1,126.90	960.50 1,028.30	1,061.7
Reduced 5	842.70	766.50	957.50	971.50	1,048.7
Jnreduced	1,020.40	898.50	1,131.30	1,036.80	1,064.1
69	961.80	848.80	1,156.20	1,150.50	1,160.9
or older	918.20	918.20		.,	
Women	554.80	531.70	747.80	653.30	657.0
	520.90	513.20	593.60	586.30	613.1
64	496.00	494.60	533.30	506.40	531.3
	576.70	576.80	618.90	598.20	494.9
			729.30	675.80	752.5
33		623.00			
53	644.90 693.80	623.00 644.50	790.20	744.70	715.6
64	644.90	623.00 644.50 557.90			715.6 563.8
63	644.90 693.80 576.90 715.50	644.50 557.90 664.90	790.20 676.50 794.70	744.70	563.8 767.2
Reduced ⁵ Jnreduced	644.90 693.80 576.90	644.50 557.90	790.20 676.50	744.70 684.20	

¹ Excludes persons whose benefits were converted from disabled worker to

retired worker in 1996.

Includes 7,400 awards for which benefits were withheld for reasons other than earnings.

Months of entitlement begin with the month of award and end either in

December 1996 or the month before the retired-worker benefit is terminated.

⁴ Amount for December 1996 or the amount for the latest month of entitlement

multiplied by the December benefit increase.

⁵ Includes awards to retired workers age 65 at time of award, when the first month of entitlement to benefits preceded the attainment of age 65.

Table 6.B3.—Number and percentage distribution with and without reduction for early retirement, by monthly benefit and sex, 1996

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

	Total		Without reducti for early retirement	on	With reduction for early retirement	า
Monthly benefit and sex ¹	Number	Percent	Number	Percent	Number	Percent
Total	1,578,800	100.0	442,300	100.0	1,136,500	100.0
Less than \$250.00 \$250.00-\$299.90. \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$450.00-\$499.90.	87,300 34,700 52,200 71,200 101,600 112,300 86,000	5.5 2.2 3.3 4.5 6.4 7.1 5.4	18,600 6,400 7,200 8,800 18,200 16,800 20,900	4.2 1.4 1.6 2.0 4.1 3.8 4.7	68,700 28,300 45,000 62,400 83,400 95,500 65,100	6.0 2.5 4.0 5.5 7.3 8.4 5.7
\$550.00-\$599.90. \$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$850.00-\$899.90.	83,100 80,200 73,000 69,400 71,300 74,400 69,900	5.3 5.1 4.6 4.4 4.5 4.7 4.4	21,100 23,100 17,900 20,000 18,500 21,200 20,200	4.8 5.2 4.0 4.5 4.2 4.8 4.6	62,000 57,100 55,100 49,400 52,800 53,200 49,700	5.5 5.0 4.8 4.3 4.6 4.7 4.4
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,100.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	104,200 112,100 77,700 46,700 48,100 42,400 81,000	6.6 7.1 4.9 3.0 3.0 2.7 5.1	20,100 20,400 20,800 21,500 25,800 26,500 68,300	4.5 4.6 4.7 4.9 5.8 6.0 15.4	84,100 91,700 56,900 25,200 22,300 15,900 12,700	7.4 8.1 5.0 2.2 2.0 1.4 1.1
Average benefit, total	\$716.	.30	\$840.	50	\$668.0	00
Men	895,100	100.0	273,600	100.0	621,500	100.0
Less than \$250.00 \$250.00-\$299.90. \$300.00-\$349.90. \$350.00-\$49.90. \$450.00-\$49.90. \$550.00-\$549.90. \$550.00-\$599.90. \$550.00-\$649.90. \$550.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$800.00-\$849.90. \$1,100.00-\$1,149.90.	33,800 10,800 14,600 18,000 22,000 24,000 27,000 32,100 33,900 38,200 40,400 44,200 51,600 52,100 87,000 100,500 69,600 38,700 41,500 38,700 76,400	3.8 1.2 1.6 2.0 2.5 2.7 3.0 3.6 3.8 4.3 4.5 4.9 5.8 9.7 11.2 7.8 4.3 4.6 4.3 8.5	8,200 2,700 3,200 6,100 5,800 7,500 7,700 7,600 10,100 9,800 11,900 12,200 13,600 15,400 16,100 21,600 23,800 64,000	3.0 1.0 1.2 .9 2.2 2.1 2.7 2.8 2.8 3.7 3.6 4.3 4.5 5.0 5.6 5.9 7.9 8.7 23.4	25,600 8,100 11,400 15,500 15,900 18,200 19,500 24,400 26,300 30,600 30,300 34,400 39,700 39,900 73,400 85,100 53,500 22,500 19,900 14,900 12,400	4.1 1.3 1.8 2.5 2.9 3.1 3.9 4.2 4.9 5.5 6.4 11.8 13.7 8.6 3.6 3.2 2.4 2.0
Average benefit, men	\$843.	60	\$949.	80	\$796.8	30
Women Less than \$250.00 \$250.00-\$299.90 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$550.00-\$599.90 \$550.00-\$599.90 \$550.00-\$649.90 \$560.00-\$649.90 \$580.00-\$649.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$949.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,049.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	683,700 53,500 23,900 37,600 53,200 79,600 88,300 59,000 51,400 46,300 34,800 29,000 27,100 22,800 17,800 17,200 11,600 8,100 8,000 6,600 3,700 4,600	100.0 7.8 3.5 5.5 7.8 11.6 12.9 8.6 7.5 6.8 5.1 4.2 4.0 3.3 2.6 2.5 1.7 1.2 1.2 1.0 .5	168,700 10,400 3,700 4,000 6,300 12,100 13,400 13,400 15,500 10,300 9,900 8,700 9,300 8,000 6,500 4,700 5,300 4,200 2,700 4,300	100.0 6.2 2.4 3.7 7.2 6.5 7.9 7.9 9.2 6.1 5.9 5.5 4.7 3.9 3.0 2.8 3.1 2.5 1.6 2.5	515,000 43,100 20,200 33,600 46,900 67,500 77,300 45,600 37,600 30,800 24,500 19,100 18,400 13,500 9,800 10,700 6,600 3,400 2,700 2,400 1,000 300	100.0 8.4 3.9 6.5 9.1 13.1 15.0 8.9 7.3 6.0 4.8 3.7 3.6 2.6 1.9 2.1 1.3 .7 .5 .5 .2
Average benefit, women	\$549.	70	\$663.	20	\$512.5	50

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

CONTACT: Barbara Lingg/ Diane Wallace (410) 965-0156/ 0165 for further information.

Table 6.B4.—Number and percentage distribution with and without reduction for early retirement, by primary insurance amount and sex, 1996

[Based on 1-percent sample. Benefits not necessarily payable at time of award; see Glossary for definition of award]

T	otal	for	early		duction early ement
Number	Percent	Number	Percent	Number	Percent
1,578,800	100.0	442,300	100.0	1,136,500	100.0
93,200 35,100 38,400 39,300 87,900 82,800 75,000	5.9 2.2 2.4 2.5 5.6 5.2 4.8	21,400 7,500 8,100 9,500 20,700 19,200	4.8 1.7 1.8 2.1 4.7 4.3	71,800 27,600 30,300 29,800 67,200 63,600 55,200	6.3 2.4 2.7 2.6 5.9 5.6 4.9
73,300 66,400 73,500 67,000 63,400 69,700 59,800	4.6 4.2 4.7 4.2 4.0 4.4 3.8	20,900 21,000 18,800 19,800 16,700 22,100 19,500	4.7 4.7 4.3 4.5 3.8 5.0 4.4	52,400 45,400 54,700 47,200 46,700 47,600 40,300	4.6 4.0 4.8 4.2 4.1 4.2 3.5
61,100 63,900 69,800 62,100 88,800 114,800 193,500	4.0 4.4 3.9 5.6 7.3 12.3	19,100 19,500 21,500 19,600 26,400 28,700 62,500	4.4 4.9 4.4 6.0 6.5 14.1	44,400 48,300 42,500 62,400 86,100 131,000	3.7 3.9 4.2 3.7 5.5 7.6 11.5
895 100		273 600			\$ 775.10
895,100 29,100 8,000 9,200 9,600 19,000 20,200 21,000 22,700 22,300 27,400 33,700 39,700 38,300 43,100 46,200 55,300 51,900 106,500 184,900	3.3 .9 1.0 1.1 2.1 2.3 2.3 2.5 3.1 3.5 3.8 4.4 4.3 4.8 5.2 6.2 5.8 8.4 11.9 20.7	273,600 8,500 2,500 3,000 3,100 6,100 6,000 7,600 8,600 9,400 9,400 12,500 13,800 14,600 17,600 15,900 22,300 25,900 59,500	3.1 .9 1.1 1.1 2.2 2.2 2.8 3.1 2.5 2.7 3.4 3.6 4.6 4.6 5.0 5.3 6.4 5.8 8.2 9.5 21.7	20,600 5,500 6,200 6,500 12,900 14,200 13,400 14,100 20,000 22,000 23,800 27,100 25,800 29,300 31,600 37,700 36,000 53,300 80,600 125,400	100.0 3.3 9 1.0 1.0 2.1 2.3 2.2 2.3 2.5 3.8 4.4 4.2 4.7 5.1 6.1 5.8 8.6 13.0 20.2
683 700	*	168 700			\$ 941.90 100.0
683,700 64,100 27,100 29,200 29,700 68,900 62,600 54,000 50,600 44,100 46,100 35,600 29,700 30,000 21,500 18,000 17,700 14,500 10,200 8,300 8,600	9.4 4.0 4.3 4.3 10.1 9.2 7.9 7.4 6.5 6.7 5.2 4.3 4.4 3.1 2.6 2.6 2.1 1.5 1.9	168,700 12,900 5,000 6,400 14,600 12,200 12,200 11,400 10,400 6,800 9,500 7,000 5,300 4,900 3,900 4,100 2,800 3,000	7.6 3.0 3.0 3.8 8.7 7.8 7.2 7.3 8.4 6.8 6.2 4.0 5.6 4.1 3.1 2.9 2.3 2.2 2.4 1.7	51,200 22,100 24,100 23,300 54,300 49,400 41,800 38,300 29,900 34,700 25,200 22,900 20,500 14,500 12,700 12,800 10,600 6,500 9,100 5,500 5,600	9.9 4.3 4.7 4.5 10.5 9.6 8.1 7.4 5.8 6.7 4.9 4.4 4.0 2.8 2.5 2.5 2.1 1.3 1.8 1.1
	Number 1,578,800 93,200 35,100 38,400 39,300 87,5000 75,000 73,500 67,000 63,400 69,700 59,800 61,100 88,800 114,800 193,500 895,100 29,100 8,000 9,600 19,000 22,700 22,300 22,7400 31,400 33,700 38,300 43,100 46,200 55,300 51,900 75,600 16,500 184,900 62,1000 29,700 68,900 654,000 50,600 44,100 27,1000 29,700 68,900 654,000 50,600 44,100 27,1000 29,700 68,900 62,600 184,900 61,500 184,900 61,500 184,900 61,50	1,578,800 100.0 93,200 5.9 35,100 2.2 38,400 2.4 39,300 5.6 82,800 5.2 75,000 4.8 73,300 4.6 66,400 4.2 73,500 4.7 67,000 4.2 63,400 4.0 69,700 4.4 59,800 3.8 61,100 3.9 63,900 4.0 69,800 4.4 62,100 3.9 88,800 5.6 114,800 7.3 193,500 12.3 \$787.50 895,100 100.0 29,100 3.3 8,000 9 9,200 1.0 9,600 1.1 19,000 2.1 20,200 2.3 21,000 2.3 22,700 2.5 22,300 2.5 27,400 3.1 31,400 3.5 33,700 3.8 39,700 3.8 39,700 3.8 39,700 3.8 39,700 3.8 39,700 3.8 39,700 3.8 44,3100 4.8 46,200 5.2 55,300 6.2 55,300 6.2 55,300 6.2 51,900 7.4 44,100 9.4 27,100 4.0 683,700 100.0 683,700 100.0 64,100 9.4 27,100 4.3 29,700 4.3 49,900 7.9 \$940.20 683,700 100.0 64,100 9.4 27,100 4.0 29,200 4.3 29,700 4.3 68,900 10.1 68,900 7.4 44,100 6.5 46,100 6.7 35,600 5.2 29,700 4.3 29,700 4.3 29,700 4.3 68,900 10.1 6,500 9.2 54,000 7.9 50,600 7.4 44,100 6.5 46,100 6.7 35,600 5.2 29,700 4.3 29,700 4.3 29,700 4.3 18,000 7.9 50,600 7.4 44,100 6.5 46,100 6.7 35,600 5.2 29,700 4.3 20,700 4.3 20,700 5.8 20,700 5.8 20,700 5.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700 6.8 20,700	Number	Number Percent Number Percent 1,578,800 100.0 442,300 100.0 93,200 5.9 21,400 4.8 35,100 2.2 7,500 1.7 38,400 2.4 8,100 1.8 39,300 2.5 9,500 2.1 82,800 5.6 20,700 4.7 82,800 5.6 20,700 4.7 73,500 4.8 19,800 4.5 73,300 4.6 20,900 4.7 73,500 4.7 18,800 4.3 63,400 4.2 21,000 4.3 63,400 4.0 16,700 3.8 69,700 4.4 4.2 21,000 4.7 63,400 4.0 16,700 3.8 69,700 4.4 4.2 21,000 4.7 63,800 4.0 19,500 4.4 69,800 4.4 21,500 4.9 62,100 3.9 19,100 4.3 68,800 5.6 26,400 6.0 6.0 62,100 3.9 19,600 4.4 88,800 5.6 26,400 6.5 62,100 3.9 19,600 4.4 88,800 5.6 26,400 6.5 6.5 6.2 6,400 6.5 6.5 6.2 6,400 6.5	Number Percent Number Percent Number Percent Number Percent Number Percent Number Percent Number

¹ Primary insurance amounts awarded before the December increase are converted to the December rates before computation of the percentages.

Table 6.B5.—Number, average age, and percentage distribution, by age and sex, 1940-96

	Tabel					Percentage	distribution, t	oy a ge 1			
Year	Total number (in thousands)	Average age	Tot al	62-64	62	63	64	65-69	70-74	75-79	80 o olde
						Men					
940	99 166 444 629 630 743	68.8 69.6 68.7 68.4 66.8 65.8	100.0 100.0 100.0 100.0 100.0 100.0	30.2	14.7	9.6	5.9	74.4 59.2 69.2 67.5 84.7 57.5	17.4 28.1 21.0 24.7 13.2 8.3	6.4 10.4 7.4 6.8 1.3 1.8	1.8 2.3 2.3 1.3 2.3
970	814 902 875 940 852 926	64.4 64.0 64.0 64.0 63.9 64.0	100.0 100.0 100.0 100.0 100.0 100.0	39.4 48.9 49.8 49.1 49.5 48.2	18.4 25.8 27.4 26.6 28.6 27.7	12.6 14.1 13.8 14.0 13.1 12.8	8.4 9.0 8.6 8.5 7.8 7.8	58.8 50.2 49.3 50.0 49.6 51.0	1.4 .7 .7 .7 .7	.3 .2 .1 .1 .1	(2 (2 (2
980	942 926 942 976 934	63.9 63.8 63.7 63.7 63.7	100.0 100.0 100.0 100.0 100.0	51.7 54.5 56.5 57.4 58.8	30.1 30.8 34.4 35.8 36.4	13.1 14.8 14.4 14.7 15.2	8.5 8.9 7.7 6.9 7.2	47.6 44.9 42.9 41.8 40.5	.6 .5 .7 .6	.1 .1 .1 .1	(2 (2 (2 (2
985 ³	986 1,011 970 944 983	63.7 63.7 63.6 63.7 63.7	100.0 100.0 100.0 100.0 100.0	65.7 67.0 67.1 66.2 64.4	45.5 47.0 47.6 48.2 48.0	8.2 8.2 8.1 8.1 7.1	12.0 11.8 11.4 9.9 9.3	33.6 32.3 32.3 32.7 34.7	.5 .6 .6 .9	.1 .1 .1 .1	(2 (2 (2
990 ³	964 996 989 980 923	63.7 63.7 63.7 63.7 63.6	100.0 100.0 100.0 100.0 100.0	66.1 65.8 66.9 67.8 67.8	47.2 46.8 48.2 48.8 49.0	7.6 8.1 7.3 8.0 7.4	11.3 10.9 11.4 11.0 11.4	32.7 33.0 32.2 31.1 31.2	1.0 .9 .8 .9	.2 .1 .1 .1	(2 (2 (2
995 ³ 996 ³	916 895	63.7 63.6	100.0 100.0	67.1 66.7	49.3 49.9	7.3 7.1	10.5 9.7	31.5 32.1	1.1 1.1	.2 .1	(2
					,	Women					
940	13 20 123 281 351 440	68.1 73.3 68.0 67.8 65.2 66.2	100.0 100.0 100.0 100.0 100.0 100.0	48.5 48.4	27.1 30.9	13.3 11.6	8.1 5.9	82.6 69.1 75.9 75.4 40.6 37.6	12.8 23.6 19.6 18.1 8.2 7.4	3.9 6.2 3.7 5.5 1.9 3.5	0. 1. 1. 3.
970	524 603 601 654 620 665	63.9 63.7 63.6 63.6 63.6 63.6	100.0 100.0 100.0 100.0 100.0 100.0	56.0 62.3 63.3 62.3 62.7 62.1	34.7 41.6 43.3 41.6 44.1 43.5	14.1 13.7 13.4 13.8 12.3 12.2	7.2 7.0 6.6 6.9 6.3 6.4	41.4 36.1 35.2 36.3 36.0 36.7	1.9 1.2 1.1 1.1 1.0	.5 .3 .2 .2 .2	(2
980	671 653 676 694 674	63.5 63.6 63.4 63.4 63.4	100.0 100.0 100.0 100.0 100.0	63.9 64.1 66.9 67.2 68.4	45.9 43.8 46.6 47.6 47.6	11.5 13.2 14.5 14.2 14.9	6.5 7.1 5.9 5.4 5.9	34.9 34.8 32.1 31.5 30.3	.9 .8 .8 1.0	.2 .1 .2 .2	
985 ³	697 713 681 667 674	63.4 63.3 63.3 63.4	100.0 100.0 100.0 100.0 100.0	75.2 74.9 75.7 74.2 73.8	57.9 57.5 58.9 59.4 57.9	7.4 7.0 7.2 6.9 6.5	9.9 10.4 9.6 7.9 9.4	23.7 24.1 23.4 24.8 24.9	.8 .9 .7 .7	.1 .1 .2 .1 .2	(2
990 ³	679 685 708 704 690	63.5 63.5 63.5 63.5 63.4	100.0 100.0 100.0 100.0 100.0	72.9 72.7 73.4 73.0 74.5	55.9 56.1 56.7 56.0 57.6	7.2 7.1 6.9 6.8 6.7	9.8 9.5 9.8 10.2 10.2	25.6 26.1 25.3 25.5 24.3	1.0 .9 1.1 1.1	.3 .2 .2 .2	
995 ³	684 684	63.5 63.4	100.0 100.0	72.1 72.7	55.4 57.4	6.6 5.9	10.1 9.4	26.1 26.0	1.4 1.0	.2 .2	.4

 $^{^{\}rm 2}$ Age in year of award for 1940-84. Age in month of award for 1985-96. $^{\rm 2}$ Less than 0.05 percent.

³ Based on 1-percent sample.

Table 6.C1.—Number and percentage distribution, by monthly benefit and sex, 1996 [Based on 1-percent sample]

	Total		Me	en	Wor	men	
Monthly benefit 1	Number	Percent	Number	Percent	Number	Percent	
Total	604,000	100.0	347,100	100.0	256,900	100.0	
Less than \$100.00	9,400	1.6	5,100	1.5	4,300	1.7	
\$100.00-\$149.90	5,800	1.0	2,000	.6	3,800	1.5	
\$150.00-\$199.90	10,300	1.7	3,900	1.1	6,400	2.5	
\$200.00-\$249.90	12,000	2.0	4,500	1.3	7,500	2.9	
\$250.00-\$299.90	14,600	2.4	4,500	1.3	10,100	3.9	
\$300.00 - \$349.90	17,300	2.9	4,900	1.4	12,400	4.8	
\$350.00 - \$399.90	15,000	2.5	4,900	1.4	10,100	3.9	
\$400.00~\$449.90	40,900	6.8	14,000	4.0	26,900	10.5	
\$450.00~\$499.90	41,100	6.8	16,100	4.6	25,000	9.7	
\$500.00 - \$549.90	41,800	6.9	15,900	4.6	25,900	10.1	
\$550.00 - \$599.90	43,000	7.1	20,900	6.0	22,100	8.6	
\$600.00 - \$649.90	37,400	6.2	17,800	5.1	19,600	7.6	
\$650.00 - \$699.90	31,300	5.2	16,900	4.9	14,400	5.6	
\$700.00 – \$749.90	29,500	4.9	17,800	5.1	11,700	4.6	
\$750.00 – \$799.90	31,800	5.3	19,800	5.7	12,000	4.7	
\$800.00 - \$849.90	28,200	4.7	18,700	5.4	9,500	3.7	
\$850.00 - \$899.90	25,100	4.2	19,000	5.5	6,100	2.4	
\$900.00 - \$949.90	21,400	3.5	15,700	4.5	5,700	2.2	
\$950.00 - \$999.90	20,000	3.3	15,300	4.4	4,700	1.8	
\$1,000.00-\$1,049.90	19,600	3.2	16,100	4.6	3,500	1.4	
\$1,050.00-\$1,099.90	17,400	2.9	13,600	3.9	3,800	1.5	
\$1,100.00-\$1,149.90	22,900	3.8	19,000	5.5	3,900	1.5	
\$1,150.00-\$1,199.90	26,000	4.3	23,100	6.7	2,900	1.1	
\$1,200.00 or more	42,200	7.0	37,600	10.8	4,600	1.8	
Average benefit	\$709	\$709.10		\$807.90	\$575.60		

¹ Benefits awarded before the December increase are converted to the December rates before computation of the percentages.

Table 6.C2.—Number, average age, and percentage distribution, by age and sex, 1957-96

						Perce	ntage distrib	ution, by ag	e ¹			-
Year	Total number	Average age	Total	Under 30	30-39	40-44	45-49	50-54	55-59	60-61	62-64	65 ²
		-				Mer	1					
1957	148,376 107,003 146,547 168,466 186,808	59.2 59.0 58.9 54.5 53.0	100.0 100.0 100.0 100.0 100.0	0.8 1.8	7.0 8.2	6.5 7.9	10.5 11.1	17.1 19.7 21.1 16.7 17.1	28.0 27.5 27.4 20.0 25.7	17.0 15.2 14.8 11.8 14.0	33.8 28.9 28.8 21.3 13.0	4.1 8.7 7.8 5.4 1.0
1970	258,072 408,531 381,890 394,973 323,484 288,544	52.1 51.5 51.7 51.5 51.3 51.4	100.0 100.0 100.0 100.0 100.0 100.0	6.7 7.7 7.3 7.5 7.6 7.9	7.6 8.6 8.7 9.2 9.4 9.2	6.5 6.2 6.2 6.1 6.3 5.9	10.1 9.5 9.3 9.3 9.1 8.6	14.7 15.7 15.4 15.4 15.4 15.0	23.5 23.1 23.2 23.3 23.5 24.3	12.3 12.1 11.8 11.6 11.8 12.3	16.1 14.6 15.3 15.1 14.8 14.7	2.6 2.5 2.7 2.4 2.1 2.1
1980	275,185 244,984 207,453 217,422 247,833	51.2 50.8 50.9 50.2 50.0	100.0 100.0 100.0 100.0 100.0	8.3 8.6 8.4 9.5 9.2	9.7 10.2 10.4 11.7 12.8	6.0 6.2 6.3 6.6 7.1	8.4 8.4 8.4 8.7	14.7 14.5 14.1 13.6 13.4	24.6 24.3 24.6 23.4 22.6	12.3 13.0 12.9 12.2 12.2	14.2 13.1 13.6 13.3 12.7	1.8 1.7 1.2 1.3
1985 ³	274,400 273,700 265,900 265,700 268,600	50.1 48.7 49.0 49.2 49.0	100.0 100.0 100.0 100.0 100.0	8.7 10.7 9.4 8.4 8.7	13.3 15.3 16.0 16.0 16.0	7.0 8.1 8.6 9.7 9.5	9.9 9.4 9.3 9.0 10.2	14.6 14.3 13.9 14.6 14.2	23.1 21.3 20.8 21.3 20.6	12.4 11.1 10.9 10.5 9.7	10.6 9.5 11.0 10.2 10.8	.3 .2 .2 .3
1990 ³	293,300 322,700 395,600 391,800 379,300	48.1 47.9 47.8 47.7 48.4	100.0 100.0 100.0 100.0 100.0	10.9 9.5 9.5 9.2 6.8	16.9 17.7 18.5 18.9 18.4	9.4 10.6 10.8 10.1 10.8	9.5 11.0 11.0 11.7 12.7	13.5 14.1 13.0 14.7 15.4	20.5 18.4 18.6 18.8 19.3	10.3 9.4 9.8 8.6 9.0	8.8 9.1 8.7 7.8 7.6	.1 .2 .2 .2
1995 ³	368,400 347,100	48.9 48.7	100.0 100.0	7.2 6.9	16.3 16.2	10.7 10.8	11.5 13.2	15.7 16.2	20.4 19.9	8.9 9.3	9.1 7.5	.2 .1
						Wome	en					
1957 1958 1959 1960 1965	30,426 24,379 31,264 39,339 66,691	57.4 57.2 57.0 52.5 53.2	100.0 100.0 100.0 100.0 100.0	0.7 1.1	8.1 6.5	8.0 7.4	13.3 11.7	25.5 28.6 30.2 21.9 19.3	38.9 37.2 36.9 24.6 28.3	19.8 17.8 17.6 12.4 14.1	15.3 15.2 14.2 10.1 10.9	0.5 1.2 1.1 .8 .6
1970 1975 1976 1977 1977 1978	92,312 183,518 169,570 173,901 140,931 128,169	52.8 52.1 52.1 51.9 51.6 51.4	100.0 100.0 100.0 100.0 100.0 100.0	4.2 6.1 6.1 6.2 6.7 7.1	6.3 7.3 7.6 8.1 8.6 9.1	6.1 6.0 6.1 6.2 6.0	11.0 10.1 9.8 9.6 9.8 9.3	17.5 17.7 17.3 17.2 17.1 16.6	27.2 25.5 25.4 25.4 25.4 26.0	13.0 12.2 11.7 11.5 11.4 11.5	12.9 12.9 13.7 13.7 13.0 12.6	1.7 2.1 2.4 2.2 1.8 1.8
1980	121,374 106,863 89,678 94,127 114,165	51.1 50.8 50.5 49.8 49.7	100.0 100.0 100.0 100.0 100.0	7.4 7.8 8.0 9.0 8.3	9.7 10.2 10.9 12.2 13.2	6.4 6.5 6.8 7.4 7.9	9.3 9.5 9.5 9.5 9.7	16.3 16.4 15.6 14.8 14.9	25.5 25.1 24.9 23.5 22.8	11.7 12.0 11.7 10.9 10.9	12.2 11.1 11.4 11.6 11.7	1.5 1.4 1.1 1.1
1985 ³	134,500 135,700 143,700 147,000 146,900	49.7 48.8 49.5 49.3 49.1	100.0 100.0 100.0 100.0 100.0	8.6 9.0 7.5 8.5 7.8	12.9 15.5 15.2 14.0 14.8	8.0 10.4 8.1 8.8 10.4	10.6 10.5 11.2 10.9 11.9	15.8 14.8 15.8 16.1 13.8	23.3 21.3 23.4 23.5 21.2	10.1 9.6 9.6 10.5 10.8	10.5 8.6 8.8 7.4 8.9	.1 .2 .3 .3
1990 ³	168,500 190,400 241,300 237,900 234,000	48.4 48.4 47.7 48.1 48.2	100.0 100.0 100.0 100.0 100.0	8.5 8.5 8.6 7.5 7.4	16.3 16.8 17.7 17.5 16.9	9.8 10.1 12.0 11.2 11.1	13.1 12.2 12.4 13.1 12.9	14.2 16.2 15.6 16.5 17.0	22.3 19.5 17.6 19.7 20.8	8.9 8.9 8.4 6.8 7.3	6.5 7.4 7.5 7.4 6.4	.4 .4 .2 .2
1995 ³	263,200 256,900	48.5 49.1	100.0 100.0	6.4 5.3	16.7 15.1	11.4 11.3	13.8 14.0	17.2 19.0	20.5 21.2	7.6 8.3	6.3 5.8	.1 .1

¹ Age in year of award for 1957-84. Age in month of award for 1985-96. ² Includes awards processed after attainment of age 65.

³ Based on 1-percent sample.

Table 6.C3.—Number and percentage distribution, by diagnostic group, sex, and age, 1996 1 2

		То	tai			Me	en			Wor	men	
Diagnostic group	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older	Total	Under 35	35-49	50 or older
						Numb	er					
Total	624,254	86,563	207,514	330,177	355,471	51,270	114,361	189,840	268,783	35,293	93,153	140,337
Diagnosis available	621,664	85,224	206,933	329,507	353,976	50,517	114,028	189,431	267,688	34,707	92,905	140,076
Infectious and parasitic diseases ³	23,324 63,321 33,832 1,836 117,960 14,062	6,993 4,347 3,064 500 28,486 7,285	12,640 17,593 11,949 618 54,942 4,376	3,691 41,381 18,819 718 34,532 2,401	19,335 33,941 14,607 929 60,079 9,396	5,888 2,380 1,394 254 15,982 4,830	10,714 8,175 5,008 298 27,292 2,966	2,733 23,386 8,205 377 16,805 1,600	3,989 29,380 19,225 907 57,881 4,666	1,105 1,967 1,670 246 12,504 2,455	1,926 9,418 6,941 320 27,650 1,410	958 17,995 10,614 341 17,727 801
Nervous system and sense organs Circulatory system Respiratory system Digestive system Genitourinary system Skin and subcutaneous tissue Musculoskeletal system Congenital anomalies Injuries Other	45,960 81,209 27,983 11,530 12,206 1,588 142,776 777 27,616 18,274	8,224 2,821 1,073 1,166 2,182 276 10,331 260 5,712 3,843	16,188 14,787 4,674 5,142 4,690 669 43,677 253 9,962 5,354	21,548 63,601 22,236 5,222 5,334 643 88,768 264 11,942 9,077	23,792 57,033 15,437 7,013 7,627 660 76,747 403 18,761 9,711	4,275 1,729 474 546 1,308 91 5,623 133 4,268 2,095	7,743 9,863 2,113 3,268 2,944 279 24,203 115 6,878 2,502	11,774 45,441 12,850 3,199 3,375 290 46,921 155 7,615 5,114	22,168 24,176 12,546 4,517 4,579 928 66,029 374 8,855 8,563	3,949 1,092 599 620 874 185 4,708 127 1,444 1,748	8,445 4,924 2,561 1,874 1,746 390 19,474 138 3,084 2,852	9,774 18,160 8,386 2,023 1,959 353 41,847 109 4,327 3,963
					Per	centage d	istribution					
Diagnosis available	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases ³	3.7 10.1 5.4 .3 18.9 2.3	8.1 5.0 3.6 .6 32.9 8.4	6.1 8.5 5.8 .3 26.5 2.1	1.1 12.5 5.7 .2 10.5 .7	5.4 9.6 4.1 .3 16.9 2.6	11.5 4.6 2.7 .5 31.2 9.4	9.4 7.1 4.4 .3 23.9 2.6	1.4 12.3 4.3 .2 8.9 .8	1.5 10.9 7.2 .3 21.5 1.7	3.1 5.6 4.7 .7 35.4 7.0	2.1 10.1 7.5 .3 29.7 1.5	.7 12.8 7.6 .2 12.6 .6
Diseases of the— Nervous system and sense organs	7.4 12.9 4.5 1.8 2.0 .3 22.9 .1 4.4 2.9	9.5 3.2 1.2 1.4 2.5 .3 11.9 .3 6.6 4.4	7.8 6.8 2.1 2.5 2.3 3 21.0 .1 4.8 2.6	6.5 19.5 6.9 1.6 1.6 .2 26.9 .1 3.6 2.8	6.7 15.6 4.3 2.0 2.2 .2 21.6 .1 5.3 2.7	8.3 3.2 .8 1.1 2.5 .2 11.0 .3 8.3 4.1	6.8 8.0 1.8 2.8 2.6 .2 21.2 .1 6.0 2.2	6.2 23.9 6.9 1.7 1.8 .2 24.7 .1 4.0 2.7	8.3 9.0 4.6 1.7 1.7 .3 24.6 .1 3.3 3.2	11.2 3.0 1.7 1.8 2.5 .5 13.3 .4 4.1 5.0	9.1 5.2 2.5 2.0 1.9 .4 20.9 .1 3.3 3.1	7.0 13.1 6.8 1.4 1.4 .3 29.8 .1 3.1 2.8

 $^{^{1}\, \}rm Effective$ 1995, impairment data for awarded disabled workers are no longer based solely on cases medically allowed at the initial level.

 $^{^{\}rm 2}$ Classification based on Impairment Codes Established by SSA. $^{\rm 3}$ Includes AIDS/ HIV awards.

Table 6.C7.—Number of applications, awards, and ratio of awards to applications and awards per 1,000 insured workers for selected years, 1960-96

[Numbers in thousands]

Year	Number of applications	Number of awards	Awards as a percent of applications	Awards per 1,000 insured workers
1960	418.6	207.8	50	4.5
1965	529.3	253.5	48	4.7
1966	544.5	278.3	51	5.1
1967	573.2	301.4	53	5.4
1968	719.8	323.2	45	5.7
1969	725.2	344.7	48	4.9
1970	869.8	350.4	40	4.8
1971	923.9	415.9	45	5.6
1972	947.5	455.4	48	6.0
1973	1,067.5	491.6	46	6.3
1974	1,330.2	536.0	40	6.7
1975	1,285.3	592.0	46	7.1
1976	1,232.2	551.5	45	6.5
1977	1,235.2	568.9	46	6.5
1978	1,184.7	464.4	39	5.2
1978	1,187.8	416.7	35	4.4
1980	1,262.3	396.6	31	4.0
1981	1,161.2	351.8	30	3.4
1982	1,019.8	297.1	29	2.9
1983	1,019.3	319.0	31	3.0
1984	1,036.7	365.2	35	3.4
1985 1986 1987 1988	1,066.2 1,118.4 1,108.9 1,017.9 984.9	385.5 424.9 420.3 415.3 430.7	36 38 38 41 44	3.5 3.8 3.7 3.6 3.7
1990	1,067.7	472.1	44	4.0
1991	1,208.7	540.8	45	4.5
1992	1,335.1	642.1	48	5.2
1993	1,425.8	637.4	45	5.2
1994	1,443.8	631.9	44	5.1
1995	1,338.1	645.8	48	5.1
	1,279.2	624.3	49	4.9

Table 6.D1.—Number of wives and husbands, by type of benefit, 1950-96

[Benefits not necessarily payable at time of award; see Glossary for definition of award]

Husbands	Wives entitled because of children in their care	Wives entitled solely by age	Total	Year
	etired workers	Wives and husbands of reti		
812	9,646	152,310	162,768	1950
3,407	21,692	263,816	288,915	1955
2,020	32,254	305,713	339,987	1960
1,211	44,087	275,717	321,015	1965
1,202	51,378	286,867	339,447	1970
1,064	54,000	283,155	338,219	1971
1,126	56,493	296,123	353,742	1972
994 729	59,479 53,957	289,020 264,463	349,493 319,149	1973 1974
	·	·	•	
774	60,184	289,600	350,558 346,633	1975
728 29,247	58,440 60,976	287,455 300,651	346,623 390,874	1976 1977
16,554	53,072	277,330	346,956	1978
10,655	55,498	292,010	358,163	1979
10,400	55,401	294,892	360,693	1980
9,906	50,993	277.641	338,540	1981
10,999	36,229	302,739	349,967	1982
12,043	35,309	308,922	356,274	1983
12,864	30,972	298,855	342,691	1984
13,255	30,454	312,849	356,558	1985
13,763	28,925	315,427	358,115	1986
12,735 12,124	26,099 23,045	294,499 281,760	333,333 316,929	1987
10,558	21,285	278,655	310,498	1988 1989
	· ·		•	
10,347 9,610	21,395 21,154	277,238 276,236	308,980 307.000	1990 1991
9,037	21,057	274,670	304,764	1992
8,543	19,945	262,240	290,728	1993
8,164	18,431	248,430	275,025	1994
7,795 7,489	17,214 15,466	233,731 221,059	258,740 244,014	1995 1996
	sabled workers	Wives and husbands of disal		
16			12.020	40E0 1
16	7,869	5,035	12,920 54,200	1958 ¹
16 154 105		5,035 21,301	54,299	1959 2
154	7,869 32,844	5,035		1958 ¹
154 105 140	7,869 32,844 38,326 55,230	5,035 21,301 15,756 13,813	54,299 54,187 69,183	1959 ²
154 105	7,869 32,844 38,326	5,035 21,301 15,756 13,813 21,227	54,299 54,187 69,183 96,304	1959 ²
154 105 140 164 161 186	7,869 32,844 38,326 55,230 74,913 89,006 96,495	5,035 21,301 15,756 13,813 21,227 24,055 27,685	54,299 54,187 69,183 96,304 113,222 124,366	1959 ²
154 105 140 164 161 186 206	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316	54,299 54,187 69,183 96,304 113,222 124,366 128,198	1959 ²
154 105 140 164 161 186	7,869 32,844 38,326 55,230 74,913 89,006 96,495	5,035 21,301 15,756 13,813 21,227 24,055 27,685	54,299 54,187 69,183 96,304 113,222 124,366	1959 ²
154 105 140 164 161 186 206 178	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042	1959 ²
154 105 140 164 161 186 206 178 175	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407	1959 ² 1960 1965 1970 1971 1972 1973 1974 1975
154 105 140 164 161 186 206 178 175 181	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938	1959 ² 1960
154 105 140 164 161 186 206 178 175	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161	1959 ² 1960 1965 1970 1971 1975 1975 1977 1978
154 105 140 164 161 186 206 178 175 181 1,531 1,533	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,863	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 832	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 882	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 882 890 931	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 890 931 888 927	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 882 890 931 888 927	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 832 839 931 888 927 1,783 1,783	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881 41,627	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652 29,634	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316 73,790	1959 ² 1960 1965 1970 1971 1972 1973 1974 1975 1976 19976 19977 1978 1979 1980 1981 1982 1983 1984 11985 1986 1987 1987
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 882 890 931 888 927	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 832 832 830 931 888 927 1,783 2,529 2,151	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 45,463 443,820 46,433 48,522 47,711 43,881 41,627 39,212	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652 29,634 27,750 27,023	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316 73,790 69,113 69,667	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 890 931 1,783 2,529 2,151 2,186 2,464	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881 41,627 39,212 40,458 43,543	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652 29,634 27,750 27,023 26,747	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316 73,790 69,113 69,667 72,754	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 890 931 888 892 1,783 2,529 2,151 2,186 2,464	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881 41,627 39,212 40,458 43,543 47,841	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652 29,634 27,750 27,023 26,747 27,502	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316 73,790 69,113 69,667 72,754 78,083	1959 2 1960
154 105 140 164 161 186 206 178 175 181 1,531 1,533 966 962 882 832 890 931 888 927 1,783 2,529 2,151 2,186 2,464	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881 41,627 39,212 40,458 43,543 47,841 45,602	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,863 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652 29,634 27,750 27,023 26,747 27,502 26,276	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316 73,790 69,113 69,667 72,754	1959 ² 1960
154 105 140 164 161 186 206 178 175 181 1,533 966 962 882 832 890 931 888 927 1,783 2,529 2,151 2,186 2,464 2,740 2,727	7,869 32,844 38,326 55,230 74,913 89,006 96,495 99,676 101,919 116,624 110,626 113,417 93,293 79,414 74,922 64,333 45,463 43,820 46,433 48,522 47,711 43,881 41,627 39,212 40,458 43,543 47,841	5,035 21,301 15,756 13,813 21,227 24,055 27,685 28,316 29,945 31,942 36,600 36,990 35,335 32,863 32,616 30,360 31,540 35,369 34,470 34,101 33,797 31,652 29,634 27,750 27,023 26,747 27,502	54,299 54,187 69,183 96,304 113,222 124,366 128,198 132,042 148,741 147,407 151,938 130,161 113,243 108,500 95,575 77,835 80,079 81,834 83,511 82,435 77,316 73,790 69,113 69,667 72,754 78,083 74,605	1959 ² 1960

 $^{^{\}scriptscriptstyle 1}$ September–November.

² Includes December 1958.

Table 6.D3.—Number and average monthly benefit for wives and husbands, by age and sex, 1996 [Based on 1-percent sample]

				Wives	s of—			
	Total w	rives	Retired workers		Disabled	workers	Husba	nds
Type of benefit and age in month of award	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹	Number	Average monthly benefit ¹
Total	265,100	\$337.20	216,400	\$369.60	48,700	\$193.30	8,500	\$219.40
Entitlement based on care of children	45,000	196.70	15,100	309.70	29,900	139.70	800	122.30
Under 35	11,700 9,100 6,500 7,100	119.70 153.30 191.40 224.70	1,100 1,600 1,800 2,500	286.90 275.80 296.30 298.90	10,600 7,500 4,700 4,600	102.40 127.20 151.30 184.40	(2) (2) (2) (2)	
50-54	3,200 4,600 1,600 1,200	248.00 335.10 299.00 335.30	1,800 3,800 1,300 1,200	269.00 348.00 330.10 335.30	1,400 800 300	221.00 273.60 (3)	(2) (2) (2) (2)	
Entitlement based on age	220,100	366.00	201,300	374.10	18,800	278.60	7,700	229.50
62-64	166,500 125,700 19,400 21,400	353.30 343.90 371.80 392.00	150,200 112,100 17,900 20,200	362.90 354.30 378.90 396.30	16,300 13,600 1,500 1,200	265.00 258.00 286.60 318.00	1,900 (2) (2) (2)	238.20
65-69 65 66 67 68 69 69	44,300 26,500 6,200 6,000 3,600 2,000	422.50 437.80 436.30 386.60 369.30 380.20	42,000 25,300 5,600 5,800 3,400 1,900	424.40 438.70 439.00 384.90 381.00 388.50	2,300 (2) (2) (2) (2) (2)	387.50	4,000 (2) (2) (2) (2) (2)	248.60
70-74	6,600 2,700	317.20 338.20	6,400 2,700	322.90 338.20	200	(3)	1,300 500	166.50 206.50
Wives (nondivorced)	249,100 16,000	337.20 337.40	201,700 14,700	371.60 342.20	47,400 1,300	190.80 283.00		
Husbands of retired workers		• • •					7,000 1,500	233.20 155.00

² Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D4.—Number of children, by type of benefit, 1940–96

[For conversion treatment, see Glossary for definition of award]

		C	hildren of—	
Year	Total	Retired workers	Deceased workers	Disabled workers
		Total		
1957 1960 1961 1962 1963 1964	313,163 415,719 579,742 572,624 560,698 533,794	81,842 69,979 126,019 135,984 115,220 100,051	231,321 241,430 264,440 266,286 281,511 288,304	104,310 189,283 170,354 163,967 145,439
1965	783,202	134,187	451,399	197,616
	1,056,049	195,055	584,901	276,093
	984,906	167,676	534,568	282,662
	1,064,807	172,460	593,331	299,016
	1,111,900	176,162	622,109	313,629
1970	1,090,865	182,595	591,724	316,546
	1,182,006	196,589	613,193	372,224
	1,264,701	209,422	643,513	411,766
	1,250,284	217,708	618,825	413,751
	1,219,767	201,684	574,174	443,909
1975	1,331,913	225,579	591,118	515,216
	1,327,197	236,805	578,905	511,487
	1,365,513	259,447	587,589	518,477
	1,234,658	214,284	566,992	453,382
	1,191,521	247,800	544,549	399,172
1980 1981 1982 1983	1,174,112 1,086,547 916,715 752,839 721,564	248,658 211,406 182,849 144,945 131,986	540,246 535,487 473,396 380,992 351,326	385,208 339,654 260,470 226,895 238,252
1985	713,632	128,076	332,531	253,025
	700,627	122,652	319,800	258,167
	685,299	117,984	310,573	256,742
	706,031	116,659	324,346	265,026
	675,362	106,491	307,484	261,387
1990 1991 1992 1993	695,307 726,908 794,571 816,454 824,239	108,105 107,261 108,686 106,566 102,983	303,616 301,459 304,300 311,290 310,051	283,586 318,188 381,585 398,598 411,205
1995	808,578	101,239	306,044	401,295
1996	798,485	98,655	302,480	397,350
		Children under age18		
1940	59,382	8,249	51,133	
1945	127,514	7,215	120,299	
1950	122,641	25,495	97,146	
1955	238,795	40,402	198,393	
1960	391,366	57,239	231,611	102,516
1965	523,453	84,707	263,637	175,109
1970	678,940	99,353	337,960	241,627
1975	806,770	115,347	300,139	391,284
1980	573,828	111,610	227,139	235,079
1981	512,939	84,793	228,317	199,829
1982	457,445	81,502	222,738	153,205
1983	444,467	80,117	211,396	152,954
1984	449,242	74,328	202,163	172,721
1985 1986 1987 1988	464,908 465,115 451,370 452,519 446,308	74,128 70,915 66,672 63,586 59,073	200,576 196,008 184,668 192,278 189,285	190,204 198,192 195,030 196,655 197,950
1990 1991 1992 1993	468,439 502,442 559,725 575,247 586,342	60,588 60,618 61,034 59,515 57,677	189,792 191,537 192,689 198,469 201,598	218,059 250,287 306,002 317,263 327,067
1995	571,650	57,215	198,848	315,587
1996	561,687	56,126	194,333	311,228

Table 6.D4.—Number of children, by type of benefit, 1940–96—Continued

[For conversion treatment, see Glossary for definition of award]

		(Children of—	
Year	Total	Retired workers	Deceased workers	Disabled workers
	,	Disabled children, aged 18 o	rolder	
1957	29,507 18,970 37,679 24,353 21,398	17,249 11,380 20,775 12,740 10,017	12,258 7,574 14,822 9,819 8,668	16 2,082 1,794 2,713
1970	24,547	11,348	9,425	3,774
	26,301	11,825	10,121	4,355
	31,032	13,850	11,874	5,308
	39,682	16,642	17,287	5,753
	32,901	14,008	12,471	6,422
1975	32,707	14,636	11,182	6,889
	34,517	15,602	11,546	7,369
	36,210	(1)	(1)	7,885
	33,611	15,378	11,013	7,220
	33,419	15,967	10,999	6,453
1980 1981 1982 1983	33,470 30,545 28,707 33,639 36,427	16,650 15,365 14,772 17,309 18,330	10,626 9,745 9,685 11,223 12,556	6,194 5,435 4,250 5,107 5,541
1985 1986 1987 1988	39,083 40,525 39,665 38,702 37,001	19,661 20,295 20,761 20,544 19,668	12,709 13,244 12,117 11,512 10,975	6,713 6,986 6,787 6,646 6,358
1990	38,772	20,862	11,277	6,633
	41,086	21,850	11,684	7,552
	47,009	23,615	13,846	9,548
	47,246	23,173	13,819	10,254
	44,483	22,119	12,590	9,774
1995	43,275	21,566	11,930	9,779
1996	40,583	20,169	11,061	9,353
		Students		
1965	238,351	39,463	179,094	19,794
1970	387,378	71,894	244,339	71,145
1971	424,339	80,040	261,445	82,854
1972	468,566	86,830	284,623	97,113
1973	452,321	88,713	270,545	93,063
1974	447,446	84,938	258,429	104,079
1975	492,436	95,596	279,797	117,043
1976	544,739	108,197	295,058	141,484
1977	574,760	(1)	(1)	148,227
1978	544,396	105,719	291,434	147,243
1978	553,889	117,118	292,766	144,005
1980	566,814	120,398	302,481	143,935
1981	543,063	111,248	297,425	134,390
1982	430,563	86,575	240,973	103,015
1983	274,726	47,519	158,373	68,834
1984	235,895	39,328	136,577	59,990
1985 1986 1987 1988	209,641 194,987 194,264 214,810 192,053	34,287 31,442 30,551 32,529 27,750	119,246 110,556 108,788 120,556 107,224	56,108 52,989 54,925 61,725 57,079
1990	188,096	26,655	102,547	58,894
1991	183,380	24,793	98,238	60,349
1992	187,837	24,037	97,765	66,035
1993	193,961	23,878	99,002	71,081
1994	193,414	23,187	95,863	74,364
1995	193,653	22,458	95,266	75,929
1996	196,215	22,360	97,086	76,769

Data not available.

Table 6.D5.—Number and average monthly benefit for **children**, by type of benefit and age, 1996
[Based on 1-percent sample]

				Children o	of—		-
		Retired w	orkers	Deceased v	vorkers	Disabled wo	orkers
Type of benefit and age in month of award	Total number	Number	Average monthly benefit ¹	Number	Average monthly benefit 1	Number	Average monthly benefit ¹
Total	767,200	97,900	\$313.70	299,000	\$477.20	370,300	\$183.60
Children under age 18	539,600	54,500	296.50	193,600	441.00	291,500	159.10
Under 1	22,800 16,900 14,900 16,500 23,800	1,200 1,100 1,400 1,000 1,800	202.50 279.70 282.90 222.60 277.50	5,700 5,500 5,900 6,000 8,600	409.20 425.10 403.50 430.90 398.30	15,900 10,300 7,600 9,500 13,400	146.40 125.70 144.40 118.50 127.70
5	21,500 22,500 26,900 27,600 28,900	1,400 2,200 1,600 2,100 2,800	286.60 257.00 245.00 279.20 252.60	8,100 8,100 9,800 10,700 9,600	411.10 389.30 405.20 454.10 412.10	12,000 12,200 15,500 14,800 16,500	139.80 138.70 131.10 154.30 165.00
10 11 12 13 14	30,900 34,200 34,800 36,600 40,100	3,200 3,800 3,500 4,000 3,800	264.60 279.70 276.20 297.60 311.70	10,300 12,200 12,600 13,300 14,900	419.00 416.20 465.50 456.70 427.90	17,400 18,200 18,700 19,300 21,400	130.10 149.40 146.20 176.10 163.00
15	45,100 48,400 47,200	5,800 6,800 7,000	302.10 350.10 350.80	17,000 18,700 16,600	440.30 522.30 487.50	22,300 22,900 23,600	184.70 205.40 211.50
Disabled children, aged 18 or older	38,500	21,500	295.60	8,300	510.00	8,700	223.60
Under 20 20-24 25-29 30-34 35-39 40 or older	1,900 8,900 6,900 7,800 7,300 5,700	400 2,300 3,300 5,400 6,100 4,000	394.60 292.70 274.10 323.00 218.30	400 3,400 1,700 1,300 500 1,000	(2) 521.40 480.40 521.20 594.20 468.90	1,100 3,200 1,900 1,100 700 700	121.30 187.60 277.00 288.60 341.60 184.50
Students, aged 18-19	189,100	21,900	374.30	97,100	546.50	70,100	280.50
18 19	188,200 900	21,900	374.30	96,500 600	548.00 297.90	69,800 300	280.70 (2)

¹ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D6.—Number of mothers and fathers, by type of benefit, 1950–96

					Widowed		
Year	Total	Mothers	Fathers	Total	With at least 1 child under age 16 ¹	Entitled solely because of at least 1 disabled child 2	Surviving divorced mothers and fathers
1950	41,101 78,323 64,875 71,945 70,775	41,101 78,323 64,875 71,945 70,775		41,089 78,181 64,776 71,861 70,699	41,089 78,181 64,776 71,861 70,699		12 142 99 84 76
1955	76,018 67,475 88,174 81,467 102,020	76,018 67,475 88,174 81,467 102,020		75,927 67,410 88,102 81,392 101,933	75,927 67,410 86,088 80,130 100,234	2,014 1,262 1,699	91 65 72 75 87
1960	92,607 98,449 99,925 104,960 106,249	92,607 98,449 99,925 104,960 106,249	•••	92,507 98,374 99,835 104,866 106,137	90,939 96,778 98,099 102,828 103,778	1,568 1,596 1,736 2,038 2,359	100 75 90 94 112
1965	100,005 107,135 110,762 113,765 116,922	100,005 107,135 110,762 113,765 116,922	•••	99,804 106,677 110,283 113,323 116,434	97,972 105,270 108,842 111,869 115,035	1,832 1,407 1,441 1,454 1,399	201 458 479 442 488
1970	112,377 116,548 117,699 118,775 109,221	112,377 116,548 117,699 118,775 109,221		111,887 115,996 117,034 112,511 102,584	110,459 114,266 113,822 109,574 99,705	1,428 1,730 3,212 2,937 2,879	490 552 665 6,264 6,637
1975	116,224 113,520 118,821 110,015 110,424	111,372 107,339 111,473 103,391 103,805	4,852 6,181 7,348 6,624 6,619	108,002 105,158 109,050 100,247 99,413	103,597 99,781 103,492 96,834 96,249	4,405 5,377 5,558 3,413 3,164	8,222 8,362 9,771 9,768 11,011
1980	107,809 99,653 86,786 82,464 73,794	99,922 92,138 80,198 76,271 68,164	7,887 7,515 6,588 6,193 5,630	96,005 81,079 70,019 66,711 59,256	92,768 78,069 67,301 63,304 54,962	3,237 3,010 2,718 3,407 4,294	11,804 11,059 10,179 9,560 8,908
1985	72,241 69,340 64,777 62,676 59,525	66,992 64,147 59,626 57,859 54,916	5,249 5,193 5,151 4,817 4,609	62,881 60,200 56,329 54,833 51,992	58,507 55,639 52,051 50,655 48,226	4,374 4,561 4,278 4,178 3,766	9,360 9,140 8,448 7,843 7,533
1990	58,060 57,896 56,402 56,408 54,732	53,346 52,889 51,273 51,358 49,825	4,714 5,007 5,129 5,050 4,907	50,879 50,787 49,341 49,465 48,217	47,673 47,695 46,302 46,420 45,346	3,206 3,092 3,039 3,045 2,871	7,181 7,109 7,061 6,943 6,515
1995 1996	51,645 49,150	46,874 44,732	4,771 4,418	45,368 43,538	42,817 41,192	2,551 2,346	6,277 5,612

¹ Prior to August 1981, benefits were payable to mothers and fathers caring for a child under age 18. For mothers and fathers caring for a child who was at least age 14 and who were entitled in August 1981, benefits were continued until the child attained age 18 or September 1983, whichever came earlier.

 $^{^{2}\,\}mbox{Excludes}$ mothers and fathers who had both disabled and nondisabled entitled children in their care.

January-November.
 Includes December 1958.

Table 6.D7.—Number and average monthly benefit for widows and widowers, by age and sex, 1996 [Based on 1-percent sample]

		Nondisa	abled				-	
	Widov	vs	Widow	ers	Disabled wand wido		Widowed m and fath	
Type of benefit, age in month of award, and sex	Number	Average monthly benefit	Number	Average monthly benefit ¹	Number	Average monthly benefit 1	Number	Average monthly benefit ¹
Total	327,700	\$761.70	12,900	\$452.10	29,900	\$444.10	44,800	\$486.10
Under 25 25-29 30-34 35-39 40-44							1,900 3,100 7,100 10,600 10,100	352.80 441.00 423.30 460.00 539.50
45-49		• • •	• • •		10,300 16,000	419.40 469.60	6,900 2,300 1,500	485.80 525.60 710.30
60-64	143,700 74,600 20,900 20,400 12,600 15,200	690.80 664.10 668.30 709.80 732.30 792.40	8,800 4,300 2,100 1,400 500 500	487.40 445.80 391.50 577.00 733.50 751.20	3,600 1,800 1,000 400 300 100	401.80 432.90 370.20 (3) (3) (3)	1,300 (2) (2) (2) (2) (2) (2)	601.50
65-69 65 66 67 68 69	59,200 31,500 5,800 7,100 7,400 7,400	754.10 721.80 834.20 766.80 774.10 796.20	1,400 (2) (2) (2) (2) (2) (2)	404.40				
70-74 70	41,000 8,200 7,500 9,200 8,200 7,900	812.60 806.20 825.20 772.90 828.50 837.10	900 (2) (2) (2) (2) (2)	323.70				
75-79 75 76 77 77 78 79	36,600 7,900 8,200 7,700 5,600 7,200	885.10 860.30 850.00 906.50 922.10 900.80	600 (2) (2) (2) (2) (2)	424.70 				::: ::: :::
80 or older	47,200	847.60	1,200	359.50				
Men Women Widow or mother Surviving divorced wife or mother	296,200 31,500	764.90 731.80			600 29,300 26,300 3,000	218.50 448.70 454.60 397.50	4,000 40,800 36,200 4,600	371.10 497.30 496.50 504.10

 $^{^{\}circ}$ Benefits awarded before the December increase are converted to the December rates before computation of the averages.

² Base figure too small to meet statistical standards for reliability of derived figure.

³ Average benefit not shown for groups with fewer than 500 beneficiaries.

Table 6.D8.—Number of widows and widowers, by type of benefit, 1950-96

Table 6.D9.—Number and average amount of lump-sum awards, 1940-96 Entitled because Entitled because

		Entitled I of a		Entitled to of disa	
Year	Total	Widows	Widowers	Widows	Widowers
1950	66,735 89,591 92,302 112,866 128,026	66,672 89,324 91,992 112,467 127,626	63 267 310 399 400		
1955	140,624 253,524 244,633 199,320 252,683	140,273 253,191 244,172 198,948 252,100	351 333 461 372 583		
1960 1961 1962 1963 1964	239,267 251,275 267,051 278,709 283,263	238,813 250,606 266,465 278,138 282,689	454 669 586 571 574		•••
1965 1966 1967 1968 1969	359,431 403,595 355,589 375,391 375,753	358,875 403,035 355,032 352,280 353,928	556 560 557 604 625	22,438 21,127	69 73
1970	363,216	347,031	576	15,546	63
1971	381,262	363,689	551	16,960	62
1972	402,809	382,452	544	19,739	74
1973	372,167	351,793	651	19,660	63
1974	363,693	343,317	550	19,793	33
1975	377,246	353,249	476	23,476	45
	385,373	362,229	489	22,603	52
	416,735	383,057	10,416	22,981	281
	403,679	375,750	9,022	18,553	354
	445,555	418,883	9,272	17,136	264
1980	452,156	424,690	11,412	15,789	265
1981	480,772	453,307	13,311	13,868	286
1982	492,451	465,070	14,941	12,222	218
1983	501,688	470,764	16,512	14,144	268
1984	499,677	464,979	17,533	16,847	318
1985	501,673	467,197	17,390	16,759	327
1986	491,052	454,903	17,731	18,033	385
1987	475,035	440,803	17,836	16,062	334
1988	457,574	424,107	18,139	14,979	349
1989	449,139	416,154	17,817	14,830	338
1990	451,862	417,925	18,513	15,058	366
1991	468,788	420,190	19,008	28,951	639
1992	472,078	419,413	19,430	32,477	758
1993	466,198	414,941	19,422	31,036	799
1994	459,340	410,323	19,114	29,075	828
1995	444,899	396,725	18,577	28,762	835
1996	438,081	390,962	18,508	27,783	828

	Number	r of—	
Year	Deceased workers	Lump-sum payments	Average lump sum per worker
1940	61,080	75,095	\$145.79
	90,941	117,303	144.58
	103,322	134,991	144.77
	122,185	163,011	145.66
	151,869	205,117	145.68
1945	178,813	247,012	146.05
1946	179,588	250,706	151.74
1947	181,992	218,787	162.16
1948	200,090	213,096	161.50
1949	202,154	212,614	164.02
1950	200,411	209,960	147.81
1951	414,470	431,229	138.24
1952	437,896	456,531	178.20
1953	511,986	532,846	174.16
1954	516,158	536,341	207.86
1955	566,830	589,612	202.72
1956	546,984	572,291	200.80
1957	689,282	718,672	201.63
1958 ¹	656,825	683,964	202.52
1959 ²	822,413	855,032	212.67
1960	778,660	809,194	211.55
	813,464	843,308	210.46
	865,217	892,261	212.02
	968,651	1,015,536	212.61
	1,011,414	1,073,044	213.94
1965	989,848	1,046,874	226.01
	1,060,335	1,138,317	224.00
	1,133,787	1,217,980	222.51
	1,158,666	1,216,910	236.30
	1,253,467	1,295,897	232.60
1970	1,220,248	1,257,687	243.90
	1,251,831	1,283,924	244.20
	1,290,133	1,320,637	247.90
	1,299,223	1,325,833	253.10
	1,285,221	1,307,890	254.64
1975	1,334,914	1,344,095	252.47
1976	1,321,516	1,328,008	251.60
1977	1,227,390	1,240,304	254.17
1978	1,437,275	1,451,140	254.65
1979	1,500,944	1,515,614	254.68
1980	1,552,617	1,566,330	254.70
	1,305,261	1,321,565	254.72
	797,096	808,041	255.00
	805,524	807,537	255.00
	825,494	831,761	255.00
1985	823,053	825,395	255.00
	809,487	811,946	255.00
	810,066	812,814	255.00
	839,802	842,037	255.00
	829,682	831,825	255.00
1990	830,799	832,900	255.00
1991	847,838	850,100	255.00
1992	855,073	857,614	255.00
1993	860,861	863,492	255.00
1994	852,289	855,278	255.00
1995	767,934	770,555	255.00
1996	832,304	835,277	255.00

¹ January-November. ² Includes December 1958.

¹ January-December. ² Includes December 1958.

Table 6.E1.—Number and percentage distribution of **retired workers** with benefits fully withheld, by monthly benefit, reduction for early retirement, and sex, December 1996

	Total		Without reducti		With reduction for early retirem	
Monthly benefit and sex	Number	Percent	Number	Percent	Number	Percent
Total	352,600	100.0	243,720	100.0	108,880	100.0
Less than \$300.00. \$300.00-\$349.90. \$350.00-\$399.90. \$400.00-\$449.90. \$450.00-\$499.90. \$500.00-\$549.90. \$550.00-\$599.90.	19,080 6,260 7,530 10,970 12,880 11,270 12,430	5.4 1.8 2.1 3.1 3.7 3.2 3.5	8,130 2,580 2,140 4,390 5,320 5,130 6,680	3.3 1.1 .9 1.8 2.2 2.1 2.7	10,950 3,680 5,390 6,580 7,560 6,140 5,750	10.1 3.4 5.0 6.0 6.9 5.6 5.3
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	12,760 11,680 11,410 11,410 11,080 10,420	3.6 3.3 3.2 3.2 3.1 3.0	7,710 6,690 6,490 6,020 6,360 6,020	3.2 2.7 2.7 2.5 2.6 2.5	5,050 4,990 4,920 5,390 4,720 4,400	4.6 4.6 4.5 5.0 4.3 4.0
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	11,840 12,480 12,460 10,2460 13,070 18,520 124,810	3.4 3.5 3.5 2.9 3.7 5.3 35.4	5,790 6,130 6,150 6,460 9,710 15,450 120,370	2.4 2.5 2.5 2.7 4.0 6.3 49.1	6,050 6,350 6,310 3,780 3,360 3,070 4,440	5.6 5.8 5.8 3.5 3.1 2.8 4.1
Men	249,550	100.0	181,140	100.0	68,410	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$450.00-\$499.90 \$500.00-\$549.90	10,900 3,650 3,980 4,920 5,430 4,540 4,810	4.4 1.5 1.6 2.0 2.2 1.8 1.9	4,820 1,820 1,390 2,570 2,920 2,340 2,330	2.7 1.0 .8 1.4 1.6 1.3	6,080 1,830 2,590 2,350 2,510 2,200 2,480	8.9 2.7 3.8 3.4 3.7 3.2 3.6
\$600.00-\$649.90. \$650.00-\$699.90. \$700.00-\$749.90. \$750.00-\$799.90. \$800.00-\$849.90. \$850.00-\$899.90.	5,390 5,310 5,880 5,910 6,120 6,230	2.2 2.1 2.4 2.4 2.5 2.5	2,940 2,620 2,730 2,470 2,680 2,920	1.6 1.4 1.5 1.4 1.5 1.6	2,450 2,690 3,150 3,440 3,440 3,310	3.6 3.9 4.6 5.0 5.0
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	8,180 8,960 9,680 7,890 10,190 15,240 116,340	3.3 3.6 3.9 3.2 4.1 6.1 46.6	3,010 3,460 3,870 4,450 7,120 12,500 112,180	1.7 1.9 2.1 2.5 3.9 6.9 61.9	5,170 5,500 5,810 3,440 3,070 2,740 4,160	7.6 8.0 8.5 5.0 4.5 4.0 6.1
Women	103,050	100.0	62,580	100.0	40,470	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$500.00-\$549.90 \$500.00-\$549.90	8,180 2,610 3,550 6,050 7,450 6,730 7,620	7.9 2.5 3.4 5.9 7.2 6.5 7.4	3,310 760 750 1,820 2,400 2,790 4,350	5.3 1.2 1.2 2.9 3.8 4.5 7.0	4,870 1,850 2,800 4,230 5,050 3,940 3,270	12.0 4.6 6.9 10.5 12.5 9.7 8.1
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	7,370 6,370 5,530 5,500 4,960 4,190	7.2 6.2 5.4 5.3 4.8 4.1	4,770 4,070 3,760 3,550 3,680 3,100	7.6 6.5 6.0 5.7 5.9 5.0	2,600 2,300 1,770 1,950 1,280 1,090	6.4 5.7 4.4 4.8 3.2 2.7
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90 \$1,200.00 or more	3,660 3,520 2,780 2,350 2,880 3,280 8,470	3.6 3.4 2.7 2.3 2.8 3.2 8.2	2,780 2,670 2,280 2,010 2,590 2,950 8,190	4.4 4.3 3.6 3.2 4.1 4.7 13.1	880 850 500 340 290 330 280	2.2 2.1 1.2 .8 .7 .8

Table 6.E2.—Number of **retired workers** age 62-69 with benefits in current-payment status and benefits fully withheld due to earnings, by age and sex, December 1996

Age and sex	Total ¹	Benefits in current-payment status	Benefits withheld because of earnings	Percent of total with benefits withheld
Total	9,631,140	9,336,850	294,290	3.1
62	675,700 839,440 947,240 1,404,380 1,471,440 1,413,300 1,437,890 1,441,750	662,320 824,970 932,160 1,321,060 1,416,620 1,368,490 1,402,230 1,409,000	13,380 14,470 15,080 83,320 54,820 44,810 35,660 32,750	2.0 1.7 1.6 5.9 3.7 3.2 2.5 2.3
Men	5,374,860	5,164,250	210,610	3.9
62	354,110 451,820 512,460 794,610 837,990 801,670 812,990	346,380 443,110 503,570 736,760 797,330 767,980 785,480	7,730 8,710 8,890 57,850 40,660 33,690 27,510 25,570	2.2 1.9 1.7 7.3 4.9 4.2 3.4
Women 62 63 64 65 66 67 68 69 69	4,256,280 321,590 387,620 434,780 609,770 633,450 611,630 624,900 632,540	4,172,600 315,940 381,860 428,590 584,300 619,290 600,510 616,750 625,360	5,650 5,760 6,190 25,470 14,160 11,120 8,150 7,180	2.0 1.8 1.5 1.4 4.2 2.2 1.8 1.3

¹ Excludes beneficiaries with benefits withheld for reasons other than earnings.

Table 6.E3.—Number and percentage distribution of **retired workers** benefits fully withheld due to earnings, by monthly benefit, age, and sex, December 1996

				Age			
Monthly benefit	Total	62-64	65	66	67	68	69
		/		Men			
Total number	210,610	25,330	57,850	40,660	33,690	27,510	25,570
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$500.00-\$549.90 \$500.00-\$549.90	2.1 .5 .7 1.0 1.3 1.3	6.0 1.1 2.5 2.4 2.8 3.1 3.5	1.8 .5 .5 .8 1.1 1.1	1.6 .5 .5 1.0 1.1 1.0	1.8 .4 .5 .9 1.2 .9	1.3 .3 .6 .8 .9 1.1	1.1 .4 .2 .6 1.1 .9
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$799.90 \$800.00-\$849.90 \$850.00-\$899.90	1.6 1.6 2.1 2.0 2.1 2.3	3.8 4.1 5.7 7.3 6.0 6.2	1.5 1.3 1.8 1.4 2.0 2.1	1.5 1.3 1.5 1.3 1.6 2.0	1.2 1.4 1.5 1.4 1.3	1.2 1.2 1.3 .9 1.1 1.5	1.0 1.4 1.2 1.1 1.5
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,100.00-\$1,149.90 \$1,150.00-\$1,199.90	3.2 3.7 4.0 3.4 4.5 6.8	10.7 11.5 12.9 5.6 2.4 1.5	3.1 4.0 4.2 4.7 7.9 12.5	2.0 2.1 2.7 2.7 4.8 8.4	2.0 2.3 2.3 2.7 3.4 5.3	1.8 1.6 1.6 2.1 2.5 3.5	1.0 2.1 1.7 1.9 2.5 2.4
\$1,200.00-\$1,249.90 \$1,250.00-\$1,299.90 \$1,300.00-\$1,349.90 \$1,350.00-\$1,399.90 \$1,400.00 or more.	9.9 17.2 9.6 6.2 11.4	.7 .1 	16.9 29.7 	13.7 28.7 18.9	9.3 13.3 24.1 20.1	4.7 6.1 10.2 15.2 37.5	3.5 4.8 6.1 7.9 53.1
				Women			
Total number	83,680	17,600	25,470	14,160	11,120	8,150	7,180
Total percent	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than \$300.00 \$300.00-\$349.90 \$350.00-\$399.90 \$400.00-\$449.90 \$500.00-\$549.90 \$550.00-\$599.90	4.1 2.0 3.0 5.7 6.9 6.4 7.6	6.6 5.2 9.7 14.8 16.4 10.6 8.1	2.7 1.1 1.4 4.1 4.8 6.1 8.3	4.2 1.4 1.6 3.7 4.0 5.4 7.7	3.5 1.2 .6 2.3 4.0 4.7 7.6	4.3 1.0 .5 2.6 4.2 4.5 6.5	3.1 1.0 1.1 1.4 4.0 4.5 5.3
\$600.00-\$649.90 \$650.00-\$699.90 \$700.00-\$749.90 \$750.00-\$7699.90 \$800.00-\$849.90 \$850.00-\$899.90	7.3 6.5 5.8 5.5 5.3 4.4	6.0 5.5 4.1 4.0 2.3 2.0	9.0 9.0 7.2 6.4 7.4 5.2	9.0 5.9 6.3 5.5 6.2 5.0	6.5 5.9 5.6 6.2 5.3 5.3	4.9 5.3 5.4 5.2 4.4 3.8	5.3 3.8 4.9 5.6 4.3 5.0
\$900.00-\$949.90 \$950.00-\$999.90 \$1,000.00-\$1,049.90 \$1,050.00-\$1,099.90 \$1,150.00-\$1,149.90 \$1,150.00-\$1,149.90	3.8 3.8 3.1 2.6 3.2 3.7	1.4 1.7 .8 .6 .1	4.8 4.4 3.1 2.7 4.1 4.1	4.4 3.9 3.9 3.6 3.7 6.3	4.2 4.9 3.6 3.3 4.4 4.8	3.8 5.3 4.4 2.9 3.8 3.1	3.9 3.8 4.6 3.5 3.8 4.3
\$1,200.00-\$1,249.90 \$1,250.00-\$1,299.90 \$1,300.00-\$1,349.90 \$1,350.00-\$1,399.90 \$1,400.00 or more.	2.9 2.6 1.7 1.2 1.2		2.4 1.7 	3.8 3.7 1.1	5.6 4.1 4.0 2.2 .1	4.8 5.5 5.4 4.3 4.2	3.8 4.2 5.2 5.2 8.8

Table 6.E4.—Number of **beneficiaries**, with benefits withheld, by reason for withholding payment, type of benefit, and age, December 1996

		Re	tired worke	ers		,	Wives and h	usbands						
							Wive	es						
Reason payment withheld and age of beneficiary	Total	Total	Men	Women	Disabled workers	Total	Without children 1	With chil- dren ²	Hus- bands	Children	Widowed mothers and fathers	Widows and widowers	Par- ents	Special age-72 benefici- aries
Total	1,571,925	354,636	250,938	103,698	88,991	266,985	123,311	66,812	76,862	418,426	75,379	356,375	483	10,650
Earnings of retired workers	323,001 6,773 316,228 81,206 235,022	294,865 294,865 76,876 217,989	211,704 211,704 25,720 185,984	83,161 83,161 51,156 32,005		22,532 1,169 21,363 4,330 17,033	21,045 21,045 4,131 16,914	1,234 1,169 65 65	253 253 134 119	5,604 5,604				
Earnings of other beneficiaries	112,280 91,710 20,570 8,082 12,488					43,810 38,435 5,375 1,165 4,210	4,769 4,769 847 3,922	36,326 36,030 296 296	2,715 2,405 310 22 288	323 323 	49,540 49,242 298 282 16	18,607 3,710 14,897 6,635 8,262		
Entitled child not in care of beneficiary	31,944 11,651	810	422	388	2,626	13,517 84	62 38	13,455 35	11	7,815	18,427 20	296		
Recoupment of overpaymentAddress unknownDetermination of	30,466 39,422	10,163 18,581	5,861 10,691	4,302 7,890	4,079 5,720	2,985 1,404	1,438 835	1,478 443	69 126	8,240 7,080	2,303 239	2,696 5,931	35	432
continuing disability pending	8,449				5,202	349	7	342		2,880		18		
Workers' compensation offset	6,972				2,207	748	164	584		4,017				
offset	203,520					141,287	71,742		69,545		72	58,173		3,988
assistanceTechnical entitlement ³ Other reasons ³	4,434 612,884 186,902	30,217	22,260	7,957	69,157	25,836 14,433	15,240 7,971	8,525 4,390	2,071 2,072	323,294 59,173	1,582 3,196	261,977 8,677	104 344	4,434 1,796

Note: For more recent data, see table 1.D1 in the Social Security Bulletin.

Table 6.E5.—Number of wives, husbands, and children, with benefits fully withheld, by reason for withholding payment and type of benefit, December 1996

	Wives and hust	oands of—	Children									
			Un	der age 18 o	f—	Disabled,	aged 18 or o	older of—	Students, aged 18-19 of—			
Reason payment withheld	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	
Total	205,073	61,912	24,835	52,964	182,243	69,263	38,888	14,284	6,027	18,810	11,11	
arnings of— Retired workers Other beneficiaries ntitled child not in care of	22,532 12,072	31,738	4,431 51	7 76	7 102	1,055 18	 21		98 10	 18		
beneficiaryayee not determinedecoupment of overpayment for	2,934 47	10,583 37	347	3,369	3,107	135	705	85		41	2	
reasons other than earningsddress unknown	1,676 960	1,309 444	431 262	1,848 1,664	5,493 3,404	87 203	197 1,024	51 149	11 23	57 208	14	
disability pendingorkers' compensation offsetovernment pension offset	7 16 139.878	342 732 1,409		6	2,399 3,855	88	247	126 80		• • • • • • • • • • • • • • • • • • • •	$\frac{2}{7}$	
echnical entitlementther reasons	15,313 9,638	10,523 4,795	16,135 3,178	37,831 8,163	144,577 19,299	65,613 2,064	30,346 6,348	11,319 2,474	4,033 1,852	8,762 9,724	4,6 6,0	

Aged 62 or older.
2 Under age 65 with entitled children in their care.

³ See Glossary for "Withholding".

Table 6.F1.—Number of benefits terminated, by type, 1940-96

						Childr	en					
Year	Total	Retired workers ¹	Disabled workers	Wives and husbands	Total 1	Under age 18 ¹	Disabled, aged 18 or older	Students	Widowed mothers and fathers	Widows and widowers	Parents	Special age-72
Total	113,680,187	38,380,311	11,603,941	15,163,894	33,159,872	20,703,190	535,089	11,921,593	4,159,281	9,876,847	105,333	1,230,708
1940 1945	9,266 108,791	3,864 34,408	• • •	1,620 17,179	2,605 33,446	2,605 33,446			1,109 19,828	49 3,455	19 475	
1950 1951 1952 1953 1954	266,615 354,282 383,780 455,652 501,694	98,280 141,665 160,284 193,688 212,894		51,200 73,706 85,349 99,409 111,788	69,062 82,516 75,352 89,292 99,375	69,062 82,516 75,352 89,292 99,375			33,313 37,016 40,085 44,331 45,870	13,642 17,999 20,978 27,006 29,871	1,118 1,380 1,732 1,926 1,896	
1955	579,229 624,981 789,331 817,512 1,163,018	247,998 269,006 334,710 322,279 458,175	16,131 52,949 81,982	125,880 134,700 178,464 173,608 255,169	117,443 128,391 146,828 156,944 211,711	117,443 128,391 146,540 156,348 209,948	288 596 1,763		49,330 51,874 54,715 52,088 67,346	36,488 38,849 56,022 57,422 85,401	2,090 2,161 2,461 2,222 3,234	
1960 ¹ 1961 1962 1963 1964	1,170,612 1,327,950 1,410,718 1,672,045 1,739,693	440,555 471,552 507,807 591,951 616,124	89,090 115,546 128,299 137,850 138,576	249,792 276,437 282,569 330,576 333,969	235,965 290,895 311,045 397,764 424,680	233,512 287,599 307,200 392,606 418,834	2,453 3,296 3,845 5,158 5,846		67,555 77,778 78,261 92,246 96,116	84,396 92,322 99,332 117,743 126,328	3,259 3,420 3,405 3,915 3,900	
1965 1966 1967 1968 1969	1,868,804 2,178,105 2,545,076 2,654,191 2,860,287	646,734 696,038 748,184 789,586 827,151	156,648 168,630 208,899 222,197 251,269	345,229 351,877 373,803 386,245 399,689	481,215 704,131 820,610 837,390 946,481	448,344 457,688 503,110 514,363 564,725	6,628 7,329 9,178 10,620 11,922	26,243 239,114 308,322 312,407 369,834	98,058 92,054 102,004 100,344 107,119	137,031 158,302 172,411 188,844 205,188	3,889 3,749 3,789 4,004 3,525	3,324 115,376 125,581 119,865
1970 1971 1972 1973 1974	2,841,523 2,944,134 2,949,327 3,132,957 3,296,247	817,129 846,103 839,018 873,593 921,897	260,444 266,471 261,739 304,792 320,958	388,574 394,422 384,297 396,828 416,891	956,566 1,011,381 1,037,251 1,137,641 1,205,329	582,918 607,138 605,569 637,851 699,400	11,795 11,621 13,924 12,445 15,288	361,853 392,622 417,758 487,345 490,641	102,578 104,577 108,995 103,056 116,061	208,843 223,988 232,375 234,039 243,139	3,313 3,162 2,950 2,955 2,886	104,076 94,030 82,702 80,053 69,086
1975 1976 1977 1978 1979	3,313,151 3,405,273 3,551,125 3,589,849 3,568,400	931,953 941,162 955,114 977,703 953,520	329,532 351,504 401,334 413,571 422,503	421,973 424,417 430,431 428,498 426,014	1,209,574 1,262,306 1,331,923 1,342,365 1,346,176	695,082 711,425 740,822 736,536 726,910	15,195 16,104 17,060 17,496 18,598	499,297 534,777 574,041 588,333 600,668	110,493 114,823 114,605 112,491 111,604	249,274 256,020 265,721 271,102 272,422	2,574 2,412 2,285 2,106 1,831	57,778 52,629 49,712 42,013 34,330
1980 ¹ 1981 1982 1983 1984	3,538,615 3,596,613 3,869,989 3,788,835 3,230,134	1,009,542 1,006,756 1,032,327 1,068,963 1,102,737	408,051 434,187 483,847 453,621 371,913	420,313 419,331 437,104 492,524 373,796	1,259,831 1,305,554 1,485,066 1,223,789 954,150	636,825 664,436 677,326 584,312 498,199	14,561 15,482 16,435 19,706 19,277	608,445 625,636 791,305 619,771 436,674	118,300 111,025 109,210 214,361 88,342	289,326 291,081 298,435 309,168 319,858	1,705 1,649 1,521 1,448 1,283	31,547 27,030 22,479 24,961 18,055
1985 1986 1987 ¹ 1988 ¹ 1989 ¹	3,109,569 2,996,494 2,967,965 3,087,126 2,977,413	1,150,236 1,152,844 1,163,655 1,227,357 1,202,430	339,984 341,276 347,948 356,143 351,402	367,257 362,966 354,240 354,250 339,550	820,641 703,293 681,275 723,385 678,094	446,106 474,999 457,523 484,001 454,048	17,022 17,013 17,056 19,478 19,726	357,513 211,281 206,696 219,906 204,320	84,165 90,071 80,131 73,473 66,527	331,090 329,855 328,008 341,432 332,040	1,228 1,110 1,041 922 856	14,968 15,079 11,667 10,164 6,514
1990 ¹ 1991 ¹ 1992 ¹ 1993 ¹ 1994 ¹	2,958,646 2,943,272 2,969,109 3,075,227 3,124,009	1,222,810 1,237,517 1,252,171 1,313,867 1,329,241	348,194 351,303 361,796 372,317 384,590	337,006 332,892 329,102 336,335 331,416	646,343 619,977 616,771 632,585 647,848	415,616 401,092 397,723 408,497 421,730	20,014 17,723 17,857 18,842 20,034	210,713 201,162 201,191 205,246 206,084	64,260 61,383 65,852 62,436 72,662	334,293 335,740 339,827 354,833 356,097	769 646 617 578 529	4,971 3,814 2,973 2,276 1,626
1995 1996	3,161,744 3,187,291	1,334,027 1,352,339	399,475 396,980	327,233 321,703	678,821 690,618	451,375 459,254	22,639 23,776	204,807 207,588	61,813 61,618	358,691 362,751	493 444	1,191 838

¹ Revised data.

Table 6.F2.—Number, by reason for termination and type of benefit, 1996

Reason for termination	Total	Retired workers	Disabled workers	Wives and husbands	Children	Widows, widowers, and parents	Widowed mothers and fathers	Special age-72 beneficiaries
Total	3,187,291	1,352,339	396,980	321,703	690,618	363,195	61,618	838
Death of beneficiary	1,897,080	1,313,020	167,145	84,526	14,677	315,542	1,336	834
Termination resulting from death of worker	199,815			165,262	34,553			
Marriage, remarriage, or divorce of beneficiary	37,081			6,240	8,410	6,026	16,405	
Attainment of age—	070 000				070.000			
18 by children	378,283				378,283			* * *
19 by student	65,098		105 110	40 744	65,098			
65 by disabled worker	215,460		185,442	19,741	10,277			
65 by disabled widow(er)	11,317					11,317		
Termination due to attainment of age 16	70.000			00.070			00.400	
of child	72,362			32,876			39,486	• • •
Entitlement to an equal or larger Social	79.612	34,321	3,556	7,272	2,860	28,115	3,488	
Security benefit	79,012	34,321	3,330	1,212	2,000	20,113	3,460	
	70.054		00.000	0.440	00.070			
Disabled worker or widow(er)	73,854		38,066	3,446	32,279	63		
Disabled adult child	1,638			• • •	1,638			
Student no longer attending school	138,923 16,768	4.998	2,771	0.240	138,923	0.120	903	***
Other	10,700	4,990	2,771	2,340	3,620	2,132	903	4

¹ Excludes disabled beneficiares whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons

Table 6.F3.—Number of wives, husbands, and children, by reason for termination and type of benefit, 1996

Wives and husbands of—			Children									
				Under age 18 of—			Disabled, aged 18 or older of—			Students, aged 18-19 of-		
Reason for termination	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	
Total	260,028	61,675	45,020	185,937	228,297	3,899	12,412	7,465	25,083	111,365	71,140	
Death of beneficiary Termination resulting from	82,872	1,654	187	1,365	764	2,214	9,659	357	14	87	30	
death of worker	157,076	8,186			31,573			1,724			1,256	
divorce of beneficiary	1,960	4,280	577	1,981	2,733	242	1,381	332	135	573	456	
18 by children			42,978	181,863	153,442				7 455	00.500	04 444	
19 by student	• • •	19,741			5,987			3,888	7,455	36,532	21,111 402	
age 16 of child	11,150	21,726										
Social Security benefit Does not meet medical standards: 1	5,628	1,644	943	229	632	533	241	184	62	16	20	
Standards: * Disabled worker Disabled adult child Student no longer attending		3,446			31,335	473	992	659 173			285	
school	1,342	998	335	499	1,831	437	139	148	17,372 45	74,036 121	47,515 65	

¹ Excludes disabled beneficiaries whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity. These persons

continue to be eligible for Medicare for a 3-year period. See Glossary, "Disability reentitlement period" and "Continuation of Medicare coverage for the disabled."

continue to be eligible for Medicare for a 3-year period. See Glossary, "Disability reentitlement period" and "Continuation of Medicare coverage for the disabled."

Tables

7A	Summary
7B	State Data
7C	Benefit Distributions
7D	Other Income Sources
7E	Recipient Characteristics
7F	Disability

SSI Program Highlights, 1996

Benefit Rate Change

Effective January 1997, the monthly Federal SSI benefit rate was raised by a cost-of-living adjustment of 2.9 percent. The rate for an eligible individual living in his or her own household and with no other countable income increased from \$470 in 1996 to \$484 in 1997. For a couple where both members are eligible, the rate went to \$726.

Program Trends

- In December 1996, 6,613,700 persons received federally administered SSI payments—an increase of 99,600 (1.5 percent) over the previous year. Between 1994 and 1995, however, a larger gain was registered—3.5 percent. Of the total, 2,090,200 (32 percent) were aged 65 or older; 3,505,600 (53 percent) were blind or disabled adults under age 65; and 1,018,000 (15 percent) were blind or disabled children.
- The number of blind or disabled adults under age 65 rose by 80,500 (2.3 percent) between December 1995 and December 1996, and blind or disabled children by 43,800 (4.5 percent). In comparison, between December 1994 and December 1995, blind or disabled adults increased by 4.3 percent and blind or disabled children by 9.1 percent.
- During 1996, 741,000 persons were awarded federally administered payments, a decline of 9.8 percent from the 1995 award total. Of the 1996 awards, 112,600 went to aged recipients, 481,700 to blind or disabled adults under age 65, and 146,800 to blind or disabled children.
- Total SSI payments were \$28.3 billion in 1996, up 2.3 percent from 1995. The 1995 increase over 1994 was 6.8 percent. Federal SSI payments in 1996 were \$25 billion (an increase of 5.6 percent over the previous year). Federally administered State supplementation was \$3.0 billion in 1996. State-administered supplementation dropped to \$539 million in 1996, a decline of 8.6 percent from the previous year's total.
- In 1996, the leading causes of disability among disabled adults and children were mental disorders and mental retardation. Among disabled adult recipients under age 65, 24.7 percent were mentally retarded and 32.3 percent were diagnosed with another mental disorder. These conditions were also the most frequent diagnoses for children, accounting for 37.4 percent and 24.4 percent, respectively.

Table 7.A1.—Number of persons receiving federally administered payments, total amount, and average monthly amount, by source of payment and category, December 1996

Source of payment	Total	Aged	Blind	Disabled
		Number of p	persons	
Federally administered payments ¹ Federal payment only Both Federal payment and State supplementation State supplementation only	6,613,718 4,192,248 2,133,283 288,187	1,412,632 774,459 522,003 116,170	² 82,137 45,378 30,802 5,957	³ 5,118,949 3,372,411 1,580,478 166,060
Total with— Federal payment ⁴ State supplementation ⁵	6,325,531 2,421,470	1,296,462 638,173	76,180 36,759	4,952,889 1,746,538
		Amount of payments	s (in thousands)	
Total	\$2,399,093	\$368,343	\$31,130	\$1,999,620
Federal paymentsState supplementation	2,145,851 253,242	296,665 71,678	25,477 5,653	1,823,709 175,911
		Average month	lly amount	
Total	\$362.75	\$260.75	\$379.00	\$390.63
Federal payments	339.24 104.58	228.83 112.32	334.44 153.78	368.21 100.72

¹ All persons with a Federal SSI payment and/or federally administered State supplementation.

Table 7.A2.—Number of adult units 1 and children receiving federally administered payments, total amount and average monthly amount, by source of payment and category, December 1996

			Adult ur	nits					
	Age	d	Blind		Disable	ed	Blind and		
Source of payment	Individual	Couple	Individual	Couple	Individual	Couple	disabled children		
		-	Num	ber of person	S				
Federally administered payments 2 Federal payment only Both Federal payment and State supplementation State supplementation only	1,081,664 616,302 379,812 85,550	134,593 58,973 62,455 13,165	66,168 36,699 24,323 5,146	3,162 1,554 1,321 287	3,773,534 2,426,362 1,201,742 145,430	123,600 76,999 39,356 7,245	1,017,992 743,058 272,999 1,935		
Total with— Federal payment ³ State supplementation ⁴	996,114 465,362	121,428 75,620	61,022 29,469	2,875 1,608	3,628,104 1,347,172	116,355 46,601	1,016,057 274,934		
	Amount of payments (in thousands)								
Total	\$275,251	\$91,367	\$24,723	\$2,257	\$1,453,600	\$78,613	\$449,961		
Federal payments	226,537 48,714	68,411 22,956	20,307 4,415	1,628 630	1,307,070 146,529	65,027 13,586	436,701 13,260		
	Average monthly amount								
Total	\$254.47	\$678.84	\$373.64	\$713.93	\$385.21	\$636.03	\$442.01		
Federal payments	227.42 104.68	563.39 303.57	332.79 149.83	566.13 391.68	360.26 108.77	558.86 291.55	429.80 48.23		

¹ See "unit (SSI)" in the Glossary of Program Terms.

Includes approximately 20,002 persons aged 65 or older.

³ Includes approximately 657,517 persons aged 65 or older. ⁴ All persons with a Federal SSI payment whether receiving a Federal payment

only or both a Federal payment and State supplementation.

All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Note: For more recent data, see table 2.A2 in the Social Security Bulletin.

² All persons with a Federal SSI payment and/or federally administered State

supplementation.

3 All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

⁴ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

Table 7.A3.—Number of **persons** receiving payments, by source of payment and category, January 1974 and December 1975-96

					State	supplementa	tion	
					Federally adn	ninistered	State adminis	stered 4
Month and year	Total	Federally administered 1	Federal SSI ²	Total	Total 3	Only	Total	Only
			,	All pe	rsons			
January 1974 December:	3,248,949	3,215,632	2,955,959	1,838,602	1,480,309	259,673	358,293	33,317
1975	4,359,625 4,194,100 4,200,177 4,541,441 4,672,577 4,888,180 5,199,539 5,646,877 6,064,502 6,377,111 6,515,753 6,676,729	4,314,275 4,142,017 4,138,021 4,463,869 4,593,059 4,817,170 5,566,189 5,984,330 6,295,786 6,514,134 6,613,718	3,893,419 3,682,411 3,799,092 4,088,988 4,206,390 4,412,134 4,729,639 5,202,249 5,635,930 6,194,493 6,325,531	1,987,409 1,934,239 1,915,503 2,154,759 2,224,122 2,343,803 2,512,220 2,684,371 2,849,887 2,950,470 2,817,408 2,731,681	1,684,018 1,684,765 1,660,847 1,884,675 1,949,585 2,058,273 2,204,329 2,371,564 2,536,349 2,628,431 2,517,805 2,421,470	420,856 459,606 338,929 374,881 386,669 404,996 388,831 363,940 348,335 330,658 319,641 288,187	303,391 249,474 254,656 270,084 274,537 285,530 307,891 312,807 313,538 322,039 299,603 310,211	45,350 52,083 62,156 77,572 79,518 71,053 81,069 80,688 80,172 81,325 61,619 63,011
				Age	ed			
January 1974 December:	1,889,898	1,865,109	1,690,496	1,022,244	770,318	174,613	251,926	24,789
1975	2,333,685 1,838,381 1,529,674 1,464,459 1,471,216 1,484,160 1,497,817 1,504,586 1,507,463 1,499,367 1,479,415 1,446,321	2,307,105 1,807,776 1,504,469 1,433,420 1,439,043 1,454,041 1,464,684 1,471,022 1,474,852 1,465,905 1,446,122 1,412,632	2,024,765 1,533,366 1,322,292 1,245,065 1,247,428 1,256,623 1,278,674 1,304,469 1,323,577 1,326,459 1,314,720 1,296,462	1,028,596 637,318 698,634 720,765 734,025 765,420 785,366 792,289 801,226 801,257 777,841 752,760	843,917 702,763 583,913 608,023 622,972 649,530 665,406 674,463 685,779 685,712 663,390 638,173	282,340 274,410 182,177 188,355 191,615 197,418 186,010 166,553 151,275 139,446 131,402 116,170	184,679 134,555 114,721 112,742 111,053 115,890 119,960 117,826 115,447 115,545 114,451	26,580 30,605 25,205 31,039 32,173 30,119 33,133 35,564 32,611 33,462 33,293 33,689
				Blir	nd			
January 1974	73,850	72,390	55,680	45,828	37,326	16,710	8,502	1,460
1975	75,315 79,139 82,622 83,316 83,267 84,109 85,227 86,070 86,169 85,609 84,273 82,815	74,489 78,401 82,220 82,864 82,765 83,686 84,549 85,400 85,456 84,911 83,545 82,137	68,375 68,945 73,817 74,133 73,953 74,781 76,143 77,634 78,018 78,033 77,064 76,180	36,309 39,863 41,323 43,119 43,128 43,376 44,918 45,234 45,373 44,779 42,272 40,173	31,376 36,214 38,291 40,025 40,047 40,334 41,682 41,771 41,253 38,695 36,759	6,114 9,456 8,403 8,731 8,812 8,905 8,406 7,766 7,438 6,878 6,481 5,957	4,933 3,649 3,032 3,094 3,081 3,042 3,595 3,552 3,602 3,526 3,577 3,414	826 738 402 452 502 423 678 670 713 698 728 678
				Disat	oled			
January 1974 December:	1,285,201	1,278,122	1,209,783	769,501	672,575	68,350	96,926	7,068
1975	1,950,625 2,276,130 2,586,741 2,992,606 3,117,095 3,319,911 3,615,438 4,055,105 4,469,711 4,790,658 5,010,326 5,145,850	1,932,681 2,255,840 2,551,332 2,947,585 3,071,251 3,279,400 3,569,237 4,009,767 4,424,022 4,744,970 4,984,467 5,118,949	1,800,279 2,080,100 2,402,983 2,769,790 2,885,009 3,080,727 3,374,822 3,820,146 4,234,400 4,560,638 4,802,709 4,952,889	922,229 1,050,155 1,167,326 1,389,542 1,445,715 1,535,007 1,680,590 1,845,464 2,001,855 2,102,711 1,995,262 1,933,493	808,725 945,788 1,038,643 1,236,627 1,286,566 1,368,409 1,497,600 1,655,419 1,808,799 1,901,466 1,815,720 1,746,538	132,402 175,740 148,349 177,795 186,242 198,673 194,415 189,621 189,622 184,332 181,758 166,060	113,504 104,367 128,683 152,915 159,149 166,598 182,990 190,045 193,056 201,245 179,542 186,955	17,944 20,290 35,409 45,021 45,844 40,511 46,201 45,689 45,688 25,859 26,901

¹ All persons with a Federal payment and/or federally administered State

receiving State supplemention only or both a Federal SSI payment and State supplementation.

supplementation.

All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

All persons with federally administered State supplementation whether

⁴ All persons with State-administered State supplementation whether receiving State supplemention only or both a Federal payment and State supplementation. Includes data not distributed by category.

Table 7.A4.—Total annual amount of payments, by source of payment and category, 1974-96 [In thousands]

	(iii tilodaarida)			
			State supple	mentation
Calendar year	Total	Federal SSI	federally administered	State administered ¹
		All pe	rsons	
1974 1975 1980 1985 1987 1988 1988 1999 1991 1992 1992 1993 1994 1995	\$5,245,719 5,878,224 7,940,734 11,060,476 12,951,091 13,786,207 14,979,898 16,598,680 18,524,229 22,232,503 24,556,867 25,876,571 27,627,658 28,791,924	\$3,833,161 4,313,538 5,866,354 8,777,341 10,029,197 10,734,202 11,606,066 12,893,805 14,764,795 18,246,934 20,721,613 22,175,233 23,919,430 25,264,878	\$1,263,652 1,402,534 1,848,286 1,972,597 2,562,700 2,670,561 2,954,668 3,239,154 3,230,844 3,435,476 3,269,540 3,115,854 3,117,850 2,987,596	\$148,906 162,152 226,094 310,538 359,194 381,444 419,164 465,721 528,590 550,093 565,714 585,483 590,378 539,450
		Ag	ed	
1974 1975 1980 1985 1987 1988 1989 1990 1991 1992 1992 1993 1994 1995	\$2,503,407 2,604,792 2,734,270 3,034,596 3,194,145 3,298,922 3,476,324 3,736,104 3,890,412 4,139,612 4,250,092 4,366,528 4,467,146 4,507,202	\$1,782,742 1,842,980 1,860,194 2,202,557 2,199,544 2,276,729 2,362,327 2,521,382 2,691,681 2,901,063 3,097,616 3,265,711 3,374,772 3,449,407	\$631,292 673,535 756,829 694,114 848,782 872,671 953,956 1,038,006 998,652 1,023,030 933,852 876,053 864,450 833,091	\$89,373 88,277 117,247 137,925 145,819 149,522 160,041 176,716 200,079 215,519 218,624 224,764 227,924 224,705
		Blir	nd	
1974	\$130,195 130,936 190,075 264,162 291,174 302,135 315,692 334,120 346,828 370,769 374,998 372,461 375,512 371,869	\$91,308 92,427 131,506 195,183 207,405 216,705 225,138 238,415 254,140 275,606 287,754 292,102 298,238 298,897	\$34,483 34,813 54,321 64,657 79,218 80,690 85,517 90,534 86,437 87,783 79,479 72,596 69,203 65,894	\$4,404 3,696 4,248 4,322 4,551 4,740 5,037 5,171 6,251 7,380 7,765 7,763 8,071 7,077
		oled		
1974 1975 1980 1985 1987 1988 1989 1990 1991 1992 1992 1993 1994 1995	\$2,601,936 3,142,476 5,013,948 7,754,588 9,457,787 10,176,906 11,180,155 12,520,568 14,268,192 17,710,514 19,925,929 21,131,001 22,778,547 23,905,578	\$1,959,112 2,378,131 3,874,655 6,379,601 7,622,247 8,240,768 9,018,601 10,134,007 11,818,974 15,070,265 17,336,243 18,617,421 20,246,415 21,516,579	\$597,876 694,186 1,037,137 1,213,826 1,634,701 1,717,200 1,915,195 2,110,615 2,145,755 2,324,664 2,256,209 2,167,205 2,184,197 2,088,610	\$44,948 70,159 102,156 161,161 200,839 218,938 246,359 275,946 303,463 315,585 333,477 346,375 347,935 300,389

¹ Includes data not distributed by category.

Table 7.A5.—Average monthly amount, by source of payment and category, January 1974 and December 1975-96

				Sta	te supplementation	n n
Month and year	Total	Federally administered	Federal SSI	Total	Federally administered	State administered
			All pe	rsons		
January 1974	\$116.97	\$113.55	\$88.01	\$65.20	\$70.92	\$41.54
December: 1975	116.36 170.42 221.87 228.66 254.23 263.09 277.65 303.19 324.44 361.63 348.18 353.86 361.58	114.39 167.77 219.01 226.06 251.58 260.18 274.63 299.22 320.53 358.49 344.92 350.54 358.40 362.75	96.17 143.35 196.16 200.84 218.39 227.49 238.83 261.47 286.03 329.74 317.41 325.26 334.12 339.24	66.86 96.93 97.46 103.06 122.95 122.80 131.61 140.11 132.99 121.70 113.22 107.22 109.31 110.00	70.71 99.15 97.61 103.82 124.76 122.68 131.70 139.79 130.55 118.08 108.50 101.46 105.24	45.59 79.85 96.60 98.05 110.85 123.60 130.90 141.01 150.46 149.14 151.00 154.15 143.91
			Ag	ed		
January 1974 December:	\$99.33	\$95.69	\$74.54	\$60.37	\$68.12	\$36.66
1975	92.99 131.75 162.55 168.30 187.24 193.32 203.83 218.81 228.15 234.35 243.62 250.13 256.92 268.04	90.93 128.20 157.88 164.26 180.64 188.23 198.81 212.66 221.30 227.39 236.52 242.54 250.65 260.75	75.94 106.70 138.13 141.51 149.01 156.06 162.82 173.63 184.51 194.81 204.11 211.85 220.01 228.83	61.48 93.85 94.77 100.65 121.59 123.20 131.82 139.22 134.72 124.30 121.19 117.35 116.80 120.89	66.38 96.97 95.00 102.76 124.36 124.18 133.21 140.15 132.56 119.17 114.74 108.69 110.39	39.12 77.55 93.71 89.90 106.74 117.91 124.00 133.99 146.69 153.64 159.48 168.71 154.26
			Bli	nd		
January 1974	\$128.82	\$124.27	\$105.03	\$79.97	\$84.34	\$60.86
December: 1975	148.96 215.70 268.30 277.32 299.74 309.47 345.17 355.33 366.06 363.94 369.30 374.76 382.97	146.57 213.23 265.11 274.32 296.67 306.34 319.76 341.52 350.97 361.59 359.27 364.49 369.96 379.00	116.40 169.91 223.62 228.64 239.40 249.57 258.82 276.72 290.77 308.64 309.84 319.74 326.06 334.44	89.78 134.39 136.78 146.04 169.08 168.88 179.72 192.23 181.31 166.82 158.40 148.84 152.68	94.32 138.15 138.65 148.25 172.45 171.96 182.86 195.54 182.31 165.99 156.30 145.41 149.40	61.13 97.45 115.00 117.95 125.92 128.83 138.84 148.52 169.98 176.86 183.12 189.49 188.58
			Disa	bled		
January 1974	\$142.22	\$139.01	\$106.05	\$77.79	\$73.41	\$52.64
1975	143.07 200.06 258.08 262.71 288.29 295.86 311.20 339.43 363.54 408.72 383.11 386.04 392.27 393.78	141.15 197.90 256.15 260.95 286.54 293.87 308.94 336.52 360.53 406.52 380.78 383.66 389.47 390.63	118.15 169.48 229.58 232.63 250.67 259.00 271.18 296.93 324.39 376.24 352.96 358.34 365.49	71.97 97.92 98.08 103.26 122.72 120.91 129.81 138.16 130.66 119.26 108.81 102.29 105.30 104.80	74.32 99.28 97.59 102.78 123.34 120.35 129.38 137.97 128.23 116.43 105.03 97.91 102.42	55.26 86.18 101.80 107.06 117.69 125.37 133.28 144.55 150.47 143.95 144.19 143.65 134.43

Table 7.A8.—Number of persons awarded federally administered payments, by category, 1974-96 ¹

		Adults				Children		
Year	Total	Total	Aged	Blind	Disabled	Total	Blind	Disabled
1974	965,134	916,293	553,836	5,367	357,090	48,841	1,202	47,639
	702,139	642,933	259,822	4,577	378,534	59,206	1,257	57,949
	542,355	498,626	171,798	3,728	323,100	43,729	1,007	42,722
	557,570	509,553	189,750	4,558	315,245	48,017	1,195	46,822
	532,447	480,163	177,224	5,079	297,860	52,284	1,296	50,988
	483,993	433,138	159,927	5,201	268,010	50,855	1,275	49,580
1980	496,137	444,028	169,862	6,146	268,020	52,109	1,430	50,679
	378,515	333,408	107,297	5,267	220,844	45,107	1,248	43,859
	306,325	266,507	83,039	4,385	179,083	39,818	1,134	38,684
	419,648	370,801	135,240	5,488	230,073	48,847	1,391	47,456
	554,251	504,773	201,432	5,858	297,483	49,478	1,363	48,115
1985	506,170	455,379	142,706	5,625	307,048	50,791	1,331	49,460
	572,122	517,644	148,618	5,366	363,660	54,478	1,225	53,253
	554,490	502,665	154,144	5,143	343,378	51,825	1,119	50,706
	548,598	497,405	154,809	4,774	337,822	51,193	1,076	50,117
	598,238	543,741	175,026	4,777	363,938	54,497	1,120	53,377
1990	685,398	602,645	179,447	4,925	418,273	82,753	1,152	81,601
	776,931	651,110	174,656	4,891	471,563	125,821	1,201	124,620
	956,053	764,999	175,392	5,053	584,554	191,054	1,215	189,839
	971,186	745,575	169,711	4,521	571,343	225,611	1,090	224,521
	883,130	677,504	144,023	4,144	529,337	205,626	860	204,766
1995	821,894	644,485	128,408	3,602	512,475	177,409	778	176,631
1996	741,049	594,208	112,553	3,580	478,075	146,841	686	146,155

 $^{^{\}rm 1}$ Represents period in which award was processed, not date of entitlement to payments.

Table 7.A9.—Number of persons receiving federally administered payments, by category, 1974-96

			Adults				Children	
December	Total	Total	Aged	Blind	Disabled	Total	Blind	Disabled
1974	3,996,064	3,925,164	2,285,909	71,516	1,567,739	70,900	3,100	67,800
	4,314,275	4,186,100	2,307,105	70,143	1,808,852	128,175	4,346	123,829
	4,235,939	4,082,811	2,147,697	71,480	1,863,634	153,128	4,886	148,242
	4,237,692	4,062,478	2,050,921	72,256	1,939,301	175,214	5,106	170,108
	4,216,925	4,019,426	1,967,900	71,371	1,980,155	197,499	5,764	191,735
	4,149,575	3,937,487	1,871,716	71,026	1,994,745	212,088	6,224	205,864
1980	4,142,017	3,913,453	1,807,776	71,548	2,034,129	228,564	6,853	221,711
1981	4,018,875	3,788,781	1,678,090	71,463	2,039,228	230,094	7,107	222,987
1982	3,857,590	3,628,439	1,548,741	70,158	2,009,540	229,151	7,198	221,953
1983	3,901,497	3,665,117	1,515,400	71,448	2,078,269	236,380	7,512	228,868
1984	4,029,333	3,780,700	1,530,287	72,632	2,177,781	248,633	7,892	240,741
1985	4,138,021	3,872,396	1,504,469	73,960	2,294,267	265,325	8,260	257,065
1986	4,269,184	3,989,047	1,473,428	74,726	2,440,893	280,137	8,389	271,748
1987	4,384,999	4,096,274	1,455,387	75,103	2,565,784	288,725	8,318	280,407
1988	4,463,869	4,173,613	1,433,420	74,822	2,665,371	290,256	8,042	282,214
1989	4,593,059	4,296,761	1,439,043	74,855	2,782,863	296,298	7,910	288,388
1990	4,817,127	4,476,897	1,454,041	75,446	2,947,410	340,230	8,240	331,990
1991	5,118,470	4,679,617	1,464,684	75,889	3,139,044	438,853	8,660	430,193
1992	5,566,189	4,942,344	1,471,022	75,998	3,395,324	623,845	9,402	614,443
1993	5,984,330	5,213,829	1,474,852	76,249	3,662,728	770,501	9,207	761,294
1994	6,295,786	5,403,243	1,465,905	75,783	3,861,555	892,543	9,128	883,415
1995	6,514,134	5,539,945	1,446,122	74,563	4,019,260	974,189	8,982	965,207
1996	6,613,718	5,595,726	1,412,632	73,385	4,109,709	1,017,992	8,752	1,009,240

² Estimate based on 10 months of data.

³ Estimate based on 11 months of data.

Table 7.B1.—Number of persons receiving federally administered payments and total annual amount, by category, 1996

		Number, ¹ De	cember		Amo	ount of payments (in thousa	, calendar yea ands)	r ³
State	Total	Aged	Blind ²	Disabled ²	Total ⁴	Aged	Blind	Disabled
Total	6,613,718	1,412,632	82,137	5,118,949	\$28,252,474	\$4,282,497	\$364,792	\$23,605,190
Alabama ⁵	166,975	35,595	1,416	129,964	630,510	67,413	4,955	558,142
	7,346	1,227	114	6,005	28,754	2,981	444	25,329
	75,763	13,533	910	61,320	307,744	35,503	3,838	268,404
	94,368	19,474	1,118	73,776	335,279	32,824	4,105	298,350
	1,044,753	332,007	21,786	690,960	5,593,716	1,500,072	122,863	3,970,781
Colorado ⁵	57,501	9,542	545	47,414	229,127	24,916	2,187	202,026
	46,121	7,483	517	38,121	193,826	22,207	2,088	169,531
	11,447	1,560	125	9,762	43,356	3,391	450	39,514
	20,270	3,050	185	17,035	85,075	7,213	771	77,091
	352,775	99,546	3,213	250,016	1,408,440	299,359	12,753	1,096,329
Georgia	200,894	41,686	2,512	156,696	728,054	80,578	9,416	638,060
	19,513	7,611	165	11,737	88,487	28,780	794	58,913
	17,417	1,932	166	15,319	67,240	3,596	633	63,011
	268,422	35,107	2,439	230,876	1,198,579	107,265	10,051	1,081,264
	90,656	8,989	1,072	80,595	366,906	17,579	4,037	345,290
lowa	41,936	5,694	935	35,307	153,091	10,704	3,426	138,962
	38,263	4,437	399	33,427	150,018	9,223	1,514	139,281
	170,007	23,675	1,681	144,651	671,827	45,404	6,726	619,698
	182,403	31,646	2,113	148,644	731,107	64,223	8,328	658,556
	27,830	4,143	241	23,446	98,908	6,521	902	91,485
Maryland	84,747	16,727	823	67,197	353,308	45,970	3,279	304,059
	165,563	46,602	4,511	114,450	727,732	146,974	21,259	559,499
	213,546	22,208	2,037	189,301	943,239	55,119	8,636	879,483
	63,823	10,463	752	52,608	250,229	25,418	2,914	221,897
	141,197	29,972	1,413	109,812	517,151	56,476	5,137	455,538
Missouri ⁵	116,446	16,450	1,043	98,953	454,923	32,049	3,878	418,995
	14,213	1,628	140	12,445	54,724	2,944	532	51,247
	21,831	2,943	247	18,641	80,917	5,412	885	74,619
	21,902	6,296	587	15,019	85,598	17,234	2,605	65,760
	11,040	1,258	115	9,667	41,743	2,500	401	38,841
New Jersey	145,707	35,363	1,098	109,246	616,012	115,267	4,435	496,310
	45,740	9,718	637	35,385	174,315	21,877	2,498	149,938
	606,000	145,860	3,653	456,487	2,895,015	540,155	16,444	2,338,416
	195,134	42,387	2,361	150,386	686,916	77,964	8,610	600,342
	8,899	1,731	80	7,088	29,601	3,131	321	26,148
Ohio	254,184	20,897	2,426	230,861	1,106,108	49,153	9,783	1,047,172
	75,160	14,290	937	59,933	278,542	27,403	3,792	247,346
	48,481	7,177	630	40,674	195,965	18,032	2,504	175,429
	270,221	41,809	2,664	225,748	1,213,644	111,469	11,051	1,091,125
	25,283	4,860	248	20,175	107,298	13,253	1,028	93,018
South Carolina ⁵ South Dakota Tennessee Texas ⁶ Utah	112,187	22,442	1,732	88,013	402,234	42,303	6,539	353,392
	13,750	2,406	140	11,204	49,686	4,328	510	44,848
	178,885	30,701	1,848	146,336	667,106	56,300	7,332	603,475
	412,028	125,442	5,630	280,956	1,459,915	284,545	21,315	1,154,055
	21,013	2,206	298	18,509	84,893	6,153	1,198	77,542
Vermont Virginia ⁵ Washington West Virginia ⁶ Wisconsin Wyoming ⁵	12,890 133,433 94,795 69,720 94,719 5,876	1,969 27,396 13,435 7,307 11,897 669	129 1,589 940 676 1,036	10,792 104,448 80,420 61,737 81,786 5,152	49,781 496,768 423,580 293,540 376,977 22,522	3,947 62,499 44,304 13,888 24,859 1,110	502 6,166 3,994 2,718 3,986 212	45,333 428,103 375,282 276,934 348,132 21,200
Other: Northern Mariana Islands ⁶	555	171	10	374	2,471	714	48	1,709

¹ Includes persons with Federal SSI payments and/or federally administered State supplementation, unless otherwise indicated.

² Includes 20,002 blind and 657,517 disabled persons aged 65 or older.

³ Federal SSI payments and federally administered State supplementation.

⁴ Includes \$20 thousand negative adjustment for unknown States, not distributed by category of eligibility.

Federal SSI payments only. State has State-administered supplementation.
 Federal SSI payments only. State supplementary payments not made.
 Note: For more recent data, see tables 2.A8 and 2.A9 in the Social Security Bulletin.

Table 7.B2.—Number of persons receiving State-administered supplementation and total amount of payments, by category and State, 1996 ¹

		Number, Dece	mber		Amount of	payments, calenda	r year (in thousa	ands)
State	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	² 310,211	114,587	3,414	186,955	² \$539,450	\$224,705	\$7,077	\$300,389
Alabama	1,564	778	19	767	1,075	517	12	546
	4,726	1,744	62	2,920	12,972	4,764	168	8,040
	564			564	359	(4)		359
	31,462	24,277	20	7,165	63,573	45,253	36	18,284
	27,731	7,920	140	19,671	96,724	30,221	543	65,960
Florida 3	14,223	6,504	(4)	5 7,719	18,384	7,692	(4)	⁵ 10,692
	9,098	1,901	37	7,160	9,160	2,147	43	6,970
	39,914	7,618	200	32,096	31,856	6,628	207	25,021
	1,139	527	6	606	3,540	1,296	12	2,232
	5,566	2,766	61	2,739	16,126	8,213	106	7,807
Maryland	² 1,743	(4)	(4)	(4)	² 6,405	(4)	(4)	(4)
	21,339	5,191	138	16,010	54,156	8,544	324	45,288
	10,021	4,395	878	4,748	25,214	10,831	3,057	11,326
	5,574	1,327	47	4,200	6,215	1,304	27	4,884
	6,593	1,543	238	4,812	10,459	1,820	588	8,051
New Mexico North Carolina North Dakota 3 Oklahoma Oregon 3 South Carolina	² 235 20,578 355 72,902 16,971 4,338	11,964 151 25,228 4,709 2,506	(4) 164 1 624 706 20	8,450 203 47,050 11,556 1,812	² 287 87,407 1,920 37,703 20,172 13,320	(4) 48,108 828 11,696 17,760 7,384	(4) 1,072 12 358 360 72	(4) 38,227 1,080 25,649 2,052 5,864
South Dakota ²	3,561	161	2	121	1,834	733	2	512
	7,020	3,265	19	3,736	19,793	8,932	75	10,786
	73	13	1	59	100	10	(4)	90
	2,921	99	31	2,791	696	24	3	669

¹ Excludes data from Iowa, North Dakota, and Ohio.

Includes data not distributed by category.
 Data partly estimated.

⁴ Data not available.

⁵ Includes data for the blind.

Table 7.B3.—Number of persons receiving federally administered payments and average monthly amount, December 1996

	То	tal	Feder	al SSI	State suppl	ementation	1	Number with	
State	Number ¹	Average monthly amount	Number ²	Average monthly amount	Number ³	Average monthly amount	Federal SSI only	Federal SSI and State supple— mentation ⁴	State supple— mentation only
Total ⁵	6,613,718	\$362.75	6,325,531	\$339.24	2,421,470	\$104.58	4,192,248	2,133,283	288,187
AlabamaAlaskaArizonaArkansasCalifornia	166,975 7,346 75,763 94,368 1,044,753	321.50 339.09 347.49 299.61 452.21	166,975 7,346 75,762 94,368 863,207	321.50 339.09 347.49 299.61 352.71	 23 1,044,336	31.68 160.86	166,974 7,346 75,761 94,345 417	23 862,790	181,546
Colorado Connecticut Delaware District of Columbia Florida	57,501 46,121 11,447 20,270 352,775	338.14 355.11 331.62 358.09 341.91	57,501 46,121 11,343 20,107 352,775	338.14 355.11 328.10 348.60 341.91	577 20,258 6	128.97 12.30 232.41	57,501 46,120 10,870 12 352,769	473 20,095 (6)	104 163
Georgia Hawaii Idaho Illiinois Indiana	200,894 19,513 17,417 268,422 90,656	310.29 390.03 328.25 377.91 343.37	200,891 18,748 17,417 268,422 90,656	310.29 353.71 328.25 377.91 343.37	30 17,859 	55.38 54.84 	200,864 1,654 17,417 268,422 90,656	27 17,094 	(6) 765
lowa Kansas Kentucky Louisiana Maine	41,936 38,263 170,007 182,403 27,830	314.25 336.68 335.29 333.17 298.13	41,642 38,261 170,007 182,402 27,820	310.29 336.69 335.29 333.17 298.01	1,955 21 49 124	131.67 20.86 15.16 52.51	39,981 38,242 170,007 182,354 27,706	1,661 19 48 114	294 (6) (6) 10
Maryland Massachusetts Michigan Minnesota Mississippi	84,747 165,563 213,546 63,823 141,197	357.81 377.44 375.21 335.15 308.42	84,744 143,143 209,384 63,823 141,196	357.79 341.65 371.78 335.15 308.42	67 165,432 21,034 30	39.82 82.12 108.43 14.99	84,680 131 192,512 63,823 141,167	64 143,012 16,872 29	22,420 4,162
Missouri	116,446 14,213 21,831 21,902 11,040	332.06 323.95 317.58 335.89 321.76	116,446 14,103 21,831 21,053 11,040	332.06 321.34 317.58 332.88 321.76	961 6,775	75.50 51.45	116,446 13,252 21,831 15,127 11,040	851 5,926	110 849
New Jersey	145,707 45,740 606,000 195,134 8,899	359.27 327.76 404.84 299.29 282.20	137,546 45,740 555,961 195,134 8,899	332.80 327.76 360.40 299.29 282.20	145,161 600,968	45.28 74.82	546 45,740 5,032 195,134 8,899	137,000 550,929 	8,161 50,039
OhioOklahomaOregonPennsylvaniaRhode Island	254,184 75,160 48,481 270,221 25,283	368.60 315.32 342.27 383.38 369.71	254,182 75,160 48,481 257,331 22,539	368.60 315.32 342.27 360.25 338.51	48 264,456 25,241	31.26 41.19 68.05	254,136 75,160 48,481 5,765 42	46 251,566 22,497	(6) 12,890 2,744
South Carolina South Dakota Tennessee Texas Utah	112,187 13,750 178,885 412,028 21,013	307.27 299.64 314.50 302.03 345.84	112,187 13,750 178,884 412,028 21,010	307.27 299.59 314.50 302.03 345.62	21 8 	31.49 15.40 3.42	112,187 13,729 178,877 412,025 19,332	21 7 	(6) (6) (6)
Vermont	12,890 133,433 94,795 69,720 94,719 5,876	332.01 319.13 380.30 359.08 335.11 328.91	11,493 133,433 92,294 69,720 94,704 5,876	299.96 319.13 365.67 359.08 334.10 328.91	12,878 91,245 217	64.62 25.23 464.38	12 133,432 3,550 69,719 94,502 5,876	11,481 88,744 202	1,397 2,501
Other: Northern Mariana Islands	555	377.94	555	377.94	• • •		555		• • •

¹ All persons with a Federal payment and/or federally administered State supplementation.

² All persons with a Federal SSI payment whether receiving a Federal payment only or both a Federal payment and State supplementation.

³ All persons with federally administered State supplementation whether receiving State supplementation only or both a Federal SSI payment and State supplementation.

 $^{^{\}rm 4}$ All persons eligible for both a Federal SSI payment and federally administered State supplementation.

⁵ Includes State unknown.

⁶ Data not shown for fewer than six persons, but are included in totals.

Table 7.B7.—Total amount, Federal payments, and State supplementation, calendar year 1996

[In thousands]

-			State suppl	ementation
State	Total 1	Federal SSI 1	Federally adminis- tered ²	State administered
Total	\$28,791,924	\$25,264,878	\$2,987,596	\$539,450
AlabamaAlaskaArizonaArkansasCalifornia	631,585 28,754 307,744 335,279 5,593,716	630,510 28,754 307,744 335,274 3,604,934	 5 1,988,782	1,075 3 12,972 3 359
Colorado	292,700 290,550 43,356 85,075 1,426,825	229,127 193,826 42,505 82,167 1,408,441	851 2,908 (4)	63,573 96,724 18,384
Georgia Hawaii Idaho Illinois Indiana	728,054 88,487 67,240 1,230,435 370,446	728,033 76,986 67,240 1,198,579 366,906	21 11,501 	3 9,160 31,856 3,540
lowa Kansas Kentucky Louisiana Maine	153,091 150,019 687,953 731,127 98,908	150,060 150,019 671,827 731,127 96,923	3,031 (4) (4) 6 1,985	(5) 16,126 (5)
Maryland	359,683 727,732 943,239 250,229 517,151	353,278 569,606 916,302 250,229 517,144	30 158,126 26,937 	6,405 3 54,156
Missouri	480,137 54,724 87,132 85,598 52,202	454,923 53,835 80,917 81,508 41,743	4,090	25,214 6,215 10,459
New Jersey New Mexico New York North Carolina North Dakota	616,012 174,602 2,895,015 774,323 31,521	538,786 174,315 2,366,734 686,916 29,601	77,226 528,281	287 87,407 1,920
OhioOklahomaOregonPennsylvaniaRhode Island	1,106,108 316,245 195,965 1,213,644 107,298	1,106,107 278,542 195,965 1,087,046 87,512	1 126,598 19,786	37,703 3 20,172
South Carolina South Dakota Tennessee Texas Utah	415,554 51,512 667,109 1,459,915 84,893	402,234 49,678 667,109 1,459,915 84,837	8 (4) (7) 56	13,320 1,834 (7)
Vermont	49,781 516,561 423,680 293,540 376,977 23,218	40,602 496,768 396,762 293,540 376,126 22,522	9,179 26,818 (7) ⁶ 851	19,793 100 (7) (5) 696
Other: Northern Mariana Islands	2,471	2,471	(7)	(7)

 $^{^{\}rm 1}$ Includes \$23 thousand for unknown States. Federal SSI includes \$323 thousand for unknown States.

⁷ State payments not made.

Table 7.B8.—Number of **blind and disabled children** receiving federally administered payments, December 1996

State	Total	Blind	Disabled
Total	1,017,992	8,752	1,009,240
AlabamaAlaskaAlaskaArizonaArkansasCalifornia	29,695	86	29,609
	1,035	15	1,020
	12,881	152	12,729
	18,925	121	18,804
	80,898	1,857	79,041
Colorado	9,960	60	9,900
	5,888	79	5,809
	2,664	25	2,639
	3,081	15	3,066
	63,151	295	62,856
Georgia	30,087	270	29,817
Hawaii	1,047	13	1,034
Idaho	3,798	35	3,763
Illiinois	50,156	238	49,918
Indiana	20,667	154	20,513
lowa	7,411	149	7,262
Kansas	8,773	69	8,704
Kentucky	24,309	123	24,186
Louisiana	39,892	203	39,689
Maine.	2,841	35	2,806
Maryland	13,861	77	13,784
	17,385	609	16,776
	42,028	187	41,841
	11,664	145	11,519
	25,495	60	25,435
Missouri	21,737	122	21,615
	2,468	24	2,444
	4,507	34	4,473
	3,453	86	3,367
	1,979	19	1,960
New Jersey	23,212	105	23,107
New Mexico	6,915	61	6,854
New York	86,609	289	86,320
North Carolina	32,336	269	32,067
North Dakota	1,337	15	1,322
Ohio	56,169	369	55,800
Oklahoma	12,262	156	12,106
Oregon	6,995	94	6,901
Pennsylvania	45,890	278	45,612
Rhode Island	3,042	25	3,017
South CarolinaSouth Dakota Tennessee Texas Utah	18,983 2,822 24,937 59,091 4,738	203 25 184 703 78	18,780 2,797 24,753 58,388 4,660
Vermont Virginia Washington West Virginia Wisconsin Wyoming	1,438 24,350 12,848 9,026 21,949 1,192	15 197 107 85 129	1,423 24,153 12,741 8,941 21,820 1,184
Other: Northern Mariana Islands	100		100
Unknown	15		15

²The sum of federally administered State supplementation payments exceeds the total by \$346 thousand, which represents refunds of State payments that had not yet been distributed.

³ Data estimated.

⁴ Less than \$500.

⁵ Data not available.

⁶ Administration of State payments changed from Federal to State; Maine in April 1996 and Wisconsin in January 1996.

Table 7.B9.—Number of persons awarded federally administered payments, by category, 1996

		<u> </u>	Adults				Children	
State	Total	Total	Aged	Blind	Disabled	Total	Blind	Disabled
Total ¹	741,049	594,208	112,553	3,580	478,075	146,841	686	146,155
Alabama	16,763	13,389	1,792	37	11,560	3,374	5	3,369
	1,243	982	122	10	850	261	1	260
	9,950	7,829	1,174	62	6,593	2,121	20	2,101
	9,301	7,475	1,182	58	6,235	1,826	11	1,815
	92,073	78,191	26,718	656	50,817	13,882	91	13,791
Colorado	7,513	5,800	834	33	4,933	1,713	8	1,705
	7,064	5,999	730	28	5,241	1,065	6	1,059
	1,833	1,309	161	4	1,144	524	3	521
	2,893	2,226	237	9	1,980	667	2	665
	47,447	38,008	8,131	190	29,687	9,439	21	9,418
Georgia	23,066	18,757	2,650	110	15,997	4,309	32	4,277
Hawaii	2,877	2,623	899	13	1,711	254	2	252
Idaho	2,507	1,870	215	10	1,645	637	3	634
Illinois	28,972	22,070	2,818	137	19,115	6,902	23	6,879
Indiana	12,129	8,898	746	63	8,089	3,231	16	3,215
lowa	5,264	4,080	513	36	3,531	1,184	9	1,175
	5,529	4,039	389	19	3,631	1,490	15	1,475
	18,505	14,771	1,712	39	13,020	3,734	6	3,728
	15,799	12,554	1,927	88	10,539	3,245	7	3,238
	4,365	3,849	463	9	3,377	516	5	511
Maryland	11,109 19,575 23,857 8,164 12,711	8,768 16,418 17,342 6,169 10,492	1,426 2,666 1,939 1,187 1,507	64 125 90 26 65	7,278 13,627 15,313 4,956 8,920	2,341 3,157 6,515 1,995 2,219	6 35 15 5	2,335 3,122 6,500 1,990 2,218
Missouri	15,088	12,105	1,284	55	10,766	2,983	11	2,972
	1,832	1,481	178	14	1,289	351	3	348
	3,130	2,403	283	14	2,106	727	6	721
	4,191	3,437	687	21	2,729	754	5	749
	1,884	1,529	114	11	1,404	355	4	351
New Jersey	18,163 4,515 69,954 24,163 947	14,356 3,742 56,948 19,576 717	3,470 675 13,817 3,350 147	48 25 99 96 7	10,838 3,042 43,032 16,130 563	3,807 773 13,006 4,587 230	5 4 13 23	3,802 769 12,993 4,564 230
OhioOklahomaOrlahomaO	28,809	20,415	1,653	142	18,620	8,394	37	8,357
	7,818	6,237	967	47	5,223	1,581	14	1,567
	6,760	5,538	838	38	4,662	1,222	9	1,213
	31,345	25,009	4,402	142	20,465	6,336	29	6,307
	2,926	2,433	426	12	1,995	493	2	491
South Carolina	12,266	9,791	1,211	88	8,492	2,475	16	2,459
	1,665	1,241	246	6	989	424		424
	17,474	14,485	1,905	104	12,476	2,989	13	2,976
	46,417	39,017	9,064	396	29,557	7,400	72	7,328
	2,718	1,926	224	9	1,693	792	11	781
Vermont Virginia Washington West Virginia Wisconsin Wyoming	1,497 16,631 12,538 7,128 9,774 848	1,290 12,792 10,219 5,900 7,001 675	190 2,302 1,418 518 971 68	8 91 50 29 44 3	1,092 10,399 8,751 5,353 5,986 604	207 3,839 2,319 1,228 2,773	32 9 6 14	207 3,807 2,310 1,222 2,759 173
Other: Northern Mariana Islands	57	35	7		28	22		22

¹ Includes fewer than 50 cases not distributed by State.

Table 7.C1.—Number and percentage distribution of **adult individuals and children** receiving Federal SSI payments, by category and monthly amount, ¹ December 1996

[Based on 10-percent sample]

			Blind and		
Monthly amount	Total	Aged	` Blind	Disabled	disabled children
Total number	5,834,570	1,066,940	63,880	3,690,310	1,013,440
Total percent	100.0	100.0	100.0	100.0	100.0
Less than \$10.00. \$10.00-\$49.99. \$50.00-\$99.99. \$100.00-\$149.99. \$150.00-\$199.99.	1.1 8.9 7.6 5.8 4.6	2.0 15.7 13.6 11.4 8.1	1.1 8.9 7.1 5.5 4.5	1.1 8.9 7.6 5.3 4.4	.2 2.0 1.4 1.5 1.8
\$200.00-\$249.99 \$250.00-\$299.99 \$300.00-\$349.99 \$350.00-\$399.99	4.8 3.5 6.5 2.3	8.5 4.5 8.9 1.3	6.0 3.8 7.1 2.0	4.5 3.4 5.9 1.9	2.2 2.8 6.3 4.9
\$400.00-\$449.99 \$450.00-\$469.99 \$470.00 ³ More than \$470.00	5.8 1.5 46.1 1.3	1.7 .6 23.4 .2	5.4 1.6 46.3 .8	5.5 1.5 48.5 1.5	11.3 2.6 61.0 1.9

¹ Includes retroactive payments.

Table 7.C2.—Number and percentage distribution of **couples** receiving Federal SSI payments, by category and monthly amount, ¹ December 1996

[Based on 10-percent sample]

Monthly amount	Total	Aged	Blind	Disabled
Total number	240,610	121,650	2,690	116,270
Total percent	100.0	² 100.0	100.0	100.0
Less than \$10.00 \$10.00~\$49.99. \$50.00~\$99.99. \$100.00~\$149.99 \$150.00~\$199.99	.9 4.9 6.3 6.3 5.9	1.1 5.5 6.5 6.5 6.0	 	.8 4.2 6.1 6.2 5.9
\$200.00-\$249.99 \$250.00-\$299.99 \$300.00-\$349.99 \$350.00-\$399.99	5.0 4.9 4.1 3.2	4.2 4.0 3.4 3.1		5.9 5.8 4.9 3.3
\$400.00-\$449.99 \$450.00-\$499.99 \$500.00-\$549.99 \$550.00-\$599.99	2.6 6.1 1.6 1.5	2.3 9.3 1.2 1.2		2.8 2.7 2.0 1.8
\$600.00-\$649.99 \$650.00-\$704.99 \$705.00 3 More than \$705.00	2.0 2.6 41.2 .9	1.8 2.4 41.1 .6		2.3 2.9 41.4 1.1

¹ Includes retroactive payments.

² Excludes couples.

 $^{^{\}rm 3}$ Individuals living in their own household with no countable income are eligible for a Federal SSI payment of \$470.00.

² Base less than 5,000 cases; number too small to meet statistical standards for reliability of derived figures.

 $^{^{\}rm 3}$ Couples living in their own household with no countable income are eligible for a Federal SSI payment of \$705.00.

Table 7.D1.—Persons receiving federally administered payments and also receiving other income, and average monthly amount of income, by source of income and category, December 1996 ¹

Source of income	Total	Aged	Blind	Disabled
Total number	6,613,718	1,412,632	² 82,137	³ 5,118,949
		Number with incom	е	
Social Security benefits	2,446,307 823,058 289,469	871,719 289,622 25,642	29,043 9,736 6,012	1,545,545 523,700 257,815
		Percent with incom	е	-
Social Security benefits	37.0 12.4 4.4	61.7 20.5 1.8	35.4 11.9 7.3	30.2 10.2 5.0
		Average monthly inco	me	
Social Security benefits	\$362.56 112.46 258.42	\$368.45 84.96 243.96	\$378.98 98.74 534.75	\$358.92 127.91 253.41

¹ See "Supplemental Security Income: History of Provisions" section for treatment of income.

² Includes approximately 20,002 persons aged 65 or older. ³ Includes approximately 657,517 persons aged 65 or older.

Table 7.D2.—Percent of persons receiving federally administered payments and also receiving Social Security benefits, and average monthly amount of Social Security benefits, by category and State, December 1996

	Percer	t with Social S	ecurity benefits		Avera	ige monthly Soci	al Security bene	fit
State	Total	Aged	Blind	Disabled	Total	Aged	Blind	Disabled
Total	37.0	61.7	35.4	30.2	\$362.56	\$368.45	\$378.98	\$358.92
Alabama Alaska Arizona Arkansas California	45.2	85.8	42.7	34.1	337.38	344.85	337.71	332.23
	26.7	32.1	26.3	25.6	330.46	285.86	341.29	341.70
	34.8	63.7	25.7	28.6	335.21	329.94	316.39	338.06
	46.8	88.9	37.2	35.8	339.89	352.33	321.15	332.03
	38.4	46.7	39.2	34.4	426.05	418.01	454.32	430.28
Colorado	36.2	60.8	28.8	31.4	349.89	352.08	352.47	349.01
	31.4	45.9	25.3	28.6	342.36	332.97	328.39	345.48
	35.9	70.2	32.8	30.4	356.50	356.79	347.60	356.51
	31.0	69.2	25.4	24.3	349.19	351.39	331.62	348.26
	35.4	51.7	32.7	29.0	343.09	344.89	339.52	341.87
Georgia Hawaii Idaho	44.2 30.5 36.6 22.9 31.8	80.6 32.1 81.0 45.2 77.6	35.8 29.1 30.7 24.8 28.1	34.6 29.4 31.1 19.5 26.8	349.19 368.55 347.27 336.22 339.85	356.21 352.61 363.93 344.84 358.05	336.76 398.94 364.63 330.54 338.44	345.05 379.43 341.61 333.26 333.98
lowa	39.9	76.2	39.9	34.1	354.17	369.50	357.71	348.54
Kansas	34.9	72.0	30.6	30.1	341.40	361.89	318.36	335.16
Kentucky	37.3	83.6	33.3	29.8	329.75	339.16	307.10	325.73
Louisiana	36.6	80.1	34.1	27.4	326.94	341.21	320.43	318.16
Maine	48.0	88.3	36.9	41.0	355.92	373.09	340.06	349.52
Maryland	30.7	50.4	30.9	25.8	350.33	351.55	347.78	349.77
	41.1	64.8	45.5	31.2	405.35	414.79	423.24	396.34
	30.1	66.9	29.5	25.8	358.41	369.55	349.46	355.13
	34.0	63.4	26.7	28.3	342.98	351.87	340.49	339.05
	45.5	87.8	41.8	34.0	330.73	340.50	316.65	324.07
Missouri	38.9	80.0	36.9	32.0	340.03	355.91	334.52	333.51
Montana	39.1	80.6	37.1	33.7	352.70	367.81	317.06	348.42
Nebraska	39.7	78.9	38.1	33.6	351.85	368.86	348.31	345.59
Nevada	36.9	64.0	40.5	25.4	382.63	393.88	426.05	368.03
New Hampshire	39.9	70.7	35.7	36.0	347.58	349.69	365.53	346.83
New Jersey	33.4	45.2	34.9	29.5	366.93	364.42	356.70	368.29
	40.4	73.6	27.9	31.5	329.34	331.53	316.98	328.13
	32.6	46.9	36.4	28.1	392.64	398.96	382.22	389.37
	47.6	86.4	36.9	36.9	339.61	348.36	330.18	333.99
	46.5	82.4	35.0	37.8	339.01	349.61	309.05	333.69
Ohio Oklahoma Oregon Pennsylvania Rhode Island	26.6	66.4	26.5	23.0	332.06	348.17	335.84	327.81
	41.0	80.4	30.4	31.7	340.04	353.11	326.78	332.34
	36.0	62.0	34.8	31.5	355.70	368.91	336.54	351.43
	33.9	68.7	34.0	27.5	370.77	390.98	370.83	361.41
	43.6	66.9	41.5	38.1	392.15	406.52	380.15	386.23
South Carolina	44.3	86.1	35.6	33.8	339.17	345.92	326.91	335.04
South Dakota	40.9	77.1	38.6	33.2	339.11	358.61	310.99	329.79
Tennessee	42.0	85.8	32.0	33.0	339.00	347.31	315.10	334.76
Texas	43.8	71.1	33.3	31.9	334.24	336.65	321.89	332.11
Utah	28.9	53.3	20.5	26.1	336.52	347.95	310.48	334.07
Vermont	51.9	89.4	52.7	45.0	389.49	406.92	358.99	383.59
	39.9	69.2	31.7	32.3	341.26	349.10	333.52	336.98
	30.8	44.1	28.9	28.6	362.04	370.67	350.23	359.95
	33.9	81.0	29.4	28.4	331.59	348.41	352.22	325.67
	33.9	72.2	29.0	28.4	349.00	363.45	349.28	343.65
	37.4	78.8	36.4	32.0	352.02	376.58	389.95	343.73
Other: Northern Mariana Islands	22.9	39.2	20.0	15.5	220.85	207.53	129.00	239.40

Table 7.E1.—Number and percentage distribution of **persons** receiving federally administered payments, by race, sex, and category, January 1, 1997

[Based on 1-percent sample]

Race and sex	Total	Aged	Blind	Disabled
Total number	6,504,900	1,412,600	83,500	5,008,800
Total percent	100.0	100.0	100.0	100.0
Race: White	51.6	48.6	53.3	52.4
	28.5	20.5	26.8	30.9
	16.0	27.4	15.6	12.7
	3.9	3.5	4.3	4.0
Sex and race: Men White	41.3	27.1	44.4	45.2
	20.7	12.0	23.5	23.1
	11.8	4.3	11.5	13.9
	6.8	9.8	7.2	6.0
	2.0	1.0	2.3	2.3
Women White Black Other Not reported	58.7	72.9	55.6	54.8
	30.9	36.6	29.8	29.4
	16.8	16.2	15.3	16.9
	9.1	17.6	8.4	6.7
	1.9	2.4	2.0	1.7

Table 7.E2.—Number and percentage distribution of persons **awarded** federally administered payments, by sex, age, and category, 1996

Table 7.E3.—Number and percentage distribution of persons receiving federally administered payments, by sex, age, and category, December 1996

			Adults		Blind and
Age and sex	Total	Aged	Blind	Disabled	disabled children
		A	ll persons		
Total number 1	741,049	112,553	3,580	478,075	146,841
Total percent	100.0	100.0	100.0	100.0	100.0
Men Women	49.7 50.3	34.7 65.3	49.7 50.3	49.3 50.7	62.4 37.6
Jnder 5	8.6 5.1 3.8 1.7 4.2 6.5 16.4 18.1 5.9 8.2 2.9 1.8 2.3	54.3 19.1 11.5 15.1	11.3 12.5 18.3 21.1 24.2 9.5 .7 .6 .4 1.3	5.6 9.9 22.3 25.2 27.8 9.0	43.5 25.8 19.3 8.6 2.8
			Men		
Total number	367,940	39,090	1,780	235,468	91,602
Total percent	100.0	100.0	100.0	100.0	100.0
Under 5	10.3 7.0 5.0 2.0 4.8 6.9 15.0 16.8 5.5 6.3 2.2 1.1	59.2 20.2 10.6	12.3 13.1 19.9 21.1 22.4 8.7 .7 .7	6.4 10.8 23.4 24.8 26.1 8.5	41.3 28.1 20.0 8.1 2.5
	-	,	Women		
Total number	373,097	73,463	1,800	242,595	55,239
Total percent	100.0	100.0	100.0	100.0	100.0
Jnder 5	7.0 3.2 2.7 1.4 3.7 6.0 13.9 16.8 19.3 6.3 10.2 3.7 2.4 3.5	51.6 18.6 11.9	10.3 11.8 16.7 21.0 26.1 10.3 .7 .6 .5	4.8 9.1 21.2 25.6 29.5 9.7	47.3 21.9 18.2 9.4 3.3

			Adults		Blind and
Age and sex	Total	Aged	Blind	Disabled	disabled children
		'	All persons		
Total number 1	6,613,718	1,412,632	73,385	4,109,709	1,017,992
Total percent	100.0	100.0	100.0	100.0	100.0
Men Women	41.9 58.1	27.6 72.4	41.9 58.1	41.4 58.6	63.4 36.6
Under 5	2.2 4.3 5.0 2.8 3.6 7.2 12.1 12.5 12.3 6.3 8.6 8.1 6.1	19.1 25.8 21.2 33.9	3.8 12.4 16.9 16.4 14.9 8.3 8.0 6.6 4.8 7.8	4.2 11.3 19.2 19.8 19.5 10.0 7.2 4.1 2.5 2.3	14.5 28.1 32.8 18.4 6.2
			Men		
Total number	2,768,601	389,998	30,742	1,702,501	645,360
Total percent	100.0	100.0	100.0	100.0	100.0
Under 5	3.1 6.7 7.9 4.3 5.0 9.2 14.5 13.0 10.9 5.1 6.7 5.7 3.7 4.3	24.1 29.1 20.7 26.1	5.1 15.9 21.0 17.6 13.8 7.1 6.5 5.0 3.4 4.5	5.8 14.6 23.3 20.8 17.4 8.2 5.3 2.5 1.2	13.1 28.7 33.9 18.5 5.8
			Women		
Total number Total percent	3,844,766	1,022,600	42,636 100.0	2,406,974	372,556 100.0
Under 5. 5-9. 10-14. 15-17. 18-21. 22-29. 30-39. 40-49. 50-59. 60-64. 65-69. 70-74. 75-79. 80 or older	1.6 2.6 3.0 1.8 2.6 5.7 10.4 12.1 13.3 7.2 10.0 9.9 7.9 11.9	17.2 24.5 21.5 36.8	2.9 9.9 14.0 15.6 15.7 9.1 9.1 7.7 5.8	3.1 9.0 16.3 19.1 21.0 11.3 8.5 5.3 3.3	16.8 27.1 30.9 18.4 6.8

¹ Includes awards not distributed by sex.

 $^{^{\}mbox{\tiny 1}}$ Includes awards not distributed by sex.

Table 7.E4.—Number and percent of persons with representative payee receiving federally administered payments, by category, December 1996

		With representative payer		
Category	Total number	Number	Percent of total	
Total	6,613,718	2,327,120	35.2	
Adults	5,595,726 1,412,632 73,385 4,109,709	1,331,940 51,400 10,740 1,269,800	23.8 3.6 14.6 30.9	
Blind and disabled children	1,017,992	995,180	97.8	

¹ Based on 1-percent sample.

CONTACT: Clark Pickett/ Shirley Queen (410) 965-9016/ 0185 for further information.

Table 7.E5.—Number and percentage distribution of persons receiving federally administered payments, by category and living arrangements, December 1996

Living arrangement 1	Total	Aged	Blind	Disabled
Total number	6,613,718	1,412,632	² 82,137	³ 5,118,949
Total percent	100.0	100.0	100.0	100.0
Own household Another's household Institutional care covered	93.4 4.2	90.9 6.7	92.4 4.8	94.1 3.5
by Medicaid	2.3	2.2	2.8	2.3

 $^{^{1}}$ As used for determination of Federal SSI payment standards. 2 Includes 20,002 persons aged 65 or older.

Note: For more recent data, see table 2.A6 in the Social Security Bulletin.

CONTACT: Shirley Queen/ Arthur Kahn (410) 965-0185/ 0186 for further information.

Table 7.E6.—Alien recipients, by date of application and legal status, December 1996

	Legal	status of alien recip	pient
Year of application	Total	Color of law	Lawfully admitted ¹
Total	724,990	194,110	530,880
1974	3,870	480	3,390
	1,670	470	1,200
	1,320	440	880
	1,730	360	1,370
	3,730	1,000	2,730
	8,600	2,280	6,320
1980	14,150	6,010	8,140
	8,760	3,330	5,430
	9,190	2,690	6,500
	12,880	2,790	10,090
	17,430	3,660	13,770
1985	21,440	4,490	16,950
	24,360	5,590	18,770
	28,360	6,550	21,800
	34,570	8,390	26,180
	45,250	12,010	33,240
1990	58,180	13,730	44,450
1991	71,160	16,830	54,330
1992	83,700	23,420	60,280
1993	88,540	22,830	65,710
1994	69,710	23,380	46,330
1995	67,610	20,310	47,300
1996 ¹	48,790	13,070	35,720

 $^{^{\}rm 1}$ Total for 1996 is incomplete because some cases with a 1996 application will not be available until early 1997.

CONTACT: Lenna D. Kennedy (410) 965-9846 for further information.

³ Includes 657,517 persons aged 65 or older.

Table 7.F1.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, December 1996

[Based on 1-percent sample]

		Numl	Number			Percentage distribution			
	Adults		Blind		Adults		Blind		
Diagnostic group	Total	Blind	Disabled	and disabled children	Total	Blind	Disabled	and disabled children	
Total	14,283,300	49,700	3,230,300	1,003,300		• • •			
Diagnosis available	3,499,100	40,800	2,542,900	915,400	100.0	100.0	100.0	100.0	
Infectious and parasitic diseases ²	56,900 47,800 153,500 22,600 1,046,600 972,100	200 200 1,100 300 1,400	54,100 35,000 143,500 10,900 822,500 628,600	2,600 12,600 8,900 11,700 223,800 342,100	1.6 1.4 4.4 .6 29.9 27.8	.5 .5 2.7 .7 3.4	2.1 1.4 5.6 .4 32.3 24.7	.3 1.4 1.0 1.3 24.4 37.4	
Nervous system and sense organs Circulatory system Respiratory system Digestive system Genitourinary system Skin and subcutaneous tissue Musculoskeletal system Congenital anomalies Injuries Other	325,600 167,900 94,400 27,100 32,100 6,600 238,000 68,100 88,100 151,700	34,900 400 100 100 200 1,200 500 200	187,600 161,600 68,700 23,600 28,000 5,500 228,800 20,500 81,700 42,300	103,100 5,900 25,600 3,500 4,000 900 9,200 46,400 5,900 109,200	9.3 4.8 2.7 .8 .9 .2 6.8 1.9 2.5 4.3	85.5 1.0 .2 .2 .5 2.9 1.2	7.4 6.4 2.7 .9 1.1 .2 9.0 .8 3.2 1.7	11.3 .6 2.8 .4 .1 1.0 5.1 .6	

¹ Excludes 152,300 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

² Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 7.F2.—Number and percentage distribution of **blind and disabled persons under age 65** receiving federally administered payments and not transferred from prior State programs, by diagnostic group, age, and sex, December 1996

[Based on 1-percent sample]

					Ag	е			
Diagnostic group	Total	Under 10	10-17	18-21	22-29	30-39	40-49	50-59	60-64
					Total				
Total	14,283,300	429,600	512,600	234,800	470,900	760,600	734,400	752,600	387,800
Diagnosis available, number	3,499,100	394,800	464,300	212,600	392,100	612,200	564,700	562,000	296,400
Diagnosis available, percentage distribution	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases 2	1.6	.5 1.5	.1	.2 1.7	1.4	3.2	3.2	1.5	.8 2.3
Neoplasms	1.4 4.4 .6 29.9 27.8	1.0 1.6 20.8 25.7	1.1 .8 1.1 28.4 45.7	1.7 1.2 1.0 20.5 49.3	1.0 1.8 .9 25.6 46.2	.6 3.7 .5 36.1 32.9	1.3 7.1 .2 42.4 16.8	1.9 8.3 .1 30.0 10.1	2.3 8.7 .1 20.1 6.6
Nervous system and sense organs Circulatory system Respiratory system Digestive system Genitourinary system Skin and subcutaneous tissue Musculoskeletal system Congenital anomalies Injuries	9.3 4.8 2.7 .9 .2 6.8 1.9 2.5	13.2 1.1 4.2 .6 .3 .1 1.1 7.8	8.9 .3 1.7 .2 .5 .1 .9 3.0	14.2 .5 1.2 .4 1.0 .2 1.4 2.7 1.9	12.6 .6 .7 .2 1.2 .1 1.8 1.7 3.1	9.3 1.8 .6 .5 1.0 .3 4.0 .9	7.0 4.4 2.2 1.2 1.3 3 7.2 .5	6.6 12.3 5.1 1.5 1.1 .3 15.1 .2 3.7	6.2 18.1 6.6 1.2 .7 .1 23.4 .3 2.5
Other	4.3	19.7	6.5	2.5	1.1	1.3	1.5	2.0	2.2
					Men				
Total	2,064,400	270,400	332,200	134,800	251,700	376,300	302,800	266,500	129,700
Diagnosis available, number	1,706,000	248,600	301,500	122,600	211,900	302,700	227,000	197,200	94,500
Diagnosis available, percentage distribution	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases 2	1.9 1.2 2.0 .7 30.7 31.0	.6 1.5 1.0 1.6 25.1 26.0	.1 1.0 .8 .9 33.0 44.0	.3 2.0 1.0 1.1 23.3 47.6	1.3 .9 .8 1.0 26.1 47.2	4.2 .4 2.0 .5 37.5 33.1	4.9 1.0 3.0 .2 42.6 18.2	1.7 1.6 4.4 .2 26.8 12.3	1.4 2.2 4.4 14.9 8.3
Nervous system and sense organs Circulatory system Respiratory system Digestive system Genitourinary system Skin and subcutaneous tissue Musculoskeletal system Congenital anomalies Injuries Other	9.1 3.9 2.4 .6 .8 .2 5.0 2.1 3.5 4.8	12.3 .6 4.3 .5 .3 .2 .7 7.3 .6	7.3 .3 1.8 .1 .3 2.5 .8 6.4	13.6 .3 1.4 .4 .8 .7 2.4 2.3 2.8	12.3 .5 .7 .1 .9 .1 1.6 1.5 4.2	8.4 1.7 .4 .6 1.0 .2 3.4 .9 4.5	6.3 4.2 1.4 1.2 1.5 .3 7.1 .6 5.7	6.4 14.2 5.2 1.6 1.2 .3 14.8 .3 6.8 2.2	7.1 21.5 8.0 1.2 .8 .1 23.3 .2 3.6 3.0
				1	Nomen				
Total	2,218,900	159,200	180,400	100,000	219,200	384,300	431,600	486,100	258,100
Diagnosis available, number	1,793,100	146,200	162,800	90,000	180,200	309,500	337,700	364,800	201,900
Diagnosis available, percentage distribution	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Infectious and parasitic diseases 2	1.3 1.6 6.7 .6 29.2 24.7	.4 1.6 1.2 1.6 13.5 25.2	.1 1.4 1.0 1.4 19.9 48.7	.1 1.3 1.6 1.0 16.7 51.7	1.5 1.1 3.1 .8 25.0 45.0	2.3 .8 5.3 .6 34.8 32.7	2.1 1.6 9.9 .1 42.2 15.8	1.3 2.1 10.5 .1 31.8 8.9	.5 2.3 10.7 .2 22.5 5.8
Diseases of— Nervous system and sense organs Circulatory system Respiratory system Digestive system Genitourinary system Skin and subcutaneous tissue Musculoskeletal system Congenital anomalies Injuries Other	9.5 5.6 3.0 .9 1.0 .2 8.5 1.8 3.9	14.6 1.8 4.1 .7 .4 1.9 8.7 .5 23.7	12.0 .3 1.5 .5 .7 .1 1.2 4.0 .4 6.9	14.9 .7 .9 .4 1.3 .4 2.2 3.1 1.4 2.2	13.0 .8 .7 .3 1.5 .1 2.1 1.9 1.8	10.3 1.8 .9 .5 1.1 .4 4.6 .9 1.9	7.4 4.5 2.8 1.2 1.1 .3 7.3 .5 1.8	6.7 11.3 5.0 1.5 1.1 .2 15.2 2.1 1.9	5.8 16.5 5.9 1.3 .6 .1 23.5 .4 1.9

¹ Excludes 152,300 SSI recipients who were transferred from the prior State programs of Aid to the Blind and Aid to the Permanently and Totally Disabled. Diagnoses are for the most part not available for these recipients.

 $^{^2}$ Effective 1990, AIDS/HIV records are now being shown in the "Infectious and Parasitic Diseases" group; these records were previously counted in the "Other" group.

Table 7.F3.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, for selected months, 1982-96

	Special SSI cas	sh payments	Continuation of Media	caid coverage only
	(section 1	619a)	(section 1	619b) ¹
Reporting month	Number	Percentage change over prior report month	Number	Percentage change over prior report month
December: 2 1982 1983 1987 1988 1989	287 392 14,559 19,920 25,655	36.8 28.8	5,515 5,165 15,625 15,625 18,254	 0 16.8
1990 1991 1992 1993 1994 1995	13,994 15,531 17,603 20,028 24,315 28,060 31,085	-45.5 11.0 13.3 13.8 21.4 15.4 10.8	23,517 27,264 31,649 35,299 40,683 47,002 51,905	28.8 15.9 16.1 11.5 15.3 15.5 10.4
1994 March June September December	19,857	9	36,060	2.2
	21,200	6.8	38,416	6.5
	22,565	6.4	39,042	1.6
	24,315	7.8	40,683	4.2
1995 March	24,286	1	40,333	9
	25,899	6.6	43,188	7.1
	27,330	5.5	45,678	5.8
	28,060	2.7	47,002	2.9
1996 March	27,018	-3.7	45,594	-3.0
	28,707	6.3	48,590	6.6
	29,422	2.5	51,484	6.0
	31,085	5.7	51,905	0.8

¹ Includes blind participants. For December 1996, of the 51,905 participants, 1,042 were blind.

² Data not available for December 1984, 1985, and 1986.

Note: In January 1990, the SGA level was raised from \$300 to \$500 and section 1619(a) participants with earnings below \$500 became eligible for regular SSI benefits rather than the special cash payments under section 1619(a).

Table 7.F4.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage, by age, race, sex, and types of earned and unearned income, December 1996

	Special SSI cash (section 16	n payments 619a)	Continuation of Medica (section 16	
Selected characteristics	Number	Average earnings	Number	Average earnings
Totai	31,085	\$764	51,905	\$881
Age:	517	714	501	(1)
	4,672	741	2,637	1,107
	10,490	765	14,837	960
	8,570	776	17,417	832
	4,370	776	9,548	829
	1,918	759	4,430	815
	403	727	1,449	749
	145	689	1,086	674
Race: White Black Other Unknown	18,968	761	34,101	836
	6,888	762	9,254	970
	2,383	789	3,318	1,085
	2,846	768	5,232	889
Sex: Men Women	18,217	773	29,444	912
	12,868	751	22,461	841
Earned income: 2 Wages Self-employment	30,758	764	50,985	884
	503	755	1,293	827
Earning levels: Less than \$400 \$400-\$499 \$500-\$599. \$600-\$699 \$700-\$899 \$900-\$1,199 \$1,200 or more	6,070 7,128 9,977 7,074 835	547 633 781 985 1,369	11,187 5,847 5,043 3,365 5,195 7,371 13,897	268 438 528 631 784 1,047 1,698
Unearned income: 2 None	25,921	776	16,892	1,322
	2,170	644	32,227	621
	85	696	474	698
	9	684	22	1,110
	2,178	757	3,970	781
	1,038	710	2,336	984

¹ Data not available.

² Persons with more than one type are shown under each type.

Table 7.F5.—Number of persons receiving special Supplemental Security Income payments and extended Medicaid coverage and average monthly earnings, by State, December 1996

	Receiving special SSI cash pa (section 1619a)	ayments	Continuation of Medicaid cov (section 1619b)	verage only
State	Number	Average earnings	Number	Average earnings
Total	31,085	\$764	51,905	\$881
Alabama	416	766	640	1,062
	53	725	106	1,011
	314	735	558	885
	295	779	555	864
	4,019	821	4,161	1,042
Colorado	434	750	877	822
	259	707	674	758
	89	751	148	854
	61	748	117	1,079
	1,315	743	2,039	930
Georgia Hawaii ¹ Idaho ¹ Illinois ¹ Indiana ¹	722	757	1,141	896
	72	745	76	946
	168	749	280	1,044
	1,491	746	2,137	906
	751	757	1,470	816
lowa Kansas ¹ Kentucky Louisiana Maine	542	731	1,343	675
	382	766	770	745
	511	773	739	901
	604	760	962	888
	152	754	386	762
Maryland	434	762	742	905
	1,058	762	2,143	975
	1,550	758	2,593	898
	637	747	1,704	738
	408	766	625	1,023
Missouri 1	575	740	1,082	715
	103	734	269	672
	250	732	418	736
	104	764	226	956
	88	771	249	701
New Jersey New Mexico New York North Carolina ¹ North Dakota ¹	588	766	1,147	977
	209	745	316	857
	2,303	772	3,341	995
	665	754	1,210	938
	86	736	215	667
Ohio ¹ Oklahoma ¹ Oregon ¹ Pennsylvania Rhode Island	1,857	747	2,640	859
	273	724	518	725
	331	758	784	765
	1,423	762	2,111	857
	107	793	202	851
South Carolina	336	747	613	872
	136	698	356	680
	615	762	1,127	959
	1,356	764	2,356	826
	213	707	405	820
Vermont. Virginia ¹ Washington West Virginia Wisconsin Wyoming	101	754	205	813
	588	741	1,042	846
	894	789	1,403	918
	160	753	277	961
	927	749	2,268	773
	53	717	133	627
Other: Northern Mariana Islands	7	688	6	1,203

¹ Initial Medicaid determinations are made by the States after identification of potentially eligible persons by SSA.

Health Care

Tables Medicare	
8A	Trust Funds
8B	Enrollment, Utilization, and Reimbursement
8C	Participating Facilities
Medicaid	
8E	Recipients
8H	States

Medicare Program Highlights

Effective January 1, 1997, the inpatient hospital deductible was increased to \$760 from \$736 for 1996. The daily coinsurance amount paid by the patient from the 61st through the 90th day in a hospital period was raised to \$190. The daily coinsurance rate for qualifying care in a skilled-nursing facility, which is applicable for days 21 through 100, is \$95 for 1997. The monthly Supplementary Medical Insurance (SMI) premium is \$43.80 for 1997 (it was \$42.50 for 1996).

The following trends were seen in 1996:

- Hospital Insurance (HI—Part A) enrollment in July 1996 was 37.6 million. The aged accounted for 33.0 million, and the disabled for 4.6 million.
- Total HI benefit payments in 1996 were \$128.6 billion, an increase of 10.5 percent over the 1995 amount (\$116.4 billion).
- Supplementary Medical Insurance (SMI—Part B) enrollment in July 1996 was 36.2 million. The aged accounted for 32.0 million, and the disabled for 4.2 million.
- SMI benefit payments in 1996 were \$68.6 billion, an increase of 5.6 percent over 1995 (\$65.0 billion).
- As a percentage of 1996 Medicare benefit payments, administrative costs were 1.0 percent for the HI program, and 2.6 percent for the SMI program.

Medicaid Program Highlights

- Approximately 41.2 million persons were enrolled in Medicaid in 1996. Of these, 36.1 million received some health care services through the program.
- Medicaid program expenditures were \$152.9 billion in fiscal year 1996. The Federal share of program expenditures was \$87.0 billion.
- The 1996 average payment per recipient served was \$3,369, compared with \$3,311 in 1995. For persons aged 65 or older, the average was \$8,622; for the disabled it was \$8,357; and for children it was \$1,048.
- The average 1996 payment for inpatient general hospital care was \$4,696; for physicians' services it was \$317; for prescribed drugs it was \$474; and for nursing facility services it was \$18,589.

Table 8.A1.—Hospital Insurance, 1966-96

[Amounts in millions]

				Receipts					Expe	nditures		
			Transfers	Reimburser general reve						Administrativ	ve expenses	
Calendar year	Total	Payroll taxes	from Railroad Retirement account	Uninsured persons	Military wage credits	Premiums from voluntary enrollees	Interest on investments and other income 1	Total	Benefit payments ²	Amount ³	Percent of benefit payments	Trust fund assets at end of year
1966 1967 1968 1969	\$1,943 3,559 5,287 5,279	\$1,858 3,152 4,116 4,473	\$16 44 54 64	\$26 301 1,022 617	\$11 11 22 11	• • •	\$32 51 74 113	\$999 3,430 4,277 4,857	\$891 3,353 4,179 4,739	\$108 77 99 118	12.1 2.3 2.4 2.5	\$944 1,073 2,083 2,505
1970 1971 1972 1973 1974	5,979 5,732 6,403 10,821 12,024	4,881 4,921 5,731 9,944 10,844	66 66 63 99 132	863 503 381 451 471	11 48 48 48 48	 \$2 5	158 193 180 278 523	5,281 5,900 6,503 7,289 9,372	5,124 5,751 6,318 7,057 9,099	157 150 185 232 272	3.1 2.6 2.9 3.3 3.0	3,202 3,034 2,935 6,467 9,119
1975 1976 1977 1978	12,980 13,766 15,856 19,213 22,825	11,502 12,727 14,114 17,324 20,768	138 143 (5) ⁵ 214 191	621 (4) ⁴ 803 688 734	48 141 ⁶ 143 141 141	7 9 12 13 16	664 746 784 834 975	11,581 13,679 16,019 18,178 21,073	11,315 13,340 15,737 17,682 20,623	266 339 283 496 450	2.4 2.5 1.8 2.8 2.2	10,517 10,605 10,442 11,477 13,228
1980 1981 1982 1983 1984	26,097 35,725 37,998 44,570 46,720	23,848 32,959 34,586 37,259 42,288	244 276 351 358 351	697 659 808 878 752	141 207 207 83,456 250	18 22 24 27 33	1,149 1,603 2,022 2,593 3,046	25,577 30,726 36,144 39,877 43,887	25,064 30,342 35,631 39,337 43,257	512 384 513 540 629	2.0 1.3 1.4 1.4	13,749 18,748 ⁷ 8,164 12,858 15,691
1985 1986 1987 1988 1989	51,397 59,267 64,064 69,239 76,721	47,576 54,583 58,648 62,449 68,369	371 364 368 364 379	766 566 447 475 515	°-719 91 94 80 86	41 43 38 41 55	3,362 3,619 4,469 5,830 7,317	48,414 50,422 50,289 53,331 60,803	47,580 49,758 49,496 52,517 60,011	834 664 793 815 792	1.8 1.3 1.6 1.6	⁷ 20,499 ⁷ 39,957 53,732 69,640 85,558
1990 1991 1992 1993	80,372 88,839 93,836 98,187	72,013 77,851 81,745 84,133 95,280	367 352 374 400 413	413 605 621 367 506	10-993 89 86 81 80	122 432 522 675 907	8,451 9,510 10,487 112,531 10,745	66,997 72,570 85,015 94,391 104,545	66,239 71,549 83,895 93,487 103,282	758 1,021 1,121 904 1,263	1.1 1.4 1.3 1.0	98,933 115,202 124,022 127,818 132,844
1995 1996	¹³ 115,027 ¹⁴ 124,603	98,421 110,585	396 401	462 419	61 15 - 2,293	954 1,199	10,820 10,222	117,604 129,929	116,368 128,632	1,236 1,297	1.1 1.0	130,267 124,942

Other income includes recoveries of amounts reimbursed from the trust fund, which are not obligations of the trust fund, and a small amount of miscellaneous income.

² Includes costs of Peer Review Organizations (beginning with the implemen-

tation of the Prospective Payment System on Oct. 1, 1983).

3 Includes costs of experiments and demonstration projects.

Includes costs of experiments and demonstration projects.
No transfer was made in 1976 because of the change in transfer dates from December to March. The 1977 transfer was for benefits and administrative expenses during the 15-month period beginning July 1976 and ending September 1977.
No transfer was made in 1977 because of the change in transfer dates from August to June. The 1978 transfer was from contributions during the 15-month period beginning July 1976 and ending September 1977.
Includes \$2 million in reimbursements from general revenues for costs arising from the granting of deemed wage credits to persons of Japanese ancestry who

from the granting of deemed wage credits to persons of Japanese ancestry who were interned during World War II.

Total assets exclude \$12,437 million loaned to the OASI Trust Fund under the interfund-borrowing provisions of the law in 1982. Repayments of \$1,824 million and \$10,613 million were made in 1985 and 1986 respectively.

⁸ The lump-sum general revenue transfer, as provided for by section 151 of P.L. 98-21.

⁹ Includes the lump-sum general revenue transfer of -\$805 million, as provided for by section 151 of P.L. 98-21.

¹⁰ Includes the lump-sum general revenue transfer of -\$1,100 million, as provided for by section 151 of P.L. 98-21.

¹¹ Includes \$1,805 million transfered from SMI catastrophic coverage reserve fund as a provided for by P.L. 102 304

fund as provided for by P.L. 102-394.

12 Includes \$1,639 million of income from taxation of benefits.

13 Includes \$3,913 million of income from taxation of benefits.

¹⁴ Includes \$4,069 million of income from taxation of benefits. ¹⁵ Includes the lump-sum general revenue adjustment of -\$2,366 million, as provided for by section 151 of P.L. 98-21.

Note: Totals do not necessarily equal the sum of rounded components.

Source: 1997 Annual Report of the Board of Trustees of the Federal Hospital Insurance Trust Fund, table II.D2.

Table 8.A2.—Supplementary Medical Insurance, 1966-96

[Amounts in millions]

			Re	eceipts				Exper	nditures		
		Premiun	ns from parti	cipants					Administrativ	ve expenses	
Calendar year	Total	Total	Aged	Disabled	Government contributions 1	Interest and other income ²	Total	Benefit payments	Amount	Percent of benefit payments	Trust fund assets at end of year ³
1966	\$324	\$322	\$322		\$0	\$2	\$203	\$128	\$75	58.6	\$122
1967	1,597	640	640		933	24	1,307	1,197	110	9.2	412
1968	1,711	832	832		858	21	1,702	1,518	184	12.1	421
1969	1,839	914	914		907	18	2,061	1,865	196	10.5	199
1970 1971 1972 1973 1974	2,201 2,639 2,808 3,312 4,124	1,096 1,302 1,382 1,550 1,804	1,096 1,302 1,382 1,491 1,664	\$59 140	1,093 1,313 1,389 1,705 2,225	12 24 37 57 95	2,212 2,377 2,614 2,844 3,728	1,975 2,117 2,325 2,526 3,318	237 260 289 318 410	12.0 12.3 12.4 12.6 12.4	188 450 643 1,111 1,506
1975	4,673	1,918	1,759	158	2,648	107	4,735	4,273	462	10.8	1,444
1976	5,977	2,060	1,878	183	3,810	107	5,622	5,080	542	10.7	1,799
1977	7,805	2,247	2,030	217	5,386	172	6,505	6,038	467	7.7	3,099
1978	9,056	2,470	2,221	248	6,287	299	7,755	7,252	503	6.9	4,400
1979	9,768	2,719	2,451	267	6,645	404	9,265	8,708	557	6.4	4,902
1980	10,874	3,011	2,707	304	7,455	408	11,245	10,635	610	5.7	4,530
1981	15,374	4 3,722	⁴ 3,356	⁴ 366	4 11,291	361	14,028	13,113	915	7.0	5,877
1982	16,580	4 3,697	⁴ 3,341	⁴ 356	4 12,284	599	16,227	15,455	772	5.0	6,230
1983	19,824	4,236	3,845	391	14,861	727	18,984	18,106	878	4.8	7,070
1984	23,180	5,167	4,721	445	17,054	959	20,552	19,661	891	4.5	9,698
1985	25,106	5,613	5,105	508	18,250	1,243	23,880	22,947	933	4.1	10,924
1986	24,665	5,722	5,218	504	17,802	1,141	27,299	26,239	1,060	4.0	8,291
1987	31,844	57,409	5 6,747	5 661	5 23,560	875	31,740	30,820	920	3.0	8,394
1988	35,825	58,761	5 7,983	5 778	5 26,203	861	35,230	33,970	1,260	3.7	8,990
1989	6 44,349	712,263	9,793	993	3 0,852	6 1,234	6 39,783	38,294	6 1,489	3.9	6 13,556
1990	45,913	11,320	10,311	1,008	33,035	1,558	43,987	42,468	1,519	3.6	15,482
1991	51,224	11,934	10,846	1,088	37,602	1,688	48,877	47,336	1,541	3.3	17,828
1992	57,237	8 14,077	6 12,814	8 1,263	8 41,359	1,801	50,830	49,260	1,570	3.2	24,235
1993	57,679	8 14,193	6 12,731	8 1,462	8 41,465	2,021	57,784	9 55,784	2,000	3.7	24,131
1994	55,607	17,386	15,569	1,817	36,203	2,018	60,317	58,618	1,699	2.9	19,422
1995	60,306	19,717	17,651	2,066	39,007	1,582	66,599	64,972	1,627	2.5	13,130
1996	85,609	18,763	16,654	2,109	65,035	1,811	70,408	68,598	1,810	2.6	28,332

 $^{^{\}rm 1}$ The payments shown as being from the general fund of the Treasury include certain interest-adjustment items.

² Other income includes recoveries of amounts reimbursed from the trust fund that are not obligations of the trust fund and other miscellaneous income.

³ The financial status of the program depends on both the total net assets and the liabilities of the program.

Section 708 of title VII of the Social Security Act modified the provisions for the delivery of Social Security benefit checks when the regularly designated delivery day falls on a Saturday, Sunday, or legal public holiday. Delivery of benefit checks normally due January 1982 occurred on Dec. 31, 1981. Consequently, the SMI premiums withheld from the checks (\$264 million) and the general revenue matching contributions (\$883) were added to the general SMI Trust Fund on Dec. 31, 1981. These amounts are excluded from the premium income and general revenue income for calendar year 1982.

⁵ Delivery of benefit checks normally due January 1988 occurred on Dec. 31, 1987. Consequently, the SMI premiums withheld from the checks (\$692 million) and the general revenue matching contributions (\$2,178 million) were added to the SMI Trust Fund on Dec. 31, 1987. These amounts are excluded from the premium income and general revenue income for calendar

year 1988; see footnote 4.

⁶ Includes the impact of the Medicare Catastrophic Coverage Act of 1988 (P.L. 100-360).

Catastrophic coverage premiums—\$1.5 billion—not distributed between aged and disabled enrollees are included in total.

⁸ Delivery of benefit checks normally due January 1993 occurred on Dec. 31, 1992. Consequently, the SMI premiums withheld from the checks (\$1,089 million) and the general revenue contributions (\$3,175 million) were added to the SMI Trust Fund on Dec. 31, 1992. These amounts are excluded from the premium income and general revenue income for calendar year 1993; see footnote 4.

⁹ Includes the impact of the transfer to the HI Trust Fund of the SMI catastrophic coverage reserve fund on March 31, 1993 as specified in P.L. 102-394. Actual benefit payments for FY 1993 were \$53,979 million and the amount transferred was \$1,805 million.

Source: 1997 Annual Report of the Board of Trustees of the Federal Supplementary Medical Insurance Trust Fund, table II.D2, and unpublished Treasury reports.

Table 8.B1.—Hospital Insurance and Supplementary Medical Insurance: Aged persons enrolled, served, and amount reimbursed, by type of coverage and service, 1967-95 ¹

Type of coverage and service	1967	1975	1980	1990	1993	1994	1995	Average annual rate change (percent), 1967-95
	<u>-</u>			Persons en	rolled (in tho	usands)		
Hospital Insurance and/ or Supplementary Medical Insurance	19,521 19,494 17,893	22,790 22,472 21,945	25,515 25,104 24,680	30,948 30,464 29,685	32,462 32,060 31,147	32,801 32,409 31,447	33,142 32,742 31,742	1.9 1.9 2.1
				Persons se	rved (in thou	usands)		
Hospital Insurance and/ or Supplementary Medical Insurance	7,154 3,960 3,601 354 126 6,523 6,415 1,511	12,032 4,963 4,913 260 329 11,762 11,396 3,768 161	16,271 6,024 5,951 248 675 16,099 15,627 6,629 302	24,809 6,367 5,906 615 1,818 24,687 24,193 14,055 38	26,793 6,912 6,109 875 2,669 26,657 26,169 16,496 37	27,223 7,043 6,157 1,026 2,938 27,075 26,476 16,989 37	27,379 7,147 6,148 1,186 3,185 27,234 26,621 17,597 42	4.9 2.1 1.9 4.4 12.2 5.2 5.2 9.2 -3.6
			P	ersons serve	ed per 1,000	enrollees		
Hospital Insurance and/ or Supplementary Medical Insurance	367 203 185 18 7 365 359 77 7	528 221 219 12 15 536 519 172	638 240 237 10 27 652 633 269	802 209 94 21 60 832 815 474	825 216 191 27 83 856 840 530	830 217 190 32 91 861 842 540	826 218 188 36 97 858 839 554	2.9 .3 .1 2.5 9.8 3.1 7.3 -6.7
				Amount rein	nbursed (in r	nillions)		
Hospital Insurance and/ or Supplementary Medical Insurance	\$4,239 2,967 2,659 274 26 1,272 1,224 38	\$12,689 9,209 8,840 233 136 3,481 3,050 374 56	\$29,134 20,353 19,583 331 440 8,871 7,361 1,261	\$88,778 54,244 48,952 1,886 3,406 34,533 27,379 7,077 78	\$114,247 72,958 59,906 4,136 8,916 41,289 31,258 9,899 131	\$129,033 83,072 65,722 5,735 11,614 45,961 34,408 11,395 158	\$138,948 89,631 68,213 7,504 13,914 49,317 37,069 12,045 203	13.3 12.9 12.3 12.5 25.2 14.0 13.0 22.8 9.3
			Am	ount reimbu	rsed per per	son served		
Hospital Insurance and/ or Supplementary Medical Insurance Hospital Insurance	\$592 749 738 774 204 195 191 25	\$1,055 1,855 1,799 896 413 296 268 99 347	\$1,791 3,379 3,291 1,336 652 545 471 190 526	\$3,578 8,520 8,289 3,068 1,874 1,399 1,132 503 2,033	\$4,264 10,556 9,806 4,727 3,341 1,549 1,194 600 3,555	\$4,740 11,794 10,675 5,590 3,953 1,698 1,300 671 4,277	\$5,075 12,542 11,096 6,325 4,368 1,811 1,392 684 4,862	8.0 10.6 10.2 7.8 11.6 8.3 7.4 12.5
				Amount rein	nbursed per	enrollee		
Hospital Insurance and/ or Supplementary Medical Insurance	\$217 152 137 14 1 71 69 2	\$557 410 394 11 6 159 139 17 2	\$1,142 811 780 13 18 356 298 51 6	\$2,869 1,781 1,607 62 112 1,163 922 238 3	\$3,519 2,276 1,869 129 278 1,326 1,004 318	\$3,934 2,563 2,028 177 358 1,462 1,094 362	\$4,193 2,738 2,083 229 425 1,554 1,168 379 6	11.2 10.9 10.2 10.5 24.1 11.7 10.6 20.6 6.6

Data for persons enrolled as of July 1 are 100 and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed are inflated to represent 100 and exclude HMO services.

 $^{^2}$ The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

Table 8.B2.—Hospital Insurance and Supplementary Medical Insurance: Disabled persons enrolled, served, and amount reimbursed, by type of coverage and service, 1974-95 ¹

Type of coverage and service	1974	1975	1980	1990	1993	1994	1995	Average annual rate change (percent), 1967-95
				Persons enr	olled (in tho	usands)		
Hospital Insurance and/ or Supplementary Medical Insurance Hospital Insurance Supplementary Medical Insurance	1,928 1,928 1,745	2,168 2,168 1,959	3,171 3,171 2,883	3,255 3,255 2,943	3,844 3,844 3,466	4,135 4,135 3,720	4,393 4,393 3,942	4.0 4.0 4.0
				Persons se	rved (in thou	ısands)		
Hospital Insurance and/ or Supplementary Medical Insurance	792 400 397 8 15 740 691 296	975 475 472 8 22 924 865 399 13	2,287 659 628 23 105 2,263 2,159 1,415 (3)	2,390 680 644 23 122 2,365 2,249 1,496 (3)	2,888 812 748 33 199 2,858 2,744 1,936 (3)	3,126 879 803 42 237 3,094 2,986 2,097 (3)	3,333 933 844 54 272 3,299 3,184 2,281 (3)	7.1 4.1 3.7 9.5 14.8 7.4 7.5 10.2
			Pe	ersons serve	ed per 1,000	enrollees		
Hospital Insurance and/ or Supplementary Medical Insurance	411 208 206 4 8 424 396 170 5	450 219 218 4 10 471 442 204	721 208 198 7 33 785 749 491 (3)	734 209 198 7 38 804 764 508 (3)	751 211 195 9 52 825 792 559 (3)	756 213 194 10 57 832 803 564 (3)	759 212 192 12 62 837 808 579 (3)	3.0 .1 -3 5.4 10.2 3.3 3.5 6.0
				Amount rein	nbursed (in r	millions)		
Hospital Insurance and/ or Supplementary Medical Insurance Hospital Insurance	\$1,049 694 681 7 6 355 206 145	\$1,509 987 968 9 10 522 295 221 5	\$10,364 6,253 5,936 143 173 4,111 2,623 1,488 (3)	\$11,239 6,694 6,346 85 264 4,545 2,831 1,714 (3)	\$15,850 9,479 8,566 175 738 6,371 3,693 2,678	\$18,818 11,501 10,230 258 1,013 7,317 4,321 2,996 (3)	\$21,024 12,752 11,079 374 1,300 8,272 4,888 3,384 (3)	15.3 14.9 14.2 20.9 29.2 16.3 16.2
			Am	ount reimbu	rsed per per	son served		
Hospital Insurance and/ or Supplementary Medical Insurance	\$1,324 1,735 1,714 936 399 479 298 490 345	\$1,548 2,077 2,051 1,049 478 565 341 554 420	\$4,531 9,482 9,455 6,107 1,645 1,817 1,215 1,051 230	\$4,703 9,847 9,849 3,702 2,156 1,922 1,259 1,146 517	\$5,488 11,678 11,446 5,286 3,715 2,229 1,346 1,383 947	\$6,021 13,082 12,741 6,096 4,265 2,365 1,447 1,429 1,484	\$6,308 13,666 13,126 6,959 4,777 2,507 1,535 1,483 2,204	7.7 10.3 10.2 10.0 12.5 8.2 8.1 5.4 9.2
			,	Amount reim	bursed per	enrollee		
Hospital Insurance and/ or Supplementary Medical Insurance	\$544 360 353 4 3 208 118 83 2	\$696 455 446 4 5 266 151 113	\$3,268 1,972 1,872 45 55 1,426 910 516 (3)	\$3,453 2,057 1,950 26 81 1,544 962 582 (3)	\$4,123 2,466 2,228 45 192 1,838 1,065 773 (3)	\$4,551 2,782 2,474 63 245 1,967 805 (3)	\$4,786 2,903 2,522 85 296 2,098 1,240 858 (3)	10.9 10.5 9.8 15.7 24.4 11.6 11.9

Data for persons enrolled as of July 1 and include HMO beneficiaries. Calendar year utilization for persons served and amounts reimbursed exclude HMO services.

² The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.
³ Sample population too small to yield valid calculated results.

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-96 [In thousands]

	Aged												
Census division and State	1966 ¹	1967	1970	1980	1990	1992	1993	1995	1995	1996			
Total	19,082	19,494	20,361	25,104	30,464	31,585	32,060	32,409	32,742	33,022			
United States ²	18,798	19,189	20,015	24,617	29,866	30,970	31,429	31,765	32,093	32,361			
New England Connecticut Maine Massachusetts New Hampshire Rhode Island Vermont	1,233	1,248	1,275	1,487	1,722	1,767	1,785	1,797	1,808	1,817			
	273	278	288	358	432	443	447	450	454	455			
	116	117	120	141	163	168	170	172	173	174			
	619	625	632	705	792	809	816	820	822	826			
	77	79	82	102	125	131	134	136	138	14			
	100	101	105	123	143	147	148	148	148	148			
	48	48	50	58	67	69	70	71	72	73			
Middle Atlantic	3,788	3,833	3,928	4,428	4,980	5,099	5,141	5,155	5,168	5,168			
	655	666	693	840	988	1,016	1,031	1,038	1,044	1,048			
	1,903	1,924	1,962	2,089	2,214	2,242	2,248	2,248	2,248	2,241			
	1,230	1,244	1,273	1,499	1,778	1,842	1,862	1,869	1,876	1,878			
East North Central Illinois Indiana Michigan Ohio Wisconsin	3,685	3,732	3,825	4,410	5,168	5,328	5,385	5,423	5,461	5,479			
	1,064	1,076	1,094	1,221	1,382	1,412	1,421	1,426	1,429	1,428			
	477	483	494	576	683	705	713	718	724	727			
	726	737	764	906	1,090	1,131	1,147	1,158	1,169	1,177			
	966	977	995	1,144	1,366	1,416	1,434	1,445	1,457	1,462			
	453	460	476	563	646	664	671	676	682	685			
West North Central lowa	1,862 347 259 396 540 178 65 78	1,889 350 262 402 549 180 65	1,926 354 268 413 559 184 68	2,166 384 301 475 631 204 81 91	2,409 421 335 542 699 220 90 101	2,461 428 342 556 716 224 92 104	2,478 430 344 561 721 225 93 104	2,488 430 345 565 724 226 93 105	2,498 431 346 569 727 227 93 105	2,503 430 346 571 729 227 93 106			
South Atlantic Delaware District of Columbia Florida Georgia Maryland North Carolina South Carolina Virginia West Virginia	2,544	2,644	2,870	4,089	5,461	5,737	5,858	5,968	6,048	6,134			
	42	43	45	59	79	84	86	88	90	92			
	67	67	66	66	67	67	67	67	66	65			
	757	807	931	1,549	2,165	2,265	2,313	2,359	2,385	2,421			
	336	347	365	484	622	661	673	684	694	704			
	265	274	291	373	484	511	521	530	537	543			
	375	387	416	577	773	821	843	861	876	890			
	176	181	193	271	375	396	405	415	422	430			
	334	344	364	481	632	663	677	691	703	714			
	191	193	199	229	263	269	272	273	274	273			
East South Central Alabama Kentucky Mississippi Tennessee	1,190	1,221	1,276	1,570	1,854	1,920	1,948	1,964	1,985	2,000			
	299	309	326	416	497	514	524	529	535	540			
	324	331	340	392	449	461	467	471	475	477			
	210	215	224	271	303	318	321	322	324	326			
	357	366	386	491	605	627	635	642	650	657			
West South Central	1,667	1,719	1,821	2,315	2,837	2,949	3,014	3,055	3,100	3,136			
	220	226	237	296	338	350	352	353	356	356			
	280	289	304	375	450	464	471	476	481	484			
	277	284	296	353	410	421	425	427	430	432			
	890	920	985	1,290	1,639	1,714	1,767	1,799	1,834	1,864			
Mountain Arizona. Colorado Idaho. Montana Nevada New Mexico Utah Wyoming.	623 127 177 64 67 25 63 69 29	644 135 181 66 68 27 66 71 30	698 158 189 69 70 31 73 77 31	1,030 291 240 94 85 64 111 107 38	1,473 451 318 121 105 127 157 146 47	1,572 484 337 127 109 145 166 155	1,621 501 346 129 111 154 171 159	1,668 517 355 131 112 163 175 163 52	1,710 531 362 133 114 171 179 166 53	1,753 545 370 136 115 180 183 170 54			
Pacific Alaska California Hawaii Oregon Washington	2,190	2,250	2,389	3,102	3,954	4,111	4,177	4,234	4,298	4,357			
	6	6	7	11	22	24	25	27	28	29			
	1,634	6,181	1,788	2,298	2,875	2,977	3,023	3,060	3,106	3,150			
	38	40	45	72	115	124	128	133	137	140			
	208	214	226	299	387	404	410	415	418	421			
	304	309	323	422	556	582	591	599	608	617			
Residence unknown Outlying areas Puerto Rico Virgin Islands Other Foreign countries	15 145 141 2 1	9 154 150 3 2 151	9 178 174 3 2 168	20 270 263 5 2	9 344 337 6 1 254	27 357 350 7 1 258	22 370 356 7 6 262	12 377 363 7 7 266	18 381 366 8 7 268	16 390 375 8 7 271			

See footnotes at end of table.

Table 8.B3.—Hospital Insurance: Number of enrollees, by State, July 1, 1966-96—Continued

				Disa	bled			
Census division and State	1975	1980	1990	1992	1993	1994	1995	1996
Total	2,168	2,963	3,255	3,569	3,844	4,135	4,393	4,640
United States 2	2,110	2,863	3,148	3,458	3,729	4,014	4,266	4,507
New England	105	141	156	175	193	212	228	243
Connecticut	24 12	31 16	33 18	37 21	40 23	43 25	47 27	49 29
Massachusetts	48 7	64 9	72 11	83 13	92 14	100 16	108 17	115 19
New Hampshire Rhode Island	10	14	14	15	16	18	19	20
Vermont	4	7	7	8	9	10	10	11
Middle Atlantic	358 64	493 91	473 86	504 92	536 99	571 105	603 110	633 115
New York	170	237	229	246	264	284	302	319
Pennsylvania	124	165	158	165	174		190	199
East North Central	365 87	486 113	561 132	601 143	640 153	682 163	715 172	744 179
IllinoisIndiana	46	63	77	83	89	95	99	103
Michigan	91 102	118 141	132 156	141 166	151 176	161 187	170 196	177 203
Ohio Wisconsin	39	50	64	68	72		79	81
West North Central	142	180	211	231	248	266	280	295
lowa	24 17	29 22	34 26	37 29	39 31	41 33	43 35	44 38
Kansas Minnesota	28	35	44	49	53	57	60	63
Missouri	51 11	67	75 16	82 18	88 19	95 20	100 22	106 23
Nebraska North Dakota	5	14 6	7	8	8	9	9	9
South Dakota	6	7	8	9	10	11	11	12
South Atlantic	384	545	607	666 9	719 10	778 10	834 11	892 12
Delaware District of Columbia	5 7	8	8 7	7	8	8	8	9
Florida	92 61	147 88	165 96	182 106	197 115	215 125	232 134	251 142
Georgia	29	41	46	49	52		60	63
North Carolina	65	91	106	117	127 70	138 75	149 81	159 87
South Carolina Virginia	37 50	51 68	59 77	64 84	91	98	105	111
West Virginia	36	43	44	47	50	53	55	58
East South Central	184	246	287	317	343 88	370 95	397 101	422 108
Alabama Kentucky	49 47	63 62	74 75	82 83	90	95	105	112
Mississippi	34	46	53	58	62	67	72 119	76 127
Tennessee	55	76	85	94	102			
West South Central	214	288 45	317 48	357 53	389 58	423 62	452 67	477 70
Louisiana	47	63	71	78	83	89	93 56	97 60
Oklahoma Texas	32 102	41 139	39 159	44 181	48 200	52 220	236	251
Mountain	78	112	148	173	192	212	228	243
Arizona	21	34	42 34	50 40	55 45	61 50	66 54	71 57
Coloradoldaho	17	24 9	11	12	13	15	16	17
Montana	7 5	9	12	13	14 18	15 20	16 22	16 24
Nevada New Mexico	11	15	13 19	15 22	24	- 27	28	30
Utah	7	9	13 4	15 5	17 6	18 6	20 7	21 7
Wyoming	2	_	•		-		529	
Pacific	274	367 2	388 3	431 4	466 4	501 5	529	556 6
California	210	284	289 9	321 9	346		392	411
Hawaii Oregon	5 25	31	34	38	10 41	11 44	11 47	12 49
Washington	32	43	53	59	64	69	74	79
Residence unknown	7	4	2	3	3	1	1	1
Outlying areas	49	88	93	97	101	106	112	118
Puerto Rico Virgin Islands	49 (3)	88	92 1	96 1	99 1	104 1	110 1	116
Other	(3)	(3)	(3)	(3)	1	1	1	i
	9	12	14	14	14	14	14	15

¹ Medicare coverage for the aged became effective July 1, 1966. Medicare coverage for the disabled was implemented under Medicare July 1, 1973.

² Represents those in the 50 States, District of Columbia, and with residence unknown.

³ Data not available.

Table 8.B4.—Hospital Insurance and Supplementary Medical Insurance: Number of persons aged 65 or older enrolled, by age, sex, race, and census region, selected years July 1, 1966-96

[In thousands]

Age, sex, race, and census region	1966	1970	1975	1980	1984	1988	1990	1992	1993	1994	1995	1996
					<u> </u>	Hospital Ir	nsurance					
Total	19,082	20,361	22,472	25,104	27,112	29,312	30,464	31,585	32,060	32,409	32,742	33,022
Age: 65-74 75 or older	11,990 7,092	12,316 8,045	13,426 9,046	14,894 10,210	15,805 11,306	16,916 12,395	17,394 13,071	17,839 13,745	17,980 14,081	18,094 14,315	18,063 14,678	17,984 15,038
Sex: Men Women	8,133 10,950	8,507 11,855	9,168 13,304	10,156 14,948	10,920 16,192	11,811 17,500	12,280 18,184	12,761 18,823	12,975 19,086	13,142 19,266	13,310 19,431	13,458 19,563
White All other races Unknown	17,042 1,445 596	18,187 1,608 566	19,996 1,870 607	22,244 2,160 699	23,945 2,374 792	25,728 2,688 896	26,591 2,931 942	27,290 3,206 1,089	27,589 3,345 1,126	28,694 3,015 699	28,822 3,127 792	28,992 3,236 793
Census region: United States ¹ Northeast Midwest South West	18,798 5,021 5,548 5,402 2,813	20,015 5,202 5,750 5,966 3,087	22,062 5,511 6,097 6,905 3,530	24,617 5,915 6,576 7,974 4,132	26,587 6,241 6,979 8,736 4,614	29,282 6,553 7,370 9,630 5,164	29,866 6,702 7,577 10,152 5,427	30,970 6,867 7,789 10,605 5,682	31,429 6,926 7,863 10,820 5,798	31,765 6,953 7,911 10,986 5,902	32,093 6,976 7,959 11,133 6,008	32,361 6,984 7,981 11,270 6,110
					Suppl	ementary M	edical Insura	ance				
Total	17,736	19,584	21,945	24,680	26,764	28,780	29,685	30,713	31,147	31,447	31,742	31,984
Age: 65-74 75 or older Sex:	11,186 6,550	11,873 7,711	13,215 8,730	14,726 9,954	15,633 11,131	16,482 12,298	16,747 12,938	17,130 13,582	17,243 13,904	17,318 14,129	17,260 14,482	17,154 14,831
Men Women	7,534 10,202	8,132 11,452	8,873 13,073	9,868 14,813	10,652 16,112	11,403 17,377	11,758 17,927	12,209 18,504	12,408 18,738	12,553 18,895	12,694 19,048	12,818 19,166
White	15,938 1,264 534	17,576 1,472 537	19,575 1,781 589	21,876 2,114 691	23,619 2,358 787	25,187 2,704 889	25,849 2,910 927	26,499 3,159 1,054	26,764 3,290 1,094	27,801 2,915 731	27,899 3,028 815	28,035 3,136 813
Census region: United States ¹ Northeast Midwest South West	17,626 4,782 5,172 5,012 2,653	19,459 5,062 5,594 5,786 3,012	21,795 5,437 6,007 6,845 3,488	24,468 5,884 6,520 7,949 4,095	26,519 6,223 6,944 8,735 4,601	28,512 6,468 7,281 9,560 5,145	29,408 6,561 7,450 10,005 5,385	30,419 6,704 7,642 10,416 5,636	30,839 6,755 7,713 10,600 5,754	31,131 6,775 7,748 10,747 5,852	31,424 6,795 7,784 10,879 5,953	31,659 6,802 7,796 11,004 6,046

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

Table 8.B5.—Hospital Insurance and Supplementary Medical Insurance: Number of disabled persons and persons with end-stage renal disease under age 65 enrolled, by age, sex, race, and census region, selected years July 1, 1975-96

	1975		19	80	19	90	1994		19	95	19	96
Age, sex, race, and census region	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only	Total	End-stage renal disease only
	Hospital Insurance											
Total	2,168,393	12,702	2,963,156	28,334	3,254,983	64,677	4,134,604	68,420	4,393,287	70,526	4,640,180	73,312
Age:	254,324 261,718 529,982 1,122,369	4,262 2,405 3,345 2,690	371,199 369,458 657,483 1,565,016	8,773 5,188 6,977 7,396	483,262 654,953 741,193 1,375,575	16,601 14,157 15,794 18,125	574,003 908,076 1,083,945 1,568,580	15,737 14,784 18,475 19,424	587,709 973,328 1,187,993 1,644,257	15,942 15,149 19,473 19,962	587,160 1,030,456 1,291,453 1,731,111	16,262 15,759 20,551 20,740
Sex: Men Women	1,380,890 787,503	6,702 6,000	1,870,543 1,092,613	14,547 13,787	2,042,929 1,212,054	33,639 31,038	2,500,505 1,634,001	35,034 33,386	2,627,802 1,765,485	36,279 34,247	2,740,412 1,899,768	37,722 35,590
Race: WhiteAll other racesUnknown	1,800,862 329,193 38,338	8,559 3,155 988	2,422,239 486,672 54,245	19,232 7,907 1,195	2,480,754 712,304 61,925	35,631 26,469 2,577	3,080,366 861,945 192,293	34,830 28,085 5,505	3,216,247 985,919 191,121	34,418 31,407 4,701	3,351,679 1,102,509 185,992	34,325 34,740 4,247
Census region: United States ¹ Northeast Midwest South West	2,110,295 463,160 506,700 781,978 351,349	12,634 3,255 3,009 3,579 2,163	2,862,500 634,280 666,476 1,079,018 478,582	28,027 6,552 6,513 9,319 4,899	3,148,484 628,674 772,118 1,209,997 535,842	63,858 13,248 14,183 23,862 12,115	4,013,663 782,450 946,757 1,572,435 711,032	67,437 13,167 14,495 26,087 13,259	4,266,385 830,513 995,322 1,682,226 757,174	69,435 13,191 14,864 27,048 13,867	4,507,107 876,145 1,039,089 1,791,311 799,494	72,165 13,540 15,276 28,431 14,473
					Supp	ementary N	ledical Insur	ance				
Total	1,959,250	12,080	2,719,226	27,046	2,943,480	58,912	3,720,033	62,130	3,942,452	63,189	4,155,351	65,201
Age: Under 35	225,822 232,285 469,162 1,031,981	4,052 2,272 3,182 2,574	339,665 337,146 596,287 1,446,128	8,294 4,963 6,683 7,106	441,640 586,537 666,257 1,249,046	14,782 12,567 14,559 17,004	524,211 813,594 961,883 1,420,345	14,097 13,102 16,836 18,095	534,868 869,845 1,049,718 1,488,021	14,042 13,121 17,483 18,543	532,629 919,410 1,137,891 1,565,421	14,204 13,507 18,328 9,162
Sex: Men Women	1,230,578 728,672	6,359 5,721	1,694,569 1,024,657	13,887 13,159	1,833,959 1,109,521	30,338 28,574	2,238,875 1,481,158	31,509 30,621	2,346,940 1,595,512	32,122 31,067	2,442,253 1,713,098	33,080 32,121
Race: WhiteAll other racesUnknown	1,622,255 300,314 36,681	8,174 2,951 955	2,218,176 449,753 51,297	18,458 7,446 1,142	2,236,781 650,121 56,578	32,347 24,240 2,325	2,769,319 782,016 168,698	31,487 25,619 5,024	2,882,893 891,837 167,722	30,531 28,487 4,171	2,996,673 995,368 163,310	30,023 31,471 3,707
Census region: United States 1 Northeast Midwest South West	1,945,209 423,755 464,273 725,251 325,601	12,024 3,092 2,842 3,392 2,084	2,675,213 589,509 619,808 1,013,759 448,363	26,779 6,221 6,212 8,911 4,712	2,891,114 567,112 702,390 1,126,593 493,360	58,209 12,011 12,701 22,022 11,044	3,654,655 699,116 852,739 1,456,539 645,473	61,304 11,819 13,062 24,030 11,991	3,873,011 739,915 892,405 1,555,437 684,344	62,269 11,712 13,116 24,661 12,351	4,080,787 778,924 928,163 1,652,629 720,260	65,201 11,945 13,328 25,758 12,803

¹ Represents beneficiaries in the 50 States, District of Columbia, and with residence unknown.

Table 8.B6.—Hospital Insurance: Number of bills approved for payment and amount reimbursed, by type of benefit and type of beneficiary, 1966-96

[In thousands, Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1997]

	Tot	al ¹	Inpatient	hospital ²	Home	health	Skilled-r faciliti			
Year approved	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed	Number	Amount reimbursed		
				То	tal					
1966	1,979 7,512 10,318 13,866	\$824,367 4,855,161 10,414,195 23,200,897	1,866 6,313 8,687 11,088	\$821,362 4,578,080 10,006,206 22,367,454	34 571 1,078 2,266	\$2,113 46,896 145,631 473,805	627 553 512	\$230,183 262,358 359,638		
1985	15,615	37,533,351	10,352	35,414,544	4,747	1,656,411	515	462,396		
	15,527	41,076,274	10,342	38,646,919	4,632	1,796,454	481	553,036		
	15,608	43,507,272	10,283	40,736,827	4,608	1,889,195	597	753,494		
	16,628	49,711,450	10,083	44,673,544	4,962	2,218,971	1,406	2,595,128		
1990	18,602	54,948,346	10,563	49,076,559	6,420	3,323,472	1,406	2,232,462		
	20,879	62,531,806	10,832	54,774,659	8,366	5,036,928	1,375	2,243,425		
	24,139	76,924,937	11,549	65,812,283	10,436	7,093,196	1,638	3,135,487		
	26,681	82,608,072	11,282	67,600,064	12,793	9,571,446	1,920	4,250,912		
	29,836	91,146,011	11,667	71,719,195	15,038	12,143,950	2,256	5,697,163		
1995	33,276	102,294,811	12,073	77,694,179	17,519	15,129,394	2,668	7,554,224		
1996	34,787	109,540,272	12,055	81,363,105	18,618	16,565,935	3,041	9,582,918		
	Persons aged 65 or older ⁴									
1973	8,080	\$6,550,708	6,980	\$6,297,814	624	\$60,549	476	\$192,345		
1975	9,389	9,429,866	7,844	9,041,321	1,009	135,687	536	252,859		
1980	12,287	20,357,667	9,705	19,580,817	2,097	436,589	485	340,250		
1985	14,063	33,325,618	9,160	31,348,094	4,404	1,530,937	499	446,587		
	13,999	36,627,064	9,159	34,355,504	4,307	1,664,255	465	532,334		
	14,128	38,938,452	9,141	36,336,949	4,296	1,755,696	577	724,821		
	15,039	44,200,345	8,901	39,460,595	4,624	2,059,947	1,347	2,468,838		
1990	16,886	48,948,236	9,347	43,428,040	5,988	3,090,503	1,349	2,131,767		
	18,990	55,709,832	9,565	48,420,690	7,810	4,686,642	1,325	2,152,960		
	21,932	68,407,934	10,130	57,969,129	9,736	6,593,087	1,579	3,013,053		
	24,226	73,238,583	9,832	59,190,732	11,898	8,851,579	1,849	4,080,553		
	27,013	80,434,695	10,09	62,285,583	13,927	11,207,136	2,167	5,451,796		
1995	30,025	89,850,006	10,37	66,972,964	16,147	13,879,103	2,555	7,204,282		
1996	31,258	95,819,754	10,26	69,687,217	17,081	15,121,705	2,903	9,114,418		
				Disabled	persons ⁵					
1973	215	\$173,178	206	\$170,850	6	\$692	4	\$1,637		
	929	984,329	843	964,885	69	9,944	17	9,499		
	1,545	2,773,750	1,357	2,722,587	168	37,199	18	13,965		
	1,772	4,174,624	1,407	4,052,658	346	105,995	18	15,971		
	1,612	4,005,159	1,232	3,868,195	363	121,589	17	15,375		
1985	1,552	4,207,733	1,192	4,066,450	343	125,474	16	15,809		
	1,528	4,449,211	1,183	4,291,415	325	132,199	16	20,702		
	1,480	4,568,819	1,142	4,399,878	312	133,498	20	28,673		
	1,589	5,511,105	1,182	5,212,949	338	159,025	59	126,290		
1990	1,716	6,000,110	1,217	5,648,520	431	232,969	56	100,696		
	1,889	6,821,974	1,267	6,353,969	555	350,286	50	90,466		
	2,207	8,517,003	1,419	7,843,154	701	500,109	59	122,434		
	2,455	9,369,489	1,450	8,409,331	895	719,867	71	170,359		
	2,823	10,711,316	1,571	9,433,613	1,111	936,814	89	245,367		
1995	3,251	12,444,805	1,703	10,721,215	1,372	1,250,292	113	349,943		
1996	3,530	13,720,518	1,789	11,675,888	1,537	1,444,230	138	468,500		

Included in total but not shown separately are data on approved bills for outpatient diagnostic services rendered before Apr. 1, 1968. Beginning in April 1968, outpatient diagnostic services, formerly covered under Hospital Insurance, are covered under Supplementary Medical Insurance. Data on approved bills for hospice services are included in total after 1985.

prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance. Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

 $^{\rm 3}$ Coverage began Jan. 1, 1967. Benefit payments shown for 1985 are incomplete due to billing lags.

⁴ Beginning Oct. 1, 1978, includes a relatively small number of persons entitled to benefits solely because of end-stage renal disease.

5 Includes a relatively small number of persons under age 65 entitled to benefits solely because of end-stage renal disease.

² The Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 492 diagnosis related groups (DRGs) into which a case is classified. The

Table 8.B7.—Hospital Insurance: Number of bills for inpatient short-stay hospital care approved for payment, covered days, total charges, and amount reimbursed, by type of beneficiary, 1966-96

[Includes only approved bills recorded in the Health Care Financing Administration records before March 31, 1997]

	Ар	proved bills		Hospital charges							
		Covered days of	care	Cove	red charges		Reimbursements 1				
Year approved	Number	Total	Average per bill	Total (in thousands)	Average per bill	Average per day	Total (in thousands)	As percent of total covered charges			
				Total							
1966 1967 1970 1973 ² 1975 1980	1,828,141 5,266,638 6,209,591 7,082,683 8,541,618 10,921,583	22,809,244 70,055,113 76,852,635 79,937,365 90,292,195 107,603,473	12.5 13.3 12.4 11.3 10.6 9.9	\$1,003,320 3,489,616 5,832,754 8,417,748 13,104,395 31,647,547	\$549 663 939 1,188 1,534 2,898	\$44 50 76 105 145 294	\$799,523 2,798,693 4,500,815 6,359,521 9,835,732 22,013,585	79.7 80.2 75.5 75.1 69.4			
1985	10,189,470	84,310,851	8.3	50,208,653	4,928	596	34,850,111	61.4			
1987	10,420,095	89,536,425	8.6	67,956,998	6,522	759	37,846,592	55.7			
1988	10,523,580	89,766,765	8.5	77,886,982	7,401	868	39,791,985	51.1			
1989	10,187,205	86,076,595	8.4	85,961,835	8,438	999	43,183,845	50.2			
1990	10,604,350	90,123,870	8.5	99,589,211	9,391	1,105	47,507,205	47.7			
	10,891,510	91,173,205	8.4	116,180,094	10,667	1,274	52,924,401	45.6			
	11,586,355	93,477,665	8.1	135,564,700	11,700	1,450	63,552,310	46.9			
	11,270,110	86,804,700	7.7	140,356,044	12,454	1,617	65,200,651	46.5			
	11,650,150	84,790,640	7.3	148,666,751	12,761	1,753	68,975,440	46.4			
1995	12,058,485	81,818,765	6.8	156,181,513	12,952	1,909	74,501,076	47.7			
1996	12,118,095	77,417,825	6.4	160,247,829	13,224	2,070	77,940,200	48.6			
	Persons aged 65 or older										
1973	6,883,038	77,966,979	11.3	\$8,197,733	\$1,191	\$105	\$6,195,272	75.6			
1975	7,742,578	82,294,878	10.6	11,845,313	1,530	144	8,914,522	75.3			
1980	9,620,779	95,369,774	9.9	27,823,714	2,892	292	19,389,819	69.7			
1985	9,062,007	75,150,875	8.3	44,634,565	4,925	594	30,966,455	69.4			
	9,278,660	79,866,820	8.6	60,498,082	6,520	757	33,823,993	55.9			
	9,383,920	80,384,315	8.6	69,428,305	7,399	864	35,687,490	51.4			
	9,038,590	76,633,310	8.5	76,314,970	8,443	996	38,445,871	50.4			
1990	9,420,215	80,338,740	8.5	88,509,234	9,396	1,102	42,326,734	47.8			
	9,655,545	81,147,105	8.4	103,035,532	10,671	1,270	47,100,511	45.7			
	10,213,065	82,727,720	8.1	119,600,695	11,711	1,446	56,365,686	47.1			
	9,879,925	76,374,265	7.7	123,254,269	12,475	1,614	57,490,936	46.6			
	10,133,670	73,939,510	7.3	129,487,651	12,778	1,751	60,318,903	46.6			
1995	10,415,070	70,832,900	6.8	135,306,505	12,991	1,910	64,659,699	47.8			
1996	10,383,355	66,465,800	6.4	138,051,775	13,295	2,077	67,197,238	48.7			
				Disabled pe	rsons						
1973	199,645	1,970,386	9.9	220,015	\$1,102	\$112	\$164,249	74.7			
1975	799,040	7,997,317	10.0	1,259,082	1,576	157	921,210	73.2			
1980	1,300,804	12,233,699	9.4	3,823,833	2,940	313	2,623,766	68.8			
1985	1,127,463	9,159,976	8.1	5,574,088	4,944	609	3,883,655	69.7			
	1,141,435	9,669,605	8.5	7,458,916	6,535	771	4,022,599	53.9			
	1,139,660	9,382,450	8.2	8,458,677	7,422	902	4,104,495	48.5			
	1,148,615	9,443,285	8.2	9,646,865	8,399	1,022	4,737,975	49.1			
1990	1,184,135	9,785,130	8.3	11,079,977	9,357	1,132	5,180,471	46.8			
	1,235,965	10,026,100	8.1	13,144,562	10,635	1,311	5,823,890	44.3			
	1,373,290	10,749,945	7.8	15,964,005	11,625	1,485	7,186,624	45.0			
	1,390,185	10,430,435	7.5	17,101,776	12,302	1,640	7,709,715	45.1			
	1,516,480	10,851,130	7.2	19,179,100	12,647	1,767	8,656,537	45.1			
1995	1,643,415	10,985,865	6.7	20,875,009	12,702	1,900	9,841,378	47.1			
1996	1,734,740	10,952,025	6.3	22,196,053	12,795	2,027	10,742,962	48.4			

¹ The Social Security Amendments of 1983 (P.L. 98-21) replace (for most hospitals) the retrospective cost reimbursement system and the cost-per-case limits and rate of increase ceiling created by the Tax Equity and Fiscal Responsibility Act of 1982. Effective with hospital cost-reporting periods beginning on or after Oct. 1, 1983, Medicare payments for inpatient operating costs are to be based on a fixed amount, determined in advance, for each case, according to one of 492 diagnosis related groups (DRGs) into which a case is classified. The prospective payment is considered payment in full; hospitals are prohibited from charging beneficiaries more than the statutory deductible and coinsurance.

Additional payments, determined by nondiagnostic criteria, are made to hospitals by the program for various "pass-through" costs and additional adjustments. These additional payments are not included in the inpatient hospital billing amounts reimbursed shown in this table.

² Beginning July 1, 1973, includes data for services rendered to both aged and eligible disabled persons, including persons entitled to benefits solely because of end-stage renal disease.

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-96 ¹

	Short-stay hospitals									
Census division and State ²	1975	1980	1990	1992	1993	1994	1995	1996 ³		
Total ⁴	\$143	\$292	\$1,090	\$1,450	\$1,617	\$1,753	\$1,909	\$2,071		
United States 5	144	293	1,081	1,457	1,626	1,763	1,921	2,085		
New England	159	298	988	1,283	1,424	1,567	1,764	1,915		
Connecticut	167 133	287 284	1,177 927	1,528 1,192	1,639 1,292	1,801 1,460	2,018 1,646	2,208 1,824		
Massachusetts	168	316	942	1,225	1,388	1,513	1,704	1,831		
New Hampshire	123 154	264 284	1,022 851	1,226 1,104	1,456 1,195	1,543 1,413	1,697 1,638	1,849 1,817		
Rhode Island	124	230	923	1,243	1,330	1,456	1,580	1,638		
Middle Atlantic	163	304	943	1,229	1,421	1,550	1,704	1,853		
New Jersey	157 176	300 301	725 836	1,109 1,022	1,455 1,155	1,639 1,252	1,866 1,367	2,094 1,477		
New YorkPennsylvania	145	312	1,236	1,592	1,757	1,926	2,110	2,263		
East North Central	140	294	1,097	1,426	1,582	1,722	1,867	2,030		
Illinois	148	322	1,202	1,587	1,786	1,951	2,128	2,346		
Indiana Michigan	116 156	236 332	997 1,193	1,313 1,518	1,448 1,647	1,575 1,756	1,714 1,882	1,832 2,024		
Ohio	134	277	1,030	1,324	1,466	1,599	1,731	1,877		
Wisconsin	128	251	933	1,221	1,372	1,535	1,692	1,852		
Nest North Central	117 110	248 239	1,052 902	1,378 1,200	1,541 1,327	1,677 1,453	1,831 1,574	1,992 1,726		
Kansas	113	244	1,093	1,435	1,608	1,753	1,959	2,106		
Minnesota	124	248	1,132	1,449	1,648	1,793	1,938	2,118		
Missouri	119 116	257 251	1,108 1,043	1,448 1,409	1,615 1,566	1,756 1,711	1,922 1,850	2,080 2,013		
North Dakota	118	237	937	1,163	1,275	1,366	1,508	1,634		
South Dakota	107	228	915	1,207	1,320	1,401	1,519	1,655		
South Atlantic Delaware	135 153	273 274	1,106 1,191	1,448 1,464	1,592 1,600	1,722 1,759	1,877 1,830	2,026 1,884		
District of Columbia	174	373	1,374	1,769	1,857	1,960	2,131	2,266		
Florida	161	321	1,360	1,763	1,958	2,125	2,352	2,570		
Georgia	125 164	258 274	1,081 813	1,376 1,034	1,507 1,129	1,594 1,256	1,744 1,365	1,883 1,512		
North Carolina	101	214	932	1,244	1,371	1,502	1,612	1,703		
South Carolina	106 118	229 247	1,021 1,022	1,378 1,370	1,534 1,484	1,675 1,606	1,819 1,734	1,947 1,886		
Virginia West Virginia	108	247	1,009	1,230	1,310	1,378	1,472	1,591		
ast South Central	115	243	1,019	1,310	1,451	1,573	1,719	1,858		
Alabama	126	282	1,176	1,557	1,750	1,879	2,055	2,220		
Kentucky Mississippi	107 98	216 213	967 865	1,234 1,091	1,341 1,184	1,466 1,307	1,630 1,437	1,769 1,545		
Tennessee	122	250	1,012	1,271	1,429	1,547	1,663	1,819		
Vest South Central	117	253	1,138	1,510	1,665	1,783	1,939	2,101		
ArkansasLouisiana	104 116	231 265	923 1,180	1,182 1,534	1,300 1,667	1,382 1,794	1,511 1,926	1,650 2,062		
Oklahoma	128	271	997	1,237	1,353	1,454	1,621	1,778		
Texas	118	250	1,212	1,653	1,822	1,954	2,121	2,299		
Mountain	142 155	305 325	1,350	1,770 1,926	1,968 2,155	2,184	2,323 2.620	2,551 2,881		
ArizonaColorado	144	288	1,442 1.308	1,740	1.948	2,360 2,225	2,020	2,440		
Idaho	129	273	1,140	1,465	1,634	1,789	1,951	2,122		
Montana	116 177	262 424	1,036 2,031	1,360 2.442	1,504 2.667	1,610 2,978	1,742 3,262	1,876 3,485		
New Mexico	133	293	1,140	1,500	1,637	1,770	1,913	2,084		
Utah	142	316	1,283	1,675	1,839	1,992	2,070	2,294		
Wyoming	109 196	245 416	1,094 1,651	1,457	1,644 2,508	1,765 2,708	1,985 2,878	2,112 3,082		
Pacific	228	379	1,470	2,206 1,800	1,869	2,708	2,388	2,441		
California	206	448	1,794	2,398	2,750	2,961	3,158	3,379		
Hawaii	148 158	333 329	1,224 1,275	1,770 1,654	2,063 1,746	2,243 1,905	2,319 1,987	2,480 2,136		
Washington	163	293	1,162	1,490	1,662	1,816	1,924	2,023		
Outlying areas	77	152	510	595	664	686	740	794		
Puerto Rico	77 92	151 161	505 746	591 979	660 871	683 854	737 843	793 846		
	4/	(0)	(4h	9/9	6/1	024	84.5	845		

Table 8.B8.—Hospital Insurance: Average covered charge per covered day of care in short-stay hospitals and skilled-nursing facilities, by State, selected years 1975-96 \(^1\)—Continued

	Skilled-nursing facilities									
Census division and State ²	1975	1980	1990	1992	, 1993	1994	1995	1996 ³		
Total ⁴	\$43	\$70	\$193	\$271	\$313	\$356	\$402	\$443		
United States 5	43	70	193	271	313	356	402	444		
New England	50	77	172	223	260	301	347	389		
Connecticut	35 52	51 100	166 274	218 255	244 267	273 295	314 308	360 349		
Massachusetts	63	98	181	231	272	324	381	426		
New Hampshire	41 43	86 59	218 129	284 169	366 204	401 239	414 265	426 292		
Vermont	38	62	155	208	216	248	271	293		
Middle Atlantic	50 45	73 81	168 164	219 212	245 246	271 293	308 344	331 389		
New York	61	80	168	199	214	223	240	247		
Pennsylvania	40	65	170	242	278	316	373	420		
East North Central	40 37	68 77	167 215	237 295	275 331	312 370	358 420	411 489		
Indiana	35	60	180	267	315	359	399	440		
Michigan Ohio	45 41	60 69	130 157	169 239	198 286	227 329	270 375	318 427		
Wisconsin	35	64	149	206	239	272	315	358		
West North Central	45 46	82 84	194 269	263 342	299 374	335 393	367 404	402 430		
Kansas	39	66	255	330	368	421	461	502		
Mınnesota Mıssouri	46 47	94 95	125 263	176 348	204 387	227 428	245 464	262 515		
Nebraska	41	71	205	234	266	299	338	383		
North DakotaSouth Dakota	43 33	49 61	118 160	145 188	164 223	184 252	220 270	259 270		
South Atlantic	34	59	168	246	294	343	396	446		
Delaware District of Columbia	31 34	50 64	132 193	226 247	265 315	294 353	329 390	364 452		
Florida	34	59	194	295	356	416	487	550		
Georgia Maryland	34 37	71 56	146 141	237 201	266 238	314 304	346 347	392 404		
North Carolina	31	52	132	171	201	236	283	323		
South Carolina Virginia	26 42	46 68	159 168	201 220	258 257	295 291	337 331	406 375		
West Virginia	36	64	171	265	310	331	363	399		
East South Central	37 33	56 38	154 143	227 233	263 280	308 326	357 353	411 394		
Alabama Kentucky	36 36	58	151	216	248	298	352	411		
Mississippi	45 41	105 70	160 162	214 234	245 270	302 305	377 357	456 402		
West South Central	45	94	267	378	436	489	539	597		
Arkansas	44	84	238	258	316	349	372	417		
Louisiana Oklahoma	43 60	83 145	374 312	585 423	649 475	700 513	683 562	718 622		
Texas	43	78	238	353	417	478	542	606		
Mountain	38 41	64 71	226 236	318 351	365 406	430 462	486 548	531 604		
Colorado	42	73	266	356	413	512	537	578		
ldaho Montana	27 30	46 44	152 123	233 185	275 205	318 239	381 291	430 324		
Nevada	37	66	232	312	385	461	568	644		
New MexicoUtah	57 36	122 75	267 266	326 331	351 380	432 429	487 473	522 490		
Wyoming	36	49	208	310	332	364	379	405		
Pacific	45	81	269	398	461	523	575 427	607 503		
AlaskaCalifornia	68 46	115 87	283 287	381 431	378 504	455 571	437 628	664		
Hawaii	49	83	217	328	364	426	464	436		
Oregon Washington	40 34	63 62	207 196	288 289	328 332	378 372	420 412	450 428		
Outlying areas	***	***				***	***			
Puerto Rico	51 43	97 104	202 171	221 298	231 232	239 260	261 371	282 361		
giri lolulida		107	171	250	202	200	077			

¹ Data for 1975 and 1980 are based on bills approved in each year and recorded in the Health Care Financing Administration before Dec. 29, 1995. Data from 1990-95 are based on bills incurred in each year and recorded in the Health Care Financing Administration before Dec. 30, 1995. Includes data for services rendered to both aged and disabled persons.

Preliminary data.

² Geographic distribution reflects the beneficiaries' area of residence.

⁴ Excludes claims for persons residing in foreign countries.

⁵ Includes claims for persons whose place of residence is unknown.

Table 8.B9.—Supplementary Medical Insurance: Number of reimbursed bills, charges, and amount reimbursed, by type of service and type of beneficiary, 1966-96

[In thousands. Includes only bills for which reimbursements were made by carriers or intermediaries and recorded in Health Care Financing Administration records before March 29, 1997]

		Phy	sicians' service	5	Outpatient	Independent	Home	All		
Period claim approved ¹	All services ²	Total	Surgical 3	Medical ³	hospital services	laboratory services	health services ⁴	other services		
	Number of bills									
Persons aged 65 or older: 1966	1,360 114,486 176,086 418,160 505,669 553,062 577,988 584,067	1,268 90,239 134,335 312,037 359,438 397,121 407,718 407,468	313 18,186 16,654 34,531 39,831 42,644 44,994 45,796	956 72,053 117,681 277,506 319,607 354,477 362,724 361,672	39 13,037 20,701 40,209 40,130 44,171 47,917 50,359	14 4,234 8,827 38,913 48,172 52,169 53,354 51,046	16 805 82 129 158 175 207 249	22 6,171 12,141 26,872 57,771 59,426 68,792 74,945		
				Allowed ch	narges 5					
1966	\$123,593 7,992,518 24,565,669 51,104,862 68,717,225 76,453,740 83,721,623 87,882,642	\$119,818 6,170,346 14,573,773 30,592,027 33,599,126 37,783,474 39,735,944 39,216,561	\$60,580 2,464,820 6,111,658 12,518,815 12,015,131 12,875,809 13,703,322 13,169,722	\$59,237 3,705,526 8,462,115 18,073,212 21,583,995 24,907,665 26,032,622 26,046,835	\$973 1,117,213 8,027,936 13,623,138 23,809,925 28,054,368 31,518,662 34,775,843	\$472 70,257 250,424 1,377,567 1,843,545 1,829,578 1,818,378 1,616,119	\$1,021 109,558 27,355 100,15 169,53 211,11 276,076 318,673	\$1,310 525,144 1,686,181 5,411,978 9,295,090 8,575,203 10,372,563 11,955,446		
				Amount rein	nbursed ⁶					
1966	\$83,713 5,933,099 14,756,262 34,742,081 41,766,347 45,712,245 49,481,944 50,573,080	\$81,348 4,736,819 11,300,926 23,661,307 26,318,041 29,621,613 31,109,959 30,702,114	\$43,436 1,921,427 4,824,454 9,711,014 9,455,819 10,153,340 10,809,944 10,383,694	\$37,91 2,815,392 6,476,472 13,950,293 16,862,222 19,468,273 20,300,015 20,318,420	\$502 644,632 2,006,984 6,021,631 7,910,686 8,854,846 10,260,659 10,700,327	\$329 68,149 200,339 1,327,053 1,796,000 1,778,769 1,765,687 1,566,782	\$629 105,395 21,884 70,237 120,591 150,653 197,125 228,161	\$905 378,104 1,226,129 3,661,853 5,621,029 5,306,364 6,148,514 7,375,696		
				Number	of bills					
Disabled beneficiaries: 1990	42,871 59,345 69,146 76,932 81,818	28,969 38,447 45,823 49,727 52,191	2,600 3,364 3,819 4,257 4,520	26,36 35,08 42,00 45,47 47,67	6,669 8,743 10,063 11,137 12,050	3,810 5,217 6,466 7,729 7,932		3,423 6,938 6,794 8,339 9,643		
				Allowed ch	narges ⁵					
1990	\$6,619,136 10,475,098 12,328,902 14,250,441 15,836,813	\$2,963,905 3,785,436 4,610,411 5,004,190 5,112,406	\$994,472 1,072,254 1,220,686 1,381,417 1,393,680	\$1,969,43 2,713,18 3,389,72 3,622,77 3,718,72	\$2,700,544 5,168,927 6,431,161 7,580,495 8,611,456	\$146,877 207,027 239,103 280,623 280,573	\$604 108 14 97 148	\$807,206 1,313,600 1,048,213 1,385,036 1,832,230		
				Amount reimbursed ⁶						
1990	\$4,526,429 6,415,916 7,343,262 8,352,301 9,060,519	\$2,253,896 2,884,708 3,514,275 3,793,160 3,868,287	\$768,391 835,115 952,575 1,078,605 1,090,455	\$1,485,505 2,049,593 2,561,700 2,714,555 2,777,832	\$1,534,430 2,428,291 2,859,651 3,299,595 3,630,222	\$142,663 203,551 234,509 275,893 275,558	\$412 73 9 68 103	\$595,028 899,293 734,818 983,585 1,286,349		

¹ Period for which the carrier approved bills for payment.

² Included in total, but not shown separately, are some bills and charges for

Tholuded in total, but not snown separately, are some bills and charges for which type of service is unknown.

3 Where both medical and surgical charges are included on a single bill, the highest-priced service is the determining factor in classifying the bill.

4 The Omnibus Reconciliation Act of 1980 (P.L. 96-499) eliminated the 100-visit limit on home health services and the 3-day prior hospitalization requirement.

5 Includes physician or supplier allowed charges as determined by the carrier and amounts actually billed by providers for outpatient hospital and home health services. services.

⁶ Amount reimbursed to or on behalf of the beneficiary—generally 80 percent of the allowed charges, once the beneficiary has satisfied the deductible in the current year. Some radiology and pathology services are reimbursed at a 100 percent rate, regardless of the beneficiary's deductible status. Beginning calendar year 1973, home health services provided under the Supplementary Medical Insurance program are reimbursed at 100 percent of the reasonable cost less any applicable deductions.

Table 8.B10.—Supplementary Medical Insurance: Claims received by carriers and assignment rates, 1969-96

Calendar year	Total number of claims (in thousands)	Net assignment rate ¹ (percent)
1969 1970 1971 1972 1973 1974	37,542 42,148 46,572 51,041 57,007 68,307	61.5 60.8 58.5 54.9 52.7 51.9
1975 1976 1977 1978	79,980 91,624 105,339 117,886 132,098	51.8 50.5 50.5 50.6 51.3
1980 1981 1982 1983 1984	150,048 167,154 182,440 204,122 238,362	51.5 52.3 53.0 53.9 59.0
1985 1986 1987 1988	279,559 306,714 346,551 386,763 421,305	68.5 68.0 73.1 77.3 79.7
1990 1991 1992 1993	474,226 517,123 554,619 583,863 622,514	81.1 83.1 86.2 90.1 92.8
1995 1996	647,855 678,030	94.7 95.9

¹ Represents the number of assigned claims as a percent of claims received.

Table 8.B11.—Supplementary Medical Insurance: Reasonable charge determination for SMI claims assigned and unassigned for aged and disabled persons, 1971-96

			- /			
,	Claims ap	proved	Charges reduc			
Calendar year	Number (in thousands)	Percent reduced	Amount (in millions)	Percent reduced		
		Assigned	d claims			
1971	25,919	44.5	\$1,571	11.1		
1972	26,798	47.5	1,630	10.9		
1973	28,376	55.6	1,751	11.9		
1974	33,295	64.5	2,194	14.3		
1975	39,218	70.8	2,716	17.8		
1976	44,065	74.3	3,261	19.9		
1977	50,260	72.8	3,936	19.4		
1978	56,493	73.6	4,678	19.9		
1979	64,051	77.0	5,746	21.2		
1980	73,068	80.8	7,303	22.7		
1981 ¹	80,127	82.8	8,868	24.0		
1982	91,615	83.3	11,315	24.3		
1983	103,139	81.0	13,657	23.6		
1984	128,559	80.8	16,571	25.4		
1985	176,956	81.7	22,008	27.4		
1986	191,139	82.8	24,662	28.4		
1987	234,488	83.4	31,179	28.0		
1988	271,225	85.6	37,275	29.8		
1989.	304,649	86.9	44,567	31.0		
1990	341,220	87.5	51,012	32.9		
	384,168	87.4	60,057	36.2		
	412,924	86.2	67,667	39.7		
	460,761	88.8	76,186	42.8		
	508,981	87.7	85,170	42.5		
1995	539,630	86.4	93,300	42.3		
1996	549,266	87.1	97,509	44.9		
		Unassigne	d claims			
1971	17,955	57.6	\$1,348	12.5		
1972	21,286	59.3	1,608	12.0		
1973	24,691	66.4	1,886	12.6		
1974	30,492	72.7	2,401	14.7		
1975	36,182	77.4	2,973	17.7		
1976	42,100	78.9	3,591	19.8		
1977	48,619	77.1	4,233	19.0		
1978	53,700	77.5	4,749	19.2		
1979	59,961	80.9	5,596	20.7		
1980	68,113	84.3	6,836	22.5		
1981 ¹	72,765	85.8	7,870	23.8		
1982	80,253	85.4	9,545	23.9		
1983	87,436	82.7	10,885	22.9		
1984	88,594	83.7	11,216	24.2		
1985	77,965	84.6	10,059	25.9		
1986	87,121	85.0	10,757	26.9		
1987	83,116	82.4	10,258	24.7		
1988	76,503	86.4	9,005	25.0		
1989	74,947	90.1	8,971	25.0		
1990	77,746	90.4	8,789	25.3		
	77,520	91.3	7,884	23.1		
	66,403	82.9	6,215	18.5		
	51,080	86.5	4,267	16.5		
	39,364	86.4	3,255	16.3		
1995	29,975	83.4	2,543	15.4		
1996	22,819	84.4	1,970	15.9		

¹ Excludes Texas Blue-Shield plan for July-December 1981.

Table 8.C1.—Hospital Insurance and Supplementary Medical Insurance: Number of facilities and beds for participating hospitals and skilled-nursing facilities, home health agencies, and Clincial Laboratory Improvement Act (CLIA) independent laboratories, December 1967-96

		Hospitals		Skilled-	Home	CLIA/	
Year	All hospitals	General 1	Psychiatric	nursing facilities	health agencies	independent laboratories	
			Facilitie	S	•		
1967	6,829 6,831 6,791	6,501 6,492 6,447	328 339 344	4,405 4,787 4,786	1,890 2,173 2,311	2,355 2,645 2,676	
1970	6,779 6,741 6,744 6,746 6,707	6,444 6,401 6,392 6,388 6,349	335 340 352 358 358	4,494 4,084 3,981 3,961 3,892	2,333 2,256 2,212 2,222 2,254	2,750 2,808 2,906 2,961 2,991	
1975	6,770 6,774 6,755 6,848 6,780	6,383 6,368 6,353 6,432 6,372	387 406 402 416 408	3,932 3,992 4,461 4,982 5,055	2,290 2,353 2,496 2,715 2,858	3,174 3,156 3,249 3,384 3,448	
1980 1981 1982 1983 1984	6,736 6,749 6,737 6,687 6,676	6,325 6,335 6,321 6,257 6,228	411 414 416 430 448	5,155 5,295 5,510 5,760 6,183	3,012 3,169 3,627 4,235 5,237	3,374 3,511 3,643 3,708 3,890	
1985	6,710 6,731 6,715 6,658 6,547	6,209 6,189 6,130 6,044 5,891	501 542 585 614 656	6,725 7,148 7,379 7,683 8,688	5,932 5,953 5,769 5,673 5,661	4,029 4,298 4,487 4,676 4,828	
1990	6,522 6,471 6,433 6,473 6,414 6,376 6,273	5,848 5,759 5,722 5,738 5,705 5,694 5,627	674 712 711 735 709 682 646	9,008 10,061 10,910 11,472 12,584 13,281 14,177	5,730 5,963 6,461 7,000 7,827 8,437 8,860	4,881 4,898 4,942 4,942 4,927 4,927 ² 158,380	
			Beds				
1967	1,141,155 1,166,173 1,182,843	837,211 852,643 863,876	303,944 313,530 318,967	308,843 337,937 360,049			
1970	1,190,309 1,172,353 1,155,270 1,147,501 1,132,435	878,509 888,205 906,280 919,832 925,772	311,800 284,148 248,990 227,669 206,663	325,415 296,090 287,533 290,060 289,416			
1975	1,136,908 1,169,433 1,130,519 1,154,250 1,152,088	939,717 980,805 976,465 1,015,645 1,016,525	197,191 188,628 154,054 138,605 135,563	287,468 332,515 381,715 414,188 433,715			
1980 1981 1982 1983 1984	1,145,245 1,152,877 1,146,480 1,143,544 1,146,093	1,017,794 1,032,042 1,044,427 1,046,674 1,050,832	127,451 120,835 102,053 96,870 95,261	448,007 463,715 497,056 519,551 548,201			
1985	1,144,589 1,137,853 1,124,928 1,115,809 1,106,295	1,046,889 1,043,430 1,030,556 1,022,116 1,008,845	97,700 94,423 94,372 93,693 97,450	(3) 444,326 449,867 476,447 507,475			
1990 1991 1992 1993 1994 1995	1,104,703 1,102,286 1,093,895 1,094,422 1,074,371 1,056,454 1,038,105	1,005,480 1,003,147 997,695 994,847 985,809 970,143 955,604	99,223 99,139 96,200 99,575 88,562 86,311 82,501	512,107 583,116 606,218 622,534 649,054 657,225 671,839			

CONTACT: Maria Diacogiannis (410) 786-0178 for further information.

Includes short-stay and other long-stay hospitals.
 Includes all Clinical Laboratory Improvement Act facilities as of March 1997.

³ Data not available.

Table 8.C2.—Hospital Insurance: Number of participating hospitals and beds per 1,000 enrollees, by State, December 1996

	All ho	spitals		Short-stay		Long-stay		
Census division and State	Hospitals	Beds	Hospitals	Beds	Beds per 1,000 enrollees 1	Hospitals	Beds	
Total	6,273	1,038,105	5,185	912,054	24.2	1,088	126,051	
United States	6,211	1,026,880	5,127	901,747	24.4	1,084	125,133	
New England Connecticut Maine Massachusetts New Hampshire Rhode Island Vermont	289 47 44 134 31 17	51,195 11,937 4,825 24,211 3,967 4,256 1,999	211 33 39 88 26 11	39,758 9,914 4,194 17,470 3,384 2,981 1,815	19.3 19.7 20.5 18.6 21.3 17.7 21.5	78 14 5 46 5 6 2	11,437 2,023 631 6,741 583 1,275	
Middle Atlantic New Jersey New York Pennsylvania	644 112 272 260	166,317 33,798 84,790 47,729	515 88 224 203	137,344 29,694 69,038 38,612	23.7 25.5 26.9 18.6	129 24 48 57	28,973 4,104 15,752 9,117	
East North Central Illinois	919 225 157 185 209 143	185,909 51,815 24,631 35,378 52,843 21,242	777 198 114 162 180 123	169,501 48,675 22,339 31,240 48,132 19,115	27.3 30.3 26.9 23.1 28.9 25.0	142 27 43 23 29 20	16,408 3,140 2,292 4,138 4,711 2,127	
West North Central lova Kansas Minnesota Missouri Nebraska North Dakota South Dakota	773 121 145 153 145 100 49	85,449 12,877 12,859 18,608 25,952 7,911 3,762 3,480	706 117 128 143 120 92 48 58	77,904 12,450 11,229 16,669 23,695 7,092 3,434 3,335	27.8 26.2 29.2 26.3 28.4 28.4 33.5 28.4	67 4 17 10 25 8 1	7,545 427 1,630 1,939 2,257 819 328 145	
South Atlantic Delaware District of Columbia Florida Georgia Maryland North Carolina South Carolina Virginia West Virginia	975 12 16 268 198 72 146 77 121 65	185,996 2,572 5,105 58,321 28,725 17,347 27,559 12,809 23,500 10,058	775 7 10 204 162 50 128 64 96 54	163,574 2,174 3,946 53,258 24,649 13,589 24,183 11,535 20,992 9,248	23.3 21.0 53.4 20.0 29.1 22.4 23.0 22.2 25.4 27.9	200 5 6 64 36 22 18 13 25	22,422 398 1,159 5,063 4,076 3,758 3,376 1,274 2,508 810	
East South Central	513 130 122 109 152	79,614 21,315 18,202 12,484 27,613	444 111 104 102 127	72,905 19,593 15,920 12,023 25,369	30.0 30.2 26.9 29.9 32.3	69 19 18 7 25	6,709 1,722 2,282 461 2,244	
West South Central	928 93 186 150 499	109,093 11,813 18,889 15,862 62,529	711 77 126 122 386	93,680 10,394 14,612 14,023 54,651	25.9 24.3 25.1 28.5 25.8	217 16 60 28 113	15,413 1,419 4,277 1,839 7,878	
Mountain Arizona. Coforado. Idaho Montana Nevada New Mexico Utah Wyoming.	440 86 82 50 51 35 56 51 29	45,806 11,600 11,690 3,006 2,843 4,138 5,268 5,583 1,678	361 69 65 43 49 26 43 41 25	39,722 10,344 9,585 2,731 2,789 3,504 4,595 1,580	19.9 16.8 22.3 17.9 21.2 17.2 21.5 24.1 25.6	79 17 17 7 2 9 13 10 4	6,084 1,256 2,105 275 54 634 674 988 98	
Pacific	730 25 513 27 67 98	117,501 1,600 90,140 2,787 8,471 14,503	627 22 430 23 63 89	107,359 1,378 83,031 2,354 8,109 12,487	21.8 38.9 23.3 15.4 17.3 18.0	103 3 83 4 4 9	10,142 222 7,109 433 362 2,016	
Outlying areas	62 57 2 3	11,225 10,566 320 339	58 53 2 3	10,307 9,648 320 339	20.2 19.6 35.3 38.5	4 4 	918 918 	

¹ Based on total number of persons enrolled in the Hospital Insurance program as of December 1, 1996.

Table 8.C3.—Hospital Insurance and Supplementary Medical Insurance: Number of participating skilled-nursing facilities, home health agencies, independent laboratories, and end-stage renal disease facilities, by State, December 1996

	Skil	led-nursing facilit	ies			
Census division and State	Number	Beds	Beds per 1,000 enrollees ¹	Home health agencies	Clinical Laboratory Improvement Act facilities ²	End-stage renal disease facilities
Total	14,177	671,839	17.8	8,860	158,380	3,069
United States	14,169	671,518	18.2	8,812	157,400	3,031
New England Connecticut Maine Massachusetts New Hampshire Rhode Island Vermont	1,085	58,658	28.5	435	8,451	104
	249	20,606	40.9	109	2,347	22
	136	3,168	15.5	44	906	7
	510	26,150	27.8	197	3,465	56
	54	2,773	17.4	45	729	6
	96	4,069	24.2	27	613	10
	40	1,892	22.4	13	391	3
Middle Atlantic New Jersey New York Pennsylvania.	1,667	179,348	30.9	647	20,019	379
	262	19,491	16.8	54	4,090	67
	658	115,070	44.8	225	9,313	148
	747	44,787	21.6	368	6,616	164
East North Central Illinois	2,590	103,926	16.7	1,423	27,172	387
	599	16,361	10.2	350	6,989	107
	478	11,535	13.9	271	3,975	49
	376	19,644	14.5	202	5,701	79
	806	36,166	21.7	428	8,105	99
	331	20,220	26.4	172	2,402	53
West North Central lowa Kansas Minnesota Missouri Nebraska. North Dakota South Dakota	1,655 199 262 434 456 143 88 73	76,431 8,390 6,236 36,730 8,765 5,321 6,991 3,998	27.3 17.7 16.2 57.9 10.5 21.3 68.2 34.0	1,045 202 186 220 265 83 36 53	12,199 2,084 1,944 2,129 3,930 1,126 468 518	228 27 29 56 71 19 13
South Atlantic Delaware District of Columbia. Florida. Georgia Maryland. North Carolina South Carolina Virginia. West Virginia	2,142 37 20 690 301 221 396 172 210	88,622 2,283 1,326 25,472 12,473 13,1543 9,223 5,756	12.6 22.1 17.9 9.6 14.7 21.7 14.6 17.8 7.0	1,107 20 23 352 88 75 160 78 224	29,657 459 423 9,842 4,396 3,043 4,071 2,231 3,757 1,435	706 9 23 203 126 74 91 63 98
East South Central	930	35,707	14.7	597	9,987	245
	218	9,725	15.0	180	2,765	72
	312	12,749	21.6	107	2,267	39
	140	3,443	8.6	71	1,655	51
	260	9,790	12.5	239	3,300	83
West South Central	1,591	32,616	9.0	1,762	20,747	420
	193	3,334	7.8	203	1,641	43
	180	5,395	9.3	527	3,410	96
	186	2,748	5.6	343	2,650	49
	1,032	21,139	10.0	689	13,046	232
Mountain Arizona Colorado Idaho Montana Nevada New Mexico Utah Wyoming	763 157 198 80 101 41 74 79	26,227 4,168 5,642 2,546 4,127 3,847 1,972 2,567 1,358	13.1 6.8 13.1 16.6 31.3 18.8 9.2 13.4 22.0	761 126 197 77 60 52 106 84 59	8,477 2,291 2,143 591 577 687 959 922 307	168 69 24 6 13 7 27 16 6
Pacific	1,746	69,983	14.2	1,035	20,691	394
	16	478	13.5	25	356	2
	1,292	55,787	15.6	830	15,471	312
	37	3,094	20.2	28	670	14
	127	2,928	6.2	86	1,793	32
	274	7,696	11.1	66	2,401	34
Outlying areas Puerto Rico Virgin Islands Other	8	321	0.6	48	980	38
	6	205	0.4	44	920	31
	1	80	8.8	2	24	2
	1	36	11.7	2	36	5

¹ Based on total number of beneficiaries enrolled in the Hospital Insurance program as of December 1, 1996.

² CLIA facility data as of March 1997.

Table 8.E1.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of medical service, fiscal years 1972–96 ½ 2

		Inpat service		Interme care facil servi	ity (ICF)	Nursing			Other	Out-		Labora- tory and				
Fiscal year	Total	General hospital	Mental hospital	Mentally retarded	All other	facility serv- ices ³	Physi- cians' services	Dental services	practi- tioner services	patient hospital services	Clinic services	radio- logical services	Home health services	Pre- scribed drugs	Family planning services	Other care
	Number (in thousands)															
1972 1975 1980	17,606 22,007 21,605	2,832 3,432 3,680	40 67 66	69 121	682 789	552 630 606	12,282 15,198 13,765	2,397 3,944 4,652	1,600 2,673 3,234	5,215 7,437 9,7 0 5	501 1,086 1,531	3,523 4,738 3,212	105 343 392	11,139 14,155 13,707	1,217 1,129	2,531 2,911 2,563
1985 1986 1987 1988 1989	21,814 22,515 23,109 22,907 23,511	3,434 3,544 3,767 3,832 4,170	60 53 57 60 90	147 145 149 145 148	828 828 849 866 888	547 571 572 579 564	14,387 14,894 15,373 15,265 15,686	4,672 5,161 5,131 5,072 4,214	3,357 3,451 3,542 3,480 3,555	10,072 10,702 10,979 10,533 11,344	2,121 2,027 2,183 2,256 2,391	6,354 7,123 7,596 7,579 7,759	535 593 609 569 609	13,921 14,704 15,083 15,323 15,916	1,636 1,732 1,652 1,525 1,564	5,371 5,573 5,957 6,601 7,278
1990 1991 1992 1993 1994	25,255 28,280 30,926 33,432 35,053	4,593 5,072 5,768 5,894 5,866	92 65 77 75 85	147 146 151 149 159	860 (3) (3) (3)	601 1,500 1,573 1,610 1,639	17,078 19,321 21,627 23,746 24,267	4,552 5,209 5,700 6,174 6,352	3,873 4,282 4,711 5,229 5,409	12,370 14,137 15,120 16,436 16,567	2,804 3,511 4,115 4,839 5,258	8,959 10,505 11,804 12,970 13,412	719 813 925 1,067 1,293	17,294 19,602 22,030 23,901 24,471	1,752 2,185 2,550 2,538 2,566	8,302 10,319 12,427 15,035 17,321
1995 1996	36,282 36,119	5,561 5,362	84 93	151 140		1,667 1,594	23,789 22,861	6,383 6,208	5,528 5,343	16,712 15,905	5,322 5,070	13,064 12,607	1,639 1,727	23,723 22,585	2,501 2,366	19,277 21,104
	Amount (in millions)															
1972 1975 1980	\$6,300 12,242 23,311	\$2,557 3,374 6,412	\$113 405 775	\$380 1,989	\$1,885 4,202	\$1,471 2,434 3,685	\$794 1,225 1,875	\$170 339 462	\$59 127 198	\$365 373 1,101	\$41 389 320	\$81 126 121	\$24 70 332	\$512 815 1,318	\$67 81	\$112 233 440
1985 1986 1987 1988	37,508 41,005 45,050 48,710 54,500	9,453 10,364 11,302 12,076 13,378	1,192 1,113 1,409 1,375 1,470	4,731 5,072 5,591 6,022 6,649	6,516 6,773 7,280 7,923 8,871	5,071 5,660 5,967 6,354 6,660	2,346 2,547 2,776 2,953 3,408	458 531 541 577 498	251 252 263 284 317	1,789 1,980 2,226 2,413 2,837	714 807 963 1,105 1,249	337 424 475 543 590	1,120 1,352 1,690 2,015 2,572	2,315 2,692 2,988 3,294 3,689	195 226 228 206 227	1,020 1,212 1,349 1,569 2,085
1990 1991 1992 1993 1994	64,859 77,048 90,814 101,709 108,270	16,674 19,891 23,503 25,734 26,180	1,714 2,010 2,196 2,161 2,057	7,354 7,680 8,550 8,831 8,347	9,667	8,026 20,709 23,544 25,431 27,095	4,018 4,952 6,102 6,952 7,189	593 710 851 961 969	372 437 538 937 1,040	3,324 4,283 5,279 6,215 6,342	1,688 2,211 2,818 3,457 3,747	721 897 1,035 1,137 1,176	3,404 4,101 4,886 5,601 7,042	4,420 5,424 6,765 7,970 8,875	265 359 500 538 516	2,618 3,384 4,243 5,784 7,695
1995 1996	120,141 121,685	26,331 25,176	2,511 2,040	10,383 9,555		29,052 29,630	7,360 7,238	1,019 1,028	986 1,094	6,627 6,504	4,280 4,222	1,180 1,208	9,406 10,868	9,791 10,697	514 474	10,700 11,948
								Average a	amount							
1972 1975 1980	\$358 556 1,079	\$903 983 1,742	\$2,825 6,017 11,697	\$5,538 16,439	\$2,764 5,322	\$2,665 3,865 6,079	\$65 81 136	\$71 86 99	\$37 48 61	\$70 50 113	\$82 358 113	\$23 27 38	\$229 204 846	\$46 58 96	\$55 72	\$44 80 172
1985 1986 1987 1988 1989	1,719 1,821 1,949 2,126 2,318	2,753 2,924 3,000 3,151 3,208	20,021 20,952 24,714 22,956 16,397	32,238 35,089 37,490 41,413 44,999	7,868 8,182 8,571 9,153 9,994	9,278 9,910 10,432 10,971 11,809	163 171 181 193 217	98 103 105 114 118	75 73 74 82 89	178 185 203 229 250	337 398 441 490 523	53 60 63 72 76	2,092 2,278 2,777 3,542 4,225	166 183 198 215 232	119 130 138 135 145	190 217 227 238 286
1990 1991 1992 1993 1994	2,568 2,725 2,936 3,042 3,089	3,630 3,922 4,075 4,366 4,463	18,548 30,948 28,364 28,948 24,120	50,048 52,750 56,502 59,156 52,571	11,236	13,356 13,811 14,965 15,798 16,533	235 256 282 293 296	130 136 149 156 153	96 102 114 179 192	269 303 349 378 383	602 630 685 714 713	80 85 88 88	4,733 5,048 5,283 5,250 5,445	256 277 307 333 363	151 164 196 212 201	315 328 342 385 444
1995 1996	3,311 3,369	4,735 4,696	29,847 21,873	68,613 68,232		17,424 18,589	309 317	160 166	178 205	397 409	804 833	90 96	5,740 6,293	413 474	206 200	555 566

 $^{^{\}rm 1}$ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

² Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

³ Beginning in fiscal year 1991, "Nursing facility services" category combines, "ICF, All other" and "Skilled nursing facility services" which were previously separate. Data under "Nursing facility services" prior to 1991, reflect "Skilled nursing facility services."

Table 8.E2.—Unduplicated number of recipients, total vendor payments, and average amounts, by type of eligibility category, fiscal years 1972–96 ½ 2

Fiscal year	Total	Aged 65 or older	Blindness	Permanent and total disability	Dependent children under age 21	Adults in families with dependent children	Other
			Nui	mber (in thousan	ds)		
1972	17,606	3,318	108	1,625	7,841	3,137	1,576
1975	22,007	3,615	109	2,355	9,598	4,529	1,800
1980	21,605	3,440	92	2,819	9,333	4,877	1,499
1985	21,814	3,061	80	2,937	9,757	5,518	1,214
	22,515	3,140	82	3,100	10,029	5,647	1,362
	23,109	3,224	85	3,296	10,168	5,599	1,418
	22,907	3,159	86	3,401	10,037	5,503	1,343
	23,511	3,132	95	3,496	10,318	5,717	1,175
1990	25,255	3,202	83	3,635	11,220	6,010	1,105
	28,280	3,359	85	3,983	13,415	6,778	658
	30,926	3,742	84	4,378	15,104	6,954	664
	33,432	3,863	84	4,932	16,285	7,505	763
	35,053	4,035	87	5,372	17,194	7,586	779
1995	36,282	4,119	92	5,767	17,164	7,604	1,537
1996	36,118	4,285	95	6,126	16,739	7,127	1,746
			Aı	mount (in millions	\$)		
1972	\$6,300	\$1,925	\$45	\$1,354	\$1,139	\$962	\$875
	12,242	4,358	93	3,052	2,186	2,062	492
	23,311	8,739	124	7,497	3,123	3,231	596
1985	37,508	14,096	249	13,203	4,414	4,746	798
	41,005	15,097	277	14,635	5,135	4,880	980
	45,050	16,037	309	16,507	5,508	5,592	1,078
	48,710	17,135	344	18,250	5,848	5,883	1,198
	54,500	18,558	409	20,476	6,892	6,897	1,268
1990	64,859	21,508	434	23,969	9,100	8,590	1,257
1991	77,048	25,453	475	27,798	11,690	10,439	1,193
1992	90,814	29,078	530	33,326	14,491	12,185	1,204
1993	101,709	31,554	589	38,065	16,504	13,605	1,391
1994	108,270	33,618	644	41,654	17,302	13,585	1,467
1995	120,141	36,527	848	48,570	17,976	13,511	2,708
	121,685	36,947	869	51,196	17,544	12,275	2,746
			ı	Average amount			
1972	\$358	\$580	\$417	\$833	\$145	\$307	\$555
	556	1,205	850	1,296	228	455	273
	1,079	2,540	1,358	2,659	335	663	398
1985	1,719	4,605	3,104	4,496	452	860	658
	1,821	4,808	3,401	4,721	512	864	719
	1,949	4,975	3,644	5,008	542	999	761
	2,126	5,425	4,005	5,366	583	1,069	891
	2,318	5,926	4,317	5,858	668	1,206	1,079
1990	2,568	6,717	5,212	6,595	811	1,429	1,138
	2,725	7,577	5,572	6,979	871	1,540	1,813
	2,936	7,770	6,298	7,612	959	1,752	1,813
	3,042	8,168	7,036	7,717	1,013	1,813	1,824
	3,089	8,331	7,412	7,755	1,006	1,791	1,884
1995	3,311	8,868	9,256	8,422	1,047	1,777	1,762
	3,369	8,622	9,143	8,357	1,048	1,722	1,635

¹ Fiscal year 1977 began in October 1976 and was the first year of the new Federal fiscal cycle. Before 1977, the fiscal year began in July.

 $^{^2}$ Beginning in fiscal year 1980, recipients' categories do not add to unduplicated total because of the small number of recipients that are in more than one category during the year.

Table 8.H1.—Number of recipients, amount of payments, and average amount per recipient, by State, fiscal year 1996

State	Recipients	Amount (in millions)	Average
Total	36,117,956	\$121,685	\$3,369
Alabama	546,272	1,461	2,675
	69,146	278	4,027
	528,321	211	399
	362,635	1,224	3,375
	5,106,746	11,124	2,178
Colorado	270,580	1,032	3,815
	328,585	2,030	6,179
	81,766	308	3,773
	143,325	710	4,955
	1,638,049	4,670	2,851
Georgia	1,184,833	3,085	2,604
	40,514	266	6,574
	119,150	405	3,402
	1,454,152	5,365	3,689
	593,625	2,452	4,130
lowa	307,974	1,088	3,534
Kansas	251,171	860	3,425
Kentucky	640,541	1,931	3,014
Louisiana	777,708	2,453	3,154
Maine	167,238	723	4,321
Maryland	398,537	2,047	5,138
	714,639	3,777	5,285
	1,171,622	3,359	2,867
	454,944	2,430	5,342
	509,581	1,342	2,633
Missouri	636,176	2,018	3,171
	101,271	352	3,478
	191,155	678	3,548
	108,662	365	3,361
	99,594	5,474	5,496
New Jersey New Mexico New York North Carolina North Dakota	714,180	3,726	5,217
	318,356	878	2,757
	3,281,016	22,347	6,811
	1,130,024	3,678	3,255
	60,971	298	4,889
Ohio Oklahoma Oregon Pennsylvania Rhode Island	1,478,183	5,512	3,729
	358,121	1,021	2,852
	450,466	1,313	2,915
	1,168,022	4,663	3,993
	129,542	684	5,280
South Carolina South Dakota Tennessee Texas Utah	503,295	1,523	3,026
	76,776	316	4,114
	1,408,918	2,886	2,049
	2,571,547	6,871	2,672
	152,076	422	2,775
Vermont Virginia Washington West Virginia Wisconsin Wyoming	102,220	302	2,954
	623,315	1,776	2,849
	621,462	1,393	2,242
	394,963	1,128	2,855
	434,314	1,904	4,384
	51,231	183	3,571
Outlying areas: Puerto Rico Virgin Islands	1,073,792	256	239
	16,654	9	550

Other Social Insurance and Income Support Programs

Tables	
9A	Unemployment Insurance
9C	Temporary Disability Insurance
9D	Black Lung Benefits
9F	Veterans' Benefits
9G	Aid to Families with Dependent Children and Emergency Assistance
9H	Food Stamps
9J	Low-Income Home Energy Assistance
9K	Adult Assistance
9L	General Assistance

Unemployment Insurance Program Highlights

Total unemployment insurance program benefit payments in 1996 were \$22.4 billion, an increase of \$0.4 billion from the expenditures for 1995—\$22.0 billion.

Regular State program payments in 1996 were \$21.8 billion, and regular payments to Federal employees and ex-servicemembers, about \$600 million.

The average weekly benefit amount under the regular programs was \$188 in 1996 and the average duration of benefits was 15.0 weeks.

Average weekly insured unemployment in 1996 was 2.6 million persons (approximately the same as in 1995).

Covered employment rose to 116.1 million in 1996, as shown below:

1990	106,330,000
1991	104,644,000
1992	105,185,000
1993	107,304,000
1994	110,538,000
1995	113,498,000
1996	116,125,000

Temporary Disability Insurance Program Highlights

Temporary Disability Insurance (TDI) programs are in effect in 7 jurisdictions—5 States (California, Hawaii, New Jersey, New York, and Rhode Island), Puerto Rico, and the railroad industry. Benefit payments in 1994 were \$3.0 billion, a slight decrease over 1993—\$3.1 billion.

The number of workers covered by TDI programs—20.9 million—comprised nearly 20 percent of the national coverage under unemployment insurance programs. TDI covered employment increased by about 120,000 between 1993 and 1994.

Average weekly benefits in 1994 varied by jurisdiction and plan type. The average weekly payment was \$179 in New York, \$325 in Hawaii, and in Puerto Rico it was \$90 for State Fund plans and \$106 for private plans. California, which accounts for half of the workers participating in TDI, paid an average weekly benefit of \$212 to those covered by the State Fund and \$344 for those under private plans. The State Fund accounted for 95 percent of California workers.

Black Lung Benefits Program Highlights

Black Lung benefit levels are tied to Federal employee salaries. The basic benefit for a miner or widow in 1997 is \$445.10, and the maximum family benefit is \$890.20.

The Social Security Administration has primary responsibility for administration of *Part B* benefit provisions of Title IV of the Federal Coal Mine Health and Safety Act of 1969, for claims filed *before July 1, 1973*. Significant program data under Part B in 1996 included the following:

- Between December 1995 and 1996, total Black Lung beneficiaries dropped from 143,000 to 131,100. The beneficiaries included 21,500 miners, 85,600 widows, and 24,100 dependents.
- Total annual payments declined from \$696.7 million in 1995 to \$654.6 million in 1996
- Average monthly benefits for miners in December 1996 were \$663.80, and \$448.50 for widows.
- Ninety-six percent of miners and widows were older than age 64 in 1996.
- Seventy-two percent of all Black Lung beneficiaries resided in five States in 1996: Pennsylvania, West Virginia, Kentucky, Virginia, and Ohio.

Beginning July 1, 1973, the Department of Labor (DOL) has jurisdiction over new Black Lung benefit claims. In September 1996, monthly benefits were being paid by DOL to 64,500 beneficiaries—miners and survivors. This figure does not include benefits to dependents of miners and widows. Disability and survivor benefits in fiscal year 1996 under the DOL-administered part (Part C) of the program were \$404.6 million. Medical benefits accounted for an additional \$95.0 million.

Veterans' Benefits Program Highlights

In December 1995, the rates of compensation paid to veterans with service-connected disabilities and the rates of dependency and indemnity compensation (DIC) paid to survivors (spouses, children, and certain parents) were increased by about 2.6 percent. A similar cost-of-living adjustment in non-service-connected disability and survivor pensions became effective at the same time.

In September 1995, disability compensation or pension payments were being made to 2,669,000 veterans. Of these, 2,236,000 represented benefits for service-connected disabilities and 433,000 for non-service-connected pensions.

The number of disabled veterans, which increased by 10,000 from the prior year, had been declining slowly since 1965, when payments were being made to 3.2 million veterans.

In addition, benefits were payable to survivors of 662,000 deceased veterans (based on service- and non-service-connected deaths) in September 1995.

Benefit payments to disabled veterans and survivors including service-connected compensation and non-service-connected pensions totaled about \$17.8 billion in fiscal year 1995.

Aid to Families with Dependent Children (AFDC) and Emergency Assistance Program Highlights

Under provisions of P.L. 104-193 (the Personal Responsibility and Work Opportunity Reconciliation Act of 1966, enacted August 22, 1996), the AFDC and Emergency Assistance programs were replaced with the Temporary Assistance for Needy Families (TANF) program. TANF became effective as soon as each State submitted a plan implementing TANF, but no later than July 1, 1997.

- The average monthly family caseload for calendar year 1995 was 4,798,000, down 4.7 percent from the preceding year. The AFDC recipient count averaged 13,417,000 in 1995.
- Payments to AFDC recipients totaled \$21,608.7 million, a decrease of \$1,218.7 million or 5.3 percent from the 1994 figure.
- The average monthly payment per family was down \$2.47
 (0.7 percent) to \$375.31 for 1995 from the 1994 level of \$377.78.
- Emergency assistance payments increased in proportion to an increase in the number of States participating in the program, and to substantial increases in per-State spending. Emergency assistance payments totaled \$3.5 billion to an average of 84,000 families monthly during 1995.

Food Stamps Program Highlights

As of October 1996, an eligible four-person household with no income receives \$400 monthly in food stamps (up from \$397 for the prior 12-month period). For a one-person household, the monthly amount is \$120, and for a two-person household, the amount is \$120.

- The average number of persons participating in the Food Stamp program in fiscal year 1996 was 25,533,000, a decrease of 4.1 percent from 1995.
- Food Stamp expenditures of \$22.4 billion in 1996 represented a 1.4-percent decrease from 1995.

Low-Income Home Energy Assistance Program Highlights

In fiscal year 1995, HHS issued \$1.388 billion in LIHEAP block grants to the 50 States and the District of Columbia, 123 Indian tribes and tribal organizations, and 6 insular areas (American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, the Trust Territory of the Pacific Islands/Palau, and the Virgin Islands).

- HHS issued \$30 million in fiscal year 1995 incentive awards to 44 States and 25 tribes and tribal organizations that had leveraged \$624 million in private or non-Federal public resources in fiscal year 1994 to provide energy benefits to low-income households.
- With the enactment of the Human Services Amendments of 1994, LIHEAP was reauthorized through fiscal year 1999.

Adult Assistance Program Highlights

The adult assistance programs—Old-Age Assistance (OAA), Aid to the Blind (AB) and Aid to the Permanently and Totally Disabled (APTD)—were replaced by the Supplemental Security Income (SSI) program in the 50 States and the District of Columbia in January 1974. The former programs continue in effect in Puerto Rico, Guam, and the Virgin Islands.

- OAA payments totaling \$8.1 million were made to 16,000 persons per month, for an average monthly payment of \$43.13 in 1995.
- AB was provided to 200 persons monthly, totaling \$106,000 in 1995, for a monthly average benefit of \$37.58.
- APTD benefits averaging \$41.15 monthly were paid to 26,000 persons per month for a 1995 total of \$12.6 million.

General Assistance Program Highlights

General Assistance payments were provided monthly to 782,000 cases, or 922,000 recipients in 1995.

Table 9.A2.—Summary data on State programs, by State, 1995

[Except where noted excludes data for Federal employees and for ex-servicemembers; includes data for State and local government employees where covered by State law after 1955]

	(exclude	employment es Federal rnment)			benefit fo	Average weekly benefit for total unemployment			Claimants exhausting benefits ⁵				
State	Average number of workers (in thou- sands)	Total payroll ¹ (in millions)	Insured unemploy- ment as percent of covered employ- ment ²	Number of first payments	Amount ³	Percent of average weekly wages 4	Average weekly insured unemploy- ment	Average actual duration (in weeks)	Number	Percent of first payments ⁵	Contribu- tions collected ⁶ (in millions)	Benefits paid ⁷ (in millions)	Average employer contribution rate ⁸ (percent)
Total	113,498	\$3,116,563	2.3	8,035,229	\$187.29	35.5	2,574,701	14.7	2,661,773	34.3	\$21,972	\$21,234	2.4
AL AK AR CA CO CT DE FL	1,706 238 1,763 1,021 12,457 1,756 1,520 353 420 5,888	40,606 7,657 43,929 21,755 380,533 47,008 53,258 10,250 15,992 143,919	1.8 5.4 1.4 2.6 3.6 1.2 2.9 1.8 2.1	148,924 46,832 74,264 88,797 1,224,056 71,188 142,036 24,142 24,081 271,217	138.51 172.88 148.57 167.73 153.55 202.49 214.29 195.34 231.75 171.94	30.3 27.9 31.0 41.0 26.1 39.3 31.8 35.0 31.6 36.6	30,696 12,885 25,239 26,455 450,236 21,919 44,352 6,373 8,846 90,686	9.2 14.5 14.2 11.5 17.0 12.8 15.9 13.7 19.8 14.3	27,037 19,480 25,277 24,261 520,105 27,361 44,891 4,376 12,674 118,525	20.9 41.6 34.2 29.7 41.9 38.2 31.1 19.4 51.7 43.4	130 91 216 163 2,826 186 544 70 124 694	186 125 158 156 3,104 179 459 63 103 658	1.0 2.6 1.9 2.0 3.6 1.2 4.3 2.8 3.2
GA HI ID IX IA KS KY LA ME	3,258 505 465 5,383 2,676 1,298 1,144 1,549 1,687 515	84,857 13,424 10,463 161,167 67,918 29,455 26,770 36,017 39,891 11,685	1.2 3.0 3.1 2.2 1.2 1.4 1.9 1.6 2.9	191,584 47,533 48,219 337,575 121,040 78,467 58,503 123,253 81,791 50,381	161.67 270.03 175.14 207.62 178.71 194.11 195.95 167.26 121.38 166.1	32.3 52.8 40.4 36.1 36.6 44.5 43.5 37.4 26.7 38.0	39,118 15,286 14,528 119,845 30,919 18,780 16,516 28,990 27,308 15,142	9.4 15.9 12.3 16.6 10.5 11.2 13.4 11.2 14.0	53,536 16,152 15,291 115,335 33,091 14,774 16,754 19,910 21,160 15,983	28.1 38.7 32.1 35.9 30.4 20.4 29.1 18.9 27.1 32.4	352 150 75 1,368 232 122 55 223 205 116	280 195 96 1,133 230 159 142 219 143 107	1.4 2.2 1.4 3.3 1.4 1.0 .4 2.1 1.7 3.8
MD MA MI MN MS MT NE NV NH	2,015 2,858 4,128 2,258 1,028 2,385 326 778 771 520	56,960 92,056 125,810 61,483 21,322 60,596 6,515 17,244 20,369 13,700	2.2 2.6 2.1 1.6 2.1 1.8 2.9 .9 2.1 1.1	117,126 203,099 364,888 116,098 74,150 146,007 27,880 27,008 55,406 22,391	185.76 244.4 221.04 228.22 134.06 152.46 159.56 156.89 189.98 147.58	34.2 39.5 37.7 43.6 33.6 31.2 41.5 36.8 37.4 29.1	44,066 73,408 88,304 35,609 21,467 42,864 9,546 7,139 16,548 5,713	15.8 16.3 11.2 14.3 11.7 12.8 13.9 11.4 13.9 10.0	37,046 72,280 88,126 32,929 16,466 41,185 9,240 7,091 18,001 3,299	32.4 35.0 26.8 28.7 26.8 29.7 33.7 27.3 33.4 15.1	493 1,075 1,390 398 135 363 57 38 153 58	351 776 877 354 116 283 55 48 146 37	3.3 3.8 4.3 1.6 2.1 2.0 1.4 .8 1.5
7J 7M	3,436 635 7,591 3,371 273 5,028 1,238 1,381 4,986 923	118,163 14,129 264,615 81,625 5,496 134,143 27,406 35,320 137,993 14,120	3.1 1.7 3.0 1.4 1.5 1.6 1.3 3.4 3.3 6.0	306,687 28,186 582,840 232,924 14,953 259,354 47,598 138,439 479,269 125,924	252.63 153.05 207.71 189.62 166.08 196.78 172.52 183.97 219.48 91.85	38.2 35.8 31.0 40.7 42.9 38.4 40.5 37.4 41.2 31.2	106,802 11,093 227,672 47,568 4,015 80,763 15,503 47,186 165,915 55,321	17.0 16.4 19.7 8.4 12.0 13.6 13.5 16.3 18.9	137,603 9,688 247,234 31,574 4,988 61,103 17,256 45,149 133,540 66,163	46.6 35.1 42.6 15.7 35.6 24.7 37.4 33.3 29.2 51.8	1,116 81 2,045 197 25 983 113 189 1,748 147	1,281 70 2,196 338 32 682 106 362 1,570 221	1.9 1.3 4.5 .6 1.1 2.7 1.1 1.4 5.1 3.2
RI	423 1,588 316 2,386 7,706 844 261 2,841 2,273 635 2,449 205	11,052 36,658 6,159 58,894 205,393 19,559 6,082 74,215 61,618 14,681 61,179 4,496	4.5 1.7 .7 1.6 .9 2.8 1.0 4.0 2.9 2.1	57,046 108,839 8,448 167,755 366,346 29,991 23,013 119,975 237,365 60,567 213,327 12,527	225.73 161.55 144.92 150.11 186.97 191.74 165.82 169.63 204.53 172.07 198.84 179.63	44.9 36.4 38.7 31.6 36.5 43.0 36.9 33.8 39.2 38.7 41.4 42.5	19,108 27,630 2,273 41,089 123,674 7,867 7,291 29,519 90,231 18,564 51,724 3,942	15.3 10.6 10.2 10.8 15.6 11.4 14.1 10.3 18.5 13.8 11.8	24,456 24,080 840 43,946 164,656 7,990 4,158 29,095 81,661 13,014 36,757 3,712	42.8 24.4 11.0 29.6 44.9 26.9 19.0 26.2 34.5 23.2 18.6 30.4	171 189 10 275 998 86 44 282 600 122 419 25	186 178 14 266 986 62 50 210 862 138 437 31	3.7 1.9 .5 1.8 1.7 1.0 2.6 1.4 1.9 3.0 2.1
Other: VI	41	957	2.8	5,920	162.71	36.5	1,169	12.8	1,474	50.8	7	8	2.3

¹ Total wages earned in covered employment during all pay periods ended within the year.

The year.

Based on average covered employment in 12-month period.

Includes dependents' allowances for States that provide such benefits.

Based on average total weekly wage in current year.

Secretages based on first payments for 12-month period.
Contributions, penalties, and interest from employers and contributions from employees in States taxing workers. Adjusted to exclude refunds of contributions and dishonored checks. Excludes State and local government employees covered on reimbursable basis.

⁷ Adjusted to exclude voided benefit checks and for transfers under interstate combined-wage plan. Excludes Extended Benefits and Emergency Unemployment Compensation.

Estimated data. As percent of taxable payroll. Standard contribution rate for most States, 2.7 percent. Excludes State and local jurisdictions covering State and local government employees on a reimbursable basis.

Source: Department of Labor, Employment and Training Administration and Bureau of Labor Statistics; based on data submitted by State agencies.

Table 9.C1.—Selected data on State and railroad programs, 1994

							<u> </u>	
Program ¹	Average annual covered employment (in thousands)	Taxable payrolls (in millions)	Average weekly number of beneficiaries (in thousands)	Average weekly benefit	Average duration (weeks) per period paid	Contributions collected (in millions)	Net benefits paid (in millions)	Administrataive expenditures (in millions) ²
California ³ State-operated fund Private plans	10,462 9,923 539	\$220,700 203,100 17,600	95.4 (4)	\$211.61 343.59	(4) 12.9 10.1	\$2,615.7 226.0	\$1,801.5 1,948.6 157.7	\$144.72 135.05 9.67
Hawaii ⁵ (private plans)	335	8,049	(4)	325.00	4.8	(4)	49.8	(4)
New Jersey ⁶	3,100 2,459 641	34,622 (4)	(4) (4) (4)	252.00 (4)	(4) (4) (4)	351.8 (4)	491.6 300.4 191.2	27.80 26.30 1.50
New York ⁶	5,897 5,897	39,853 39,853	53.7 .7 53.0	179.14 141.56 179.64	5.6 13.9 2.9	(4) (4) 3,688.8	574.3 4.9 § 569.4	7.20 (4) (4)
Puerto Rico	535 210 325	7,756 4,764 2,892	(4) 1.6 (4)	90.16 105.68	(4) 7.2 6.7	10.7 (4)	13.9 7.5 6.4	2.19 2.00 .19
Rhode Island (State-operated fund)	372	7,672	6.6	240.81	9.0	99.7	82.5	5.25
Railroad (publicly operated fund)	266	2,777	¹⁰ 6.5	166.25	14.0	(4)	¹¹ 26.1	¹² 17.50

Statutory programs providing short-term cash benefits to employees unable to work because of nonoccupational illness or injury.
 State cost of administering State program and of supervising private plans.
 Benefits and beneficiary data are for periods terminated in 1994.
 Data port available.

Data not available.

Sincludes data not shown separately for special fund for workers whose disability begins during unemployment. In 1994, the fund paid \$55,147 in benefits.

6 Fiscal year data.

⁷ For workers whose disability begins during unemployment.

⁸ Includes State Insurance Fund of \$17.4 million.

⁹ Includes medical, surgical, and hospital benefits amounting to \$52.1 million paid under approved plans.

¹⁰ For 14-day registration period.

¹¹ Includes \$24.4 million for normal benefits and \$1.7 million for extended benefits.

¹² Includes administrative costs for railroad unemployment insurance.

Table 9.D1.—Currently payable to miners, widows, and dependents, 1970-96

		Num	nber		Benefits (in	housands)
December	Total	Miners	Widows	Dependents	Monthly amount	Annual amount
1970	111,976	43,921	24,889	43,166	\$12,500	\$111,000
	231,729	77,213	67,358	87,158	27,200	378,900
	298,963	101,802	88,067	109,094	37,800	554,400
	461,491	159,837	124,154	177,500	63,700	1,045,200
	487,216	169,097	134,700	183,419	71,500	951,300
1975	482,311	165,405	139,407	177,499	75,500	947,700
	469,655	158,087	142,495	169,073	77,400	963,300
	457,399	148,720	144,543	164,136	80,500	942,200
	439,970	138,648	145,829	155,493	82,300	965,100
	418,948	129,558	146,527	142,863	86,500	983,100
1980	399,477	120,235	146,603	132,639	91,400	1,032,000
	376,505	111,249	146,173	119,083	91,700	1,081,300
	354,569	102,234	144,863	107,472	90,800	1,076,000
	333,358	93,694	142,967	96,697	86,300	1,055,800
	313,822	85,658	140,995	87,169	85,300	1,038,000
1985	294,846	77,836	138,328	78,682	83,700	1,025,000
	275,783	70,253	135,033	70,497	78,900	971,000
	258,988	63,573	131,561	63,854	76,800	940,000
	241,626	56,977	127,322	57,327	73,500	904,000
	225,764	51,048	123,220	51,496	72,000	882,000
1990	210,678	45,643	118,705	46,330	70,000	863,400
	196,419	40,703	114,046	41,670	68,400	844,400
	182,396	35,971	109,091	37,334	66,500	822,500
	168,365	31,664	103,334	33,367	64,100	794,300
	155,172	27,828	97,414	29,930	60,600	751,900
1995	143,011	24,573	91,517	26,921	56,100	696,700
1996	131,143	21,477	85,559	24,107	52,600	654,600

Note: For more recent data, see table 3.A1 in the Social Security Bulletin.

Table 9.D2.—Currently payable to miners, widows, and dependents, by State, December 1996 1

		Numbe	r		Monthly	amount (in thous	ands)
State	Total	Miners	Widows	Dependents	Total	Miners	Widows
Total	131,143	21,477	85,559	24,107	\$52,600	\$14,200	\$38,400
Alabama	5,576 22 401 794 992	704 60 137 121	3,933 21 282 526 745	939 1 59 131 126	2,236 9 164 327 413	459 39 91 80	1,777 9 125 236 333
Colorado Connecticut Delaware District of Columbia Florida	1,020 274 180 47 2,901	150 32 27 5 485	732 211 127 35 1,946	138 31 26 7 470	421 115 74 19 1,199	96 21 18 3 329	325 94 56 15 870
Georgia Hawaii Idaho Illinois Indiana	454 12 37 5,468 2,839	62 1 3 612 363	323 9 31 4,220 2,023	69 2 3 636 453	185 5 16 2,279 1,141	40 1 2 401 240	145 4 14 1,878 901
lowa	596 277 17,495 73 12	85 31 3,660 8	427 218 9,538 52 10	84 28 4,297 13 2	243 116 6,758 28 4	52 20 2,445 5	191 96 4,313 23 4
Maryland	1,257 59 1,500 39 103	143 3 141 5 12	933 48 1,161 28 74	181 8 198 6 17	510 24 612 15 41	92 2 92 3 7	418 22 520 13 33
Missouri	459 174 14 118 17	42 27 2 14 4	361 124 10 88 10	56 23 2 16 3	188 73 6 49 7	28 18 1 9 3	160 56 4 40 4
New Jersey	1,055 320 895 936 15	96 51 75 130 1	839 211 723 651 12	120 58 97 155 2	438 128 370 377 5	63 33 47 85 1	376 95 323 293 5
Ohio Oklahoma. Oregon Pennsylvania Rhode Island	8,083 682 113 34,288 17	1,042 116 14 5,347 4	5,724 458 83 23,757	1,317 108 16 5,184 3	3,248 284 46 14,102 8	684 79 9 3,498 3	2,564 205 37 10,604 5
South Carolina South Dakota Tennessee Texas Utah	302 8 4,890 362 646	39 1 777 42 99	205 4 3,195 263 461	58 3 918 57 86	119 2 1,962 146 272	27 1 522 27 67	92 2 1,440 119 206
Vermont. Virginia. Washington West Virginia. Wisconsin. Wyoming	11 9,288 232 25,150 66 263	3 1,868 25 4,739 8 25	3 5,325 187 14,738 49 208	5 2,095 20 5,673 9 30	3 3,663 100 9,795 27 106	1,266 18 3,130 5 15	2,397 83 6,665 22 91
Other	311	36	207	68	118	24	94

¹ Benefits payable under Part B of the Black Lung program established by the Federal Coal Mine Health and Safety Act of 1969. The program is administered by the Social Security Administration but is financed from the general funds of the U.S. Treasury. Benefits under Part C (generally claims arising after July 1973) are

administered by the U.S. Department of Labor and are not included.

Note: For more recent data, see table 3.A2 in the Social Security Bulletin.

Table 9.D3.—Currently payable to miners and widows, by age, December 1996

	То	tal	Min	ners	Widows		
Age	Number	Average monthly benefit	Number	Average monthly benefit	Number	Average monthly benefit	
Total	¹ 107,036	\$491.70	¹ 21,477	² \$663.80	¹ 85,559	³ \$448.50	
Under 45 45-54 55-64 65-74 75-84 85 or older.	217 554 3,484 18,944 48,073 35,333	493.60 474.00 480.60 476.80 464.60 455.70	54 54 745 4,550 9,371 6,429	523.00 573.60 596.70 586.30 570.20 536.70	163 500 2,739 14,394 38,702 28,904	483.90 463.20 449.00 442.10 439.10 437.70	

 $^{^{1}}$ Includes miners and widows for whom age is not available. 2 Includes benefits for dependent wife and/ or child.

³ Includes benefits for surviving child, parent, brother, and sister.

Table 9.F1.—Number of payments, by type of payment and age, 1940-95

[In thousands]

					Disab	ility compe	ensation or pens	ion			
				Sen	rice-connected	1					
				Under age 65		A	aged 65 or older		Non-se	ervice-conne	cted
				Disability r	ating 2		Disability r	ating ²			
Period	Total ¹	All ages	Total	Less than 70 percent	70-100 percent	Total	Less than 70 percent	70-100 percent	All ages	Under age 65	Aged 65 or older
As of June 30: 1940	610 1,144 2,368	385 912 1,990							189 159 290		
1955 1956	2,669 2,739	2,076 2,083	2,026	1,841	185	57	43	14	531 597	319	278
As of June 20: 195719581959	2,797 2,850 2,934	2,074 2,064 2,053	2,004 1,980 1,952	1,825 1,807 1,781	179 173 171	70 84 101	53 65 78	17 19 23	670 741 841	304 279 257	366 462 584
1960	3,009 3,107 3,150 3,181 3,197	2,027 2,000 1,987 1,989 1,993	1,908 1,868 1,849 1,844 1,846	1,746 1,711 1,693 1,686 1,684	162 158 156 158 162	119 131 138 145 147	93 104 109 115 117	26 27 29 30 30	947 1,077 1,138 1,170 1,186	219 182 166 165 176	728 895 972 1,005 1,010
1965	3,217 3,201 3,182 3,164 3,160	1,992 1,993 1,999 2,011 2,039	1,846 1,850 1,858 1,873 1,904	1,679 1,677 1,683 1,696 1,712	167 173 175 177 192	146 143 141 138 135	117 115 114 112 110	29 28 27 26 25	1,210 1,196 1,173 1,145 1,114	197 221 243 265 286	1,013 975 930 880 828
1970	3,181 3,222 3,269 3,257 3,241	2,091 2,146 2,183 2,204 2,211	1,950 1,995 2,022 2,028 2,018	1,754 1,780 1,804 1,806 1,796	196 215 218 222 222	141 151 161 176 193	116 128 135 150 165	25 23 26 26 28	1,086 1,073 1,086 1,053 1,030	310 335 381 402 410	776 738 705 651 620
1975 1976	3,227 3,236	2,220 2,232	2,006 1,996	1,784 1,767	222 229	214 236	185 209	29 27	1,006 1,003	430 456	576 547
As of September 30: 1977	3,280 3,284 3,241 3,196	2,248 2,259 2,267 2,274	1,989 1,971 1,944 1,912	1,759 1,741 1,717 1,689	230 230 227 223	258 288 323 362	226 254 285 320	32 34 38 42	1,032 1,025 974 922	505 516 500 467	527 509 474 455
1981	3,154 3,096 3,044 2,980 2,931	2,279 2,274 2,263 2,251 2,240	1,873 1,818 1,744 1,666 1,589	1,656 1,606 1,544 1,476 1,408	217 210 200 190 181	406 456 519 585 651	359 404 461 520 579	47 52 58 65 72	875 824 781 729 690	438 406 373 339 306	437 418 408 390 384
1986 1987 1988 1989 1990	2,883 2,844 2,804 2,776 2,746	2,225 2,212 2,199 2,192 2,184	1,505 1,428 1,361 1,302 1,253	1,335 1,268 1,209 1,156 1,113	169 160 153 146 140	720 784 838 890 931	641 698 746 792 828	79 86 92 98 102	658 631 606 584 562	274 244 219 196 175	384 387 387 388 387
1991 1992 1993 1994 1995	2,709 2,674 2,660 2,659 2,669	2,179 2,181 2,198 2,218 2,236	1,238 1,245 1,265 1,290 1,310	1,098 1,104 1,122 1,144 1,158	140 141 143 146 152	941 936 932 928 926	838 833 828 824 819	103 103 104 104 107	530 493 462 441 433	156 138 128 122 120	375 354 335 319 313

Persons receiving payments under special acts and as retired emergency and reserve officers included in total but excluded from distribution.
 Disability rated by the Department of Veterans' Affairs according to average

impairment of earning capacity, graduated in intervals from 10-100 percent. Source: Department of Veterans' Affairs published and unpublished data.

Table 9.G1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-95

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

		Aid to E	amilia a Mith	Dependent Child	lron '		Eme	ergency Assistanc	e ¹
	Average monthly			· · · · · · · · · · · · · · · · · · ·	ount of payments	3	Average	Total assistance	
		Recipier	nts		Monthly avera	age per—	monthly number of	payments during	Average monthly
Year	Families	Total	Children	Total (in thousands)	Family	Recipient	families (in thousands)	(in thousands)	payment per family
1936	147 349 259 644 612	534 1,182 907 2,205 2,214	361 840 656 1,637 1,673	\$49,678 133,770 149,667 551,653 617,841	\$28.15 31.98 48.18 71.33 84.17	\$7.75 9.43 13.75 17.64 23.26			:::
1960	787 869 931 947 992	3,005 3,354 3,676 3,876 4,118	2,314 2,587 2,818 2,909 3,091	1,000,784 1,156,769 1,298,774 1,365,851 1,510,352	105.75 110.97 116.30 120.19 126.88	27.75 28.74 29.44 29.36 30.57			
1965	1,039 1,088 1,217 1,410 1,698	4,329 4,513 5,014 5,705 6,706	3,256 3,411 3,771 4,275 4,985	1,660,186 1,863,925 2,266,400 2,849,298 3,563,427	133.20 142.83 155.19 168.41 174.89	31.96 34.42 37.67 41.62 44.28	7.5	\$6,699	\$117.23
1970	2,208 2,762 3,049 3,148 3,230	8,466 10,241 10,947 10,949 10,864	6,214 7,434 7,905 7,902 7,822	4,852,964 6,203,528 6,909,260 7,212,035 7,916,563	183.13 187.16 188.87 190.91 204.27	47.77 50.48 52.60 54.89 60.72	7.5 11.1 19.9 18.8 31.3	11,396 19,843 44,180 39,265 64,031	126.14 148.54 184.91 174.05 170.38
1975	3,498 3,579 3,588 3,522 3,509	11,346 11,304 11,050 10,570 10,312	8,095 8,001 7,773 7,402 7,179	9,210,995 10,140,543 10,603,820 10,730,415 11,068,864	219.44 236.10 246.27 253.89 262.86	67.65 74.75 79.97 84.60 89.45	38.3 27.5 32.8 34.5 35.7	77,516 55,673 66,132 80,919 84,043	168.85 168.43 168.05 195.24 195.92
1980	3,712 3,835 3,542 3,686 3,714	10,774 11,079 10,258 10,761 10,831	7,419 7,527 6,903 7,098 7,144	12,475,245 12,981,115 12,877,906 13,837,228 14,503,710	280.03 282.04 303.02 312.82 325.44	96.49 97.64 103.60 107.16 111.60	48.6 49.1 27.5 30.0 32.1	113,238 123,467 102,344 125,246 141,137	194.29 209.51 ² 278.54 ² 283.15 ² 276.97
1985	3,701 3,763 3,776 3,749 3,799	10,855 11,038 11,027 10,915 10,993	7,198 7,334 7,366 7,329 7,420	15,195,835 16,033,074 16,372,535 16,826,794 17,465,943	342.15 355.04 361.37 374.07 383.14	116.65 121.05 123.73 128.47 132.40	32.6 34.8 42.4 48.8 48.7	157,304 178,284 213,903 278,906 296,841	² 312.98 ² 362.45 ² 358.29 ² 420.89 ² 461.45
1990	4,057 4,467 4,829 5,012 5,035 4,798	11,695 12,930 13,773 14,205 14,164 13,417	7,917 8,715 9,303 9,574 9,570 9,134	19,066,541 20,930,600 21,655,881 22,688,016 22,827,399 21,608,686	391.67 390.44 373.71 377.24 377.78 375.31	135.86 134.89 131.03 133.10 134.30 134.21	56.0 59.7 52.7 56.8 60.5 84.1	348,986 302,894 272,853 387,113 802,258 3,447,361	² 476.50 ² 422.07 ² 431.41 ² 568.17 ² 1,105.95 ² 3,415.93

 $^{^1}$ Reporting initiated July 1969. Number of States with program: 1969-70, 23; 1971, 24; 1972, 27; 1973-75, 29; 1976-78, 21; 1976-78, 26; 1979, 24; 1980-84, 27;

1985-86, 28; 1987, 29; 1988, 30; 1989, 31; 1990, 33; 1991, 34; 1992, 34; 1993, 35; 1994, 49; and 1995, 50.

² Excludes family count and expenditures for States providing only partial data.

Table 9.G2.—Average monthly number of families and recipients of cash payments and total amount of payments, by State, 1995

		Aid t	o Families With	Dependent Children			Emergency A	Assistance 1
	Average r	monthly number of	f—	Amou	int of payments			
		Recipier	its		Monthly averag	ge per—		
State	Families	Total	Children	Total (in thousands)	Family	Recipient	Average monthly number of families	Total amoun of payments to families (in thousands
Total	4,798,309	13,417,446	9,133,786	\$21,608,686	\$375.28	\$134.21	84,057	\$3,447,36
AlabamaAlaskaAlaskaArizonaArkansasCalifornia	44,895 12,230 67,966 23,796 915,509	113,971 36,257 185,282 61,631 2,674,971	84,629 23,207 126,497 44,396 1,831,433	80,266 114,287 244,803 49,303 6,084,834	148.99 778.75 300.15 172.66 553.87	58.69 262.68 110.10 66.66 189.56	141 16,096	17,33 33,729 7,500 560,86
Colorado	37,684 60,610 10,534 26,442 225,329	105,921 169,358 24,097 71,950 606,490	72,246 113,173 16,372 49,313 422,321	138,327 365,198 35,440 123,387 742,085	305.89 502.12 280.37 388.86 274.45	108.83 179.70 122.56 142.91 101.96	3,152 127 282 3,084	90,234 178,44 23,699 8,900 92,636
Georgia Guam Hawaii daho Illinois	137,727 2,103 21,826 9,162 232,672 61,738	377,630 7,605 65,963 23,967 684,438 176,939	265,536 5,327 43,637 16,371 470,990 121,944	409,740 13,779 173,493 31,610 862,360 183,513	247.92 545.91 662.40 287.50 308.86 247.70	90.42 150.99 219.18 109.91 105.00 86.43	848 4,743	17,97; 6,620 7,47; 146,100 26,809
owa	35,423 27,546 74,051 77,400 21,320	97,331 77,030 184,482 250,865 58,746	64,091 53,142 125,104 171,803 36,916	143,626 110,035 180,275 145,848 100,465	337.88 332.88 202.87 157.03 392.68	122.97 119.04 81.43 48.45 142.51	444 398 338	22,669 26,979 1,950 10,622 2,900
Maryland	79,631 97,155 195,024 60,589 51,416	220,148 262,646 578,463 178,260 140,454	149,988 169,419 385,402 120,017 103,367	310,000 623,274 962,834 350,391 73,254	324.41 534.61 411.42 481.92 118.73	117.35 197.76 138.71 163.80 43.46	1,966 1,606 1,027 1,955	19,273 40,175 24,568 29,586
Missouri	87,745 11,400 14,603 15,736 10,446	249,254 33,376 40,521 40,808 26,859	172,507 21,848 28,042 28,846 17,405	270,578 48,002 55,564 51,798 54,955	256.97 350.89 317.08 274.30 438.41	90.46 119.85 114.27 105.78 170.50	1,710 22 318 1,765 222	35,587 2,896 22,116 18,704 3,609
New Jersey New Mexico New York North Carolina North Dakota	117,328 34,280 451,633 122,602 5,120	309,556 103,051 1,240,825 305,240 14,149	208,775 66,673 803,000 206,587 9,483	499,537 153,533 2,963,938 325,969 22,117	354.80 373.24 546.89 221.56 360.01	134.48 124.16 199.06 88.99 130.26	5,867 12,395 5,589 1,053	55,29 1,410 1,036,074 98,220 11,483
Dhio	221,637 43,718 38,227 200,884 53,624 21,889	591,659 120,196 100,680 582,160 164,317 60,375	405,640 83,488 68,616 393,463 111,592 40,134	821,039 145,328 175,153 884,915 66,829 130,710	308.70 277.02 381.82 367.09 103.85 497.61	115.64 100.76 144.98 126.67 33.89 180.41	2,913 1 1,352 648 480 319	20,742 5,274 23,856 506,927 290 17,788
South Carolina	48,256 6,177 102,342 269,059 16,128	126,534 16,797 270,805 729,525 44,077	94,237 12,183 186,744 513,572 29,570	105,470 22,255 195,447 507,563 69,097	182.13 300.26 159.15 157.20 357.02	69.46 110.41 60.14 57.98 130.64	206 10,055 176	9,238 4,370 59,700 32,840 16,012
Vermont Virgin Islands Virginia Washington West Virginia Wisconsin Wyoming	9,512 1,358 70,447 100,983 37,734 70,604 5,061	26,812 4,767 178,679 282,658 102,303 202,448 14,120	16,567 3,526 124,607 181,945 65,589 142,714 9,792	61,113 4,431 215,805 600,209 106,291 379,470 19,143	535.38 271.99 255.28 495.30 234.73 447.88 315.20	189.95 77.45 100.65 176.95 86.58 156.20 112.98	169 34 503 1,091 780 181	4,844 57 47,114 4,923 6,977 3,971

¹ Some States were unable to provide a family count to correspond with expenditures.

Table 9.H1.—Number of persons participating, value of bonus coupons, and average bonus per person, fiscal years 1962-96 1

Fiscal year	Persons participating,	Annual bonus	Annual average
	average during year	value of coupons	monthly bonus ²
	(in thousands)	(in thousands)	per person
1962	143	\$13,153	\$7.66
	226	18,639	6.87
	367	28,643	6.50
1965	424	32,494	6.39
	864	64,781	6.25
	1,447	105,455	6.07
	2,211	172,982	6.52
	2,878	228,587	6.62
1970	4,340	550,806	10.58
	9,368	1,522,904	13.55
	11,103	1,794,875	13.47
	12,190	2,102,133	14.37
	12,896	2,725,988	17.62
1975	17,063	4,386,144	21.42
	18,557	5,310,133	23.85
	17,058	5,057,700	24.71
	16,044	5,165,209	26.83
	17,710	6,484,538	30.51
1980	21,077	8,685,521	34.34
	22,430	10,615,964	39.44
	21,716	10,205,799	39.18
	21,630	11,153,867	42.98
	20,858	10,696,100	42.74
1985	19,910	10,744,200	44.99
	19,428	10,604,950	45.49
	19,113	10,500,344	45.78
	18,644	11,149,051	50.00
	18,766	11,676,436	51.85
1990	20,038	14,184,028	59.01
	22,629	17,307,235	63.89
	25,403	20,899,531	68.57
	26,982	22,006,031	67.96
	27,468	22,748,559	69.01
1995 ⁴	26,619	22,765,478	71.27
	25,533	22,440,298	73.23

¹ Between 1974 and 1979, SSI recipients were made ineligible for food stamps in Massachusetts, Wisconsin, California and selected counties in New York and Virginia because those areas supplemented SSI payments in amounts that included the value of food stamps. As of 1983 and 1992, SSI recipients were returned to the Food Stamp Program in Massachusetts and Wisconsin, respectively, when these States chose to stop including a value for food stamps in the SSI supplement SSI supplement.

That portion of the food stamp allotment, before the elimination of the

purchase requirement, represented the government's share of total food stamps received. Since January 1979, only the bonus portion of the total food stamp allotment is received by participants.

³ Excludes participants and benefits under the Puerto Rico Nutrition Assistance Program after July 1, 1982.

Revised data.

Source: U.S. Department of Agriculture, Food and Consumer Service.

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1995, and by type of assistance, fiscal years 1982-95 ¹

		Nu	umber of households ass	isted ¹	·
			Energy crisis interv	rention	Low-cost residential
State and fiscal year	Heating	Cooling	Winter	Summer	weatherization/ energy-related home repair
Total	² 5,147,619	² 341,041	³ 932,263	77,915	102,817
Alabama AlaskaArizona Arkansas California	50,085 ⁴ 11,850 ² 22,928 48,129 ² 346,452	(2) 	7,841 379 3,334 15,041 81,256	11,370 	1,044 1,189 885 803 16,153
Colorado Connecticut Delaware District of Columbia Florida	61,237 75,636 13,623 14,607 ² 88,169		1,009 11,641 ⁵ 474 3,038 24,328		2,278 87 321 657
Georiga	65,589 ² 6,519 27,005 201,597 108,210	30,198	(3) 7 959 11,804 9,530	1,414 43,152	992 2,101 999 3,397
lowa	⁵ 72,395 28,139 110,823 24,064 52,648	72,395 18,513 8,196 30,212	9,211 5,577 6 84,287 255 1,082	622	1,284 938 3,321 810 1,202
Maryland	85,713 ⁷ 140,158 378,725 103,760 33,100	14,000	³ 3,117 ³ 13,210 ⁸ 38,629 11,600 2,500	400	7,298 °2,828 2,451 421
Missouri	² 115,248 21,684 32,509 ¹⁰ 9,534 22,363	6,668 10 5,124 2,106	23,915 4,054 28,332 	 58	321 622 20 454
New Jersey	164,918 48,083 957,442 186,152 15,130	22,945 5,588	7,167 2,042 94,485 39,576 1,018		1,468 10,365 1,219 3,743
Ohio	287,629 75,603 54,225 330,502 22,787	 42,191 	120,807 9,425 105 121,062 1,062	15,993 300	13,558 313 2,465 4,029 249
South Carolina	77,053 16,859 66,390 44,565 33,027	82,872	5,200 938 7,831 52,003 1,025	3,055 855 	781 379 2,212 2,671 728
Vermont. Virginia. Washington West Virginia Wisconsin Wyoming.	22,745 118,709 67,540 56,796 117,562 11,303	33 	2,603 4,605 13,967 15,139 28,610 1,013	696 	131 2,067 732 2,578 253

See footnotes at end of table.

Table 9.J1.—Number of households receiving home energy assistance, by State, fiscal year 1995, and by type of assistance, fiscal years 1982-95 1—Continued

	Number of households assisted ¹								
			Energy crisis interv	rention	Low-cost residential				
State and fiscal year	Heating	Cooling	Winter	Summer	weatherization/ energy-related home repair				
1982	5,990,176 6,414,448 6,443,637 6,545,616 6,359,924 6,495,409 5,827,481 5,595,268 5,459,631	1,075,061 529,036 537,598 511,333 535,553 366,721 309,044 126,977 358,823	707,123 972,894 963,743 857,809 951,945 1,060,425 981,775 890,616 1,058,067	25,342 28,841 27,196 114,194 60,797 57,750 20,384 37,340	430,830 482,620 180,748 217,864 191,316 172,372 156,770 142,584 148,104				
1991	5,769,346 5,906,292 5,282,993 5,663,040 5,147,619	374,483 384,468 143,279 145,684 341,041	1,004,634 950,275 956,435 1,127,832 932,263	39,399 25,570 47,169 24,532 77,915	127,587 106,066 111,295 126,086 102,817				

¹An unduplicated total of households assisted cannot be derived from these data because the same households may be included under more than one type of

²Total includes households that received combined heating and cooling assistance in Arizona, California, Florida, and Missouri, households that received energy assistance in Hawaii with no differentiation made between heating and cooling assistance.

³Includes crisis households that received expedited heating assistance in Maryland, Massachusetts, and New Hampshire. Georgia provided crisis assistancé through a State-funded program.

Includes 829 households that received expedited heating assistance payments for home energy crisis.

⁵Includes 4,102 households assisted by Affordable Heating Assistance Program.

 $^{^{6}}$ Includes households assisted by the Preventative Heating Assistance Program and by the Winter Care Program. 7 Includes 6,709 one- or two-person households assisted by oil overcharge

⁸ Includes 3,181 households that received energy intervention unit services and may have received a benefit under other crisis assistance components.

⁹Includes 2,008 households that received energy-related home repair services and may have received benefits under the regular weatherization component.

¹⁰ Heating and cooling assistance benefits were split in half for Southern Nevada households that filed a single LIHEAP application.

Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1995.

Table 9.J2.—Federal net allocations, by State, fiscal year 1995, and by amounts carried over, fiscal years 1982-95

	Low-Income h	Home Energy Assistance Program fur	nds	
State and fiscal year	Amount of regular Federal allocation ¹	Amount of supplemental Federal allocation	Carried over to following fiscal year	
Total	¹ 1,274,164,945	² 99,705,264	81,394,344	
Alabama	11,005,905		750.763	
Alaska	4,722,507		431,832	
Arkansas	4,820,982 8,441,854		44.000	
California	58,951,227	• • • • • • • • • • • • • • • • • • • •	5,895,123	
Colorado	20,694,060		1,385,270	
Connecticut	26,996,131	1,015,148	2,883,828	
Delaware	3,583,217 4,192,544		363,057	
Florida	7,497,177	• • •	419,254	
Georgia	13,840,792		313,881	
Hawaii	1,393,844		13,938	
Idaho	7,939,232	15 704 820	96,363	
Illinois	4,720,629 33,831,402	15,724,820 5,736,187	5,889,443	
lowa	23,976,768	4,606.870	1,629,663	
Kansas	10,996,187	***	954,843	
Kentucky	17,605,747	5,390,489		
Louisiana	11,301,713 16,850,069		1,175,628	
Adamstand	00.070.500			
Maryland	20,670,596 53,988,303	2.310.610	1,870,881 4,488,332	
Michigan	70,744,366	10,775,889	6,644,138	
Minnesota	51,108,752	5,043,282	3,858,068	
Mississippi	9,469,251	• • •	224,669	
Missouri	29,846,336	7,183,716	1,605,724	
Montana	8,034,493	0.714.070	373,043	
Nevada	11,857,432 2,512,907	2,714,978	1,457,241 258,573	
New Hampshire	10,221,326	313,517	1,100,888	
New Jersey	50,006,381		1,500,000	
New Mexico.	6,196,356		44,538	
New York	163,525,115	11,532,498	15,900,000	
North Carolina	23,839,912 8,883,267	503,122	939,945	
Ohio	66,101,564	10,244,876	1,570,305	
Oklahoma	9,389,259	10,244,070	156,430	
Oregon	15,952,016		74,660	
Pennsylvania	87,924,411	7,405,892	8,089,945	
Rhode Island	8,855,324	450,311	108,984	
South Carolina	8,786,550	704.040	330,112	
South Dakota	6,868,105 17,834,245	794,049	261,815 559,811	
Texas	29,123,333	• • •	559,011	
Utah	9,364,889	•••	886,857	
Vermont	7,661,248	246,448	92,584	
Virginia	25,179,097		2,431,277	
Washington	25,351,581 11,651,060	•••	238,669 790.851	
	46,005,216	7,712,562	3,000,000	
Wisconsin	40.003.210		O.UU.UUU	

Table 9.J2.—Federal net allocations, by State, fiscal year 1995, and by amounts carried over, fiscal years 1982-95—Continued

	Low-Income Home Energy Assistance Program funds							
State and fiscal year	Amount of regular Federal allocation	Amount of supplemental Federal allocation	Carried over to following fiscal year					
1982 1983 1984 1985	\$1,855,265,713 1,954,327,406 2,052,395,279 2,078,044,805	\$123,000,000 2,200,000 	\$167,622,219 126,734,742 160,512,007 103,191,230					
1986 1987 1988 1989	1,988,842,779 1,804,751,604 1,516,388,203 1,369,642,868 1,379,023,013	49,700,470	100,034,095 128,664,885 76,987,683 68,307,592 53,923,486					
1991	1,400,498,244 1,460,448,621 1,307,182,655 1,397,090,175 1,274,164,945	193,443,923 24,431,796 23,663,576 322,170,703 2 99,705,264	73,292,715 78,189,483 36,828,086 91,639,371 81,394,344					

The HHS Appropriations Act for 1994 (P.L. 103-112) included \$1,475,000,000 in advanced funding for LiHEAP for FY 1995. The HHS Appropriations Act for FY 1995 (P.L. 103-333) rescinded \$155,796,000 of the advanced funding and \$1,521 in Training and Technical Assistance funds, leaving a total of \$1,319,202,479. Amounts above exclude \$14 million set aside for direct grants to Indian tribes and tribal organizations, American Samoa, the Commonwealth of Puerto Rico, the Commonwealth of the Northern Mariana Islands, Guam, Trust Territory of the Pacific Islands/Palau, and U.S. Virgin Islands. Amounts above exclude \$30 million for the LIHEAP leveraging incentive fund. This fund rewards grantees that add private or non-Federal public resources to provide home energy benefits to low-income households beyond what could be provided with Federal resources. Under the statute, grantees desiring leveraging incentive funds must submit a report to HHS each fiscal year that quantifies the amount of leveraging accomplished by the grantee to the prior fiscal year, less any costs incurred by the grantee to

leverage such resources and any costs imposed on federally eligible households. Leveraging incentive funds are awarded for activities that took place in the prior fiscal year (for example, leveraging activities that occurred in FY 1994 were the basis for making leveraging incentive grant awards in FY 1995). FY 1991, was the first "base period" for the leveraging incentive funds that were made in FY 1992. HHS made leveraging incentive fund awards in FY 1995 to 44 States and 25 Indian tribes/ tribal organizations.

² In accordance with section 2602(e) of the statute and P.L. 103-333, the FY 1995 HHS appropriations law, the President released \$100 million from the LIHEAP emergency contingency funds. These funds were distributed to 19 States and 17 Indian tribes/tribal organizations to alleviate emergency needs due to the extremely hot summer of 1995. Amounts above exclude \$294,736 set aside for direct grants to Indian tribes/tribal organizations.

Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1995.

Table 9.J3.—Estimated home energy assistance expenditures, by State, fiscal year 1995, and by type of expenditure, fiscal years 1982-95

	Estimated amount							
State	Heating	Cooling	Energy crisis intervention	Low-cost residential weatherization/ energy-related home repair				
Total	884,846,144	43,883,481	212,713,182	159,076,150				
Alabama Alaska Arizona Arkansas California	6,763,061 4,220,958 ² 3,421,066 4,848,231 ² 32,768,699	(2) (2)	2,348,500 76,951 457,380 1,851,636 14,465,991	1,102,000 ¹ 5,033,721 930,000 1,266,278 8,591,167				
Colorado	16,617,579 28,915,128 2,636,007 2,882,551 ² 11,292,706		374,700 3 1,790,643 50,447 440,616 4 2,351,230	3,104,109 237,970 578,303 2,351,670				
Georgia	10,325,887 6 1,033,936 4,883,453 56,944,972 28,440,973	(6) 5,425,658	(5) 221,864 731,909 14,857,367 1,823,209	2,076,118 1,688,112 11,208,094 6,056,250				
lowa Kansas Kentucky Louisiana Maine	⁸ 14,598,217 4,436,830 9,493,563 3,565,059 11,225,463	6,265,047 2,698,015 500,008 4,830,174	2,035,825 1,149,079 7,769,535 39,034 171,300	3,596,515 1,484,486 3,104,492 1,525,713 73,974,182				
Maryland Massachusetts	19,559,137 1º 48,846,902 69,058,318 42,997,221 5,317,082	2,034,673	(9) (9) (6,485,271 11 6,448,748 356,664	5,632,819 6,056,317 2,325,251 783,698				
Missouri	² 21,355,601 6,041,867 4,950,000 ³³ 2,318,599 8,191,877	(2) 550,000 (13) 12,7,8,459	12 10,829,996 562,968 5,738,228 8,980 (9)	1,173,015 1,412,000 27,000 500,000				
New Jersey	44,016,381 5,645,250 98,256,990 14,926,921 6,032,757	2,300,000 672,350	1,800,000 350,000 35,500,000 5,507,223 302,015	3,600,000 28,800,000 1,698,087 2,346,699				
OhioOklahomaOregonPennsylvaniaRhode Island	27,788,359 7,010,932 11,085,376 49,043,261 7,759,275	7,405,892 197,354	33,623,284 1,046,425 19,577 27,142,485 149,350	11,741,011 843,968 3,585,419 8,360,000 443,805				
South Carolina	5,772,063 6,758,611 13,894,707 5,096,583 7,291,941	10,630,017	821,195 109,231 1,558,177 6,115,900 150,020	1,039,982 817,607 1,641,712 4,368,500 1,263,138				
Vermont Virginia Washington West Virginia Wisconsin Wyoming	6,772,740 20,657,059 17,057,014 6,601,747 32,625,604 2,801,630	246,448 	667,675 1,633,331 2,530,212 2,666,009 7,400,000 183,002	679,406 4,008,124 1,079,872 6,362,000 577,540				

Table 9.J3.—Estimated home energy assistance expenditures, by State, fiscal year 1995, and by type of expenditure, fiscal years 1982-95—Continued

	Estimated amount							
State	Heating	Cooling	Energy crisis intervention	Low-cost residential weatherization/ energy-related home repair				
1982 1983 1984 1985	\$1,124,476,630 1,343,267,155 1,372,772,591 1,466,721,924	\$51,498,572 33,020,830 32,374,067 29,135,118	\$138,941,133 191,771,756 225,795,893 191,407,205	\$136,195,046 195,463,612 186,662,906 227,096,051				
1986 1987 1988 1989	1,351,903,078 1,280,302,113 1,145,560,993 1,017,024,757 1,030,150,903	35,620,945 29,581,262 21,151,405 12,341,113 25,007,676	199,178,003 197,719,071 190,046,023 187,442,779 188,844,316	193,420,839 220,419,633 170,292,505 147,952,928 133,479,484				
1991 1992 1993 1994 1995	1,098,583,280 990,903,081 948,596,196 1,062,552,111 884,846,144	27,416,776 22,645,002 22,274,975 24,862,636 43,883,481	220,795,517 197,218,623 183,189,522 225,583,805 212,713,182	129,279,737 134,816,010 146,444,590 214,342,289 159,076,150				

¹ Includes \$4.3 million in State funds.

² Benefits for heating and cooling assistance combined.

³ Includes \$1,351,948 in crisis assistance benefits for households that could receive up to \$150 after exhausting their heating assistance benefits, and were in a life-threatening situation. Includes \$438,695 in Safety-Net benefits for households that could receive up to \$150 per authorization after exhausting their heating and crisis assistance benefits, were in a life-threatening situation, and were unable to secure their shelter with adequate heat.

⁴ Includes \$211,924 for weather-related crises due to hurricanes and floods.

State provided energy crisis assistance through a State program.

⁶ Households received energy assistance with no differentiation between heating and cooling assistance.

State received waiver from HHS to increase from 15 percent to up to 25 percent the maximum amount of LIHEAP funds allotted or available that may be used for weatherization or other energy-related home repair.

⁸ Includes \$139,766 in funds for the Affordable Assistance Program.

⁹ Winter crisis assistance provided through an expedited or fast-track emergency system as part of the State's heating assistance program.

¹⁰ Includes benefits paid to one- and two-person households with incomes between 151 percent-175 percent of poverty.

¹¹ Includes funds for energy-related emergency repairs and Assurance 16 programs services.

¹² Includes Emergency Contingency Funds that were obligated in FY 1995 for expenditure during FY 1996.

¹³ Includes cooling assistance benefits for households in Southern Nevada.

Source: Low-Income Home Energy Assistance Program: Report to Congress for Fiscal Year 1995.

Table 9.K1.—Average monthly number of recipients, total amount of cash payments, and average monthly payment, 1936-95

[Includes nonmedical vendor payments. Includes Alaska and Hawaii, beginning in 1943; Puerto Rico and the Virgin Islands, beginning in October 1950 and Guam, beginning in July 1959]

	Old-Age Assistance ¹			Aid to the Blind 1		Aid to the Perm	nanently and Total	ly Disabled ^{1 2}	
Year ³	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient	Average monthly number of recipients (in thousands)	Amount of cash payments during year (in thousands)	Average monthly payment per recipient
1936 1940 1945 1950	738 1,986 2,044 2,783 2,539	\$155,484 475,704 726,550 1,461,624 1,490,352	\$17.55 19.96 29.62 43.76 48.92	42.7 71.6 71.2 95.5 103.5	\$12,811 21,838 26,557 52,698 67,958	\$25.00 24.43 31.07 45.96 54.72	63 234	\$7,967 135,168	\$42.35 48.24
1960	2,330 2,261 2,196 2,159 2,131	1,629,541 1,571,309 1,571,162 1,615,023 1,612,983	58.27 57.91 59.61 62.34 63.07	107.4 104.6 99.9 97.4 96.2	86,231 84,739 84,039 85,335 86,558	66.92 67.50 70.12 72.98 74.97	359 379 409 448 488	237,366 256,910 282,711 318,948 357,856	55.18 56.50 57.63 59.30 61.12
1965	2,105 2,077 2,067 2,032 2,043	1,600,708 1,633,675 1,702,091 1,676,632 1,752,730	63.37 65.54 68.61 68.76 71.51	91.5 84.4 83.0 81.3 80.3	85,121 85,615 87,711 88,885 92,204	77.54 84.56 88.08 91.06 95.72	536 572 617 674 758	417,720 487,301 574,574 658,589 788,079	64.95 70.94 77.64 81.47 86.68
1970 1971 1972 1973 1974	2,061 2,055 2,003 1,852 19	1,862,412 1,888,878 1,876,755 1,743,465 4,725	75.32 76.60 78.07 78.44 20.48	80.4 80.5 80.6 78.2 .5	98,292 100,840 105,515 104,373 88	101.93 104.39 109.03 111.29 14.97	877 1,004 1,133 1,217	999,861 1,189,636 1,390,509 1,609,572 2,947	95.06 98.78 102.29 110.25 14.39
1975 1976 1977 1978 1979	18 19 19 19	4,599 4,783 4,938 5,076 9,448	20.74 21.01 21.75 22.31 41.52	.4 .4 .4 .4	79 75 76 82 170	15.22 15.78 16.91 18.59 39.35	17 17 18 19 20	2,953 3.066 3,426 3,754 9,064	14.67 14.98 15.94 16.72 38.02
1980	19 19 19 18 18	8,873 9,400 8,039 7,889 7,839	39.18 41.18 35.53 35.99 36.18	.3 .3 .3 .3	135 159 139 136 129	35.85 42.97 36.94 36.45 37.28	21 22 22 22 22 22	8,702 10,364 9,869 9,846 10,057	34.61 39.57 36.57 36.85 37.41
1985	18 17 17 17 17	7,620 7,532 7,434 7,354 7,273 8,530	35.97 36.02 36.07 35.90 35.59 42.18	.3 .3 .3 .3 .3 .3	134 135 137 131 139 157	38.91 38.65 39.78 38.86 41.80 41.32	23 24 24 24 25 26	10,412 10,976 10,825 11,012 11,559 12,352	37.61 37.78 37.71 37.99 38.71 39.92
1991	17 17 16 16	11,088 7,504 8,791 9,398 8,124	55.19 37.66 44.88 48.76 43.13	.3 .3 .3 .2	218 139 131 119 106	55.97 38.45 39.63 39.22 37.58	27 28 28 27 26	19,006 13,189 14,044 13,267 12,636	57.98 39.05 41.43 40.50 41.15

Beginning in January 1974, for the 50 States and the District of Columbia, superseded by Supplemental Security Income program.
 Program initiated October 1950 under the 1950 Social Security Amendments.

³ Beginning in 1974, represents data only for Puerto Rico, Guam, and the Virgin Islands.

Table 9.L1.—Recipients of cash payments and total amount, 1936-95 ¹

			Amou	unt of payments		Average
	Average month (in thousand	ly number ls) of—	_	Average per—		
Year	Cases	Recipients	Total (in thousands)	Case	Recipient	number of persons per case
1936	(2)	³ 4,545	\$437,134	(2)	³ \$8.00	(2)
1940	1,410	³ 3.618	404,963	\$23.93	³ 8.30	2.57
1945	244	³ 507	87,930	29.70	3 16.55	2.08
1950	523	³ 866	298,262	47.55	³ 22.25	1.66
1955	326	785	214,266	54.80	22.74	2.41
1960	390	1,071	322,465	68.82	25.10	2.75
1961	433	1,182	355,991	68.57	25.11	2.73
1962	360	902	292,709	67.81	27.03	2.51
1963	349	861	279,623	66.82	27.07	2.47
1964	341	782	272,737	66.61	29.07	2.29
1965	324	703	259,225	66.69	30.72	2.17
1966	297	636	263,866	74.06	34.60	2.14
1967	326	713	325,847	83.38	38.07	2.19
1968	370	789	421,211	94.79	44.51	2.13
1969	403	817	472,360	97.59	48.15	2.03
1970	477	957	618,319	107.96	53.82	2.01
1971	562	1,009	760.559	112.79	62.82	1.80
1972	550	889	740,499	112.22	69.44	1.62
1973	504	746	688,502	113.89	76.87	1.48
1974	522	758	825,408	131.78	90.70	1.45
1975	667	964	1,138,211	142.24	98.40	1.45
1976	685	934	1,227,865	149.27	109.56	1.36
1977	675	861	1,237,609	152.73	119.74	1.28
1978	640	793	1,205,381	156.96	126.62	1.24
1979	647	796	1,230,744	158.49	128.84	1.23
1000	756	945	1,442,278	158.59	127.18	1.25
1980 1981	826	1,006	(2)	(2)	(2)	1.22
1982	934	1,141	(2)	(2)	(2)	1.22
1983	1,057	1.299	(2)	(2)	(2)	1.23
1984	1,110	1,364	(2)	(2)	(2)	1.23
1985	1.069	1,326	(2)	(2)	(2)	1.24
	1,045	1,303		(2)	(2)	1.25
1986	954	1,303	(2)	(2)	(2)	1.22
1988	909	1,106	(2)	(2)	(2)	1.22
1989	916	1,105	(2)	(2)	(2)	1.21
	1.004	1.000	(0)	(0)	(0)	1.21
1990	1,004	1,220 1,332	(2)	(2)	(2) (2)	1.20
	978	1,332	(2)	(2)	(2)	1.21
1992	978 975	1,184				1.19
1993	975 949	1,101	(2)	(2)	(2)	1.19
1994	949 782	1,105 922	(2)	(2)	(2)	1.18
1995	182	922	(2)	(2)	(2)	1.10

¹ Data partly estimated. Number of States reporting: 1960-61, 53; 1962 and 1963, 52; 1964-67, 51; 1968, 48; 1969, 47; 1970, 45; 1971-72, 47; 1973-75, 45; 1976, 44; 1977-78, 42; 1979, 43; 1980-82, 41; 1983, 40; 1984, 39; 1985-86, 38;

^{1987-89, 36; 1990, 37; 1991, 36; 1992, 36; 1993, 34;} and 1994-95, 32.

² Data not available.

³ As of December of each year.

Technical Notes

Tables

10A

Sampling Variability

Sampling Variability

A substantial number of tables in sections 5 and 6 present OASDI award and current-pay benefit data based on 1-percent and 10-percent sample files drawn from the Social Security Administration's administrative records. In addition, tables 4.B1–4.B11 on the taxable earnings of OASDI workers and tables 7.C1, 7.C2, 7.E1, 7.F1, and 7.F2 on SSI benefit distributions and diagnoses are also based on 1-percent administrative record samples.

Because of sampling variability, estimates based on sample data may differ from the figures that would

have been obtained had all, rather than specified samples, of the records been used. The standard error is a measure of the sampling variability. About 68 percent of all possible probability samples selected with the same specifications will give estimates within one standard error of the figure obtained from a compilation of all records. Similarly, approximately 90 percent will give estimates within 1.645 standard errors, about 95 percent will give estimates within two standard errors, and about 99 percent will give estimates within two and

Table 10.A1.—Approximations of standard errors of estimated number of persons

1-percent file		10-percent file			
Size of estimate (inflated)	Standard error	Size of estimate (inflated)	Standard error		
500 1,000 2,500 5,000 7,500 10,000 25,000 50,000 75,000 100,000 250,000 500,000 1,000,000 1,000,000 5,000,000 10,000,000 5,000,000 5,000,000 5,000,000 5,000,000	250 300 500 800 900 1,100 1,700 2,400 3,000 3,400 5,400 7,800 9,600 11,100 25,800 36,900 57,700 76,100 82,900	100 500 1,000 5,000 10,000 50,000 100,000 500,000 1,000,000 2,000,000 3,000,000 5,000,000 10,000,000 20,000,000	30 70 100 225 300 700 1,000 2,200 3,200 4,300 5,300 6,500 8,500 9,300		

one-half standard errors. The standard error of an estimate depends on the design elements such as the method of sampling, sample size, and the estimation process.

Because of the large number of data cells tabulated from the sample files, it is not practical to calculate the standard error for every possible cell. However, standard errors for a large number of cells were estimated. These estimates were used to fit regression curves to provide estimates of approximate standard errors associated with tabulated counts and proportions.

The tables showing the sampling variability provide a general order of magnitude for similar estimates from the various sample files. Table 10.A1 presents approximate standard errors for the estimated number of persons from the 1-percent and the 10-percent files. The reliability of an estimated percentage depends on both the size of the percentage and on the size of the total on which the percentage is based. Data in tables 10.A2 and 10.A3 provide approximations of the standard errors of the estimated percentage of persons in the 1-percent and 10-percent files. The standard errors are expressed in percentage points and the bases shown are in terms of inflated data.

Table 10.A2.—Approximations of standard errors of estimated percentage of persons from 1-percent file

	Estimated percentage						
Size of base (inflated)	2 or 98	5 or 95	10 or 90	25 or 7 5	50		
1,000	4.7	7.3	10.1	14.5	16.8		
10,000	1.5	2.3	3.2	4.6	5.3		
50,000	.7	1.0	1.4	2.1	2.4		
100,000	.5	.7	1.0	1.5	1.7		
500,000	.2	.3	.4	.7	.8		
1,000,000	.1	.2	.3	.5	.5		
5,000,000	.1	.1	.1	.2	.2		
10,000,000	(1)	.1	.1	.2	.2		
50,000,000	(1)	(1)	(1)	.1	.1		
100,000,000	(1)	(1)	(1)	(1)	(1)		

¹ Less than 0.05 percent.

Table 10.A3.—Approximations of standard errors of estimated percentage of persons from 10-percent file

	Estimated percentage						
Size of base (inflated)	2 or 98	5 or 95	10 or 90	25 or 7 5	50		
500	1.9	3.0	4.1	5.9	6.8		
1,000	1.3	2.1	2.9	4.1	4.8		
2,500	.8	1.3	1.8	2.6	3.0		
10,000	.4	.6	.9	1.3	1.5		
50,000	.2	.3	.4	.6	.7		
100,000	.1	.2	.3	.4	.5		
500,000	(1)	.1	.1	.2	.2		
1,000,000	(1)	.1	.1	.1	.2		
5,000,000	(1)	(1)	(1)	(1)	.1		
10,000,000	(1)	(1)	(1)	(1)	(1)		
50,000,000	(1)	(1)	(1)	(1)	(1)		

¹ Less than 0.05 percent.

OASDI Benefit Award Data

OASDI benefit award data in the *Annual Statistical Supplement* are derived mainly from two sources:

(1) 100-Percent award data. The Master Beneficiary Record (MBR) is the major administrative data base for the Social Security program. It is used for the calculation of benefits and the maintenance of information about beneficiaries. Each month, when the MBR is updated, a record of award actions is created. This record is used to prepare award data on a 100-percent basis. Data available each month include types of benefits awarded, sex of beneficiary, and the monthly benefit amounts payable. These data are used to update the time-series tables.

(2) Award data from the OASDI 1-Percent Sample. This source provides monthly award data based on a 1-percent sample derived from the MBR. The 12 monthly files are combined to produce an annual file. In this Supplement, the 1-percent sample was used to prepare award tables for 1996, which show detailed data by age, sex, and type of benefit, and distributions by benefit

amount. Award data from the 1-percent sample are similar to the data described above. An important difference, however, is the treatment of dual entitlement.

When a retired-worker beneficiary subsequently becomes dually entitled to a secondary benefit as a wife, husband, or widow or widower, the secondary benefit is counted as an award in the 100-percent data. In contrast, award data based on the OASDI 1-percent sample do not count the secondary benefit as an award when both benefits are paid from the same trust fund.

When dual entitlements are counted as awards, the number of awardees is increased and the monthly amount awarded is lowered. The person has already been counted as having received an award when he or she became entitled to the retired-worker benefit. and is counted again upon entitlement to the secondary benefit. The average benefit amount is lowered because the amount recorded for the award for the dually entitled person is only the difference between the amount of the retired-worker benefit and the amount of the secondary benefit.

CONTACT: Joseph Bondar (410) 965-0162 for further Information.

Poverty Data

Table 3.E1 presents the weighted average poverty thresholds for the United States for 1959-96. Table 3.E2 presents data on the extent of poverty in the United States for 1959-95. Tables 3.E3, 3.E4, and 3.E6 present more detailed data on the extent of poverty in the United States during 1995. Table 3.E8 presents poverty guidelines by family size, for the contiguous United States, Alaska, and Hawaii, for 1965-97, issued by the Department of Health and Human Services. Poverty thresholds are used primarily for statistical purposes, while poverty guidelines are used for administrative purposes. The guidelines are used to determine the financial eligibility criteria for a number of Federal Government programs.

The conceptual framework for the measurement of poverty, originally developed in 1964 by Mollie Orshansky of the Social Security Administration, was revised by Federal interagency committees in 1969 and 1981. The statistical poverty levels consist of a set of thresholds that vary by family size and composition. The poverty index is a statistical measure based on income-food expenditure patterns (from the Department of Agriculture's 1955 Household Food Consumption Survey) and the cost of the minimum price nutritionally adequate "American style" diet known as the Department of Agriculture's 1961 economy food. plan. (See Bureau of the Census. "Poverty in the United States: 1995." Current Population Reports: Consumer Income, Series P-60, No. 194, Appendix A, for an explanation of the poverty definition.)

These income criteria for determining the extent of poverty in the United States have become the basis for the official statistics issued annually by the Bureau of the Census in the previously mentioned publication. The poverty thresholds are adjusted to reflect changes in the annual average Consumer Price Index (CPI) (see Bureau of the Census, "Revision in Poverty Statistics, 1959 to 1968," Current Population Reports: Special Studies, Series P-23, No. 28; and Directive No. 14, "Definition of Poverty for Statistical Purposes," Statistical Policy Handbook, 1978, Office of Federal Statistical Policy and Standards, Department of Commerce).

The poverty guidelines, a rounded version of the poverty thresholds, vary by family size, and there are separate sets of guidelines for the two noncontiguous States (Hawaii and Alaska). The guidelines are used for determining whether a person or family is financially eligible for assistance or services under a particular Federal program. Authorizing legislation or regulations for specific programs indicate whether a program uses the poverty guidelines as one of several eligibility criteria, uses a modification of the guidelines (for example, 130 percent or 185 percent of the guidelines), or uses them for purposes of targeting assistance or services.

The poverty index was originally

developed at a time when the noncash benefits for both nonneedy and needy families were relatively small and unimportant. It was, therefore, developed as a measure of income inadequacy of money income only. Nonmoney income is, therefore, not currently considered in calculating the poverty thresholds. Whether these poverty thresholds would also serve as a measure of income inadequacy for income distributions that include nonmoney as well as money income is an issue that requires serious analytical consideration.

Data on the poverty population and on family and personal income are collected in the March Current Population Survey (CPS). Data from the March survey are also known as the Annual Demographic File. Following the standard Census Bureau definition, the family is defined as two or more persons related by blood, marriage, or adoption and residing together. "Income" refers to money income from all sources, including public income transfers, but before Federal, State, or local personal income taxes. Money income does not reflect the fact that many families receive part of their income in kindin the form of nonmoney transfers such as employee use of business transportation and facilities, employerpaid health insurance and other employer-supported fringe benefits. Medicare, Medicaid, food stamps, and housing assistance. Many farm families receive part of their income in the form of rent-free housing or goods produced and consumed by the family. Beginning in March 1980, the Census Bureau began supplementing data on annual family money income with information on the number of households receiving certain selected public and private noncash benefits. The Census Bureau is examining procedures for valuing benefits but there is as yet no consensus on how to assign a money value to such benefits. Results of this "valuation" work. described as "experimental" and "exploratory in nature," appear in Bureau of the Census, Current

Population Reports: Consumer Income, Series P-60, No. 194.
Table 5 of this report suggests that if specific taxes had been deducted and selected government benefits had been counted as income without changing the current poverty threshold, the official estimate of poverty for 1995 would have been between a low of 9.4 percent and a high of 22.0 percent, depending on the range of benefits valued and the method used.

Before 1980, for statistical classification of families as poor, detailed poverty thresholds were applied separately for 124 family situations that allowed for the number of adults and children, sex of family householder, and whether the family lived on a farm. The current matrix of poverty thresholds used by the Census Bureau to determine the poverty status of families and unrelated individuals consists of a set of 48 thresholds arranged in a twodimensional matrix by family size (from one person, that is, unrelated individuals, to nine or more persons) cross-classified by the presence and number of family members under age 18 (from no children to eight or more children present). Unrelated individuals and two-person families are further differentiated by the age of the individual or family householder (under age 65 and aged 65 or older).

The poverty thresholds generally cited for specified family sizes represent the weighted average of individual thresholds for families of different composition at that size. From 1969 to 1980, families living on farms were assumed to need 85 percent of the cash income of corresponding nonfarm families. (Figures for prior years were retabulated retrospectively on this basis.) Several changes were implemented with the 1980 Census and the March 1982 CPS: (1) elimination of separate thresholds for farm families. (2) elimination (through appropriate averaging) of separate thresholds for female-householder and "all other" families, and (3) extension of the poverty matrix to make the largest

family size category "nine persons or more" rather than "seven or more persons" (see Current Population Reports: Consumer Income, Series P-60, No. 133). The total money income of each family in the CPS sample is tested against the appropriate poverty threshold to determine the poverty status of that family. If the family's total income is less than its corresponding cutoff, the family is classified as being below the poverty level. The average threshold for a given family size is the weighted average threshold for that group obtained by multiplying the threshold for each family size subcategory by the number of families in that subcategory. These products are then aggregated across the entire range of family-size categories, and the total aggregate is divided by the total number of families in the group to yield the weighted average threshold at the poverty level for that family size.

Since 1973, the poverty guidelines have been computed from the official poverty threshold by increasing the weighted average poverty thresholds by the percentage change in the Consumer Price Index (CPI-U) during the preceding year and rounding the value for a family of four up to the next higher \$50. All family sizes above and below four are computed by adding or subtracting equal dollar amounts derived from the average difference between poverty lines, for families with one to eight persons, rounded to the nearest multiple of \$20.

Once a year, in March, the sample of U.S. households interviewed in the monthly CPS is asked to provide information on household members' incomes during the preceding calendar year. Survey experience indicates that respondents tend to underreport their income in household surveys. There is almost no underreporting of wage or salary income. Underreporting is most pronounced for dividends, interest, and workers' compensation; less pronounced for veterans' payments, public assistance, and private

pensions; and modest for Social Security and Federal retirement programs. The proportion of nonresponses to CPS income questions is greater among middle-income and higher-income families than among lower-income families.

It should be noted that changes have occurred in the sample size. content, and procedures of the CPS over the years. Since 1959—the first vear for which statistics using the current official definition are available—the number of households interviewed has changed, the definition of farm residence was altered, the number of income types separately identified has been increased. and more sophisticated allocation procedures have been developed for income items respondents failed to report. Medians computed by the Bureau of the Census for 1979 through 1987 were calculated using Pareto interpolation if the median estimate contained high income persons, families, and households. All median incomes for 1975 and earlier and those for years after 1987 were computed using linear interpolation. Because of these changes, the income and poverty data and medians as reported yearly by the Census Bureau do not in the strictest sense form a continuous series.

The major modifications introduced in March 1980 rendered interpretation of change from 1978 to 1979 particularly difficult. In March 1980, the sample size was expanded considerably. The number and type of questions relating to income received in 1979 changed, as did the procedure for allocating the reported income among family members. The description of family structure was changed—eliminating secondary families and

replacing the concept of "family head" with that of "householder" or "reference person." Such modifications result in adding to the number of households designated as having a female head some husband-wife families that formerly would have been classified as having a male head. Another consequence is the sharp rise in the number of households-poor and nonpoor alikecredited with income received from dividends, interest, and rent, or from pensions other than Social Security. The 1978–79 increase in these characteristics is much greater than one would normally expect for a single year and should not be attributed to economic and social factors alone.

The increased sample size means that income and related data are now being obtained from twice as many households as were interviewed in the early years of the CPS. Accordingly, current poverty population estimates are subject to considerably smaller sampling errors than the estimates for the initial years of the poverty series. Comparison of data for 1979 (obtained in March 1980) with those for 1978 and earlier years should make allowance for the differences in survey techniques. Moreover, data for 1980 (collected in March 1981), have been adjusted to new controls introduced in the 1980 Census. Some summary data for 1979 have been adjusted to facilitate comparison and may differ from data presented here (see Bureau of the Census, Current Population Reports, Consumer Income. Series P-60. Nos. 130, 133. 144, 147, 152, 158, 160, 163, 164-RD-1, 166, 168, 169-RD, 170-RD, 171, 175, 176-RD, 181, 182-RD, 185, 186-RD, 188, 189, 193, and 194.)

List of Abbreviations

AB Aid to the Blind

ACF Administration for Children and Families

AFDC Aid to Families with Dependent Children

AFDC-UP Aid to Families with Dependent Children-Unemployed Parents

AIME Average Indexed Monthly Earnings

AMW Average Monthly Wage

APTD Aid to the Permanently and Totally Disabled

COBRA Consolidated Omnibus Budget Reconciliation Act

CPI-U Consumer Price Index for All Urban Consumers

CPI-W Consumer Price Index for Urban Wage Earners and Clerical Workers

CPS Current Population Survey

CWEP Community Work Experience Program

DI Disability Insurance

DRG Diagnosis-Related Group

ESRD End-Stage Renal Disease

FICA Federal Insurance Contributions Act

FMAP Federal Medical Assistance Percentage

FY Fiscal Year

GA General Assistance

GDP Gross Domestic Product

GNP Gross National Product

HCFA Health Care Financing Administration

HHS Department of Health and Human Services

HI Hospital Insurance

HHA Home Health Agency

HMO Health Maintenance Organization

ICF Intermediate-Care Facility

JOBS Job Opportunities and Basic Skills Training

LIHEAP Low-Income Home Energy Assistance Program

MBC	Monthly Benefit Credited	
MBR	Master Beneficiary Record	
MCCA	Medicare Catastrophic Coverage Act	
MCCRA	Medicare Catastrophic Coverage Repeal Ac	
OAA	Old-Age Assistance	
OBRA	Omnibus Budget Reconciliation Act	
OASDI	Old-Age, Survivors, and Disability Insurance	
OASI	Old-Age and Survivors Insurance	
OEO	Office of Economic Opportunity	
OMB	Office of Management and Budget	
PIA	Primary Insurance Amount	
PIB	Primary Insurance Benefit	
PPS	Prospective Payment System	
QC	Quarter of Coverage	
SECA	Self-Employment Contributions Act	
SIPP	Survey of Income and Program Participation	
SMI	Supplementary Medical Insurance	
SNF	Skilled-Nursing Facility	
SSA	Social Security Administration	
SSI	Supplemental Security Income	
SGA	Substantial Gainful Activity	
TANF	Temporary Assistance for Needy Families	
TEFRA	Tax Equity and Fiscal Responsibility Act	
TFP	Thrifty Food Plan	
VA	Department of Veterans Affairs	
WIN	Work Incentive Program	

Glossary of Program Terms

Actuarial reduction (OASDI)

See "Benefit reduction."

Administrative Law Judge (OASDI and SSI)

An Administrative Law Judge (ALJ) is an employee of SSA and is specially qualified by education and experience to hold hearings and make independent decisions based on all the evidence, including any testimony. See "Administrative review process."

Administrative review process (OASDI and SSI)

The procedures followed by the Social Security Administration (SSA) in determining one's right under title II and title XVI of the Social Security Act. The administrative review process consists of several steps, which usually must be requested within certain time periods and in the following order:

- (1) Initial determination: A determination SSA makes about an individual's entitlement to benefits or about any other matter that gives that person a right to further administrative and/or judicial review.
- (2) Reconsideration: The first step in the administrative review process. When an individual disagrees with the initial determination, the individualmay, within 60 days of receiving notice of the initial determination, ask SSA to reconsider it.
- (3) Hearing before an Administrative Law Judge (ALJ): When an individual disagrees with the reconsidered determination, he or she may, within 60 days of receiving notice of the determination, request a hearing before an ALJ. The hearing is informal and nonadversarial.
- (4) Appeals Council review: When an individual disagrees with the decisionor dismissal of the ALJ, he or she may, within 60 days of receiving the hearing decision, request that the Appeals Council review that decision. The Appeals Council, within OHA, may deny or dismiss the request for review, or it may grant the request and either issue a decision or remand (return) the case to an ALJ. The Appeals Council may also review any ALJ action on its own motion within 60 days after the ALJ's action. The Appeals Council's decision or the hearing decision if the Council denies the request for review, represents SSA's final decision in the administrative review process. See "Expedited appeals process" and "Federal court review."

Adult (SSI)

A person older than age 21, a person aged 18–21 who is not regularly attending school, or a person under 21 who is married or the head of a household. See "Child (SSI)."

Age (OASDI)

In current-pay benefit data tables, the age classification is based on the age of the person at his or her last birthday. In award data, age is either age in month of award or age in year of award, as specified in tables.

Aged beneficiary (OASDI)

A person who qualifies for benefits on the basis of age rather than on the basis of child care or disability.

Aged enrollee (Medicare)

A person aged 65 or older enrolled in the Medicare program.

Aged person (SSI)

A person whose SSI eligibility began after age 65. Persons whose SSI eligibility is based on blindness or disability and began before age 65 continue to be classified as blind or disabled even if they are aged 65 or older.

Aid to Families with Dependent Children (AFDC)

Money payments with respect to a dependent child or children; includes money payments to meet the needs of the parent(s) or needy relative with whom the child is living and the needs of any other individual living in the same home who is considered essential to the well-being of the child if the resources and the needs of such individual are taken into account in determining the amount of the money payment. See "Dependent child."

Allowance (DI)

A determination that a worker is entitled to a cash disability benefit award or to the establishment of a period of disability because of an inability to work by reason of any physical or mental impairment.

Amount reimbursed (Medicare—HI and institutional billing under SMI) The amount recorded on an individual bill paid by an intermediary to a provider for covered services. The amount reimbursed excludes the applicable deductible and coinsurance, which are the responsibility of the Medicare enrollees served. For hospitals paid under the prospective payment system, which began to be phased in October 1, 1983, and has been fully implemented since October 1, 1987, the billing reimbursement shown on an individual bill represents the amount paid for the particular diagnosis related group (DRG) into which the patient was classified. Excluded are reimbursements for non-DRG related pass-through costs such as direct medical education, kidney acquisitions, certain bad debts, and for the indirect medical education adjustment. Hospitals and other institutions were paid under the reasonable cost method prior to October 1983.

Amount reimbursed (Medicare physicians and suppliers under SMI) The amount reimbursed on an individual claim is the amount paid by a carrier to a physician or supplier (for an assigned claim) or a beneficiary (for an unassigned claim).

Annual maximum taxable limit (HI)

The Omnibus Reconciliation Act of 1993 repealed the dollar limit on wages and self-employment income subject to the Medicare Hospital Insurance tax, effective January 1, 1994. Prior to 1994, HI covered earnings above certain annual amounts were not taxable. See table 2.A3 for maximum amounts for previous years.

Annual maximum taxable limit (OASDI)

Annual dollar amount above which earnings in employment covered under the OASDI program are neither taxable nor creditable for benefit computation purposes. See table 2.A3 for annual maximum taxable amounts for years 1937 to present. (Also referred to as "contribution and benefit base," "annual creditable maximum," "taxable maximum," and "maximum taxable.")

Appeals Council review (OASDI) and SSI)

See "Administrative review process."

Approved bill (Medicare— HI and institutional billing under SMI) A bill submitted by a provider of services to an intermediary and approved for payment by the intermediary.

Assignment rate (Medicare, SMI)

See "Total assignment rate."

Auxiliary benefit (OASDI)

See "Dependent's benefit."

Average indexed monthly earnings—AIME (OASDI)

The amount of earnings used in determining the primary insurance amount (PIA) for most workers who attain age 62, become disabled, or die after 1978.

Indexing creates an earnings record that reflects the value of the individual's previous earnings relative to national average earnings in the indexing year. The indexing year is the second year before the year in which the worker attains age 62, becomes disabled, or dies. Taxable earnings after the indexing year are counted at their nominal value. For widow(er)s first eligible after December 1984, the indexing year applicable to the deceased worker's earnings may alternatively be the second year before the widow(er)s date of eligibility for survivors benefits if a higher benefit results.

Earnings are indexed by multiplying the worker's taxable earnings for each year after 1950 through the indexing year by the average wages of all workers for the indexing year, and dividing by the average wages of all workers for the year being indexed. Once the earnings record has been indexed, the AIME is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62, becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings after indexing, from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

For workers becoming entitled to disability benefits after June 1980, the number of dropout years varies by the age attained in year of disability onset. The number is 0, 1, 2, 3, 4, and 5, respectively, for workers aged 26 or younger, 27–31, 32–36, 37–41, 42–46, and 47 or older. Effective for months after June 1981, however, disabled workers under age 37 may obtain up to 3 additional dropout years (3, 2, and 1, respectively, for those aged 26 or younger, 27–31, and 32–36) for years otherwise included as computation years in which the worker had no earnings and was living with a child (of the worker or his or her spouse) under age 3.

Average monthly wage—AMW (OASDI)

The amount of earnings used as the basis for determining the primary insurance amount (PIA) for workers who attained age 62, became disabled, or died before 1979, and also under a transitional guarantee computation for workers who attained age 62 in 1979–83. The AMW is computed by—

- (1) determining the number of computation years—the number of years after 1950 (or the year of attainment of age 21, if later) and up to the year in which the worker attains age 62 (age 65 for men born before January 2, 1911, and the later of age 62 or the year 1975 for men born after January 1, 1911), becomes disabled, or dies, minus dropout years, generally 5 (minimum number of computation years is 2);
- (2) selecting the actual computation years, based on highest earnings (up to the amount of the annual maximum taxable earnings in each year), from any years after 1950; and
- (3) dividing the sum of earnings in the computation years by the total number of months in the computation years.

See the last paragraph under AIME for special dropout rules for disabled workers.

An alternative computation method takes into account the worker's earnings after 1936. The method yielding the highest PIA is used.

The transitional guarantee computation is applicable to workers who attained age 62 in 1979–83, and to survivors of such workers (if the PIA under the transitional guarantee computation is higher than under the AIME method). It excludes earnings beginning with the year of attainment of age 62.

Award (OASDI)

An action following a determination that an individual is entitled to a specified type of benefit. The action adds the individual to the Social Security benefit rolls maintained for that type of benefit and is counted as an award in a particular month. Award actions are processed not only for new entrants to the benefit rolls but also for persons already on the rolls whose benefits in one category are terminated but who become entitled to another type of benefit. These actions are called conversions. Two frequent events causing conversions are the attainment of age 65 by a disabled worker and the death of a retired or disabled worker. When a disabled worker attains age 65, the worker benefit and the benefits of spouses and children are converted to the retirement category. Upon the death of a disabled worker. benefits for children are converted to the survivor child category and benefits for spouses caring for these children are converted to widowed mothers and fathers benefits. Benefits for spouses of retired and disabled workers who are entitled be cause of age are converted to nondisabled widows and widowers benefits upon the death of the worker. The above conversions are counted in the award data. The benefits for children of retired workers that are converted to benefits for children of deceased workers upon the death of the worker are not counted in the award data.

Awards may result in the immediate payment of benefits (currently payable awards). If an individual does not qualify for payable benefits due to any of the reasons listed under "withholding," conditional or deferred awards are processed. Deferred awards are those in which benefits are scheduled to begin in a specified month. If benefits are withheld for an indefinite period, a conditional award is prepared. Since September 1965, most conditional and deferred awards for beneficiaries aged 65 or older have been for individuals who apply for Social Security benefits in order to become eligible for Medicare but have benefits offset due to the earnings test. Legislation enacted in 1980 permits individuals aged 65 or older to file for Medicare without applying for Social Security benefits. These individuals are not counted in the award data until they actually apply for Social Security.

Bend points (OASDI)

The dollar amounts defining the average monthly earnings or AIME brackets in the benefit formulas. See table 2.A11.

Beneficiary (OASDI)

A person who has been awarded benefits on the basis of his or her own or another's earnings record. The benefits may be either in current-payment status or withheld.

Benefit-family group (OASDI)

See "Family classification."

Benefit period (Medicare—HI)

A period of time for measuring the availability and use of inpatient services in a hospital or skilled-nursing facility. Also known as a "spell of illness," it begins with the first day not included in a previous benefit period and ends when the individual has not been in any hospital or skilled-nursing facility for 60 consecutive days.

Benefit reduction (OASDI)

Reduction in monthly benefit amount payable (1) on entitlement at ages 62–64 if the beneficiary is a retired worker, a wife or husband of a retired or disabled worker (with entitlement not based on caring for a child beneficiary), or a divorced spouse; (2) on entitlement at ages 60–64 if the beneficiary is a widow, widower, or a surviving divorced spouse; or (3) on entitlement, in case of disability, at ages 50–59 if the beneficiary is a widow, widower, or surviving divorced spouse. At the time of award, the following reductions in benefit amount are made for—

a retired-worker beneficiary: 5/9 of 1 percent for each month of entitlement before age 65 (maximum reduction of 20 percent);

a wife or husband beneficiary: 25/36 of 1 percent for each month of entitlement before age 65 (maximum reduction of 25 percent);

a nondisabled widow or widower or surviving divorced spouse: 19/40 of 1 percent for each month of entitlement before age 65 (maximum reduction of 28.5 percent); and

a disabled widow or widower or surviving divorced spouse under age 60: 28.5 percent.

The benefit continues to be paid at a reduced rate even after age 65, except that the reduced rate is refigured at age 65 for all beneficiaries and also at age 62 for a widow, widower, or a surviving divorced spouse to omit months for which the reduced benefit was not paid and to take into account any additional earnings.

A disabled-worker benefit may also be reduced if it is payable to a beneficiary already entitled to a reduced retired-worker, widow's, or widower's benefit, with the reduction related to the number of months before age 65 in which a reduced benefit was actually drawn.

Benefits in force (OASDI)

The sum of the number of persons with benefits in current-payment status and persons with benefits withheld.

Benefits paid (OASDI)

The amounts disbursed for benefits by the Department of the Treasury in specified periods, including the amount of SMI premiums deducted from the checks.

Benefits terminated (OASDI)

See "Termination."

Benefits withheld (OASDI)

See "Withholding."

Bill (Medicare—SMI)

A request for payment from or on behalf of a patient for services provided by a physician or supplier. Each bill may include one or more covered services provided by a single physician or supplier on the same or different days. Only bills for which some payment is made under SMI are included in the data.

Blind person (SSI)

A person with 20/200 or less vision in the better eye with the use of correcting lenses, or with tunnel vision of 20 degrees or less, or who met the October 1972 State definition of blindness and received payments under the State's program of Aid to the Blind (AB) in December 1973. Persons aged 65 or older who receive SSI because they are blind are classified as blind rather than aged.

Carrier (Medicare—SMI)

Nongovernment organization authorized to determine amounts of payments due noninstitutional providers and to make payments for covered services provided SMI enrollees. (For HI/SMI institutional providers, see "Intermediary.")

Charges (Medicare—SMI)

Amounts allowed by carriers for specific services and procedures, determined on the basis of a physician's or supplier's customary charges for the services and on the prevailing charges in the locality for similar services. The amount allowed, also known as the "reasonable charge," cannot be higher than that applicable for the carrier's own policyholders for similar services under comparable circumstances.

Child (SSI)

An unmarried blind or disabled person who is not the head of a household and who is either under age 18 or aged 18–21 and regularly attending school.

Child recipient (AFDC)

Each dependent child meeting the criteria for payments. See "Dependent child (AFDC)."

Childhood disability benefit (OASDI)

See "Disabled child's benefit."

Child's benefit (OASDI)

A monthly benefit for a child of a retired or disabled worker or of a deceased worker who died fully or currently insured, if the child is under age 18, or an elementary or secondary student aged 18–19 (before May 1985 benefits were payable to certain postsecondary students), or a disabled person aged 18 or older whose disability began before age 22. Child beneficiaries under age 18 and student beneficiaries must be unmarried. Benefits for disabled adult children (also referred to as childhood disability beneficiaries) may be continued if they marry certain other Social Security beneficiaries.

Benefits may be payable to stepchildren or grandchildren of workers under certain conditions. Prior to June 1996, a child may have become entitled to benefits on a

stepparent's earnings record if either living with or receiving at least one-half support from the stepparent. For those becoming entitled after June 1996, the stepchild must receive at least one-half of support from the stepparent. A grand-child may become entitled to benefits on the earnings record of a grandparent (or the grandparent's spouse) if the child's parents are either deceased or disabled, or the child was legally adopted by the worker's surviving spouse after the worker's death. The child must receive at least one-half support from the grandparent and live with the grandparent in the United States.

Claimant (OASDI and SSI)

The person on whose behalf an application for benefits is filed.

Clinic services (Medicaid)

Services furnished to outpatients by a facility not part of a hospital but organized and operated to provide services to outpatients.

Coinsurance amount (Medicare—HI)

Share paid by the patient for covered services above the deductible amount. See table 2.C1 for patient costs per day for inpatient hospital services and for skilled-nursing services.

Coinsurance amount (Medicare—SMI)

Share paid by the patient for covered services above the deductible for the calendar year. The program pays 80 percent of costs or charges allowed for covered services after the deductible is met. The individual is responsible for 20 percent of allowed charges on assigned claims. On unassigned claims the individual is responsible for the remainder of all charges; however, in 1993 and thereafter doctors who do not accept assignment may charge no more than 115 percent of Medicare approved fees. (See table 2.C1.)

Computation starting date (OASDI)

December 31 of either 1936 or 1950. Taxable earnings after the applicable starting date are counted in computing average monthly earnings (only starting date of December 31, 1950 is applicable in computing average indexed monthly earnings).

Continuation of Medicare coverage for the disabled (DI and Medicare—HI)

For persons who engage in substantial gainful activity but continue to have a disabling condition, Medicare coverage is continued for 39 months following the completion of a trial-work period.

Continuing disability review (DI and SSI)

An evaluation of a disabled person's impairments to determine if the person is still disabled within the meaning of the law.

Contributions (OASDHI)

See "Taxes."

Conversion of benefits from one type to another (OASDI)

See "Award."

Covered charges (Medicare—HI)

Amount billed by providers for covered services.

Covered days of care (Medicare—HI)

The number of days of care for which claims have been approved for payment. Because of interim claims for part of a hospital stay, the number of covered days of care per claim may not represent the number of covered days of care per discharge.

Covered employment (OASDI)

All employment and self-employment creditable for Social Security purposes.

Covered services (Medicare)

Services and supplies specified as covered by law (including those for which no payment was made because the deductible was not met).

Current-payment status (OASDI)

Benefit being paid for a given month with or without deductions, provided the deductions are less than a full month's benefit. The amount shown is prior to deduction for the Supplementary Medical Insurance (SMI) premium. A benefit in current-payment status at the end of a month is usually payable in the first week of the following month.

Death probability

The probability that a person will die sometime between the tabulated birthday and the succeeding birthday. See "Life table (period)."

Deductible (Medicare—HI)

Specified amount to be paid by the patient for covered services before reimbursement begins. For inpatient hospital expenses in benefit periods 1966 to present, see table 2.C1.

Deductible (Medicare—SMI)

The expenses for covered services in each calendar year that must be paid by the patient before reimbursement begins. For deductibles 1966 to present, see table 2.C1.

Deeming (SSI)

Taking into account the income and resources of certain persons who live with an SSI recipient when determining the amount of the payment. These persons include the ineligible spouses of adult recipients, the ineligible parents of child recipients under age 18, and the immigration sponsor for certain noncitizens.

Delayed retirement credit (OASDI)

A credit due a worker for delaying retirement after attainment of age 65 provided the worker (1) was fully insured, (2) had attained age 65 but was not yet age 70 (age 72 before January 1984), and (3) did not receive benefits because he or she had not filed an application or was working. Each monthly credit serves as a basis for increasing the monthly benefit (unless the benefit is based on a special minimum PIA) by specified percentages that depend on the year the worker attains age 62. The monthly credit was 1/12 of 1 percent for workers who attained age 62 before 1979 and 1/4 of 1 percent for workers who attained age 62 from 1979 through 1986. The corresponding monthly credits for workers who attain age 62 after 1986 are shown in table 2.A20. The increase is applicable to the worker's monthly benefit amount but not to his or her PIA. Hence, auxiliary benefits are generally not affected. The exception is that a surviving (including divorced) spouse receiving widow(er)'s benefits may be entitled, for months after May 1978, to an increase based on the increase that had been applied to the benefit of the deceased worker or for which the worker was eligible at the time of death.

For benefits payable for months before 1979, beneficiaries could not receive delayed retirement credits if they had received a reduced benefit because of entitlement before age 65. Benefits for these individuals were recomputed effective January 1979 to give them the 1/12 of 1 percent credit for any increment month.

Dental services (Medicaid)

Services, including ancillary services, provided by a dentist in the practice of his or her profession.

Dependent child (AFDC)

A needy child who has been deprived of parental support or care by reason of the death, continued absence from the home, or physical or mental incapacity of a parent or, at the option of the States, who is deprived of such support or care because the parent is unemployed as defined in Federal regulations. The needy child must be living with his or her father, mother, grandfather, grandmother, brother, sister, stepfather, stepmother, stepbrother, stepsister, uncle, aunt, first cousin, nephew, or niece (including such relatives of half-blood; preceding generations as denoted by prefixes of grand, great, or great-great; and persons who have legally adopted the child or the child's parent) in a place of residence maintained by one or more of such relatives as his or her or their own home.

Dependent's benefit (OASDI)

Monthly benefit payable to a spouse or child of a retired or disabled worker.

Direct deposit (OASDI and SSI)

A procedure by which beneficiaries elect to have their monthly benefit checks sent directly to financial institutions they designate.

Disability (DI)

The inability to engage in substantial gainful activity by reason of any medically determinable physical or mental impairment that can be expected to result in death or to last for a continuous period of not less than 12 months. This means—

- (1) for a nonblind disabled worker, a blind worker under age 55, a disabled adult child, or a disabled widow, widower or surviving divorced spouse, the inability to engage in substantial gainful activity. A person must not only be unable to do his or her previous work but cannot, considering age, education, and work experience, engage in any other kind of substantial gainful work which exists in the national economy. Before 1991, a stricter disability definition applied to disabled widow(er)s. A widow(er) needed to have a disability severe enough to prevent him or her from engaging in "any gainful activity;" and
- (2) for a blind worker aged 55 or older, the inability because of blindness (that is, central visual acuity of 20/200 or less in the better eye with the use of a correcting lens, or tunnel vision of 20 degrees or less) to engage in any substantial gainful activity requiring skills comparable with those in any gainful activity in which he or she previously engaged with some regularity and over a substantial period of time.

Disability reentitlement period (DI)

The 36-month period after the completion of a trial work period for beneficiaries who continue to have a disabling condition and continue to work. Monthly benefits are continued for 3 months after the trial work period and are then suspended. If substantial gainful activity is discontinued during the reentitlement period, monthly benefits may be resumed without a new application and disability determination.

Disabled child's (aged 18 or older) benefit (OASDI)

A monthly benefit payable to a disabled person aged 18 or older—a son or daughter or eligible grandson or granddaughter of a retired, deceased, or disabled worker—whose disability began before age 22. (Also referred to as disabled adult child).

Disabled enrollee (Medicare)

A person under age 65 who is enrolled in the Medicare program by virtue of having been entitled or deemed entitled to cash disability benefits for at least 24 months. For statistical purposes, when not accounted for separately, this designation is also used for persons under age 65 enrolled solely on the basis of end-stage renal disease.

Disabled person (SSI)

A person unable to engage in any substantial gainful activity due to a medically determinable physical or mental impairment expected to result in death or that has lasted or can be expected to last for a continuous period of at least 12 months. Persons aged 65 or older who receive SSI because they are disabled are classified as disabled rather than aged.

Disabled surviving divorced wife's benefit (OASDI)

See "Widower's benefit."

Disabled surviving divorced husband's benefit (OASDI)

See "Widow's benefit."

Disabled widower's benefit (OASDI)

See "Widower's benefit."

Disabled widow's benefit (OASDI)

See "Widow's benefit."

Disabled-worker benefit (DI)

A monthly benefit payable to a disabled worker under age 65 insured for disability. Before November 1960, disability benefits were limited to disabled workers aged 50–64.

Divorced husband's benefit (OASDI)

See "Husband's benefit."

Divorced wife's benefit (OASDI)

See "Wife's benefit."

Drug addiction and alcoholism (OASDI and SSI)

Legislation enacted in 1966 eliminated drug addiction and alcoholism (DA&A) as a basis for entitlement to Social Security and SSI disability benefits, effective

January 1, 1997. Individuals for whom drugs and/or alcohol is deemed a contributing factor material to the determination of disability will not be entitled to disability benefits. Individuals already receiving disability benefits as of the effective date would cease receiving them (although they could request a new medical determination) unless they are found to be disabled due to a medical impairment other than DA&A.

Dual entitlement (OASDI)

See "Entitlement."

Early retirement (OASDI)

See "Benefit reduction."

Earnings (OASDHI)

Unless otherwise qualified, this term includes all wages from employment and net earnings from self-employment, whether or not taxable or covered.

Earnings test (OASDI)

The provision requiring the withholding of benefits if beneficiaries under age 70 have earnings in excess of certain exempt amounts. See "Earnings test," table 2.A29.

Eligible couple (SSI)

Two persons, living together as married, both of whom are eligible for SSI. An eligible couple is classified as aged, blind, or disabled according to the classification of the eligible individual.

Eligible individual (SSI)

An aged, blind, or disabled person eligible for payments.

Eligible worker (OASDI)

For retirement insurance benefits, an individual who meets the insured status and age requirements for benefits whether or not he or she has filed an application; for disability insurance benefits, an individual who meets the insured status requirements and has established a period of disability.

Emergency advance payments (SSI)

Payments available at initial application for individuals who need cash assistance before the first SSI check arrives. The applicant must present strong evidence that he or she meets the qualifications for eligibility. This advance is withheld from the first check.

Emergency assistance— Title IV-A (AFDC) Aid offered for a period of 30 days in any 12-month period to needy families with children who are living with specified relatives in a place of residence maintained by one or more of such relatives as his or her or their own home.

End-stage renal disease (ESRD) coverage (Medicare—HI and SMI)

Coverage available to (1) disability beneficiaries under age 65 with ESRD, (2) persons eligible solely on the basis of ESRD, and (3) persons aged 65 or older with ESRD.

Enrollment (Medicare—HI and SMI)

Persons aged 65 or older, disabled persons under age 65, and persons with endstage renal disease who are automatically eligible for HI. Also, persons aged 65 or older who are not automatically eligible for HI, either as beneficiaries who receive monthly cash payments or under the transitional provisions, but enroll voluntarily in the Hospital Insurance program and pay a monthly premium.

Enrollment (Medicare—SMI)

Persons eligible for Supplementary Medical Insurance who elect to enroll in the SMI program and agree to pay the monthly premium or have it paid on their behalf by a relative, friend, or organization, and persons enrolled by a State welfare agency as part of a coverage group under a Federal-State agreement.

Entitlement (OASDI)

The state of meeting the applicable requirements for receipt of benefits, including the filing of an application. Entitlement can be retroactive and thus precede the date of award. A person may be eligible for retroactive benefits before the month of application for benefits. The retroactive period can be 12 months for disabled workers, their spouses and children, and disabled widows and widowers. The maximum retroactive period for other types of beneficiaries is 6 months.

Retroactive benefits for months before attainment of age 65 are not payable to a retired worker, a spouse or a widow(er) if a permanent reduction of the monthly benefit amount would result. However, persons filing for a widow's or widower's benefit in the month immediately following the month of the worker's death may elect a 1-month retroactivity, even if reduced benefits would result.

A person can become entitled to only one benefit, to two benefits simultaneously (dual entitlement), or, in a few cases, to three benefits simultaneously. A person may, for example, be entitled to payments both as a retired worker and as a spouse. Entitlement to a retired-worker or disabled-worker benefit and to a secondary benefit results in dual entitlement only if the secondary benefit is larger. When there is dual entitlement, the beneficiary receives the smaller benefit in full, but the larger benefit is paid only in the amount by which it exceeds the smaller benefit. Three distinguishable dual entitlement categories are:

- (1) entitlement to a retired-worker or disabled-worker benefit and to a larger auxiliary benefit. If the two benefits are financed from the same trust fund, the beneficiary is usually represented only once in the statistics, as a retired-worker or a disabled-worker beneficiary, and the benefit amount recorded is the larger amount associated with the auxiliary benefit. If the two benefits are paid from different trust funds, the beneficiary is represented twice, as a retired-worker or disabled-worker beneficiary and also as an auxiliary beneficiary; the retired-worker or disabled-worker benefit amount recorded is the actual amount for that benefit reduced by the amount of the retired-worker or disabled-worker benefit;
- (2) entitlement to a wife's benefit and to a smaller widow's benefit based on a previous marriage; and
- (3) entitlement to an auxiliary benefit and to a larger special age-72 benefit.

Technical entitlement occurs when a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. There are two types of technical entitlement:

- (1) Simultaneous technical entitlement: beneficiary is entitled to the same type of benefit on more than one earnings record;
- (2) Potential dual entitlement: beneficiary is entitled to different types of benefits and the secondary benefit amount exceeds the primary benefit, but reduction for age or family maximum causes the primary benefit to exceed the secondary benefit amount. This includes entitlement to a wife (husband)'s benefit and to a larger widow(er)'s benefit based on a previous marriage. In this case, the beneficiary is technically entitled to the wife (husband)'s benefit.

Expedited appeals process (OASDI and SSI)

This permits an individual to go directly to a Federal district court after review of the initial determination without first completing the administrative review process, if the only dispute is whether an applicable provision of the Social Security Act is constitutional. See "Administrative review process."

Family benefit (OASDI)

The sum of the individual monthly benefits payable to all the beneficiaries entitled on the basis of a single earnings record. See "Maximum family benefit."

Family classification (OASDI)

As used in statistical tables, the number and types of beneficiaries entitled to benefits on a single earnings record. Since the family classification is determined by the types of beneficiaries entitled, it can differ from actual family status. For example, a married couple is classified as a worker and spouse family if both persons are entitled on the earnings record of one of them. If both persons are entitled on their own earnings record they would be designated as two worker-only families.

Family planning services (Medicaid)

Any medically approved means, including diagnosis, treatment, drugs, supplies, devices, and related counseling, furnished or prescribed by or under the supervision of a physician for individuals of childbearing age for the purpose of enabling them to freely determine the number and spacing of their children.

Father's benefit (OASDI)

A monthly benefit payable to a widower or surviving divorced father if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker in his care is under age 16 or is disabled.

Federal benefit rates (SSI)

The basic benefit standards used in computing the amount of Federal SSI payments. Benefit levels differ for individuals and couples living in households and for persons in Medicaid institutions. Individuals or couples living in their own households receive the full Federal benefit. If an individual or couple is living in another person's household and receiving support and maintenance there, the Federal benefit is reduced by one-third. The Federal benefit rates for persons in households are increased annually to reflect increases in the cost of living. For Federal benefits rates 1977 to present, see table 2.B1.

Federal court review (OASDI and SSI)

When an individual disagrees with SSA's final decision he or she may request judicial review by filing a civil action in a Federal district court. See "Administrative review process."

Federal SSI payments (SSI)

Monthly payments made out of Federal general revenue funds after reducing the Federal benefit rate by the amount of countable income, if any.

Federally administered payments (SSI)

Federal SSI payments and State supplementation payments issued by the Social Security Administration on behalf of States.

Federally administered State supplementation (SSI)

Cash payments provided by a State and issued by the Social Security Administration, which is also responsible for the maintenance of payment records. See "State supplementation."

General assistance (GA)

Public financial assistance to persons in need who cannot qualify for help under one of the federally assisted programs.

Government pension offset (OASDI)

See "Offset for spouses with other Government pensions."

Grandchild's benefit (OASDI)

See "Child's benefit."

Hearing (OASDI and SSI)

See "Administrative review process."

Home-health services (Medicaid and Medicare)

Services furnished a patient in his or her home by an agency engaged primarily in providing skilled-nursing and other therapeutic services under a plan established and supervised by a physician. Covered services may include part-time or intermittent nursing care; physical, occupational, and speech therapy; part-time or intermittent services of a home health aide; medical supplies (other than drugs and biologicals) and the use of medical appliances and, in certain cases, services of an intern or resident-in-training of a teaching hospital. The services must be furnished by or under arrangement with an approved home health agency.

Hospice (Medicare)

A public or private organization, or part of either, that is primarily engaged in providing specific services to the terminally ill on an as-needed 24-hour basis. Medicare covers four categories of hospice care (general inpatient care, inpatient respite care, routine home care, and continuous home care).

Hospital (Medicare)

 Long-stay hospital. General and special hospitals with average stays greater than 25 days. Includes all pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities.

- · Participating hospital. See "Provider of services."
- Short-stay hospital. General and special hospitals (other than pediatric, rehabilitation, and psychiatric hospitals, and alcohol and drug treatment facilities) reporting average stays of 25 days or less.

Household (LIHEAP)

Any individual or group of individuals who are living together as one economic unit and for whom residential energy is customarily purchased in common, or who make designated payments for energy in the form of rent.

Husband's benefit (OASDI)

Monthly benefit payable to a husband or a divorced husband of a retired or disabled worker under one of the following conditions:

- (1) the husband is aged 62 or older or has an entitled child of the worker in his care who is under age 16 or is disabled; or
- (2) the divorced husband is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced husband of an eligible worker can be entitled to benefits if he meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced husband's own earnings; or
- (3) a transitionally insured worker's husband born before January 2, 1897; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse), regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Income (SSI)

Earned or unearned income received by an SSI beneficiary. Earned income includes wages and net earnings from self-employment. Unearned income includes income not defined as earned, such as Social Security benefits, public or private pensions, interest, as well as certain in-kind income.

Independent laboratory services (Medicare—SMI)

Diagnostic laboratory tests ordered by a physician and performed in a laboratory independent of a physician's office or a hospital.

Ineligible spouse (SSI)

The husband or wife of an eligible individual who is not eligible for SSI benefits.

Initial determination (OASDI) and

See "Administrative review process."

Inpatient hospital services (Medicaid)

All services furnished to an inpatient and covered by the hospital's bills.

- General hospital. A hospital maintained primarily for acute illness or injury and for obstetrical or tuberculosis care.
- *Mental hospital.* A hospital primarily engaged in providing psychiatric services for the diagnosis and treatment of mentally ill persons.

Inpatient hospital services (Medicare—HI)

Covered services include room and board in accommodations containing from two to four beds, nursing services (except for private-duty nursing), drugs and biologicals, and other ancillary services and supplies ordinarily furnished by a hospital to its patients. Inpatient services furnished by a hospital outside the United States are covered if the foreign hospital is closer to or more accessible to the beneficiary's residence than the nearest suitable United States hospital.

Institutionalization under Medicaid (SSI)

Living arrangements for persons in public or private institutions when more than 50 percent of the cost of their care is met by the Medicaid program under Title XIX of the Social Security Act. See "Federal benefit rates."

Insured status (OASDI)

The state of having sufficient quarters of coverage to meet the eligibility requirements for retired-worker or disabled-worker benefits or to permit the worker's spouse and/or children or survivors to establish eligibility for spouse's and children's or survivor's benefits in the event of his or her disability, retirement, or death. See "Quarters of coverage."

- Currently insured. With at least 6 quarters of coverage during the 13-quarter period ending with the calendar quarter in which the worker (1) died, (2) became entitled to retired-worker benefits, or (3) most recently became entitled to disabled-worker benefits. If any part of a quarter has been included in a period of disability, that quarter is not counted in the 13-quarter period unless it was a quarter of coverage.
- Fully insured. With at least 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 (or the year in which the worker attained age 21, if later) and before the year in which he or she reaches age 62, dies, or becomes disabled. For a man born before January 2, 1911, the elapsed period ends with the year he reaches age 65. For a man born after January 1, 1911, the elapsed period ends with the later of the year he reaches age 62 or 1975. If any part of a year has been included in a period of disability, that year is not counted as an elapsed year. The number of required quarters of coverage ranges from a minimum of 6 to a maximum of 40.
- Insured in event of disability. Having fully insured status and at least 20 quarters of coverage during the 40-quarter period ending with the quarter in which the worker became disabled. A worker disabled before the quarter in which he or she attains age 31 is insured for disability if half the quarters in the period beginning with the quarter after the one in which the worker reached age 21 and ending with the quarter in which the worker became disabled are quarters of coverage. A worker disabled before the quarter in which he or she attains age 24 is insured if he or she has 6 quarters of coverage in the 12-quarter period ending with the quarter of disablement. A worker disabled by blindness needs only fully insured status to be insured in event of disability.
- Permanently insured. Having at least the number of quarters of coverage that is needed to become eligible for a retired-worker benefit. The maximum number of quarters of coverage required is 40.
- Transitionally insured. Not fully insured but meeting the quarters-of-coverage requirement for receipt of a benefit under the transitional insured status provision by certain persons born before January 2, 1897:
 - (1) as a retired worker—has 1 quarter of coverage (whenever acquired) for each year elapsing after 1950 and up to the year of attainment of age 65 for men or age 62 for women. A minimum of 3 quarters of coverage is required;
 - (2) as a wife or husband—the spouse must be transitionally insured; or
 - (3) as a widow or widower—the deceased spouse must have had a specific number of quarters, depending on his or her date of birth or death and on the widow(er)'s date of birth. A minimum of 3 quarters of coverage is required.

Intermediate-care facility services for the mentally retarded (ICF-MR)

Intermediate-care facility services (ICF) for persons with mental retardation under active treatment in certified institutions for the mentally retarded or for persons with related conditions.

Intermediary (Medicare)

A public or private organization authorized to determine the amount of payment due for covered services provided beneficiaries and to make such payments to institutional providers of services. (For noninstitutional providers under SMI, see "Carrier.")

Interim assistance (SSI)

Payments made by a State or local government to SSI applicants while their claims are being adjudicated. Repayment is made from any payments due when the first SSI payment is made.

Laboratory and radiological services (Medicaid)

Professional and technical laboratory and radiological services provided in an office or similar facility (other than a hospital outpatient department or clinic) or by a qualified laboratory.

Life expectancy

The average number of years of life remaining at each tabulated birthday. See "Life table (period)."

Life table (period)

A period life table represents the mortality experience of an entire population during a relatively short period of time, usually 1–3 years. Such tables are useful for analyzing changes in the mortality experienced by a population through time. The table refers to a cohort of 100,000 people with the same birthday who experience the rate of mortality, or probability of death within 1 year, shown in the table, throughout their lives.

Low-Income Home Energy Assistance Program (LIHEAP) Federal program to assist low-income households with heating and cooling costs.

Low-income households (LIHEAP)

Households with income under the greater of 150 percent of the poverty guideline for their State or 60 percent of the State median income, or households with members receiving Aid to Families with Dependent Children, Supplemental Security Income, Food Stamps, or certain needs-tested veterans' benefits.

Lump-sum death benefit (OASDI)

A lump sum of \$255 payable on the death of a fully or currently insured worker. The lump sum is payable to:

- a spouse who was living with the worker at the time of death or, if there is no such spouse, to
- (2) a spouse eligible for monthly benefits for the month of death or, if there is no such spouse, to
- (3) a child(ren) eligible for monthly benefits for the month of death.

Mandatory supplementation (SSI)

State supplementation payments required by law to maintain the December 1973 income levels of persons transferred to the Federal SSI program in 1974.

Maximum family benefit (OASDI)

The maximum monthly amount that can be paid on a worker's earnings record. For benefits payable on the earnings records of retired and deceased workers, and of disabled workers entitled before July 1980, the maximum usually varies between 150 percent and 188 percent of the PIA. For disabled workers entitled after June 1980, the maximum represents the smaller of (1) 85 percent of the worker's AIME (or 100 percent of the PIA, if larger), or (2) 150 percent of the PIA. See tables 2.A13, 2.A14, 2.A17.

Whenever the total of the individual monthly benefits payable to all beneficiaries entitled on one earnings record exceeds the family maximum, each dependent's or survivor's benefit is proportionately reduced to bring the total within the maximum. Benefits payable to divorced spouses or surviving divorced spouses are not reduced under the family maximum provision. Where both a legal spouse and deemed spouse are receiving benefits, the deemed spouse would be paid within the family maximum, but benefits for the legal spouse would not be reduced.

Maximum taxable (OASDHI)

See "Annual maximum taxable limit (HI) and (OASDI)."

Military wage credits (OASDHI)

Noncontributory wage credits of \$160 are provided for each month of active military service from September 16, 1940, through December 31, 1956. For years after 1956, the basic pay of military personnel is covered under the Social Security program on a contributory basis. Noncontributory wage credits of \$300 for each calendar quarter in which a person receives pay for military service from January 1957 through December 1977 are granted in addition to contributory credits for basic pay. Deemed wage credits

of \$100 are granted for each \$300 of military wages in years after 1977. (The maximum credits allowed in any calendar year are \$1,200.) These credits take into account that military personnel receive other cash payments and wages in kind (such as food and shelter) in addition to their basic pay.

Minimum benefit (OASDI)

The lowest benefit (before actuarial reduction) payable under the regular insurance programs to a retired worker, a disabled worker, or a sole survivor of a deceased worker. The minimum benefit was eliminated for most workers who attain age 62, become disabled, or die after 1981. For these persons, benefits will be derived from applicable computation methods without a minimum floor. See tables 2.A13, 2.A14, 2.A17.

Monthly benefit (OASDI)

A cash benefit payable each month.

Monthly benefit amount (OASDI)

The amount payable after reduction, if necessary, for age, family maximum, and other reasons but before any deduction for SMI premiums. Effective June 1982, the final benefit payment is rounded to the next lowest \$1 (if not already a multiple of \$1) after reduction for age, family maximum, and other reasons and after any deduction for SMI premiums. The *Annual Statistical Supplement* tables with monthly benefits reflect the Monthly Benefit Credited (MBC). The amount is derived as follows:

- (1) subtract the SMI premium from the monthly benefit amount;
- (2) round the above result down to the nearest whole dollar; and
- (3) add back the SMI premium to the rounded result from 2 above. The result is the MBC.

For example, if a monthly benefit amount is \$678.20, and an SMI premium of \$43.80 is deducted, the MBC is \$677.80 (calculated as follows: \$678.20 - \$43.80 = \$634.40 rounded down to \$634.00 + \$43.80 = \$677.80).

Mother's benefit (OASDI)

A monthly benefit payable to a widow or surviving divorced mother if (1) the deceased worker on whose account the benefit is paid was either fully or currently insured at the time of death and (2) an entitled child of the worker is in her care and is under age 16 or is disabled.

Net assignment rate (Medicare—SMI)

See "Total assignment rate;" same computation except omits claims from hospital-based physicians and group-practice prepayment plans.

Nondisabled widower's benefit (OASDI)

See "Widower's benefit."

Nondisabled widow's benefit (OASDI)

See "Widow's benefit."

Nonpayment status (OASDI)

See "Withholding."

Number of lives

Entry in a period life table showing the number of survivors of that birth cohort at each succeeding tabulated birthday. See "Life table (period)."

Nursing services facility (NF) (Medicaid)

An inpatient facility providing services for individuals aged 21 or older, who do not require the degree of care provided by hospitals. These do not include services in an intermediate-care facility for the mentally retarded (ICF-MR). Prior to 1991, nursing facilities were classified separately as intermediate-care facilities (ICF), and all other skilled-nursing facilities (SNF). Beginning in 1991, the distinctions were removed and these services were renamed nursing facilities.

Offset for spouses with other government pensions (OASDI)

Spouse's and surviving spouse's benefits, based on applications filed after November 1977, are subject to reduction by any government (Federal, State, or local) pensions payable to the spouse on the basis of his or her own earnings in

noncovered employment. After November 1984, the amount of the reduction is equal to two-thirds of any such pension. Persons in either of the following categories are entirely exempt from the offset: (1) all women first eligible for a government pension before December 1982, except those divorced from the worker after fewer than 20 years of marriage, and (2) men and women first eligible for their pensions before July 1983 who received one-half or more of their support from the worker.

Old-age benefit (OASI)

See "Retired-worker benefit."

Other practitioners services (Medicaid)

Services of licensed practitioners other than physicians and dentists.

Outpatient hospital services (Medicaid and Medicare—SMI)

Services provided by outpatient departments of hospitals. Examples of therapeutic services are X-ray and radiation therapy; treatment of fractures, cuts, and abrasions; and the supplying of surgical dressings, splints, and casts. Diagnostic services include X-rays, electrocardiograms, blood tests, urinalysis, and pulmonary function tests.

Own household (SSI)

A definition used to determine Federal benefit rate. Applies to adults who own their living quarters; are liable for the rent; pay their pro rata shares of household expenses; are living in households composed only of recipients of public incomemaintenance payments; are placed by agencies in private households; and children living in their parent's household. See "Federal benefit rates."

Parent's benefit (OASDI)

Monthly benefit payable to a dependent parent aged 62 or older of a deceased fully insured worker.

Payment status (OASDI)

The state or condition of a benefit with respect to actual receipt by the beneficiary—that is, whether the benefit is in current-payment status or withheld.

Period of disability (DI)

A continuous period of at least 5 months of disability, within the meaning of the law, established for a disabled worker who also meets the prescribed work restrictions.

Person served (Medicare)

An enrollee who used covered services, incurred expenses greater than the deductible amount, and for whom Medicare paid benefits. Persons are counted once for each type of covered service used, but are not double counted in aggregate totals. A person receiving services two or more times during the year is counted as one person served. An exception to this rule occurs when an individual has incurred services both as an aged and disabled beneficiary during the same year. In this case, reimbursements are aggregated in accordance with the status of the beneficiary at the time medical services were rendered.

Physician's services—including related services (Medicaid and Medicare—SMI)

Medical and surgical services by a physician, wherever furnished, and services usually connected with a physician's treatment and included in his or her bill such as diagnostic tests, medical supplies, services of physician's nurse, drugs and biologicals that cannot be self-administered, and similar services. Other covered services and supplies grouped in this category include X-ray, radium, and radioactive isotope therapy; prosthetic devices; ambulance service; and purchase or rental of durable medical equipment. Also covered are hospital services incident to physician's services, services of a physical therapist in independent practice, and limited services of a licensed chiropractor.

Prescribed drugs (Medicaid)

Drugs dispensed by a licensed pharmacist on the prescription of a practitioner licensed by law to prescribe such drugs, and drugs dispensed by a licensed practitioner to his or her own patients.

Presumptive disability or blindness (SSI)

For certain diagnoses, where there is high probability of a favorable medical determination of disability or blindness, payments may be made for up to 6 months before the formal determination if the applicant meets the other eligibility qualifications.

Primary insurance amount—PIA (OASDI)

The monthly amount payable to a retired worker who begins to receive benefits at age 65 or to a disabled worker who has never received a retirement benefit reduced for age. This amount, which is related to the worker's average monthly wage or average indexed monthly earnings, is also the amount used as a base for computing all types of benefits payable on the basis of one individual's earnings record. See tables 2.A11, 2.A15, 2.A16, for the derivation of the PIA from the worker's average monthly wage or average indexed monthly earnings, as applicable, and the section on "Benefit Types and Levels" for the relationship (percent) of other benefit amounts to the PIA.

Prospective payment system (Medicare)

Public Law 98-21 established a prospective payment system for Medicare payment of inpatient hospital services effective for the hospital fiscal year beginning on or after October 1, 1983. Under this system, Medicare payment for operating expenses is made at a predetermined, specific rate for each discharge. The payment rate is related to the cost of treating that illness. All discharges are classified according to a list of diagnosis-related groups (DRGs). There are 475 specific DRGs under which a beneficiary may be discharged. The law, as amended in 1985, provided for a 4-year transition period during which a declining portion of the total prospective payment rate was based on hospitals' historical costs in a given base year, and a gradually increasing portion was based on a regional or national rate per discharge or both. Beginning October 1, 1987, Medicare payment for inpatient hospital services is determined fully under a national DRG payment methodology.

Capital-related costs and the costs of direct medical education, kidney acquisition by renal transplant centers, and nonphysician anesthetists are excluded from operating expenses and reimbursed on a reasonable cost basis. (Beginning in October 1987, capital-related costs were incorporated into the prospectively-determined payment.) Additional payments are made for the indirect costs of medical education and for hospitals serving a disproportionately large share of low-income patients.

Prouty benefit (OASI)

See "Special age-72 benefit."

Provider of services (Medicare)

A hospital, skilled-nursing facility, home health agency, independent laboratory, or other certified provider. A provider of services is eligible for participation and payment if it meets the requirements for certification and has entered into an agreement with the Health Care Financing Administration to (1) provide services on a nondiscriminatory basis in compliance with Title VI of the Civil Rights Act of 1964 and (2) not charge any patient more than prescribed deductibles and coinsurance amounts for covered items and services.

Quarters of coverage (OASDHI)

The crediting of coverage needed for insured status. A worker receives 1 quarter of coverage (up to a total of 4) for a designated amount of annual earnings reported from employment or self-employment. This dollar amount is subject to annual automatic increases in proportion to increases in average earnings. For amounts in years 1939 to present, see table 2.A7. No more than 4 quarters of coverage may be credited for any calendar year, and no quarter of coverage is credited after the quarter in which death occurred or for a quarter entirely included in a period of disability.

Reconsideration (OASDI and (SSI)

See "Administrative review process."

Redetermination (SSI)

A periodic review of eligibility for SSI beneficiaries to assure that requirements for eligibility continue to be met and that payments are in the proper amount. Income, resources, living arrangements, and other factors are reviewed. The redetermination process does not review the determination of disability.

Reduction for early retirement (OASDI)

See "Benefit reduction."

Reimbursement (Medicare—SMI)

Represents 80 percent of allowed charges for covered services each year after the individual has paid the deductible.

Representative payee (OASDI and SSI)

A person designated by the Social Security Administration to receive monthly benefits on behalf of a beneficiary when such action appears to be in the beneficiary's best interest. A representative payee is appointed for an adult beneficiary when the beneficiary is physically or mentally incapable of managing his or her own funds. In addition, a payee is usually appointed to receive benefits on behalf of a child under age 18.

Retired-worker (old-age) benefit (OASI) Monthly benefit payable to a fully insured retired worker aged 62 or older, or to a person entitled under the transitionally insured status provision in the law. Retiredworker benefit data do not include special age-72 benefits unless so indicated.

Retirement test (OASDI)

See "Earnings test."

Secondary benefit (OASDI)

Monthly benefit payable to a spouse or child of a retired or disabled worker, or to a survivor of a deceased worker.

Section 1619(a) (SSI)

See "Special SSI benefits."

Section 1619(b) (SSI)

See "Special recipient status."

Self-employment (OASDHI)

Operation of a trade or business by an individual or by a partnership in which an individual is a member.

Skilled-nursing facility (Medicare)

An institution primarily engaged in providing skilled-nursing care and related services for patients who require posthospital medical or nursing care or rehabilitation services. Excludes institutions that are primarily for care and treatment with respect to mental diseases or tuberculosis. Covered skilled-nursing facility services include nursing care; room and board; physical, occupational, and speech therapy; drugs and biologicals; medical services of an intern or resident-in-training of a hospital having a transfer agreement with the skilled-nursing facility; and other necessary health care services generally provided by such facilities. See "Provider of services."

Social Security number (OASDHI)

Number issued to a person by the Social Security Administration, used to keep a record of earnings and of benefits based on these earnings. Taxable wages and self-employment income are reported by employers and self-employed individuals and credited to the worker's record under his or her Social Security number.

Special age-72 benefit (OASI)

Monthly benefit payable to men who attained age 72 before 1972 and to women who attained age 72 before 1970 and who do not have sufficient quarters of coverage to qualify for a retired-worker benefit under either the fully or the transitionally insured status provisions. The benefit is payable only for months in which the individual is a resident of one of the 50 States or the District of Columbia and receives no public assistance or SSI payments. It is reduced by the amount of any government pension (except workers' compensation and veterans' service-connected compensation) that the individual or the individual's spouse is receiving or is eligible to receive. Most of these benefits are financed from general revenues rather than Social Security contributions. (Also known as Prouty benefits).

Special minimum PIA (OASDI)

An alternative PIA based not on the worker's average monthly wage or average indexed monthly earnings but on his or her length (years) of covered employment. It is designed to help those who worked in covered employment for many years but had low earnings. The amount of the special minimum PIA is computed by multiplying the number of years of coverage in excess of 10 (with a maximum of 20) by \$11.50 and increasing the resulting amount by all cost-of-living increases after 1978. The special minimum PIA cannot be increased by delayed retirement credits. To earn special minimum coverage a worker must have earnings above specified

	levels. See table 2.A12 for additional information on the computation of the special minimum PIA.
Special recipient status Section 1619(b) (SSI)	A person who is ineligible for SSI cash benefits because of earnings but qualifies for SSI recipient status for Medicaid eligibility purposes under Section 1619(b) of the Social Security Act.
Special SSI benefits Section 1619(a) (SSI)	Continuing cash benefits for disabled recipients who earn above the amount that reflects substantial gainful activity. These payments may continue until income (earned or unearned) reaches the amount where the monthly payment is reduced to zero.
State-administered Supplementation (SSI)	State supplementation payments administered by the States. See "State supplementation."
State median income (LIHEAP)	One income standard used by States to determine a household's income eligibility for LIHEAP. Estimates of the median income for four-person families for each State are calculated by the Bureau of the Census. The Department of Health and Human Services publishes State median income estimates in the Federal Register, which are used to determine eligibility for several social services programs.
State supplementation (SSI)	Payments to eligible persons made under State provisions. These payments may vary by the living situation of the recipient as well as by geographic area within the State and include federally administered and State-administered payments.
Student's benefit (OASDI)	Child's benefit payable to a full-time unmarried elementary or secondary school student aged 18–19. Student's benefits end at age 19 or at the end of the current semester or quarter, whichever is later. Before May 1985, student's benefits were payable to certain postsecondary students aged 18–22.
Substantial gainful activity (DI and SSI)	Remunerative work that is substantial, as determined from consideration of the amount of money earned, and/or the number of hours worked, and the nature of the work. See table 2.A30 for money amounts.
Surviving divorced father's benefit (OASI)	See "Father's benefit."
Surviving divorced mother's benefit (OASI)	See "Mother's benefit."
Surviving divorced spouse's benefit (OASI)	See "Widower's benefit" and "Widow's benefit."
Survivor benefit (OASI)	Benefit payable to a survivor of a deceased worker.
Suspended benefit (OASDI)	A benefit not in current-payment status for any of the reasons listed under "Withholding."
Taxable earnings (OASDHI)	Taxable wages and/or self-employment income under the prevailing annual maximum taxable limit. See table 2.A3 for the maximum in effect since the beginning of program.
Taxable maximum (OASDHI)	See "Annual maximum taxable limit (HI) and (OASDI)."
Taxable self-employment income (OASDHI)	Net earnings from self-employment, generally above \$400 and below the annual taxable and creditable maximum amount for a calendar or other taxable year, less any taxable wages in the same taxable year.
Taxable wages (OASDHI)	Wages paid for services rendered in covered employment up to the annual taxable maximum for OASDI and on all earnings for HI. In some cases, wages must also be

above a specified amount to be taxed and credited (for example, \$100 or more in a calendar year for employment in certain nonprofit organizations or for services not in the course of an employer's trade or business). The threshold for coverage of a domestic employee's wages was raised from \$50 per calendar quarter to \$1,000 per calendar year effective in 1994. For years after 1995, this amount will increase in \$100 increments as average wages rise.

Taxes (OASDHI)

The amount based on a percent of earnings, up to an annual maximum for OASDI and on all earnings for HI, that must be paid by—

- (1) employers and employees on wages from employment under the Federal Insurance Contributions Act (FICA).
- (2) the self-employed on net earnings from self-employment under the Self-Employed Contributions Act (SECA), and
- (3) State or local governments on the wages of State and local government employees covered under the Social Security Act.

Technical entitlement (OASDI)

See "Entitlement."

Termination (OASDI)

Cessation of payment of a specific type of benefit because the beneficiary is no longer entitled to receive it. In some cases, the individual may become immediately entitled to another type of benefit. These actions are called conversions; see "Award." The major reasons for termination are:

- (1) death of beneficiary;
- (2) for spouse and child beneficiaries, termination of the benefit of the retired or disabled worker on whose earnings record their auxiliary entitlement is based;
- (3) for spouse beneficiaries under age 62 and widowed mother or father beneficiaries, termination of the benefit of the youngest or disabled child, or attainment of age 16 by the youngest child;
- (4) attainment of the statutory age limit for certain types of benefits, for example, age 65 for disabled workers and age 18 for minor children;
- (5) for certain types of auxiliary benefits, marriage, divorce, remarriage, or adoption;
- (6) beneficiary no longer meets the definition of disability (termination data do not include disabled persons whose monthly benefits have been suspended because of their ability to engage in substantial gainful activity; see "Disability reentitlement period");
- (7) entitlement to another equal or larger Social Security benefit; and
- (8) student beneficiary no longer attending school.

Total assignment rate (Medicare—SMI)

The proportion of all SMI claims received by SMI carriers in which the physician or supplier agrees to accept the carrier's determination of "allowable" charges. In unassigned claims, the beneficiary is liable to the physician or supplier for all charges and is reimbursed by the carrier only for that portion deemed allowable by the carrier, subject to deductible and coinsurance provisions.

- HI. Sum of charges for noncovered services and covered services before application of deductible and coinsurance.
- SMI. Total covered charges allowed by the carriers, including deductible and coinsurance amounts.

Totalization (OASDI)

The process by which persons having at least 6 U.S. quarters of coverage, but otherwise ineligible for Social Security benefits, may meet eligibility requirements by combining their U.S. periods of coverage with periods of coverage earned in a foreign country with which the United States has signed a Social Security agreement. The total period of coverage must still meet normal eligibility requirements. A

partial benefit is computed based on the proportion of total covered work completed in the United States. See "International Agreements" in section "2A OASDI: Coverage, Financing, and Insured Status."

Transitionally insured persons aged 72 or older, benefit for (OASDI)

Monthly benefit payable to certain persons before January 2, 1897, under the transitionally insured status provisions.

Trial-work period (DI)

Persons receiving Social Security disability benefits are generally entitled to a 9-month trial-work period during which monthly benefits continue. If the beneficiary's disability has ended after completion of the trial-work period, monthly benefits are continued for an additional 3 months and then entitlement is terminated. Effective January 1992, a disabled beneficiary would exhaust the trial-work period only if services were performed in any 9 months within a period of 60 consecutive months. For a discussion of procedures when the disabling condition continues, see "Disability reentitlement period."

Trust fund (OASDI and Medicare)

Four separate accounts in the United States Treasury in which are deposited the equivalent of taxes received under the Federal Insurance Contributions Act, the Self-Employment Contributions Act, contributions dealing with coverage of State and local government employees, any sums received under the financial interchange with the railroad retirement account, voluntary hospital and medical insurance premiums, and transfers of Federal general revenues. Funds not withdrawn for current monthly or service benefits, the financial interchange, and administrative expenses are invested in interest-bearing Federal securities, as required by law. The interest earned is also deposited in the trust funds.

- Old-Age and Survivors Insurance (OASI). The trust fund used for paying
 monthly benefits to retired-worker (old-age) beneficiaries and their spouses
 and children and to survivors of insured workers.
- Disability Insurance (DI). The trust fund used for paying monthly benefits
 to disabled-worker beneficiaries and their spouses and children and for
 providing rehabilitation services to the disabled.
- Hospital Insurance (HI). The trust fund used for paying part of the costs of inpatient hospital services and related posthospital care for aged and disabled individuals who meet the eligibility requirements.
- Supplementary Medical Insurance (SMI). The trust fund used for paying
 part of the costs of physicians' services, outpatient hospital services, and
 other related medical and health services for voluntarily insured aged and
 disabled individuals.

Unit (SSI)

An SSI recipient who does not have an eligible spouse (an individual unit) or a husband and wife who are both eligible for SSI (couple unit).

Widowed father's benefit (OASI)

See "Father's benefit."

Widowed mother's benefit (OASI)

See "Mother's benefit."

Widower's benefit (OASDI)

Monthly benefit payable to: (1) a widower or surviving divorced husband of a worker fully insured at the time of death if he is (a) aged 60 or older or (b) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of his entitlement to benefits as a widowed father, or (2) a widower of a transitionally insured worker if he was born before January 2, 1897.

A surviving divorced husband's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widowers and surviving divorced husbands who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widower, including a divorced deemed widower. A deemed widower is a person who entered into an invalid ceremonial marriage in good faith.

Widow's benefit (OASDI)

Monthly benefit payable to: (1) a widow or surviving divorced wife of a worker fully insured at time of death if she is (a) aged 60 or older or (b) aged 50–59 and has been disabled throughout a waiting period of 5 consecutive calendar months that began no later than 7 years after the month in which the worker died or after the end of her entitlement to benefits as a widowed mother, or (2) a widow of a transi tionally insured worker if she was born before January 2, 1897.

A surviving divorced wife's marriage to a worker must have lasted 10 years before the divorce became final. Effective for benefits payable after December 1983, benefits are continued for disabled widows and surviving divorced wives who remarry after the age of first eligibility for benefits.

Effective January 1991, benefits may be payable to a deemed widow, including a divorced deemed widow. A deemed widow is a person who entered into an invalid ceremonial marriage in good faith.

Wife's benefit (OASDI)

Monthly benefit payable to a wife or a divorced wife of a retired or disabled worker under one of the following conditions:

- (1) the wife is aged 62 or older or has an entitled child of the worker in her care who is under age 16 or is disabled; or
- (2) the divorced wife is aged 62 or older and was married to the worker for 10 years before the divorce became final. Effective with benefits payable after December 1984, a divorced wife of an eligible worker can be entitled to benefits if she meets the requirements for entitlement and has been divorced for at least 2 years, regardless of whether the worker has filed for benefits or has benefits withheld due to the earnings test. Effective with benefits payable beginning January 1991, the 2-year period is waived if the worker was entitled to benefits before the divorce. The earnings test will continue to apply to the divorced wife's own earnings; or
- (3) a transitionally insured worker's wife born before January 2, 1987; or
- (4) effective with benefits payable beginning January 1991, a deemed spouse (including a divorced deemed spouse) regardless of whether the legal spouse is entitled to benefits on the same earnings record. A deemed spouse is a person who entered into an invalid ceremonial marriage in good faith.

Windfall elimination provision (OASDI)

Benefit computation for retired and disabled-worker beneficiaries first eligible for OASDI benefits after 1985, who become eligible for a periodic pension payment after 1985, based on noncovered employment. See table 2.A11.

Withholding (OASDI)

Suspension of benefit payments until the condition(s) causing deductions are known to have ended. Suspension of monthly benefit payments does not affect eligibility for hospital insurance benefits. The major reasons for withholding benefits are:

- (1) Earnings in excess of exempt amounts under provisions of the annual earnings test;
- (2) for spouses and surviving spouses, receipt of offsetting government pensions;
- (3) failure of a wife or husband under age 62 or mother or father beneficiary to have an entitled child in her or his care;
- (4) refusal of a disabled person to accept rehabilitation services;
- (5) spending determination of continuing disability;
- (6) for special age-72 beneficiaries, receipt of public assistance, Supplemental Security Income payments, or offsetting government pensions;

- (7) workers' compensation and/or public disability benefit offset for disabled workers and dependents;
- (8) payee not determined;
- (9) for beneficiaries confined to a jail, prison, or other penal institution or correctional facility, who are convicted of a crime punishable by imprisonment for more than 1 year (regardless of actual sentence imposed), and for criminally insane individuals confined to institutions for an offense punishable by imprisonment for more than 1 year;
- (10) administrative reasons such as (a) the inability to locate the beneficiary, (b) the beneficiary's residence is in certain foreign countries, and under certain conditions, an alien beneficiary's residence outside the United States for more than 6 full consecutive calendar months:
- (11) for disabled beneficiaries, engaging in substantial gainful activity in the disability reentitlement period following a trial-work period; benefits for spouses and children of disabled workers are also suspended;
- (12) technical entitlement where a beneficiary is entitled to benefits on more than one earnings record but is eligible to receive benefits on only one earnings record. See "Entitlement (OASDI)."

Worker (OASDI)

A person who has earnings creditable for Social Security purposes on the basis of services for wages in covered employment or on the basis of income from covered self-employment. Data on covered self-employment exclude self-employed persons who had no self-employment income taxable or creditable under Social Security because they had wages or salaries reaching the annual taxable maximum reported for the same year.

Workers' compensation (and public disability benefits) offset (DI) The total amount of benefits received under workers' compensation programs and the Social Security Disability Insurance program is limited by a Social Security Act offset provision. Under this provision, a reduction in the disabled-workers' benefit (and in family benefits based on the worker's earnings record) may be made for any month to fully or partially offset workers' compensation benefits or certain other Federal, State, or local disability benefits received for the same month. This reduction is made only if the total Social Security benefits payable to the worker (and dependents), plus those paid the worker as workers' compensation, exceed the higher of 80 percent of his or her "average current earnings" before the onset of disability, or the family's total Social Security benefit before the reduction. The disabled-workers' benefit will not be reduced if the workers' compensation law provides for the reduction of that benefit when he or she is entitled to disabled-workers' benefits, if such provision was in effect in February 1981.

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